

Papalote Museo del Niño CDMX

Results of Tourism Activity April 2021

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DIRECTORY

MIGUEL TORRUCO MARQUÉS

Minister of Tourism

ALEJANDRO AGUILERA GÓMEZ

Head of the International Affairs and Cooperation Unit

MANUEL G. MAYER HERNÁNDEZ

General Director of Sectorial Information Integration



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Warning: As a result of the extraordinary measures that have been taken in March 2020, the figures are preliminary and will be updated to the extent possible by each official information source.

OUTSTANDING RESULTS JANUARY - APRIL 2021/2020

Arrival of international tourists



8 million 121 thousand (-) 26.9% vs 2020

International travel receipts



Four thousand 245 million dollars
Change (-) 30.9%, vs 2020

Spending international visitors from Mexico



One thousand 149 million dollars
Change (-) 42.8% Vs 2020

Departures international tourists from Mexico



Two million 684 thousand tourists,
Change (-) 31.5%. Vs 2020

International travelers balance



Surplus Three thousand 97 millions dollars
Change (-) 25.1% Vs 2020

Participation Issuing Markets USA and Canadian tourists



**Two million 313 thousand
Tourists**
Change (-) 2.9% Vs. 2020

38 thousand 844 Tourists
Change (-) 95.6% Vs. 2020

Occupancy rate in 70 monitored centers 30.5%



Decreased of ten point one
percentage points

Arrival of tourists to Hotels



10 millions 991 thousand domestic tourists (72.9%)
4 million 84 thousand international tourists (27.1%)



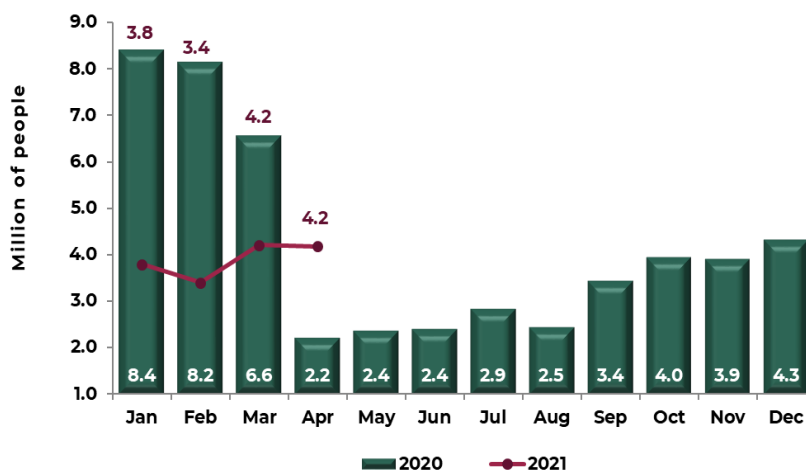
INTERNATIONAL VISITORS TO MEXICO



ARRIVAL OF INTERNATIONAL VISITORS

Chart 1. According to INEGI, during January-April 2021 the number of international visitors arriving Mexico was **15 million 595 thousand**, this is 9 millions 795 thousand visitors less than same period 2020 and represented a decreased of (-) 38.6%.

January - April	Million of People	Change %
2019	32.7	
2020	25.4	-22.4%
2021	15.6	-38.6%



ARRIVAL OF INTERNATIONAL TOURISTS

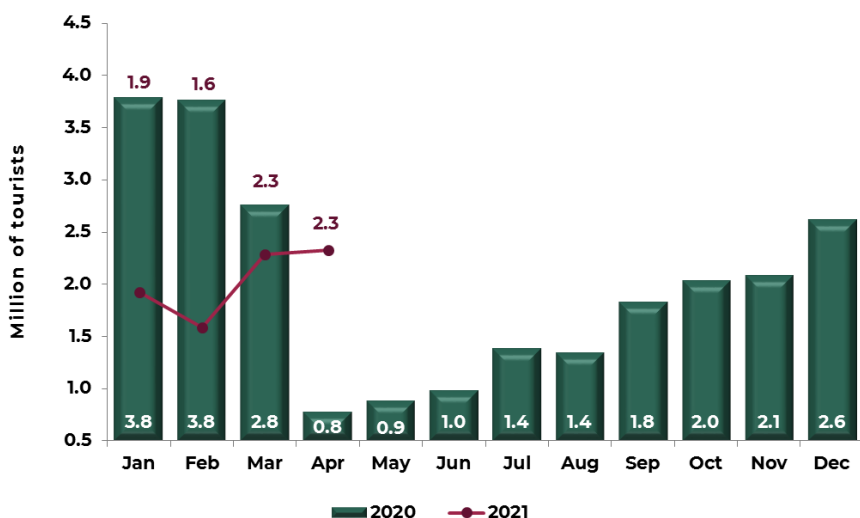


Chart 2. International tourists arrivals in January-April 2021 were **8 million 121 thousand**, reaching 2 million 988 thousand less than same period 2020, decreasing (-) 26.9%.

January - April	Million of Tourist	Change %
2019	14.7	
2020	11.1	-24.4%
2021	8.1	-26.9%

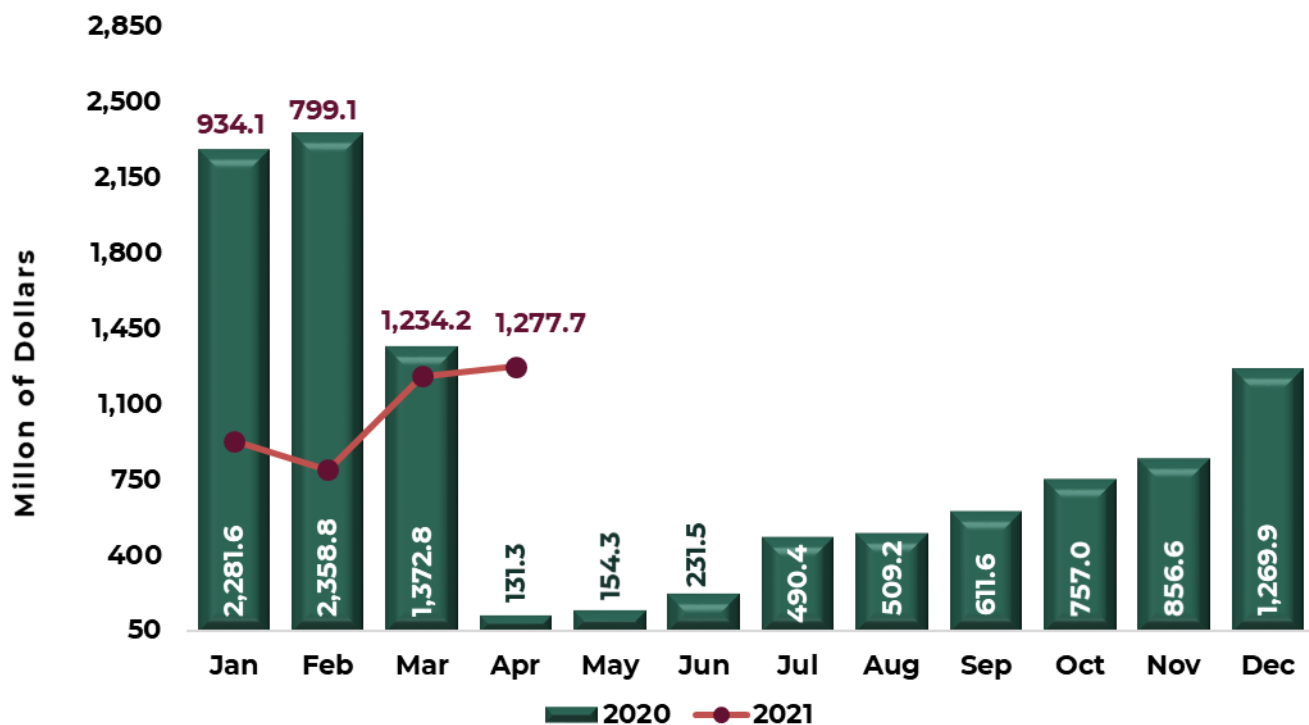
Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..



INTERNATIONAL TRAVEL RECEIPTS

Chart 3. During January-April of 2021, foreign currency income from international arrival visitors was **4 thousand 245 million dollars**, equivalent a decrease -30.9% compared to the same period 2020.

January - April	Million of Dollars	Change %
2019	9,142.9	
2020	6,144.4	-32.8%
2021	4,245.1	-30.9%



Source: INEGI and Bank of Mexico, Balance of payments.

