



# Results of Tourism Activity July 2021

**TURISMO**  
SECRETARÍA DE TURISMO





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**Warning:** As a result of the extraordinary measures that have been taken in March 2020, the figures are preliminary and will be updated to the extent possible by each official information source.

# TOURIST ACTIVITY REPORT (RAT) MAIN RESULTS January-July 2021/2020

## Arrival of international tourists



**17 million 286 thousand** +20.4% vs 2020

## International travel receipts



**10 thousand 40 million dollars**  
Change +43.2%, vs 2020

## Spending international visitors from Mexico



**Two thousand 642 million dollars**  
Change +14.7% Vs 2020

## Departures international tourists from Mexico



**5 million 800 thousand tourists,**  
Change +23.4%. Vs 2020

## International travelers balance



**Surplus 7 thousand 398 millions dollars**  
Change +57.2% Vs 2020

## Participation Issuing Markets USA and Canadian tourists



**5 million 654 thousand  
Tourists**  
Change +104.1% Vs. 2020

**72 thousand 857 Tourists**  
Change (-) 91.8% Vs. 2020

## Occupancy rate in 70 monitored centers 36.7%



Increase by ten point two percentage points over January-July 2020

## Arrival of tourists to Hotels



**24 million 254 thousand domestic tourists (73.6%)**  
**8 million 699 thousand international tourists (26.4%)**



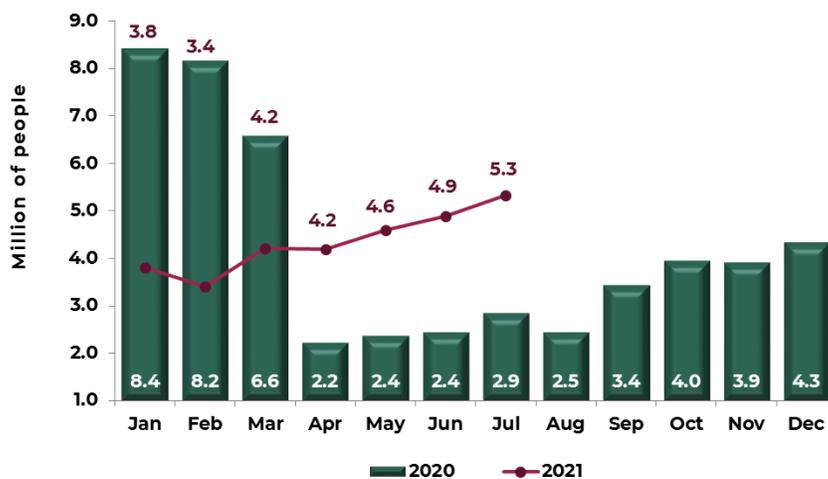
# INTERNATIONAL VISITORS TO MEXICO



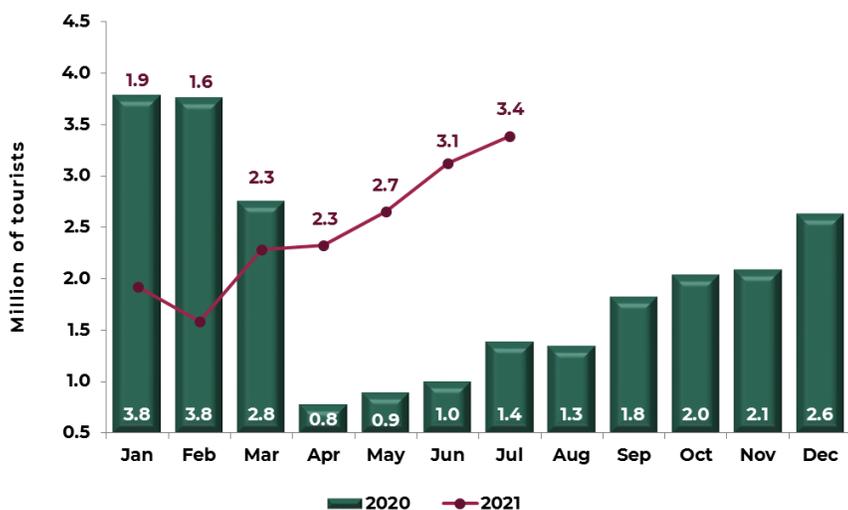
## ARRIVAL OF INTERNATIONAL VISITORS

**Chart 1.** According to INEGI, during January-July 2021 the number of international visitors arriving Mexico was **30 million 404 thousand**, this is 2 million 639 thousand visitors less than same period 2020 and represented a decreased of (-) 8.0%.

January - July	Million of People	Change %
2019	56.5	
2020	33.0	-41.5%
<b>2021</b>	<b>30.4</b>	<b>-8.0%</b>



## ARRIVAL OF INTERNATIONAL TOURISTS



**Chart 2.** International tourists arrivals in January-July 2021 were **17 million 286 thousand**, reaching Two million 928 thousand more than same period 2020, increasing +20.4%.

January - July	Million of Tourist	Change %
2019	26.2	
2020	14.4	-45.2%
<b>2021</b>	<b>17.3</b>	<b>20.4%</b>

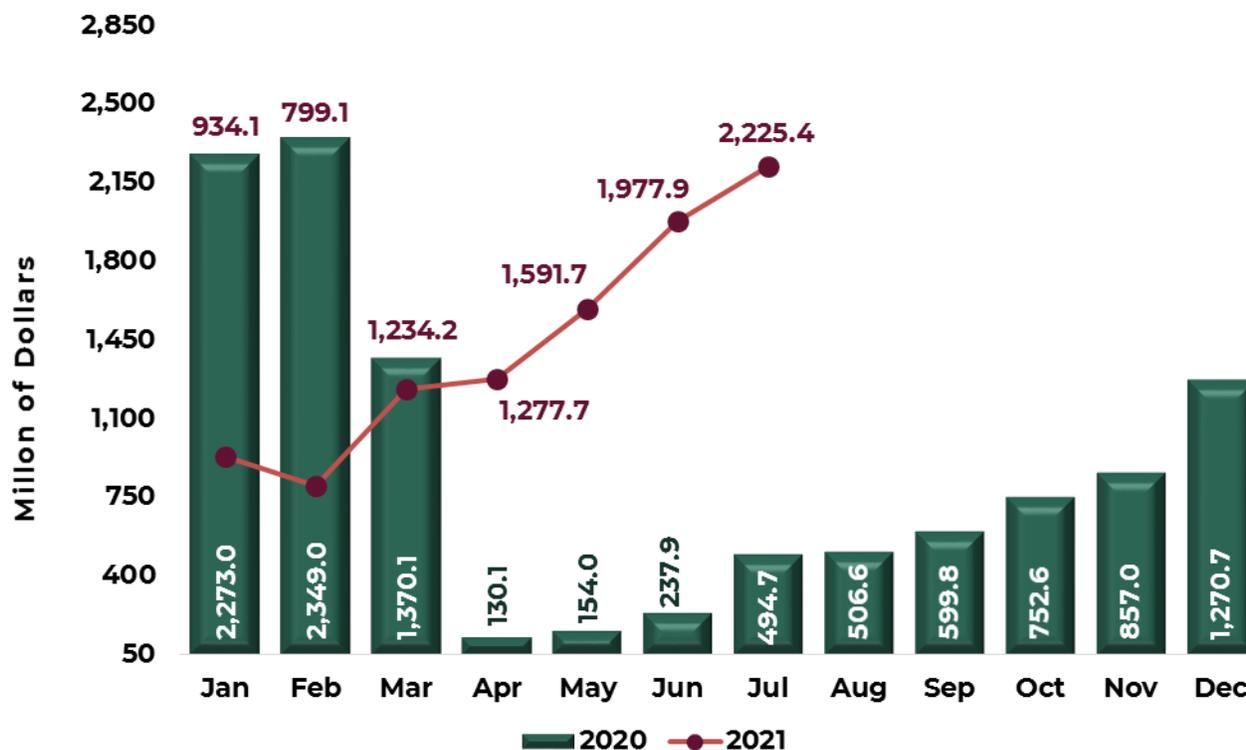
Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..



## INTERNATIONAL TRAVEL RECEIPTS

**Chart 3.** During January-July of 2021, foreign currency income from international arrival visitors was **10 thousand 40 million dollars**, equivalent an increase +43.2% compared to the same period 2020.

January - July	Million of Dollars	Change %
2019	15,225.3	
2020	7,009.0	-54.0%
<b>2021</b>	<b>10,040.1</b>	<b>43.2%</b>



Source: INEGI and Bank of Mexico, Balance of payments.

