



Results of Tourism Activity December 2021



TURISMO
SECRETARÍA DE TURISMO



2022 Ricardo Flores
Año de Magón
PRECURSOR DE LA REVOLUCIÓN MEXICANA



TURISMO
SECRETARÍA DE TURISMO



2022 Flores
Año de
Magón
RECORRIDO DE LA REVOLUCIÓN MEXICANA



DIRECTORY

MIGUEL TORRUCO MARQUÉS

Minister of Tourism

ALEJANDRO AGUILERA GÓMEZ

Head of the Information and Monitoring Unit

MANUEL G. MAYER HERNÁNDEZ

General Director of Sectorial Information Integration



INDEX

- **Outstanding Results**
- **International Visitors to Mexico**

1.1	Arrival of International Visitors.....	6
1.2	Arrival of International Tourists.....	6
1.3	International Travel Receipts.....	7
1.4	Average Expenditure of Longe-Stay Tourist, Air Transport.....	8
1.5	Departures of International Tourists, Air Transport.....	9
1.6	Spending by International Visitors from Mexico.....	9
1.7	International Travelers Balance.....	10

- **Air Transportation**

2.1	International Visitors to Mexico Arriving by Nationality.....	12
2.2	International Visitors to Mexico Arriving by Residence.....	13
2.3	American and Canadian Passengers Arriving by Nationality.....	14
2.4	American and Canadian Passengers Arriving by Residence.....	15
2.5	Main Airports of Arrival by Nationality.....	16

- **Domestic Tourism**

3.1	Occupancy Rate.....	18
3.2	Arrival of Tourists to Hotels.....	18

- **Transportation**

4.1	Air Transportation.....	20
4.2	Maritime Transportation.....	22
4.3	Main Ports.....	23

- **Museums and Archeological sites**

5.1	Museums and Archeological sites.....	25
-----	--------------------------------------	----

- **Other Indicators**

6.1	Tourism Gross Domestic Product.....	27
6.2	Economic Context (Central Bank).....	28
6.3	Results of Tourism Activity.....	29
6.4	Macroeconomic Perspectives About Key Indicators.....	30
6.5	Economic indicators.....	31

Warning: As a result of the extraordinary measures that have been taken in March 2020, the figures are preliminary and will be updated to the extent possible by each official information source.

TOURIST ACTIVITY REPORT (RAT) MAIN RESULTS JANUARY-DECEMBER 2021/2020

Arrival of international tourists



31 million 876 thousand +31.3% vs 2020

International travel receipts



19 thousand 796 million dollars

Change +80.8%, vs 2020

Spending international visitors from Mexico



5 thousand 182 million dollars

Change +49.1% Vs 2020

Departures international tourists from Mexico



11 million 496 thousand tourists,

Change +56.5%. Vs 2020

International travellers balance



Surplus 14 thousand 614 millions dollars

Change +94.3% Vs 2020

Participation Issuing Markets USA and Canadian tourists



**10 million 240 thousand
Tourists**
Change +98.8% Vs. 2020

503 thousand 589 Tourists
Change (-) 48.4% Vs. 2020

Occupancy rate in 70 monitored centers

41.4%



Increase by Fifteen point three percentage points over January-December 2020

Arrival of tourists to Hotels



45 million 917 thousand domestic tourists (73.2%)
16 million 791 thousand international tourists (26.8%)



TURISMO
SECRETARÍA DE TURISMO



Ricardo Flores Magón
Año de Magón
PRECURSOR DE LA REVOLUCIÓN MEXICANA



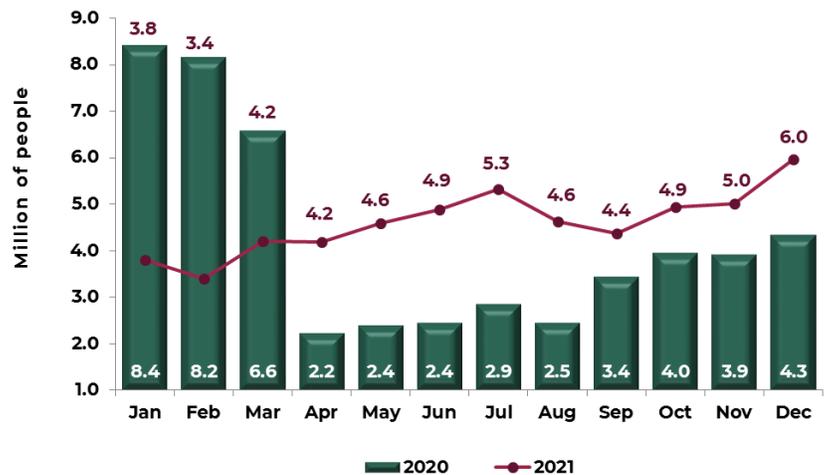
INTERNATIONAL VISITORS TO MEXICO



ARRIVAL OF INTERNATIONAL VISITORS

Chart 1. According to INEGI, during January-December 2021 the number of international visitors arriving Mexico was **55 million 317 thousand**, this is 4 million 189 thousand visitors more than same period 2020 and represented an increase of +8.2%.

January - December	Million of People	Change %
2019	97.4	
2020	51.1	-47.5%
2021	55.3	8.2%



ARRIVAL OF INTERNATIONAL TOURISTS



Chart 2. International tourists arrivals in January-December 2021 were **31 million 876 thousand**, reaching 7 million 592 thousand tourists more than same period 2020, increasing +31.3%.

January - December	Million of Tourist	Change %
2019	45.0	
2020	24.3	-46.1%
2021	31.9	31.3%

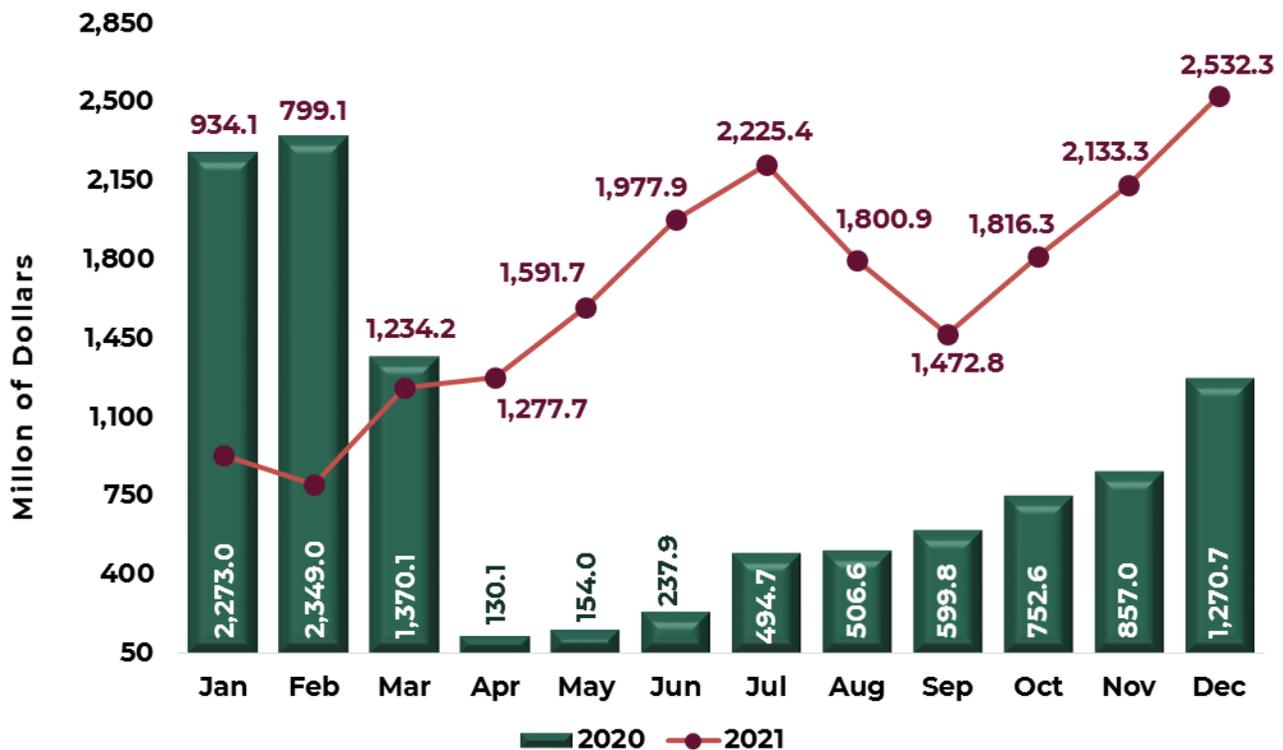
Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..



INTERNATIONAL TRAVEL RECEIPTS

Chart 3. During January-December of 2021, foreign currency income from international arrival visitors was **19 thousand 796 million dollars**, equivalent an increase +80.0% compared to the same period 2020.

January - December	Million of Dollars	Change %
2019	24,573.2	
2020	10,995.6	-55.3%
2021	19,795.6	80.0%



Source: INEGI and Bank of Mexico, Balance of payments.