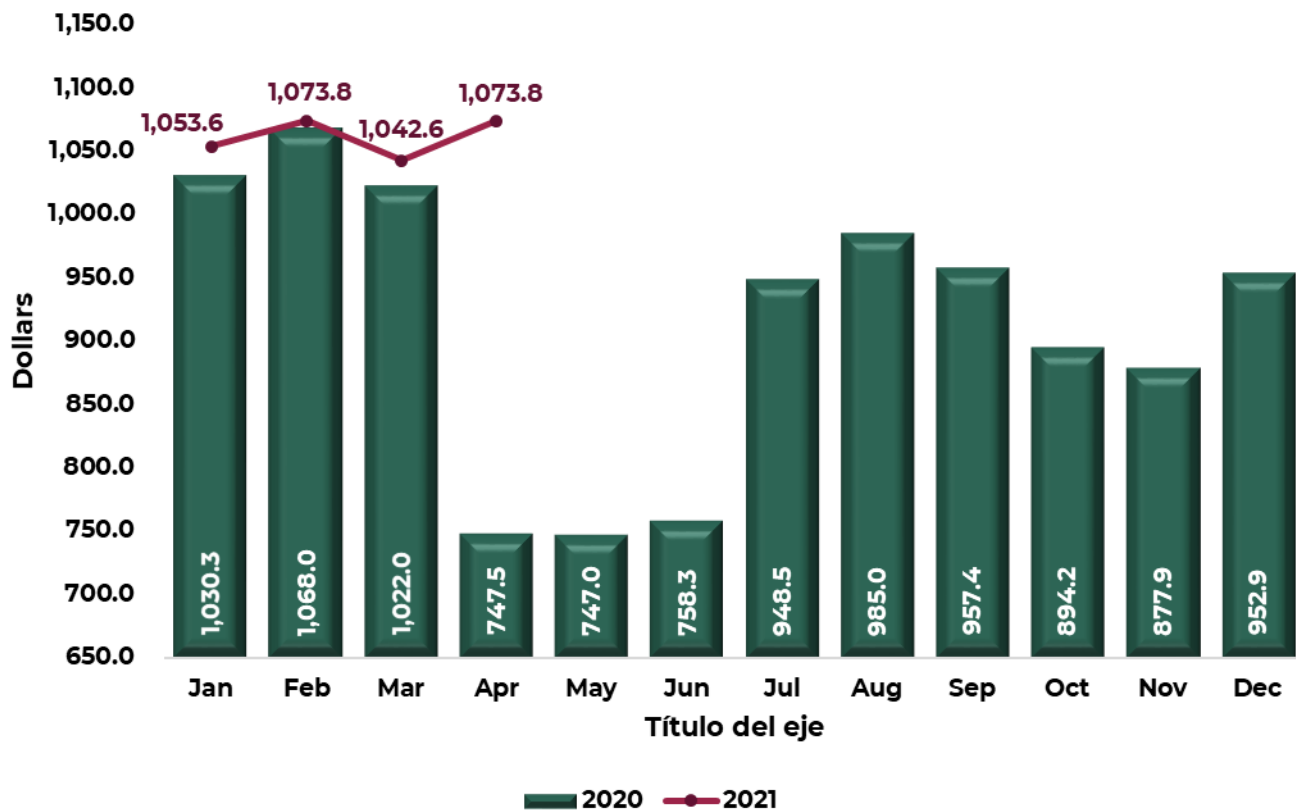
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AVERAGE EXPENDITURE OF LONG-STAY TOURISTS, AIR TRANSPORT

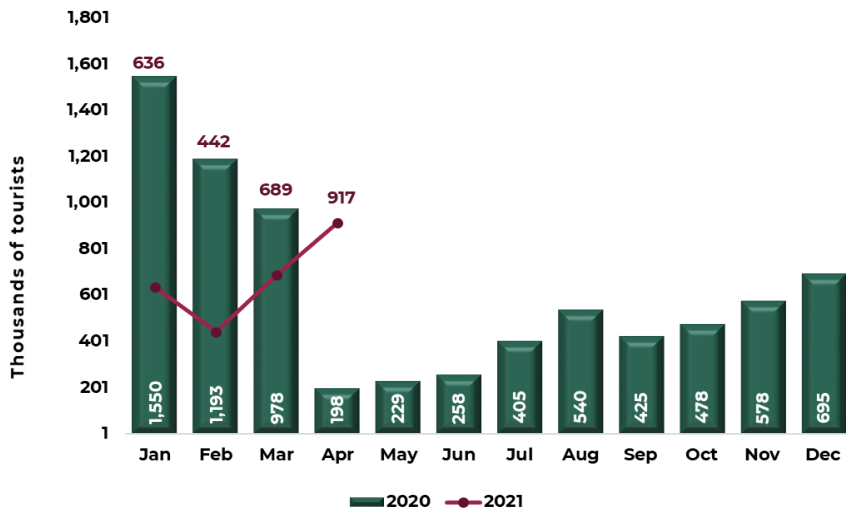
Chart 4. During January-April of 2021, the average expenditure of long-stay tourists by air was **1,060.1 dollars**, equivalent a increase +1.8% in comparison to the same period 2020.

January - April	Dollars	Change %
2019	1,050.1	
2020	1,041.6	-0.8%
2021	1,060.1	1.8%





DEPARTURES OF INTERNATIONAL TOURISTS FROM MEXICO



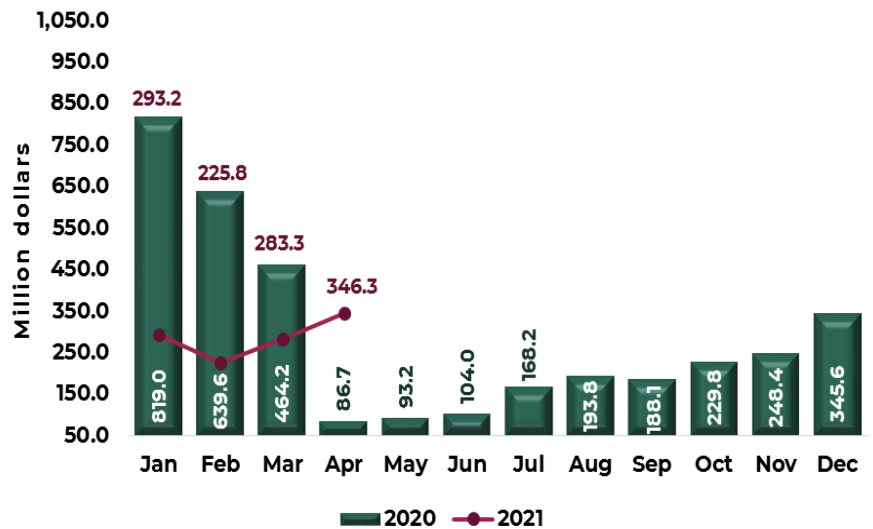
Chars 5. According to INEGI, during January-April 2021, international tourists departures's number from Mexico was **Two million 684 thousand tourist**, which is One million 236 thousand less tourists than January-April 2020 and represents a decrease of -31.5%.

January - April	Thousands of Tourists	Change %
2019	6,066	
2020	3,919	-35.4%
2021	2,684	-31.5%

SPENDING BY INTERNATIONAL VISITORS FROM MEXICO

Chart 6. In January-April 2021, foreign currency spent by visitors residing in Mexico when going abroad was **One thousand 149 million dollars**, lower 860 million 932 thousand dollars to January-April 2020, equivalent to -42.8% decrease.

January - April	Millions of Dollars	Change %
2019	3,139	
2020	2,010	-36.0%
2021	1,149	-42.8%



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..

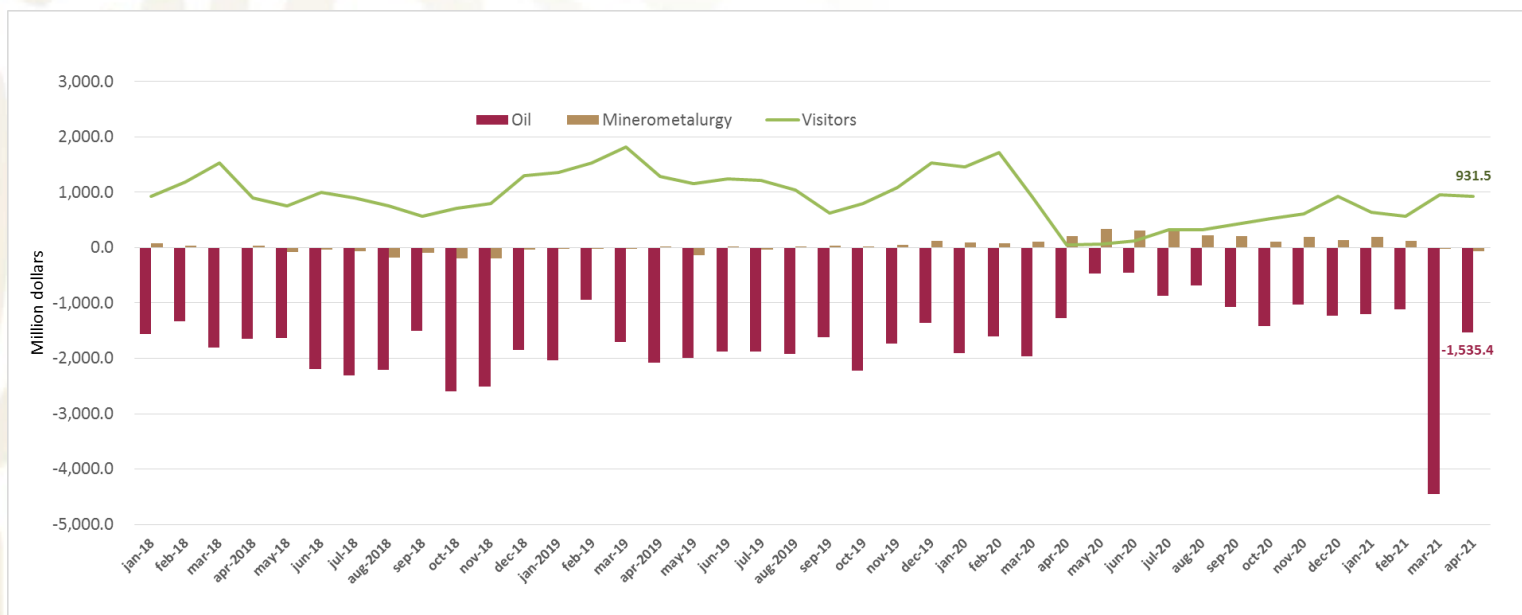


INTERNATIONAL TRAVELERS BALANCE

Chart 7. The balance by international visitors in January-April 2021 registered a surplus of **Three thousand 97 millions dollars**, this represents a decrease of -25.1% in comparison to the same period of 2020.