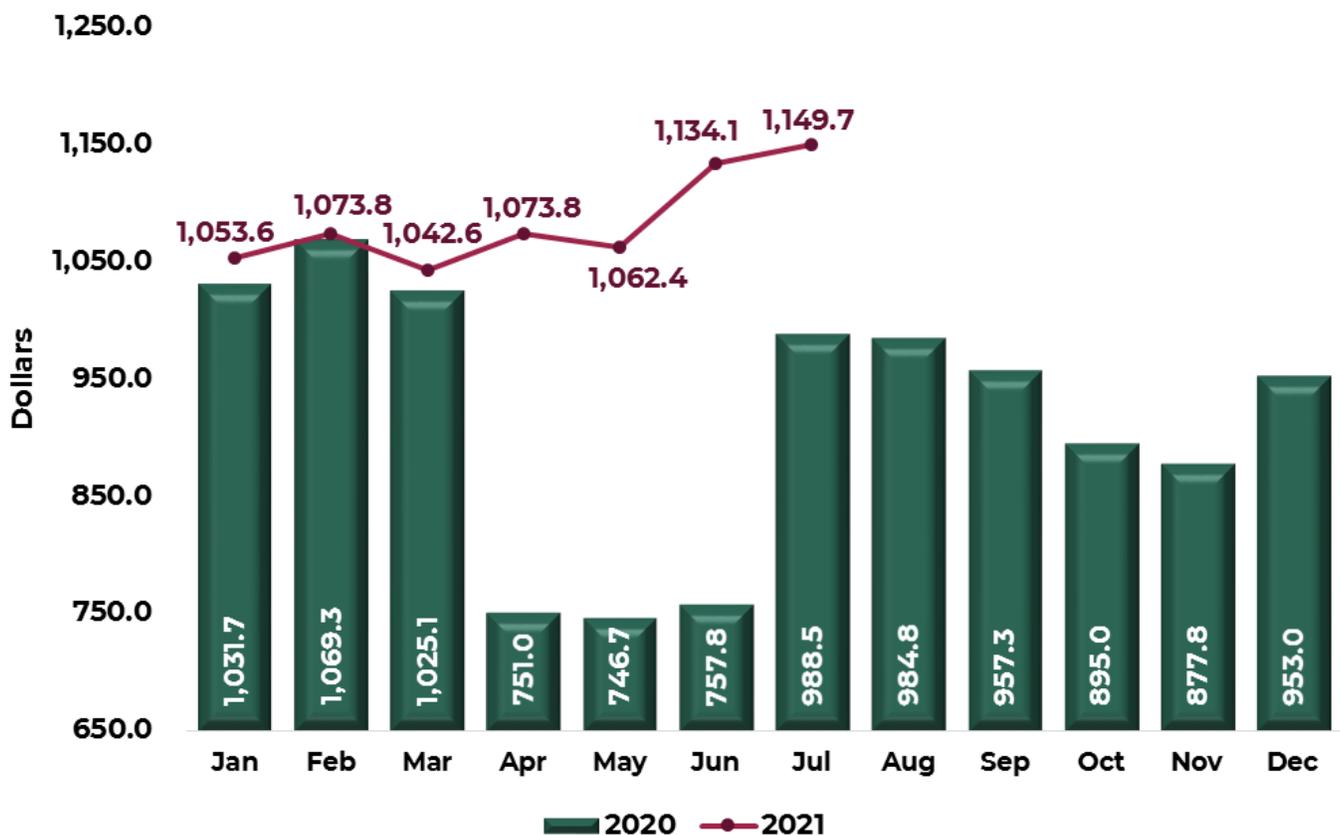
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## AVERAGE EXPENDITURE OF LONG-STAY TOURISTS, AIR TRANSPORT

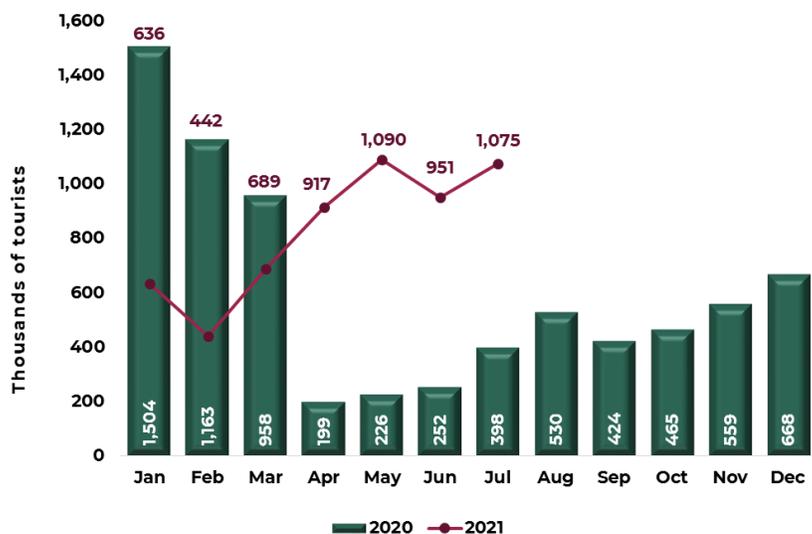
**Chart 4.** During January-July of 2021, the average expenditure of long-stay tourists by air was **1,094.7 dollars**, equivalent an increase +6.2% in comparison to the same period 2020.

January - July	Dollars	Change %
2019	1,021.6	
2020	1,030.5	0.9%
<b>2021</b>	<b>1,094.7</b>	<b>6.2%</b>





## DEPARTURES OF INTERNATIONAL TOURISTS FROM MEXICO

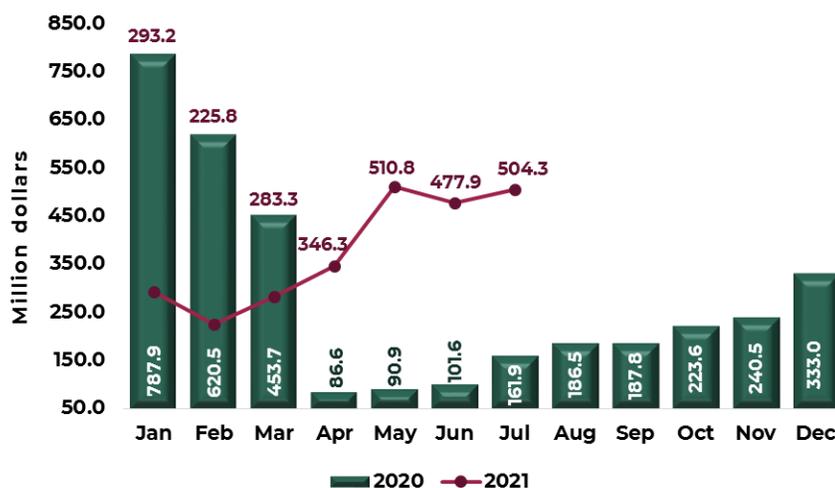


**Chars 5.** According to INEGI, during January-July 2021, international tourists departures's number from Mexico was **5 million 800 thousands tourist**, which is One thousand 100 more tourists than January-July 2020 and represents an increase of +23.4%.

January - July	Thousands of Tourists	Change %
2019	10,867	
2020	4,700	-56.8%
<b>2021</b>	<b>5,800</b>	<b>23.4%</b>

## SPENDING BY INTERNATIONAL VISITORS FROM MEXICO

**Chart 6.** In January-July 2021, foreign currency spent by visitors residing in Mexico when going abroad was **Two thousand 642 million dollars**, higher 338 million 363 thousand dollars to January-July 2020, equivalent to +14.7% increase.



January - July	Million of Dollars	Change %
2019	5,611	
2020	2,303	-59.0%
<b>2021</b>	<b>2,642</b>	<b>14.7%</b>

Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

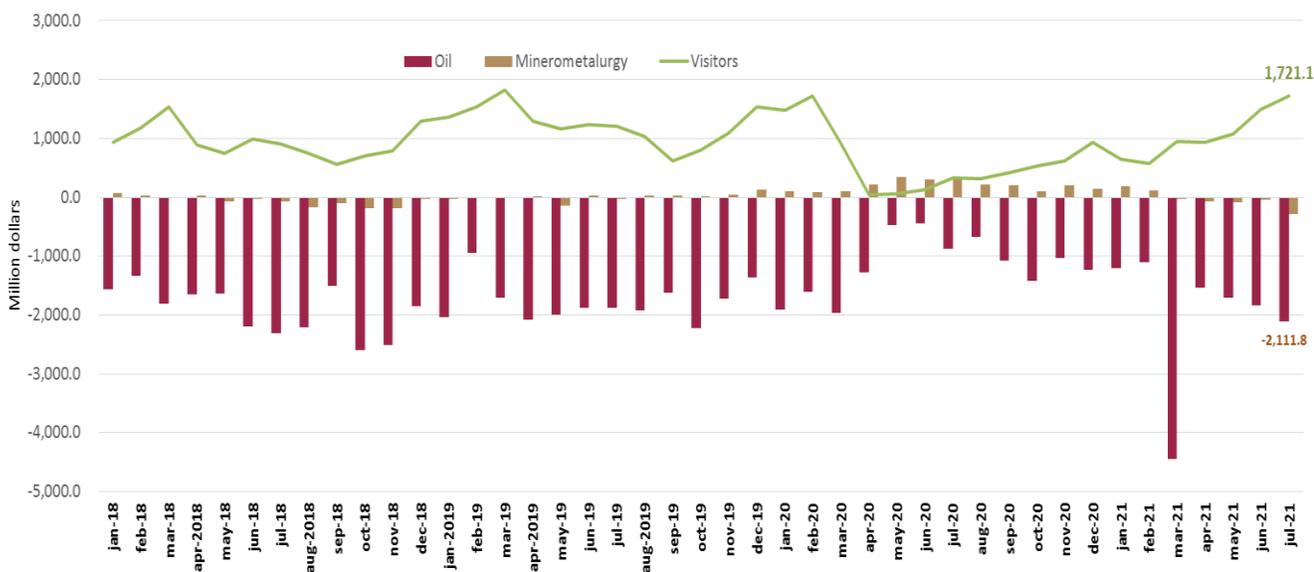


## INTERNATIONAL TRAVELERS BALANCE

**Chart 7.** The balance by international visitors in January-July 2021 registered a surplus of **7 thousand 398 million dollars**, this represents an increase of +57.2% in comparison to the same period of 2020.

January - July	Million Dollars	Change %
2019	9,614.0	
2020	4,705.7	-51.1%
<b>2021</b>	<b>7,398.5</b>	<b>57.2%</b>

