

Cuernudos del carnaval de Calnali, Hgo

16



LA BANDERA



Results of Tourism Activity February 2022



TURISMO
SECRETARÍA DE TURISMO



2022 Flores
Año de **Magón**
PRECURSOR DE LA REVOLUCIÓN MEXICANA



TURISMO
SECRETARÍA DE TURISMO



2022 Flores
Año de
Magón
RECORDEDOR DE LA REVOLUCIÓN MEXICANA



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Warning: As a result of the extraordinary measures that have been taken in March 2021, the figures are preliminary and will be updated to the extent possible by each official information source.

TOURIST ACTIVITY REPORT (RAT) MAIN RESULTS JANUARY-FEBRUARY 2022/2021

Arrival of international tourists



5 million 265 thousand +50.0% vs 2021

International travel receipts



4 thousand 96 million dollars
Change +136.3%, vs 2021

Spending international visitors from



828 million 649 thousand dollars
Change +59.7% Vs 2021

Departures international tourists from Mexico



Two million 38 thousand tourists,
Change +89.0%. Vs 2021

International travellers balance



Surplus 3 thousand 268 millions dollars
Change +169.1% Vs 2021

Participation Issuing Markets USA and Canadian tourists



**One million 870 thousand
Tourists**
Change +116.1% Vs 2021



**296 thousand 275
Tourists**
Change +971.3%
Vs 2021

Hotel Occupancy in 70 Tourist Centers monitored 47.5%



Higher by 22.5 percentage points
compared to January-February 2021

Arrival of tourists to Hotels



7 million 403 thousand domestic tourists (70.7% of the total)
3 million 63 thousand international tourists (29.3% of the total)

INTERNATIONAL VISITORS TO MEXICO

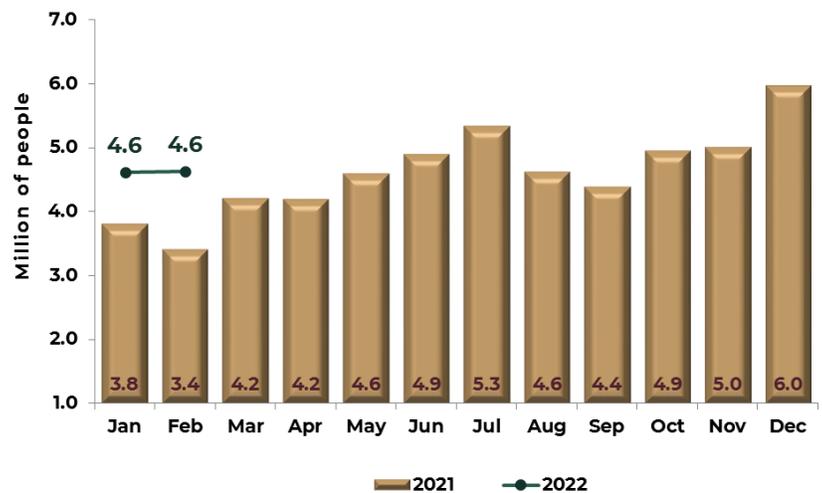




ARRIVAL OF INTERNATIONAL VISITORS

Chart 1. In January-February 2022, INEGI reported the arrival of **9 million 250 thousand international visitors** that is, Two million 49 thousand more visitors compared to the same period of 2021 which represented an increase of 28.4%.

January-February	Million of People	Change %
2020	16.6	
2021	7.2	-56.5%
2022	9.2	28.4%



ARRIVAL OF INTERNATIONAL TOURISTS

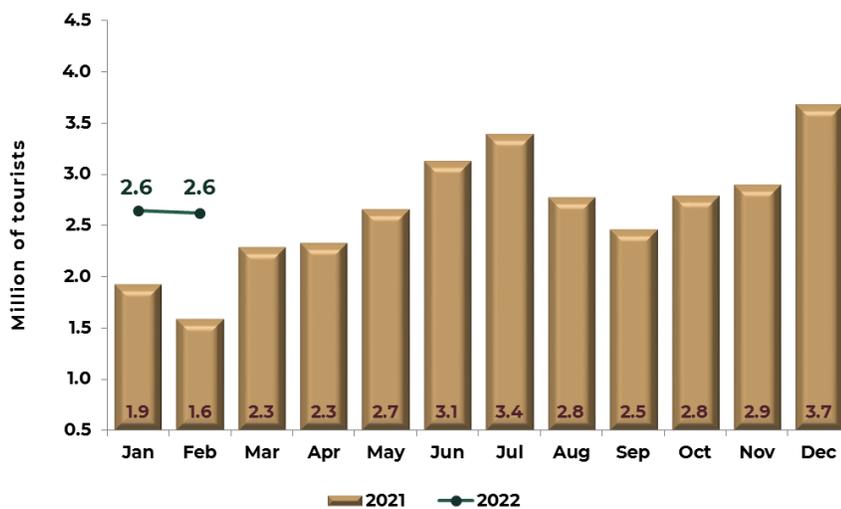


Chart 2. The arrival of international tourists in January-February 2022 was **5 million 265 thousand**, higher level in One million 755 thousand tourists than observed in the same period of 2021 and equivalent to an increase of 50.0%

January-February	Million of Tourist	Change %
2020	7.5	
2021	3.5	-53.5%
2022	5.3	50.0%

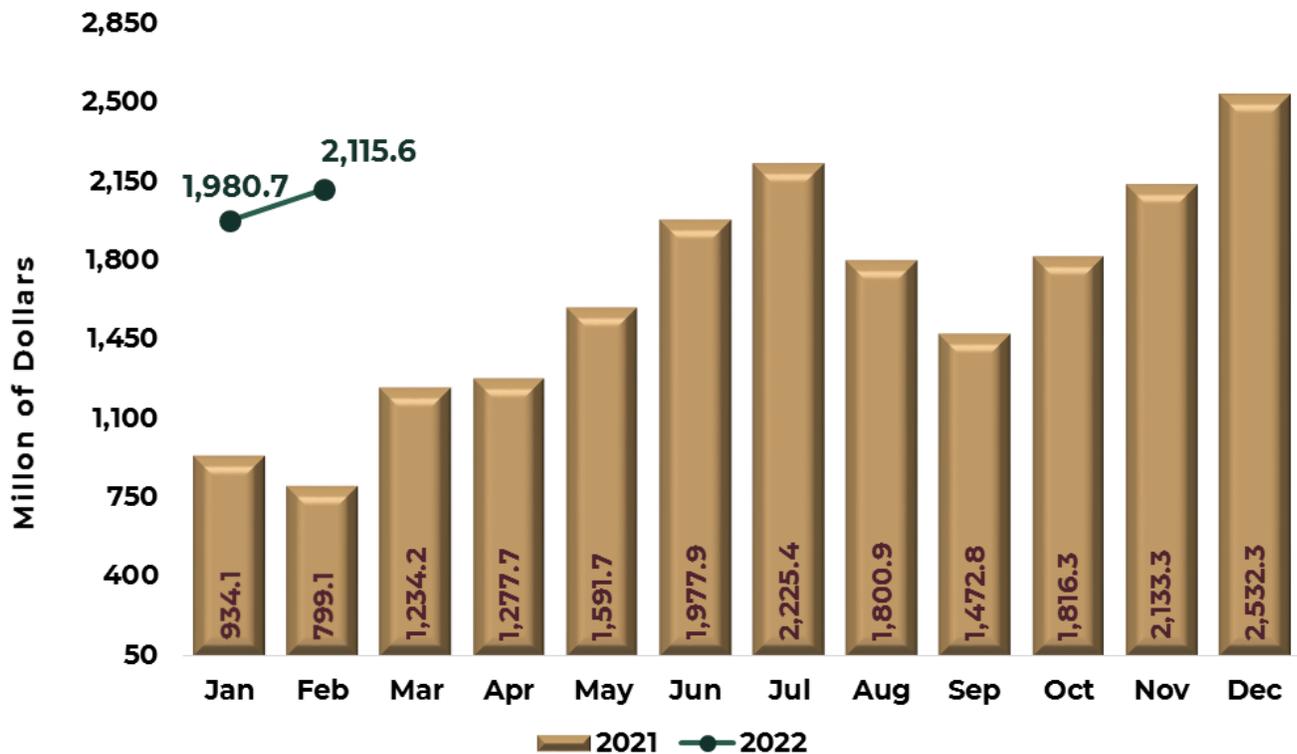
Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..



INTERNATIONAL TRAVEL RECEIPTS

Chart 3. Foreign exchange revenue from international visitors during January-February 2022 was **4,096 million dollars**, which represented an increase of 136.3% over the same period in 2021.

January-February	Million of Dollars	Change %
2020	4,622.1	
2021	1,733.2	-62.5%
2022	4,096.3	136.3%



Source: INEGI and Bank of Mexico, Balance of payments.

