



Results of Tourism Activity September 2021

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Warning: As a result of the extraordinary measures that have been taken in March 2020, the figures are preliminary and will be updated to the extent possible by each official information source.

TOURIST ACTIVITY REPORT (RAT) MAIN RESULTS JANUARY-SEPTEMBER 2021/2020

Arrival of international tourists



22 million 514 thousand +28.5% vs 2020

International travel receipts



13 thousand 314 million dollars
Change +64.1%, vs 2020

Spending international visitors from Mexico



3 thousand 503 million dollars
Change +30.8% Vs 2020

Departures international tourists from Mexico



7 million 910 thousand tourists,
Change +39.9%. Vs 2020

International travelers balance



Surplus 9 thousand 811 millions dollars
Change +80.4% Vs 2020

Participation Issuing Markets USA and Canadian tourists



**7 million 168 thousand
Tourists**
Change +112.2% Vs. 2020

**129 thousand 612
Tourists**
Change (-) 85.6% Vs. 2020

Occupancy rate in 70 monitored centers **37.6%**



Increase by twelve point four percentage points over January-September 2020

Arrival of tourists to Hotels



31 million 685 thousand domestic tourists (73.6%)
11 million 361 thousand international tourists (26.4%)



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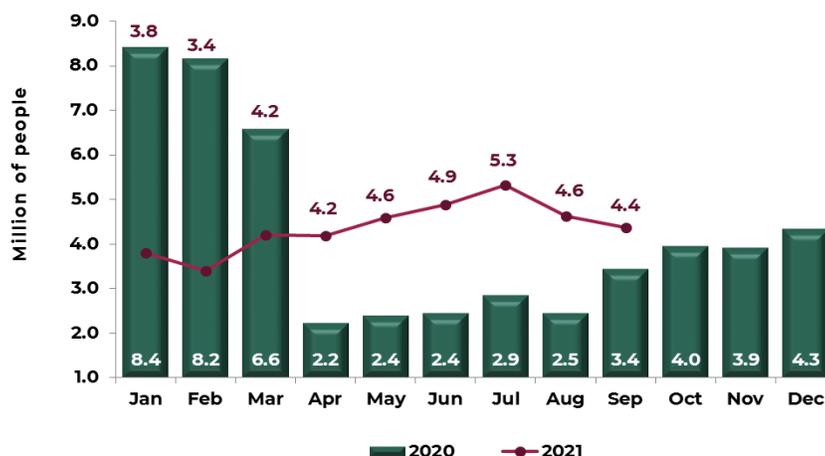
INTERNATIONAL VISITORS TO MEXICO



ARRIVAL OF INTERNATIONAL VISITORS

Chart 1. According to INEGI, during January-September 2021 the number of international visitors arriving Mexico was **39 million 406 thousand**, this is 479 thousand 603 visitors less than same period 2020 and represented a decreased of (-) 1.2%.

January - September	Million of People	Change %
2019	71.4	
2020	38.9	-45.5%
2021	39.4	1.2%



ARRIVAL OF INTERNATIONAL TOURISTS



Chart 2. International tourists arrivals in January-September 2021 were **22 million 514 thousand**, reaching 4 thousand 987 tourists more than same period 2020, increasing +28.5%.

January - September	Million of Tourist	Change %
2019	32.8	
2020	17.5	-46.6%
2021	22.5	28.5%

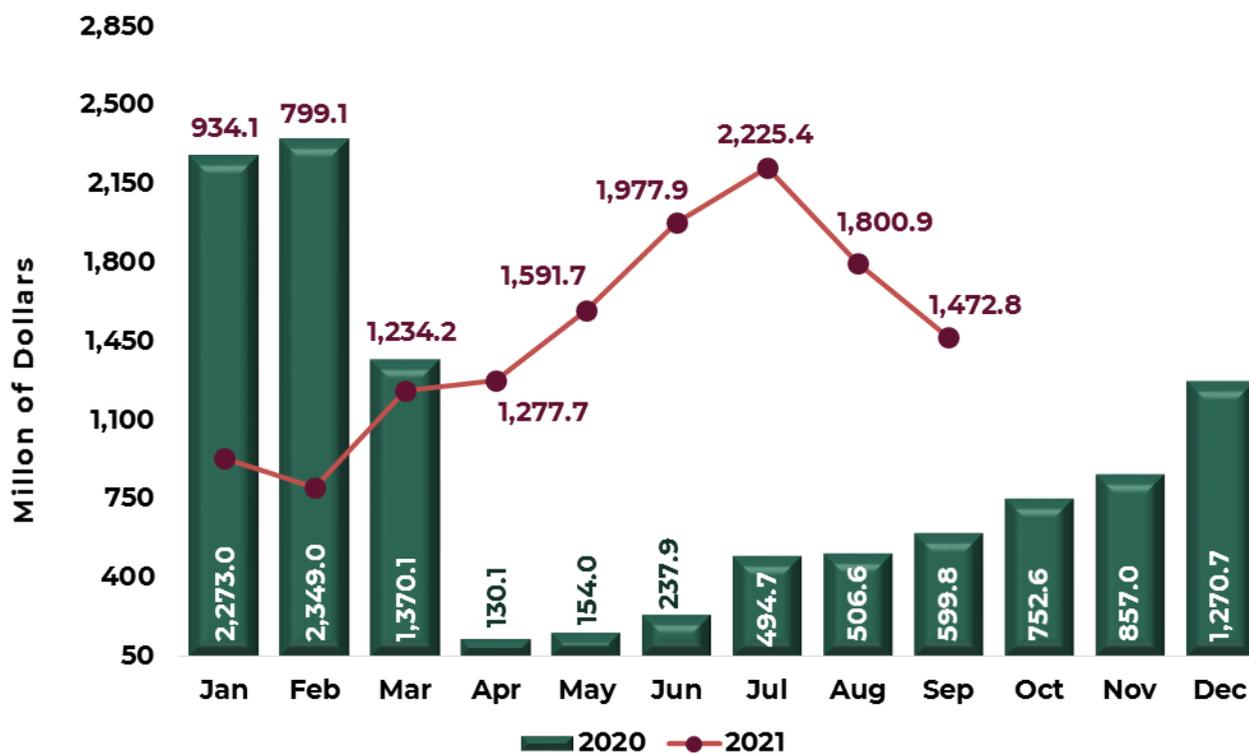
Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..



INTERNATIONAL TRAVEL RECEIPTS

Chart 3. During January-September of 2021, foreign currency income from international arrival visitors was **13 thousand 314 million dollars**, equivalent an increase +64.1% compared to the same period 2020.

January - September	Million of Dollars	Change %
2019	18,572.3	
2020	8,115.3	-56.3%
2021	13,313.8	64.1%



Source: INEGI and Bank of Mexico, Balance of payments.

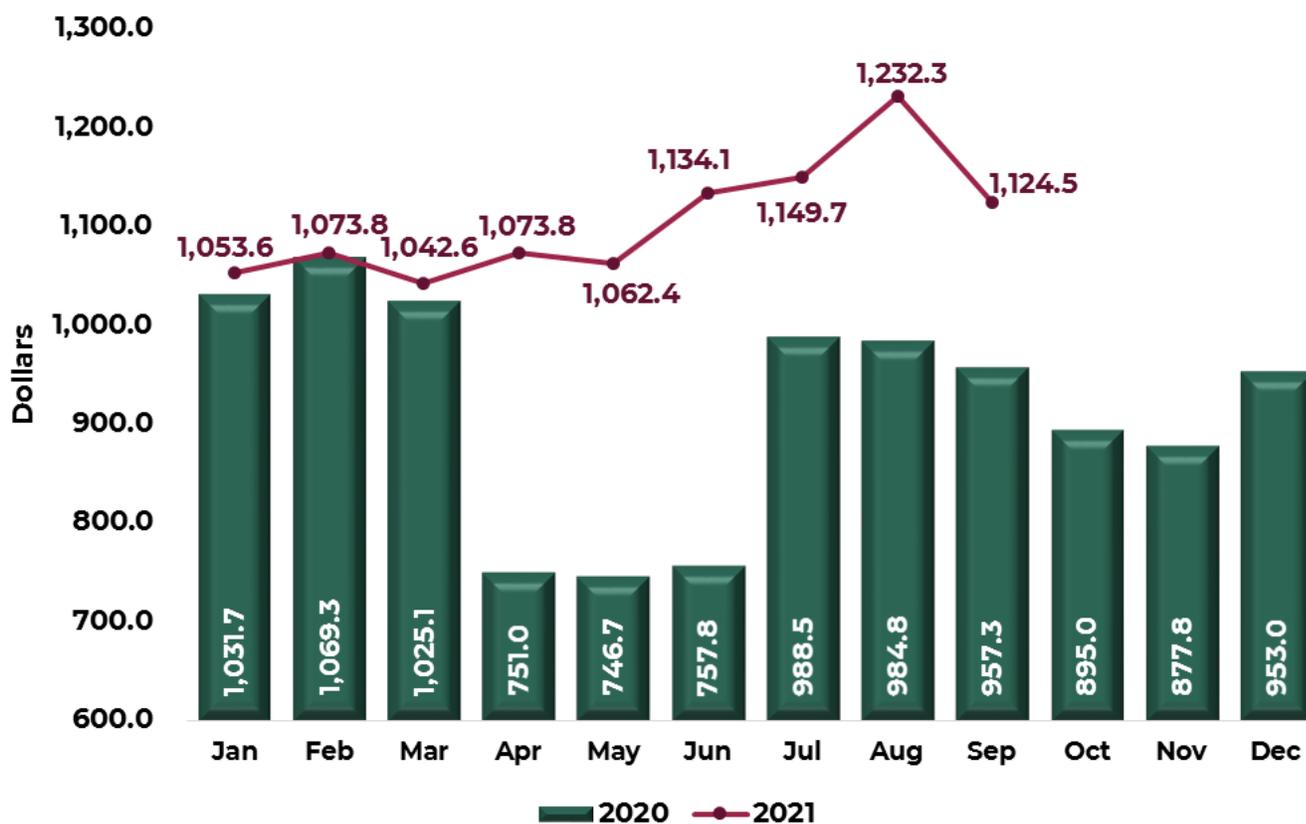
<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>