## BALANCE OF OIL AND INTERNATIONAL TRAVELLERS



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

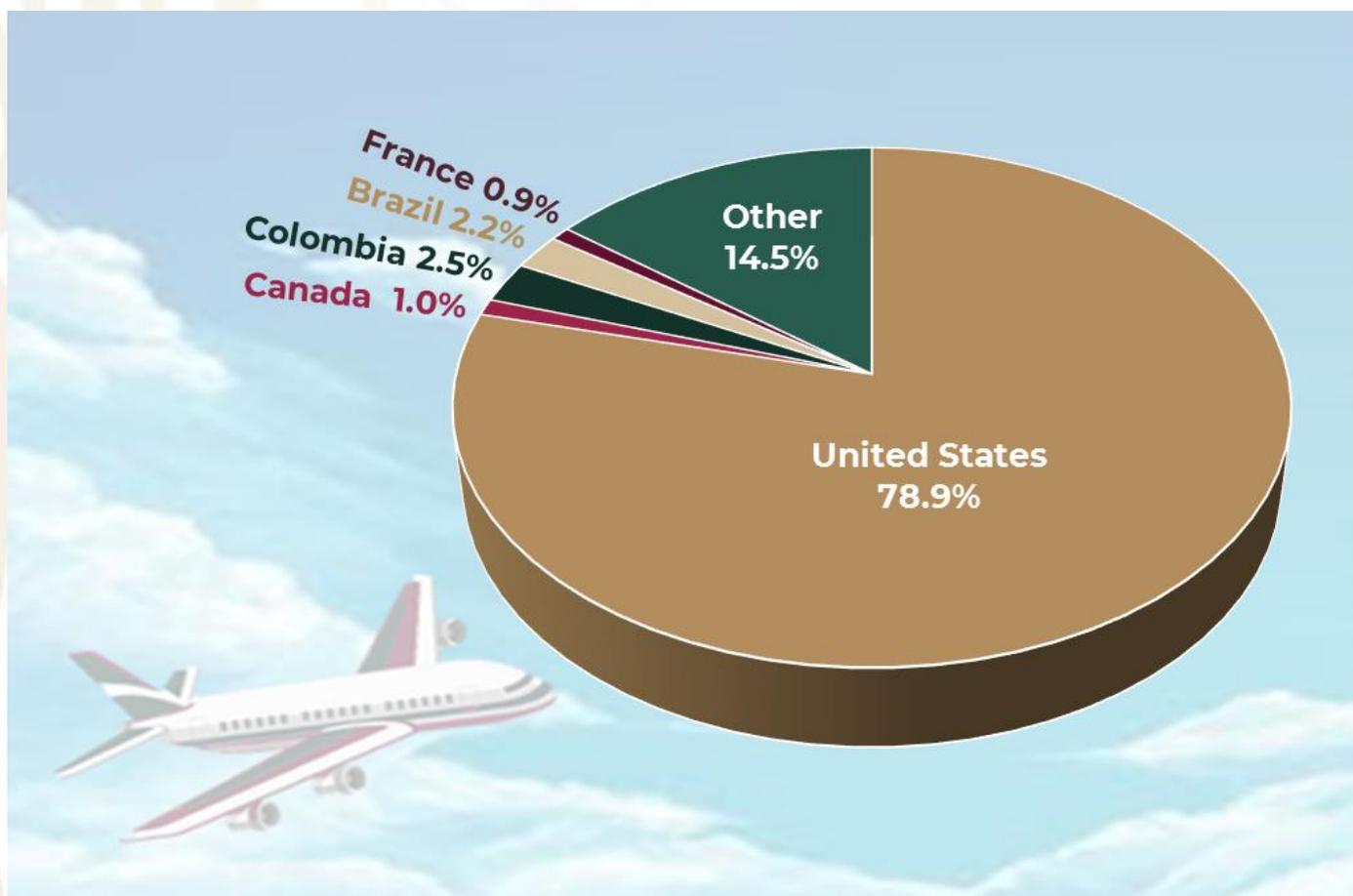


# AIR TRANSPORTATION



## INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY NATIONALITY)

**Chart 8.** In the period January-July of 2021 **United States** citizens' arrivals by air stands out, representing 78.9% of total, from **Canada** was 1.0%, while the European region had an 6.3% participation in total, corresponding 0.9% to **French citizens**, South America region represented 9.3% of total, **Colombia and Brazil** citizens participated with 2.5% and 2.2% of total, in same period of 2020.



Note: In the graphs the sum of the data does not coincide with the accumulated period due the rounding of figures

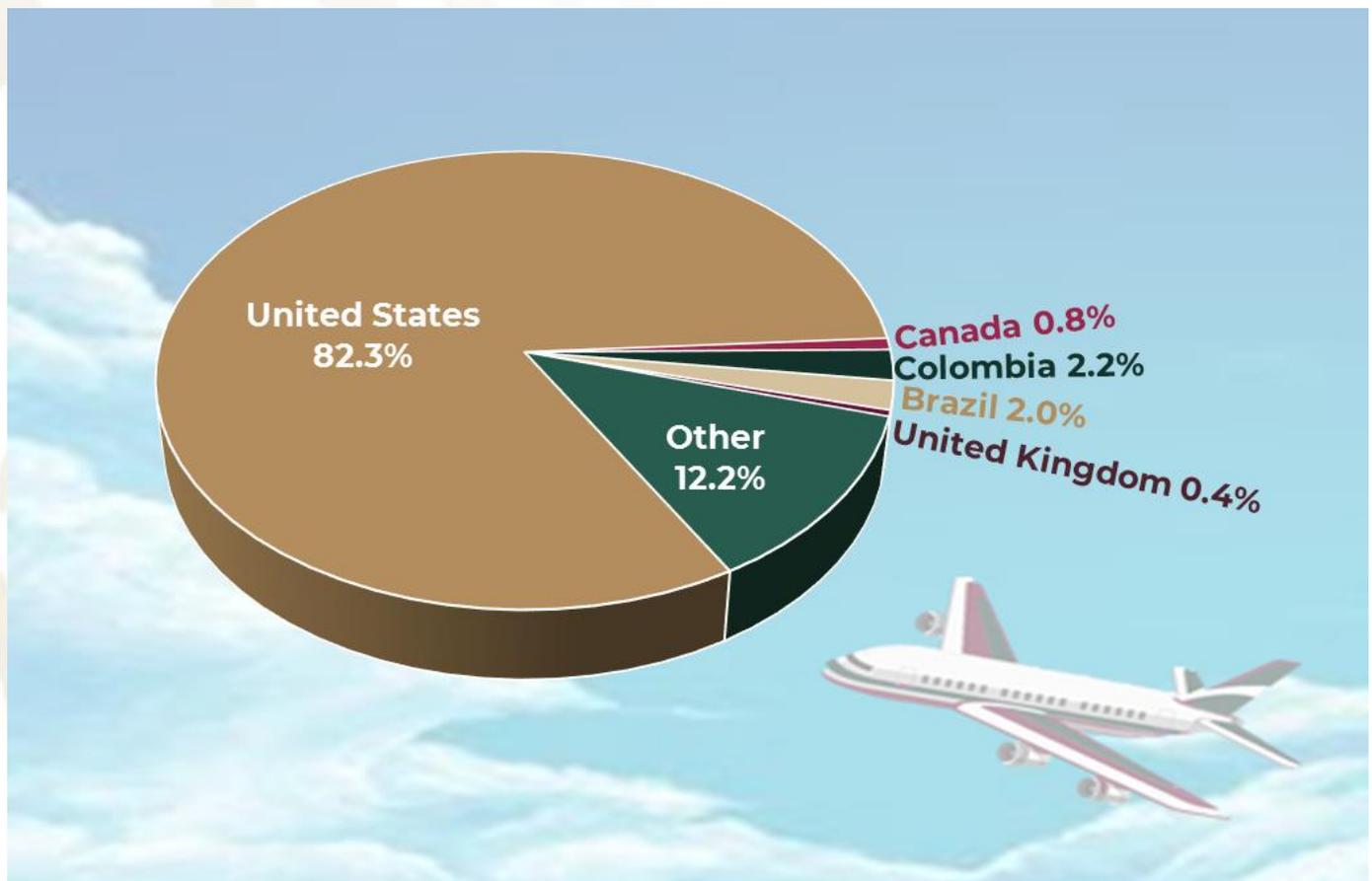
Source: Migration Policy, Registry and Identity Unit, SEGOB.

<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>



## INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY RESIDENCE)

**Chart 9.** In the period January-July of 2021, passengers by air arrival residing in the **United States** representing 82.3% of total, as well as **Canada** with 0.8%, while European region share 5.2% of total, being residents in **United Kingdom** who represented 0.4% of total arrivals by air, South America region represented 8.3% of total, where residents from **Colombia** and **Brazil** participated with 2.2% and 2.0% of total, respectively.

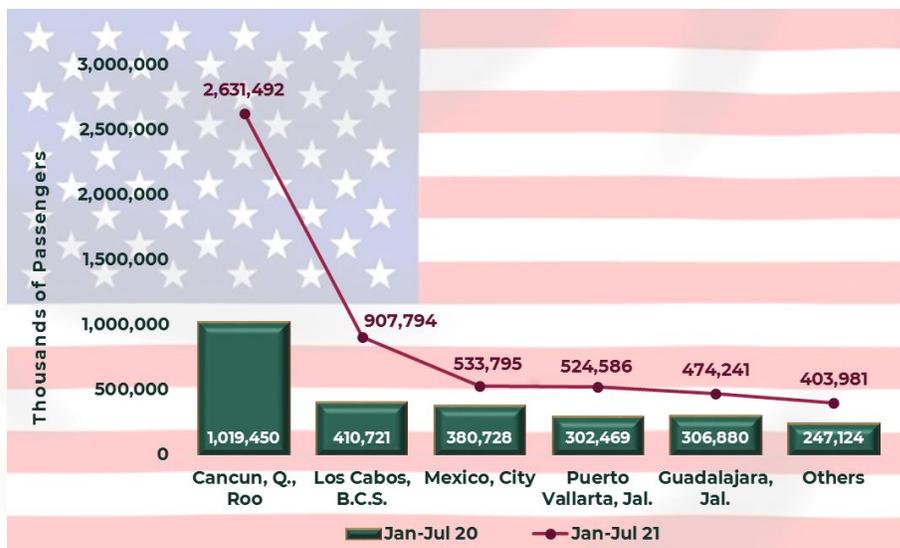




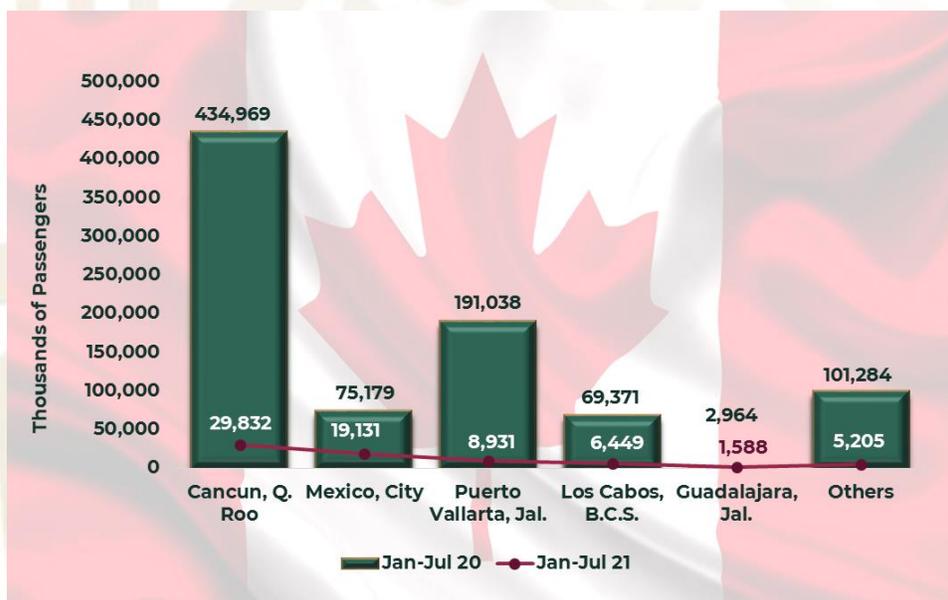
## U.S CITIZENS BY AIRPORT

**Chart 10.** The U.S. citizens who arrived to Mexico by air increased +104.1% during January-July 2021 compared to the same period of 2020, registering **5 million 654 thousand passengers** who arrived firstly at the Cancun Airport, followed by Los Cabos Airport.