January - April	Millions Dollars	Change %
2019	6,003.8	
2020	4,134.9	-31.1%
2021	3,096.5	-25.1%

BALANCE OF OIL AND INTERNATIONAL TRAVELLERS



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

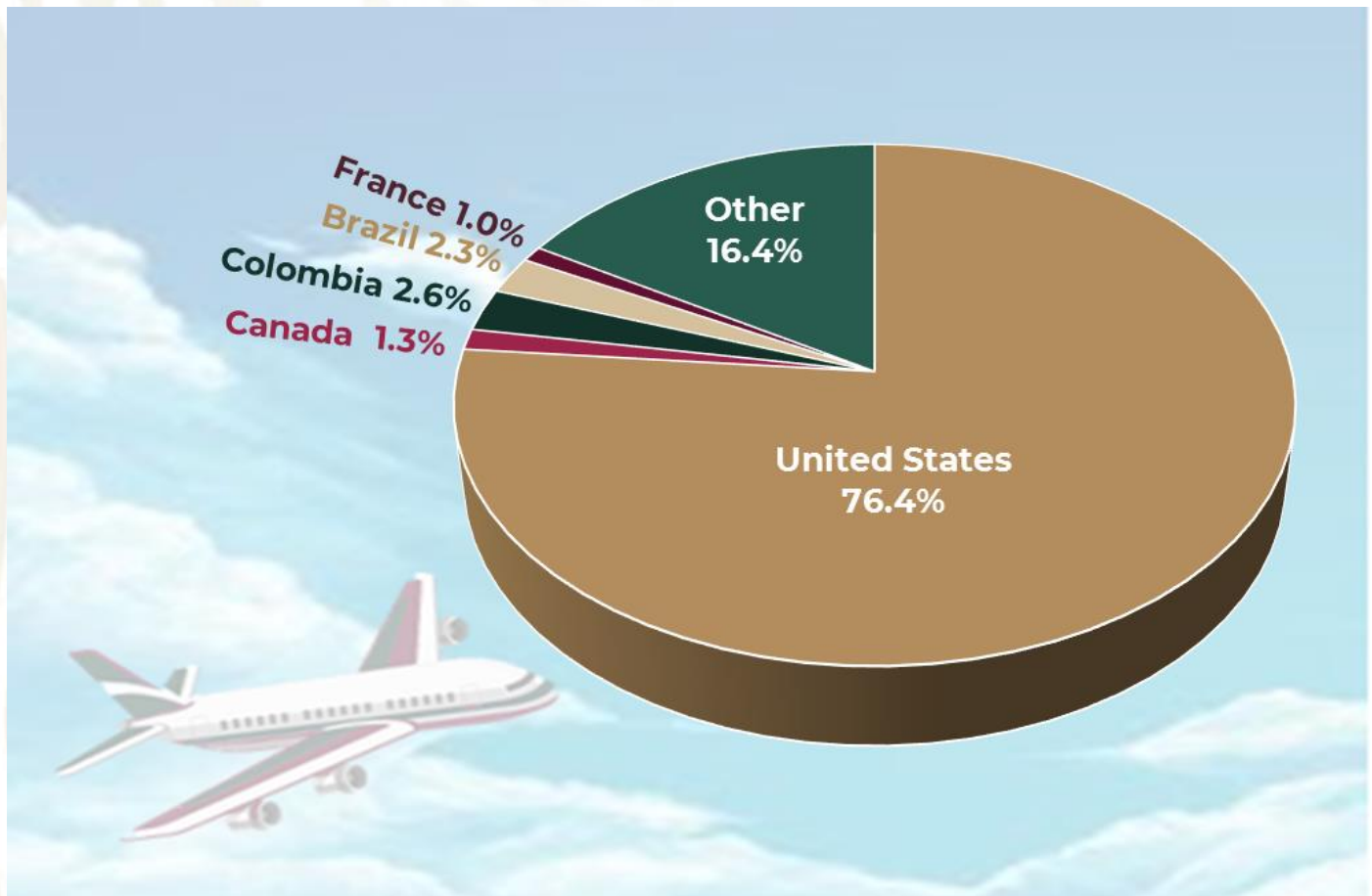


AIR TRANSPORTATION



INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY NATIONALITY)

Chart 8. In the period January-April of 2021 **United States** citizens's arrivals by air stands out, representing 76.4% of total, from **Canada** was 1.3%, while the European region had an 7.0% participation in total, corresponding 1.0% to **French citizens**, South America region represented 10.8% of total, **Colombia and Brazil** citizens participated with 2.6% and 2.3% of total, in same period of 2020.



Note: In the graphs the sum of the data does not coincide with the accumulated period due the rounding of figures

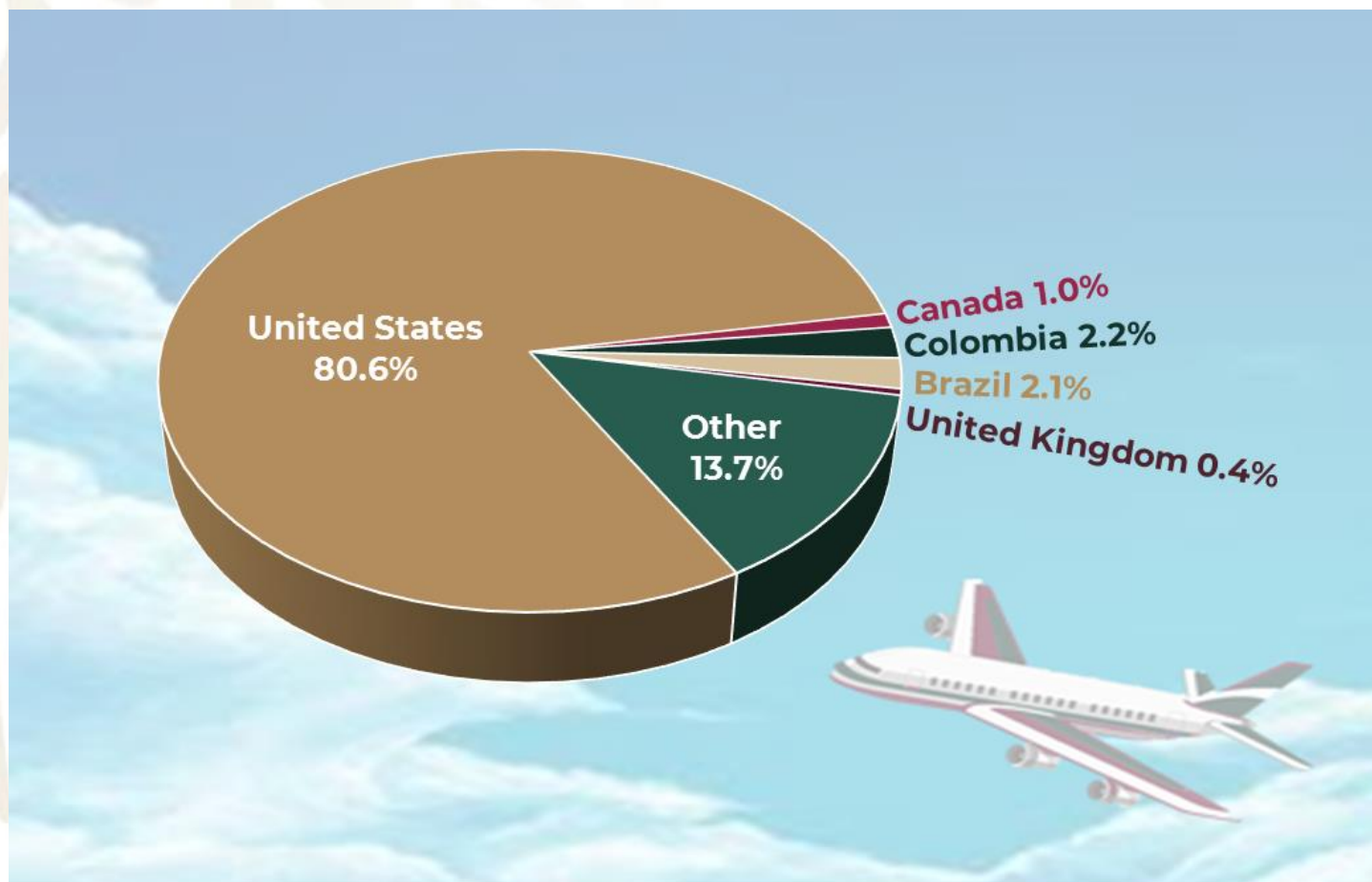
Source: Migration Policy, Registry and Identity Unit, SEGOB.

<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>



INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY RESIDENCE)

Chart 9. In the period January-April of 2021, passengers by air arrival residing in the **United States** representing 80.6% of total, as well as **Canada** with 1.0%, while European region share 5.7% of total, being residents in **United Kingdom** who represented 0.4% of total arrivals by air, South America region represented 9.6% of total, where residents from **Colombia** and **Brazil** participated with 2.2% and 2.1% of total, respectively.