AVERAGE EXPENDITURE OF LONG-STAY TOURISTS, AIR TRANSPORT

Chart 4. During January-September of 2021, the average expenditure of long-stay tourists by air was **1,115.3 dollars**, equivalent an increase +9.1% in comparison to the same period 2020.

January - September	Dollars	Change %
2019	1,021.6	
2020	1,022.6	0.1%
2021	1,115.3	9.1%





DEPARTURES OF INTERNATIONAL TOURISTS FROM MEXICO



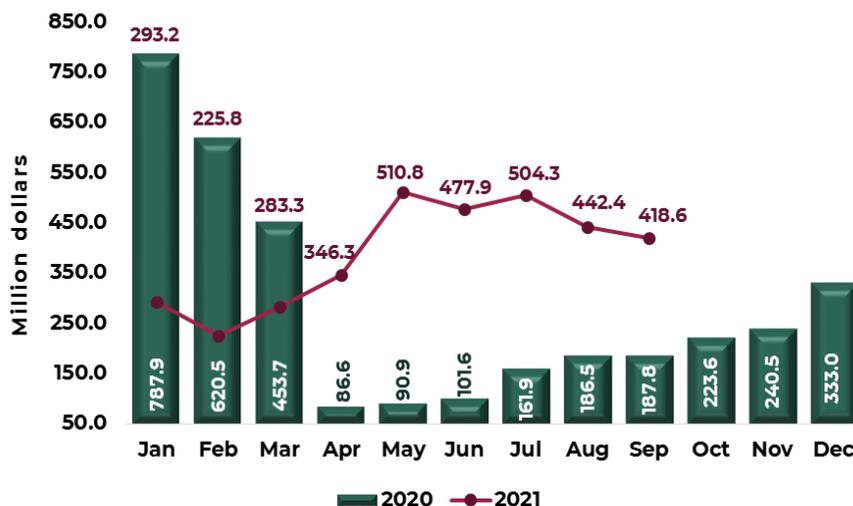
Chars 5. According to INEGI, during January-September 2021, international tourists departures's number from Mexico was **7 million 910 thousands tourist**, which is Two thousand 257 more tourists than January-September 2020 and represents an increase of +39.9%.

January - September	Thousands of Tourists	Change %
2019	14,247	
2020	5,654	-60.3%
2021	7,910	39.9%

SPENDING BY INTERNATIONAL VISITORS FROM MEXICO

Chart 6. In January-September 2021, foreign currency spent by visitors residing in Mexico when going abroad was **3 thousand 503 million dollars**, higher 825 million 81 thousand dollars to January-September 2020, equivalent to +30.8% increase.

January - September	Million of Dollars	Change %
2019	7,301	
2020	2,677	-63.3%
2021	3,503	30.8%



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

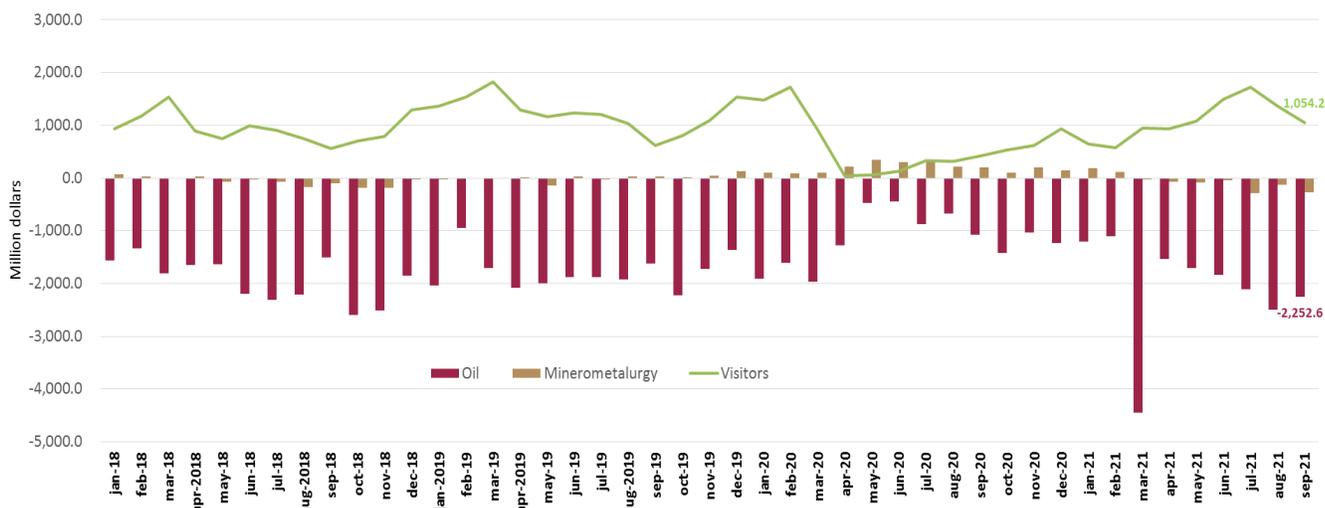


INTERNATIONAL TRAVELERS BALANCE

Chart 7. The balance by international visitors in January-September 2021 registered a surplus of **9 thousand 811 million dollars**, this represents an increase of +80.4% in comparison to the same period of 2020.

January - September	Million Dollars	Change %
2019	11,271.2	
2020	5,437.9	-51.8%
2021	9,811.3	80.4%

BALANCE OF OIL AND INTERNATIONAL TRAVELLERS



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>



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AIR TRANSPORTATION



INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY NATIONALITY)

Chart 8. During the period January-August 2021 **9 million 360 thousand** foreign visitors arrived by air per country of nationality, higher by **63.7%** compared to the same period 2020.

January - September	Passengers	Change %
2019	14,198,795	
2020	5,716,771	-59.7%
2021	9,359,848	63.7%

Highlights the arrival of citizens of:

- **The United States** with **7 million 168 thousand** passengers, 112.2% more compared to 2020.
- **Colombia** with **273 thousand 81** passengers, 123.3% more compared to 2020
- **Brazil** with **220 thousand 288** passengers, 124.1% more regarding 2020
- **Spain** with **143 thousand 443** passengers, 83.4% more regarding 2020
- **Canada** with **129 thousand 612** passengers, 85.6% more regarding 2020
- **Rest of nationalities** **One million 426 thousand** passengers, 25.1% more regarding 2020



Note: In the graphs the sum of the data does not coincide with the accumulated period due the rounding of figures
Source: Migration Policy, Registry and Identity Unit, SEGOB.