January - July	Thousand Passengers	Change %
2019	6,646,838	
2020	2,770,008	-58.3%
<b>2021</b>	<b>5,653,783</b>	<b>104.1%</b>



## CANADIAN CITIZENS BY AIRPORT

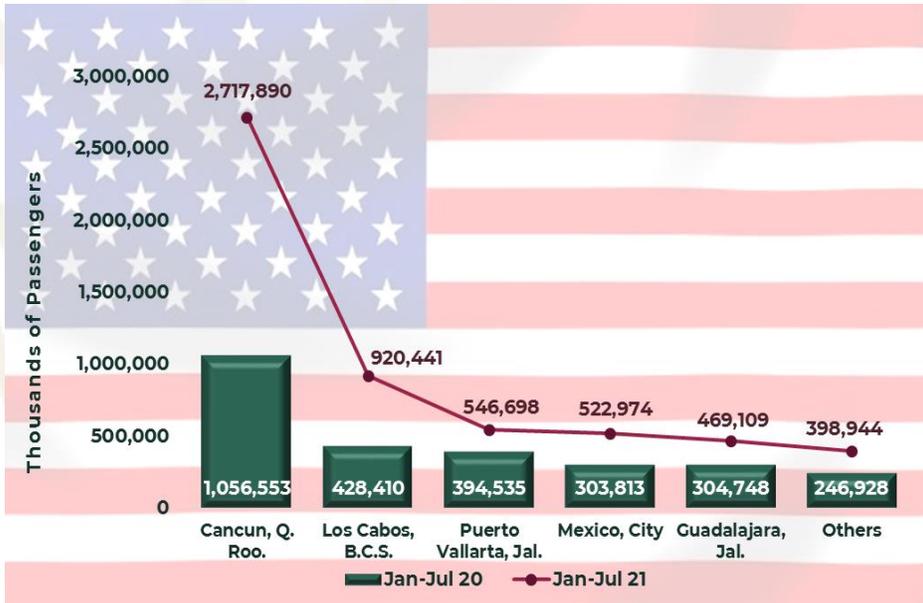


**Chart 11.** in the period January-July 2021, Canadian citizens who arrived to Mexico by air was 91.8% lower compared to same period of 2020, by registering **72 thousand 857 passengers**. They firstly arrived at the Cancun Airport, followed by Mexico City Airport.

January - July	Thousand Passengers	Change %
2019	1,521,395	
2020	889,497	-41.5%
<b>2021</b>	<b>72,857</b>	<b>-91.8%</b>



## AMERICAN PASSENGERS PER AIRPORT



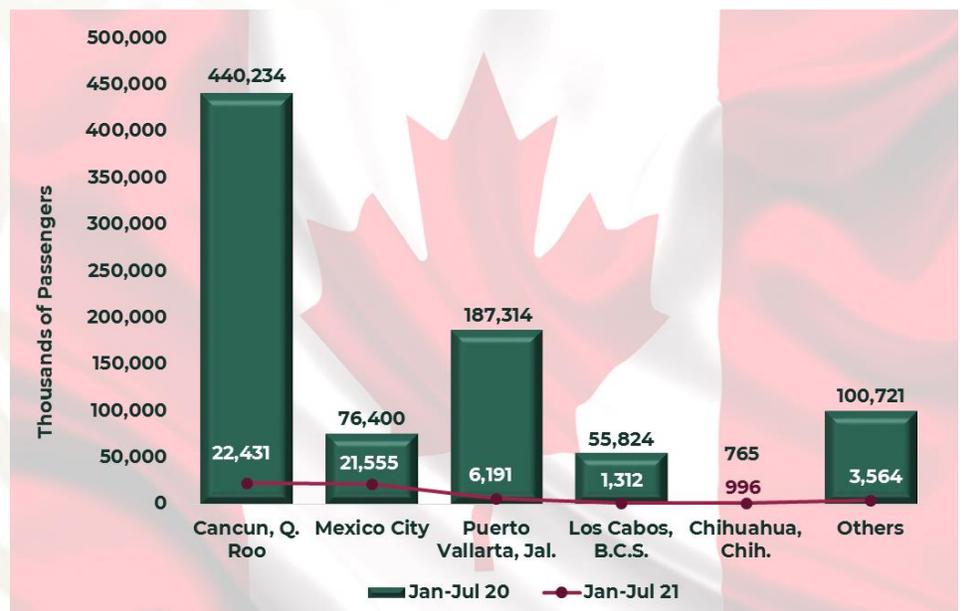
**Chart 12.** The American residents who arrived to Mexico by air increase 102.7% in the period January-July 2021 compared to the same period of 2020, registering **5 Million 753 thousand passengers** who firstly arrived at Cancun Airport, followed by Los Cabos Airport

January - July	Thousand Passengers	Change %
2019	6,790,295	
2020	2,837,743	-58.2%
<b>2021</b>	<b>5,753,069</b>	<b>102.7%</b>

## CANADIAN PASSENGERS PER AIRPORT

**Chart 13.** in the period January-July 2021 the Canadian residents who arrived to Mexico by air was 93.5% lower compared to the same period of 2020, amounted **57 thousand 129 passengers**, They firstly arrived at Cancun Airport, followed by Mexico City Airport.

January - July	Thousand Passengers	Change %
2019	1,521,866	
2020	875,123	-42.5%
<b>2021</b>	<b>57,129</b>	<b>-93.5%</b>





## MAIN AIRPORTS OF ARRIVAL

**Figure 1.** In the period January-July of 2021, airports with a higher foreign visitors in Mexico were, according to their nationality: **Cancun** (3,322,191); **México City** (1,227,464); **Los Cabos** (931,874); **Puerto Vallarta** (544,282); **Guadalajara** (489,674); **Cozumel** (108,928); **Silao** (79,644) and **Monterrey** (67,630).



**January - July 2021**

Quintana Roo		Mexico City		Baja California Sur		Jalisco		Quintana Roo		Guanajuato		Nuevo Leon		
Cancun		Mexico City		Los Cabos		Puerto Vallarta		Cozumel		Silao		Monterrey		
2020	2,042,784	2020	1,107,406	2020	496,215	2020	513,332	323,696	2020	67,300	2020	45,716	2020	63,402
2021	3,322,191	2021	1,227,464	2021	931,874	2021	544,282	489,674	2021	108,928	2021	79,644	2021	67,630
Change %	62.6%	Change %	10.8%	Change %	87.8%	Change %	6.0%	51.3%	Change %	61.9%	Change %	74.2%	Change %	6.7%

Note: Figures refers to events because the same person may have entered the country in more than one occasion.

Source: Migration Policy, Registry and Identity Unit, SEGOB.  
<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>



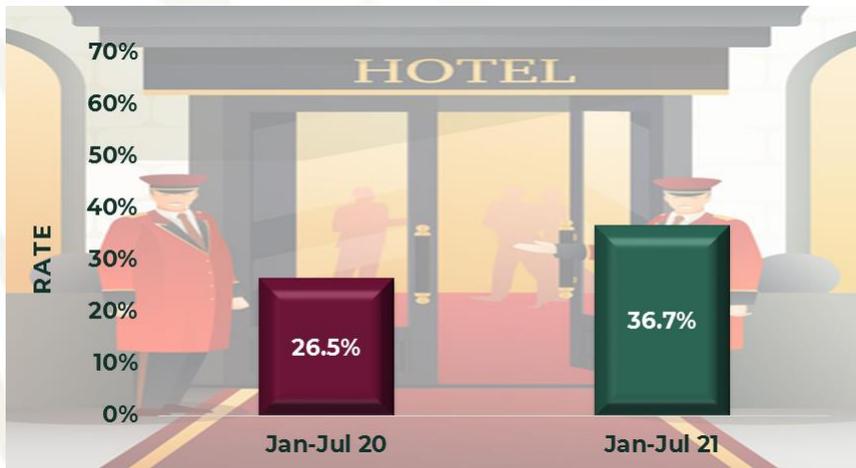
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# DOMESTIC TOURISM



## OCCUPANCY RATE



**Chart 14.** during January-July of 2021 **Hotel Occupancy percentage** in a 70 grouping of tourist centers, was **36.7%**, a higher level by 10.2 point of a percentage point compared to that observed during the same period of 2020.

## ARRIVAL OF TOURISTS TO HOTELS

**Chart 15.** In January-July 2021, **domestic tourist arrivals to hotel rooms** was **24 million 254 thousand tourists (73.6%)**; **8 million 699 thousand** remaining arrivals (26.4%) was foreign tourist.



Notes: Total occupancy is a weighted average of the 70 destinations monitored. The total arrivals of tourists to hotel rooms registered an increased +51.7% compared to January-July 2020.

In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.