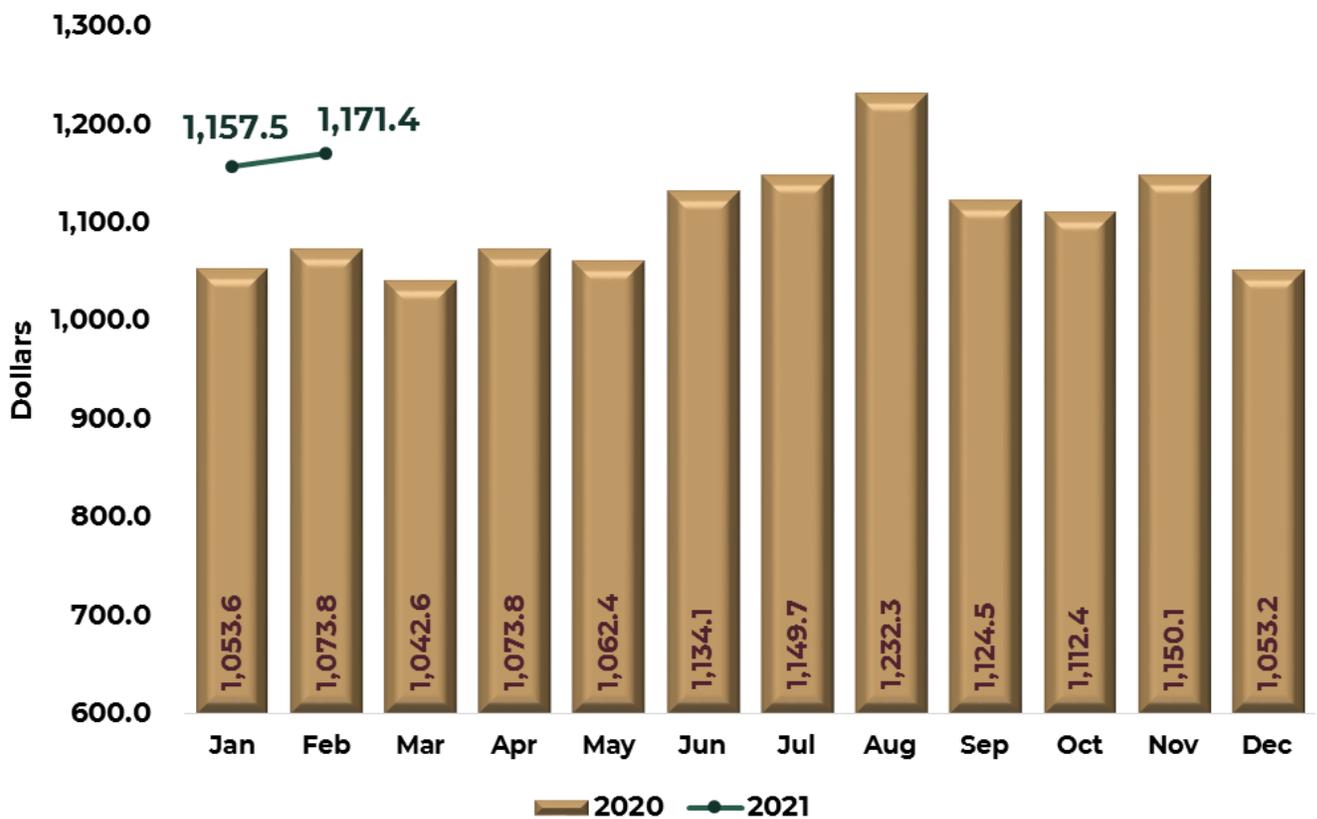
<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>



AVERAGE EXPENDITURE OF LONG-STAY TOURISTS, AIR TRANSPORT

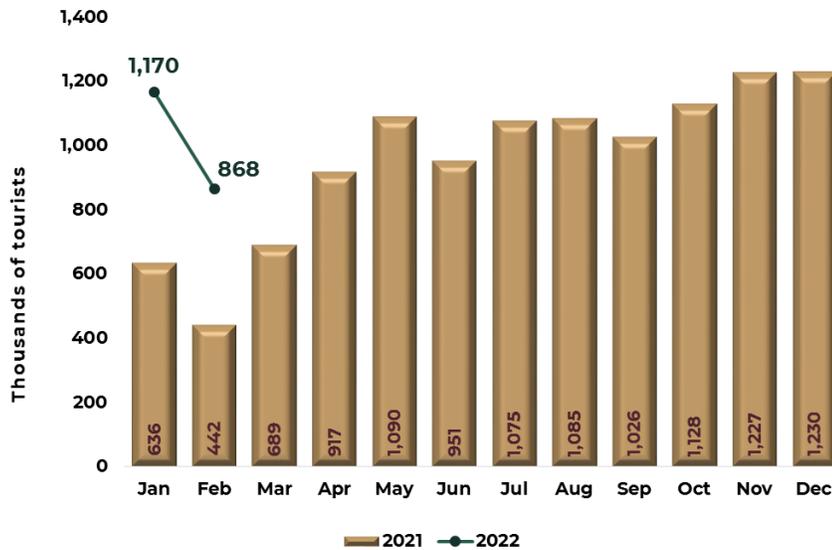
Chart 4. The average spending of tourists for internment by air was **1,164.7 dollars** during January-February 2022, which represented an increase of 9.6% compared to the observed in the same period of 2021.

January-February	Dollars	Change %
2020	1,050.7	
2021	1,062.7	1.1%
2022	1,164.7	9.6%





DEPARTURES OF INTERNATIONAL TOURISTS FROM MEXICO



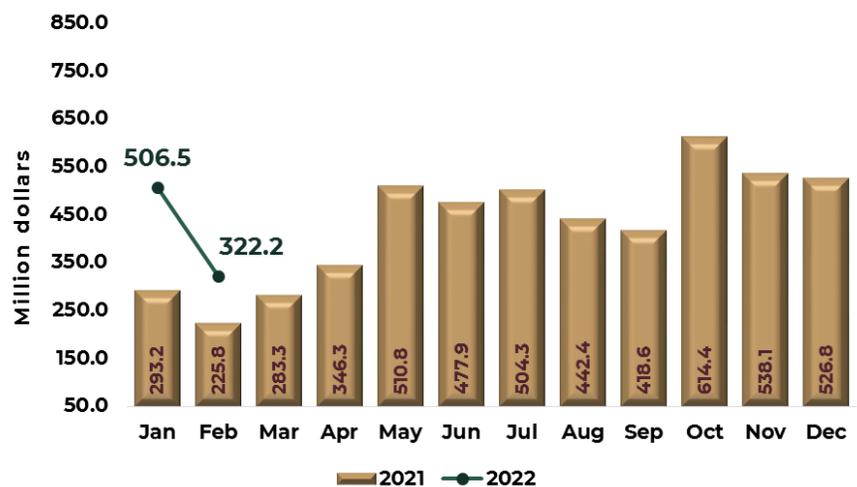
Chars 5. in the first two months of 2022, INEGI reported the departure of **Two million 38 thousand international tourists** from Mexico abroad, which meant 959 thousand 451 more tourists, to what was reported in the same period 2021, equivalent to an increase of 89.0%.

January-February	Thousands of Tourists	Change %
2020	2,666	
2021	1,078	-59.6%
2022	2,038	89.0%

SPENDING BY INTERNATIONAL VISITORS FROM MEXICO

Chart 6. The foreign exchange expense incurred by visitors resident in Mexico when going abroad, was **828 million 649 thousand dollars** during January-February 2022, higher by 309 million 631 thousand dollars than recorded in the same period of 2021, with an increase of 59.7%

January-February	Million of Dollars	Change %
2020	1,408	
2021	519	-63.1%
2022	829	59.7%



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

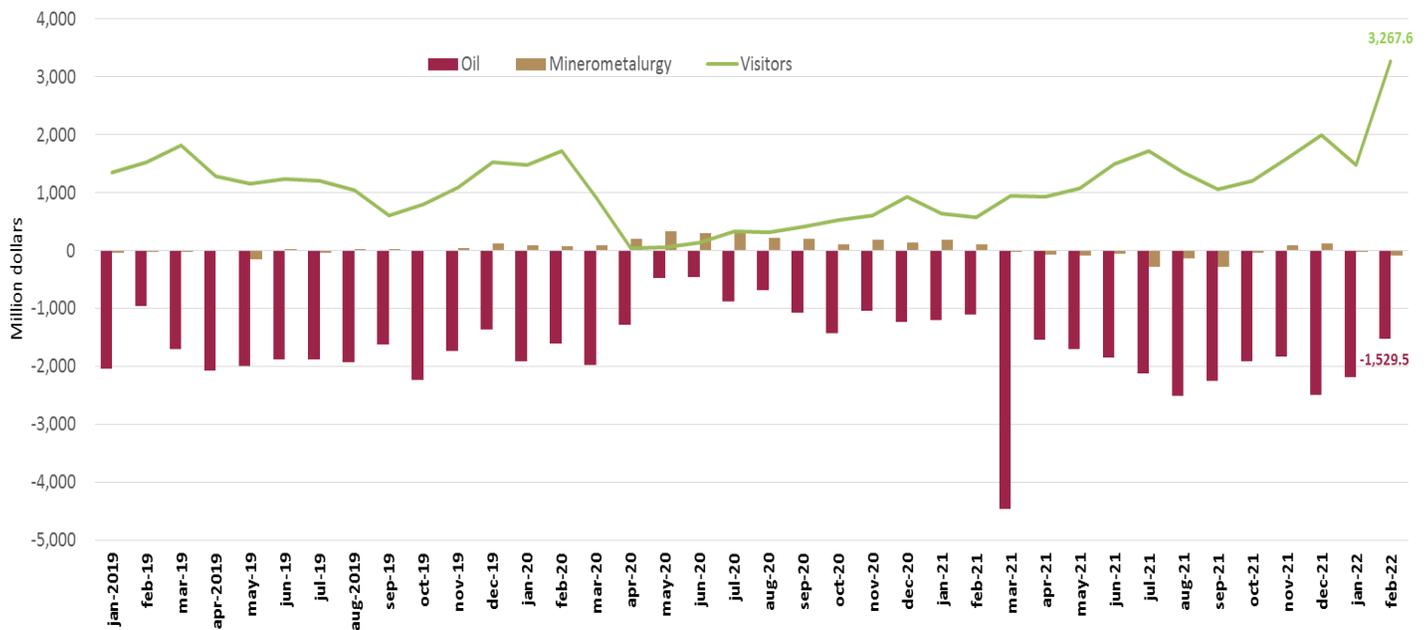


INTERNATIONAL TRAVELLERS BALANCE

Chart 7. In the first two months of 2022, the balance for international travelers was placed in **3 thousand 268 million dollars**, superior in 169.1% that observed during January-February 2021.