<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>



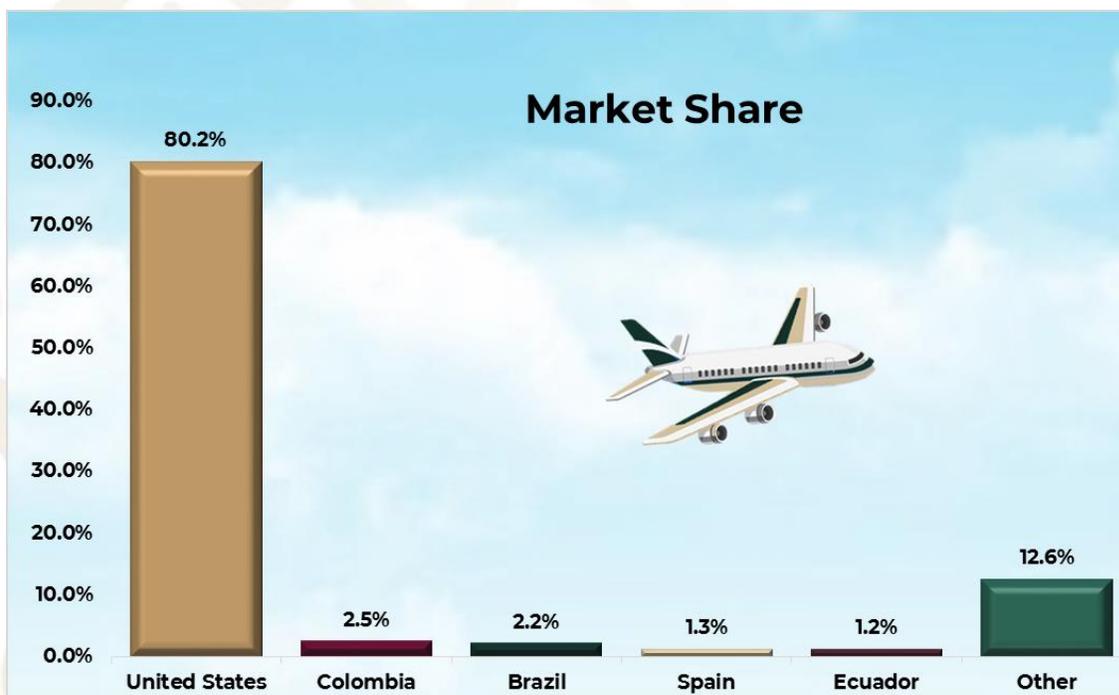
INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY RESIDENCE)

Chart 9. During the period January-August 2021 **9 million 107 thousand** foreign visitors arrived by air per country of residence, **64.3%** higher than the same period 2020.

January - September	Passengers	Change %
2019	13,760,319	
2020	5,541,768	-59.7%
2021	9,106,794	64.3%

Highlights the arrival of citizens of:

- **The United States** with **7 million 302 thousand** passengers, 110.7% more compared to 2020.
- **Colombia** with **231 thousand 139** passengers, 131.0% more compared to 2020
- **Brazil** with **200 thousand 140** passengers, 130.9% more regarding 2020
- **Spain** with **116 thousand 106** passengers, 114.6% more regarding 2020
- **Ecuador** with **111 thousand 479** passengers, 182.4% more regarding 2020
- **Rest of nationalities** **One million 146 thousand** passengers, 36.2% less regarding 2020

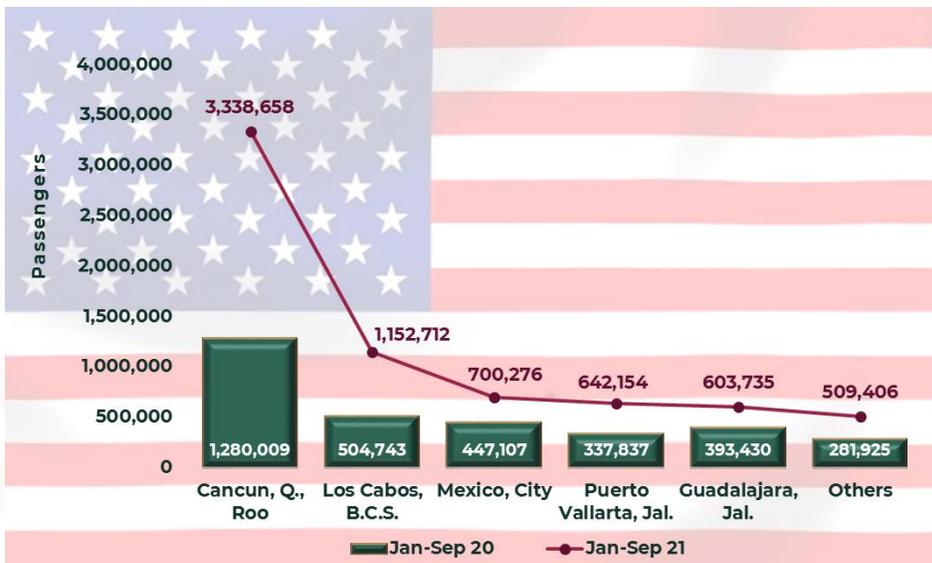




U.S. CITIZENS BY AIRPORT

Chart 10. The U.S. citizens who arrived to Mexico by air increased +112.2% during January-September 2021 compared to the same period of 2020, registering **7 million 168 thousand passengers** who arrived firstly at the Cancun Airport, followed by Los Cabos Airport.

January - September	Passengers	Change %
2019	7,915,850	
2020	3,378,612	-57.3%
2021	7,167,750	112.2%



CANADIAN CITIZENS BY AIRPORT

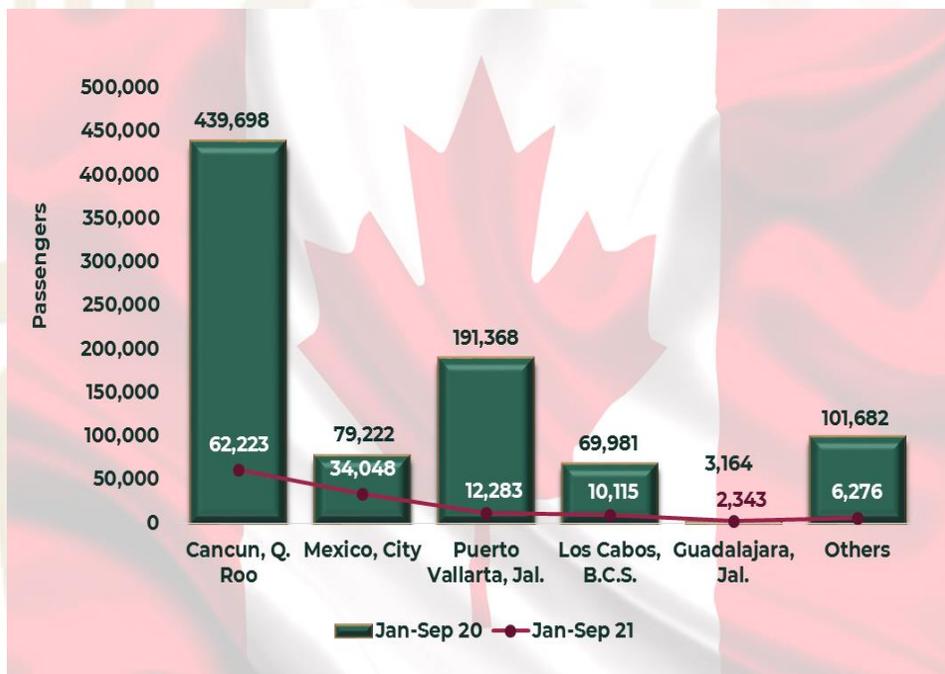


Chart 11. in the period January-September 2021, Canadian citizens who arrived to Mexico by air was 85.6% lower compared to same period of 2020, by registering **129 thousand 612 passengers**. They firstly arrived at the Cancun Airport, followed by Mexico City Airport.