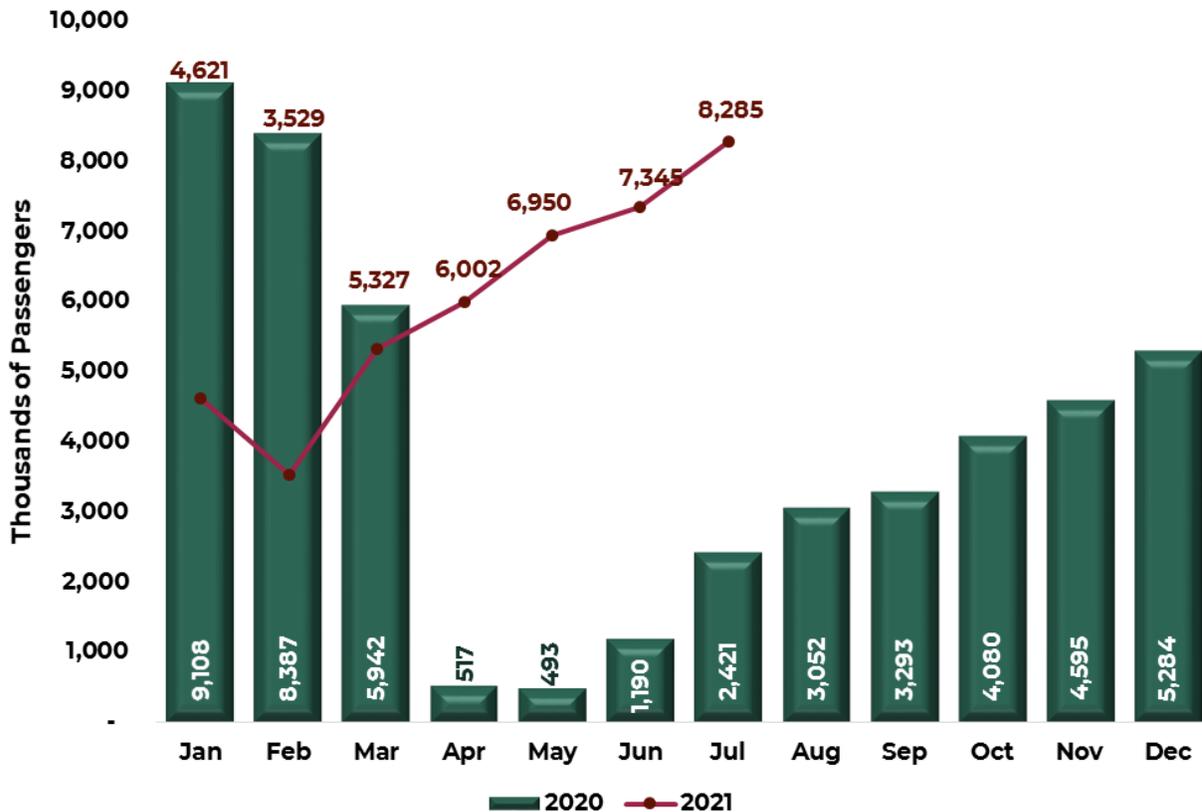
**TRANSPORTATION**



## AIR TRANSPORTATION

**Chart 16.** The number of passengers arriving by air In the period January-July 2021 was **42 million 59 thousand passengers**, which represents 14 million One thousand passengers greater 49.9% compared to the same period of 2020.

January - July	Thousand of Passengers	Change %
2019	60,407,509	
2020	28,057,913	-53.6%
<b>2021</b>	<b>42,058,599</b>	<b>49.9%</b>

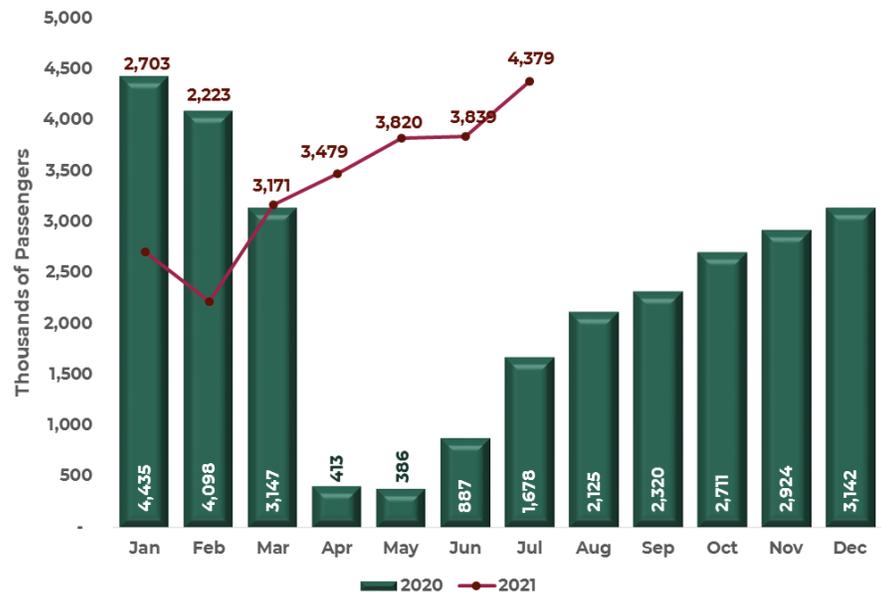




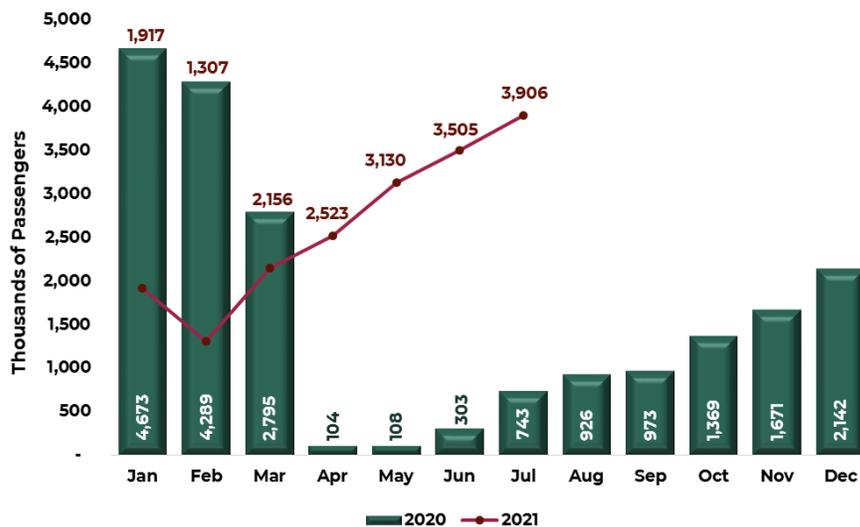
## AIR TRANSPORTATION ON NATIONAL FLIGHTS

**Chart 17.** The number of passengers arriving by air on domestic flights during January-July 2021 was **23 million 615 thousand passengers**, representing 8 million 572 thousands passengers higher 57.0%, in comparison to the same period of 2020.

January - July	Thousand of Passengers	Change %
2019	30,711,127	
2020	15,042,944	-51.0%
<b>2021</b>	<b>23,614,608</b>	<b>57.0%</b>



## AIR TRANSPORTATION ON INTERNATIONAL FLIGHTS



**Chart 18.** In January-July 2021, the number of passengers arriving by air on international flights increased 41.7%, with **18 million 444 thousand passengers**, higher in 5 million 429 thousands passengers for the same period in 2020.

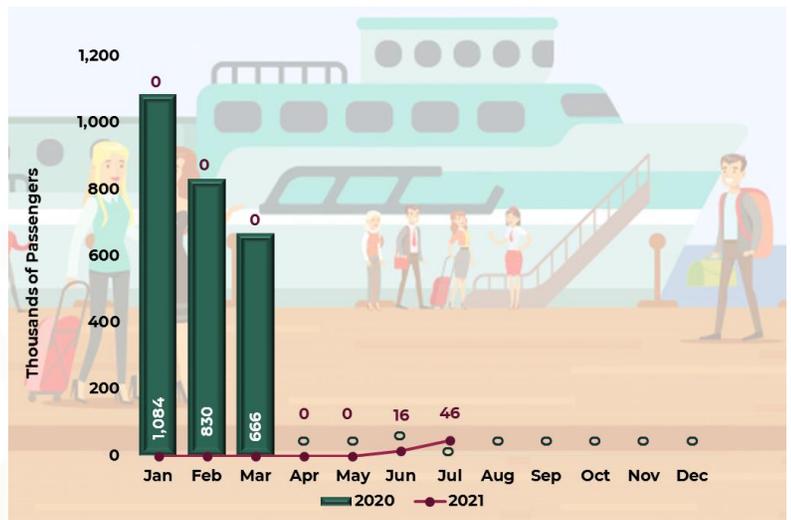
January - July	Thousand of Passengers	Change %
2019	29,696,382	
2020	13,014,969	-56.2%
<b>2021</b>	<b>18,443,991</b>	<b>41.7%</b>



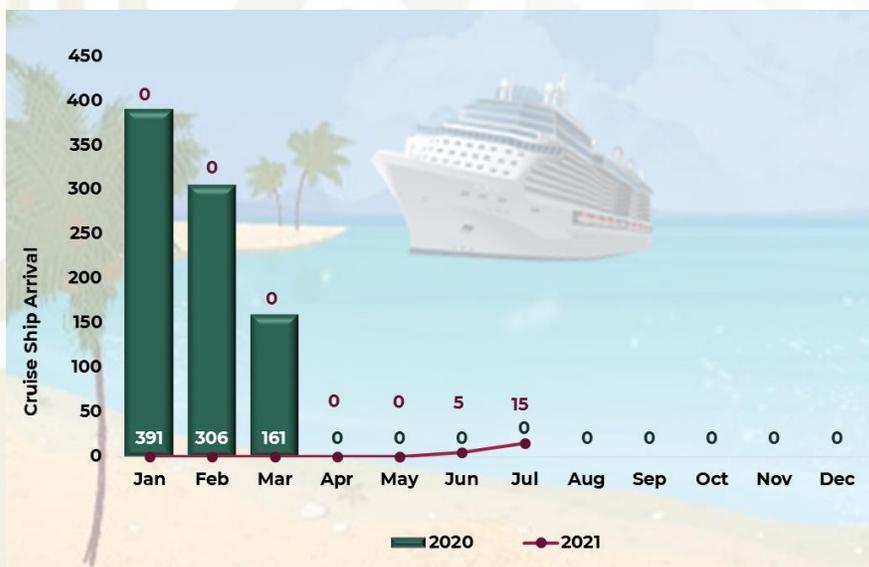
## MARITIME TRANSPORTATION

**Chart 19.** The number of cruise passengers that arrived during January-July 2021 was **61,737 passengers**, 97.6% lower than recorded in the same period of 2020

January - July	Thousand passengers	Change %
2019	4,735.0	
2020	2,580.0	-45.5%
<b>2021</b>	<b>62.0</b>	<b>-97.6%</b>



## ARRIVAL OF CRUISES TO MEXICO



**Chart 20.** The number of cruises that reached our destinations during January-July 2021 was **20 cruises**, which represented a decrease of 838 cruises, equivalent to a decrease of (-) 97.7% compared to the same period in 2020

January - July	Cruise Ship Arrival	Change %
2019	1,571	
2020	858	-45.4%
<b>2021</b>	<b>20</b>	<b>-97.7%</b>

**Source:** INEGI and General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2020 correspond to the SCT, according to the presidential decree issued on December 7, 2020 in the Official Gazette of the Federation and to Press Release No. 006/2021 of the General Coordination of Ports and Merchant Marine of June 7, 2021).

