



Results of Tourism Activity January 2021

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Warning: As a result of the extraordinary measures that have been taken in March 2020, the figures are preliminary and will be updated to the extent possible by each official information source.

Outstanding results January 2021/2020

Arrival of international tourists



One million 924 thousand (-)49.3% vs 2020

International travel receipts



934 millions 55 thousand dollars
Change (-)59.1%, vs 2020

Spending international visitors from Mexico



293 millions 232 thousand dollars
Change (-)64.2% Vs 2020

Departures international tourists from Mexico



635 thousand 621 tourists,
Change (-)59.0%. Vs 2020

International travelers balance



Surplus 7640 millions 823 thousand dollars,
Change (-)56.2% Vs 2020

Participation Issuing Markets USA and Canadian tourists



458 thousand 651 Tourists
Change (-) 47.9% Vs. 2020

23 thousand 585 Tourists
Change (-) 93.6% Vs. 2020

Occupancy rate in 70 monitored centers 25.4%



Decreased of thirty one point eight
of a percentage points

Arrival of tourists to Hotels



2 million 175 thousand domestic tourists (71.7%)
859 thousand 819 international tourists (28.3%)



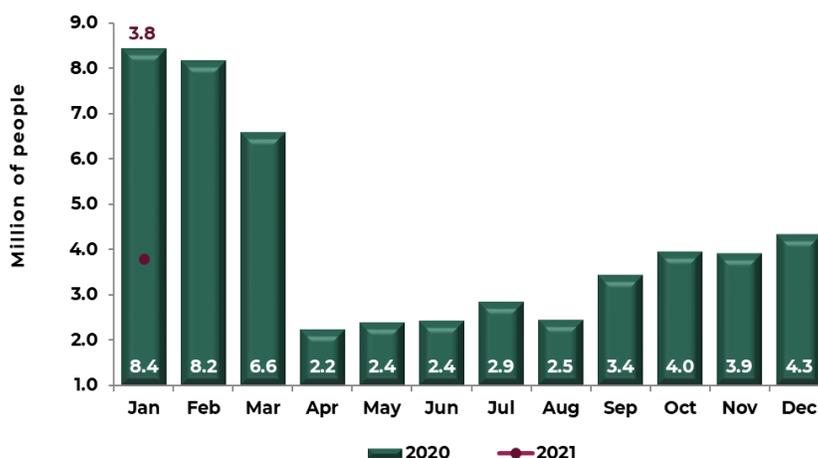
INTERNATIONAL VISITORS TO MEXICO



ARRIVAL OF INTERNATIONAL VISITORS

Chart 1. According to INEGI, during January 2021 the number of international visitors arriving Mexico was **3 million 801 thousand**, this is 4 millions 620 thousand visitors less than January 2020 and represented a decreased of (-) 54.9%.

January	Million of People	Change %
2019	7.9	
2020	8.4	6.3%
2021	3.8	-54.9%



ARRIVAL OF INTERNATIONAL TOURISTS

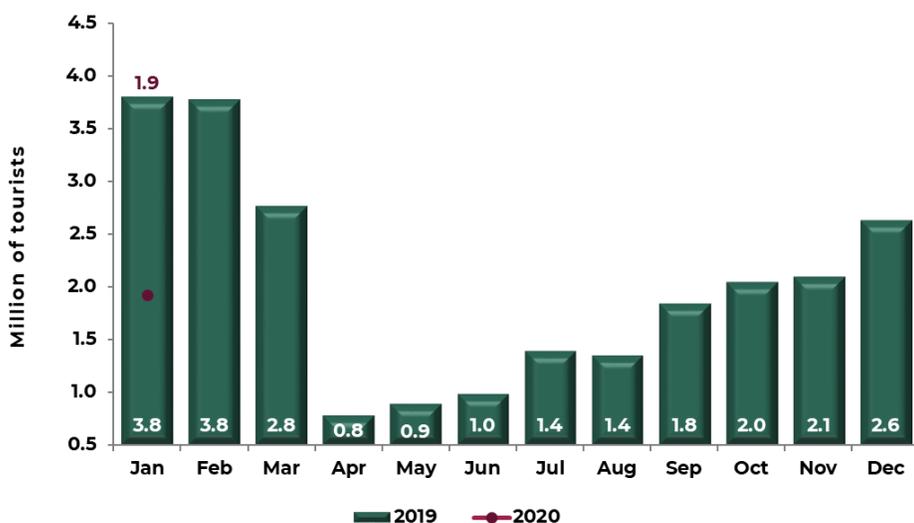


Chart 2. International tourists arrivals in January 2021 were **One million 924 thousand**, reaching One million 872 thousand less than 2020 same period, decreasing (-) 49.3%.

January	Thousand Passengers	Change %
2019	3.5	
2020	3.8	9.0%
2021	1.9	-49.3%

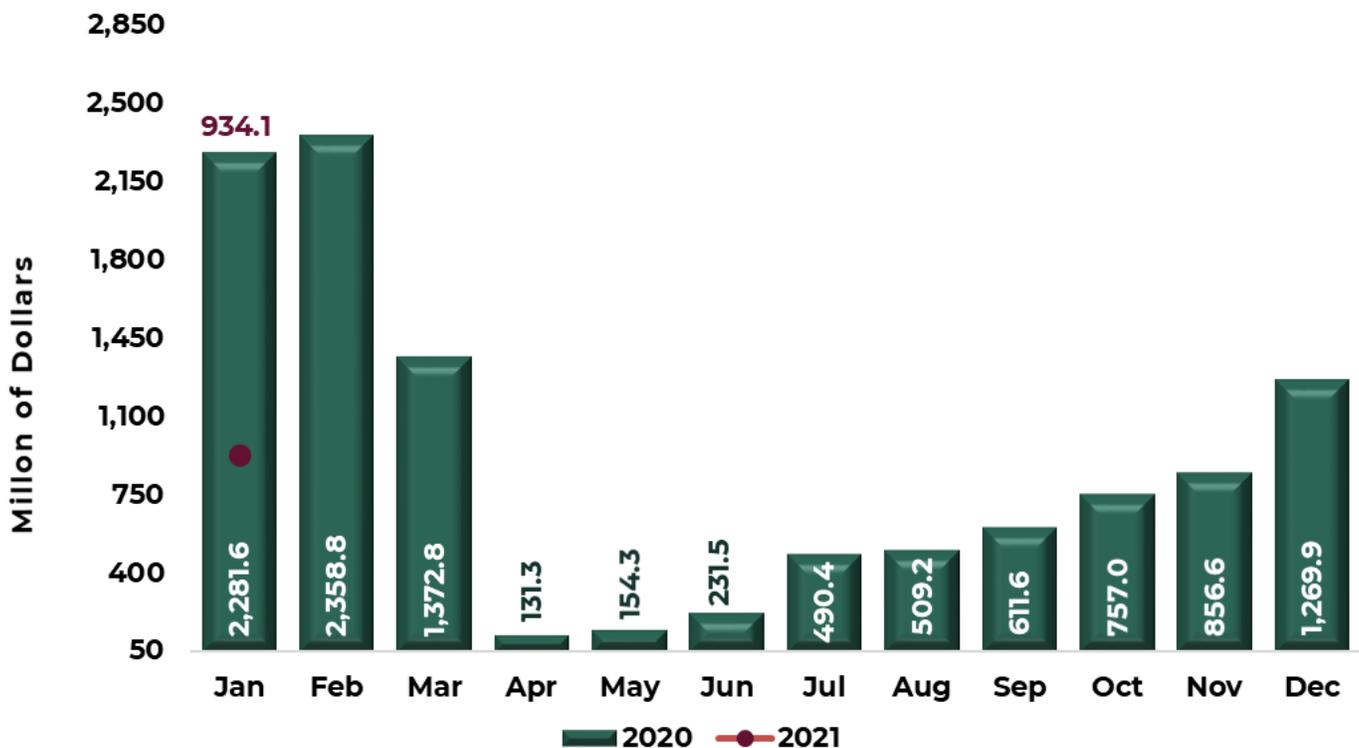
Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..