January - September	Passengers	Change %
2019	1,663,479	
2020	900,012	-45.9%
2021	129,612	-85.6%



AMERICAN PASSENGERS PER AIRPORT

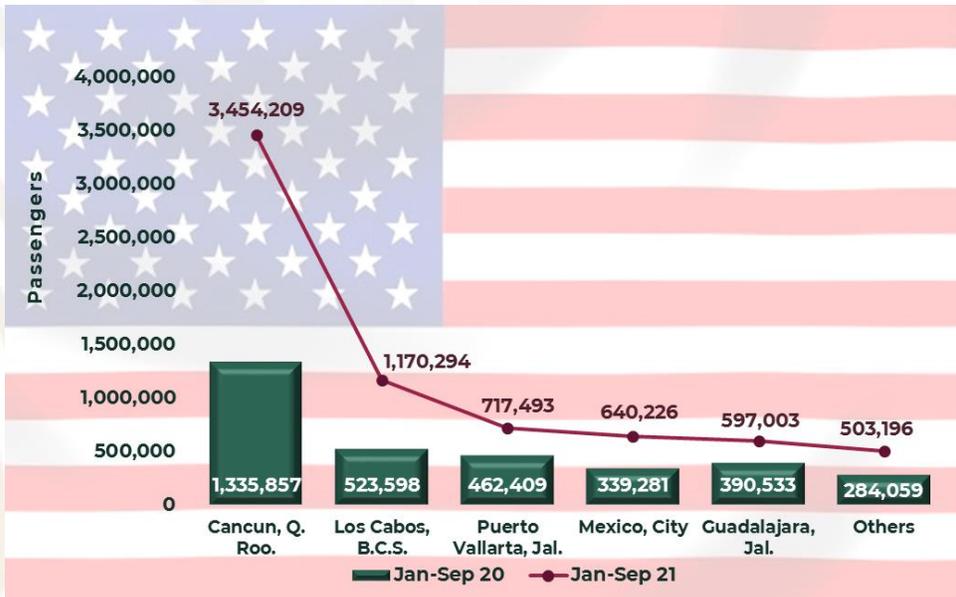


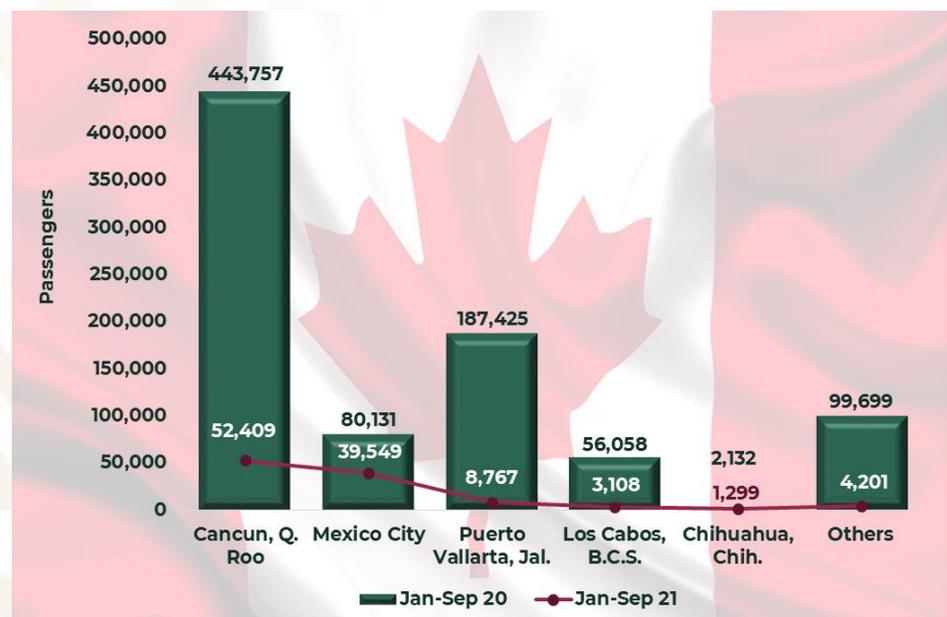
Chart 12. The American residents who arrived to Mexico by air increase 110.7% in the period January-September 2021 compared to the same period of 2020, registering **7 Million 302 thousand passengers** who firstly arrived at Cancun Airport, followed by Los Cabos Airport

January - September	Passengers	Change %
2019	8,092,936	
2020	3,466,430	-57.2%
2021	7,302,424	110.7%

CANADIAN PASSENGERS PER AIRPORT

Chart 13. in the period January-September 2021 the Canadian residents who arrived to Mexico by air was 87.5% lower compared to the same period of 2020, amounted **110 thousand 765 passengers**, They firstly arrived at Cancun Airport, followed by Mexico City Airport.

January - September	Passengers	Change %
2019	1,660,199	
2020	883,209	-46.8%
2021	110,765	-87.5%





MAIN AIRPORTS OF ARRIVAL

Figure 1. In the period January-September of 2021, airports with a higher foreign visitors in Mexico were, according to their nationality: **Cancun** (4,331,550); **México City** (1,718,729); **Los Cabos** (1,187,039); **Puerto Vallarta** (668,481); **Guadalajara** (626,400); **Cozumel** (129,425); **Silao** (103,455) and **Monterrey** (91,924).



January - September 2021

Quintana Roo		Mexico City		Baja California Sur		Jalisco		Quintana Roo		Guanajuato		Nuevo Leon		
Cancun		Mexico City		Los Cabos		Puerto Vallarta		Guadalajara		Cozumel		Monterrey		
2020	2,331,774	2020	1,236,185	2020	593,325	2020	550,155	411,791	2020	74,874	2020	57,821	2020	72,375
2021	4,331,550	2021	1,718,729	2021	1,187,039	2021	668,481	626,400	2021	129,425	2021	103,455	2021	91,924
Change %	85.8%	Change %	39.0%	Change %	100.1%	Change %	21.5%	52.1%	Change %	72.9%	Change %	78.9%	Change %	27.0%

Note: Figures refers to events because the same person may have entered the country in more than one occasion.

Source: Migration Policy, Registry and Identity Unit, SEGOB.
<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>



DOMESTIC TOURISM



OCCUPANCY RATE



Chart 14. during January-September of 2021 **Hotel Occupancy percentage** in a 70 grouping of tourist centers, was **37.6%**, a higher level by 12.4 point of a percentage point compared to that observed during the same period of 2020.

ARRIVAL OF TOURISTS TO HOTELS

Chart 15. In January-September 2021, **domestic tourist arrivals to hotel rooms** was **31 million 685 thousand tourists (73.6%)**; **11 million 361 thousand** remaining arrivals (26.4%) was foreign tourist.



Notes: Total occupancy is a weighted average of the 70 destinations monitored. The total arrivals of tourists to hotel rooms registered an increased +56.3% compared to January-September 2020.

In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.



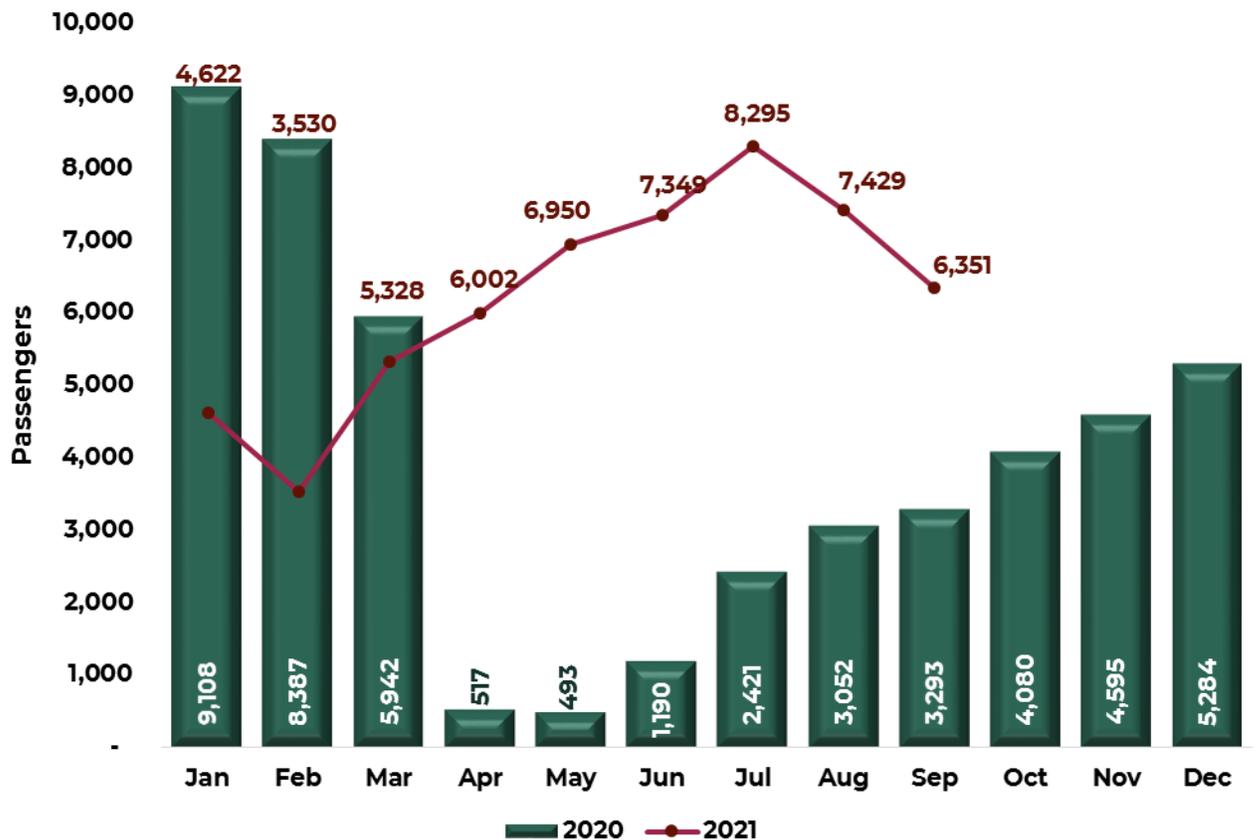
TRANSPORTATION



AIR TRANSPORTATION

Chart 16. The number of passengers arriving by air in the period January-September 2021 was **55 million 855 thousand passengers**, which represents 21 million 452 thousand passengers greater 62.4% compared to the same period of 2020.