January-February	Million Dollars	Change %
2020	3,213.7	
2021	1,214.2	-62.2%
2022	3,267.6	169.1%

BALANCE OF OIL AND INTERNATIONAL TRAVELLERS



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

AIR TRANSPORTATION





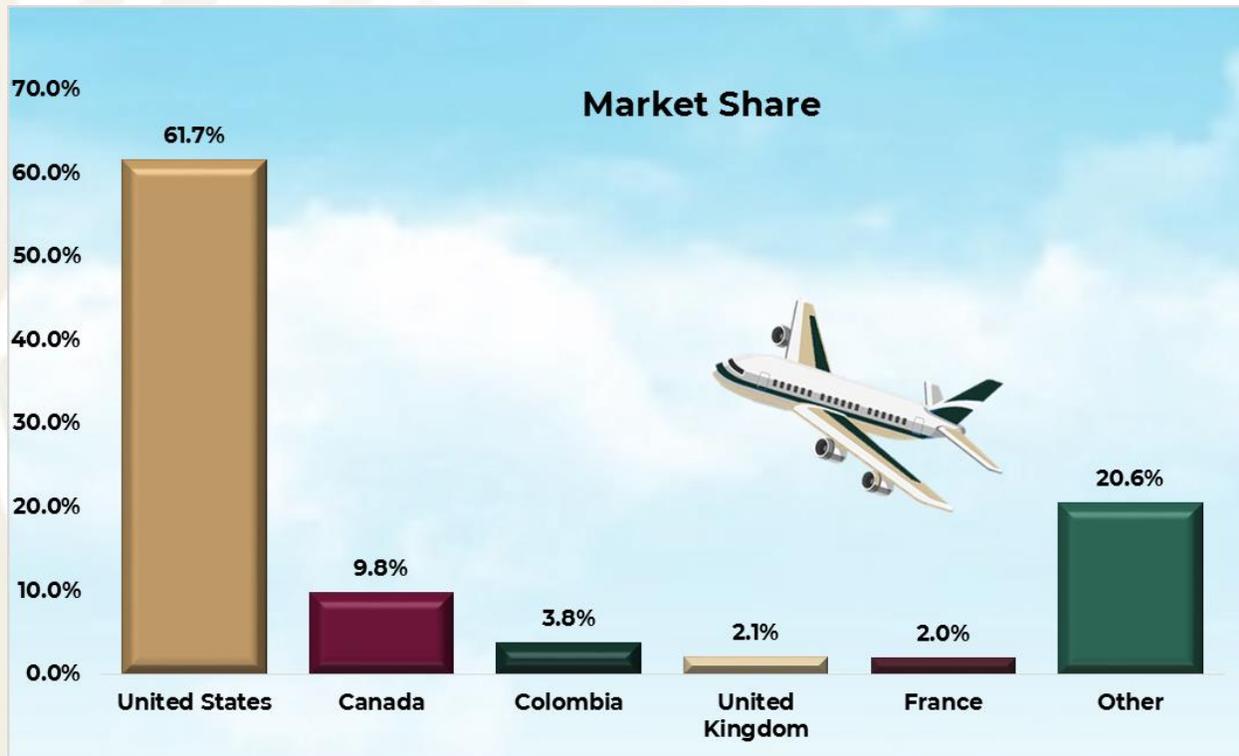
INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY NATIONALITY)

Chart 8. During the first two months of 2022, **3 million 33 thousand** international visitors arrived by air by country of nationality, **152.3%** higher than same period of 2021.

January-February	Passengers	Change %
2020	3,595,124	
2021	1,201,878	-66.6%
2022	3,032,869	152.3%

Highlights the arrival of citizens of:

- **The United States** with **One million 870 thousand** passengers, 116.1% more compared to 2021.
- **Canada** with **296 thousand 275** passengers, 971.3% more compared to 2021
- **Colombia** with **115 thousand 275** passengers, 218.8% more regarding 2021
- **United Kingdom** with **64 thousand 363** passengers, 720.7% more regarding 2021
- **France** with **61 thousand 662** passengers, 313.0% more regarding 2021
- **Rest of nationalities** **625 thousand 89** passengers, 150.2% more regarding 2021



Note: In the graphs the sum of the data does not coincide with the accumulated period due the rounding of figures



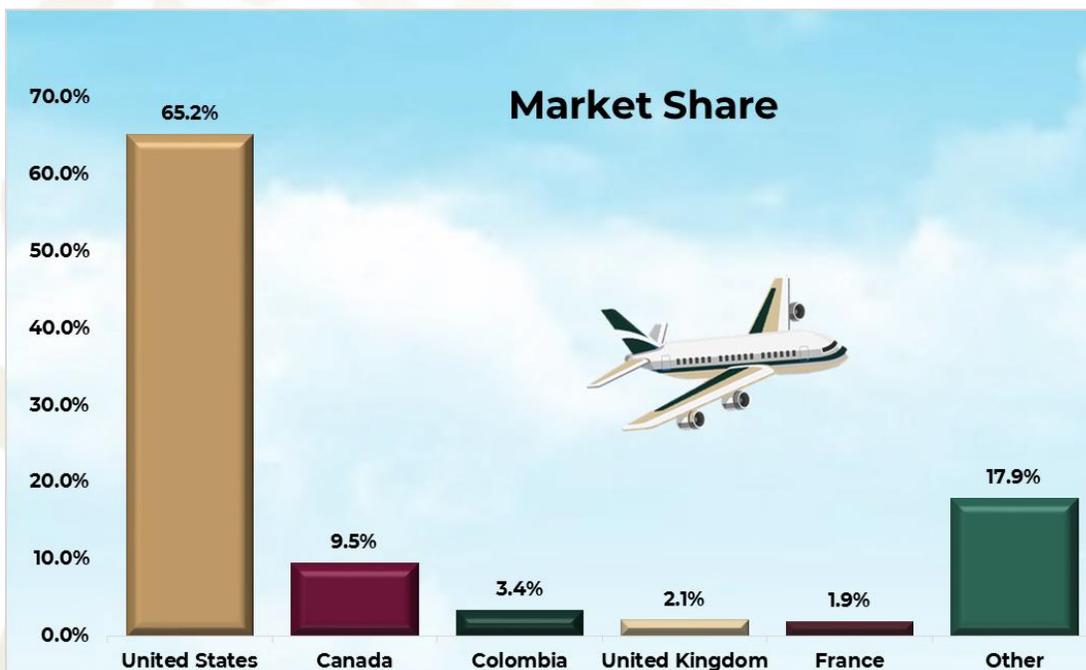
INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY RESIDENCE)

Chart 9. During the first two months of 2022 **2 million 941 thousand** international visitors arrived by air by country of residence, **154.7%** higher than same period of 2021.

January-February	Passengers	Change %
2020	3,482,920	
2021	1,154,496	-66.9%
2022	2,940,512	154.7%

Highlights the arrival of citizens of:

- **The United States** with **One million 917 thousand** passengers, 154.7% more compared to 2021.
- **Canada** with **278 thousand 928** passengers, 1,074.8% more compared to 2021
- **Colombia** with **99 thousand 310** passengers, 261.4% more regarding 2021
- **United Kingdom** with **61 thousand 635** passengers, 865.0% more regarding 2021
- **France** with **55 thousand 921** passengers, 361.9% more regarding 2021
- **Rest of nationalities** **527 thousand 666** passengers, 167.7% more regarding 2021



Source: Migration Policy, Registry and Identity Unit, SEGOB.

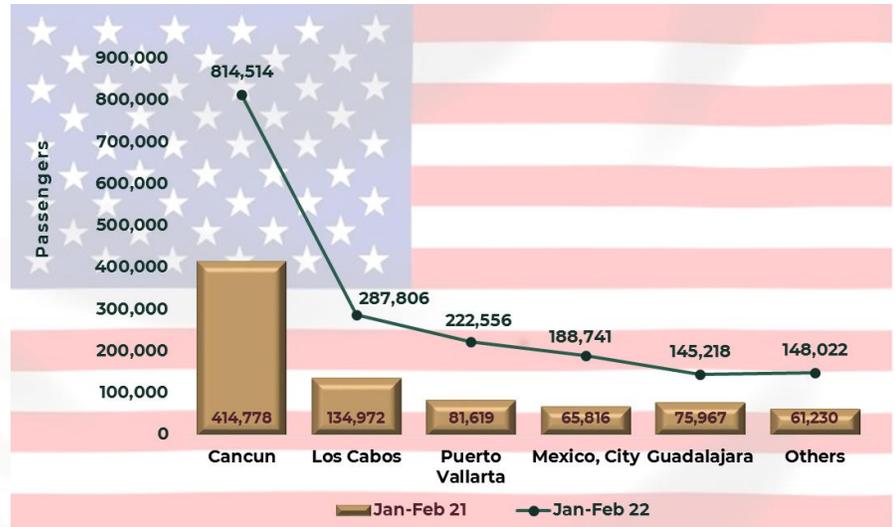
<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Residencia.aspx>



U.S CITIZENS BY AIRPORT

Chart 10. In the period January-February 2022, the arrival of **One million 870 thousand** air passengers with US citizenship was recorded, with an increase of 116.1% for the same period 2021; most of which arrived through the airports of Cancun and Los Cabos.