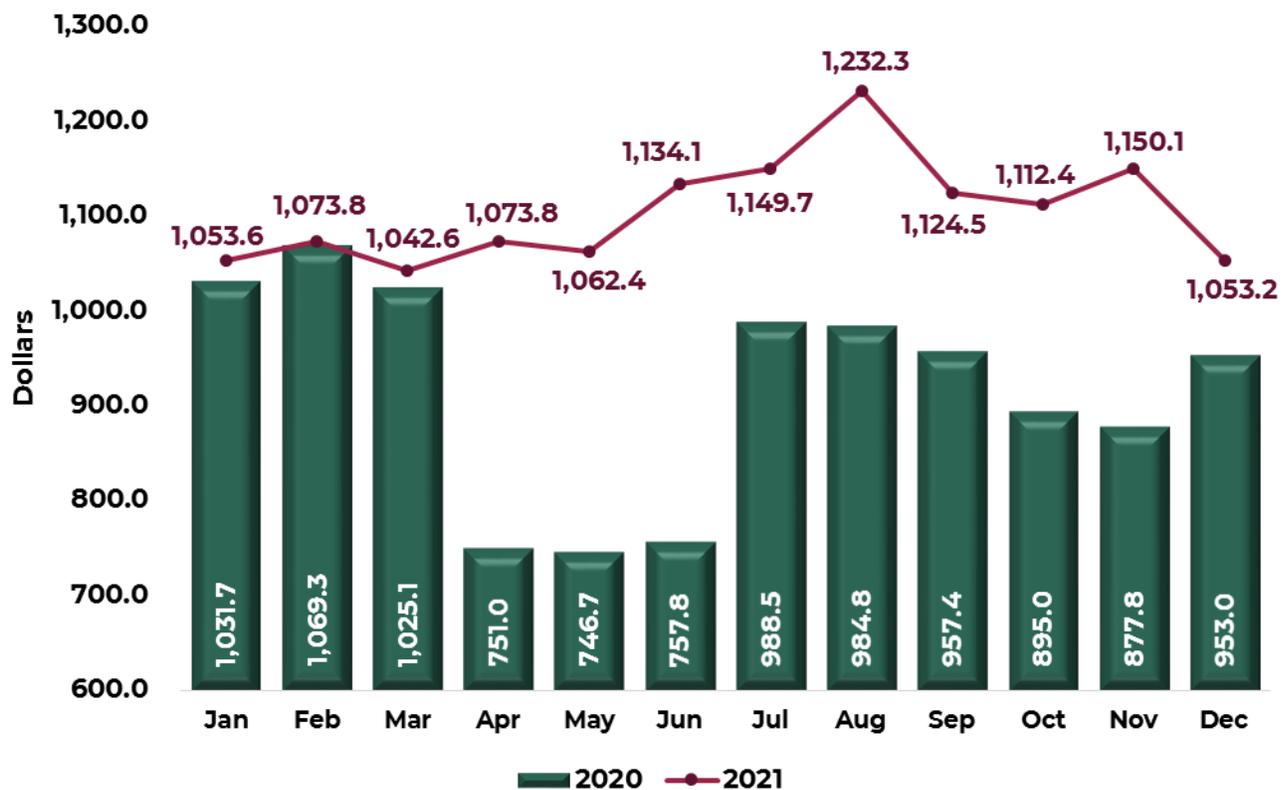
<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>



AVERAGE EXPENDITURE OF LONG-STAY TOURISTS, AIR TRANSPORT

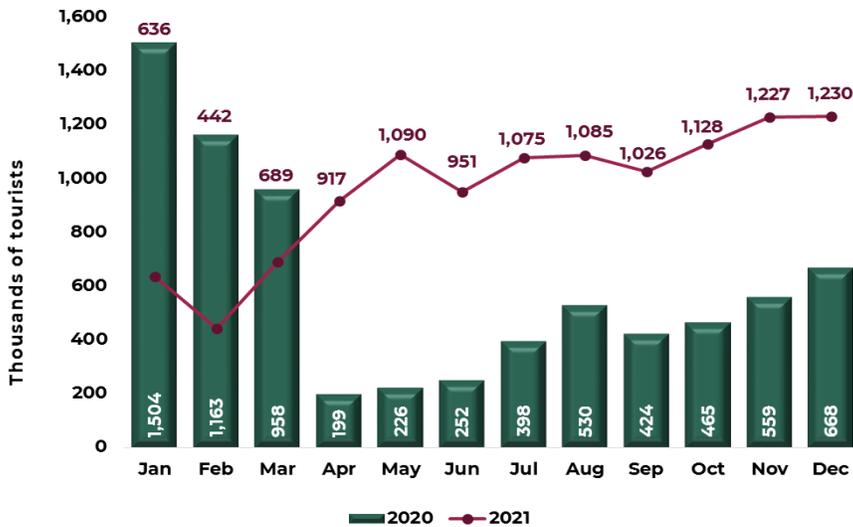
Chart 4. During January-December of 2021, the average expenditure of long-stay tourists by air was **1,110.2 dollars**, equivalent an increase +11.9% in comparison to the same period 2020.

January - December	Dollars	Change %
2019	1,001.4	
2020	991.8	-1.0%
2021	1,110.2	11.9%





DEPARTURES OF INTERNATIONAL TOURISTS FROM MEXICO

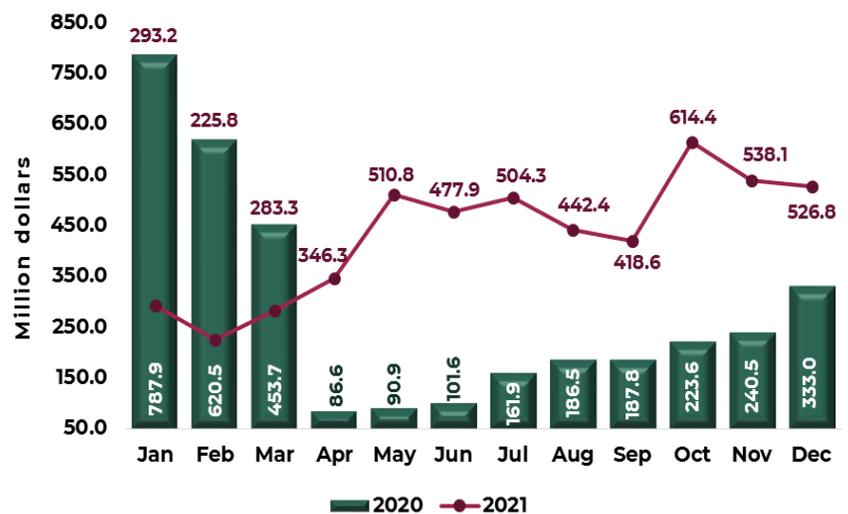


Chars 5. According to INEGI, during January-December 2021, international tourists departures's number from Mexico was **11 million 496 thousands tourist**, which is 4 million 151 thousand more tourists than January-December 2020 and represents an increase of +56.5%.

January - December	Thousands of Tourists	Change %
2019	19,810	
2020	7,345	-62.9%
2021	11,496	56.5%

SPENDING BY INTERNATIONAL VISITORS FROM MEXICO

Chart 6. In January-December 2021, foreign currency spent by visitors residing in Mexico when going abroad was **5 thousand 182 million dollars**, higher One thousand 707 million dollars to January-December 2020, equivalent to +49.1% increase.



January - December	Million of Dollars	Change %
2019	9,881	
2020	3,475	-64.8%
2021	5,182	49.1%

Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..

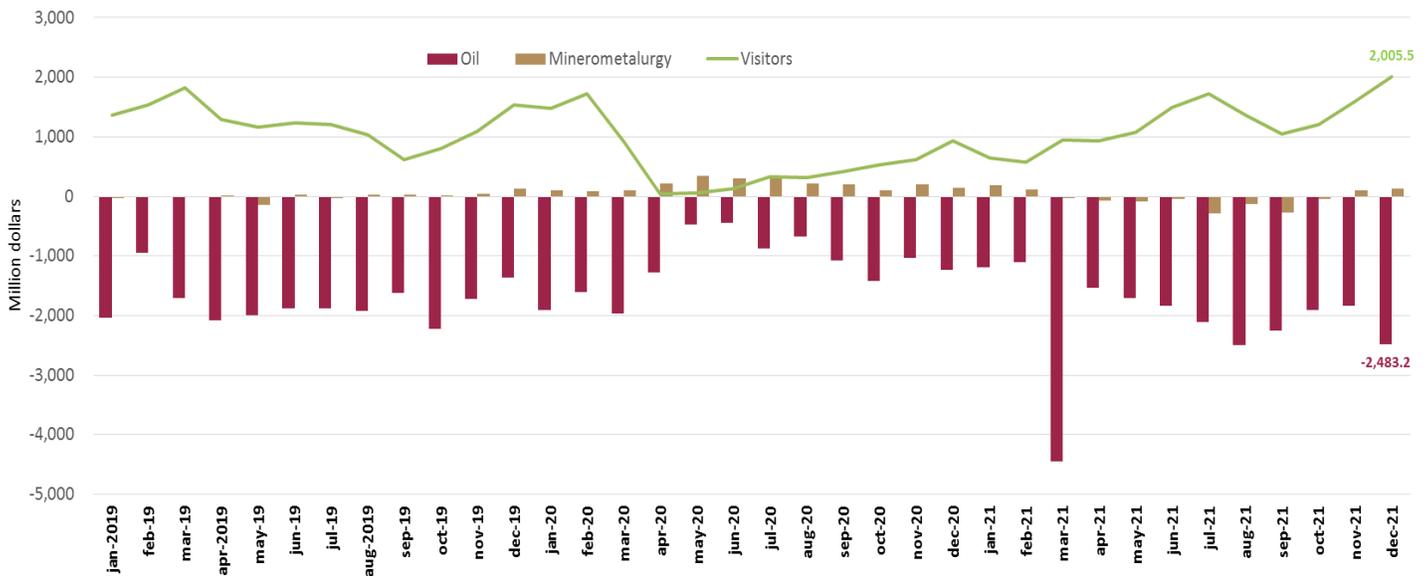


INTERNATIONAL TRAVELLERS BALANCE

Chart 7. The balance by international visitors in January-December 2021 registered a surplus of **14 thousand 614 million dollars**, this represents an increase of +94.3% in comparison to the same period of 2020.