January - September	Passengers	Change %
2019	76,457,680	
2020	34,402,606	-55.0%
2021	55,855,021	62.4%

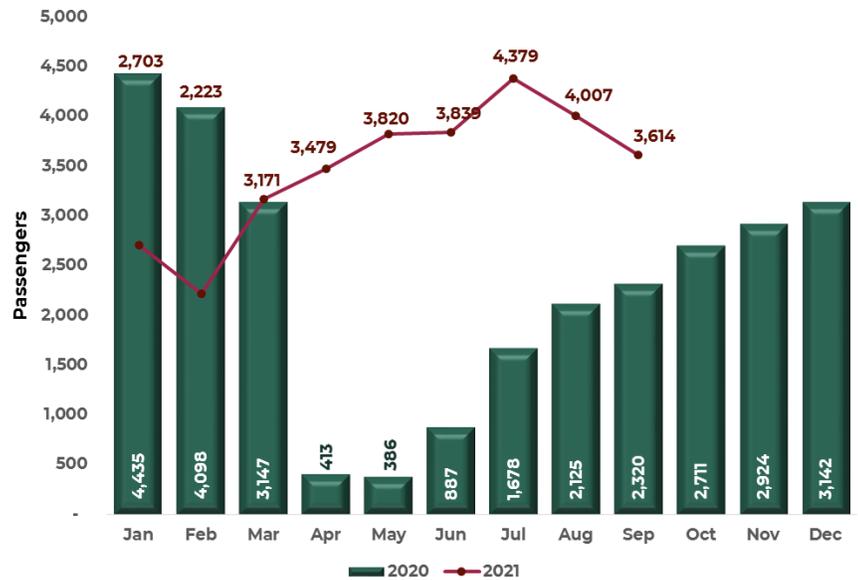




AIR TRANSPORTATION ON NATIONAL FLIGHTS

Chart 17. The number of passengers arriving by air on domestic flights during January-September 2021 was **31 million 236 thousand passengers**, representing 11 million 748 thousands passengers higher 60.3%, in comparison to the same period of 2020.

January - September	Passengers	Change %
2019	39,694,580	
2020	19,487,877	-50.9%
2021	31,235,732	60.3%



AIR TRANSPORTATION ON INTERNATIONAL FLIGHTS



Chart 18. In January-September 2021, the number of passengers arriving by air on international flights increased 65.1%, with **24 million 619 thousand passengers**, higher in 9 million 705 thousands passengers for the same period in 2020.

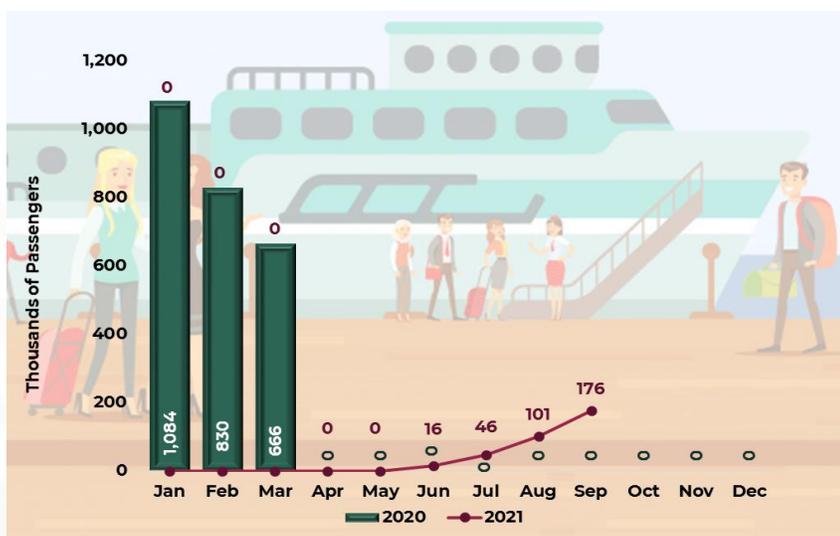
January - September	Passengers	Change %
2019	36,763,100	
2020	14,914,729	-59.4%
2021	24,619,289	65.1%



MARITIME TRANSPORTATION

Chart 19. The number of cruise passengers that arrived during January-September 2021 was **339,523 passengers**, 86.8% lower than recorded in the same period of 2020

January - September	Thousands of Passengers	Change %
2019	6,459	
2020	2,580	-60.1%
2021	340	-86.8%



ARRIVAL OF CRUISES TO MEXICO

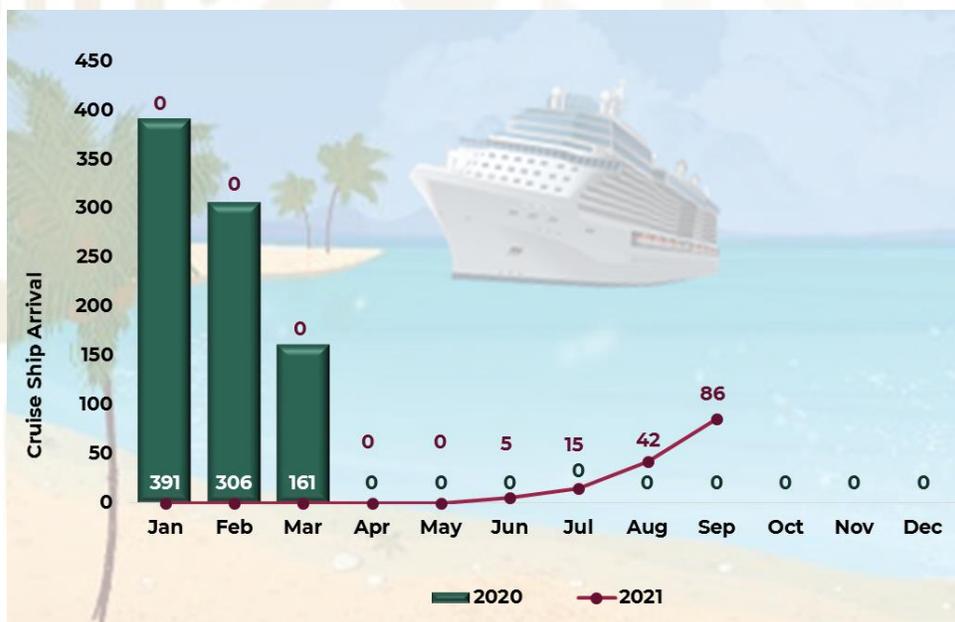


Chart 20. The number of cruises that arrived at our destinations in the period January-September 2021 was **148 cruises**, which represented 710 less cruises. Equivalent to a decrease of 82.8% compared to the same period of 2020

January - September	Cruise Ship Arrival	Change %
2019	2,075	
2020	858	-58.7%
2021	148	-82.8%

Source: INEGI and General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2020 correspond to the SCT, according to the presidential decree issued on December 7, 2020 in the Official Gazette of the Federation and to Press Release No. 006/2021 of the General Coordination of Ports and Merchant Marine of June 7, 2021).



MAIN PORTS

Figure 2. In January-September 2021 the ports that received the highest number of passengers were the following: **Cozumel, Majahual, Progreso, Puerto Vallarta, Cabo San Lucas** y **Ensenada** representing 95.1% of total arrivals.



January-September 2021

Cozumel			Majahual			Ensenada			Cabo San Lucas			Progreso			Puerto Vallarta		
	Arrives	Passengers		Arrives	Passengers		Arrives	Passengers		Arrives	Passengers		Arrives	Passengers		Arrives	Passengers
2020	370	1,131,962	2020	141	455,179	2020	61	134,643	2020	47	135,421	2020	44	116,176	2020	51	151,359
2021	82	142,676	2021	34	58,176	2021	7	4,767	2021	7	15,100	2021	7	15,587	2021	6	15,324
Change %	-77.8%	-87.4%	Change %	-75.9%	-87.2%	Change %	-88.5%	-96.5%	Change %	-85.1%	-88.8%	Change %	-84.1%	-86.6%	Change %	-88.2%	-89.9%

Note: The figures refer to events due to the fact that the same person may have entered the country on more than one occasion.