INTERNATIONAL TRAVEL RECEIPTS

Chart 3. In the first month of 2021, foreign currency income from international arrival visitors was **934 million 55 thousand dollars**, equivalent a decrease -59.1% in comparison to January 2020.

January	Million of People	Change %
2019	2,288.9	
2020	2,281.6	-0.3%
2021	934.1	-59.1%



Source: INEGI and Bank of Mexico, Balance of payments.

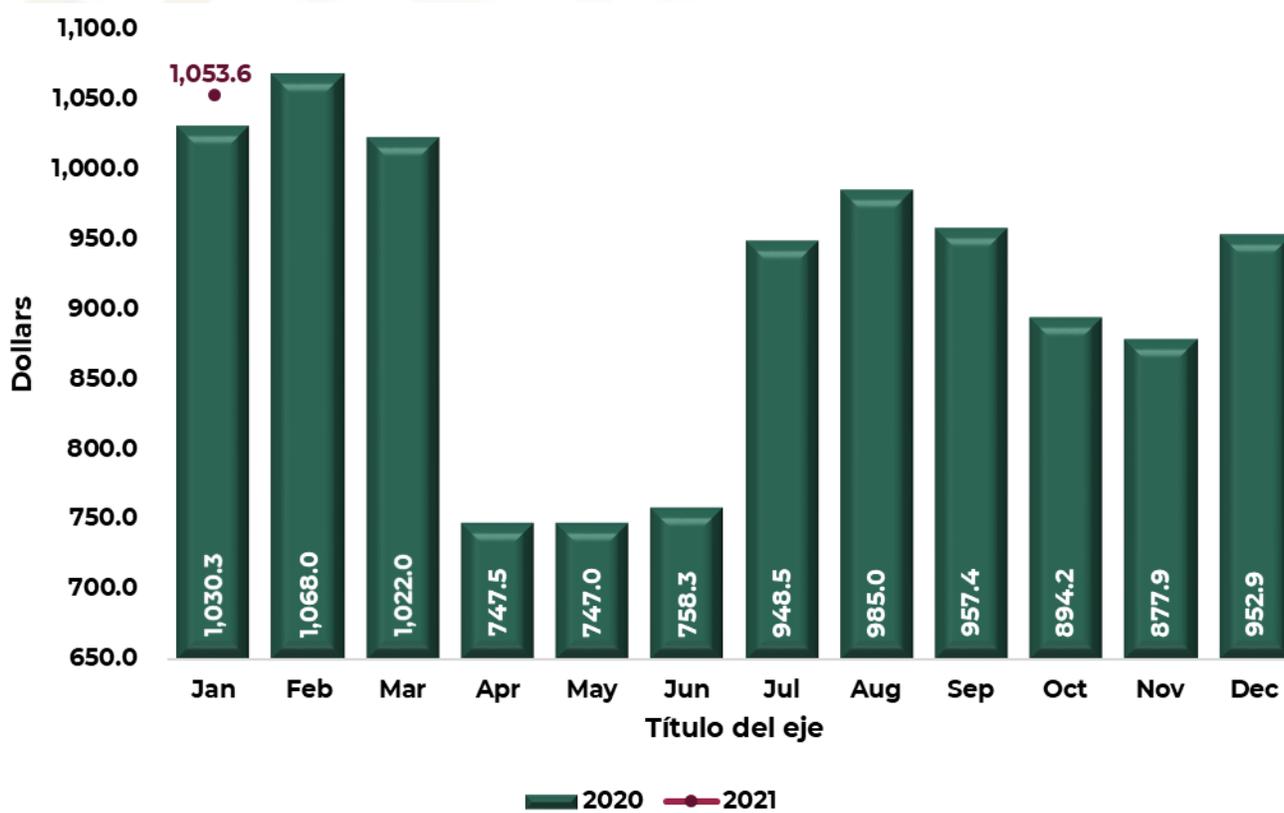
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AVERAGE EXPENDITURE OF LONG-STAY TOURISTS, AIR TRANSPORT

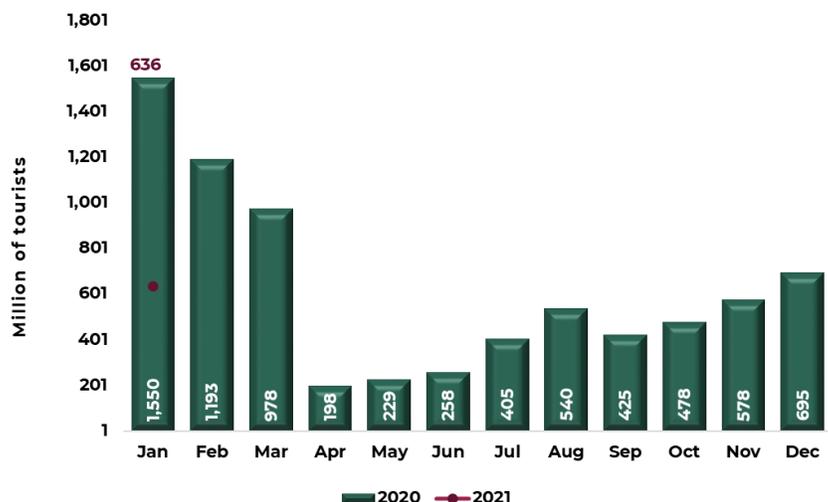
Chart 4. In the first month of 2021, the average expenditure of long-stay tourists by air was **1,053.6 dollars**, equivalent a increase +2.3% in comparison to the same month of 2020.

January	Dollars	Change %
2019	1,074.2	
2020	1,030.3	-4.1%
2021	1,053.6	2.3%





DEPARTURES OF INTERNATIONAL TOURISTS FROM MEXICO



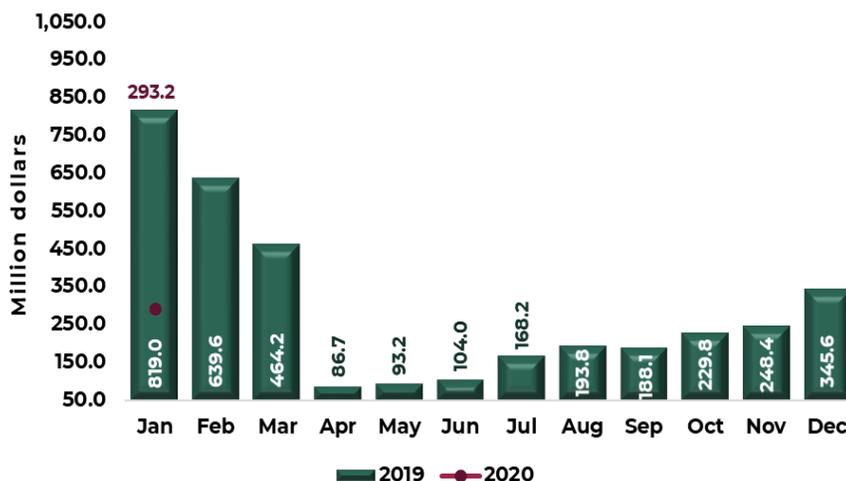
Chars 5. According to INEGI, during January 2021, international tourists departures's number from Mexico was **635 thousand 621 tourist**, which is 914 thousand 813 less tourists than January 2020 and represents a decrease of -59.0%.

January	Millions of People	Change %
2019	1,614	
2020	1,550	-3.9%
2021	636	-59.0%

SPENDING BY INTERNATIONAL VISITORS FROM MEXICO

Chart 6. In January 2021, foreign currency spent by visitors residing in Mexico when going abroad was **293 millions 232 thousand dollars**, lower 525 millions 774 thousand dollars to January 2020, equivalent to -64.2% decrease.

