



# Results of Tourism Activity January 2022



**TURISMO**  
SECRETARÍA DE TURISMO



**2022** *Ricardo Flores*  
*Año de Magón*  
PRECURSOR DE LA REVOLUCIÓN MEXICANA



**TURISMO**  
SECRETARÍA DE TURISMO



**2022 Flores**  
Año de  
**Magón**  
RECORDEDOR DE LA REVOLUCIÓN MEXICANA



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**Warning:** As a result of the extraordinary measures that have been taken in March 2021, the figures are preliminary and will be updated to the extent possible by each official information source.

# TOURIST ACTIVITY REPORT (RAT) MAIN RESULTS JANUARY 2022/2021

## Arrival of international tourists



**2 million 645 thousand** +37.5% vs 2021

## International travel receipts



**One thousand 981 million dollars**  
Change +112.1%, vs 2021

## Spending international visitors from Mexico



**506 million 481 thousand dollars**  
Change +72.7% Vs 2021

## Departures international tourists from Mexico



**One million 170 thousand tourists,**  
Change +84.0%. Vs 2021

## International travellers balance



**Surplus One thousand 474 millions dollars**  
Change +130.0% Vs 2021

## Participation Issuing Markets USA and Canadian tourists



**880 thousand 724**  
**Tourists**  
Change +92.0% Vs 2021



**134 thousand 188**  
**Tourists**  
Change +469.0%  
Vs 2021

## Occupancy rate in 70 monitored centers 44.8%



Higher by 19.7 percentage points compared  
to January 2021

## Arrival of tourists to Hotels



**3 million 779 thousand domestic tourists (71.4% of the total )**  
**One million 517 thousand international tourists (28.6% of the total)**



# INTERNATIONAL VISITORS TO MEXICO

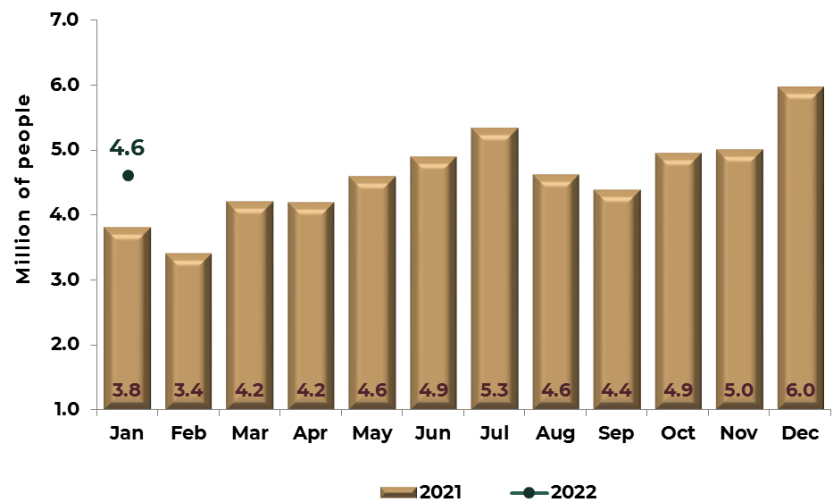




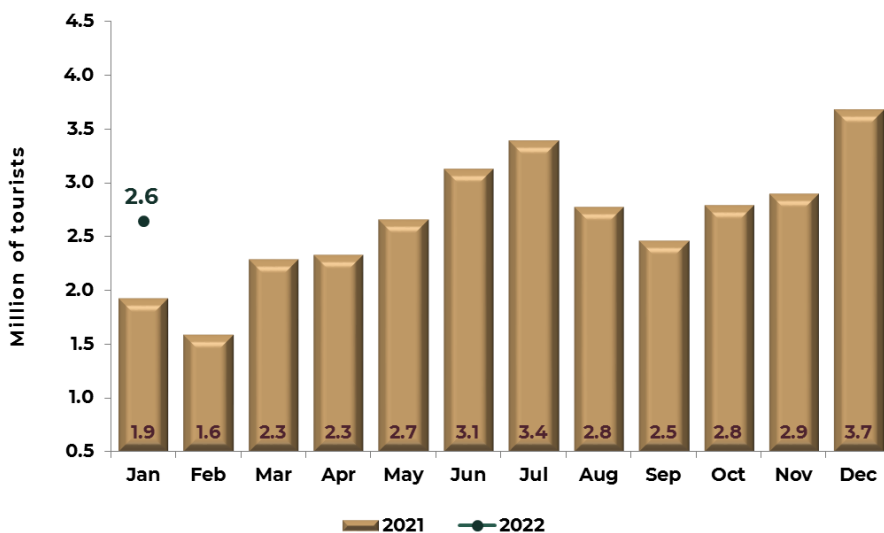
## ARRIVAL OF INTERNATIONAL VISITORS

**Chart 1.** In January 2022, INEGI reported the arrival of **4 million 621 thousand international visitors** that is, 820 thousand 331 more visitors compared to the same month of 2021 which represented an increase of 21.6%.

January	Million of People	Change %
2020	8.4	
2021	3.8	-54.8%
<b>2022</b>	<b>4.6</b>	<b>21.6%</b>



## ARRIVAL OF INTERNATIONAL TOURISTS



**Chart 2.** The arrival of international tourists in January 2022 was **2 million 645 thousand**, higher level in 720 thousand 924 tourists than observed in the same month of 2021 and equivalent to an increase of 37.5%

January	Million of Tourist	Change %
2020	3.8	
2021	1.9	-49.2%
<b>2022</b>	<b>2.6</b>	<b>37.5%</b>

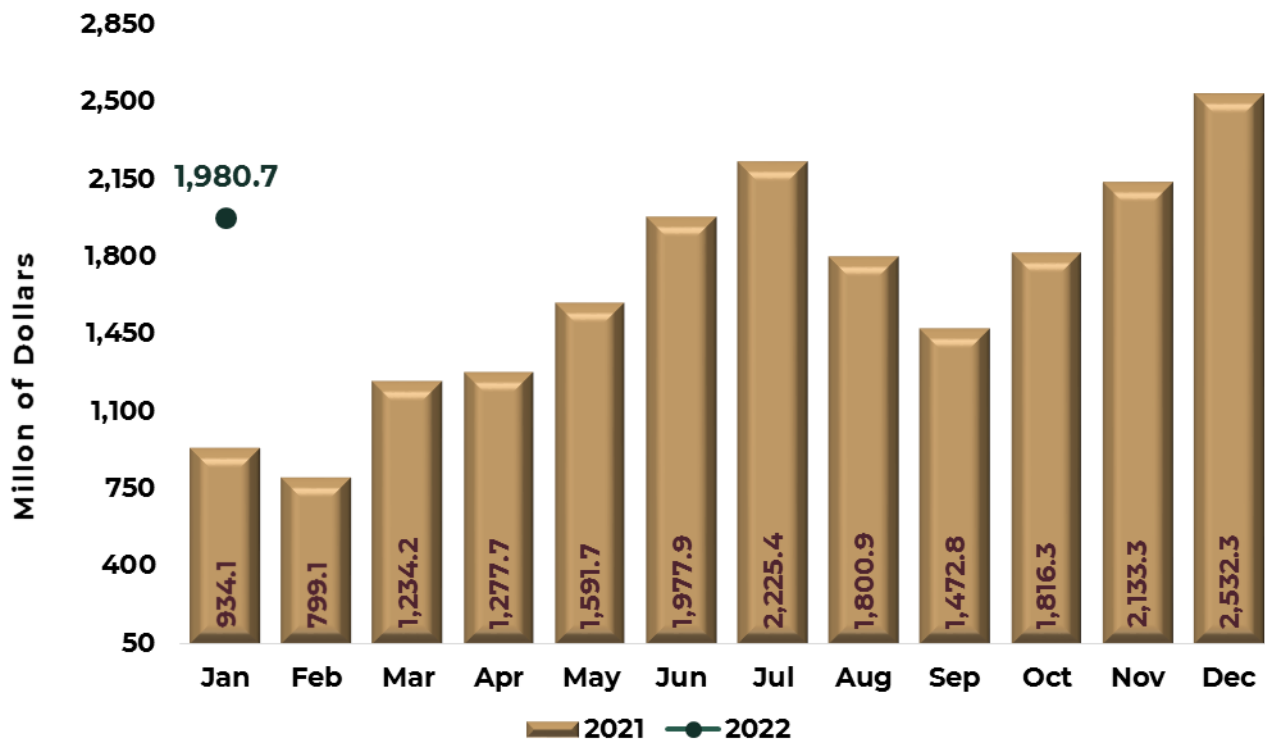
Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..



## INTERNATIONAL TRAVEL RECEIPTS

**Chart 3.** Foreign exchange revenue from international visitors during January 2022 was **1,981 million dollars**, which represented an increase of 112.1% over the same month in 2021.

January	Million of Dollars	Change %
2020	2,273.0	
2021	934.1	-58.9%
<b>2022</b>	<b>1,980.7</b>	<b>112.1%</b>



Source: INEGI and Bank of Mexico, Balance of payments.

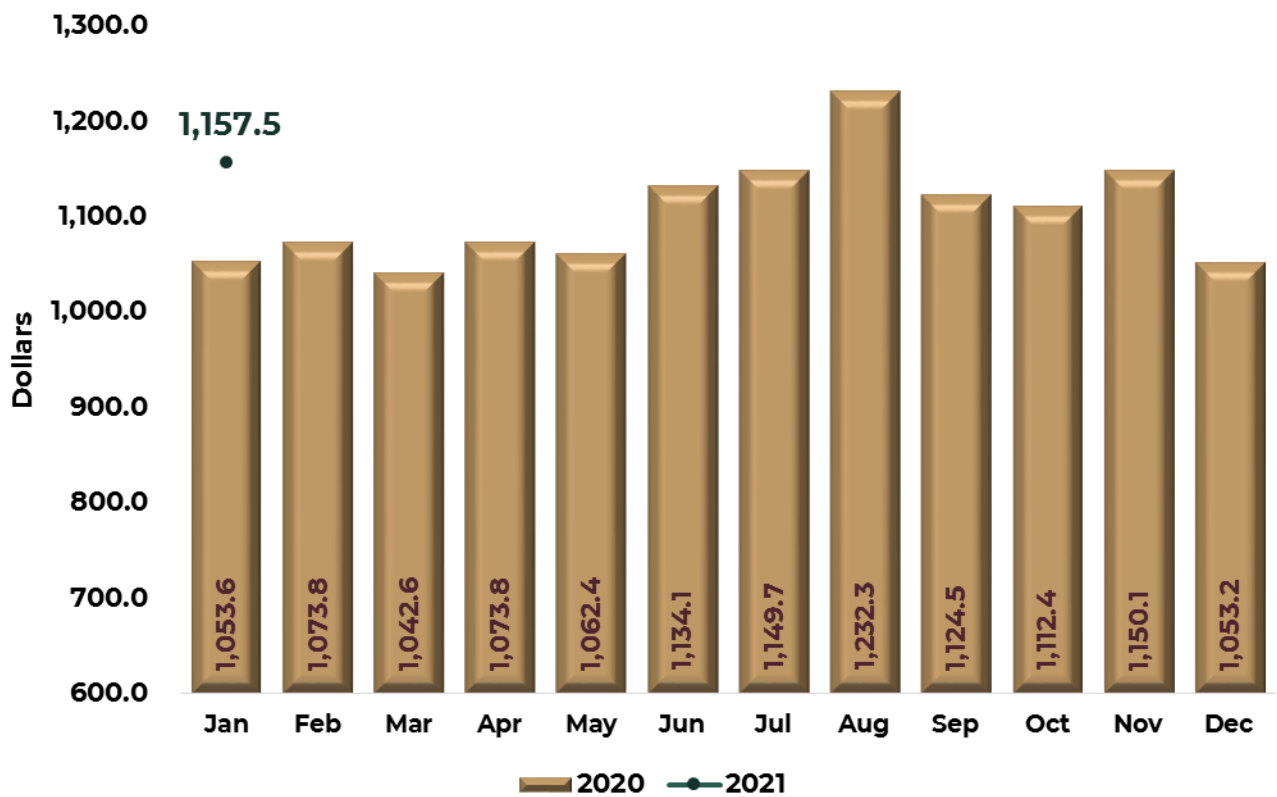
<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>