Source: General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2020 correspond to the SCT, according to the presidential decree issued on December 7, 2020 in the Official Gazette of the Federation and to Press Release No. 006/2021 of the General Coordination of Ports and Merchant Marine of June 7, 2021). <https://www.datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx>



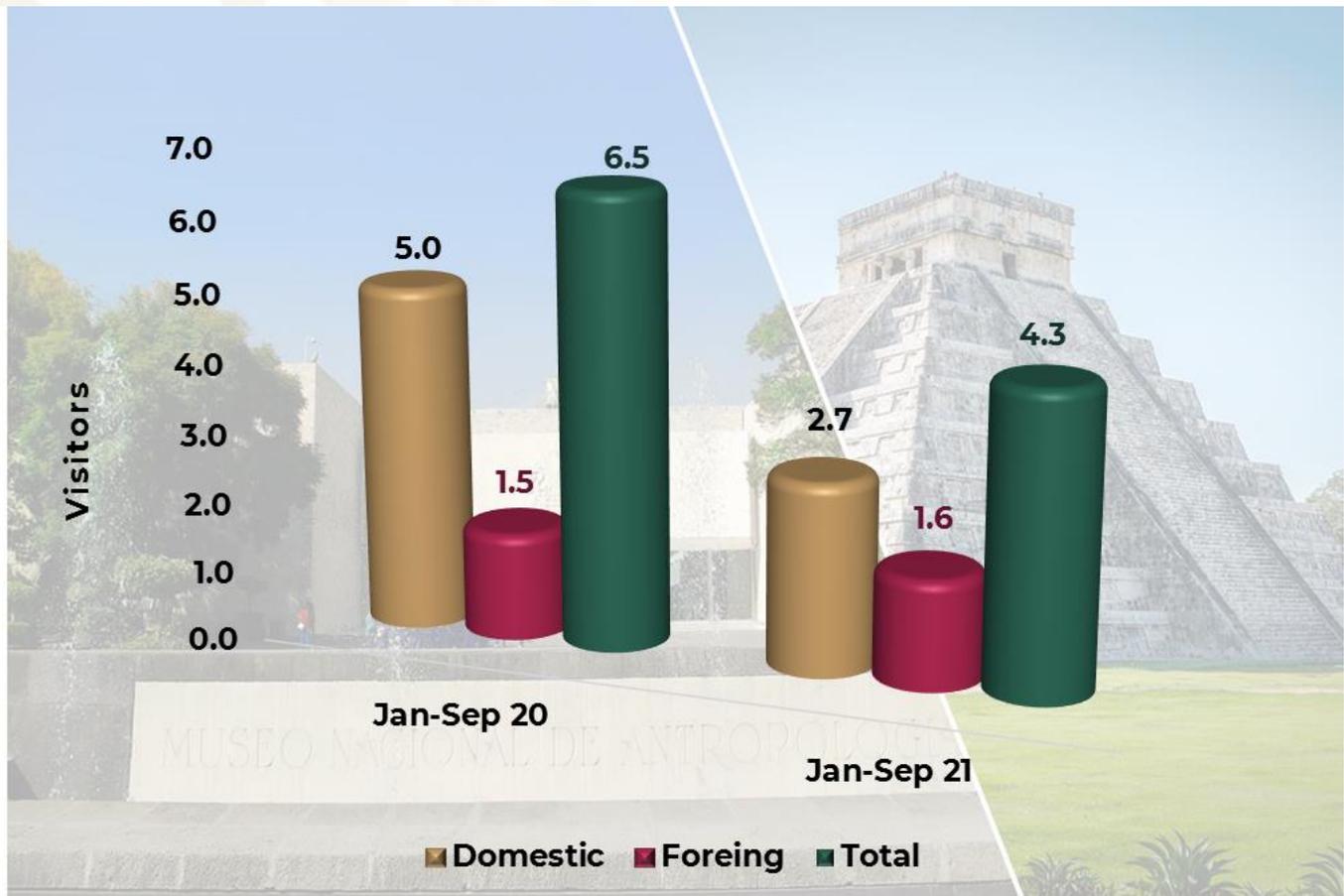
MUSEUMS AND ARCHEOLOGICAL SITES



VISITORS TO MUSEUMS AND ARCHEOLOGICAL SITES

Chart 21. The National Institute of Anthropology and History reported **4 million 308 thousand visitors** in the period January-September. That is, 2 million 188 thousand visitors less than reported in the same period of 2020, which represented a reduction of 33.7%. Of the total number of visitors, 63.7% corresponded to national visitors and 36.3% to foreigners

January - September	Visitors	Change %
2019	20,454,469	
2020	6,495,377	-68.2%
2021	4,307,868	-33.7%



Source: National Institute of Anthropology and History (INAH)

<https://www.datatur.sectur.gob.mx/SitePages/ActividadesCulturales.aspx>



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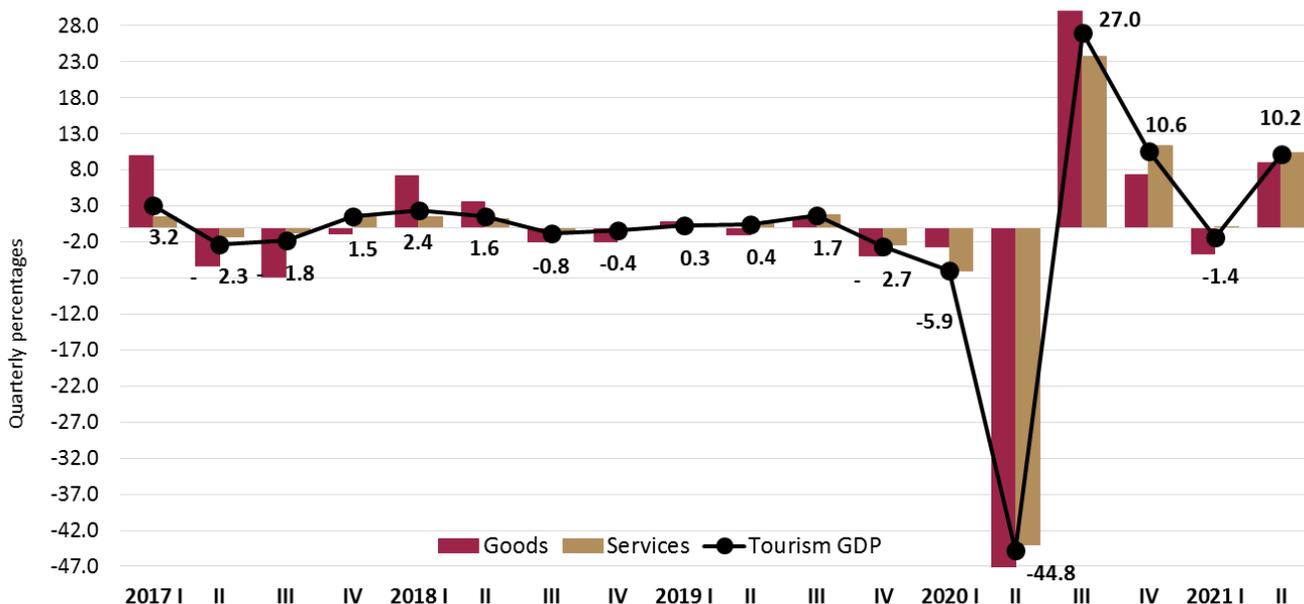
OTHER INDICATORS AND ANALYSIS OF INTERNATIONAL TOURISM



TOURIST GROSS DOMESTIC PRODUCT

Chart 22. Based on the Quarterly Indicators of Tourism Activity, **Tourism GDP** in the second quarter of 2021, registered an increase of **10.2%** compared to the first quarter of 2021 according to original figures. By components, **services** increase in **10.4%** in real terms and **goods** increase in **9.0%** in the same period.

Quarter	Physical volume index	Change %
2020-IV	83.0	
2021-I	85.5	-1.4%
2021-II	93.0	10.2%



Fuente: INEGI. Sistema de Cuentas Nacionales de México.
<https://www.datatur.sectur.gob.mx/SitePages/ResultadosITAT.aspx>



ECONOMIC CONTEXT (Ministry of Finance and Public Credit)

National

The progress of the National Vaccination Plan contributed to the consolidation of the domestic market, as well as to maintaining the solid performance of economic activity and the labour market during the third quarter, in a complex global environment in terms of inflation, supply of goods and acceleration of contagion by COVID-19.