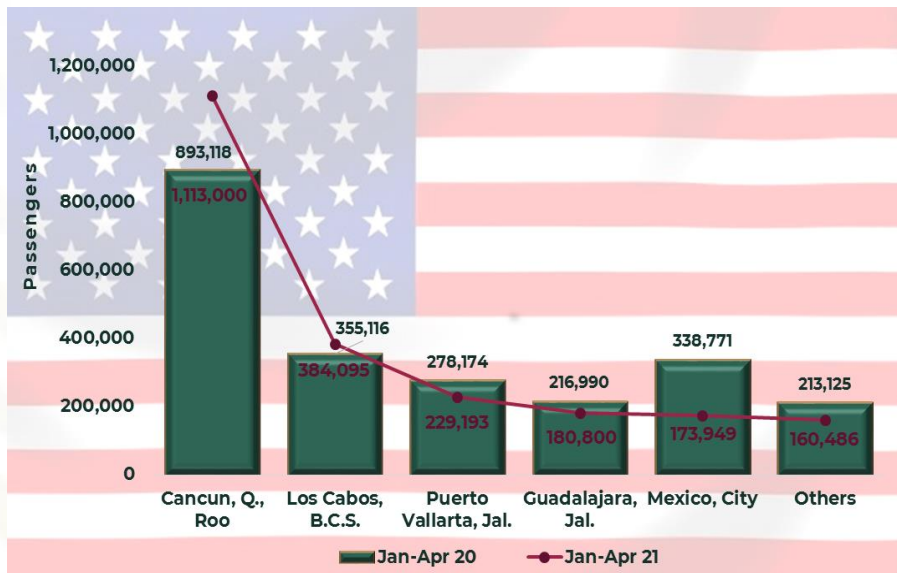




U.S. CITIZENS BY AIRPORT

Chart 10. The U.S. citizens who arrived to Mexico by air decreased (-)2.9% during January-April 2021 compared to the same period of 2020, registering **Two million 313 thousand passengers** who arrived firstly at the Cancun Airport, followed by Los Cabos Airport.

January - April	Thousand Passengers	Change %
2019	3,645,204	
2020	2,382,031	-34.7%
2021	2,313,087	-2.9%



CANADIAN CITIZENS BY AIRPORT

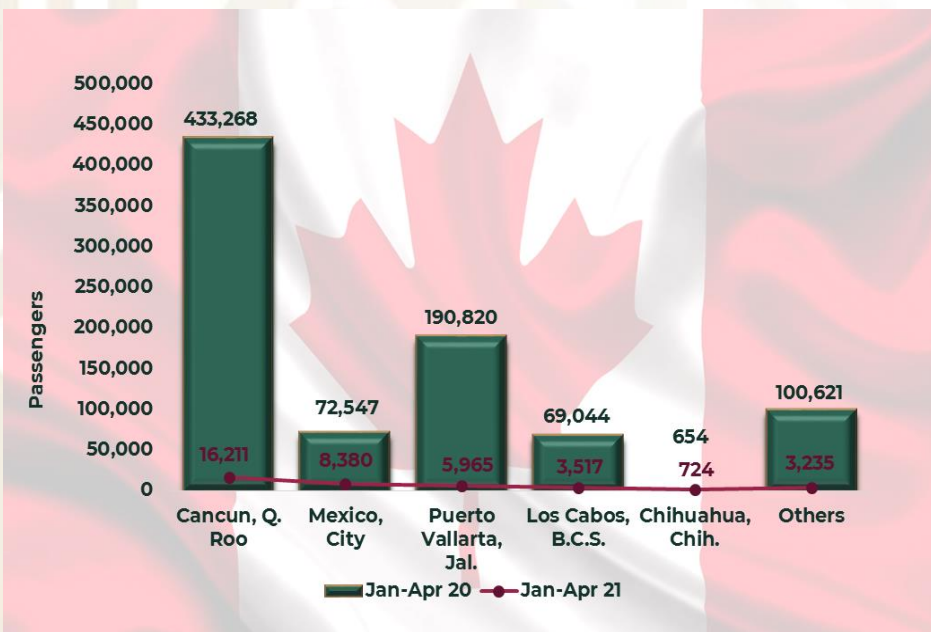


Chart 11. in the period January-April 2021, Canadian citizens who arrived to Mexico by air was (-) 95.6% lower compared to same period of 2020, by registering **38 thousand 844 passengers**. They firstly arrived at the Cancun Airport, followed by Mexico City Airport.

January - April	Thousand Passengers	Change %
2019	1,260,117	
2020	884,002	-29.8%
2021	38,844	-95.6%



AMERICAN PASSENGERS PER AIRPORT

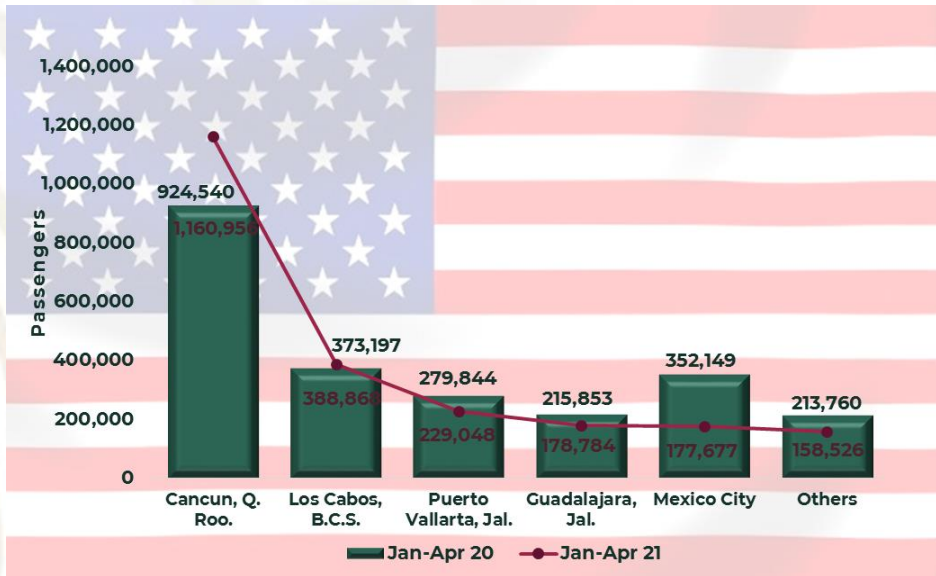


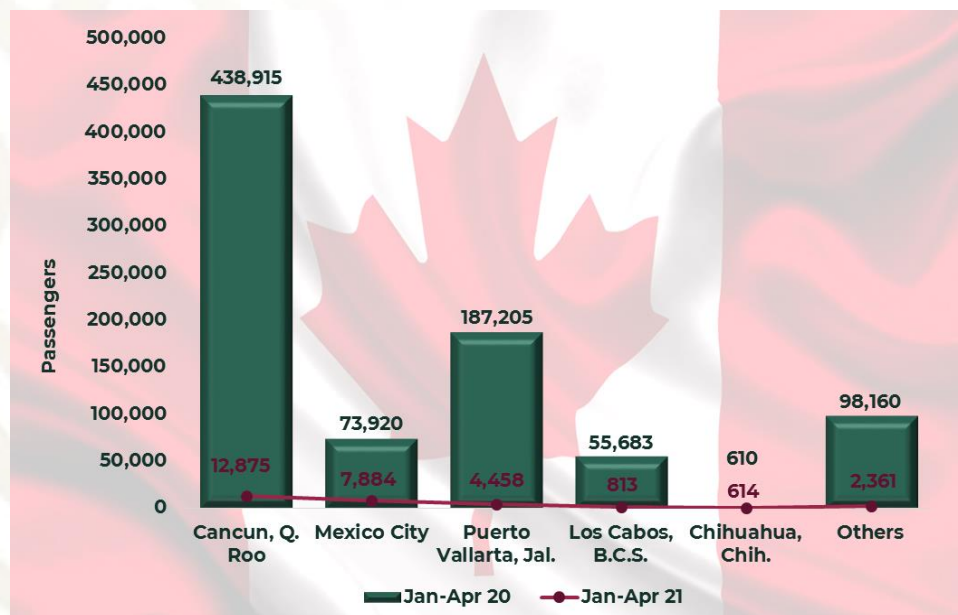
Chart 12. The American residents who arrived to Mexico by air decreased (-)3.3% in the period January-April 2021 compared to the same period of 2020, registering **Two Million 365 thousand passengers** who firstly arrived at Cancun Airport, followed by Los Cabos Airport

January - April	Thousand Passengers	Change %
2019	3,736,085	
2020	2,446,293	-34.5%
2021	2,364,925	-3.3%

CANADIAN PASSENGERS PER AIRPORT

Chart 13. in the period January-April 2021 the Canadian residents who arrived to Mexico by air was (-)96.6% lower compared to the same period of 2020, amounted **29 thousand 542 passengers**, They firstly arrived at Cancun Airport, followed by Mexico City Airport.