January	Millions of Touristis	Change %
2019	929	
2020	819	-11.9%
2021	293	-64.2%



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

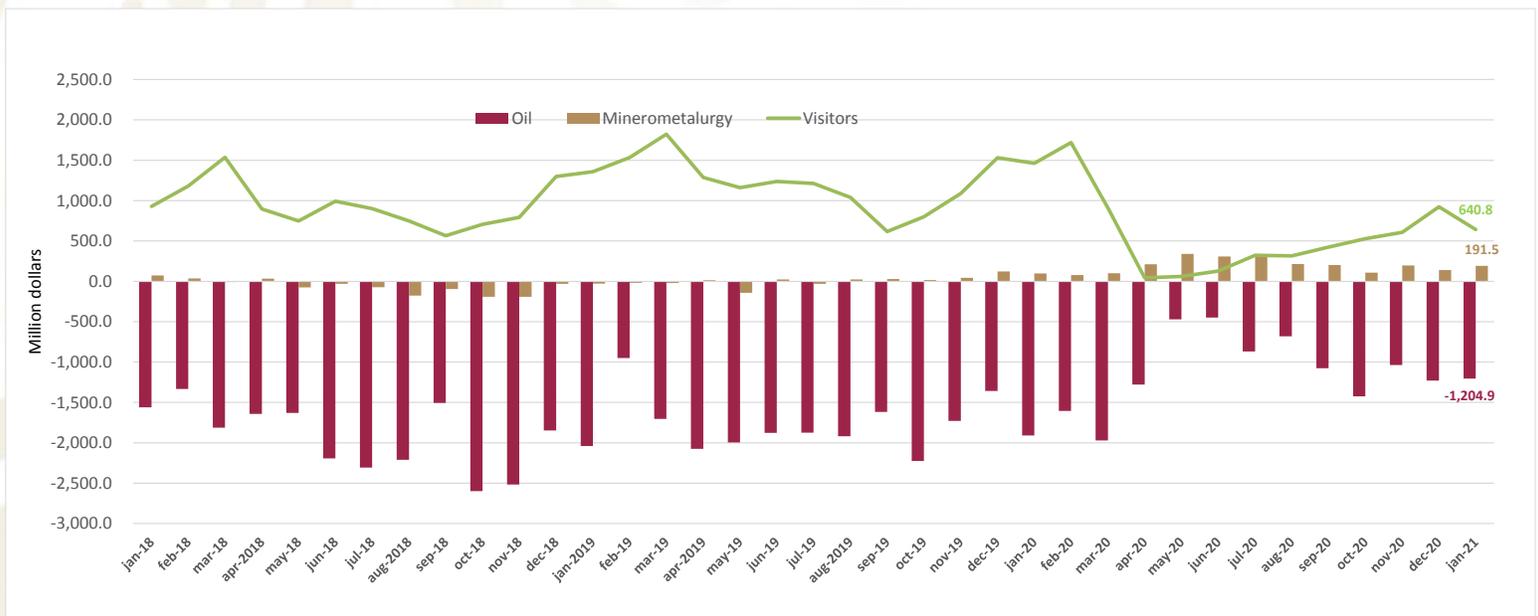


INTERNATIONAL TRAVELERS BALANCE

Chart 7. The balance by international visitors in January 2021 registered a surplus of **640 millions 823 thousand dollars**, this represents a decrease of -56.2% in comparison to the same month of 2020.

January	Millions Dollars	Change %
2019	1,359.8	
2020	1,462.5	7.6%
2021	640.8	-56.2%

BALANCE OF OIL AND INTERNATIONAL TRAVELLERS



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

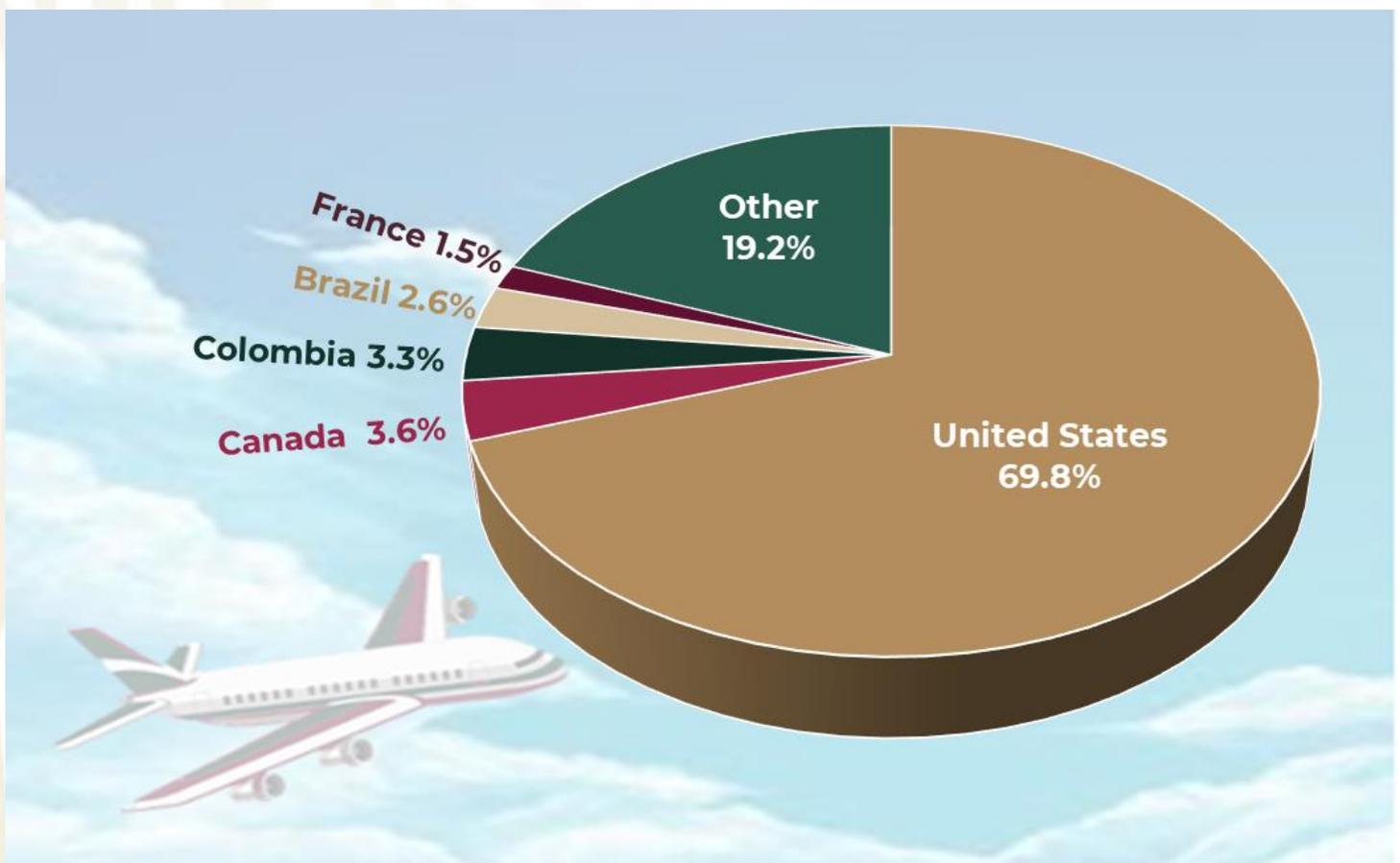


AIR TRANSPORTATION



INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY NATIONALITY)

Chart 8. In the first month of 2021 **United States** citizens's arrivals by air stands out, representing 69.8% of total, from **Canada** was 3.6%, while the European region had an 8.0% participation in total, corresponding 1.5% to **French citizens**, South America region represented 13.4% of total, **Colombia and Brazil** citizens participated with 3.3% and 2.6% of total, in same period.