While most sectors of the economy continued in their recovery phase, some items fell back on the previous quarter due to the presence of external factors that reduced their performance:

- In the first instance, despite the upturn in the number of COVID-19 infections in the third wave, the successful progress of the vaccination campaign has led to a reduction in the mortality of the disease, This situation has led to greater mobility and reduced impact on economic activity compared with 2020
- Second, supply chains were disrupted by shortages of industrial inputs and bottlenecks affecting transport equipment manufacturing activities. However, manufacturing, construction and non-oil mining showed greater resilience than expected and continued to recover to pre-pandemia levels.

In this context, according to IGAE in the two-month period July-August 2021, the economic recovery was 97.4% compared to the level of February 2020, where the agricultural and livestock sector registered an advance towards pre-pandemia levels with a level of 108.7%, followed by the industrial sector in 97.8% and services in 96.5%.

International

During the third quarter of 2021, the world experienced the third peak of contagion from the COVID-19 pandemic; however, pressure on health systems was lower than in the previous two waves due to progress in vaccination programs. According to Oxford University, 1.7 billion people were vaccinated during the quarter. In total, as of September 30, 3.6 billion people, representing 45.5% of the world's population, received at least one dose of the vaccine.

In this context, economic activity was strong. Although the global composite PMI*, an indicator that records the approximate behavior of world GDP, decreased 3.6 points during the third quarter, the progress of vaccination allowed that mobility did not decrease as much as in the first two waves of contagion. Thus, in September, the global composite PMI recorded 53.0 points, thus staying in expansion terrain and above its pre-pandemia level of January 2020.

In turn, global demand was driven by consumption that slowed its growth rate. In particular, global service and manufacturing MIPs dropped 4.1 and 1.4 points during the quarter and in September were at 53.4 and 54.1 points, respectively. However, both remain above their pre-pandemic level.

In addition, the spread of the virus prolonged the disruption of global value chains, which affected both industrial production and international trade, which fell by 0.5% and 0.7% respectively between June and August 2021, according to the most recent information available. However, it should be noted that both indicators remained above their pre-pandemia level.

* Indicator that records the approximate behavior of the world GDP, through the monitoring of the evolution of different variables such as production, new orders, employment and prices.



RESULTS OF TOURISM ACTIVITY

Subject	Unit of measurement	Year (January-December)							Change % 20/19	January-September		Change % 21/20
		2014	2015	2016	2017	2018	2019	2020		2020	2021	
International travelers balance (INEGI and Banco de México)												
Inbound traveler expenditures	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	-55.3%	8,115.3	13,313.8	64.1%
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	-64.8%	2,677.4	3,502.5	30.8%
International travelers balance	Million dollars	6,602.6	7,635.6	9,346.7	10,496.2	11,296.8	14,692.3	7,521.1	-48.8%	5,437.9	9,811.3	80.4%
International travelers to Mexico (INEGI and Banco de México)												
Number of travelers (Thousand)												
International visitors	Thousand	81,042.1	87,128.6	94,853.1	99,349.3	96,497.0	97,406.0	51,128.0	-47.5%	38,926.4	39,406.0	1.2%
International tourists	Thousand	29,345.6	32,093.3	35,079.4	39,290.9	41,312.7	45,024.5	24,283.5	-46.1%	17,527.3	22,514.2	28.5%
Long-stay tourists	Thousand	15,999.9	18,307.2	20,663.9	22,482.8	23,306.7	23,757.7	10,814.9	-54.5%	7,524.6	11,929.1	58.5%
Border tourists	Thousand	13,345.7	13,786.1	14,415.5	16,808.1	18,006.0	21,266.8	13,468.6	-36.7%	10,002.7	10,585.1	5.8%
Same-day travelers	Thousand	51,696.5	55,035.3	59,773.8	60,058.3	55,184.3	52,381.6	26,844.5	-48.8%	21,399.0	16,891.8	-21.1%
In border area travelers	Thousand	45,911.2	48,920.5	53,079.1	52,377.8	46,913.1	43,286.9	24,264.1	-43.9%	18,818.6	16,552.3	-12.0%
In cruises travelers	Thousand	5,785.2	6,114.8	6,694.6	7,680.6	8,271.2	9,094.7	2,580.4	-71.6%	2,580.4	339.5	-86.8%
Inbound travelers expenditure (Million dollars)												
International visitors	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	-55.3%	8,115.3	13,313.8	64.1%
International tourists	Million dollars	14,320.0	15,825.7	17,697.8	19,180.3	20,366.3	22,354.0	9,860.8	-55.9%	7,201.2	12,418.4	72.4%
Long-stay tourists	Million dollars	13,579.9	15,035.0	16,925.8	18,197.2	19,261.0	21,045.5	9,123.7	-56.6%	6,655.2	11,545.4	73.5%
Border tourists	Million dollars	740.1	790.7	772.0	983.1	1,105.2	1,308.5	737.0	-43.7%	546.0	872.9	59.9%
Same-day travelers	Million dollars	1,888.4	1,908.0	1,951.8	2,155.9	2,160.1	2,219.2	1,134.8	-48.9%	914.1	895.4	-2.0%
In border area travelers	Million dollars	1,469.6	1,508.9	1,558.1	1,673.4	1,603.5	1,593.2	952.5	-40.2%	731.8	872.3	19.2%
In cruises travelers	Million dollars	418.8	399.2	393.8	482.5	556.6	626.0	182.3	-70.9%	182.3	23.1	-87.3%
Average expenditure (dollars)												
International visitors	Dollars	200.0	203.5	207.2	214.8	233.4	252.3	215.1	-14.8%	208.5	337.9	62.1%
International tourists	Dollars	488.0	493.1	504.5	488.2	493.0	496.5	406.1	-18.2%	410.9	551.6	34.3%
Long-stay tourists	Dollars	848.8	821.3	819.1	809.4	826.4	885.8	843.6	-4.8%	884.5	967.8	9.4%
Border tourists	Dollars	55.5	57.4	53.6	58.5	61.4	61.5	54.7	-11.1%	54.6	82.5	51.1%
Same-day travelers	Dollars	36.5	34.7	32.7	35.9	39.1	42.4	42.3	-0.2%	42.7	53.0	24.1%
In border area travelers	Dollars	32.0	30.8	29.4	31.9	34.2	36.8	39.3	6.7%	38.9	52.7	35.5%
In cruises travelers	Dollars	72.4	65.3	58.8	62.8	67.3	68.8	70.7	2.6%	70.7	68.1	-3.6%
International travelers abroad Mexico (INEGI and Banco de México)												
Total international travelers abroad Mexico	Thousand	90,981.7	94,988.4	97,371.7	94,274.5	86,279.7	82,752.1	36,055.8	-56.4%	29,113.5	23,142.7	-20.5%
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	-64.8%	2,677.4	3,502.5	30.8%
Average Expenditure	Dollars	105.6	106.3	105.8	115.0	130.2	119.4	96.4	-19.3%	92.0	151.3	64.6%
International tourists abroad of Mexico	Thousand	18,260.7	19,603.0	20,223.1	19,066.8	19,748.4	19,810.5	7,345.3	-62.9%	5,653.6	7,910.5	39.9%
Outbound tourism expenditure	Million dollars	6,610.7	7,026.5	7,155.6	7,502.6	8,135.2	6,939.8	2,105.3	-69.7%	1,566.8	2,762.9	76.3%
Average Expenditure	Dollars	362.0	358.4	353.8	393.5	411.9	350.3	286.6	-18.2%	277.1	349.3	26.0%
Same-day travelers abroad	Thousand	72,721.0	75,385.4	77,148.7	75,207.7	66,531.3	62,941.6	28,710.5	-54.4%	23,460.0	15,232.2	-35.1%
Outbound expenditure	Million dollars	2,995.1	3,071.6	3,147.4	3,337.4	3,094.3	2,941.0	1,369.3	-53.4%	1,110.6	739.7	-33.4%
Average Expenditure	Dollars	41.2	40.7	40.8	44.4	46.5	46.7	47.7	2.1%	47.3	48.6	2.6%
Arrival of passengers on domestic and international flights (AFAC)												
Total passengers arriving by air	Thousands	66,572.1	74,778.3	82,765.6	90,445.5	97,285.5	102,498.5	48,361.4	-52.8%	34,402.6	55,855.0	62.4%
International flights	Thousands	33,573.4	37,504.7	40,841.8	45,085.5	47,616.5	48,792.1	20,096.3	-58.8%	14,914.7	24,619.3	65.1%
Domestic flights	Thousands	32,998.7	37,273.5	41,923.8	45,360.1	49,668.9	53,706.4	28,265.1	-47.4%	19,487.9	31,235.7	60.3%
Foreign visitors by air and country of nationality or residence (Unidad de Política Migratoria)												
Country of nationality												
Total air passengers by nationality	Thousands	12,958.5	14,676.9	16,192.7	17,890.3	18,708.9	19,039.4	7,935.5	-58.3%	5,716.8	9,359.8	63.7%
United States of America	Thousands	7,164.4	8,391.7	9,417.6	10,340.5	10,496.4	10,511.4	5,151.2	-51.0%	3,378.6	7,167.8	112.2%
Colombia	Thousands	328.2	407.4	439.7	485.4	557.6	602.8	169.7	-71.9%	122.3	273.1	123.3%
Brazil	Thousands	309.7	304.2	307.4	376.5	389.6	396.8	134.1	-66.2%	98.3	220.4	124.1%
Spain	Thousands	310.1	333.3	361.5	377.3	386.3	391.7	100.0	-74.5%	78.2	143.4	83.4%
Canada	Thousands	1,676.7	1,748.5	1,781.5	1,985.1	2,155.4	2,309.5	975.7	-57.8%	90.0	129.6	-85.6%
Country of residence												
Total air passengers per residence	Thousands	12,547.3	14,217.1	15,693.8	17,361.1	18,138.9	18,464.8	7,704.5	-58.3%	5,541.8	9,106.8	64.3%
United States of America	Thousands	7,348.5	8,604.6	9,643.9	10,565.5	10,748.2	10,775.2	5,291.0	-50.9%	3,466.4	7,302.4	110.7%
Colombia	Thousands	292.4	363.2	390.2	430.0	494.2	536.2	139.2	-74.0%	100.0	231.1	131.0%
Brazil	Thousands	300.9	286.8	283.3	345.9	351.4	360.0	117.8	-67.3%	86.7	200.1	130.9%
Spain	Thousands	256.4	265.0	277.4	282.1	288.0	296.1	69.7	-76.5%	54.1	116.1	114.6%
Ecuador	Thousands	45.0	54.1	58.1	60.5	86.1	165.5	56.1	-66.1%	39.5	111.5	182.4%
Movements cruise (INEGI and SCT, Dirección General de Puertos)												
Passenger in cruises	Thousands	5,785.2	6,114.8	6,694.6	7,680.6	9,003.4	9,094.7	2,580.4	-71.6%	2,580	340	-86.8%
Cruise's arrivals	Number	2,091.0	2,180.0	2,269.0	2,558.0	2,671.0	2,951.0	858.0	-70.9%	858	148	-82.8%
Hotel business* (SECTUR)												
Porcentaje de hotel ocupación	Percentage	57.2%	59.6%	60.4%	61.2%	61.0%	60.2%	26.0%	(34.2)	25.1	37.6	12.4
Arrival of tourists to hotel rooms	Thousands	65,000.2	69,941.9	74,471.0	80,231.7	83,393.1	85,200.8	38,794.2	-54.5%	27,549	43,046	56.3%
Number of tourist jobs** (SECTUR based on ENOE)												
Tourism employment	Thousands	3,641.0	3,803.4	3,951.9	4,095.3	4,187.5	4,438.5	3,829.4	-13.7%	4,176.1	3,931.2	-5.9%