January - December	Million Dollars	Change %
2019	14,692.3	
2020	7,521.1	-48.8%
2021	14,613.8	94.3%

BALANCE OF OIL AND INTERNATIONAL TRAVELLERS



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>



AIR TRANSPORTATION



INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY NATIONALITY)

Chart 8. During the period January-December 2021 **14 million 90 thousand** international visitors arrived by air per country of nationality, higher by **77.6%** compared to the same period 2020.

January - December	Passengers	Change %
2019	19,039,437	
2020	7,935,518	-58.3%
2021	14,090,485	77.6%

Highlights the arrival of citizens of:

- **The United States** with **10 million 240 thousand** passengers, 98.8% more compared to 2020.
- **Canada** with **503 thousand 589** passengers, 48.4% less compared to 2020
- **Colombia** with **454 thousand 880** passengers, 168.1% more regarding 2020
- **Brazil** with **319 thousand 842** passengers, 138.6% more regarding 2020
- **Spain** with **221 thousand 225** passengers, 121.2% more regarding 2020
- **Rest of nationalities** **2 million 351 thousand** passengers, 67.3% more regarding 2020



Note: In the graphs the sum of the data does not coincide with the accumulated period due the rounding of figures
Source: Migration Policy, Registry and Identity Unit, SEGOB.



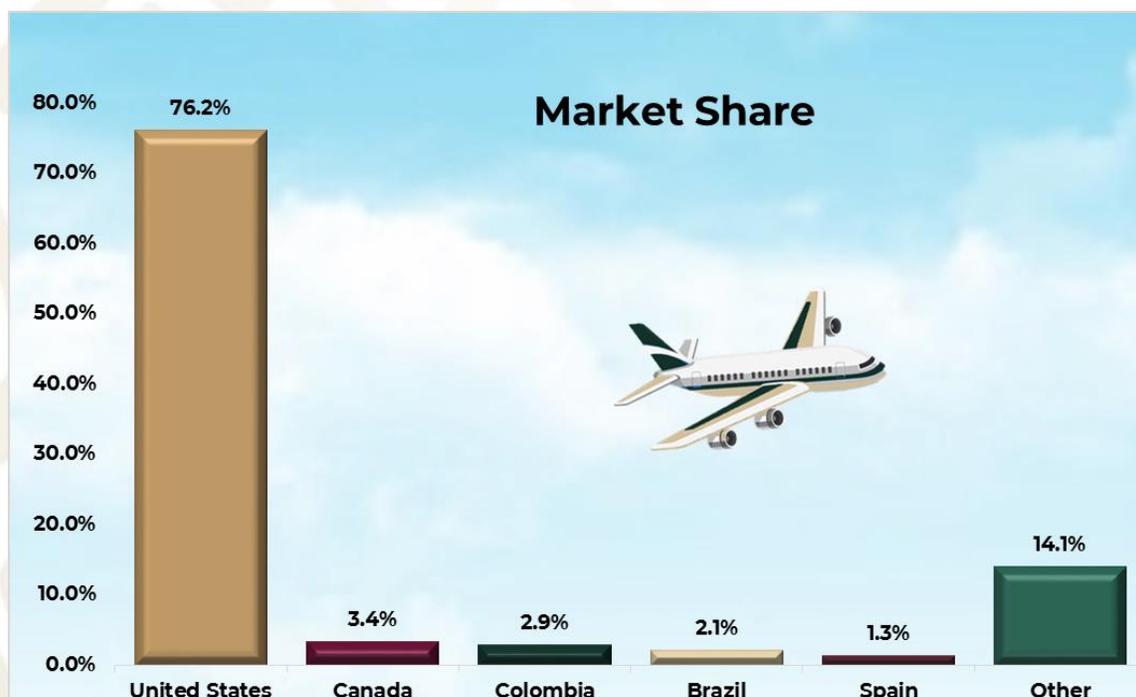
INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY RESIDENCE)

Chart 9. During the period January-December 2021 **13 million 725 thousand** international visitors arrived by air per country of residence, **78.1%** higher than the same period 2020.

January - December	Passengers	Change %
2019	18,464,809	
2020	7,704,511	-58.3%
2021	13,724,915	78.1%

Highlights the arrival of citizens of:

- **The United States** with **10 million 456 thousand** passengers, 97.6% more compared to 2020.
- **Canada** with **461 thousand 51** passengers, 51.4% less compared to 2020
- **Colombia** with **398 thousand 38** passengers, 186.0% more regarding 2020
- **Brazil** with **291 thousand 780** passengers, 147.6% more regarding 2020
- **Spain** with **182 thousand 926** passengers, 162.3% more regarding 2020
- **Rest of nationalities** **One million 935 thousand** passengers, 70.0% more regarding 2020

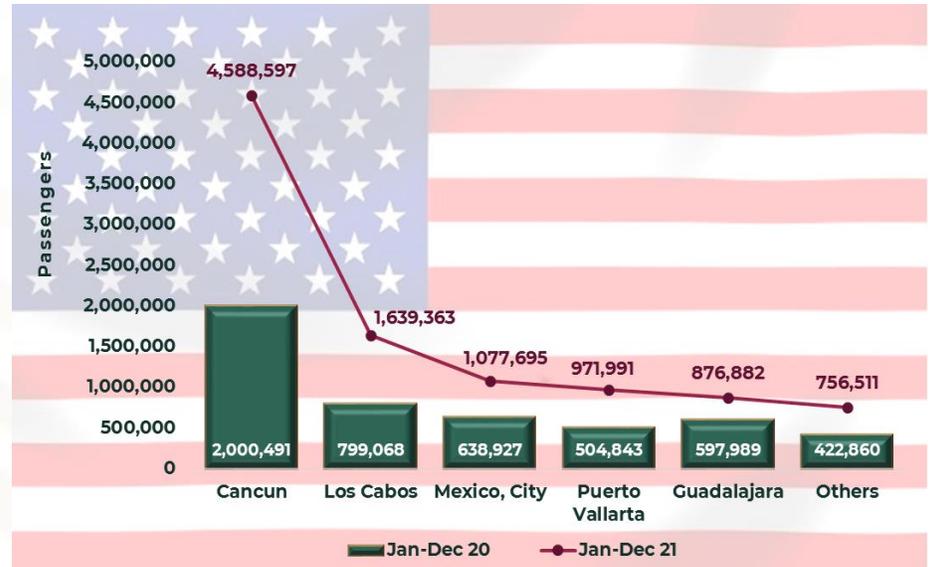




U.S. CITIZENS BY AIRPORT

Chart 10. The U.S. citizens who arrived to Mexico by air increased +98.8% during January-December 2021 compared to the same period of 2020, registering **10 million 240 thousand passengers** who arrived firstly at the Cancun Airport, followed by Los Cabos Airport.

January - December	Passengers	Change %
2019	10,511,433	
2020	5,151,181	-51.0%
2021	10,239,988	98.8%



CANADIAN CITIZENS BY AIRPORT

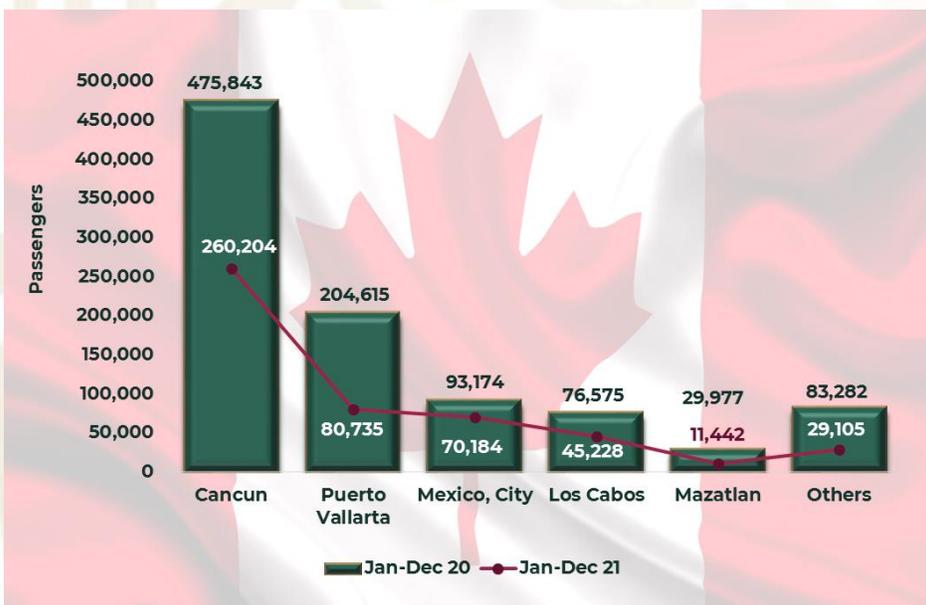


Chart 11. in the period January-December 2021, Canadian citizens who arrived to Mexico by air was 48.4% lower compared to same period of 2020, by registering **503 thousand 589 passengers**. They firstly arrived at the Cancun Airport, followed by Puerto Vallarta Airport.