Note: In the graphs the sum of the data does not coincide with the accumulated period due the rounding of figures

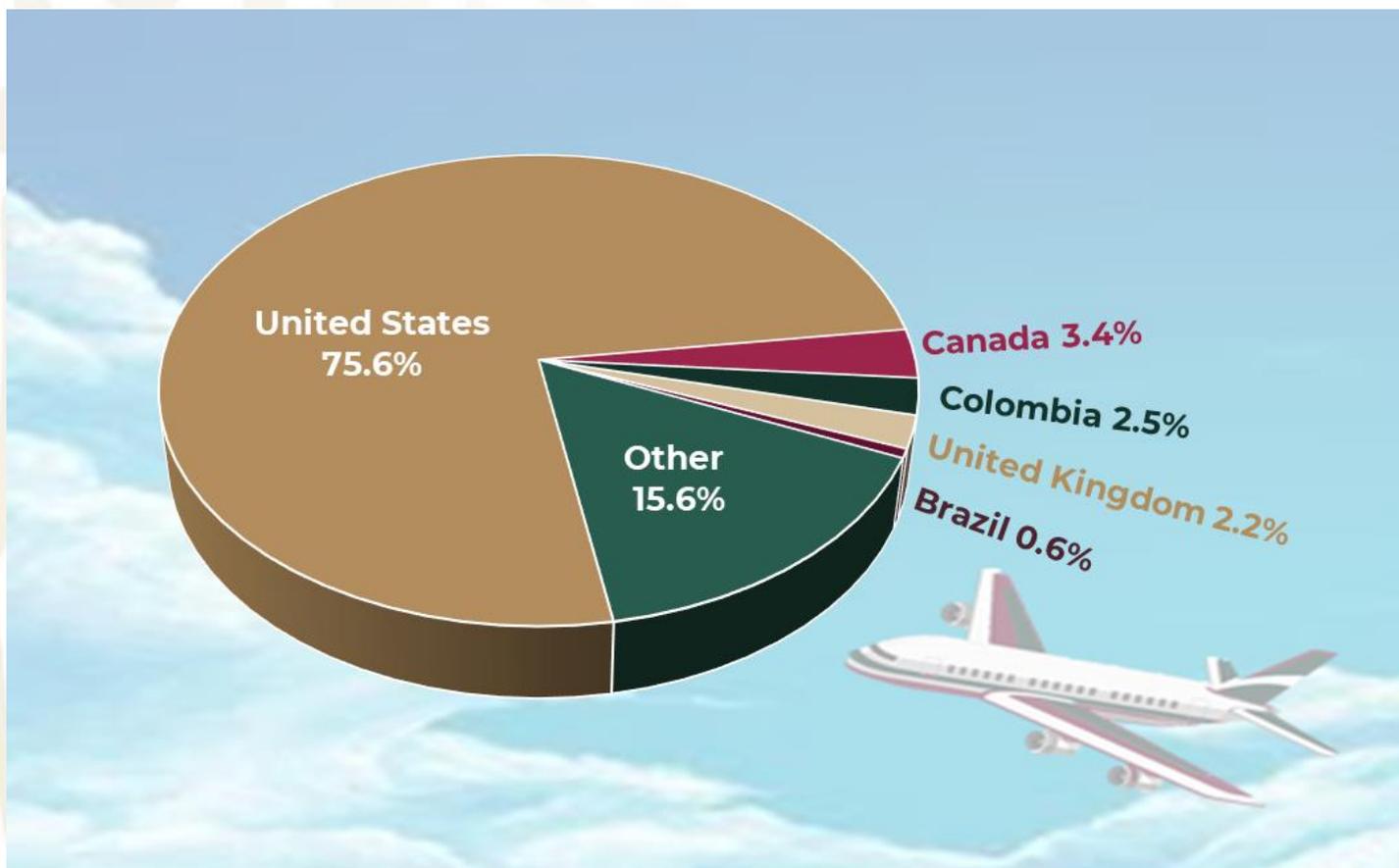
Source: Migration Policy, Registry and Identity Unit, SEGOB.

<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>



INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY RESIDENCE)

Chart 9. In the first month of 2021, passengers by air arrival residing in the **United States** representing 75.6% of total, as well as **Canada** with 3.4%, while European region share 6.3% of total, being residents in **United Kingdom** who represented 0.6% of total arrivals by air, South America region represented 11.6% of total, where residents from **Colombia** and **Brazil** participated with 2.5% and 2.2% of total, respectively.



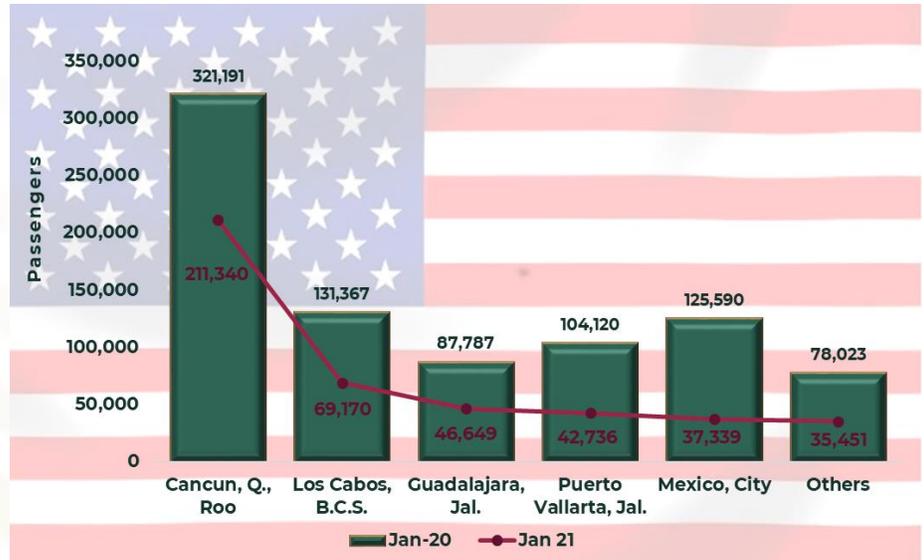
Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.



U.S CITIZENS BY AIRPORT

Chart 10. The U.S. citizens who arrived to Mexico by air decreased (-)47.9% in January 2021 compared to same month of 2020, registering **458 thousand 651 passengers** who arrived firstly at the Cancun Airport, followed by Los Cabos Airport.

January	Thousand Passengers	Change %
2019	817,315	
2020	879,610	7.6%
2021	458,651	-47.9%



CANADIAN CITIZENS BY AIRPORT

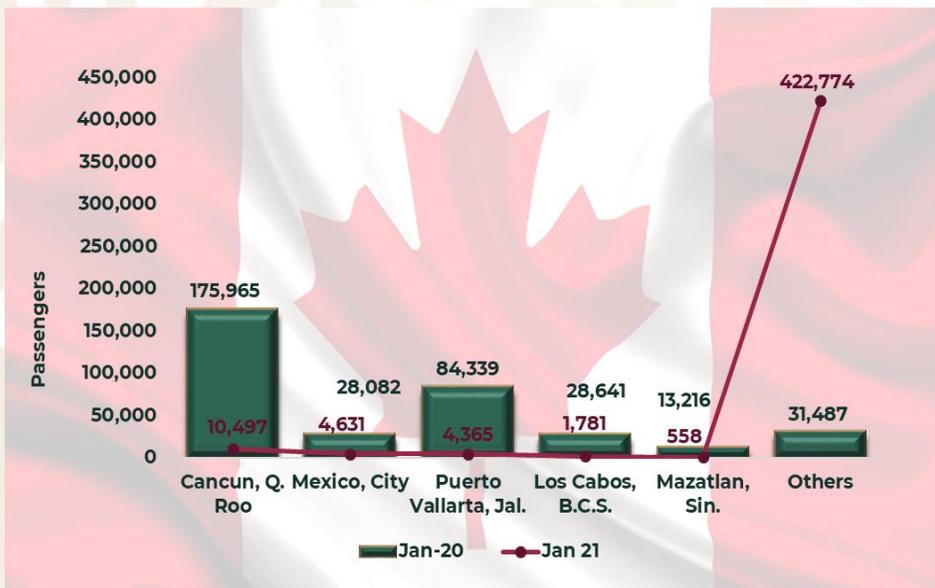


Chart 11. In January 2021, Canadian citizens who arrived to Mexico by air was (-) 93.6% lower compared to same month of 2020, by registering **23 thousand 585 passengers**. They firstly arrived at the Cancun Airport, followed by Mexico City Airport.