January - April	Thousand Passengers	Change %
2019	1,262,711	
2020	870,631	-31.1%
2021	29,542	-96.6%





DOMESTIC TOURISM



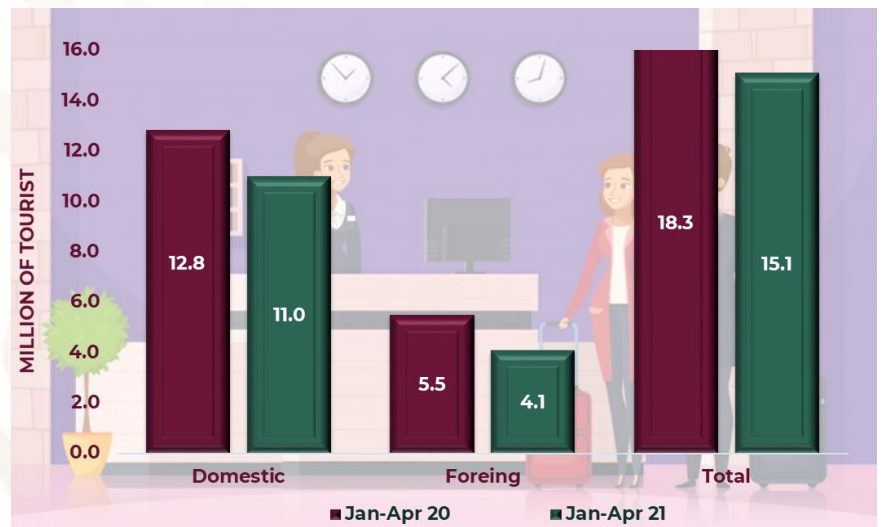
OCCUPANCY RATE



Chart 14. during January-April of 2021 **Hotel Occupancy percentage** in a 70 grouping of tourist centers, was **30.5%**, a level lower by 10.1 point of a percentage point compared to that observed during the same period of 2020.

ARRIVAL OF TOURISTS TO HOTELS

Chart 15. In January-April 2021, **domestic tourist arrivals to hotel rooms** was **10 million 991 thousand tourists (72.9%)**; **4 million 84 thousand** remaining arrivals (27.1%) was foreign tourist.



Notes: Total occupancy is a weighted average of the 70 destinations monitored. The total arrivals of tourists to hotel rooms registered a decreased -17.7% compared to January-April 2020.

In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.



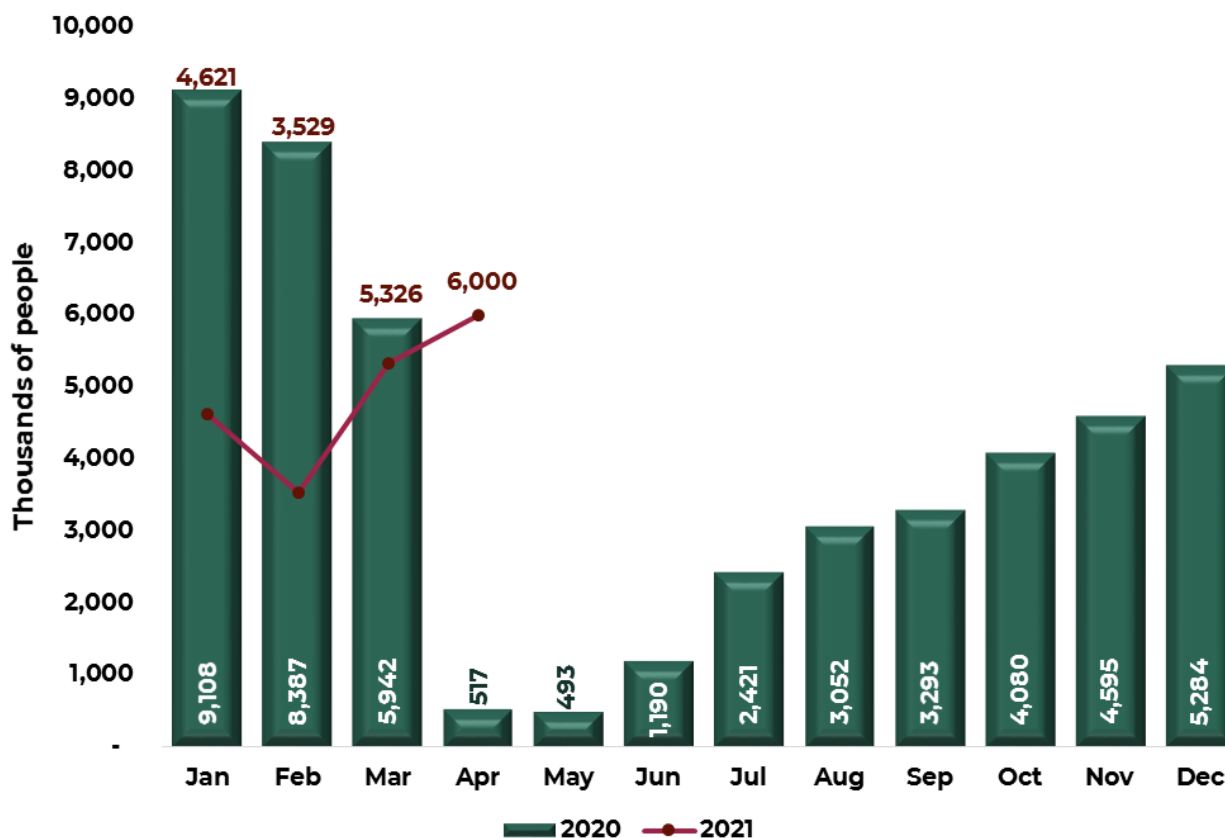
TRANSPORTATION



AIR TRANSPORTATION

Chart 16. The number of passengers arriving by air In the period January-April of 2021 was **19 million 475 thousand passengers**, representing 4 millions 479 thousand passengers lower (-) 18.7% in comparison to the same period of 2020.

January - April	Thousand Passengers	Change %
2019	33,698,010	
2020	23,954,001	-28.9%
2021	19,475,388	-18.7%



Preliminary figures

Source: Federal Civil Aviation Agency (SCT).

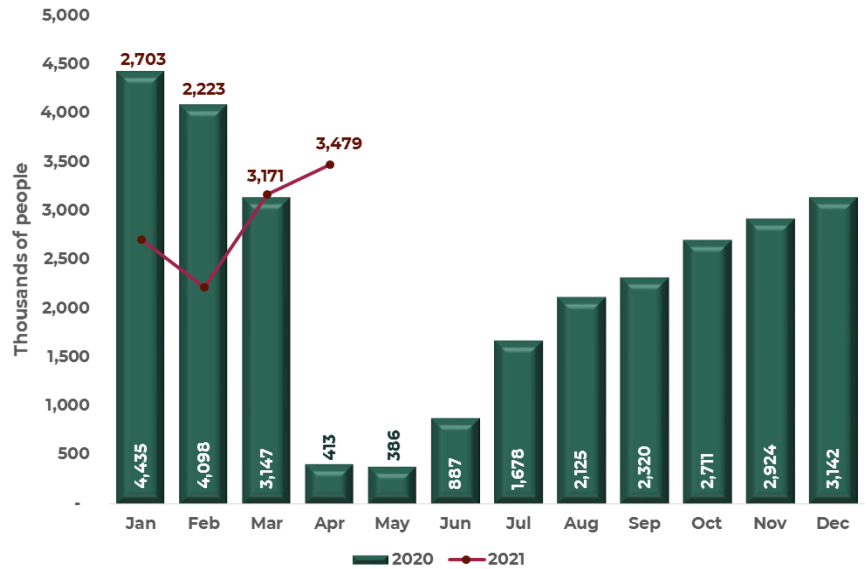
<https://www.datatur.sectur.gob.mx/SitePages/TrasnAerea.aspx>



AIR TRANSPORTATION ON NATIONAL FLIGHTS

Chart 17. The number of passengers arriving by air on domestic flights during January-April 2021 was **11 millions 576 thousand passengers**, representing 517 thousands 354 passengers lower -4.3%, in comparison to the same period of 2020.

January - April	Thousand Passengers	Change %
2019	16,368,999	
2020	12,093,069	-26.1%
2021	11,575,715	-4.3%



AIR TRANSPORTATION ON INTERNATIONAL FLIGHTS

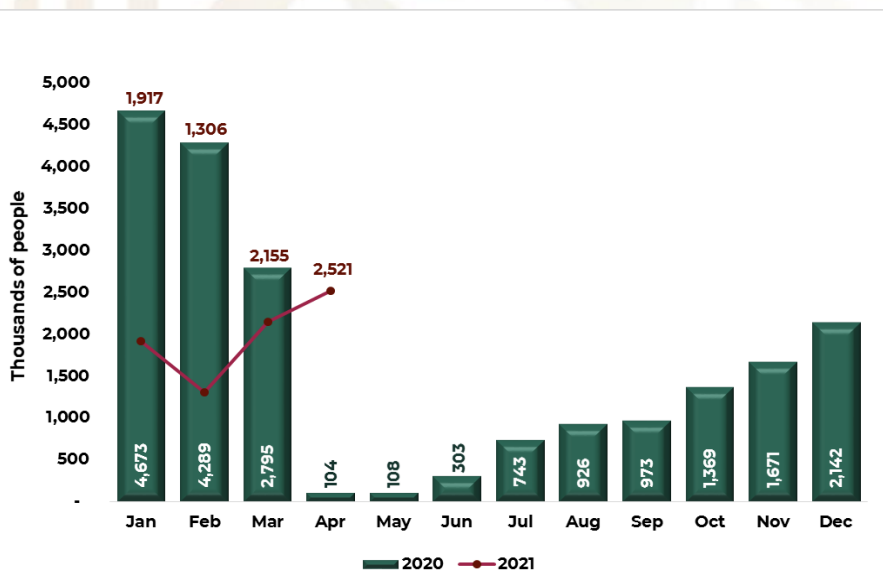


Chart 18. In January-April 2021, the number of passengers arriving by air on international flights decreased -33.4%, with **7 millions 900 thousand passengers**, lower for 3 Millions 961 thousands passengers the amount of the same period of 2020.

January - April	Thousand Passengers	Change %
	17,329,011	
	11,860,932	-31.6%
	7,899,673	-33.4%

Preliminary figures

Source: Federal Civil Aviation Agency (SCT).