January - December	Passengers	Change %
2019	2,309,528	
2020	975,697	-57.8%
2021	503,589	-48.4%



AMERICAN PASSENGERS PER AIRPORT

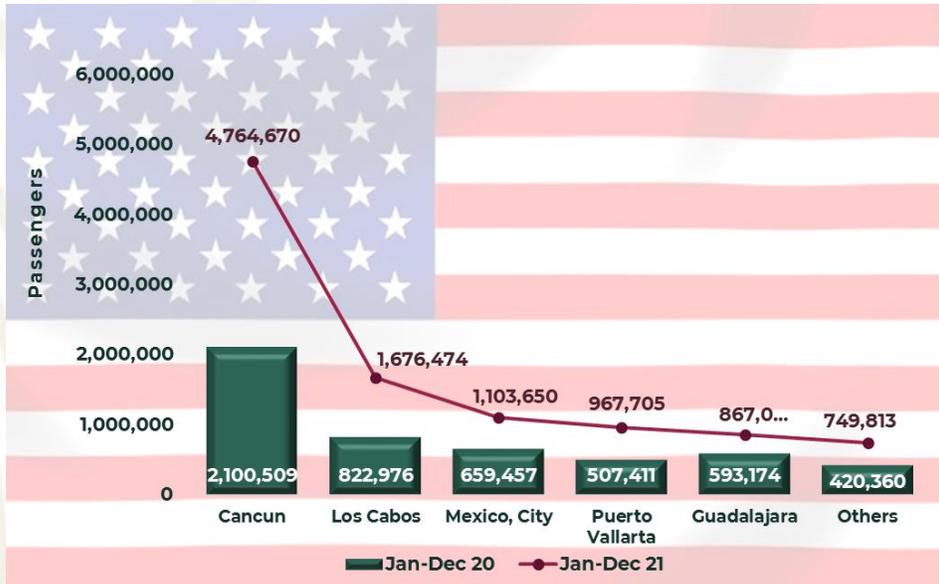


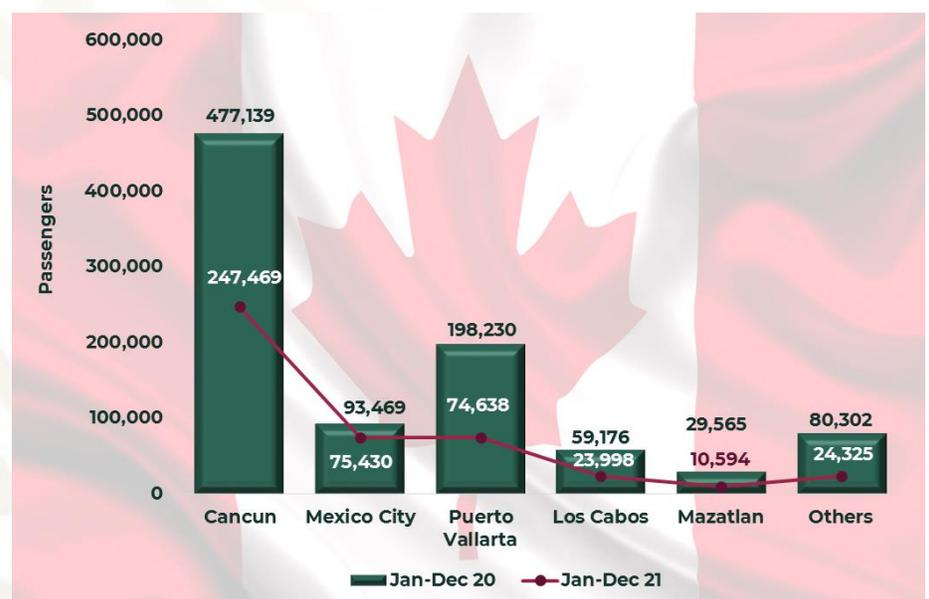
Chart 12. The American residents who arrived to Mexico by air increase 97.6% in the period January-December 2021 compared to the same period of 2020, registering **10 Million 456 thousand passengers** who firstly arrived at Cancun Airport, followed by Los Cabos Airport

January - December	Passengers	Change %
2019	10,775,249	
2020	5,291,024	-50.9%
2021	10,455,876	97.6%

CANADIAN PASSENGERS PER AIRPORT

Chart 13. in the period January-December 2021 the Canadian residents who arrived to Mexico by air was 51.4% lower compared to the same period of 2020, amounted **461 thousand 51 passengers**, They firstly arrived at Cancun Airport, followed by Mexico City Airport.

January - December	Passengers	Change %
2019	2,296,061	
2020	948,319	-58.7%
2021	461,051	-51.4%





MAIN AIRPORTS OF ARRIVAL

Figure 1. In the period January-December of 2021, airports with a higher international visitors in Mexico were, according to their nationality: **Cancun** (6,426,554); **Mexico City** (2,683,068); **Los Cabos** (1,723,453); **Puerto Vallarta** (1,081,786); **Guadalajara** (912,523); **Cozumel** (180,778); **Silao** (155,478) and **Monterrey** (149,465).



January - December 2021

Quintana Roo		Mexico City		Baja California Sur		Jalisco		Quintana Roo		Guanajuato		Nuevo Leon		
Cancun		Mexico City		Los Cabos		Puerto Vallarta		Guadalajara		Cozumel		Monterrey		
2020	3,238,106	2020	1,634,322	2020	900,621	2020	734,738	620,329	2020	99,313	2020	88,095	2020	95,100
2021	6,426,554	2021	2,683,068	2021	1,723,453	2021	1,081,786	912,523	2021	180,778	2021	155,478	2021	149,465
Change %	98.5%	Change %	64.2%	Change %	91.4%	Change %	47.2%	47.1%	Change %	82.0%	Change %	76.5%	Change %	57.2%

Note: Figures refers to events because the same person may have entered the country in more than one occasion.

Source: Migration Policy, Registry and Identity Unit, SEGOB.
<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>



TURISMO
SECRETARÍA DE TURISMO



Ricardo Flores
2022 Año de Magón
RECORDEDOR DE LA REVOLUCIÓN MEXICANA



DOMESTIC TOURISM



OCCUPANCY RATE

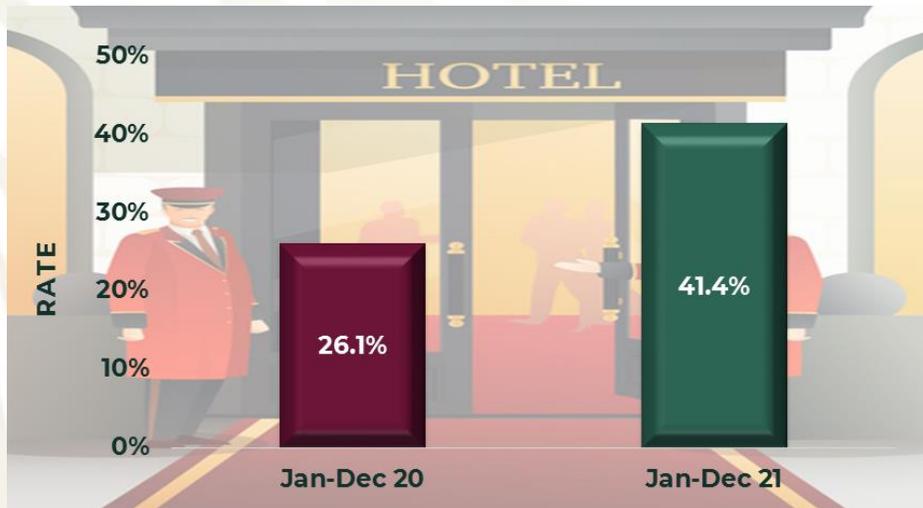
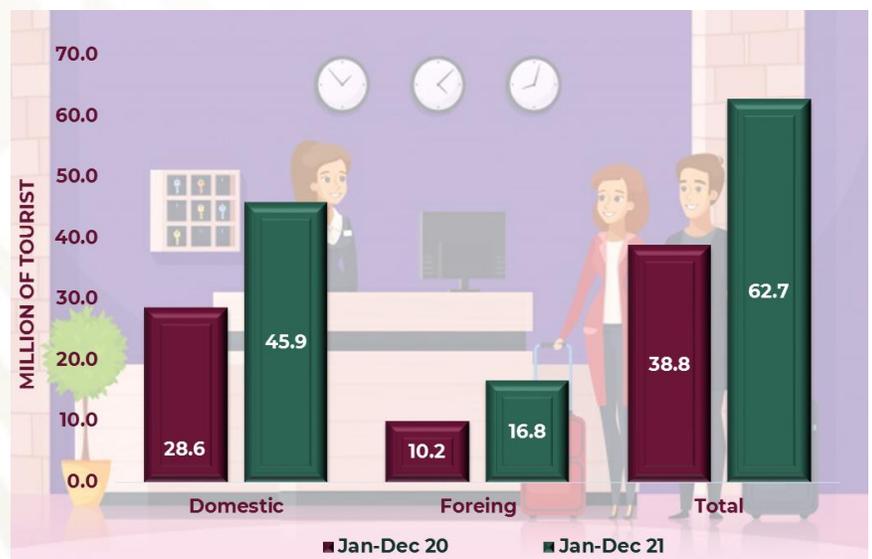


Chart 14. during January-December of 2021 **Hotel Occupancy percentage** in a 70 grouping of tourist centers, was **41.4%**, a higher level by 15.3 point of a percentage point compared to that observed during the same period of 2020.