## AVERAGE EXPENDITURE OF LONG-STAY TOURISTS, AIR TRANSPORT

**Chart 4.** The average spending of tourists for internment by air was **1,157.5 dollars** during January 2022, which represented an increase of 9.9% compared to the observed in the same month of 2021.

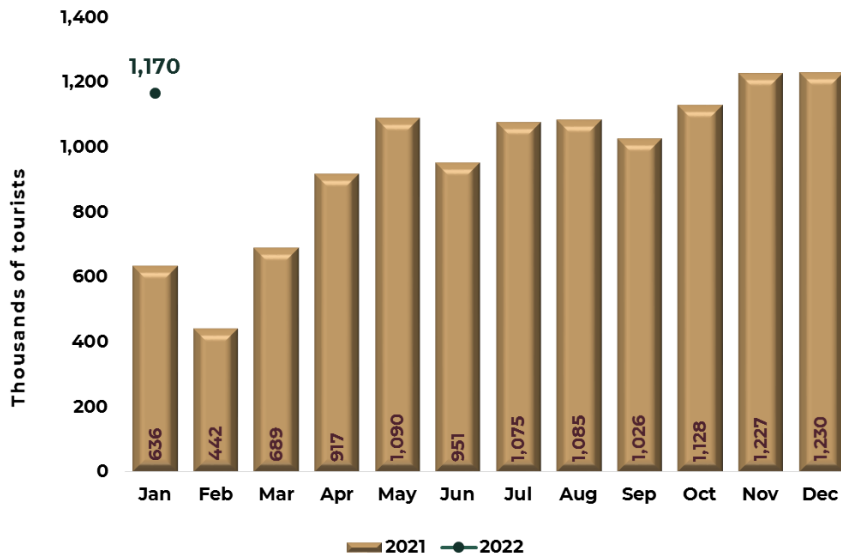
January	Dollars	Change %
2020	1,031.7	
2021	1,053.6	2.1%
<b>2022</b>	<b>1,157.5</b>	<b>9.9%</b>







## DEPARTURES OF INTERNATIONAL TOURISTS FROM MEXICO



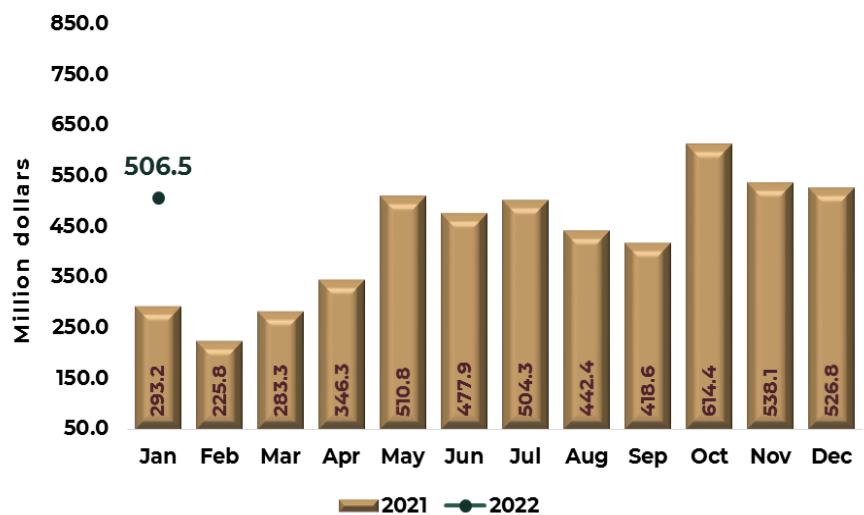
**Chars 5.** During January 2022, INEGI reported the departure of **One million 170 thousand international tourists** from Mexico abroad, which meant 534 thousand 75 more tourists, to what was reported in January 2021, equivalent to an increase of 84.0%.

January	Thousands of Tourists	Change %
2020	1,504	
2021	636	-57.7%
<b>2022</b>	<b>1,170</b>	<b>84.0%</b>

## SPENDING BY INTERNATIONAL VISITORS FROM MEXICO

**Chart 6.** The foreign exchange expense incurred by visitors resident in Mexico when going abroad, was **506 million 481 thousand dollars** during January 2022, higher by 213 million 250 thousand dollars than recorded in the month of January 2021, with an increase of 72.7%

January	Million of Dollars	Change %
2020	788	
2021	293	-62.8%
<b>2022</b>	<b>506</b>	<b>72.7%</b>



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

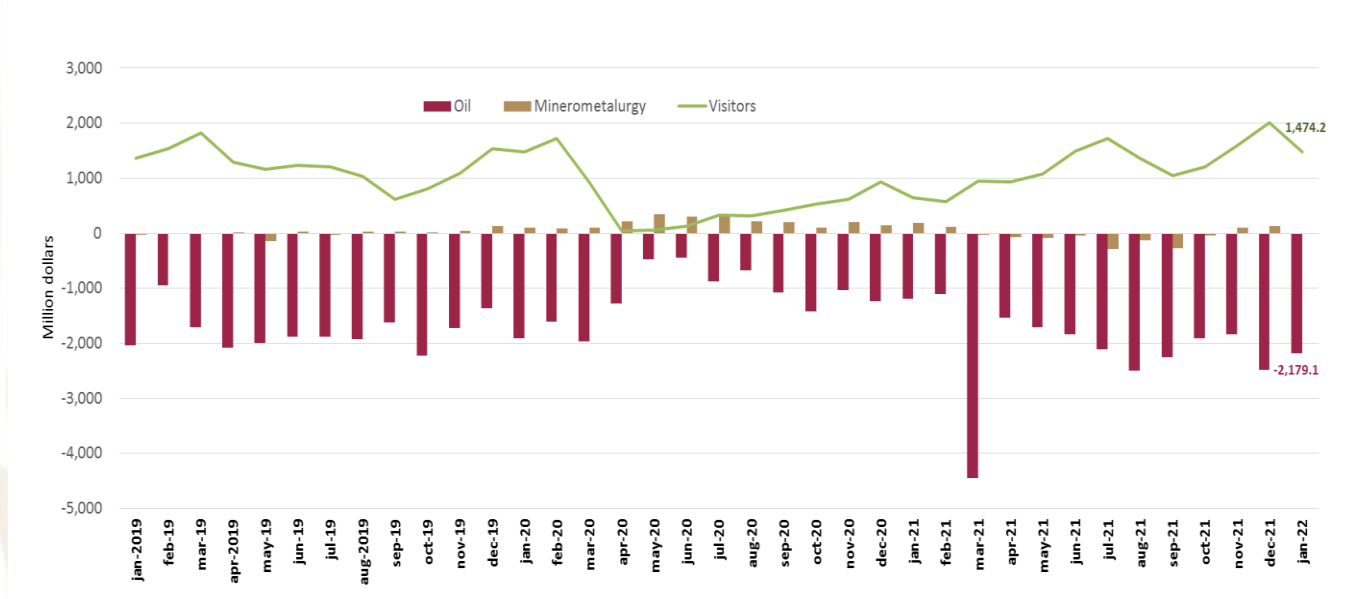


## INTERNATIONAL TRAVELLERS BALANCE

**Chart 7.** In January 2022, the balance for international travelers was placed in **One thousand 474 million dollars**, superior in 130.0% that observed during January 2021.

January	Million Dollars	Change %
2020	1,485.2	
2021	640.8	-56.9%
<b>2022</b>	<b>1,474.2</b>	<b>130.0%</b>

## BALANCE OF OIL AND INTERNATIONAL TRAVELLERS



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

# AIR TRANSPORTATION





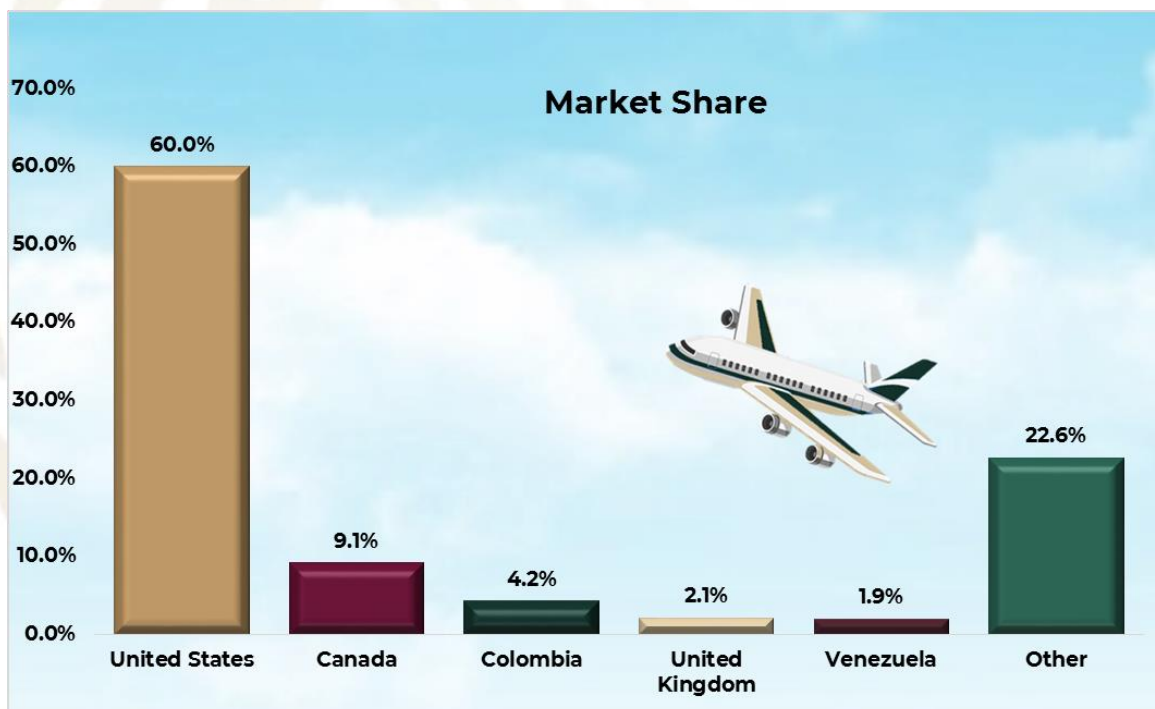
## INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY NATIONALITY)

**Chart 8.** During January 2022, **One million 468 thousand** international visitors arrived by air by country of nationality, 123.6% higher than in January 2021.