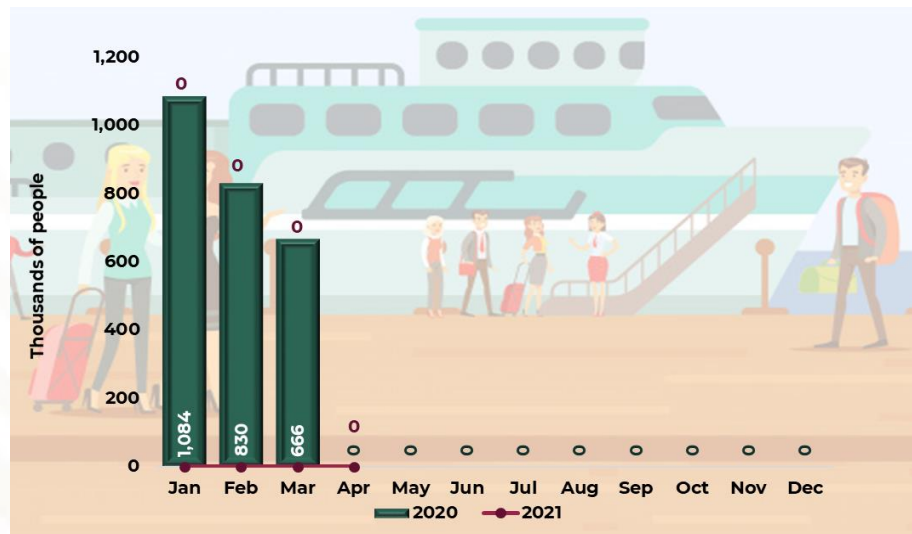
<https://www.datatur.sectur.gob.mx/SitePages/TrasnAerea.aspx>



MARITIME TRANSPORTATION

Chart 19. During the period January-April 2021 there was no record of **passengers transported**, which represented (-) 100% below that reported in the same period of 2020..

January - March	Passengers	Change %
2019	3,660	
2020	2,580	-29.5%
2021	0	-100.0%



ARRIVAL OF CRUISES TO MEXICO

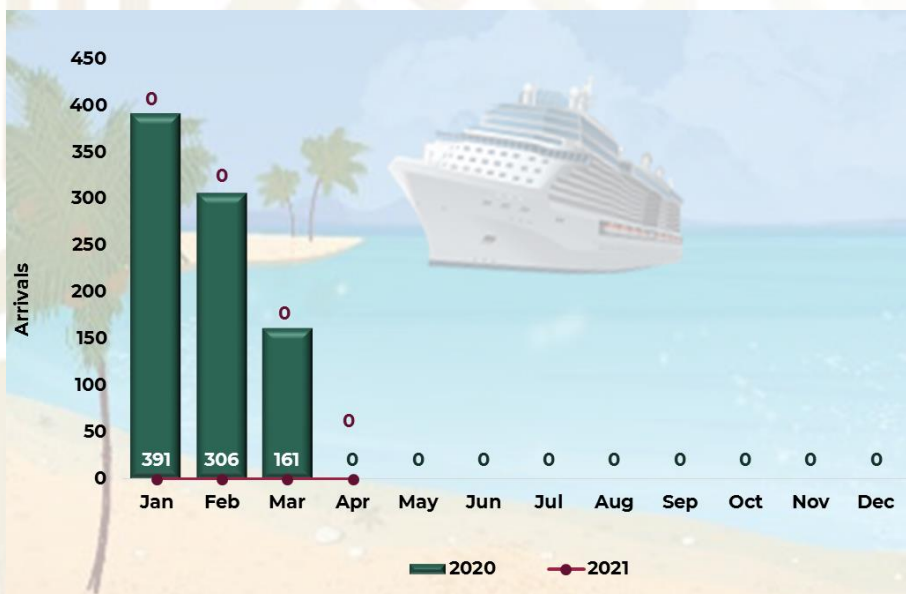


Chart 20. during January-April of 2021, no **cruise ship** arrival records were presented, representing a decrease of (-) 100% compared to the same period in 2020.

January - April	Arrivals	Change %
2019	1,253	
2020	858	-31.5%
2021	0	-100.0%



MAIN PORTS

Figure 2. During the period January-April of 2021 there were no records of passenger arrivals on cruise ships to the main ports of Mexico, so **Cozumel, Majahual, Puerto Vallarta, Cabo San Lucas, Ensenada and Progreso**, had a drop of the (-) 100% of total passengers compared to the same period of 2020.



January-April 2021

Cozumel, Q. Roo		Majahual, Q. Roo		Puerto Vallarta, Jal.		Cabo San Lucas, B. C. S.		Ensenada, B. C.		Progreso, Yuc.							
Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers						
2020	370	1,131,962	2020	141	455,179	2020	51	151,359	2020	47	135,421	2020	61	134,643	2020	44	116,176
2021	0	0	2021	0	0	2021	0	0	2021	0	0	2021	0	0	2021	0	0
Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%

Note: The figures refer to events due to the fact that the same person may have entered the country on more than one occasion.

Source: INEGI and Directorate-General of Ports, Ministry of Communications and Transportation (SCT)
<https://www.datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx>



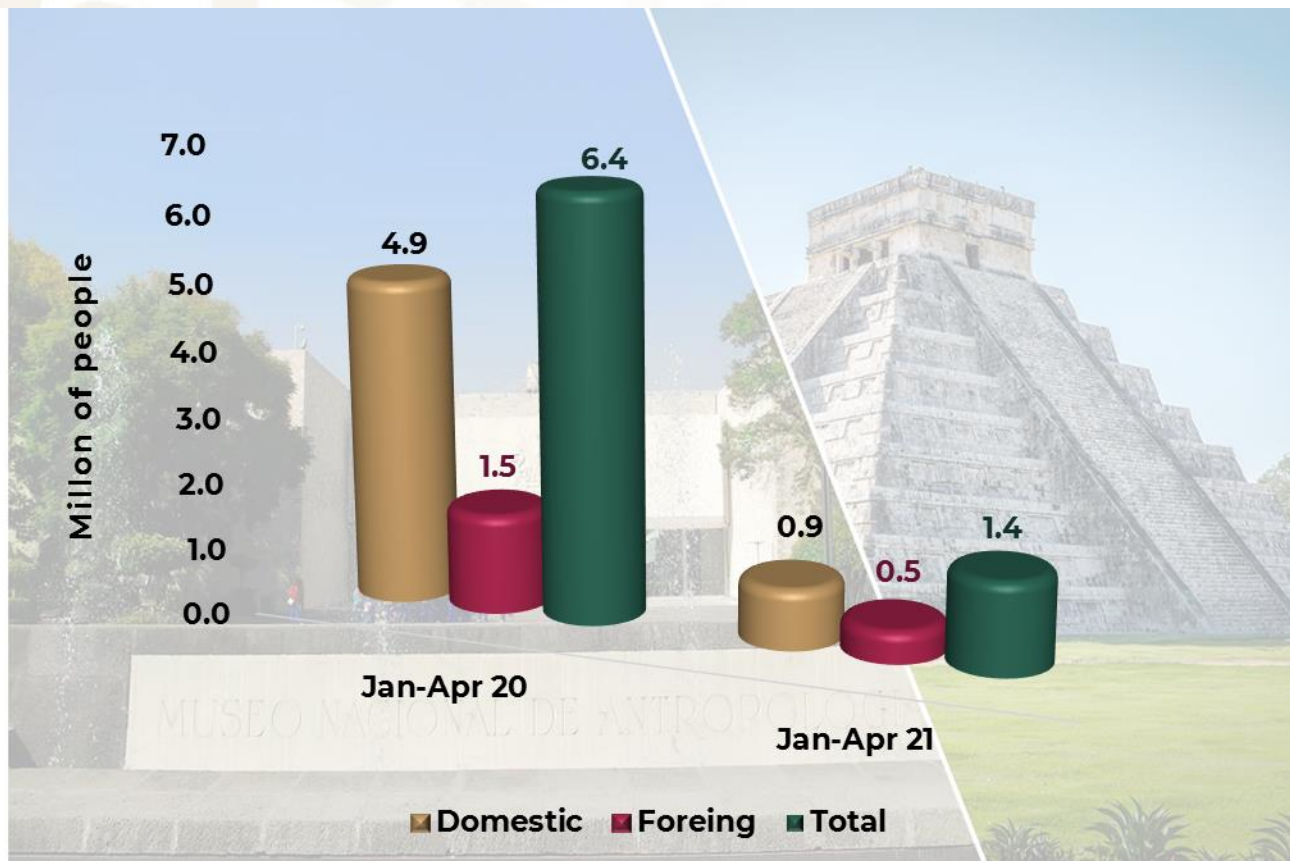
MUSEUMS AND ARCHEOLOGICAL SITES



VISITORS TO MUSEUMS AND ARCHEOLOGICAL SITES

Chart 21. The National Institute of Anthropology and History reported **One million 398 thousand visitors** during the period January-April of 2021, decreased -78.2% than reported in the same period of 2020. Of the total number of visitors, 65.3% corresponded to national visitors and the 34.7% to foreigners.