January-February	Passengers	Change %
2020	1,821,508	
2021	865,424	-52.5%
2022	1,870,205	116.1%



CANADIAN CITIZENS BY AIRPORT

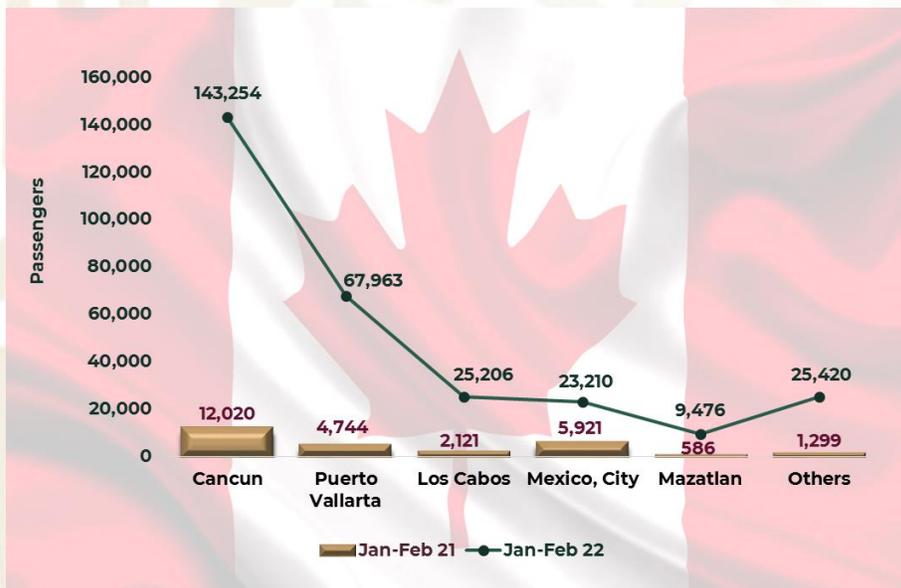


Chart 11. The arrival of air passengers with Canadian citizenship, registered **296 thousand 275 passengers** during January-February 2022, presenting a 971.3% increase compared to the same period of 2021; most of which, arrived at the airports of Cancun and Puerto Vallarta.

January-February	Passengers	Change %
2020	730,972	
2021	27,656	-96.2%
2022	296,275	971.3%



AMERICAN PASSENGERS PER AIRPORT

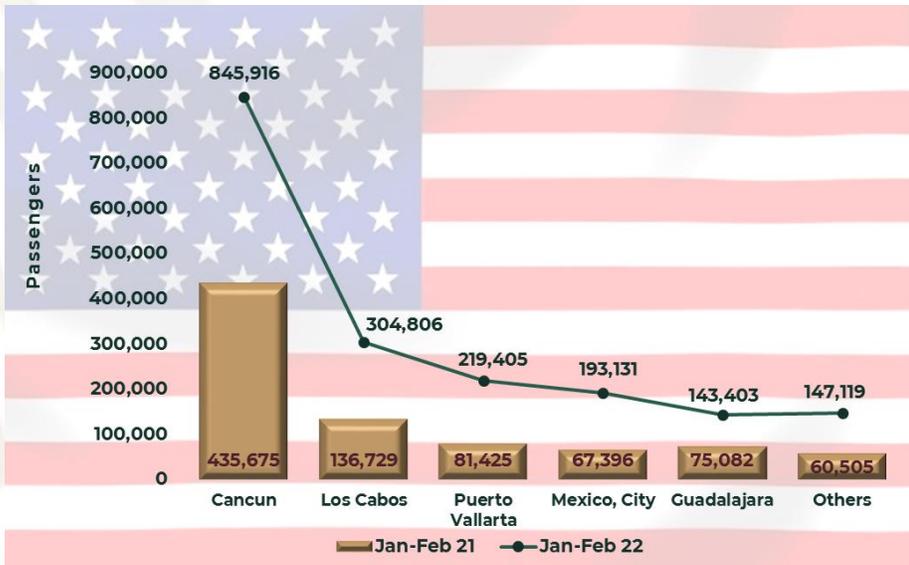


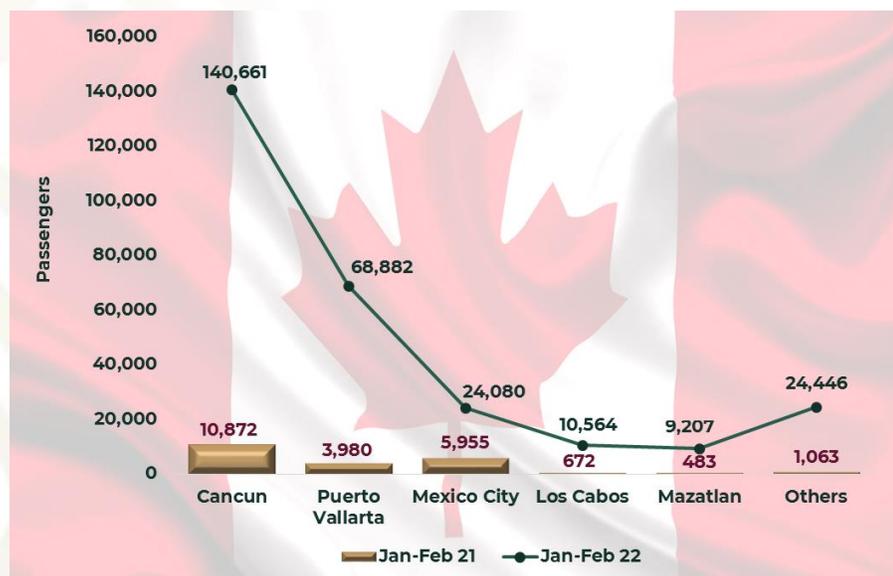
Chart 12. The arrival by air of passengers residing in the United States, recorded an increase of 116.0% in the period of January-February 2022 in relation to the recorded in the same period 2021, adding **One million 917 thousand passengers**; most of which, arrived by the airports of Cancun and Los Cabos

January-February	Passengers	Change %
2020	1,873,586	
2021	887,681	-52.6%
2022	1,917,052	116.0%

CANADIAN PASSENGERS PER AIRPORT

Chart 13. During January-February 2022, the arrival of **278 thousand 928 passengers** residing in Canada was registered, presenting a increase of 1,074.8% compared to the same period of 2021; most of which arrived through the airports of Cancun and Puerto Vallarta.

January-February	Passengers	Change %
2020	719,827	
2021	23,743	-96.7%
2022	278,928	1074.8%





MAIN AIRPORTS OF ARRIVAL

Figure 1. During the period of January-February 2022, the airports that received the highest number of international visitors to Mexico were, according to their nationality: **Cancun** (1,447,031); **Mexico City** (537,069); **Los Cabos** (320,276); **Puerto Vallarta** (300,978); **Guadalajara** (153,113); **Cozumel** (37,858); **Silao** (26,466) and **Mazatlan** (25,065).



January-February 2022

Quintana Roo		Mexico City		Baja California Sur		Jalisco		Quintana Roo		Guanajuato		Sinaloa		
Cancun		Mexico City		Los Cabos		Puerto Vallarta		Cozumel		Silao		Mazatlan		
2021	579,613	2021	213,233	2021	139,491	2021	87,895	78,693	2021	15,434	2021	10,443	2021	8,163
2022	1,447,031	2022	537,069	2022	320,276	2022	300,978	153,113	2022	37,858	2022	26,466	2022	25,065
Change %	149.7%	Change %	151.9%	Change %	129.6%	Change %	242.4%	94.6%	Change %	145.3%	Change %	153.4%	Change %	207.1%

Note: Figures refers to events because the same person may have entered the country in more than one occasion..

Source: Migration Policy, Registry and Identity Unit, SEGOB.
<https://www.datatur.sectur.gob.mx/Site/Pages/Visitantes%20Por%20Nacionalidad.aspx>

DOMESTIC TOURISM





OCCUPANCY RATE

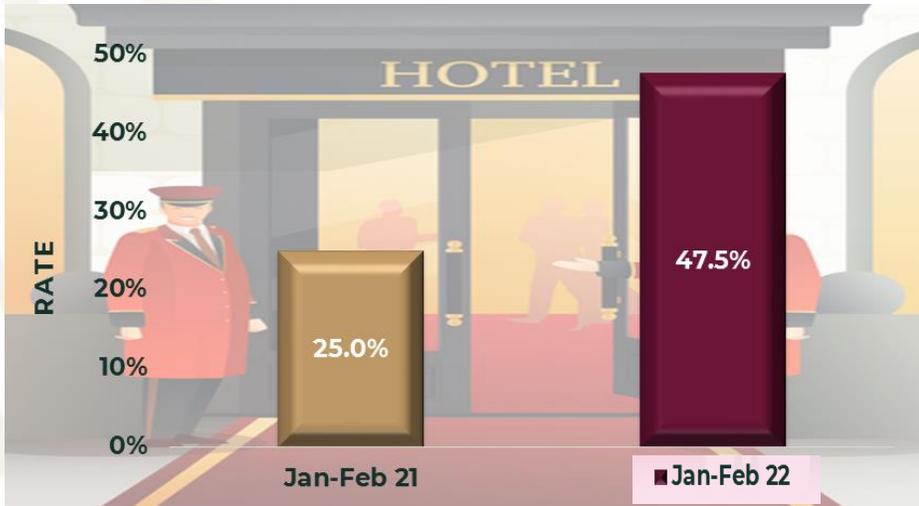
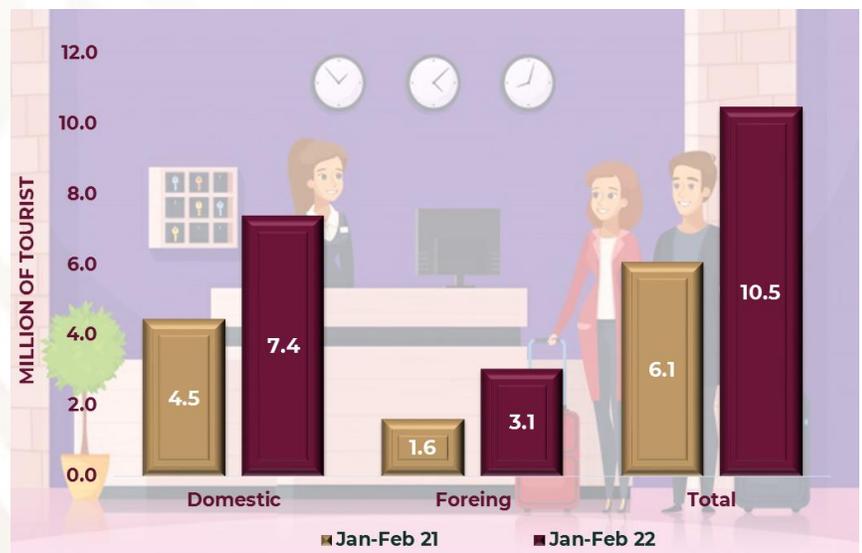


Chart 14. The **percentage of hotel occupancy** in the selection of 70 tourist centers, during the first two months of 2022, was **47.5%**, a level higher by +22.5 percentage points compared to that observed in the same period 2021.