January	Passengers	Change %
2020	1,784,182	
2021	656,684	-63.2%
<b>2022</b>	<b>1,468,374</b>	<b>123.6%</b>

### Highlights the arrival of citizens of:

- **The United States** with **880 thousand 724** passengers, 92.0% more compared to 2021.
- **Canada** with **134 thousand 188** passengers, 469.0% more compared to 2021
- **Colombia** with **62 thousand 217** passengers, 188.7% more regarding 2021
- **United Kingdom** with **31 thousand 42** passengers, 559.1% more regarding 2021
- **Venezuela** with **27 thousand 835** passengers, 99.0% more regarding 2021
- **Rest of nationalities** **332 thousand 368** passengers, 147.7% more regarding 2021



Note: In the graphs the sum of the data does not coincide with the accumulated period due the rounding of figures  
Source: Migration Policy, Registry and Identity Unit, SEGOB.

<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>





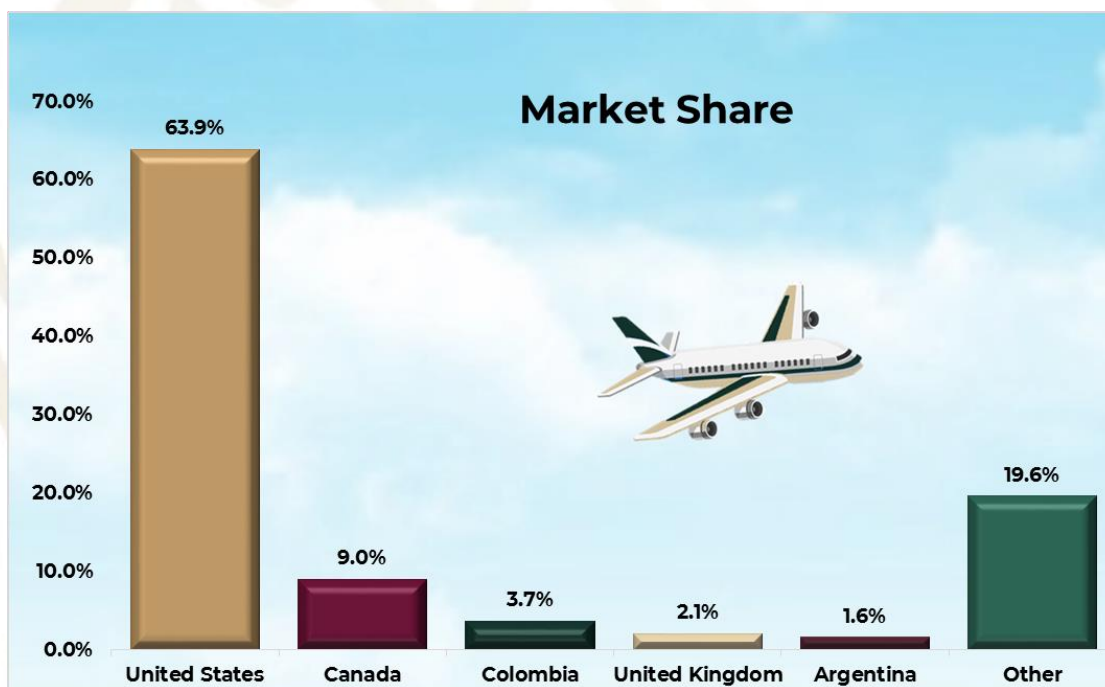
## INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY RESIDENCE)

**Chart 9.** During January 2022 **One million 410 thousand** international visitors arrived by air by country of residence, **125.7%** higher than in January 2021.

January	Passengers	Change %
2020	1,712,077	
2021	624,588	-63.5%
<b>2022</b>	<b>1,409,784</b>	<b>125.7%</b>

### Highlights the arrival of citizens of:

- **The United States** with **901 thousand 443** passengers, 90.8% more compared to 2021.
- **Canada** with **126 thousand 758** passengers, 501.4% more compared to 2021
- **Colombia** with **52 thousand 7** passengers, 232.0% more regarding 2021
- **United Kingdom** with **30 thousand 33** passengers, 670.1% more regarding 2021
- **Argentina** with **22 thousand 636** passengers, 102.7% more regarding 2021
- **Rest of nationalities** **276 thousand 907** passengers, 175.9% more regarding 2021

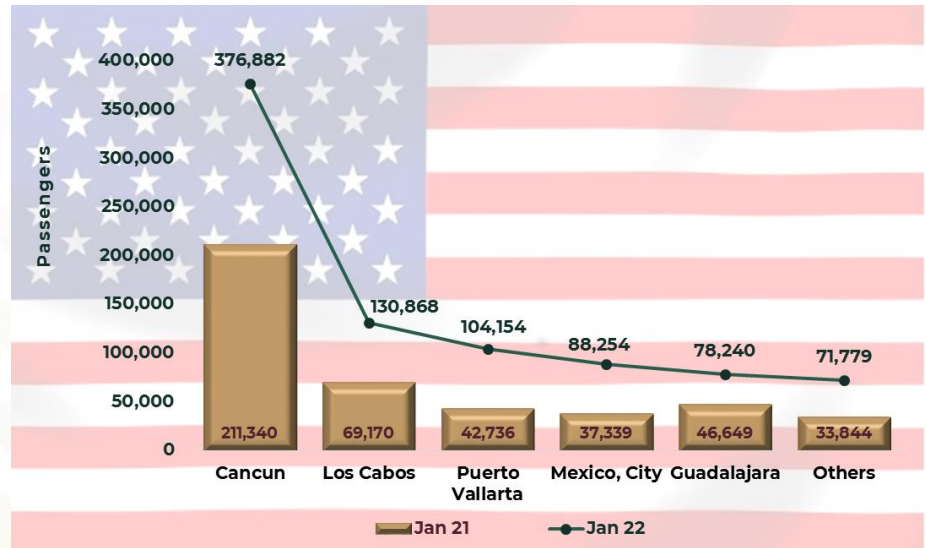




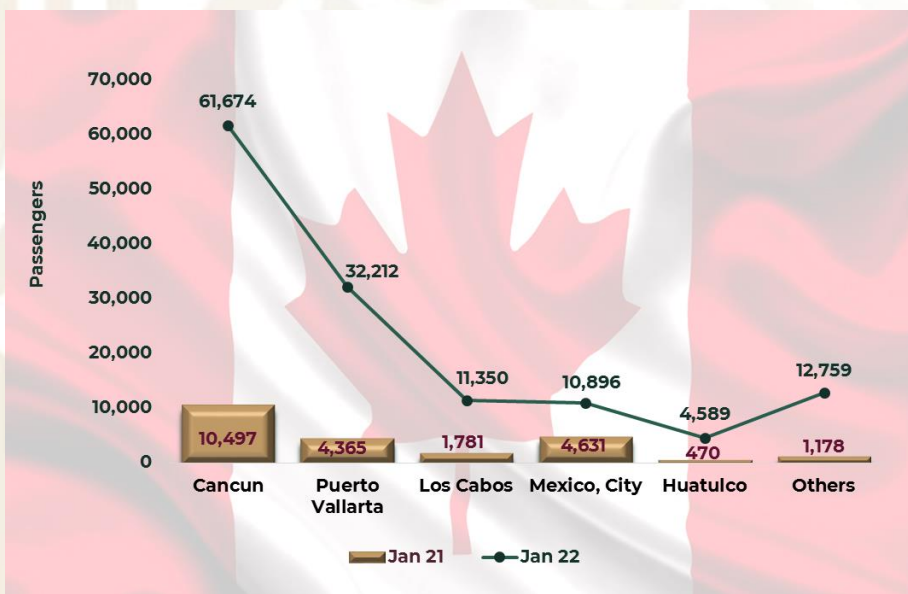
## U.S CITIZENS BY AIRPORT

**Chart 10.** In January 2022, the arrival of **880 thousand 724** air passengers with US citizenship was recorded, with an increase of 92.0% over January 2021; most of which arrived through the airports of Cancun and Los Cabos.

January	Passengers	Change %
2020	879,610	
2021	458,651	-47.9%
<b>2022</b>	<b>880,724</b>	<b>92.0%</b>



## CANADIAN CITIZENS BY AIRPORT



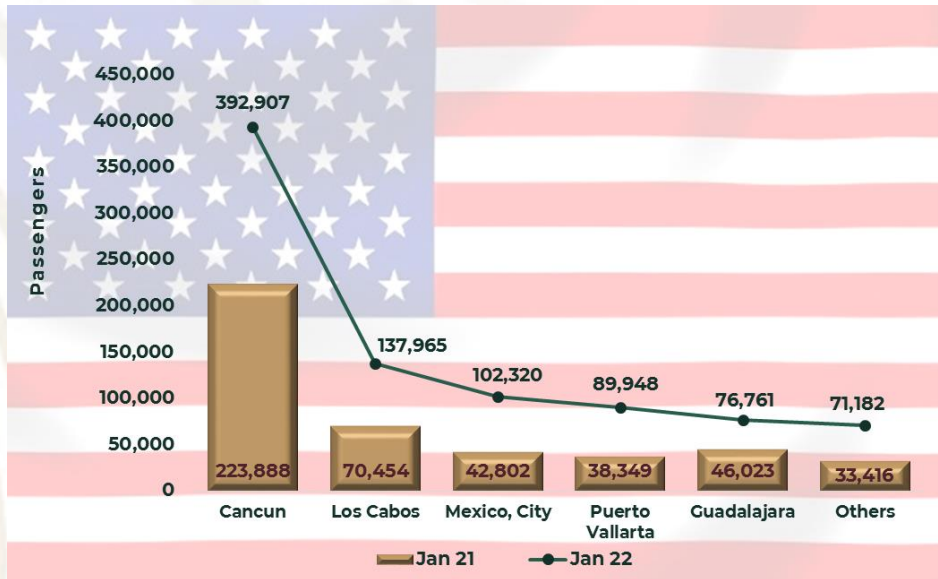
**Chart 11.** The arrival of air passengers with Canadian citizenship, registered **134 thousand 188 passengers** in January 2022, presenting a 469.0% increase compared to the same month of 2021; most of which, arrived at the airports of Cancun and Puerto Vallarta.