January	Thousand Passengers	Change %
2019	357,962	
2020	369,363	3.2%
2021	23,585	-93.6%



AMERICAN PASSENGERS PER AIRPORT

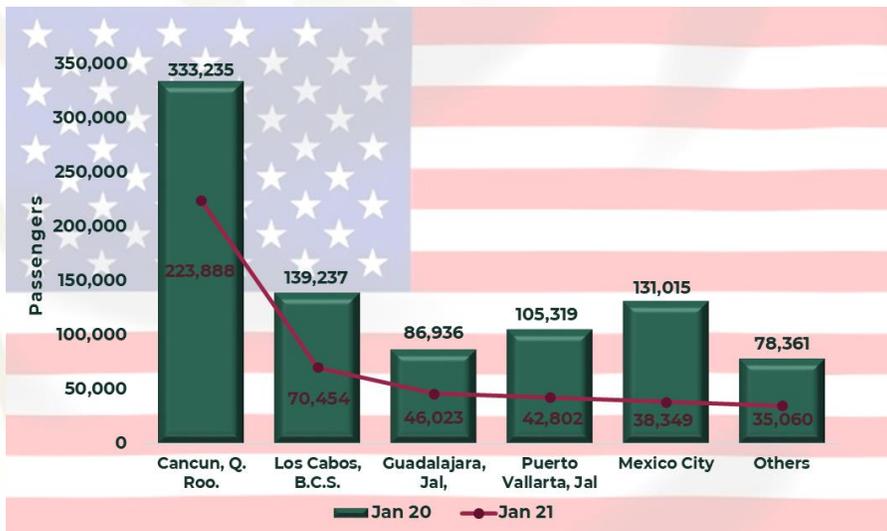
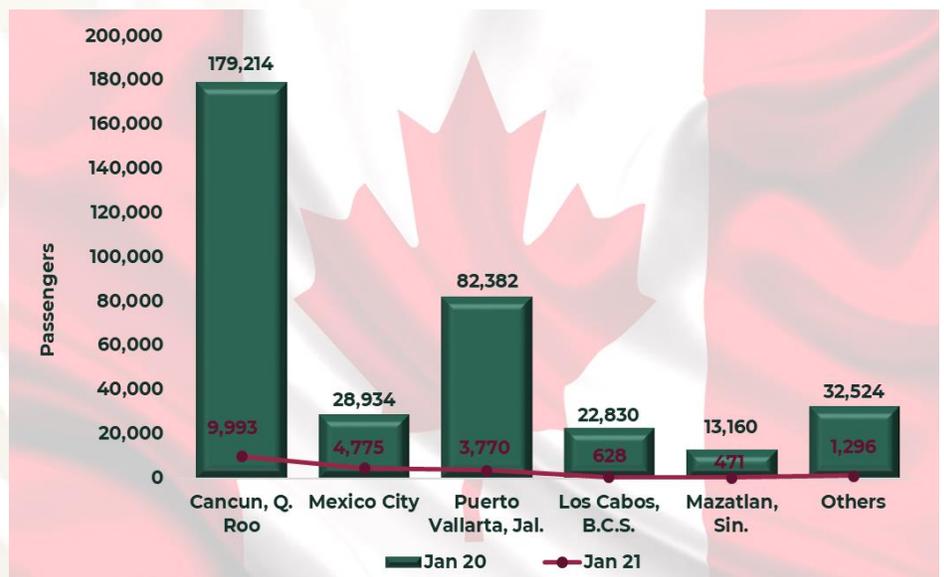


Chart 12. The American residents who arrived to Mexico by air decreased (-)47.8% in January 2021 compared to the same month of 2020, registering **472 thousand 410 passengers** who firstly arrived at Cancun Airport, followed by Los Cabos Airport

January	Thousand Passengers	Change %
2019	835,450	
2020	905,624	8.4%
2021	472,410	-47.8%

CANADIAN PASSENGERS PER AIRPORT

Chart 13. In January 2021 the Canadian residents who arrived to Mexico by air was (-)94.2% lower compared to the same month of 2020, amounted **21 thousand 76 passengers**, They firstly arrived at Cancun Airport, followed by Mexico City Airport.

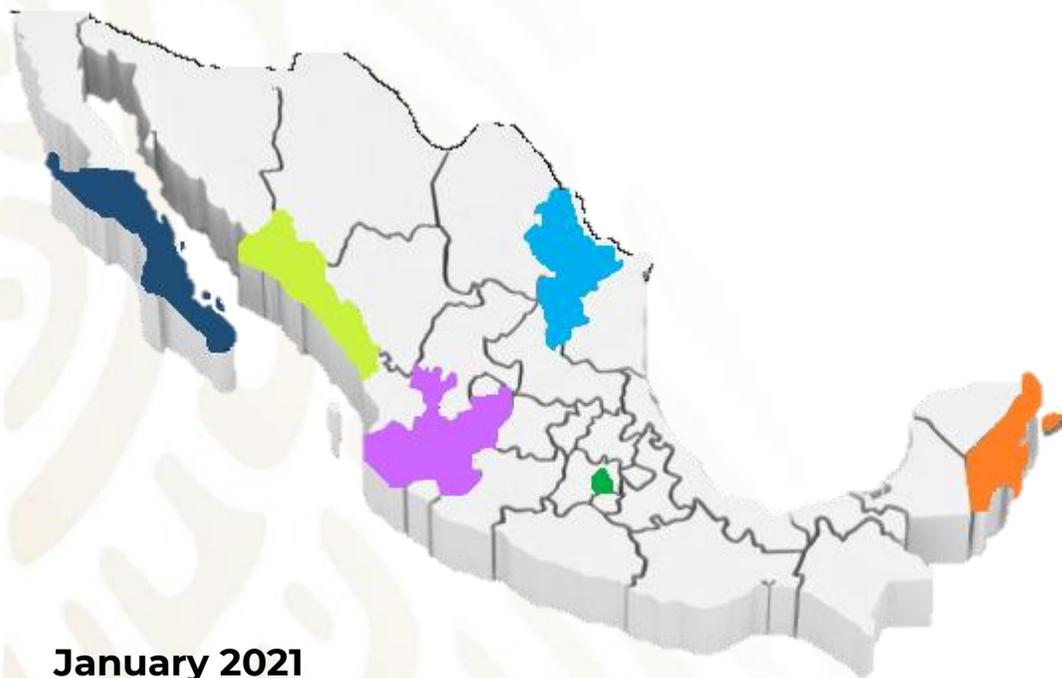


January	Thousand Passengers	Change %
2019	358,079	
2020	364,124	1.7%
2021	21,076	-94.2%



MAIN AIRPORTS OF ARRIVAL

Figure 1. In the first month of 2021, airports with a higher foreign visitors in Mexico were, according to their nationality: **Cancun** (305,516), **Mexico City** (124,134), **Los Cabos** (72,204), **Guadalajara** (48,323), **Puerto Vallarta** (47,976), **Cozumel** (7,281), **Monterrey** (5,224) y **Mazatlan** (4,451).



January 2021

Quintana Roo		Mexico City		Baja California Sur		Jalisco		Quintana Roo		Nuevo Leon		Sinaloa		
Cancun		Mexico City		Los Cabos		Guadalajara		Cozumel		Monterrey		Mazatlan		
2020	738,933	2020	406,562	2020	166,549	2020	94,172	196,302	2020	21,150	2020	21,769	2020	22,555
2021	305,516	2021	124,134	2021	72,204	2021	48,323	47,976	2021	7,281	2021	5,224	2021	4,451
Var %	-58.7%	Var %	-69.5%	Var %	-56.6%	Var %	-48.7%	-75.6%	Var %	-65.6%	Var %	-76.0%	Var %	-80.3%

Note: Figures refers to events because the same person may have entered the country in more than one occasion..