ARRIVAL OF TOURISTS TO HOTELS

Chart 15. In January-December 2021, **domestic tourist arrivals to hotel rooms** was **45 million 917 thousand tourists (73.2%)**; **16 million 791 thousand** remaining arrivals (26.8%) was foreign tourist.



Notes: Total occupancy is a weighted average of the 70 destinations monitored. The total arrivals of tourists to hotel rooms registered an increased +61.6% compared to January-December 2020.

In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.



TURISMO
SECRETARÍA DE TURISMO



Ricardo
2022 Flores
Año de
Magón
PRECURSOR DE LA REVOLUCIÓN MEXICANA



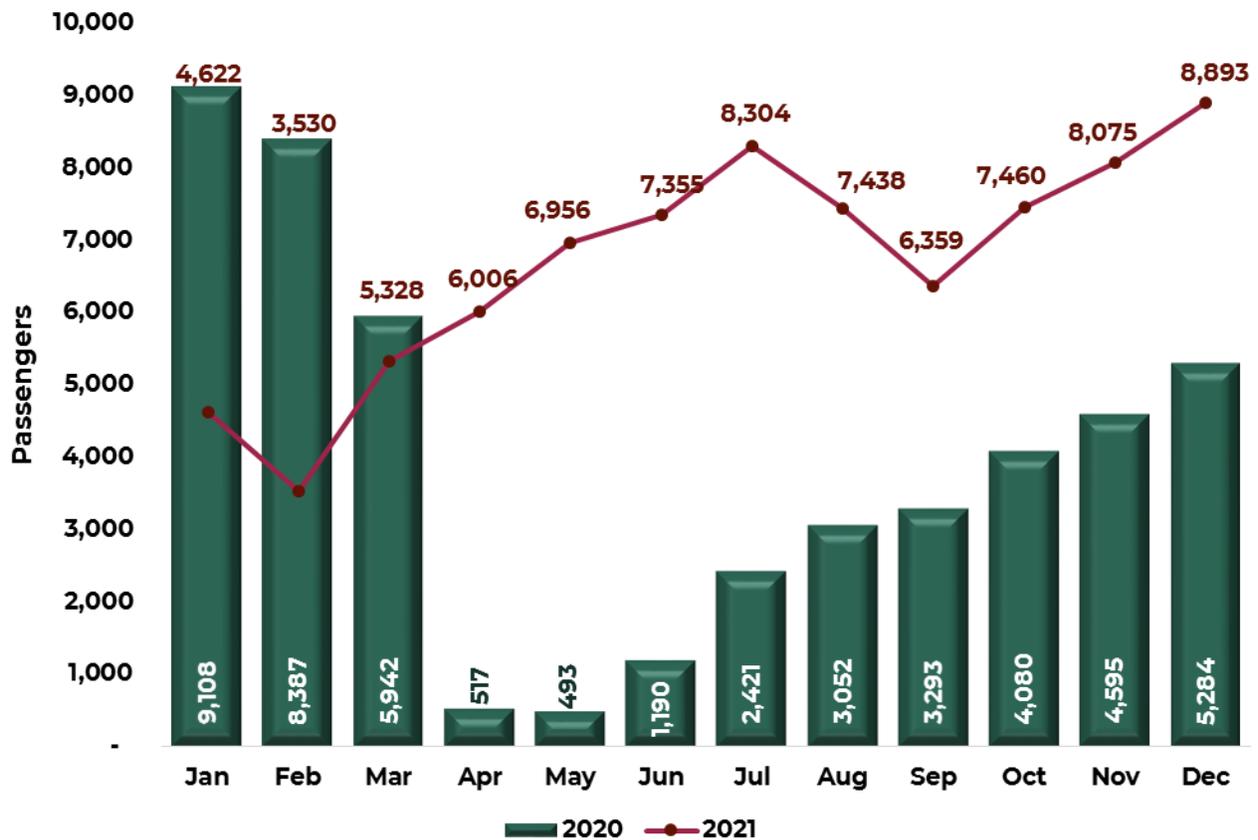
TRANSPORTATION



AIR TRANSPORTATION

Chart 16. The number of passengers arriving by air In the period January-December 2021 was **80 million 325 thousand passengers**, which represents 31 million 963 thousand passengers greater 66.1% compared to the same period of 2020.

January - December	Passengers	Change %
2019	102,498,477	
2020	48,361,427	-52.8%
2021	80,324,679	66.1%





AIR TRANSPORTATION ON NATIONAL FLIGHTS

Chart 17. The number of passengers arriving by air on domestic flights during January-December 2021 was **44 million 434 thousand passengers**, representing 16 million 169 thousands passengers higher 57.2%, in comparison to the same period of 2020.

January - December	Passengers	Change %
2019	53,706,408	
2020	28,265,124	-47.4%
2021	44,433,933	57.2%



AIR TRANSPORTATION ON INTERNATIONAL FLIGHTS



Chart 18. In January-December 2021, the number of passengers arriving by air on international flights increased 78.6%, with **35 million 891 thousand passengers**, higher in 15 million 794 thousands passengers for the same period in 2020.

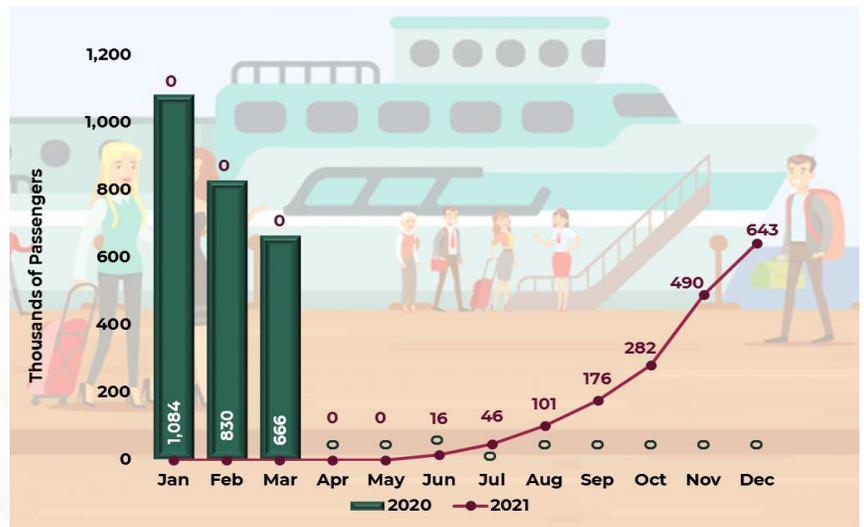
January - December	Passengers	Change %
2019	48,792,069	
2020	20,096,303	-58.8%
2021	35,890,746	78.6%



MARITIME TRANSPORTATION

Chart 19. The number of cruise passengers that arrived during January-December 2021 was **One million 754 thousand passengers**, 32.0% lower than recorded in the same period of 2020

January - December	Thousands of Passengers	Change %
2019	9,095	
2020	2,580	-71.6%
2021	1,754	-32.0%



ARRIVAL OF CRUISES TO MEXICO

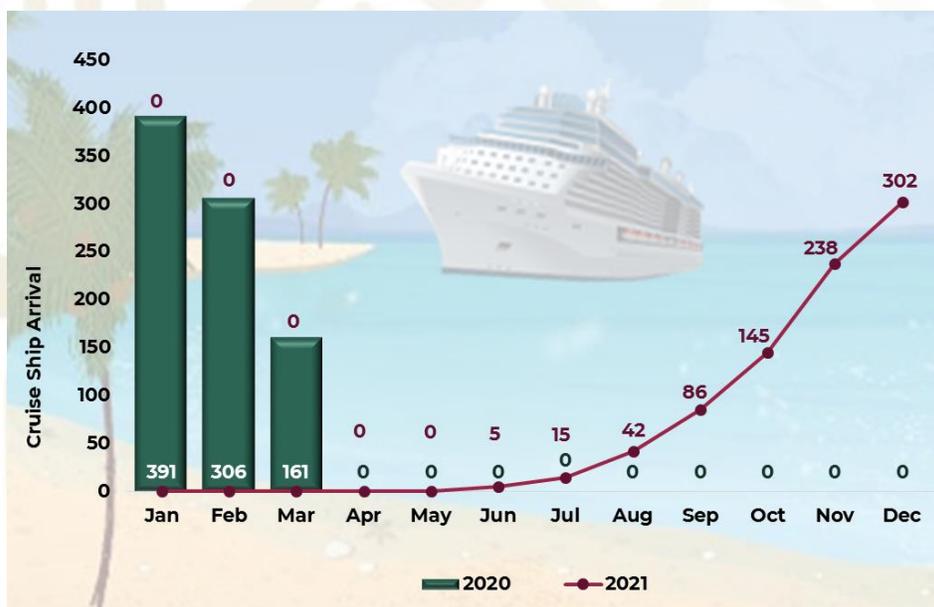


Chart 20. The number of cruises that arrived at our destinations in the period January-December 2021 was **833 cruises**, which represented 25 less cruises. Equivalent to a decrease of 2.9% compared to the same period of 2020

January - December	Cruise Ship Arrival	Change %
2019	2,951	
2020	858	-70.9%
2021	833	-2.9%

Source: INEGI and General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2020 correspond to the SCT, according to the presidential decree issued on December 7, 2020 in the Official Gazette of the Federation and to Press Release No. 006/2021 of the General Coordination of Ports and Merchant Marine of June 7, 2021).