January	Passengers	Change %
2020	369,363	
2021	23,585	-93.6%
<b>2022</b>	<b>134,188</b>	<b>469.0%</b>





## AMERICAN PASSENGERS PER AIRPORT



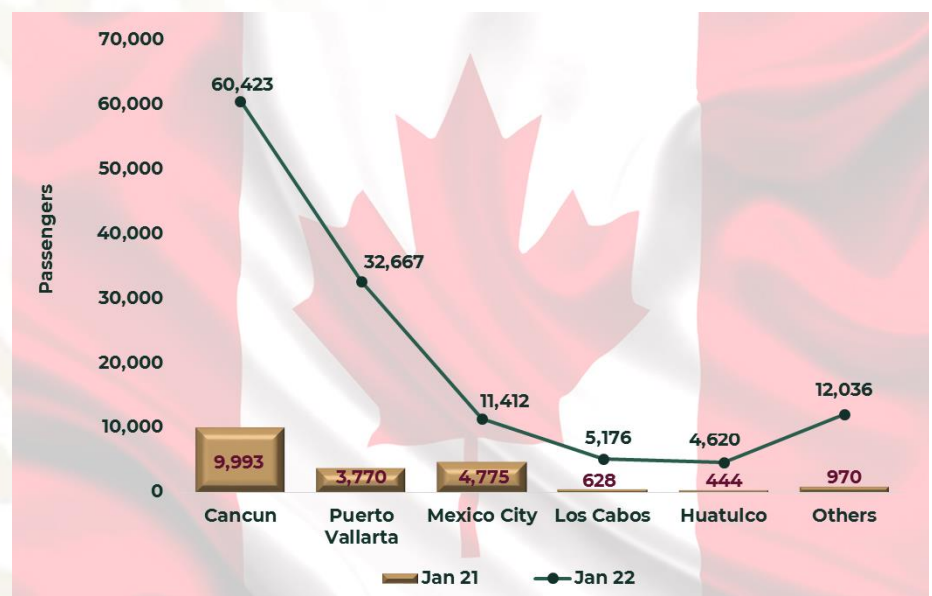
**Chart 12.** The arrival by air of passengers residing in the United States, recorded an increase of **90.8%** in the month of January 2022 in relation to the recorded in January 2021, adding **901 thousand 443 passengers**; most of which, arrived by the airports of Cancun and Los Cabos

January	Passengers	Change %
2020	905,624	
2021	472,410	-47.8%
<b>2022</b>	<b>901,443</b>	<b>90.8%</b>

## CANADIAN PASSENGERS PER AIRPORT

**Chart 13.** In January 2022, the arrival of **126 thousand 758 passengers** residing in Canada was registered, presenting a increase of **501.4%** compared to January 2021; most of which arrived through the airports of Cancun and Puerto Vallarta.

January	Passengers	Change %
2020	364,124	
2021	21,076	-94.2%
<b>2022</b>	<b>126,758</b>	<b>501.4%</b>





## MAIN AIRPORTS OF ARRIVAL

**Figure 1.** During the month of January 2022, the airports that received the highest number of international visitors to Mexico were, according to their nationality: **Cancún** (693,195); **Mexico City** (271,256); **Los Cabos** (145,642); **Puerto Vallarta** (141,353); **Guadalajara** (82,131); **Cozumel** (17,668); **Silao** (13,781) and **Mazatlán** (11,627).



January 2022

Quintana Roo		Mexico City		Baja California Sur		Jalisco		Quintana Roo		Guanajuato		Sinaloa		
Cancun		Mexico City		Los Cabos		Puerto Vallarta		Guadalajara		Cozumel		Mazatlan		
2021	305,516	2021	124,134	2021	72,204	2021	47,976	48,323	2021	7,281	2021	6,536	2021	4,451
2022	693,195	2022	271,256	2022	145,642	2022	141,353	82,131	2022	17,668	2022	13,781	2022	11,627
Change %	126.9%	Change %	118.5%	Change %	101.7%	Change %	194.6%	70.0%	Change %	142.7%	Change %	110.8%	Change %	161.2%

Note: Figures refers to events because the same person may have entered the country in more than one occasion.

Source: Migration Policy, Registry and Identity Unit, SEGOB.  
<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>



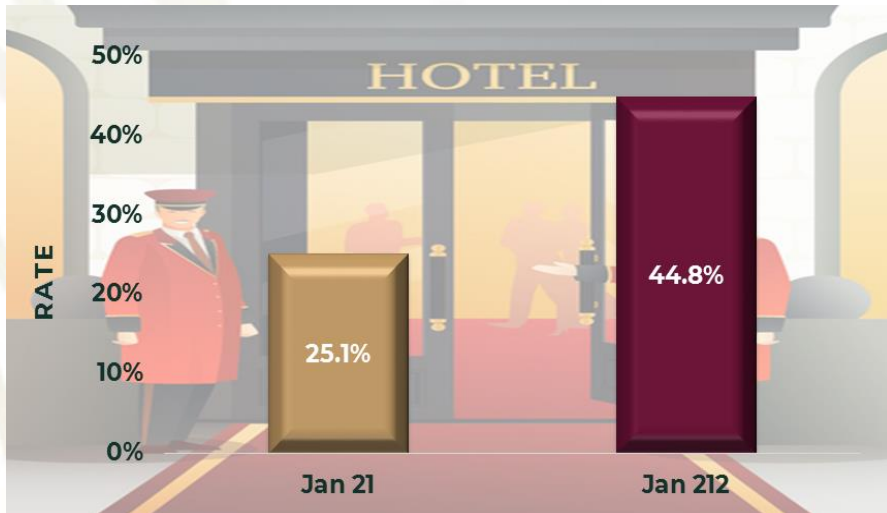
# DOMESTIC TOURISM

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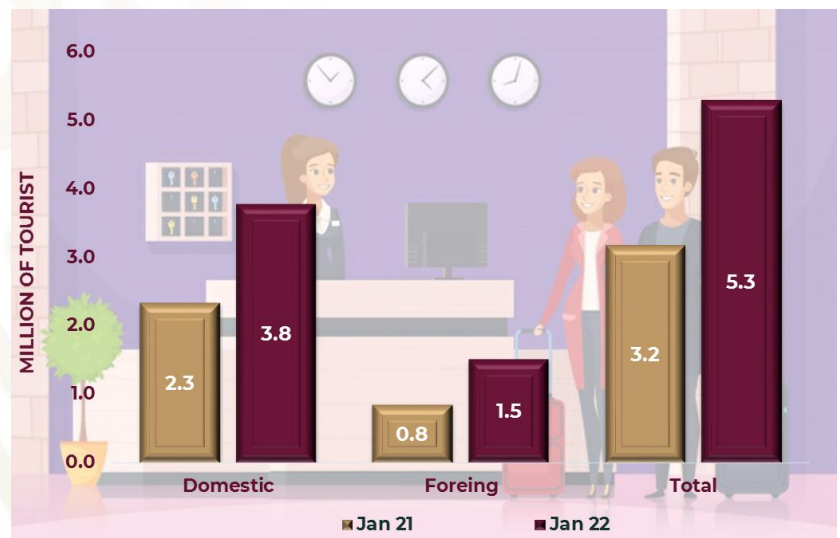
## OCCUPANCY RATE



**Chart 14.** The **percentage of hotel occupancy** in the selection of 70 tourist centers, during January 2022, was **44.8%**, a level higher by +19.7 percentage points compared to that observed in January 2021.

## ARRIVAL OF TOURISTS TO HOTELS

**Chart 15.** In January 2022, the arrival of domestic tourists to hotel rooms reached **3 million 779 thousand tourists** (71.4% of the total); while the arrival of international tourists registered **One million 517 thousand tourists** (28.6% of the total).



Notes: Total occupancy is a weighted average of the 70 destinations monitored. The total arrivals of tourists to hotel rooms registered an increased +66.7% compared to January 2021.

In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

# TRANSPORTATION

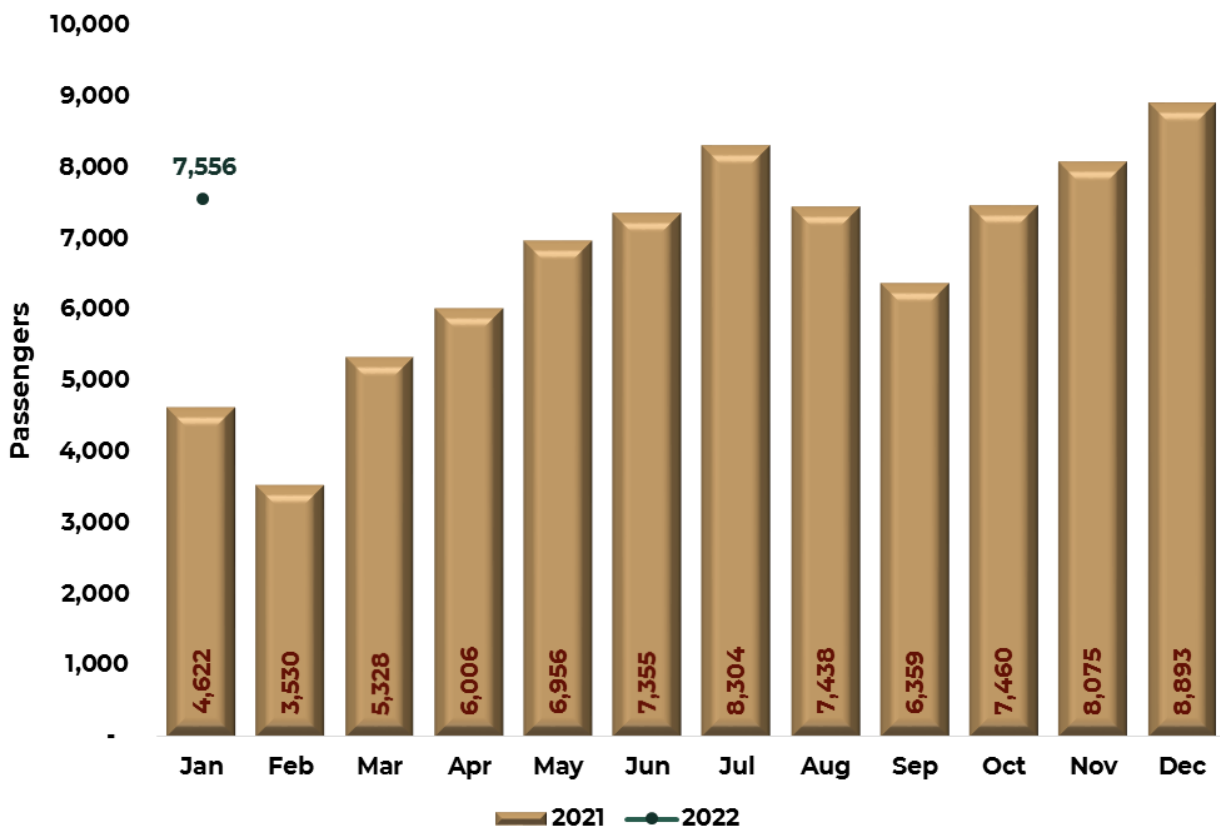




## AIR TRANSPORTATION

**Chart 16.** In the month of January 2022, a total of **7 million 556 thousand passengers** were registered by air, which represented an increase of 2 million 935 thousand passengers, equivalent to 63.5% higher than same month of 2021.