<https://datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx>



## MAIN PORTS

**Figure 2.** In January-July 2021 the ports that received the highest number of passengers were the following: **Cozumel, Majahual** and **Progreso** representing 100% of total arrivals.



**January-July 2021**

Cozumel, Q. Roo		Majahual, Q. Roo		Progreso, Yuc.		Ensenada, B. C.		Puerto Vallarta, Jal.		Cabo San Lucas, B. C. S.							
Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers						
2020	371	1,132,101	2020	141	455,179	2020	44	116,176	2020	61	134,643	2020	51	151,359	2020	47	135,421
2021	18	34,268	2021	1	1,177	2021	1	2,826	2021	0	0	2021	0	0	2021	0	0
Change %	-95.1%	-97.0%	Change %	-99.3%	-99.7%	Change %	-97.7%	-97.6%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%

**Note:** The figures refer to events due to the fact that the same person may have entered the country on more than one occasion.

**Source:** General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2020 correspond to the SCT, according to the presidential decree issued on December 7, 2020 in the Official Gazette of the Federation and to Press Release No. 006/2021 of the General Coordination of Ports and Merchant Marine of June 7, 2021). <https://www.datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx>



# MUSEUMS AND ARCHEOLOGICAL SITES

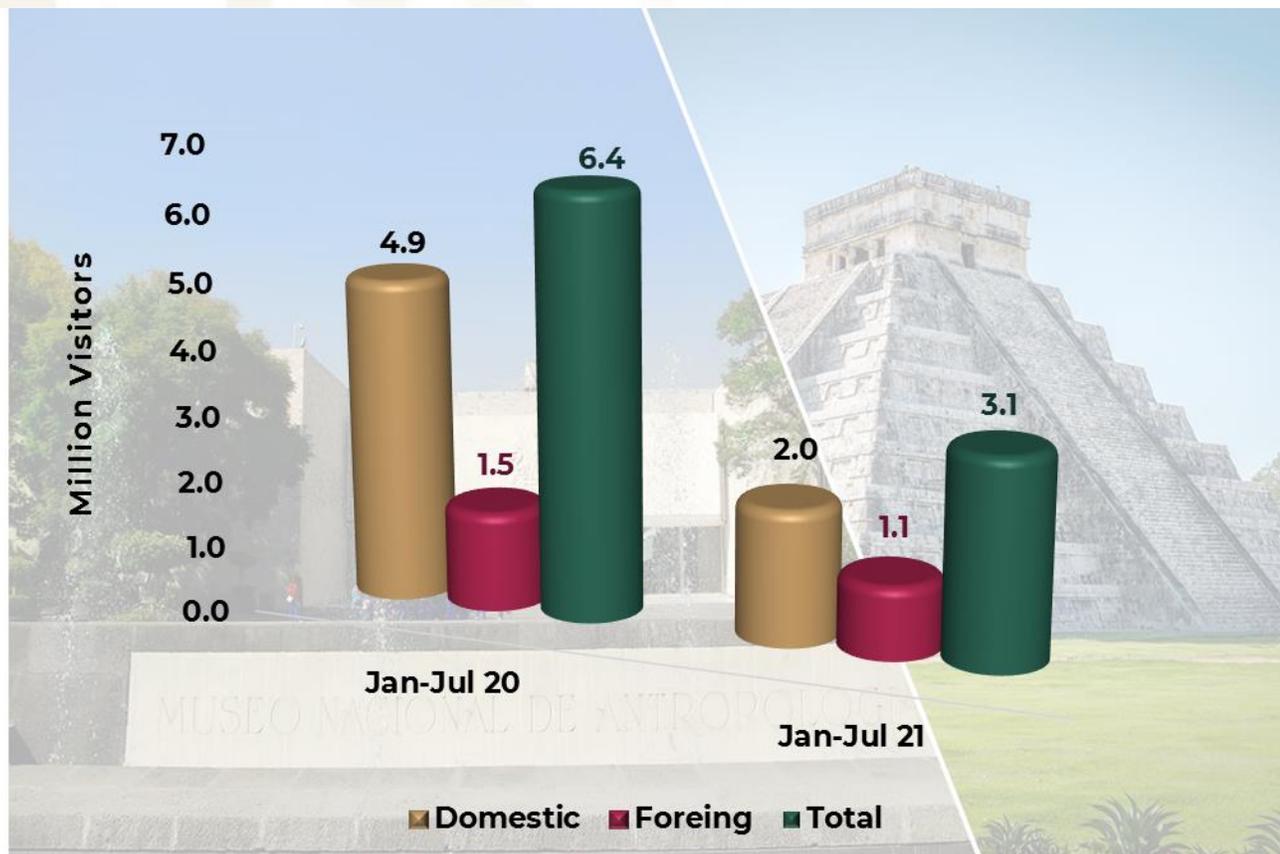


## VISITORS TO MUSEUMS AND ARCHEOLOGICAL SITES

**Chart 21.** The National Institute of Anthropology and History reported **3 million 145 thousand visitors** That is, 3 million 266 thousand visitors less than reported in the same period of 2020, which represented a reduction of 50.9%.

Of the total number of visitors, 65.0% corresponded to national visitors and 35.0% to foreigners

January - July	Million Visitors	Change %
2019	16,420,530	
2020	6,411,581	-61.0%
<b>2021</b>	<b>3,145,121</b>	<b>-50.9%</b>



Source: National Institute of Anthropology and History (INAH)

<https://www.datatur.sectur.gob.mx/SitePages/ActividadesCulturales.aspx>



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# **OTHER INDICATORS AND ANALYSIS OF INTERNATIONAL TOURISM**



## FOREIGN DIRECT INVESTMENT IN TOURISM

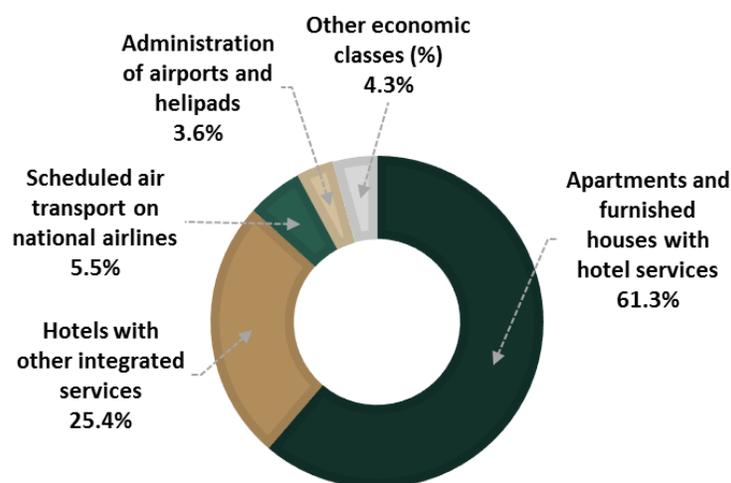
From the first quarter of 1999 to the second quarter of 2021, there was a **flow of Foreign Direct Investment in Tourism of 24,457.3 million US dollars**, with a percentage share of 3.9% of total Foreign Direct Investment during this period

From **January to June 2021, an amounts to 710.9 million dollars FDIT**, which is equivalent to a growth of 178.5% compared to the investment captured in the same period of 2020, equivalent to 3.9% of total FDI.

### FDIT share by type of economic activity Relative amounts: 1999-2021

Between the first quarter of 1999 and the second quarter of 2021, foreign direct investment in tourism stands out in:

- **Apartments and houses furnished with hotel services** (14.9 billion dollars)
- **Hotels with other integrated services** (6.2 billion dollars)
- **Together these classes** represent 86.7% of the total FDIT in that period.



\*Accumulated investment at the second quarter of 2021. Preliminary figures

Source: Ministry of Tourism based on Foreign Direct Investment Records of the Ministry of Economy (ME)

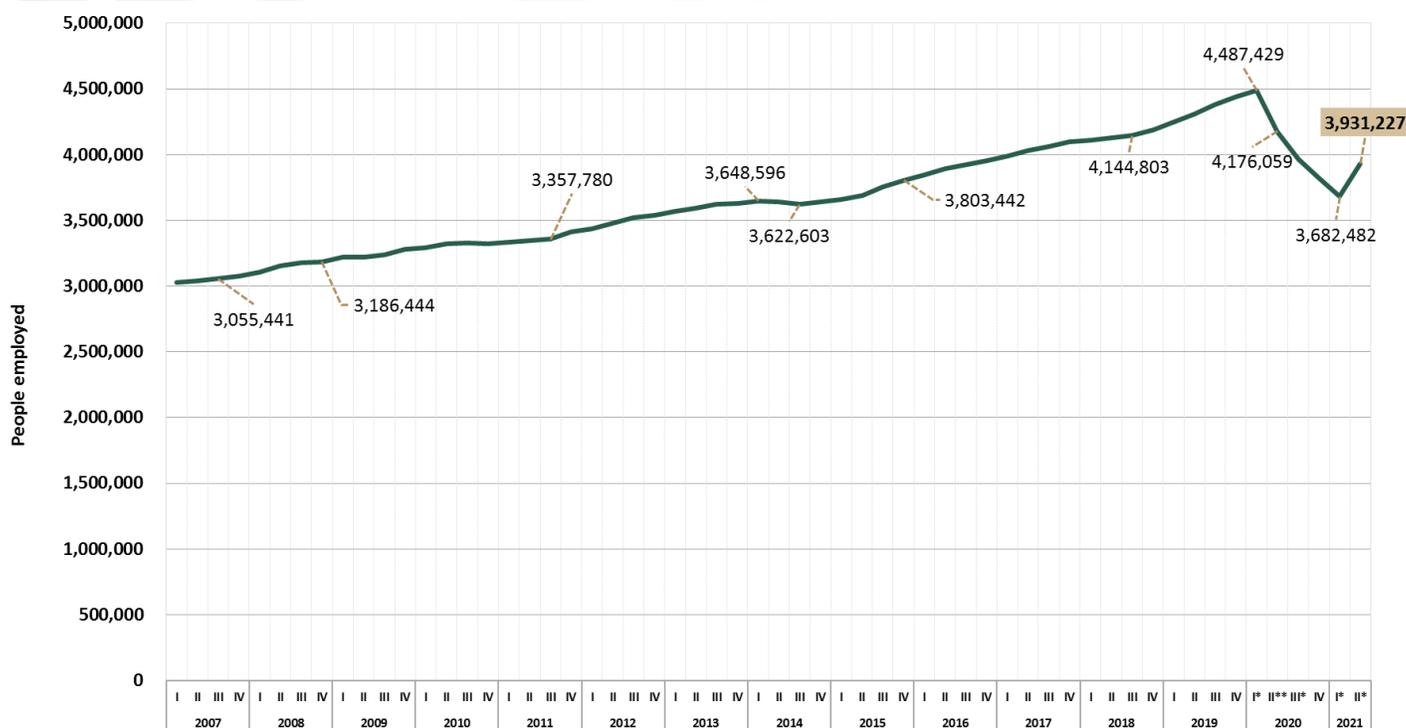
<https://www.datatur.sectur.gob.mx/SitePages/InversionTuristicaDirecta.aspx>



## TOURIST EMPLOYMENT Second Quarter of 2021

- In the second quarter of 2021, **the population employed in the tourism sector in Mexico stood at 3 million 931 thousand direct jobs** and represented 8.1% of total employment. Tourism employment decreased (-) 5.9% in the second quarter of 2021 with respect to the second quarter of 2020.