<https://datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx>



MAIN PORTS

Figure 2. In January-December 2021 the ports that received the highest number of passengers were the following: **Cozumel, Majahual, Cabo San Lucas, Ensenada, Puerto Vallarta and Mazatlan**; representing 96.0% of total arrivals.



January-December 2021

Cozumel		Majahual		Cabo San Lucas		Ensenada		Puerto Vallarta		Mazatlan							
Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers						
2020	370	1,131,962	2020	141	455,179	2020	47	135,421	2020	61	134,643	2020	51	151,359	2020	31	104,193
2021	354	652,007	2021	184	337,337	2021	82	137,468	2021	73	94,211	2021	58	108,124	2021	50	98,001
Change %	-4.3%	-42.4%	Change %	30.5%	-25.9%	Change %	74.5%	1.5%	Change %	19.7%	-30.0%	Change %	13.7%	-28.6%	Change %	61.3%	-5.9%

Note: The figures refer to events due to the fact that the same person may have entered the country on more than one occasion.

Source: General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2020 correspond to the SCT, according to the presidential decree issued on December 7, 2020 in the Official Gazette of the Federation and to Press Release No. 006/2021 of the General Coordination of Ports and Merchant Marine of June 7, 2021). <https://www.datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx>



TURISMO
SECRETARÍA DE TURISMO



2022 Ricardo Flores Magón
Año de Magón
PROCURADOR DE LA REVOLUCIÓN MEXICANA



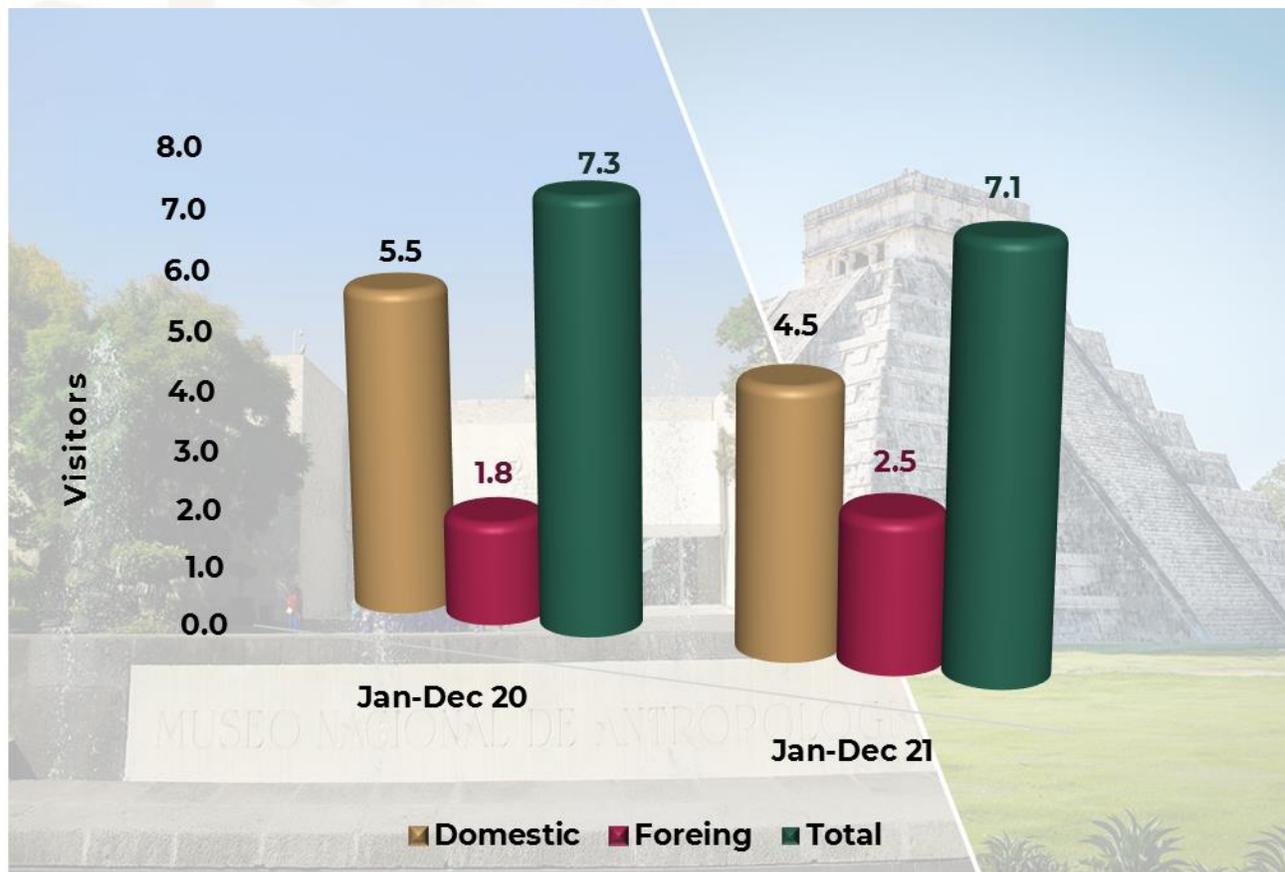
MUSEUMS AND ARCHEOLOGICAL SITES



VISITORS TO MUSEUMS AND ARCHEOLOGICAL SITES

Chart 21. The National Institute of Anthropology and History reported **7 million 65 thousand visitors** in the period January-December. That is, 240 thousand 389 visitors less than reported in the same period of 2020, which represented a reduction of 3.3%. Of the total number of visitors, 64.0% corresponded to national visitors and 36.0% to international visitors.

January - December	Visitors	Change %
2019	27,456,582	
2020	7,305,484	-73.4%
2021	7,065,095	-3.3%





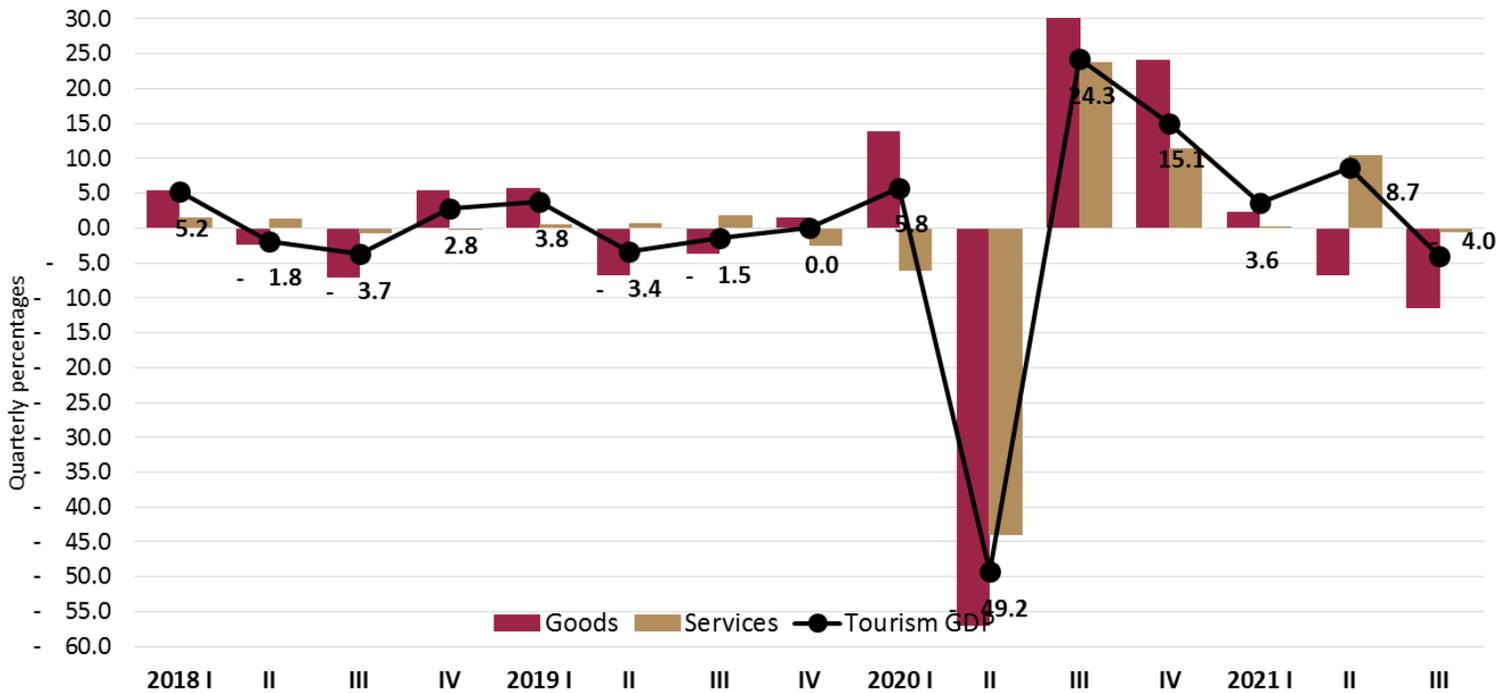
OTHER INDICATORS AND ANALYSIS OF INTERNATIONAL TOURISM



TOURIST GROSS DOMESTIC PRODUCT

Chart 22. Based on the Quarterly Indicators of Tourism Activity, **Tourism GDP** in the third quarter of 2020, registered an increase of 26.7% compared to the second quarter of 2020 according to original figures. By components, **services** increase in **+22.3%** in real terms and **goods** increase in **+45.7%** in the same period.