ARRIVAL OF TOURISTS TO HOTELS

Chart 15. During the first two months of 2022, the arrival of domestic tourists to hotel rooms reached **7 million 403 thousand tourists** (70.7% of the total); while the arrival of international tourists registered **3 million 63 thousand tourists** (29.3% of the total).



Notes: Total occupancy is a weighted average of the 70 destinations monitored. The total arrivals of tourists to hotel rooms registered an increased +72.2% compared to January-February 2021.

In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

TRANSPORTATION

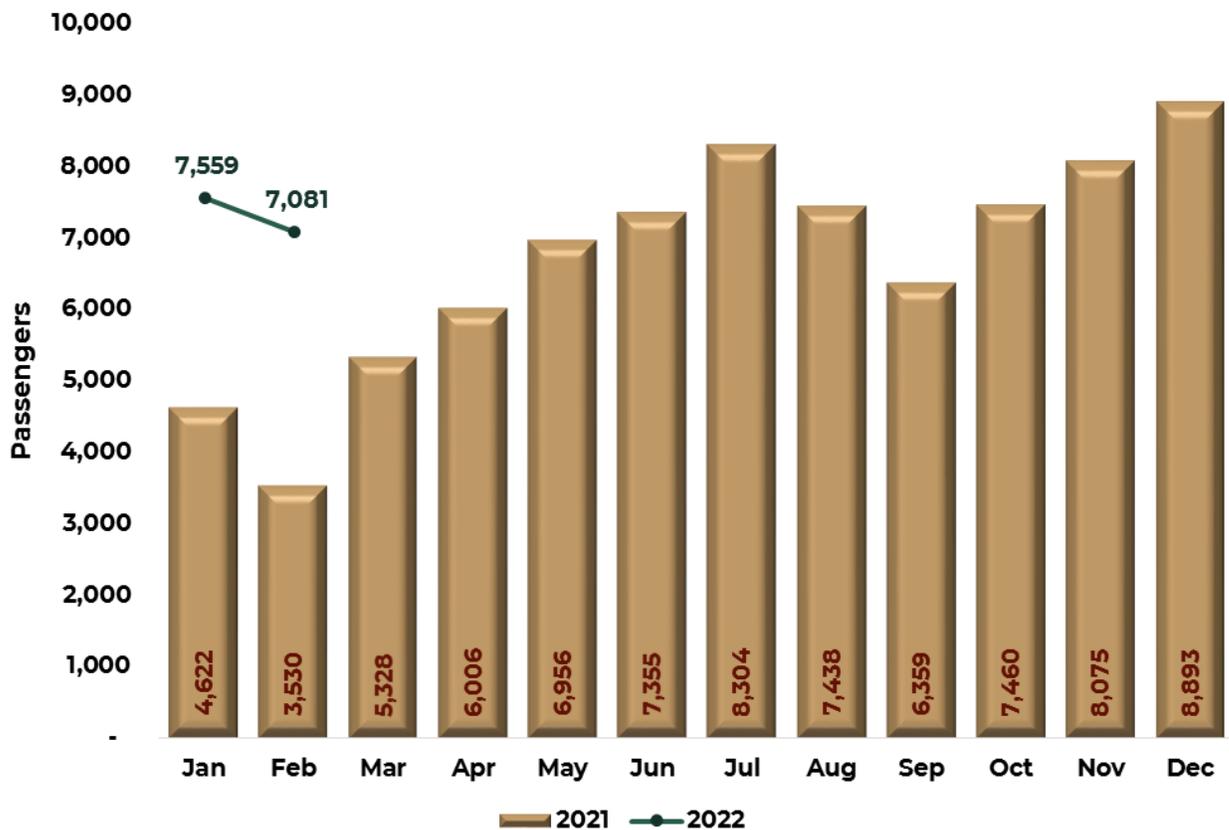




AIR TRANSPORTATION

Chart 16. In the first two months of 2022, a total of **14 million 640 thousand passengers** were registered by air, which represented an increase of 6 million 489 thousand passengers, equivalent to 79.6% higher than same period of 2021.

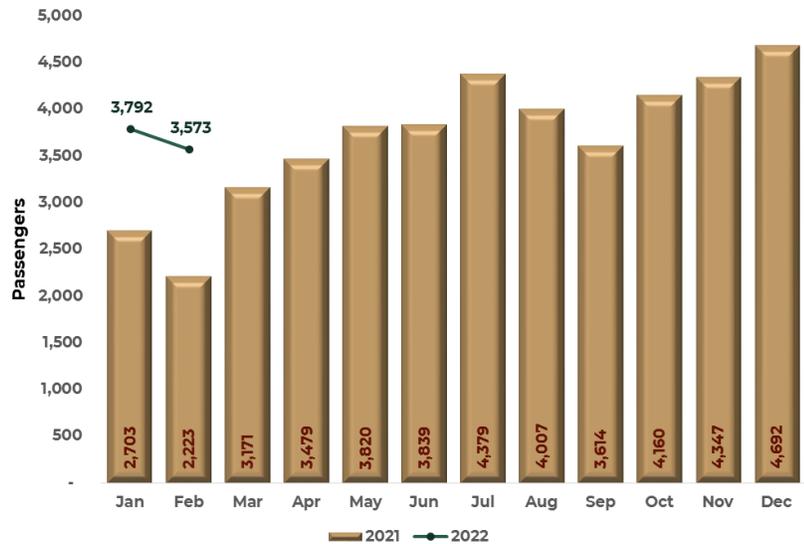
January-February	Passengers	Change %
2020	17,494,856	
2021	8,151,252	-53.4%
2022	14,640,041	79.6%





AIR TRANSPORTATION ON NATIONAL FLIGHTS

Chart 17. The arrival of passengers on domestic flights during January-February 2022 was **7 million 364 thousand passengers**, representing an increase of 2 million 438 thousand passengers, greater by 49.5% compared to the observed in the same period of 2021



January-February	Passengers	Change %
2020	8,532,996	
2021	4,926,198	-42.3%
2022	7,364,385	49.5%

AIR TRANSPORTATION ON INTERNATIONAL FLIGHTS

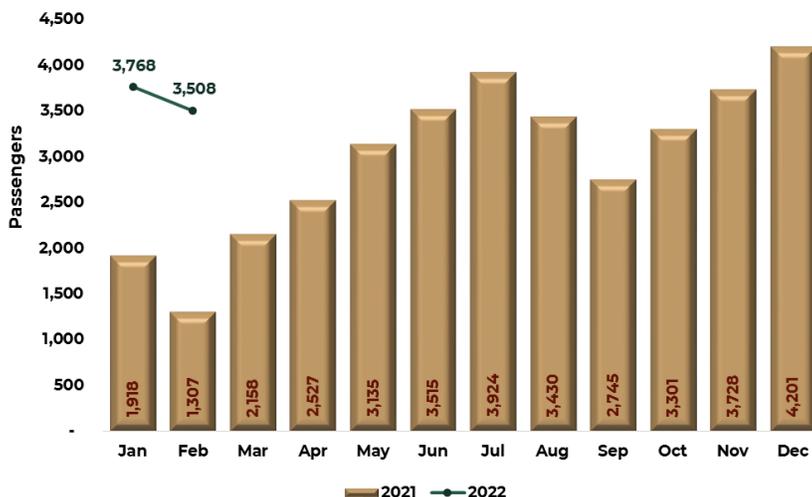


Chart 18. The arrival of passengers on international flights during January-February 2022 was **7 million 276 thousand passengers**, representing an increase of 4 million 51 thousand passengers; 125.6% higher, compared to the observed in the same period of 2021.