January	Passengers	Change %
2020	9,108,145	
2021	4,621,632	-49.3%
<b>2022</b>	<b>7,556,342</b>	<b>63.5%</b>

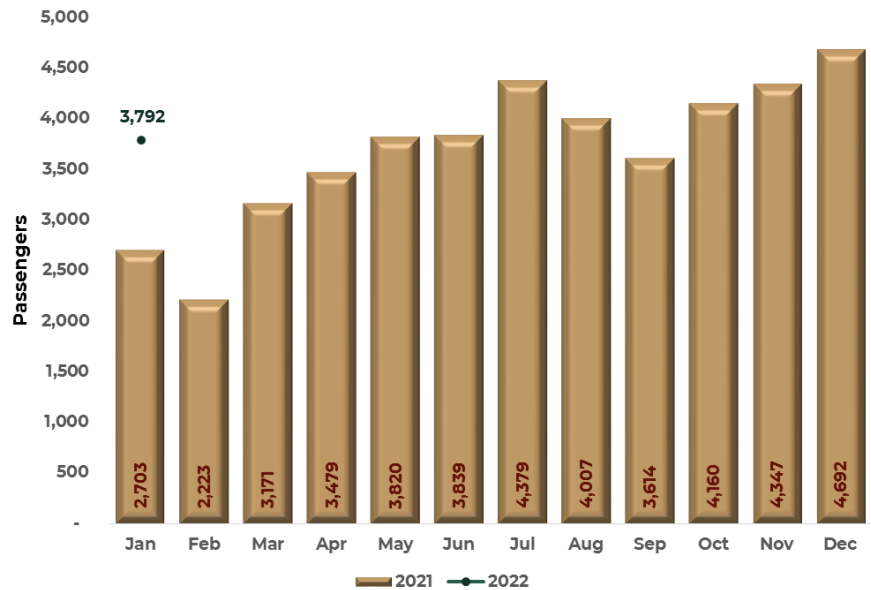






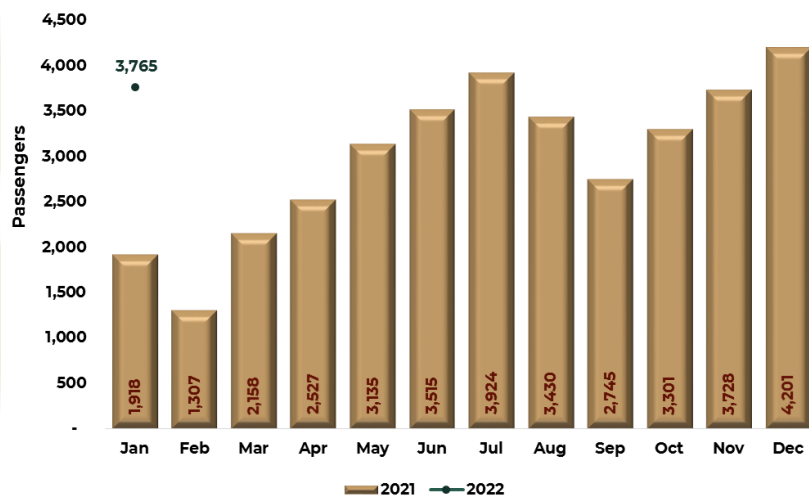
## AIR TRANSPORTATION ON NATIONAL FLIGHTS

**Chart 17.** The arrival of passengers on domestic flights during January 2022 was **3 million 792 thousand passengers**, representing an increase of One million 88 thousand passengers, greater by 40.3% compared to the observed in the same month of 2021



January	Passengers	Change %
2020	4,435,463	
2021	2,703,488	-39.0%
<b>2022</b>	<b>3,791,796</b>	<b>40.3%</b>

## AIR TRANSPORTATION ON INTERNATIONAL FLIGHTS



**Chart 18.** The arrival of passengers on international flights during January 2022 was **3 million 765 thousand passengers**, representing an increase of One million 846 thousand passengers; 96.3% higher, compared to the observed in the same month of 2021.

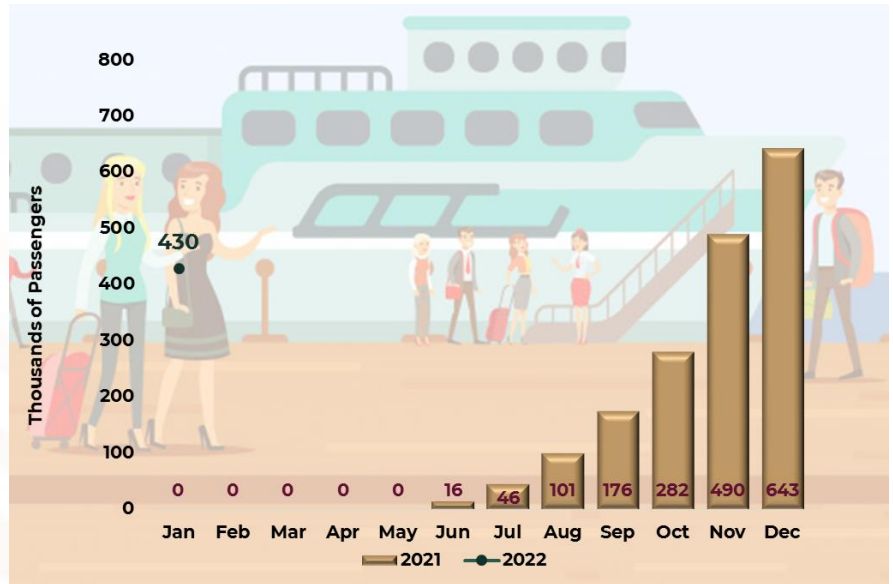
January	Passengers	Change %
2020	4,672,682	
2021	1,918,144	-58.9%
<b>2022</b>	<b>3,764,546</b>	<b>96.3%</b>



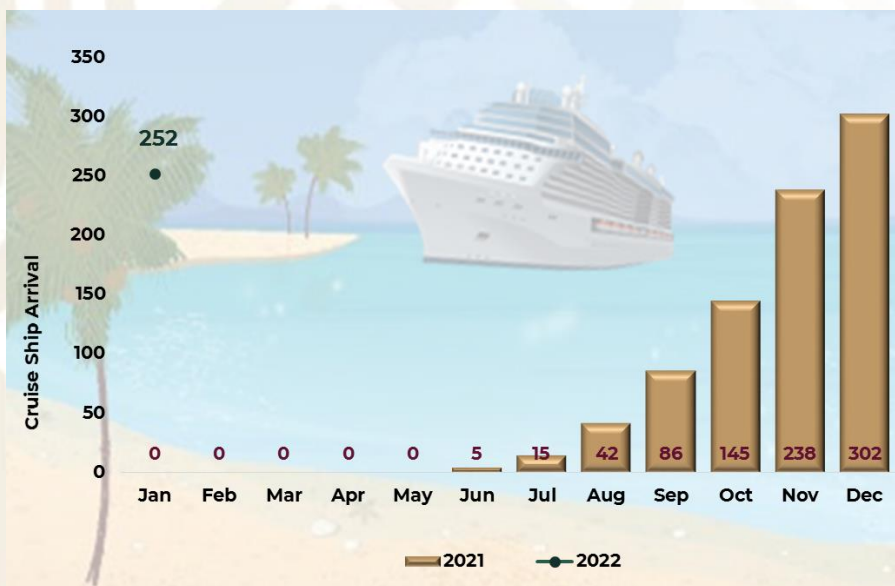
## CRUISE PASSENGERS

**Chart 19.** The number of passengers on cruises that arrived during January 2022 was **430 thousand 131 passengers**, with an increase of 100.0% over the recorded in the same month of 2021

January	Thousands of Passengers	Change %
2020	1,084	
2021	0	-100.0%
<b>2022</b>	<b>430</b>	<b>100.0%</b>



## ARRIVAL OF CRUISE SHIPS TO MEXICO



**Chart 20.** In the month of January 2022, the arrival of 252 cruise ships to the different ports of the country was recorded, representing an increase of 100% as recorded in the same month of 2021

January	Cruise Ship Arrival	Change %
2020	391	
2021	0	-100.0%
<b>2022</b>	<b>252</b>	<b>100.0%</b>

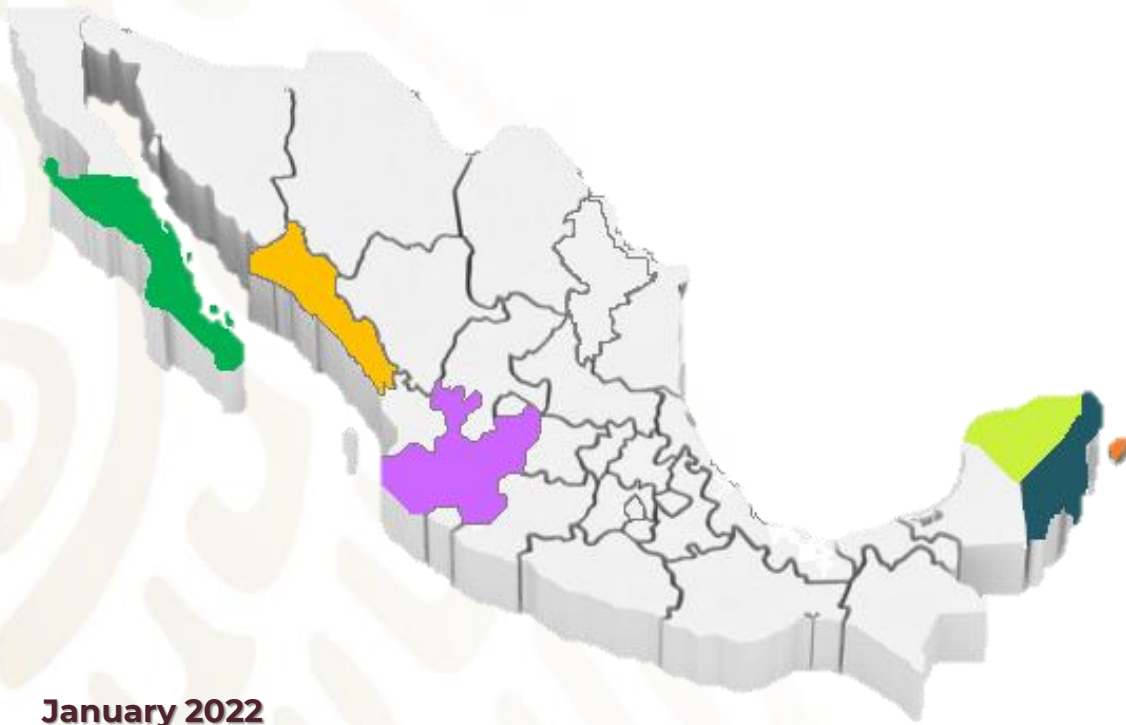
**Source:** INEGI and General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2021 correspond to the SCT, according to the presidential decree issued on December 7, 2021 in the Official Gazette of the Federation and to Press Release No. 006/2022 of the General Coordination of Ports and Merchant Marine of June 7, 2022).