Source: Migration Policy, Registry and Identity Unit, SEGOB.
<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>



DOMESTIC TOURISM



OCCUPANCY RATE

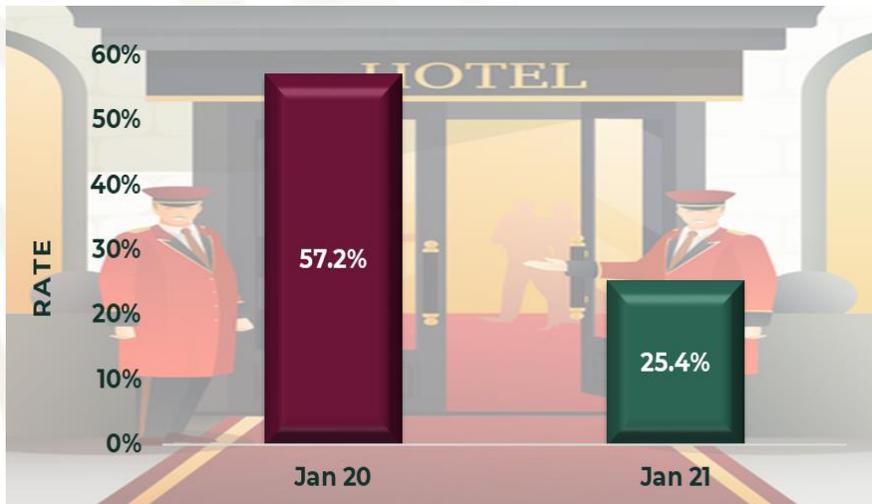


Chart 14. In the month of January of 2021 **Hotel Occupancy percentage** in a 70 grouping of tourist centers, was **25.4%**, a level lower by 31.8 point of a percentage point compared to that observed during the same month of 2020.

ARRIVAL OF TOURISTS TO HOTELS

Chart 15. In January 2021, **domestic tourist arrivals to hotel rooms** was **2 millions 175 thousand tourists** (71.7%), the **859 thousand 819** remaining arrivals (28.3%) was foreign tourist.



Notes: Total occupancy is a weighted average of the 70 destinations monitored. The total arrivals of tourists to hotel rooms registered a decreased -55.1% compared to January 2020.

In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.



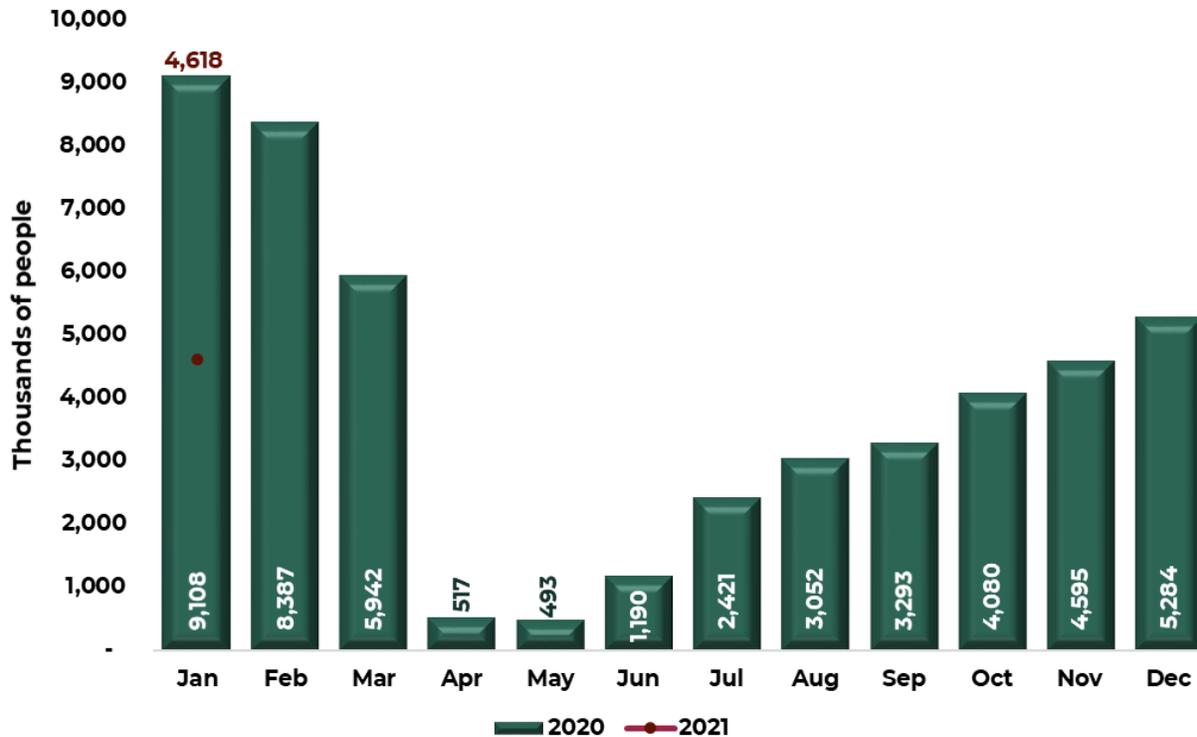
TRANSPORTATION



AIR TRANSPORTATION

Chart 16. The number of passengers arriving by air in the month of January 2021 was **4 million 618 thousand passengers**, representing 4 millions 490 thousand passengers lower (-) 49.3% in comparison to the same month of 2020.

January	Thousand Passengers	Change %
2019	8,423,417	
2020	9,108,145	8.1%
2021	4,618,149	-49.3%

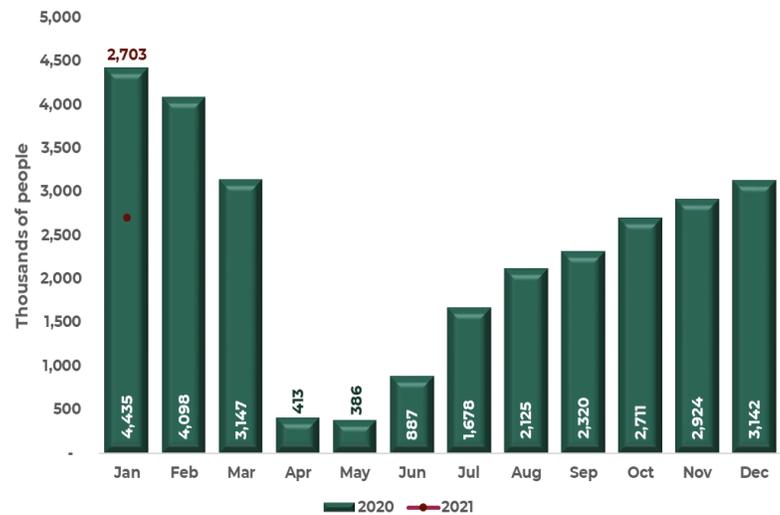




AIR TRANSPORTATION ON NATIONAL FLIGHTS

Chart 17. The number of passengers arriving by air on domestic flights during January 2021 was **2 million 703 thousand passengers**, representing One Million 732 thousands passengers lower (-39.0%), in comparison to January 2020.