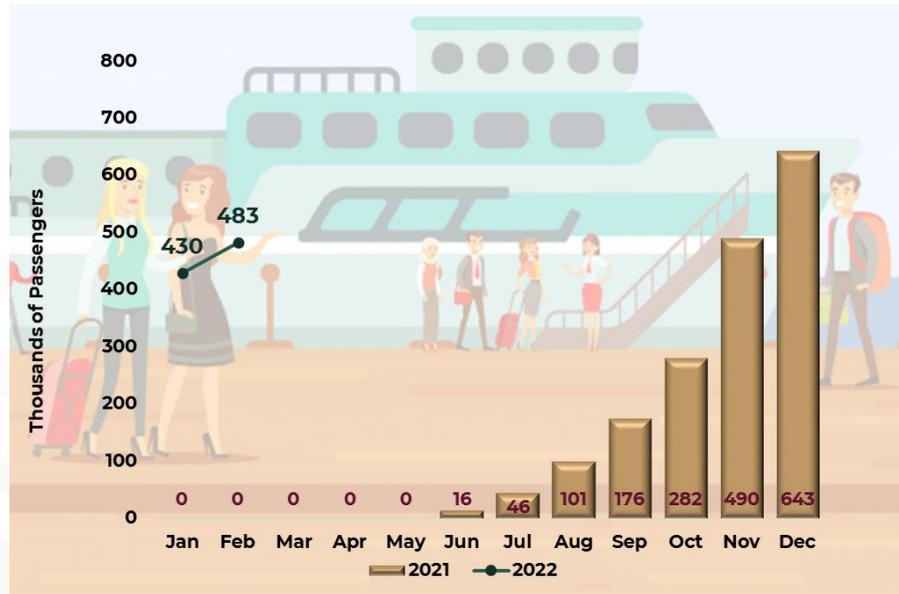
January-February	Passengers	Change %
2020	8,961,860	
2021	3,225,054	-64.0%
2022	7,275,656	125.6%



CRUISE PASSENGERS

Chart 19. The number of passengers on cruises that arrived during January-February 2022 was **913 thousand 413 passengers**, with an increase of 100.0% over the recorded in the same period of 2021

January-February	Thousands of Passengers	Change %
2020	1,914	
2021	0	-100.0%
2022	913	100.0%



ARRIVAL OF CRUISE SHIPS TO MEXICO

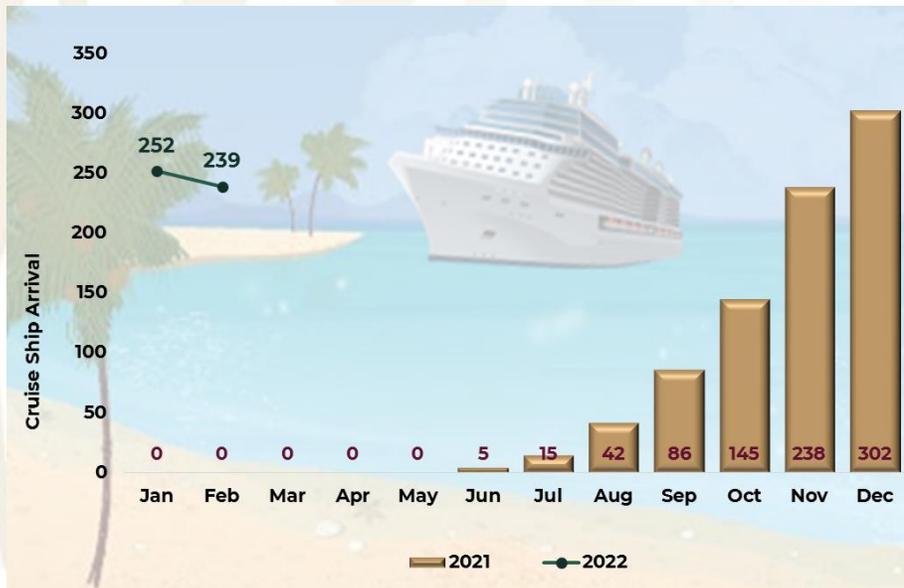


Chart 20. In the first two months of 2022, the arrival of **491 cruise ships** to the different ports of the country was recorded, representing an increase of 100% as recorded in the same period of 2021

January-February	Cruise Ship Arrival	Change %
2020	697	
2021	0	-100.0%
2022	491	100.0%

Source: INEGI and General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2021 correspond to the SCT, according to the presidential decree issued on December 7, 2021 in the Official Gazette of the Federation and to Press Release No. 006/2022 of the General Coordination of Ports and Merchant Marine of June 7, 2022).



MAIN PORTS

Figure 2. During the first two months of 2022 the ports that received the highest number of passengers were the following: **Cozumel, Majahual, Cabo San Lucas, Puerto Vallarta, Mazatlan and Progreso** which represented 98.5% of total passengers.



January-February 2022

Cozumel			Majahual			Cabo San Lucas			Puerto Vallarta			Mazatlan			Progreso		
Arrives		Passengers	Arrives		Passengers	Arrives		Passengers	Arrives		Passengers	Arrives		Passengers	Arrives		Passengers
2021	0	0	2021	0	0	2021	0	0	2021	0	0	2021	0	0	2021	0	0
2022	219	319,425	2022	124	189,358	2022	50	69,081	2022	35	56,007	2022	28	47,325	2022	20	24,354
Change %	100.0%	100.0%	Change %	100.0%	100.0%	Change %	100.0%	100.0%	Change %	100.0%	100.0%	Change %	100.0%	100.0%	Change %	100.0%	100.0%

Note: The figures refer to events due to the fact that the same person may have entered the country on more than one occasion.

Source: General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2020 correspond to the SCT, according to the presidential decree issued on December 7, 2020 in the Official Gazette of the Federation and to Press Release No. 006/2021 of the General Coordination of Ports and Merchant Marine of June 7, 2021). <https://www.datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx>

MUSEUMS AND ARCHEOLOGICAL SITES

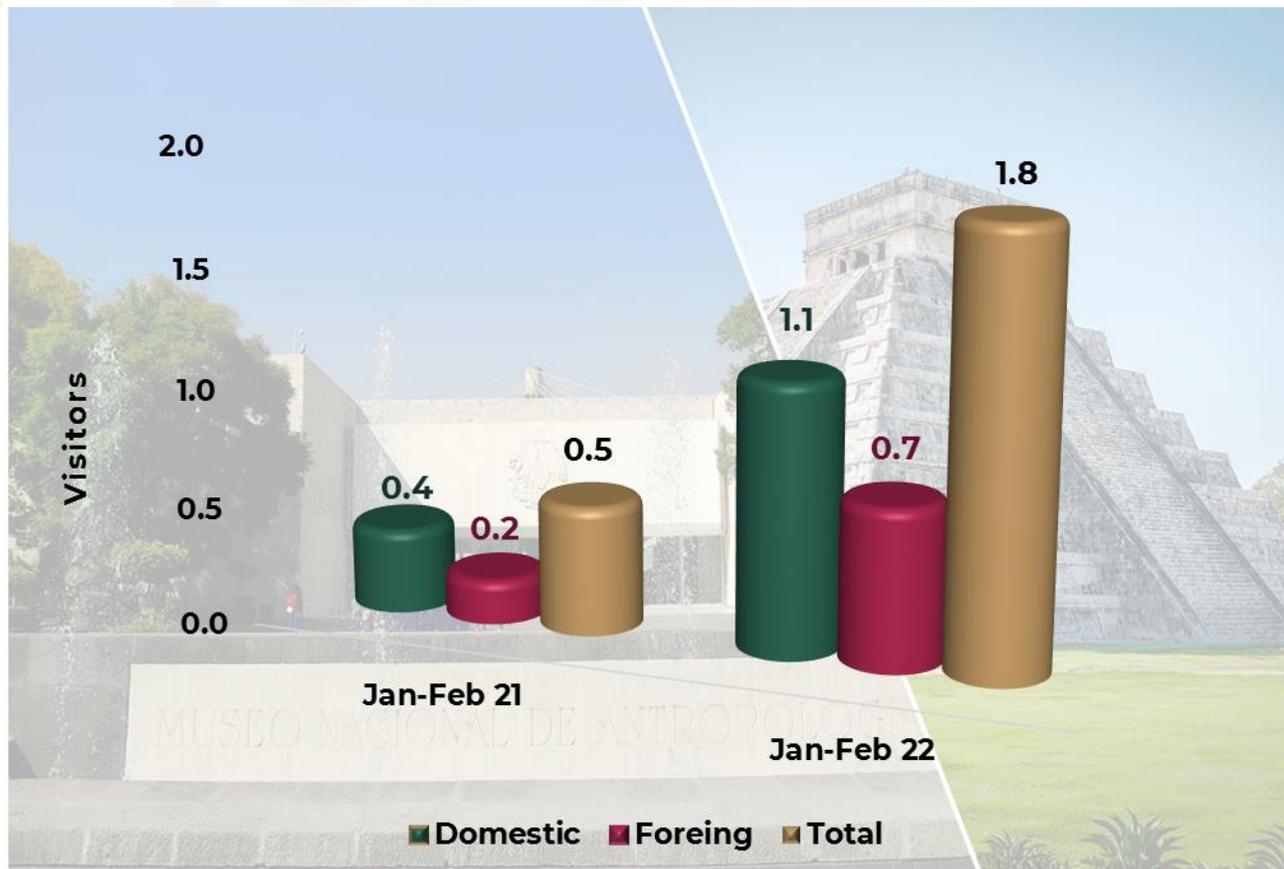




VISITORS TO MUSEUMS AND ARCHEOLOGICAL SITES

Chart 21. During the first two months of 2022, the National Institute of Anthropology and History reported the arrival of **One million 823 thousand visitors** to museums and archaeological sites, that is, One million 277 thousand visitors more than reported in the same period of 2021, which represented an increase of 233.6%. Of the total visitors, 62.8% were national visitors and 37.2% were international visitors.

January-February	Visitors	Change %
2020	5,017,655	
2021	546,510	-89.1%
2022	1,823,354	233.6%



OTHERS INDICATORS AND ANALYSIS OF INTERNATIONAL TOURISM





ECONOMIC CONTEXT (Ministry of Finance)

National

In line with what was observed in the rest of the world, in 2021 the Mexican economy continued its recovery towards pre-pandemia levels. This shows that, in the fourth quarter of the year, economic activity recovered 96.7% of its level in the fourth quarter of 2019, with data adjusted for seasonality. This restoration was supported both by the advancement of mobility in the main cities of the country and the gradual and orderly reopening of economic activities, and by the recovery of the sectors most affected by the pandemic, as well as the improvement observed in the manufacturing, construction and trade sectors.