July - September	Index of Physical Volume	Change %
2018	113.3	
2019	115.2	1.7%
2020	75.8	-34.2%



Fuente: INEGI. Sistema de Cuentas Nacionales de México.
<https://www.datatur.sectur.gob.mx/SitePages/ResultadosITAT.aspx>



ECONOMIC CONTEXT (Ministry of Finance)

National

With respect to the Mexican economy, it has shown resilience due to its strong external position, financial stability and various economic shocks, although its performance has not been unrelated to the adverse global impact of the effects of the third and fourth waves of COVID-19 infections, as well as the shortage of industrial inputs, high costs of raw materials and gaps between aggregate supply and demand arising from the pandemic that still persist.

The recovery in the service sector has been driven mainly by faster growth in activities lagging behind their pre-pandemia level, such as leisure, temporary accommodation, food preparation and transport services. In addition to these sectors, there is the growth of fully recovered activities and those that showed greater resilience to the pandemic, such as wholesale and retail trade. For its part, in the industrial sector, it highlighted the growth of mining (0.5%) and the advance of manufacturing. The latter sector grew 0.9% despite problems in the supply of inputs and the cost of transportation in some links of industrial processes, particularly in the automotive industry.

On the expenditure side, domestic demand continued to show good dynamism in the face of greater population mobility, driven by the vaccination programme and the lower number of COVID-19 infections recorded in the last quarter of 2021. In particular, private consumption accumulated an increase of 4.7% during the January October period, with seasonally adjusted figures, and recovered in October 97.0% of its pre-pandemia level.

International

After the severe social and economic impact of the COVID-19 pandemic on the world, 2021 was a year of recovery. The progress of the most important global vaccination campaign in history enabled the population to learn, gradually, through activities and care proper to a "new normality", to live with a disease that, according to the World Health Organization, could become endemic. This contributed to a widespread reopening of economic activities, allowing an accelerated recovery of global GDP, which reached its pre-maturity level during the second quarter of 2021, according to the OECD. However, this recovery has been uneven across regions and countries, mainly due to the heterogeneous deployment of vaccines and the consequent disparate impact of contagions on global health systems.

However, at the close of 2021, the world economy faced challenges similar to those of the previous quarter. Inflation, which in many economies registered the highest growth in recent decades, was pressured by increases in energy, input, food and transportation costs. This scenario, combined with the beginning of the reduction of the bond and asset purchase program by the United States Federal Reserve (US), generated greater volatility in the financial markets.

Also, the emergence of the Omicron variant in early December generated an exponential increase in COVID-19 infections, slowing the growth of retail sales in regions such as the US. and the euro area.

https://www.finanzaspublicas.hacienda.gob.mx/work/models/Finanzas_Publicas/docs/congreso/infotrim/2021/ivt/01inf/itindc_202104.pdf



RESULTS OF TOURISM ACTIVITY

Subject	Unit of measurement	Year (January-December)							Change % 20/19	January-December		Change % 21/20
		2014	2015	2016	2017	2018	2019	2020		2020	2021	
International travelers balance (INEGI and Banco de México)												
Inbound traveler expenditures	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	-55.3%	10,995.6	19,795.6	80.0%
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	-64.8%	3,474.5	5,181.8	49.1%
International travelers balance	Million dollars	6,602.6	7,635.6	9,346.7	10,496.2	11,296.8	14,692.3	7,521.1	-48.8%	7,521.1	14,613.8	94.3%
International travelers to Mexico (INEGI and Banco de México)												
Number of travelers (Thousand)												
International visitors	Thousand	81,042.1	87,128.6	94,853.1	99,349.3	96,497.0	97,406.0	51,128.0	-47.5%	51,128.0	55,317.0	8.2%
International tourists	Thousand	29,345.6	32,093.3	35,079.4	39,290.9	41,312.7	45,024.5	24,283.5	-46.1%	24,283.5	31,876.0	31.3%
Long-stay tourists	Thousand	15,999.9	18,307.2	20,663.9	22,482.8	23,306.7	23,757.7	10,814.9	-54.5%	10,814.9	18,059.9	67.0%
Border tourists	Thousand	13,345.7	13,786.1	14,415.5	16,808.1	18,006.0	21,266.8	13,468.6	-36.7%	13,468.6	13,816.1	2.6%
Same-day travelers	Thousand	51,696.5	55,035.3	59,773.8	60,058.3	55,184.3	52,381.6	26,844.5	-48.8%	26,844.5	23,441.0	-12.7%
In border area travelers	Thousand	45,911.2	48,920.5	53,079.1	52,377.8	46,913.1	43,286.9	24,264.1	-43.9%	24,264.1	21,687.3	-10.6%
In cruises travelers	Thousand	5,785.2	6,114.8	6,694.6	7,680.6	8,271.2	9,094.7	2,580.4	-71.6%	2,580.4	1,753.8	-32.0%
Inbound travelers expenditure (Million dollars)												
International visitors	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	-55.3%	10,995.6	19,795.6	80.0%
International tourists	Million dollars	14,320.0	15,825.7	17,697.8	19,180.3	20,366.3	22,354.0	9,860.8	-55.9%	9,860.8	18,517.5	87.8%
Long-stay tourists	Million dollars	13,579.9	15,035.0	16,925.8	18,197.2	19,261.0	21,045.5	9,123.7	-56.6%	9,123.7	17,349.8	90.2%
Border tourists	Million dollars	740.1	790.7	772.0	983.1	1,105.2	1,308.5	737.0	-43.7%	737.0	1,167.7	58.4%
Same-day travelers	Million dollars	1,888.4	1,908.0	1,951.8	2,155.9	2,160.1	2,219.2	1,134.8	-48.9%	1,134.8	1,278.1	12.6%
In border area travelers	Million dollars	1,469.6	1,508.9	1,558.1	1,673.4	1,603.5	1,593.2	952.5	-40.2%	952.5	1,153.7	21.1%
In cruises travelers	Million dollars	418.8	399.2	393.8	482.5	556.6	626.0	182.3	-70.9%	182.3	124.4	-31.8%
Average expenditure (dollars)												
International visitors	Dollars	200.0	203.5	207.2	214.8	233.4	252.3	215.1	-14.8%	215.1	357.9	66.4%
International tourists	Dollars	488.0	493.1	504.5	488.2	493.0	496.5	406.1	-18.2%	406.1	580.9	43.1%
Long-stay tourists	Dollars	848.8	821.3	819.1	809.4	826.4	885.8	843.6	-4.8%	843.6	960.7	13.9%
Border tourists	Dollars	55.5	57.4	53.6	58.5	61.4	61.5	54.7	-11.1%	54.7	84.5	54.4%
Same-day travelers	Dollars	36.5	34.7	32.7	35.9	39.1	42.4	42.3	-0.2%	42.3	54.5	29.0%
In border area travelers	Dollars	32.0	30.8	29.4	31.9	34.2	36.8	39.3	6.7%	39.3	53.2	35.5%
In cruises travelers	Dollars	72.4	65.3	58.8	62.8	67.3	68.8	70.7	2.6%	70.7	70.9	0.4%
International visitors abroad Mexico (INEGI and Banco de México)												
Total international visitors abroad Mexico	Thousand	90,981.7	94,988.4	97,371.7	94,274.5	86,279.7	82,752.1	36,055.8	-56.4%	36,055.8	32,788.4	-9.1%
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	-64.8%	3,474.5	5,181.8	49.1%
Average Expenditure	Dollars	105.6	106.3	105.8	115.0	130.2	119.4	96.4	-19.3%	96.4	158.0	64.0%
International tourists abroad of Mexico	Thousand	18,260.7	19,603.0	20,223.1	19,066.8	19,748.4	19,810.5	7,345.3	-62.9%	7,345.3	11,496.0	56.5%
Outbound tourism expenditure	Million dollars	6,610.7	7,026.5	7,155.6	7,502.6	8,135.2	6,939.8	2,105.3	-69.7%	2,105.3	4,112.7	95.4%
Average Expenditure	Dollars	362.0	358.4	353.8	393.5	411.9	350.3	286.6	-18.2%	286.6	357.8	24.8%
Same-day travelers abroad	Thousand	72,721.0	75,385.4	77,148.7	75,207.7	66,531.3	62,941.6	28,710.5	-54.4%	28,710.5	21,292.5	-25.8%
Outbound expenditure	Million dollars	2,995.1	3,071.6	3,147.4	3,337.4	3,094.3	2,941.0	1,369.3	-53.4%	1,369.3	1,069.1	-21.9%
Average Expenditure	Dollars	41.2	40.7	40.8	44.4	46.5	46.7	47.7	2.1%	47.7	50.2	5.3%
Arrival of passengers on domestic and international flights (AFAC)												
Total passengers arriving by air	Thousands	66,572.1	74,778.3	82,765.6	90,445.5	97,285.5	102,498.5	48,361.4	-52.8%	48,361.4	80,324.7	66.1%
International flights	Thousands	33,573.4	37,504.7	40,841.8	45,085.5	47,616.5	48,792.1	20,096.3	-58.8%	20,096.3	35,890.7	78.6%
Domestic flights	Thousands	32,998.7	37,273.5	41,923.8	45,360.0	49,668.9	53,706.4	28,265.1	-47.4%	28,265.1	44,433.9	57.2%
International visitors by air and country of nationality or residence (Unidad de Política Migratoria)												
Country of nationality												
Total air passengers by nationality	Thousands	12,958.5	14,676.9	16,192.7	17,890.3	18,708.9	19,039.4	7,935.5	-58.3%	7,935.5	14,090.5	77.6%
United States of America	Thousands	7,164.4	8,391.7	9,417.6	10,340.5	10,496.4	10,511.4	5,151.2	-51.0%	5,151.2	10,240.0	98.8%
Colombia	Thousands	1,676.7	1,748.5	1,781.5	1,985.1	2,155.4	2,309.5	975.7	-57.8%	975.7	503.6	-48.4%
Brazil	Thousands	328.2	407.4	439.7	485.4	557.6	602.8	169.7	-71.9%	169.7	454.9	168.1%
Spain	Thousands	309.7	304.2	307.4	376.5	389.6	396.8	134.1	-66.2%	134.1	319.8	138.6%
Canada	Thousands	310.1	333.3	361.5	377.3	386.3	391.7	100.0	-74.5%	100.0	221.2	121.2%
Country of residence												
Total air passengers per residence	Thousands	12,547.3	14,217.1	15,693.8	17,361.1	18,138.9	18,464.8	7,704.5	-58.3%	7,704.5	13,724.9	78.1%
United States of America	Thousands	7,348.5	8,604.6	9,643.9	10,565.5	10,748.2	10,775.2	5,291.0	-50.9%	5,291.0	10,455.9	97.6%
Colombia	Thousands	1,646.2	1,707.8	1,734.6	1,958.0	2,168.0	2,296.1	948.3	-58.7%	948.3	461.1	-51.4%
Brazil	Thousands	292.4	363.2	390.2	430.0	494.2	536.2	139.2	-74.0%	139.2	398.0	186.0%
Spain	Thousands	300.9	286.8	283.3	345.9	351.4	360.0	117.8	-67.3%	117.8	291.8	147.6%
Ecuador	Thousands	256.4	265.0	277.4	282.1	288.0	296.1	69.7	-76.5%	69.7	182.9	162.3%
Movements cruise (INEGI and SCT, Dirección General de Puertos)												
Passenger in cruises	Thousands	5,785.2	6,114.8	6,694.6	7,680.6	9,003.4	9,094.7	2,580.4	-71.6%	2,580.4	1,753.8	-32.0%
Cruise's arrivals	Number	2,091.0	2,180.0	2,269.0	2,558.0	2,671.0	2,951.0	858.0	-70.9%	858.0	833.0	-2.9%
Hotel business* (SECTUR)												
Porcentaje de hotel ocupación	Percentage	57.2%	59.6%	60.4%	61.2%	61.0%	60.2%	26.0%	(34.2)	26.1	41.4	15.3
Arrival of tourists to hotel rooms	Thousands	65,000.2	69,941.9	74,471.0	80,231.7	83,393.1	85,200.8	38,794.2	-54.5%	38,794.2	62,708.4	61.6%
Number of tourist jobs** (SECTUR based on ENOE)												
Tourism employment	Thousands	3,641.0	3,803.4	3,951.9	4,095.3	4,187.5	4,438.5	3,821.5	-13.9%	3,963.0	4,122.6	4.0%