2nd Quarter	Million Employees	Change %
2019	4,308,490	
2020	4,176,059	N.c.
<b>2021</b>	<b>3,931,227</b>	<b>-5.9%</b>



N.c. Not comparable.

Source: SECTUR with data from the National Survey of Occupation and Employment-New Edition (ENOEN) and validated by INEGI and SECTUR in the framework of the Specialized Technical Committee of Economic Statistics of the Tourism Sector (CTEEEST). (The figures before the Third Quarter 2020, correspond to the ENOE).

<https://www.datatur.sectur.gob.mx/SitePages/ResultadosITAT.aspx>



## ECONOMIC CONTEXT (Ministry of Finance and Public Credit)

### National

In the second quarter of 2021, economic activity in Mexico accumulated four consecutive quarters of growth and reached 97.9% of the level observed in the fourth quarter of 2019, prior to the outbreak and subsequent COVID-19 pandemic. In addition, as of July, Mexico has recovered all the jobs lost due to the global pandemic, according to INEGI.

The recovery in our country has been faster than anticipated and both international organizations and analysts have constantly revised upwards their growth projections for 2021.

Among the actions that the Government of Mexico implemented to facilitate economic recovery, four stand out: first, the priority assigned to the fight against the pandemic and to the preservation of health, exemplified in the timely implementation of the National Vaccination Program, which is allowing for a more rapid reopening than that envisaged in the CGPE 2021; secondly, the social welfare supports granted since the start of administration, investment in infrastructure and decent work policies, supplemented by additional support to mitigate the effects of the pandemic, which has helped to maintain consumption and strengthen working conditions for workers; thirdly, the widely recognized fiscal responsibility that supports macroeconomic stability and investor confidence; and fourthly, the strengthening of global value chains within the framework of the Free Trade Agreement between Mexico, USA and Canada (T-MEC), which has given an additional boost to demand and investment.

Secondly, the social welfare supports initiated in 2019, the approved labor reforms and the boost to public and private investment in infrastructure, have helped to strengthen private income and support economic activity.

### International

The world economy has shown a marked economic recovery since the second half of 2020, as the distancing measures have been better targeted and with partial and limited closures compared to those implemented at the beginning of the pandemic. In addition, the production and distribution of vaccines have been accelerated by facilitating their implementation and the gradual reopening of activities.

The International Monetary Fund (IMF) estimates that the global economy will grow 6.0% in 2021, a figure that was revised upwards from the rates of 5.5 and 5.2% forecast in January this year and October 2020, respectively. In addition, and despite the disruptions observed to global value chains as a result of the pandemic, the IMF projects by 2021 an increase in the volume of global trade of 9.7%, which it considers an even greater growth for emerging and developing economies, of 11.1%.

However, there is a marked divergence in reactivation between different regions of the world, associated with markedly unequal access to vaccines to combat the SARS-CoV-2 virus. As of September 3, 2021, 58.2% of the population in advanced economies had received complete vaccination schemes, while the proportion was 29.2% in emerging economies and only 5.7% in low-income countries, according to data from the University of Oxford.

This means a slower recovery outlook for the last two groups of countries, which will deepen existing economic and social gaps with respect to advanced economies, as well as a greater likelihood of new variants of the virus, with the risk of affecting the overall recovery.

[https://www.finanzaspublicas.hacienda.gob.mx/work/models/Finanzas\\_Publicas/docs/paquete\\_economico/cgpe/cgpe\\_2022.pdf](https://www.finanzaspublicas.hacienda.gob.mx/work/models/Finanzas_Publicas/docs/paquete_economico/cgpe/cgpe_2022.pdf)



## RESULTS OF TOURISM ACTIVITY

Subject	Unit of measurement	Year (January-December)								Change % 20/19	January-July		Change % 21/20
		2014	2015	2016	2017	2018	2019	2020	2020		2021		
<b>International travelers balance (INEGI and Banco de México)</b>													
Inbound traveler expenditures	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	-55.3%	7,009.0	10,040.1	43.2%	
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	-64.8%	2,303.2	2,641.6	14.7%	
International travelers balance	Million dollars	6,602.6	7,635.6	9,346.7	10,496.2	11,296.8	14,692.3	7,521.1	-48.8%	4,705.7	7,398.5	57.2%	
<b>International travelers to Mexico (INEGI and Banco de México)</b>													
<b>Number of travelers (Thousand)</b>													
International visitors	Thousand	81,042.1	87,128.6	94,853.1	99,349.3	96,497.0	97,406.0	51,128.0	-47.5%	33,043.9	30,404.4	-8.0%	
International tourists	Thousand	29,345.6	32,093.3	35,079.4	39,290.9	41,312.7	45,024.5	24,283.5	-46.1%	14,358.0	17,285.5	20.4%	
Long-stay tourists	Thousand	15,999.9	18,307.2	20,663.9	22,482.8	23,306.7	23,757.7	10,814.9	-54.5%	6,398.1	9,242.2	44.5%	
Border tourists	Thousand	13,345.7	13,786.1	14,415.5	16,808.1	18,006.0	21,266.8	13,468.6	-36.7%	7,959.9	8,043.3	1.0%	
Same-day travelers	Thousand	51,696.5	55,035.3	59,773.8	60,058.3	55,184.3	52,381.6	26,844.5	-48.8%	18,685.9	13,118.9	-29.8%	
In border area travelers	Thousand	45,911.2	48,920.5	53,079.1	52,377.8	46,913.1	43,286.9	24,264.1	-43.9%	16,105.5	13,057.2	-18.9%	
In cruises travelers	Thousand	5,785.2	6,114.8	6,694.6	7,680.6	8,271.2	9,094.7	2,580.4	-71.6%	2,580.4	61.7	-97.6%	
<b>Inbound travelers expenditure (Million dollars)</b>													
International visitors	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	-55.3%	7,009.0	10,040.1	43.2%	
International tourists	Million dollars	14,320.0	15,825.7	17,697.8	19,180.3	20,366.3	22,354.0	9,860.8	-55.9%	6,203.7	9,366.1	51.0%	
Long-stay tourists	Million dollars	13,579.9	15,035.0	16,925.8	18,197.2	19,261.0	21,045.5	9,123.7	-56.6%	5,763.0	8,730.7	51.5%	
Border tourists	Million dollars	740.1	790.7	772.0	983.1	1,105.2	1,308.5	737.0	-43.7%	440.7	635.4	44.2%	
Same-day travelers	Million dollars	1,888.4	1,908.0	1,951.8	2,155.9	2,160.1	2,219.2	1,134.8	-48.9%	805.2	674.0	-16.3%	
In border area travelers	Million dollars	1,469.6	1,508.9	1,558.1	1,673.4	1,603.5	1,593.2	952.5	-40.2%	622.9	670.0	7.6%	
In cruises travelers	Million dollars	418.8	399.2	393.8	482.5	556.6	626.0	182.3	-70.9%	182.3	3.9	-97.9%	
<b>Average expenditure (dollars)</b>													
International visitors	Dollars	200.0	203.5	207.2	214.8	233.4	252.3	215.1	-14.8%	212.1	330.2	55.7%	
International tourists	Dollars	488.0	493.1	504.5	488.2	493.0	496.5	406.1	-18.2%	432.1	541.8	25.4%	
Long-stay tourists	Dollars	848.8	821.3	819.1	809.4	826.4	885.8	843.6	-4.8%	900.7	944.6	4.9%	
Border tourists	Dollars	55.5	57.4	53.6	58.5	61.4	61.5	54.7	-11.1%	55.4	79.0	42.7%	
Same-day travelers	Dollars	36.5	34.7	32.7	35.9	39.1	42.4	42.3	-0.2%	43.1	51.4	19.2%	
In border area travelers	Dollars	32.0	30.8	29.4	31.9	34.2	36.8	39.3	6.7%	38.7	51.3	32.7%	
In cruises travelers	Dollars	72.4	65.3	58.8	62.8	67.3	68.8	70.7	2.6%	70.7	63.5	-10.2%	
<b>International travelers abroad Mexico (INEGI and Banco de México)</b>													
Total international travelers abroad Mexico	Thousand	90,981.7	94,988.4	97,371.7	94,274.5	86,279.7	82,752.1	36,055.8	-56.4%	24,927.9	17,698.2	-29.0%	
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	-64.8%	2,303.2	2,641.6	14.7%	
Average Expenditure	Dollars	105.6	106.3	105.8	115.0	130.2	119.4	96.4	-19.3%	92.4	149.3	61.5%	
International tourists abroad of Mexico	Thousand	18,260.7	19,603.0	20,223.1	19,066.8	19,748.4	19,810.5	7,345.3	-62.9%	4,689.9	5,800.0	23.4%	
Outbound tourism expenditure	Million dollars	6,610.7	7,026.5	7,155.6	7,502.6	8,135.2	6,939.8	2,105.3	-69.7%	1,347.6	2,051.2	52.2%	
Average Expenditure	Dollars	362.0	358.4	353.8	393.5	411.9	350.3	286.6	-18.2%	286.7	353.7	23.3%	
Same-day travelers abroad	Thousand	72,721.0	75,385.4	77,148.7	75,207.7	66,531.3	62,941.6	28,710.5	-54.4%	20,228.0	11,898.2	-41.2%	
Outbound expenditure	Million dollars	2,995.1	3,071.6	3,147.4	3,337.4	3,094.3	2,941.0	1,369.3	-53.4%	955.6	590.3	-38.2%	
Average Expenditure	Dollars	41.2	40.7	40.8	44.4	46.5	46.7	47.7	2.1%	47.2	49.6	5.0%	
<b>Arrival of passengers on domestic and international flights (AFAC)</b>													
Total passengers arriving by air	Thousands	66,572.1	74,778.3	82,765.6	90,445.5	97,285.5	102,498.5	48,361.4	-52.8%	28,057.9	42,058.6	49.9%	
International flights	Thousands	33,573.4	37,504.7	40,841.8	45,085.5	47,616.5	48,792.1	20,096.3	-58.8%	13,015.0	18,444.0	41.7%	
Domestic flights	Thousands	32,998.7	37,273.5	41,923.8	45,360.1	49,669.0	53,706.4	28,265.1	-47.4%	15,042.9	23,614.6	57.0%	
<b>Foreign visitors by air and country of nationality or residence (Unidad de Política Migratoria)</b>													
<b>Country of nationality</b>													
United States of America	Thousands	7,164.4	8,391.7	9,417.6	10,340.5	10,496.4	10,511.4	5,151.2	-51.0%	2,770.0	5,653.8	104.1%	
Canada	Thousands	1,676.7	1,748.5	1,781.5	1,985.1	2,155.4	2,309.5	975.7	-57.8%	889.5	72.9	-91.8%	
United Kingdom	Thousands	458.9	506.0	545.1	563.1	590.9	581.2	103.9	-82.1%	88.4	40.8	-53.8%	
Argentina	Thousands	246.4	341.1	406.0	474.2	490.2	387.3	105.1	-72.9%	86.8	54.9	-36.7%	
Colombia	Thousands	328.2	407.4	439.7	485.4	557.6	602.8	169.7	-71.9%	119.0	181.4	52.4%	
<b>Country of residence</b>													
United States of America	Thousands	7,348.5	8,604.6	9,643.9	10,565.5	10,748.2	10,775.2	5,291.0	-50.9%	2,837.7	5,753.1	102.7%	
Canada	Thousands	1,646.2	1,707.8	1,734.6	1,958.0	2,168.0	2,296.1	948.3	-58.7%	875.1	57.1	-93.5%	
United Kingdom	Thousands	432.3	477.3	513.8	531.9	556.8	559.0	91.5	-83.6%	80.6	30.0	-62.8%	
Argentina	Thousands	218.4	309.6	375.2	451.3	454.3	351.0	91.9	-73.8%	77.7	41.2	-47.0%	
Colombia	Thousands	292.4	363.2	390.2	430.0	494.2	536.2	139.2	-74.0%	99.0	150.7	52.2%	
<b>Movements cruise (INEGI and SCT, Dirección General de Puertos)</b>													
Passenger in cruises	Thousands	5,785.2	6,114.8	6,694.6	7,680.6	9,003.4	9,094.7	2,580.4	-71.6%	2,580.4	61.7	-97.6%	
Cruise's arrivals	Number	2,091.0	2,180.0	2,269.0	2,558.0	2,671.0	2,951.0	863.0	-70.8%	863.0	20.0	-97.7%	
<b>Hotel business* (SECTUR)</b>													
Porcentaje de hotel ocupación	Percentage	57.2	59.6	60.4	61.2	61.5	61.5	61.5	(0.3)	26.5	36.7	10.2	
Arrival of tourists to hotel rooms	Thousands	65,000.2	69,941.9	74,471.0	80,231.7	83,393.1	85,200.8	38,794.2	-54.5%	21,723.5	32,952.7	51.7%	
<b>Number of tourist jobs** (SECTUR based on ENOE)</b>													
Tourism employment	Thousands	3,641.0	3,803.4	3,951.9	4,095.3	4,187.5	4,438.5	3,829.4	-13.7%	4,176.1	3,931.2	-5.9%	