The greatest openness and dynamism of economic activities were recorded particularly in those with high contact between people, such as temporary accommodation and beverage preparation services, and transport, which recorded high annual growth rates amounting to 33.1% and 15.0%, respectively. Therefore, its contribution to the annual GDP was considerable and overall represented 1.4 pp, highlighting in its interior the activities of terrestrial transport of passengers and the autotransporte of cargo, as well as the temporary accommodation. However, these activities did not complete their recovery with respect to pre-pandemia levels since, for the first case, it stood at 83.6%, while for the second, it reached 98.1% with data adjusted for seasonality.

Along these lines, regions linked to tourism and services of high social interaction, advanced in their recovery, although they continue to show lags compared to 2019. Such is the case of Quintana Roo and Baja California Sur that in the third quarter of 2021 expanded 25.6 and 15.0% annually, respectively, and have a recovery of 94.0 and 87.5% compared to the fourth quarter of 2019.

It should be noted that the Mexican economy was affected by the appearance of new waves of contagion of COVID-19 throughout the year, especially in the tourism sector and other related

International

Regarding the external environment, world economic activity continued recovering during the fourth quarter of 2021, although at a lower-than-expected rate, given the persistent bottlenecks in supply chains and a lesser mobility associated to the resurgence of infections caused by the omicron variant of the SARS-CoV-2 virus by the end of that year. These factors are anticipated to continue affecting economic activity in the first quarter of 2022, although they are expected to be shorter-lived and less intense than in the previous waves of the pandemic.

Thus, the growth outlook for the world economy for 2022, as a whole, was revised slightly downwards, reflecting the lower probability of a greater fiscal stimulus being approved in the United States, of a faster withdrawal of monetary stimulus in systemically important economies, of a lesser mobility due to the resurgence of the pandemic, and more lasting-than-anticipated disruptions to supply chains.

These provisions remain subject to a high degree of uncertainty, especially associated with the evolution of the pandemic, or the possibility of the latter becoming endemic, the vaccination process worldwide, distortions in supply chains, persistent inflationary pressures, and adjustments in monetary and financial conditions. In addition, the intensification of the conflict between Russia and Ukraine could also have repercussions on growth, inflation and the stability of the global financial system.

https://www.finanzaspublicas.hacienda.gob.mx/work/models/Finanzas_Publicas/docs/paquete_economico/precgpe/precgpe_2023.pdf



RESULTS OF TOURISM ACTIVITY

Subject	Unit of measurement	Year (January-December)									Change % 21/20	January-February		Change % 21/20
		2014	2015	2016	2017	2018	2019	2020	2021	2020		2021		
International travelers balance (INEGI and Banco de México)														
Inbound traveler expenditures	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	19,795.6	80.0%	1,733.2	4,096.3	136.3%	
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	5,181.8	49.1%	519.0	828.6	59.7%	
International travelers balance	Million dollars	6,602.6	7,635.6	9,346.7	10,496.2	11,296.8	14,692.3	7,521.1	14,613.8	94.3%	1,214.2	3,267.6	169.1%	
International travelers to Mexico (INEGI and Banco de México)														
Number of travelers (Thousand)														
International visitors	Thousand	81,042.1	87,128.6	94,853.1	99,349.3	96,497.0	97,406.0	51,128.0	55,317.0	8.2%	7,201.0	9,249.5	28.4%	
International tourists	Thousand	29,345.6	32,093.3	35,079.4	39,290.9	41,312.7	45,024.5	24,283.5	31,876.0	31.3%	3,510.8	5,265.4	50.0%	
Long-stay tourists	Thousand	15,999.9	18,307.2	20,663.9	22,482.8	23,306.7	23,757.7	10,814.9	18,059.9	67.0%	1,520.8	3,441.1	126.3%	
Border tourists	Thousand	13,345.7	13,786.1	14,415.5	16,808.1	18,006.0	21,266.8	13,468.6	13,816.1	2.6%	1,990.0	1,824.3	-8.3%	
Same-day travelers	Thousand	51,696.5	55,035.3	59,773.8	60,058.3	55,184.3	52,381.6	26,844.5	23,441.0	-12.7%	3,690.2	3,984.1	8.0%	
In border area travelers	Thousand	45,911.2	48,920.5	53,079.1	52,377.8	46,913.1	43,286.9	24,264.1	21,687.3	-10.6%	3,690.2	3,070.7	-16.8%	
In cruises travelers	Thousand	5,785.2	6,114.8	6,694.6	7,680.6	8,271.2	9,094.7	2,580.4	1,753.8	-32.0%	-	913.4	N/C	
Inbound travelers expenditure (Million dollars)														
International visitors	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	19,795.6	80.0%	1,733.2	4,096.3	136.3%	
International tourists	Million dollars	14,320.0	15,825.7	17,697.8	19,180.3	20,366.3	22,354.0	9,860.8	18,517.5	87.8%	1,555.2	3,871.6	148.9%	
Long-stay tourists	Million dollars	13,579.9	15,035.0	16,925.8	18,197.2	19,261.0	21,045.5	9,123.7	17,349.8	90.2%	1,416.3	3,710.6	162.0%	
Border tourists	Million dollars	740.1	790.7	772.0	983.1	1,105.2	1,308.5	737.0	1,167.7	58.4%	139.0	161.0	15.9%	
Same-day travelers	Million dollars	1,888.4	1,908.0	1,951.8	2,155.9	2,160.1	2,219.2	1,134.8	1,278.1	12.6%	178.0	224.7	26.3%	
In border area travelers	Million dollars	1,469.6	1,508.9	1,558.1	1,673.4	1,603.5	1,593.2	952.5	1,153.7	21.1%	178.0	159.3	-10.5%	
In cruises travelers	Million dollars	418.8	399.2	393.8	482.5	556.6	626.0	182.3	124.4	-31.8%	-	65.4	N/C	
Average expenditure (dollars)														
International visitors	Dollars	200.0	203.5	207.2	214.8	233.4	252.3	215.1	357.9	66.4%	240.7	442.9	84.0%	
International tourists	Dollars	488.0	493.1	504.5	488.2	493.0	496.5	406.1	580.9	43.1%	443.0	735.3	66.0%	
Long-stay tourists	Dollars	848.8	821.3	819.1	809.4	826.4	885.8	843.6	960.7	13.9%	931.3	1,078.3	15.8%	
Border tourists	Dollars	55.5	57.4	53.6	58.5	61.4	61.5	54.7	84.5	54.4%	69.8	88.3	26.4%	
Same-day travelers	Dollars	36.5	34.7	32.7	35.9	39.1	42.4	42.3	54.5	29.0%	48.2	56.4	16.9%	
In border area travelers	Dollars	32.0	30.8	29.4	31.9	34.2	36.8	39.3	53.2	35.5%	48.2	51.9	7.5%	
In cruises travelers	Dollars	72.4	65.3	58.8	62.8	67.3	68.8	70.7	70.9	0.4%	-	71.6	N/C	
International travelers abroad Mexico (INEGI and Banco de México)														
Total international travelers abroad Mexico	Thousand	90,981.7	94,988.4	97,371.7	94,274.5	86,279.7	82,752.1	36,055.8	32,788.4	-9.1%	4,566.9	6,270.8	37.3%	
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	5,181.8	49.1%	519.0	828.6	59.7%	
Average Expenditure	Dollars	105.6	106.3	105.8	115.0	130.2	119.4	96.4	158.0	64.0%	113.6	132.1	16.3%	
International tourists abroad of Mexico	Thousand	18,260.7	19,603.0	20,223.1	19,066.8	19,748.4	19,810.5	7,345.3	11,496.0	56.5%	1,078.1	2,037.5	89.0%	
Outbound tourism expenditure	Million dollars	6,610.7	7,026.5	7,155.6	7,502.6	8,135.2	6,939.8	2,105.3	4,112.7	95.4%	345.6	605.0	75.1%	
Average Expenditure	Dollars	362.0	358.4	353.8	393.5	411.9	350.3	286.6	357.8	24.8%	320.5	296.9	-7.4%	
Same-day travelers abroad	Thousand	72,721.0	75,385.4	77,148.7	75,207.7	66,531.3	62,941.6	28,710.5	21,292.5	-25.8%	3,488.8	4,233.2	21.3%	
Outbound expenditure	Million dollars	2,995.1	3,071.6	3,147.4	3,337.4	3,094.3	2,941.0	1,369.3	1,069.1	-21.9%	173.4	223.7	29.0%	
Average Expenditure	Dollars	41.2	40.7	40.8	44.4	46.5	46.7	47.7	50.2	5.3%	49.7	52.8	6.3%	
Arrival of passengers on domestic and international flights (AFAC)														
Total passengers arriving by air	Thousands	66,572.1	74,778.3	82,765.6	90,445.5	97,285.5	102,498.5	48,361.4	80,324.7	66.1%	8,151.3	14,640.0	79.6%	
International flights	Thousands	33,573.4	37,504.7	40,841.8	45,085.5	47,616.5	48,792.1	20,096.3	35,890.7	78.6%	3,225.1	7,275.7	125.6%	
Domestic flights	Thousands	32,998.7	37,273.5	41,923.8	45,360.1	49,669.0	53,706.4	28,265.1	44,433.9	57.2%	4,926.2	7,364.4	49.5%	
Foreign visitors by air and country of nationality or residence (Unidad de Política Migratoria)														
Country of nationality														
Total air passengers by nationality	Thousands	12,958.5	14,676.9	16,192.7	17,890.3	18,708.9	19,039.4	7,935.5	14,090.5	77.6%	1,201.9	3,032.9	152.3%	
United States of America	Thousands	7,164.4	8,391.7	9,417.6	10,340.5	10,496.4	10,511.4	5,151.2	10,240.0	98.8%	865.4	1,870.2	116.1%	
Colombia	Thousands	1,676.7	1,748.5	1,781.5	1,985.1	2,155.4	2,309.5	975.7	503.6	-48.4%	27.7	296.3	971.3%	
Brazil	Thousands	328.2	407.4	439.7	485.4	557.6	602.8	169.7	454.9	168.1%	36.2	115.3	218.8%	
Spain	Thousands	458.9	506.0	545.1	563.1	590.9	581.2	103.9	125.4	20.7%	7.8	64.4	720.7%	
Canada	Thousands	213.9	222.0	233.9	260.8	286.8	305.4	116.0	157.1	35.4%	14.9	61.7	313.0%	
Country of residence														
Total air passengers per residence	Thousands	12,547.3	14,217.1	15,693.8	17,361.1	18,138.9	18,864.8	7,704.5	13,724.9	78.1%	1,154.5	2,940.5	154.7%	
United States of America	Thousands	7,348.5	8,604.6	9,643.9	10,565.5	10,748.2	10,775.2	5,291.0	10,455.9	97.6%	887.7	1,917.1	116.0%	
Colombia	Thousands	1,646.2	1,707.8	1,734.6	1,958.0	2,168.0	2,296.1	948.3	461.1	-51.4%	23.7	278.9	1074.8%	
Brazil	Thousands	292.4	363.2	390.2	430.0	494.2	536.2	139.2	398.0	185.9%	27.5	99.3	261.4%	
Spain	Thousands	432.3	477.3	513.8	531.9	556.8	559.0	91.5	105.1	14.9%	6.4	61.6	865.0%	
Canada	Thousands	186.0	188.9	196.7	220.1	241.4	261.6	99.5	131.4	32.0%	12.1	55.9	361.9%	
Movements cruise (INEGI and SCT, Dirección General de Puertos)														
Passenger in cruises	Thousands	5,785.2	6,114.8	6,694.6	7,680.6	9,003.4	9,094.7	2,580.4	1,753.8	-32.0%	-	913.4	N/C	
Cruise's arrivals	Number	2,091.0	2,180.0	2,269.0	2,558.0	2,671.0	2,951.0	-	491.0	N/C	-	491.0	N/C	
Hotel business* (SECTUR)														
Porcentaje de hotel ocupación	Percentage	57.2%	59.6%	60.4%	61.2%	61.0%	60.2%	26.1%	41.4%	15.3	25.0	47.5	22.5	
Arrival of tourists to hotel rooms	Thousands	65,000.2	69,941.9	74,471.0	80,231.7	83,393.1	85,200.8	38,794.2	62,708.4	61.6%	6,077.1	10,465.6	72.2%	
Number of tourist jobs** (SECTUR based on ENOE)														
Fourth Quarter														
Tourism employment	Thousands	3,641.0	3,803.4	3,951.9	4,095.3	4,187.5	4,438.5	3,823.6	4,264.2	11.5%	3,823.6	4,264.2	11.5%	