* A report from the Hotel Occupancy monitored weekly in 70 centers. Changes in percentage points in the case of hotel occupancy.

** Quarterly figures, excluding induced employment. For annual percentage change data for the last quarter of the current year compared to the last quarter of the previous year.

Sources: Central Bank, AFAC e INEGI, UPM, SEMAR, SECTUR.

11/02/2022



MACROECONOMIC PERSPECTIVES ABOUT KEY INDICATORS

Macroeconomic Perspective on Key Indicators of Mexico				
Entity	Gross Domestic Product Real growth %		Inflation (% dec/dec)	
	2022	2023	2022	2023
	International Monetary Fund	2.80	2.70	3.10
OECD	3.30	2.50	4.40	3.30
Bank of Mexico Survey*	2.20	2.10	4.27	3.76
Ministry of the Treasury and Public Credit*	4.10	3.40	3.40	3.00

* For the case of the Banco de México survey, the variation in GDP and inflation considers expectations from the median and in the case of the SHCP point result.

Source: **IMF**, World Economic Outlook Database (Oct 2021); **OECD**, Economic Outlook (2021/Dec); **Bank of Mexico**, Expectations Survey Economic Specialist Private Sector (17/01/2022).

Ministry of Finance, General Economic Policy Criteria 2022, Macroeconomic Frame.



ECONOMIC INDICATORS

Entries	2018	2019	2020.I	2020.II	2020.III	2020.IV	2020	2021-I	2021-II	2021-III	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21
Economic																
Domestic																
. Millions of current pesos	23,524,390	24,453,296	24,663,229	20,153,376	23,415,520	25,197,386	23,357,378	23,445,423	24,738,940	24,468,730						
. Constant prices annual variations in %	2.2	-0.2	-1.0	-18.7	-8.5	-4.4	-8.5	-3.6	19.9	4.3						
Tertiary activities																
- Air Transportation (481)																
. Millions of current pesos	58,268	67,842	57,013	6,941	21,460	35,550	30,241	31,378	75,763	74,065						
. Constant prices annual variations in %	9.7	8.0	7.5	-88.8	-63.3	-42.2	-49.0	-42.4	646.7	147.1						
- Temporary Lodging Services (721)																
. Millions of current pesos	269,681	285,401	258,471	21,897	90,141	130,697	125,301	125,102	192,376	215,027						
. Constant prices annual variations in %	3.9	1.9	-13.4	-93.1	-69.0	-53.1	-57.4	-46.4	858.9	135.4						
- Food and Beverages Preparation Services (722)																
. Millions of current pesos	247,360	266,842	267,899	147,537	173,963	197,408	196,702	212,960	250,497	234,004						
. Constant prices annual variations in %	0.4	1.2	-3.8	-49.0	-38.5	-30.1	-30.5	-23.4	64.1	29.2						
Indicators of																
Tourism GDP																
. Annual variations in %	2.8	0.5	-6.4	-46.7	-33.3	-0.3	-28.0	-23.3	53.2							
Internal tourism consumption																
. Annual variations in %	3.2	1.0	-6.3	-50.6	-35.8	-27.0	-30.0	-23.1	62.8							
Domestic tourism consumption																
. Annual variations in %	3.3	0.7	-4.1	-42.4	-29.5	-22.1	-24.8	-16.5	41.1							
Inbound tourism consumption																
. Annual variations in %	2.8	2.4	-14.7	-90.0	-68.1	-50.7	-53.8	-51.6	659.9							
ent National																
. Total Percentage of PEA	3.35	2.91	3.43	4.79	5.15	4.56	3.80	4.35	4.21	4.12	4.38	4.33	4.18	3.95	3.66	3.51
and																
National Price Index (closing of the period)																
Consumer (percent variation)																
. Air transport (percent variation)	-2.3%	9.6%	-0.8%	-21.7%	-4.0%	9.6%	9.6%	9.7%	51.6%	9.7%	52.5%	23.6%	15.3%	15.7%	34.7%	62.9%
. Hotel (percent variation)	5.3%	0.7%	0.2%	-4.3%	-6.8%	0.7%	0.7%	-7.9%	0.0%	-7.9%	3.6%	5.2%	5.4%	5.9%	10.2%	9.0%
. Package Tourist Services (percent variation)	8.6%	2.2%	-0.9%	-6.8%	-4.8%	2.2%	2.2%	-4.5%	4.4%	-4.5%	9.2%	4.2%	4.6%	7.3%	12.1%	20.0%
. Restaurants (percent variation)	5.4%	5.0%	4.4%	3.7%	3.9%	5.0%	5.0%	4.3%	5.2%	4.3%	5.4%	5.7%	5.9%	5.9%	6.1%	6.6%
Rate (peso /																
. Average of the period	19.24	19.257	20.009	23.329	21.720	20.539	21.494	20.329	20.003	20.032	4.380	20.076	20.049	20.463	20.900	20.892
Cycle																
. Coincident Indicator	-1.16	(0.18)	(1.38)	11.93	1.13	0.05	0.05	1.30	0.12	1.30	0.10	0.08	0.07	0.07	0.07	N.D.
. Forward Indicator	-0.48	0.38	(4.84)	12.10	0.35	0.36	0.36	0.26	0.02	0.26	0.02	(0.05)	(0.11)	-0.15	-0.18	-0.2
. Confidence Consumer Index	0.32	(0.46)	(0.99)	(0.25)	0.41	0.43	0.43	0.41	0.24	0.41	0.16	0.07	0.05	0.04	0.01	(0.04)

N.A. Not available.

Note: The sum of the monthly data does not coincide with the accumulated of the period, due to the rounding of figures.

* Annual data. Base figures 2010

** Percentage of the total economically active population. For annual and monthly figures data at the end of period and, period average for quarterly information.

*** Base index second half of July 2018=100 For end-of-year consumer prices, annual changes and for monthly data the change is the same month previous year.

**** M monthly point difference (end of period).

Sources: SECTUR, INEGI, Bank of Mexico.