January	Thousand Passengers	Change %
2019	4,000,857	
2020	4,435,463	10.9%
2021	2,703,488	-39.0%



AIR TRANSPORTATION ON INTERNATIONAL FLIGHTS

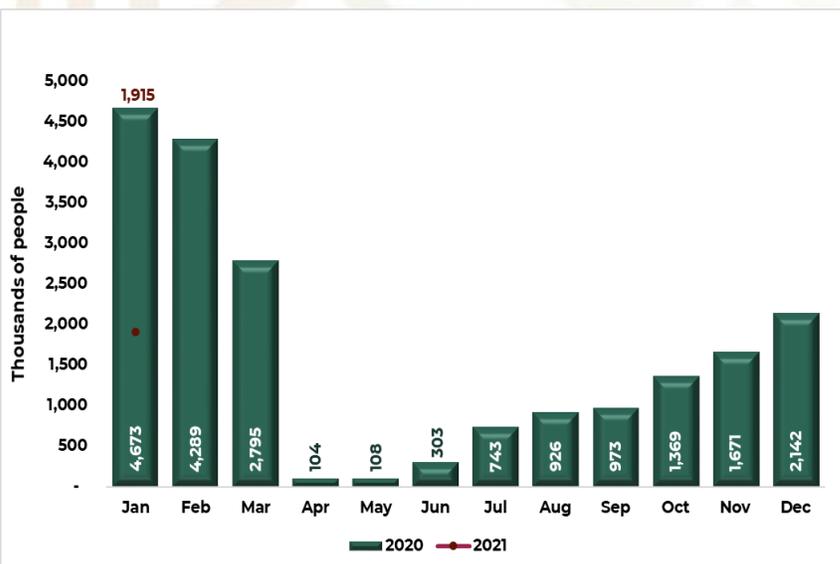


Chart 18. In January 2021, the number of passengers arriving by air on international flights decreased -58.8%, with **One million 915 thousand passengers**, lower for 2 Millions 758 thousands passengers the amount of the same month of 2020.

January	Thousand Passengers	Change %
2019	4,422,560	
2020	4,672,682	5.7%
2021	1,914,661	-59.0%

Preliminary figures

Source: Federal Civil Aviation Agency (SCT).

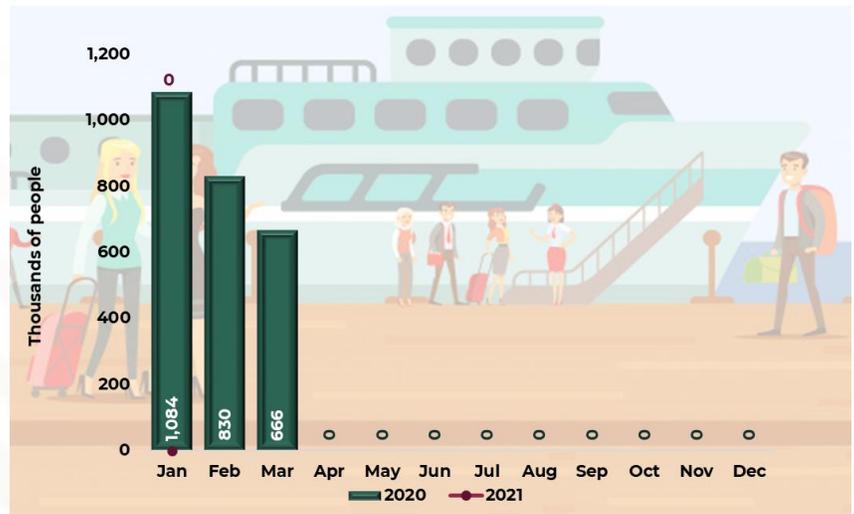
<https://www.datatur.sectur.gob.mx/SitePages/TrasnAerea.aspx>



MARITIME TRANSPORTATION

Chart 19. During January 2021 there was no record of **passengers transported**, which represented (-) 100% below that reported in the same month of 2020..

January	Passengers	Change %
2019	971	
2020	1,084	11.7%
2021	0	-100.0%



ARRIVAL OF CRUISES TO MEXICO

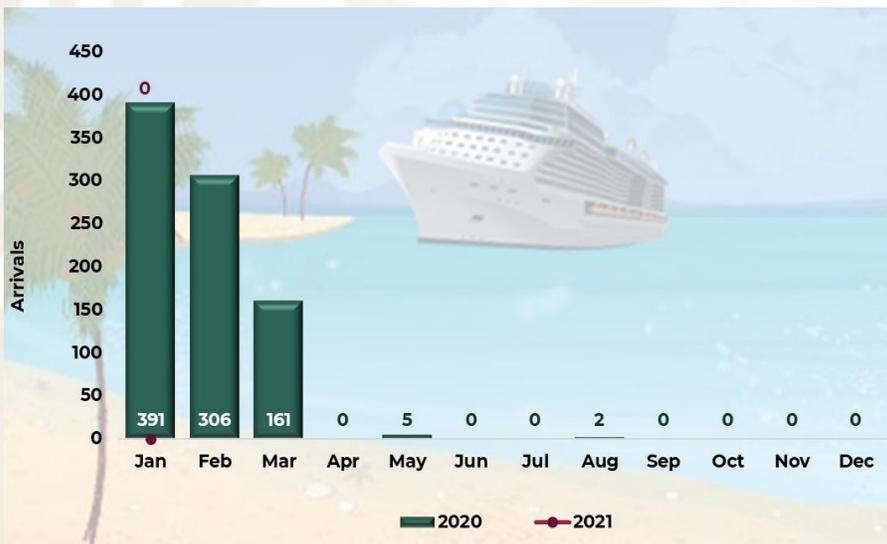


Chart 20. In the month of January 2021, no **cruise ship** arrival records were presented, representing a decrease of (-) 100% compared to the same month in 2020.

January	Arrivals	Change %
2019	345	
2020	391	13.3%
2021	0	-100.0%



MAIN PORTS¹

Figure 2. During the first month of 2021 there were no records of passenger arrivals on cruise ships to the main ports of Mexico, so **Cozumel, Majahual, Puerto Vallarta, Cabo San Lucas, Ensenada, and Progreso**, had a drop of the (-) 100% of total passengers compared to the same month of 2020.



January 2021

Cozumel, Q. Roo			Majahual, Q. Roo			Puerto Vallarta, Jal.			Cabo San Lucas, B. C. S			Ensenada, B. C.			Progreso, Yuc.		
Arrives	Passengers		Arrives	Passengers		Arrives	Passengers		Arrives	Passengers		Arrives	Passengers		Arrives	Passengers	
2020	155	476,585	2020	68	234,134	2020	26	82,249	2020	26	68,449	2020	28	66,881	2020	23	57,041
2021	0	0	2021	0	0	2021	0	0	2021	0	0	2021	0	0	2021	0	0
Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%