<https://datatur.sectur.gob.mx/SitePages/Actividades%20En%20Cruce.aspx>



## MAIN PORTS

**Figure 2.** In January 2022 the ports that received the highest number of passengers were the following: **Cozumel, Majahual, Cabo San Lucas, Puerto Vallarta, Mazatlan and Progreso** which represented 98.9% of total passengers.



**January 2022**

Cozumel		Majahual		Cabo San Lucas		Puerto Vallarta		Mazatlan		Progreso		
Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	
2021	0	0	0	0	0	0	0	0	0	0	0	
2022	106	143,350	63	93,202	30	35,037	17	24,205	15	23,100	12	10,659
Change %	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

**Note:** The figures refer to events due to the fact that the same person may have entered the country on more than one occasion.

**Source:** General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2020 correspond to the SCT, according to the presidential decree issued on December 7, 2020 in the Official Gazette of the Federation and to Press Release No. 006/2021 of the General Coordination of Ports and Merchant Marine of June 7, 2021). <https://www.datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx>

# MUSEUMS AND ARCHEOLOGICAL SITES



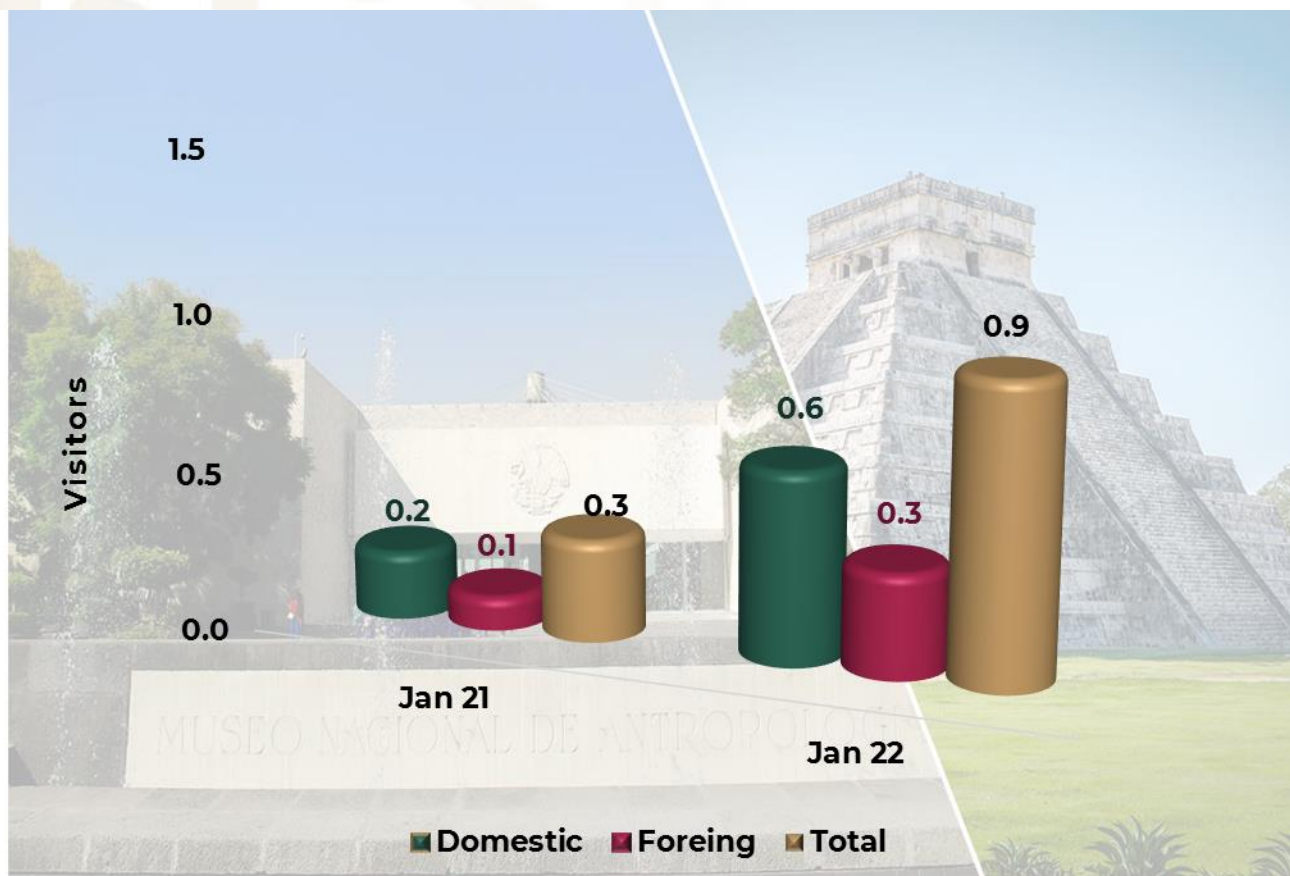




## VISITORS TO MUSEUMS AND ARCHEOLOGICAL SITES

**Chart 21.** During the month of January 2022, the National Institute of Anthropology and History reported the arrival of **935 thousand 822 visitors** to museums and archaeological sites, that is, 612 thousand 273 visitors more than reported in the first month of 2021, which represented an increase of 189.2%. Of the total visitors, 64.8% were national visitors and 35.2% were international visitors.

January	Visitors	Change %
2020	2,614,235	
2021	323,549	-87.6%
<b>2022</b>	<b>935,822</b>	<b>189.2%</b>



# OTHERS INDICATORS AND ANALYSIS OF INTERNATIONAL TOURISM

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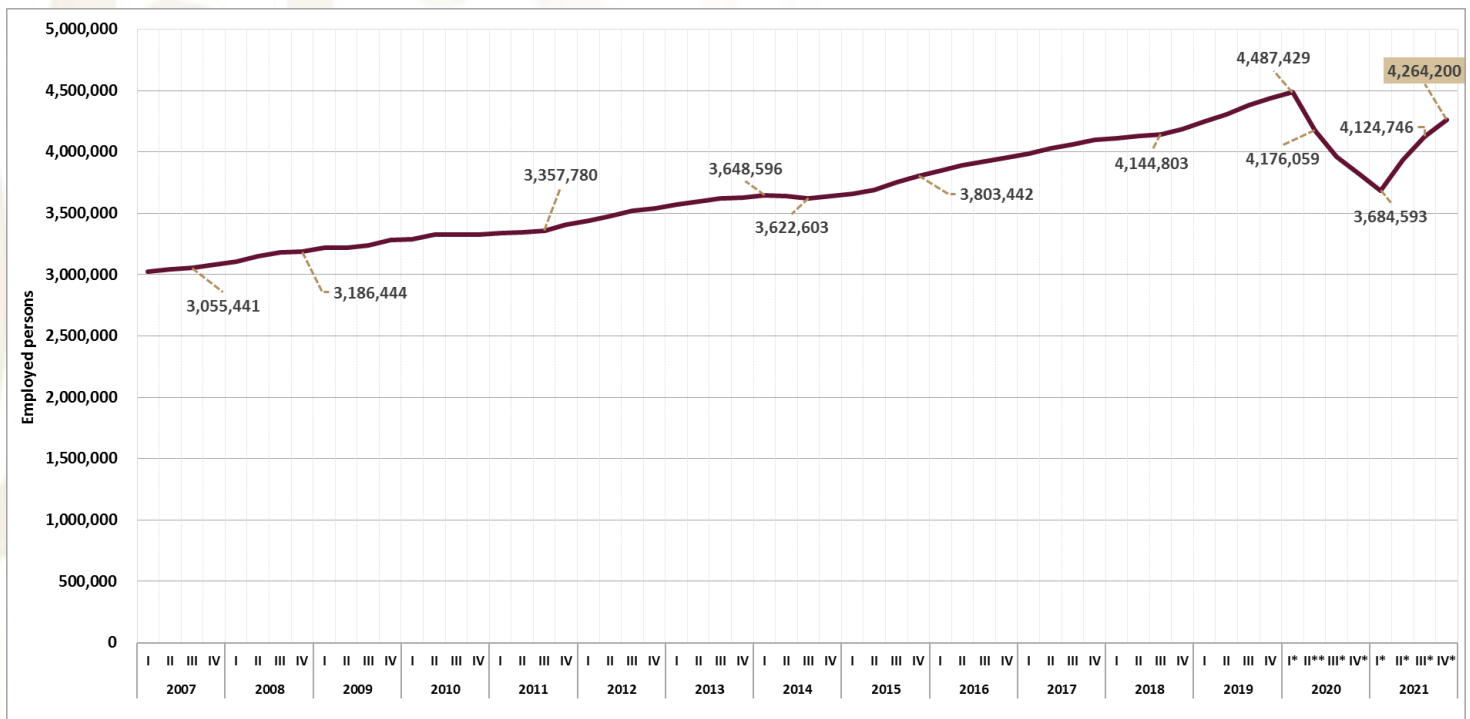




## TOURIST EMPLOYMENT Fourth quarter of 2021

- In the fourth quarter of 2021, **the population employed in the tourism sector in Mexico stood at 4 million 264 thousand direct jobs** and represented 8.5% of total employment. Tourism employment increased 11.5% in the fourth quarter of 2021 with respect to the same period of 2020.