* A report from the Hotel Occupancy monitored weekly in 70 centers. Changes in percentage points in the case of hotel occupancy.

** Quarterly figures, excluding induced employment. For annual percentage change data for the last quarter of the current year compared to the last quarter of the previous year.

Sources: Central Bank, AFAC e INEGI, UPM, SEMAR, SECTUR.

13/04/2022



MACROECONOMIC PERSPECTIVES ABOUT KEY INDICATORS

Entity	Gross Domestic Product Real growth %		Inflation (% dec/dec)	
	2022	2023	2022	2023
	International Monetary Fund	2.80	2.70	3.10
OECD	2.30	2.60	5.40	3.40
Bank of Mexico Survey*	1.80	2.00	5.80	4.00
Ministry of the Treasury and Public Credit*	3.40	3.50	5.50	3.30

* For the case of the Banco de México survey, the variation in GDP and inflation considers expectations from the median and in the case of the SHCP point result.

Source: **IMF**, World Economic Outlook Database (Oct 2021); **OECD** Economic Survey of México 2022; **Bank of Mexico**, Expectations Survey Economic Specialist Private Sector (01/04/2022).

Ministry of Finance, General Economic Policy Pre-Criteria 2023.



ECONOMIC INDICATORS

Entries	2018	2019	2020.I	2020.II	2020.III	2020	2021-I	2021-II	2021-III	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22
General Economic Activity and Services Identified with Tourism																	
Gross Domestic Product																	
. Millions of current pesos	23,524,390	24,453,296	24,663,229	20,153,376	23,415,520	23,357,378	23,445,423	24,738,940	24,468,730								
. Constant prices annual variations in %	2.2	-0.2	-1.0	-18.7	-8.5	-8.5	-3.6	19.9	4.3								
General Economic Activity and Services Identified with Tourism																	
Tertiary activities																	
- Air Transportation (481)																	
. Millions of current pesos	58,268	67,842	57,013	6,941	21,460	30,241	31,378	75,763	74,065								
. Constant prices annual variations in %	9.7	8.0	7.5	-88.8	-63.3	-49.0	-42.4	646.7	147.1								
- Temporary Lodging Services (721)																	
. Millions of current pesos	269,681	285,401	258,471	21,897	90,141	125,301	125,102	192,376	215,027								
. Constant prices annual variations in %	3.9	1.9	-13.4	-93.1	-69.0	-57.4	-46.4	858.9	135.4								
- Food and Beverages Preparation Services (722)																	
. Millions of current pesos	247,360	266,842	267,899	147,537	173,963	196,702	212,960	250,497	234,004								
. Constant prices annual variations in %	0.4	1.2	-3.8	-49.0	-38.5	-30.5	-23.4	64.1	29.2								
Quarterly Indicators of Tourism Activity *																	
Tourism GDP																	
. Annual variations in %	2.0	0.1	0.7	-47.1	-33.2	-25.4	-24.7	61.2	24.5								
Internal tourism consumption																	
. Annual variations in %	3.2	1.0	-0.1	-51.0	-37.0	-28.4	-25.8	70.2	30.9								
Domestic tourism consumption																	
. Annual variations in %	3.3	0.7	0.4	-43.1	-31.9	-24.4	-19.4	44.4	14.1								
Inbound tourism consumption																	
. Annual variations in %	2.8	2.3	-1.9	-88.6	-63.2	-46.7	-51.3	687.3	191.7								
Unemployment National Rate ** (closing of the period)																	
. Total Percentage of PEA	3.35	2.91	3.43	4.79	5.15	3.80	4.35	4.21	4.12	4.38	4.33	4.18	3.95	3.66	3.51	3.71	3.74
Prices*** and Exchange Rate																	
National Price Index (closing of the period)																	
Consumer (percent variation)	4.8%	2.8%	-30.6%	-9.7%	4.0%	3.2%	4.7%	5.9%	4.7%	5.8%	5.6%	6.0%	6.2%	7.4%	7.4%	7.1%	7.3%
. Air transport (percent variation)	-2.3%	9.6%	-0.8%	-21.7%	-4.0%	9.6%	9.7%	51.6%	9.7%	52.5%	23.6%	15.3%	15.7%	34.7%	62.9%	26.7%	21.2%
. Hotel (percent variation)	5.3%	0.7%	0.2%	-4.3%	-6.8%	0.7%	-7.9%	0.0%	-7.9%	3.6%	5.2%	5.4%	5.9%	10.2%	9.0%	10.5%	13.0%
. Package Tourist Services (percent variation)	8.6%	2.2%	-0.9%	-6.8%	-4.8%	2.2%	-4.5%	4.4%	-4.5%	9.2%	4.2%	4.6%	7.3%	12.1%	20.0%	13.7%	16.3%
. Restaurants (percent variation)	5.4%	5.0%	4.4%	3.7%	3.9%	5.0%	4.3%	5.2%	4.3%	5.4%	5.7%	5.9%	5.9%	6.1%	6.6%	7.6%	7.8%
Exchange Rate (peso / dollar)																	
. Average of the period	19.24	19.257	20.009	23.329	21.720	21.494	20.329	20.003	20.032	4.380	20.076	20.049	20.463	20.900	20.892	20.498	20.450
Business Cycle Indicators and Consumer Confidence (monthly difference****)																	
. Coincident Indicator	-1.16	(0.18)	(1.38)	11.93	1.13	0.05	0.21	0.12	0.21	0.11	0.11	0.11	0.13	0.15	0.15	0.16	N.D.
. Forward Indicator	-0.48	0.38	(4.84)	12.10	0.35	0.36	0.24	0.03	0.24	0.03	(0.04)	(0.08)	-0.11	-0.11	-0.11	-0.11	-0.10
. Confidence Consumer Index	0.32	(0.46)	(0.99)	(0.25)	0.41	0.43	0.43	0.22	0.43	0.12	0.06	0.04	0.02	0.01	-0.06	-0.90	-0.80

NA: Not available.

Note: The sum of the monthly data does not coincide with the accumulated of the period, due to the rounding of figures.

* Annual data. Base figures 2019

** Percentage of the total economically active population. For annual and monthly figures data at the end of period and, period average for quarterly information.

*** Base index second half of July 2018=100 For end-of-year consumer prices, annual changes and for monthly data the change is the same month previous year.

**** Monthly point difference (end of period).

Sources: SECTUR, INEGI, Bank of Mexico.