January - April	Millions Visitors	Change %
2019	10,402,762	
2020	6,411,581	-38.4%
2021	1,397,955	-78.2%



Source: National Institute of Anthropology and History (INAH)

<https://www.datatur.sectur.gob.mx/SitePages/ActividadesCulturales.aspx>



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OTHER INDICATORS AND ANALYSIS OF INTERNATIONAL TOURISM



FOREIGN DIRECT INVESTMENT IN TOURISM

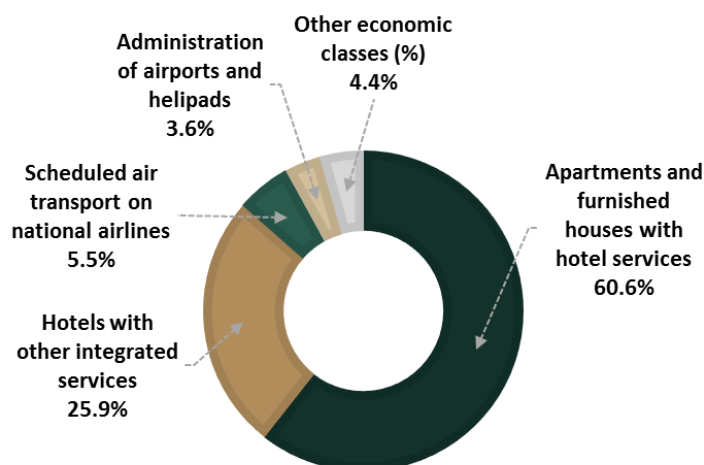
From the first quarter of 1999 to the first quarter of 2021, there was a **flow of Foreign Direct Investment in Tourism of 24,143.4 million US dollars**, with a percentage share of 3.9% of total Foreign Direct Investment during this period

From **January to March 2021, an amounts to 372.2 million dollars FDIT**, which is equivalent to a growth of 174% compared to the investment captured in the same period of 2020, equivalent to 3.1% of total FDI.

FDIT share by type of economic activity Relative amounts: 1999-2020

Between the first quarter of 1999 and the first quarter of 2021, foreign direct investment in tourism stands out in:

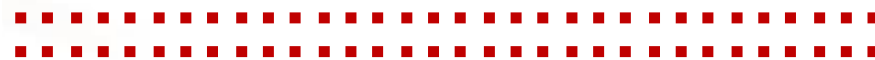
- **Apartments and houses furnished with hotel services** (14.6 billion dollars)
- **Hotels with other integrated services** (6.2 billion dollars)
- **Together these classes** represent 86.5% of the total FDIT in that period.



*Accumulated investment in the first quarter of 2021.
 Preliminary figures

Source: Ministry of Tourism based on Foreign Direct Investment Records of the Ministry of Economy (ME)

<https://www.datatur.sectur.gob.mx/SitePages/InversionTuristicaDirecta.aspx>



ECONOMIC CONTEXT (SHCP)

National

In Mexico, during the first quarter of 2021, the recovery of economic activity decelerated, with a heterogeneous performance across sectors of economic activity. Above all, this reflected the weakness prevailing in January and, particularly, in February, as a result of the aggravation of the pandemic since the end of the previous year and the restrictions implemented to contain it, as well as transitory supply chain disruptions in the manufacturing sector.

Although some supply problems persisted, lower contagion levels and advances in the vaccination process have allowed for less mobility restrictions. The latter enabled a significant reactivation of economic activity in March.

Mexican financial markets have shown a positive performance overall during the year. However, between mid-February and mid-March, these markets displayed adjustments and volatility as a result of global financial conditions. The Mexican peso experienced volatility and long-term interest rates increased, adjusting to an environment of higher medium- and long-term interest rates in the United States.

International

As to the external environment, the COVID-19 pandemic initially caused a generalized and sharp fall in world economic activity. Since the third quarter of 2020, global economic activity has been recovering, although with a notable heterogeneity across sectors and countries.

In the United States a vigorous reactivation has been observed, reflecting the advances in the vaccination process and the approval of unprecedented fiscal stimuli, while other advanced economies registered slower growth and, in some cases, even displayed a contraction. Industrial production and international trade have continued to expand in a sustained manner, generally surpassing pre-pandemic levels, while the service sector has recovered at a slower rate, although recently it has gained strength.

In this context, the world growth outlook of international organizations for 2021 and 2022 has been revised upwards, as a result of the expected advances in the vaccination process and of fiscal stimulus programs announced in some of the major economies.

In most emerging economies, growth expectations have increased, among other factors, as a result of a higher external demand associated with the vigorous recovery in the US and China. Nevertheless, certain risks could materialize, such as the tightening of global financial conditions as a consequence of a rise in US inflation higher than expected, which would exert pressure on interest rates worldwide.



RESULTS OF TOURISM ACTIVITY

Subject	Unit of measurement	Year (January-December)								Change % 20/19	January-April		Change % 21/20
		2014	2015	2016	2017	2018	2019	2020	2020		2021		
International travelers balance (INEGI and Banco de México)													
Inbound traveler expenditures	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	11,024.8	-55.1%	6,144.4	4,245.1	-30.9%	
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,580.7	-63.8%	2,009.5	1,148.6	-42.8%	
International travelers balance	Million dollars	6,602.6	7,635.6	9,346.7	10,496.2	11,296.8	14,692.3	7,444.1	-49.3%	4,134.9	3,096.5	-25.1%	
International travelers to Mexico (INEGI and Banco de México)													
Number of travelers (Thousand)													
International visitors	Thousand	81,042.1	87,128.6	94,853.1	99,349.3	96,497.0	97,406.0	51,160.3	-47.5%	25,389.7	15,594.7	-38.6%	
International tourists	Thousand	29,345.6	32,093.3	35,079.4	39,290.9	41,312.7	45,024.5	24,315.8	-46.0%	11,108.5	8,120.7	-26.9%	
Long-stay tourists	Thousand	15,999.9	18,307.2	20,663.9	22,482.8	23,306.7	23,757.7	10,847.1	-54.3%	5,448.8	3,882.3	-28.7%	
Border tourists	Thousand	13,345.7	13,786.1	14,415.5	16,808.1	18,006.0	21,266.8	13,468.6	-36.7%	5,659.8	4,238.4	-25.1%	
Same-day travelers	Thousand	51,696.5	55,035.3	59,773.8	60,058.3	55,184.3	52,381.6	26,844.5	-48.8%	14,281.2	7,474.0	-47.7%	
In border area travelers	Thousand	45,911.2	48,920.5	53,079.1	52,377.8	46,913.1	43,286.9	24,264.1	-43.9%	11,700.8	7,474.0	-36.1%	
In cruises travelers	Thousand	5,785.2	6,114.8	6,694.6	7,680.6	8,271.2	9,094.7	2,580.4	-71.6%	2,580.4	-	-100.0%	
Inbound travelers expenditure (Million dollars)													
International visitors	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	11,024.8	-55.1%	6,144.4	4,245.1	-30.9%	
International tourists	Million dollars	14,320.0	15,825.7	17,697.8	19,180.3	20,366.3	22,354.0	9,890.0	-55.8%	5,515.5	3,875.2	-29.7%	
Long-stay tourists	Million dollars	13,579.9	15,035.0	16,925.8	18,197.2	19,261.0	21,045.5	9,152.9	-56.5%	5,171.4	3,554.5	-31.3%	
Border tourists	Million dollars	740.1	790.7	772.0	983.1	1,105.2	1,308.5	737.0	-43.7%	344.1	320.7	-6.8%	
Same-day travelers	Million dollars	1,888.4	1,908.0	1,951.8	2,155.9	2,160.1	2,219.2	1,134.8	-48.9%	628.9	369.9	-41.2%	
In border area travelers	Million dollars	1,469.6	1,508.9	1,558.1	1,673.4	1,603.5	1,593.2	952.5	-40.2%	446.6	369.9	-17.2%	
In cruises travelers	Million dollars	418.8	399.2	393.8	482.5	556.6	626.0	182.3	-70.9%	182.3	-	-100.0%	
Average expenditure (dollars)													
International visitors	Dollars	200.0	203.5	207.2	214.8	234.4	252.3	215.5	-14.6%	242.0	272.2	12.5%	
International tourists	Dollars	488.0	493.1	504.5	488.2	493.0	496.5	406.7	-18.1%	496.5	477.2	-3.9%	
Long-stay tourists	Dollars	848.8	821.3	819.1	809.4	826.4	885.8	843.8	-4.7%	949.1	915.6	-3.5%	
Border tourists	Dollars	55.5	57.4	53.6	58.5	61.4	61.5	54.7	-11.1%	60.8	75.7	24.4%	
Same-day travelers	Dollars	36.5	34.7	32.7	35.9	39.1	42.4	42.3	-0.2%	44.0	49.5	12.4%	
In border area travelers	Dollars	32.0	30.8	29.4	31.9	34.2	36.8	39.3	6.7%	38.2	49.5	29.7%	
In cruises travelers	Dollars	72.4	65.3	58.8	62.8	67.3	68.8	70.7	2.6%	70.7	-	-100.0%	
International travelers abroad Mexico (INEGI and Banco de México)													
Total international travelers abroad Mexico	Thousand	90,981.7	94,988.4	97,371.7	94,274.5	86,279.7	82,752.1	36,237.8	-56.2%	19,830.7	9,591.8	-51.6%	
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,580.7	-63.8%	2,009.5	1,148.6	-42.8%	
Average Expenditure	Dollars	105.6	106.3	105.8	115.0	130.2	119.4	98.8	-17.2%	101.3	119.7	18.2%	
International tourists abroad of Mexico	Thousand	18,260.7	19,603.0	20,223.1	19,066.8	19,748.4	19,810.5	7,527.3	-62.0%	3,919.2	2,683.6	-31.5%	
Outbound tourism expenditure	Million dollars	6,610.7	7,026.5	7,155.6	7,502.6	8,135.2	6,939.8	2,211.4	-68.1%	1,245.5	804.8	-35.4%	
Average Expenditure	Dollars	362.0	358.4	353.8	393.5	411.9	350.3	293.8	-16.1%	317.8	299.9	-5.6%	
Same-day travelers abroad	Thousand	72,721.0	75,385.4	77,148.7	75,207.7	66,531.3	62,941.6	28,710.5	-54.4%	15,911.4	6,908.3	-56.6%	
Outbound expenditure	Million dollars	2,995.1	3,071.6	3,147.4	3,337.4	3,094.3	2,941.0	1,369.3	-53.4%	764.0	343.8	-55.0%	
Average Expenditure	Dollars	41.2	40.7	40.8	44.4	46.5	47.7	47.7	2.1%	48.0	49.8	3.7%	
Arrival of passengers on domestic and international flights (AFAC)													
Total passengers arriving by air	Thousands	66,572.1	74,778.3	82,765.6	90,445.5	97,285.5	102,498.5	48,361.4	-52.8%	23,954.0	19,475.4	-18.7%	
International flights	Thousands	33,573.4	37,504.7	40,841.8	45,085.5	47,616.5	48,792.1	20,096.3	-58.8%	11,860.9	7,899.7	-33.4%	
Domestic flights	Thousands	32,998.7	37,273.5	41,923.8	45,360.1	49,668.9	53,706.4	28,265.1	-47.4%	12,093.1	11,575.7	-4.3%	
Foreign visitors by air and country of nationality or residence (Unidad de Política Migratoria)													
Country of nationality													
United States of America	Thousands	7,164.4	8,391.7	9,417.6	10,340.5	10,496.4	10,511.4	5,151.2	-51.0%	2,382.0	2,313.1	-2.9%	
Canada	Thousands	1,676.7	1,748.5	1,781.5	1,985.1	2,155.4	2,309.5	975.7	-57.8%	884.0	38.8	-95.6%	
United Kingdom	Thousands	458.9	506.0	545.1	563.1	590.9	581.2	103.9	-82.1%	86.3	17.4	-79.9%	
Argentina	Thousands	246.4	341.1	406.0	474.2	490.2	387.3	105.1	-72.9%	85.7	39.6	-53.8%	
Colombia	Thousands	328.2	407.4	439.7	485.4	557.6	602.8	169.7	-71.9%	117.3	79.5	-32.2%	
Country of residence													
United States of America	Thousands	7,348.5	8,604.6	9,643.9	10,565.5	10,748.2	10,775.2	5,291.0	-50.9%	2,446.3	2,364.9	-3.3%	
Canada	Thousands	1,646.2	1,707.8	1,734.6	1,958.0	2,168.0	2,296.1	948.3	-58.7%	870.6	29.5	-96.6%	
United Kingdom	Thousands	432.3	477.3	513.8	531.9	556.8	559.0	91.5	-83.6%	79.2	13.1	-83.4%	
Argentina	Thousands	218.4	309.6	375.2	451.3	454.3	351.0	91.9	-73.8%	77.3	32.6	-57.9%	
Colombia	Thousands	292.4	363.2	390.2	430.0	494.2	536.2	139.2	-74.0%	98.3	63.8	-35.1%	
Movements cruise (INEGI and SCT, Dirección General de Puertos)													
Passenger in cruises	Thousands	5,785.2	6,114.8	6,694.6	7,680.6	9,003.4	9,094.7	2,580.4	-71.6%	2,580.4	-	-100.0%	
Cruise's arrivals	Number	2,091.0	2,180.0	2,269.0	2,558.0	2,671.0	2,951.0	865.0	-70.7%	858.0	-	-100.0%	
Hotel business* (SECTUR)													
Porcentaje de hotel ocupación	Percentage	57.2	59.6	60.4	61.2	61.0	60.3	26.3	(33.9)	40.5	30.5	(10.1)	
Arrival of tourists to hotel rooms	Thousands	65,000.2	69,941.9	74,471.0	80,231.7	83,393.1	85,200.9	38,209.9	-55.2%	18,323.5	15,075.2	-17.7%	
Number of tourist jobs** (SECTUR based on ENOE)													
Tourism employment	Thousands	3,641.0	3,803.4	3,951.9	4,095.3	4,187.5	4,438.5	3,829.4	-13.7%	4,487.8	3,690.0	-17.8%	