\* A report from the Hotel Occupancy monitored weekly in 70 centers. Changes in percentage points in the case of hotel occupancy.

\*\* Quarterly figures, excluding induced employment. For annual percentage change data for the last quarter of the current year compared to the last quarter of the previous year.

Sources: Central Bank, AFAC e INEGI, UPM, SEMER, SECTUR.

14/09/2021



## MACROECONOMIC PERSPECTIVES ABOUT KEY INDICATORS

Entity	Gross Domestic Product Real growth %		Inflation (% dec/dec)	
	2021	2022	2021	2022
International Monetary Fund	6.30	4.20	3.50	3.10
OECD	5.00	3.20	4.10	3.10
Bank of Mexico Survey*	6.18	2.90	6.05	3.75
Ministry of the Treasury and Public Credit*	6.30	4.10	5.70	3.40

\* For the case of the Banco de México survey, the variation in GDP considers expectations from the median and in the case of the SHCP point result.

Source: **IMF**, World Economic Outlook Database (July 2021); **OECD**, Economic Outlook (2021/May); **Bank of Mexico**, Expectations Survey Economic Specialist Private Sector (02/08/2021).

Ministry of Finance, Pre-Criteria 2022 (March 2021).



## ECONOMIC INDICATORS

Entries	2018	2019	2020.I	2020.II	2020.III	2020.IV	2020	2021-I	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21
<b>General Economic Activity and Services Identified with Tourism</b>															
<b>Gross Domestic Product</b>															
. Millions of current pesos	23,524,390	24,453,868	24,474,111	20,015,315	23,010,748	24,794,734	23,073,727	23,161,353							
. Constant prices annual variations in %	2.2	-0.2	-1.3	-18.7	-8.7	-4.5	-8.5	-3.4							
<b>Tertiary activities</b>															
<b>- Air Transportation (481)</b>															
. Millions of current pesos	58,268	67,842	50,309	6,018	18,037	29,086	25,862	26,282							
. Constant prices annual variations in %	9.7	8.0	-4.3	-90.3	-68.0	-48.6	-54.8	-44.5							
<b>- Temporary Lodging Services (721)</b>															
. Millions of current pesos	269,681	285,401	268,582	26,375	97,783	138,066	132,701	131,958							
. Constant prices annual variations in %	3.9	1.9	-9.2	-91.6	-66.3	-50.9	-54.8	-45.5							
<b>- Food and Beverages Preparation Services (722)</b>															
. Millions of current pesos	247,360	266,842	254,780	148,990	168,548	195,055	191,843	210,921							
. Constant prices annual variations in %	0.4	1.2	-7.5	-47.7	-39.5	-29.7	-31.2	-20.1							
<b>Quarterly Indicators of Tourism Activity *</b>															
<b>Tourism GDP</b>															
. Annual variations in %	2.8	0.5	-6.4	-46.7	-33.3	-26.3	-28.0	-23.3							
<b>Internal tourism consumption</b>															
. Annual variations in %	3.2	1.0	-6.3	-50.6	-35.8	-27.0	-30.0	-23.1							
<b>Domestic tourism consumption</b>															
. Annual variations in %	3.3	0.7	-4.1	-42.4	-29.5	-22.1	-24.8	-16.4							
<b>Inbound tourism consumption</b>															
. Annual variations in %	2.8	2.4	-14.7	-90.0	-68.1	-50.7	-53.8	-51.8							
<b>ent National</b>															
. Total Percentage of PEA	3.35	2.91	3.45	4.79	5.15	4.56	3.80	4.35	4.73	4.37	3.89	4.65	3.99	4.02	4.38
<b>Prices*** and Exchange Rate</b>															
<b>National Price Index (closing of the period)</b>															
<b>Consumer (percent variation)</b>															
. Air transport (percent variation)	4.8%	2.8%	-30.6%	-9.7%	4.0%	3.2%	3.2%	4.7%	3.5%	3.8%	4.7%	6.8%	5.9%	5.9%	5.8%
. Hotel (percent variation)	-2.3%	9.6%	-0.8%	-21.7%	-4.0%	9.6%	9.6%	9.7%	-20.0%	-12.3%	9.7%	20.8%	34.9%	51.6%	52.5%
. Package Tourist Services (percent variation)	5.3%	0.7%	0.2%	-4.3%	-6.8%	0.7%	0.7%	-7.9%	-8.6%	-10.9%	-7.9%	-4.0%	-3.0%	0.0%	3.6%
. Restaurants (percent variation)	8.6%	2.2%	-0.9%	-6.8%	-4.8%	2.2%	2.2%	-4.5%	-11.9%	-13.6%	-4.5%	-4.8%	1.2%	4.4%	9.2%
<b>Exchange Rate (peso / dollar)</b>															
. Average of the period	19.24	19.257	20.009	23.329	21.720	20.539	21.494	20.329	19.922	20.310	20.756	20.015	19.963	20.030	19.970
<b>Business Cycle Indicators and Consumer Confidence (monthly difference****)</b>															
. Coincident Indicator	-1.16	(0.18)	(1.38)	11.93	1.13	0.05	0.05	0.62	0.11	0.23	0.62	0.12	0.24	(0.20)	N.D.
. Forward Indicator	-0.48	0.38	(4.84)	12.10	0.35	0.36	0.36	0.28	0.29	0.30	0.28	0.26	0.24	0.20	0.12
. Confidence Consumer Index	0.32	(0.46)	(0.99)	(0.25)	0.41	0.43	0.43	0.45	0.43	0.44	0.45	0.43	0.39	0.34	0.29

N.A. Not available.

Note: The sum of the monthly data does not coincide with the accumulated of the period, due to the rounding of figures.

\* Annual data. Base figures 2013

\*\* Percentage of the total economically active population. For annual and monthly figures data at the end of period and, period average for quarterly information.

\*\*\* (Base index second half of July 2016=100) For end-of-year consumer prices, annual changes and for monthly data the change is the same month previous year.

\*\*\*\* Monthly point difference (end of period).

Sources: SECTUR, INEGI, Bank of Mexico.