4th. Quarter	Employed persons	Change %
2020	4,438,496	
2021	3,823,644	N. c.
<b>2022</b>	<b>4,264,200</b>	<b>11.5%</b>



**Source:** SECTUR with data from the National Survey of Occupation and Employment-New Edition (ENOEN) and validated by INEGI and SECTUR in the framework of the Specialized Technical Committee of Economic Statistics of the Tourism Sector (CTEEEST). (The figures before the Third Quarter 2020, correspond to the ENOE).  
<https://www.datatur.sectur.gob.mx/SitePages/ResultadosITAT.aspx>



## FOREIGN DIRECT INVESTMENT IN TOURISM

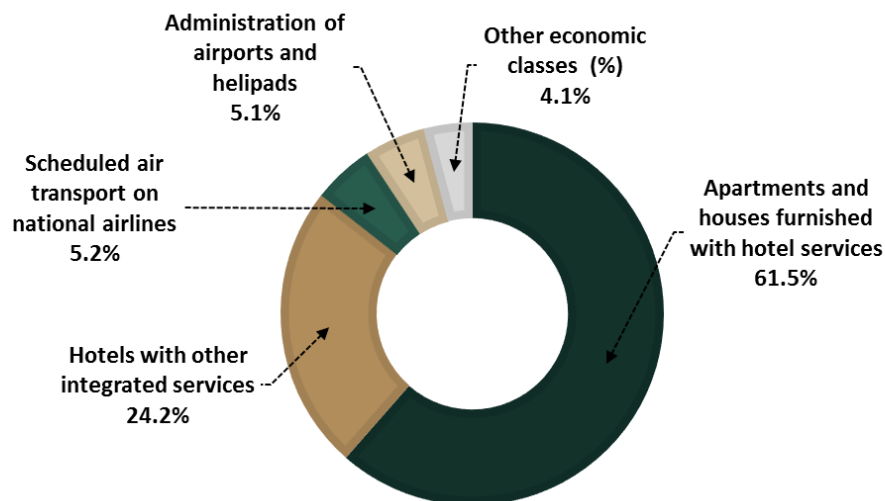
From the first quarter of 1999 to the fourth quarter of 2021, there was a **direct foreign investment flow of 25,899 million US dollars**.

- From **January to December 2021** an amount of **2,054.9 million US dollars** was raised by foreign direct investment in tourism, which represents **+192.1%** compared to the investment collected in the same period 2020

### FDIT share by type of economic activity Relative amounts: 1999-2021

Between the first quarter of 1999 and the fourth quarter of 2021, foreign direct investment in tourism stands out in:

- **Apartments and houses furnished with hotel services** (15,916 million US dollars)
- **Hotels with other integrated services** (6,255 million US dollars)
- **Together these classes** represent 85.6% of the total FDIT in that period.



\*Accumulated investment in the fourth quarter of 2021. Preliminary figures

Source: Ministry of Tourism based on Foreign Direct Investment Records of the Ministry of Economy (ME)

<https://www.datatur.sectur.gob.mx/SitePages/InversionTuristicaDirecta.aspx>





## ECONOMIC CONTEXT (Central Bank)

### National

In Mexico, during the fourth quarter of 2021, economic activity kept showing weakness, registering zero growth and maintaining marked differences across its sectors. In particular, services contracted again, while industrial activity grew moderately.

Although the Mexican economy is expected to resume its recovery during 2022, an environment of high uncertainty persists as to the evolution of the pandemic at both global and national levels, as well as to its effects on the economy and supply chains, which could negatively affect the performance of economic activity in the country.

In turn, Mexican financial markets, in line with the evolution of international markets, showed a generally favorable performance during the reported period. Nevertheless, some episodes of volatility were observed. In particular, during the second half of November 2021, the Mexican peso registered a depreciation and volatility. Subsequently, starting from the second fortnight of January 2022, some pressures on the foreign exchange market were observed, although these were more limited. In turn, interest rates increased throughout the yield curve.

These adjustments occurred in light of the increments in Banco de México's reference rate and increases in medium- and long-term interest rates in the United States, given the expectations of a less accommodative monetary policy in the latter

### International

Regarding the external environment, world economic activity continued recovering during the fourth quarter of 2021, although at a lower-than-expected rate, given the persistent bottlenecks in supply chains and a lesser mobility associated to the resurgence of infections caused by the omicron variant of the SARSCoV-2 virus by the end of that year. These factors are anticipated to continue affecting economic activity in the first quarter of 2022, although they are expected to be shorter-lived and less intense than in the previous waves of the pandemic.

Thus, the growth outlook for the world economy for 2022, as a whole, was revised slightly downwards, reflecting the lower probability of a greater fiscal stimulus being approved in the United States, of a faster withdrawal of monetary stimulus in systemically important economies, of a lesser mobility due to the resurgence of the pandemic, and more lasting-than-anticipated disruptions to supply chains.

These provisions remain subject to a high degree of uncertainty, especially associated with the evolution of the pandemic, or the possibility of the latter becoming endemic, the vaccination process worldwide, distortions in supply chains, persistent inflationary pressures, and adjustments in monetary and financial conditions. In addition, the intensification of the conflict between Russia and Ukraine could also have repercussions on growth, inflation and the stability of the global financial system.



## RESULTS OF TOURISM ACTIVITY

RESULTS OF TOURISM ACTIVITY														
Subject	Unit of measurement	Year (January-December)									Change % 21/20	January		Change % 21/20
		2014	2015	2016	2017	2018	2019	2020	2021	2020		2021		
<b>International travelers balance (INEGI and Banco de México)</b>														
Inbound traveler expenditures	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	19,795.6	80.0%	934.1	1,980.7	112.1%	
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	5,181.8	49.1%	293.2	506.5	72.7%	
International travelers balance	Million dollars	6,602.6	7,635.6	9,346.7	10,496.2	11,296.8	14,692.3	7,521.1	14,613.8	94.3%	640.8	1,474.2	130.0%	
<b>International travelers to Mexico (INEGI and Banco de México)</b>														
<b>Number of travelers (Thousand)</b>														
International visitors	Thousand	81,042.1	87,128.6	94,853.1	99,349.3	96,497.0	97,406.0	51,128.0	55,317.0	8.2%	3,800.9	4,621.3	21.6%	
International tourists	Thousand	29,345.6	32,093.3	35,079.4	39,290.9	41,312.7	45,024.5	24,283.5	31,876.0	31.3%	1,923.7	2,644.6	37.5%	
Long-stay tourists	Thousand	15,999.9	18,307.2	20,663.9	22,482.8	23,306.7	23,757.7	10,814.9	18,059.9	67.0%	822.5	1,656.8	101.4%	
Border tourists	Thousand	13,345.7	13,786.1	14,415.5	16,808.1	18,006.0	21,266.8	13,468.6	13,816.1	2.6%	1,101.2	987.8	-10.3%	
Same-day travelers	Thousand	51,696.5	55,035.3	59,773.8	60,058.3	55,184.3	52,381.6	26,844.5	23,441.0	-12.7%	1,877.3	1,976.7	5.3%	
In border area travelers	Thousand	45,911.2	48,920.5	53,079.1	52,377.8	46,913.1	43,286.9	24,264.1	21,687.3	-10.6%	1,877.3	1,546.5	-17.6%	
In cruises travelers	Thousand	5,785.2	6,114.8	6,694.6	7,680.6	8,271.2	9,094.7	2,580.4	1,753.8	-32.0%	-	430.1	N/D	
<b>Inbound travelers expenditure (Million dollars)</b>														
International visitors	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	19,795.6	80.0%	934.1	1,980.7	112.1%	
International tourists	Million dollars	14,320.0	15,825.7	17,697.8	19,180.3	20,366.3	22,354.0	9,860.8	18,517.5	87.8%	842.9	1,869.4	121.8%	
Long-stay tourists	Million dollars	13,579.9	15,035.0	16,925.8	18,197.2	19,261.0	21,045.5	9,123.7	17,349.8	90.2%	768.3	1,781.5	131.9%	
Border tourists	Million dollars	740.1	790.7	772.0	983.1	1,105.2	1,308.5	737.0	1,167.7	58.4%	74.6	87.9	17.9%	
Same-day travelers	Million dollars	1,888.4	1,908.0	1,951.8	2,155.9	2,160.1	2,219.2	1,134.8	1,278.1	12.6%	91.1	111.3	22.1%	
In border area travelers	Million dollars	1,469.6	1,508.9	1,558.1	1,673.4	1,603.5	1,593.2	952.5	1,153.7	21.1%	91.1	80.8	-11.4%	
In cruises travelers	Million dollars	418.8	399.2	393.8	482.5	556.6	626.0	182.3	124.4	-31.8%	-	30.5	N/D	
<b>Average expenditure (dollars)</b>														
International visitors	Dollars	200.0	203.5	207.2	214.8	233.4	252.3	215.1	357.9	66.4%	245.7	428.6	74.4%	
International tourists	Dollars	488.0	493.1	504.5	488.2	493.0	496.5	406.1	580.9	43.1%	438.2	706.9	61.3%	
Long-stay tourists	Dollars	848.8	821.3	819.1	809.4	826.4	885.8	843.6	960.7	13.9%	934.2	1,075.3	15.1%	
Border tourists	Dollars	55.5	57.4	53.6	58.5	61.4	61.5	54.7	84.5	54.4%	67.7	89.0	31.4%	
Same-day travelers	Dollars	36.5	34.7	32.7	35.9	39.1	42.4	42.3	54.5	29.0%	48.6	56.3	16.0%	
In border area travelers	Dollars	32.0	30.8	29.4	31.9	34.2	36.8	39.3	53.2	35.5%	48.6	52.2	7.6%	
In cruises travelers	Dollars	72.4	65.3	58.8	62.8	67.3	68.8	70.7	70.9	0.4%	-	70.9	N/D	
<b>International travelers abroad Mexico (INEGI and Banco de México)</b>														
Total international travelers abroad Mexico	Thousand	90,981.7	94,988.4	97,371.7	94,274.5	86,279.7	82,752.1	36,055.8	32,788.4	-9.1%	2,473.2	3,402.5	37.6%	
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	5,181.8	49.1%	293.2	506.5	72.7%	
Average Expenditure	Dollars	105.6	106.3	105.8	115.0	130.2	119.4	96.4	158.0	64.0%	118.6	148.9	25.5%	
International tourists abroad of Mexico	Thousand	18,260.7	19,603.0	20,223.1	19,066.8	19,748.4	19,810.5	7,345.3	11,496.0	56.5%	635.6	1,169.7	84.0%	
Outbound tourism expenditure	Million dollars	6,610.7	7,026.5	7,155.6	7,502.6	8,135.2	6,939.8	2,105.3	4,112.7	95.4%	205.6	386.6	88.0%	
Average Expenditure	Dollars	362.0	358.4	353.8	393.5	411.9	350.3	286.6	357.8	24.8%	323.4	330.5	2.2%	
Same-day travelers abroad	Thousand	72,721.0	75,385.4	77,148.7	75,207.7	66,531.3	62,941.6	28,710.5	21,292.5	-25.8%	1,837.6	2,232.8	21.5%	
Outbound expenditure	Million dollars	2,995.1	3,071.6	3,147.4	3,337.4	3,094.3	2,941.0	1,369.3	1,069.1	-21.9%	87.7	119.9	36.8%	
Average Expenditure	Dollars	41.2	40.7	40.8	44.4	46.5	46.7	47.7	50.2	5.3%	47.7	53.7	12.6%	
<b>Arrival of passengers on domestic and international flights (AFAC)</b>														
Total passengers arriving by air	Thousands	66,572.1	74,778.3	82,765.6	90,445.5	97,285.5	102,498.5	48,361.4	80,324.7	66.1%	4,621.6	7,556.3	63.5%	
International flights	Thousands	33,573.4	37,504.7	40,841.8	45,085.5	47,616.5	48,792.1	20,096.3	35,890.7	78.6%	1,918.1	3,764.5	96.3%	
Domestic flights	Thousands	32,998.7	37,273.5	41,923.8	45,360.1	49,668.9	53,706.4	28,265.1	44,433.9	57.2%	2,703.5	3,791.8	40.3%	
<b>Foreign visitors by air and country of nationality or residence (Unidad de Política Migratoria)</b>														
<b>Country of nationality</b>														
Total air passengers by nationality	Thousands	12,958.5	14,676.9	16,192.7	17,890.3	18,708.9	19,039.4	7,935.5	14,090.5	77.6%	656.7	1,468.4	123.6%	
United States of America	Thousands	7,164.4	8,391.7	9,417.6	10,340.5	10,496.4	10,511.4	5,151.2	10,240.0	98.8%	458.7	880.7	92.0%	
Colombia	Thousands	328.2	407.4	439.7	485.4	557.6	602.8	169.7	454.9	168.1%	21.5	62.2	188.7%	
Brazil	Thousands	309.7	304.2	307.4	376.5	389.6	396.8	134.1	319.8	138.6%	16.9	25.2	49.3%	
Spain	Thousands	310.1	333.3	361.5	377.3	386.3	391.7	100.0	221.2	121.2%	8.5	22.8	167.1%	
Canada	Thousands	1,676.7	1,748.5	1,781.5	1,985.1	2,155.4	2,309.5	975.7	503.6	-48.4%	23.6	134.2	469.0%	
<b>Country of residence</b>														
Total air passengers per residence	Thousands	12,547.3	14,217.1	15,693.8	17,361.1	18,138.9	18,464.8	7,704.5	13,724.9	78.1%	624.4	1,409.8	125.8%	
United States of America	Thousands	7,348.5	8,604.6	9,643.9	10,565.5	10,748.2	10,775.2	5,291.0	10,455.9	97.6%	472.4	901.4	90.8%	
Colombia	Thousands	292.4	363.2	390.2	430.0	494.2	536.2	139.2	398.0	186.0%	15.7	52.0	232.0%	
Brazil	Thousands	300.9	286.8	283.3	345.9	351.4	360.0	117.8	291.8	147.6%	13.9	20.9	50.1%	
Spain	Thousands	256.4	265.0	277.4	282.1	288.0	296.1	69.7	182.9	162.3%	4.9	17.6	257.3%	
Ecuador	Thousands	45.0	54.1	58.1	60.5	86.1	165.5	56.1	122.4	118.2%	4.9	1.9	-61.7%	
<b>Movements cruise (INEGI and SCT, Dirección General de Puertos)</b>														
Passenger in cruises	Thousands	5,785.2	6,114.8	6,694.6	7,680.6	9,003.4	9,094.7	2,580.4	1,753.8	-32.0%	-	430.1	N/D	
Cruise's arrivals	Number	2,091.0	2,180.0	2,269.0	2,558.0	2,671.0	2,951.0	-	252.0	N/D	-	252.0	N/D	
<b>Hotel business* (SECTUR)</b>														
Porcentaje de hotel ocupación	Percentage	57.2%	59.6%	60.4%	61.2%	61.0%	60.2%	26.1%	41.4%	15.3	25.1	44.8	19.7	
Arrival of tourists to hotel rooms	Thousands	65,000.2	69,941.9	74,471.0	80,231.7	83,393.1	85,200.8	38,794.2	62,708.4	61.6%	3,177.8	5,296.3	66.7%	
<b>Number of tourist jobs** (SECTUR based on ENOE) Second Quarter</b>														
Tourism employment	Thousands	3,641.0	3,803.4	3,951.9	4,095.3	4,187.5	4,438.5	3,823.6	4,264.2	11.5%	3,823.6	4,264.2	11.5%	