* A report from the Hotel Occupancy monitored weekly in 70 centers. Changes in percentage points in the case of hotel occupancy.

11/06/2021

** Quarterly figures, excluding induced employment. For annual percentage change data for the last quarter of the current year compared to the last quarter of the previous year.

Sources: Banco de México, AFAC e INEGI, UPM, SCT, SECTUR.



MACROECONOMIC PERSPECTIVES ABOUT KEY INDICATORS

Entity	Gross Domestic Product		Inflation	
	Real growth %		(% dec/dec)	
	2021	2022	2021	2022
International Monetary Fund	5.00	3.00	3.50	3.10
OECD	5.00	3.20	4.10	3.10
Bank of Mexico Survey	5.16	2.65	5.02	2.70
Ministry of the Treasury and Public Credit	5.30	3.60	3.80	3.00

Source: **IMF**, World Economic Outlook Database (April 2021); **OECD**, Economic Outlook (2021/May); **Bank of Mexico**, Expectations Survey Economic Specialist Private Sector (01/06/2021).

Ministry of Finance, Pre-Criteria 2022 (March 2021).



ECONOMIC INDICATORS

Entries	2018	2019	2020.I	2020.II	2020.III	2020.IV	2020	Jan-21	Feb-21	Mar-21	Apr-21
General Economic Activity and Services Identified with Tourism											
Domestic											
. Millions of current pesos	23,523,247	24,443,014	24,490,709	20,045,950	23,089,847	24,861,588	23,122,024				
. Constant prices annual variations in %	2.2	-0.1	-1.4	-18.7	-8.6	-4.3	-8.5				
Tertiary activities											
- Air Transportation (481)											
. Millions of current pesos	58,268	67,842	50,309	6,018	18,037	29,086	25,862				
. Constant prices annual variations in %	9.7	8.0	-4.3	-90.3	-68.0	-48.6	-54.8				
- Temporary Lodging Services (721)											
. Millions of current pesos	269,681	282,871	266,229	26,180	96,959	136,861	131,557				
. Constant prices annual variations in %	3.9	1.0	-9.5	-91.6	-66.3	-50.8	-54.8				
- Food and Beverages Preparation Services (722)											
. Millions of current pesos	247,360	266,842	254,780	148,990	168,548	195,055	191,843				
. Constant prices annual variations in %	0.4	1.2	-7.5	-47.7	-39.5	-29.7	-31.2				
Quarterly Indicators of Tourism Activity *											
Tourism GDP											
. Annual variations in %	2.8	0.5	-6.7	-47.3	-33.8	-26.7	-28.4				
Internal tourism consumption											
. Annual variations in %	3.2	1.0	-6.3	-50.6	-35.8	-27.0	-29.9				
Domestic tourism consumption											
. Annual variations in %	3.3	0.7	-4.2	-42.4	-29.5	-22.0	-24.8				
Inbound tourism consumption											
. Annual variations in %	2.8	2.4	-14.5	-90.0	-68.1	-51.0	-53.8				
Unemployment National Rate ** (closing of the period)											
. Total Percentage of PEA	3.35	2.91	2.94	5.49	5.09	3.80	3.80	4.73	4.73	3.89	4.65
Prices*** and Exchange Rate											
National Price Index (closing of the period)											
Consumer (percent variation)											
. Air transport (percent variation)	4.8%	2.8%	-30.6%	-9.7%	4.0%	3.2%	3.2%	3.5%	3.8%	4.7%	6.8%
. Hotel (percent variation)	-2.3%	9.6%	-0.8%	-21.7%	-4.0%	9.6%	9.6%	-20.0%	-12.3%	9.7%	20.8%
. Package Tourist Services (percent variation)	5.3%	0.7%	0.2%	-4.3%	-6.8%	0.7%	0.7%	-8.6%	-10.9%	-7.9%	-4.0%
. Restaurants (percent variation)	8.6%	2.2%	-0.9%	-6.8%	-4.8%	2.2%	2.2%	-11.9%	-13.6%	-4.5%	-4.8%
	5.4%	5.0%	4.4%	3.7%	3.9%	5.0%	5.0%	4.0%	4.1%	4.3%	4.6%
Exchange Rate (peso / dollar)											
. Average of the period	19.24	19.11	20.01	23.33	21.72	20.54	21.49	19.92	20.31	20.76	20.0153
Business Cycle Indicators and Consumer Confidence (monthly difference****)											
. Coincident Indicator	-1.16	(0.18)	(1.38)	11.93	1.13	0.02	0.02	0.11	0.18	0.57	N.D.
. Forward Indicator	-0.48	0.38	(4.84)	12.10	(0.10)	0.34	0.34	0.29	0.30	0.29	0.29
. Confidence Consumer Index	0.32	(0.46)	(0.99)	(0.25)	0.41	0.39	0.39	0.38	0.42	0.43	0.42

N.A. Not available.

Note: The sum of the monthly data does not coincide with the accumulated of the period, due to the rounding of figures.

* Annual data. Base figures 2013

** Percentage of the total economically active population. For annual and monthly figures data at the end of period and, period average for quarterly information.

*** (Base index second half of July 2018=100) For end-of-year consumer prices, annual changes and for monthly data the change is the same month previous year.

**** Monthly point difference (end of period).

Sources: SECTUR, INEGI, Bank of Mexico.