* A report from the Hotel Occupancy monitored weekly in 70 centers. Changes in percentage points in the case of hotel occupancy.

** Quarterly figures, excluding induced employment. For annual percentage change data for the last quarter of the current year compared to the last quarter of the previous year.

Sources: Central Bank, AFAC e INEGI, UPM, SEMAR, SECTUR.



MACROECONOMIC PERSPECTIVES ABOUT KEY INDICATORS

Macroeconomic Perspective on Key Indicators of Mexico				
Entity	Gross Domestic Product Real growth %		Inflation (% dec/dec)	
	2021	2022	2021	2022
	International Monetary Fund	6.20	4.00	3.50
OECD	6.30	3.40	5.40	3.80
Bank of Mexico Survey*	6.00	2.90	6.60	3.93
Ministry of the Treasury and Public Credit*	6.30	4.10	5.70	3.40

* For the case of the Banco de México survey, the variation in GDP considers expectations from the median and in the case of the SHCP point result.

Source: **IMF**, World Economic Outlook Database (Oct 2021); **OECD**, Economic Outlook (2021/Sep); **Bank of Mexico**, Expectations Survey Economic Specialist Private Sector (01/11/2021).

Ministry of Finance, Pre-Criteria 2022 (March 2021).



ECONOMIC INDICATORS

Entries	2018	2019	2020.I	2020.II	2020.III	2020.IV	2020	2021-I	2021-II	Jul-21	Aug-21	Sep-21
General Economic Activity and Services Identified with Tourism												
Gross Domestic Product												
. Millions of current pesos	23,524,390	24,453,868	24,474,111	20,015,315	23,010,748	24,794,734	23,073,727	23,165,443	24,373,820			
. Constant prices annual variations in %	2.2	-0.2	-1.3	-18.7	-8.7	-4.5	-8.5	-3.4	19.6			
Tertiary activities												
- Air Transportation (481)												
. Millions of current pesos	58,268	67,842	50,309	6,018	18,037	29,086	25,862	26,282	64,129			
. Constant prices annual variations in %	9.7	8.0	-4.3	-90.3	-68.0	-48.6	-54.8	-44.5	646.7			
- Temporary Lodging Services (721)												
. Millions of current pesos	269,681	285,401	268,582	26,375	97,783	138,066	132,701	131,958	201,534			
. Constant prices annual variations in %	3.9	1.9	-9.2	-91.6	-66.3	-50.9	-54.8	-45.5	735.5			
- Food and Beverages Preparation Services (722)												
. Millions of current pesos	247,360	266,842	254,780	148,990	168,548	195,055	191,843	210,921	245,784			
. Constant prices annual variations in %	0.4	1.2	-7.5	-47.7	-39.5	-29.7	-31.2	-20.1	59.2			
Quarterly Indicators of Tourism Activity *												
Tourism GDP												
. Annual variations in %	2.8	0.5	-6.4	-46.7	-33.3	-0.3	-28.0	-23.3	53.2			
Internal tourism consumption												
. Annual variations in %	3.2	1.0	-6.3	-50.6	-35.8	-27.0	-30.0	-23.1	62.8			
Domestic tourism consumption												
. Annual variations in %	3.3	0.7	-4.1	-42.4	-29.5	-22.1	-24.8	-16.5	41.1			
Inbound tourism consumption												
. Annual variations in %	2.8	2.4	-14.7	-90.0	-68.1	-50.7	-53.8	-51.6	659.9			
ent National												
. Total Percentage of PEA	3.35	2.91	3.45	4.79	5.15	4.56	3.80	4.35	4.21	4.38	4.33	0
Prices*** and Exchange Rate												
National Price Index (closing of the period)												
Consumer (percent variation)	4.8%	2.8%	-30.6%	-9.7%	4.0%	3.2%	3.2%	4.7%	5.9%	5.8%	5.6%	6.0%
. Air transport (percent variation)	-2.3%	9.6%	-0.8%	-21.7%	-4.0%	9.6%	9.6%	9.7%	51.6%	52.5%	23.6%	15.3%
. Hotel (percent variation)	5.3%	0.7%	0.2%	-4.3%	-6.8%	0.7%	0.7%	-7.9%	0.0%	3.6%	5.2%	5.4%
. Package Tourist Services (percent variation)	8.6%	2.2%	-0.9%	-6.8%	-4.8%	2.2%	2.2%	-4.5%	4.4%	9.2%	4.2%	4.6%
. Restaurants (percent variation)	5.4%	5.0%	4.4%	3.7%	3.9%	5.0%	5.0%	4.3%	5.2%	5.4%	5.7%	5.9%
Exchange Rate (peso / dollar)												
. Average of the period	19.24	19.257	20.009	23.329	21.720	20.539	21.494	20.329	20.003	4.380	20.076	20.049
Business Cycle Indicators and Consumer Confidence (montly difference****)												
. Coincident Indicator	-1.16	(0.18)	(1.38)	11.93	1.13	0.05	0.05	1.30	(0.30)	1.40	-0.4	N.D.
. Forward Indicator	-0.48	0.38	(4.84)	12.10	0.35	0.36	0.36	1.00	0.40	0.50	0.1	N.D.
. Confidence Consumer Index	0.32	(0.46)	(0.99)	(0.25)	0.41	0.43	0.43	0.45	0.34	0.29	0.02	0.03

N.A. Not available.

Note: The sum of the monthly data does not coincide with the accumulated of the period, due to the rounding of figures.

* Annual data. Base figures 2013

** Percentage of the total economically active population. For annual and monthly figures data at the end of period and, period average for quarterly information.

*** (Base index second half of July 2013=100) For end-of-year consumer prices, annual changes and for monthly data the change is the same month previous year.

**** Monthly point difference (end of period).

Sources: SECTUR, INEGI, Bank of Mexico.