\* A report from the Hotel Occupancy monitored weekly in 70 centers. Changes in percentage points in the case of hotel occupancy.

\*\* Quarterly figures, excluding induced employment. For annual percentage change data for the last quarter of the current year compared to the last quarter of the previous year.

Sources: Central Bank, AFAC e INEGI, UPM, SEMAR, SECTUR.



## MACROECONOMIC PERSPECTIVES ABOUT KEY INDICATORS

Entity	Gross Domestic Product		Inflation	
	Real growth %		(% dec/dec)	
	2022	2023	2022	2023
International Monetary Fund	2.80	2.70	3.10	3.00
OECD	2.30	2.60	5.40	3.40
Bank of Mexico Survey*	2.00	2.10	4.68	3.80
Ministry of the Treasury and Public Credit*	4.10	3.40	3.40	3.00

\* For the case of the Banco de México survey, the variation in GDP and inflation considers expectations from the median and in the case of the SHCP point result.

Source: **IMF**, World Economic Outlook Database (Oct 2021); **OECD** Economic Survey of México 2022; **Bank of Mexico**, Expectations Survey Economic Specialist Private Sector (03/03)/2022).

Ministry of Finance, General Economic Policy Criteria 2022, Macroeconomic Frame.





## ECONOMIC INDICATORS

Entries	2018	2019	2020.I	2020.II	2020.III	2020.IV	2020	2021-I	2021-II	2021-III	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21
<b>Economic</b>																
<b>Domestic</b>																
. Millions of current pesos	23,524,390	24,453,296	24,663,229	20,153,376	23,415,520	25,197,386	23,357,378	23,445,423	24,738,940	24,468,730						
. Constant prices annual variations in %	2.2	-0.2	-1.0	-18.7	-8.5	-4.4	-8.5	-3.6	19.9	4.3						
<b>Tertiary activities</b>																
<b>- Air Transportation (481)</b>																
. Millions of current pesos	58,268	67,842	57,013	6,941	21,460	35,550	30,241	31,378	75,763	74,065						
. Constant prices annual variations in %	9.7	8.0	7.5	-88.8	-63.3	-42.2	-49.0	-42.4	646.7	147.1						
<b>- Temporary Lodging Services (721)</b>																
. Millions of current pesos	269,681	285,401	258,471	21,897	90,141	130,697	125,301	125,102	192,376	215,027						
. Constant prices annual variations in %	3.9	1.9	-13.4	-93.1	-69.0	-53.1	-57.4	-46.4	858.9	135.4						
<b>- Food and Beverages Preparation Services (722)</b>																
. Millions of current pesos	247,360	266,842	267,899	147,537	173,963	197,408	196,702	212,960	250,497	234,004						
. Constant prices annual variations in %	0.4	1.2	-3.8	-49.0	-38.5	-30.1	-30.5	-23.4	64.1	29.2						
<b>Indicators of</b>																
<b>Tourism GDP</b>																
. Annual variations in %	2.8	0.5	-6.4	-46.7	-33.3	-0.3	-28.0	-23.3	53.2							
<b>Internal tourism consumption</b>																
. Annual variations in %	3.2	1.0	-6.3	-50.6	-35.8	-27.0	-30.0	-23.1	62.8							
<b>Domestic tourism consumption</b>																
. Annual variations in %	3.3	0.7	-4.1	-42.4	-29.5	-22.1	-24.8	-16.5	41.1							
<b>Inbound tourism consumption</b>																
. Annual variations in %	2.8	2.4	-14.7	-90.0	-68.1	-50.7	-53.8	-51.6	659.9							
<b>Percent National</b>																
. Total Percentage of PEA	3.35	2.91	3.43	4.79	5.15	4.56	3.80	4.35	4.21	4.12	4.38	4.33	4.18	3.95	3.66	3.51
<b>and</b>																
<b>National Price Index (closing of the period)</b>																
<b>Consumer (percent variation)</b>																
. Air transport (percent variation)	-2.3%	9.6%	-0.8%	-21.7%	-4.0%	9.6%	9.6%	9.7%	51.6%	9.7%	52.5%	23.6%	15.3%	15.7%	34.7%	62.9%
. Hotel (percent variation)	5.3%	0.7%	0.2%	-4.3%	-6.8%	0.7%	0.7%	-7.9%	0.0%	-7.9%	3.6%	5.2%	5.4%	5.9%	10.2%	9.0%
. Package Tourist Services (percent variation)	8.6%	2.2%	-0.9%	-6.8%	-4.8%	2.2%	2.2%	-4.5%	4.4%	-4.5%	9.2%	4.2%	4.6%	7.3%	12.1%	20.0%
. Restaurants (percent variation)	5.4%	5.0%	4.4%	3.7%	3.9%	5.0%	5.0%	4.3%	5.2%	4.3%	5.4%	5.7%	5.9%	5.9%	6.1%	6.6%
<b>Rate (peso /</b>																
. Average of the period	19.24	19.257	20.009	23.329	21.720	20.539	21.494	20.329	20.003	20.032	4.380	20.076	20.049	20.463	20.900	20.892
<b>Cycle</b>																
. Coincident Indicator	-1.16	(0.18)	(1.38)	11.93	1.13	0.05	0.05	1.30	0.12	1.30	0.10	0.08	0.07	0.07	0.07	0.07
. Forward Indicator	-0.48	0.38	(4.84)	12.10	0.35	0.36	0.36	0.26	0.02	0.26	0.02	(0.05)	(0.11)	-0.15	-0.18	-0.2
. Confidence Consumer Index	0.32	(0.46)	(0.99)	(0.25)	0.41	0.43	0.43	0.41	0.24	0.41	0.16	0.07	0.05	0.04	0.01	(0.04)

N.A. Not available.

Note: The sum of the monthly data does not coincide with the accumulated of the period, due to the rounding of figures.

\* Annual data. Base figures 2010

\*\* Percentage of the total economically active population. For annual and monthly figures data at the end of period and, period average for quarterly information.

\*\*\* (Base index second half of July 2018=100) For end-of-year consumer prices, annual changes and for monthly data the change is the same month previous year.

\*\*\*\* Monthly point difference (end of period).

Sources: SECTUR, INEGI Bank of Mexico.