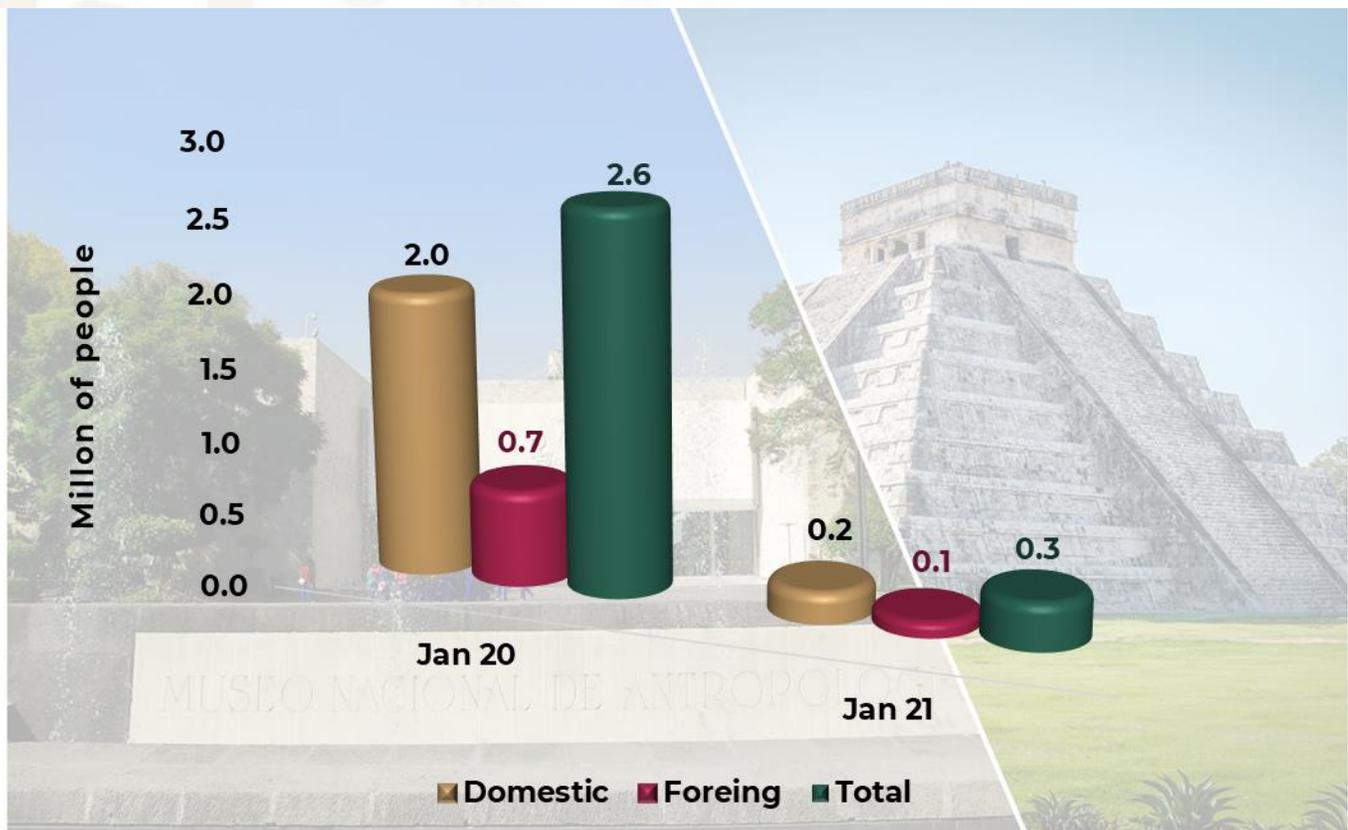
MUSEUMS AND ARCHEOLOGICAL SITES



VISITORS TO MUSEUMS AND ARCHEOLOGICAL SITES

Chart 21. The National Institute of Anthropology and History reported **323 thousand 549 visitors** during January 2021, decreased -87.6% than reported in January 2020. Of the total number of visitors, 66.8% corresponded to national visitors and the 33.2% to foreigners.

January	Millions Visitors	Change %
2019	2,648,084	
2020	2,614,235	-1.3%
2021	323,549	-87.6%



Source: National Institute of Anthropology and History (INAH)

<https://www.datatur.sectur.gob.mx/SitePages/ActividadesCulturales.aspx>



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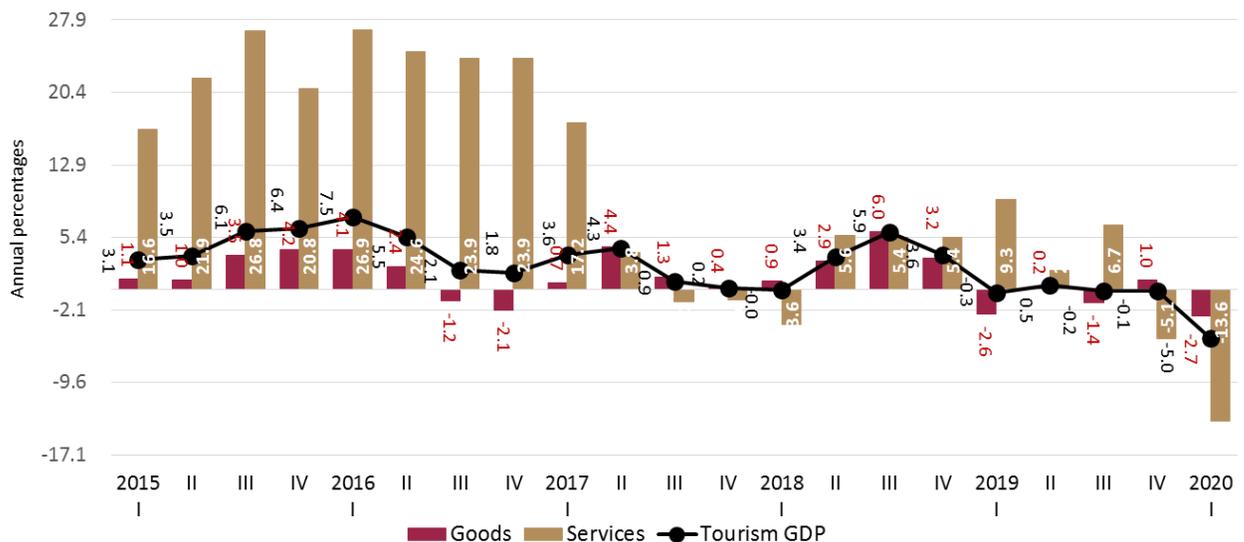
OTHER INDICATORS AND ANALYSIS OF INTERNATIONAL TOURISM



TOURIST GROSS DOMESTIC PRODUCT

Chart 22. Based on the Quarterly Indicators of Tourism Activity, **Tourism GDP** in the third quarter of 2020, registered an increase of 26.7% compared to the second quarter of 2020 according to original figures. By components, **services** increase in **+22.3%** in real terms and **goods** increase in **+45.7%** in the same period.

July - September	Index of Physical Volume	Change %
2018	113.3	
2019	115.2	1.7%
2020	75.8	-34.2%



Fuente: INEGI. Sistema de Cuentas Nacionales de México.
<https://www.datatur.sectur.gob.mx/SitePages/ResultadosITAT.aspx>



FOREIGN DIRECT INVESTMENT IN TOURISM

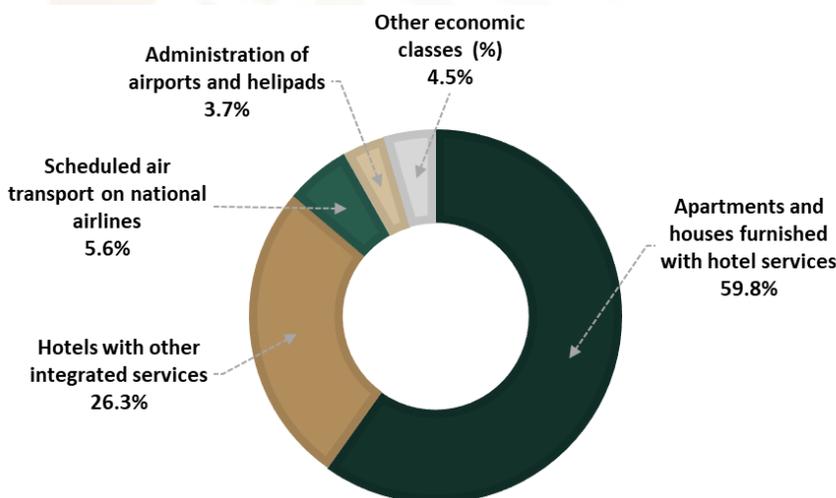
From the first quarter of 1999 to the fourth quarter of 2020, there was a **direct foreign investment flow of 23,650.5 million dollars**.

- From October to December 2020, an amount of **216.5 million US dollars** was collected for foreign direct investment in tourism, which represents **(-) 1.3%** of National Foreign Direct Investment during this period.

FDIT share by type of economic activity Relative amounts: 1999-2020

Between the first quarter of 1999 and the fourth quarter of 2020, foreign direct investment in tourism stands out in:

- **Apartments and houses furnished with hotel services** (14.2 billion dollars)
- **Hotels with other integrated services** (6.23 billion dollars)
- **Together these classes** represent 86.2% of the total FDIT in that period.



*Accumulated investment in the fourth quarter of 2020.
 Preliminary figures

Source: Ministry of Tourism based on Foreign Direct Investment Records of the Ministry of Economy (ME)

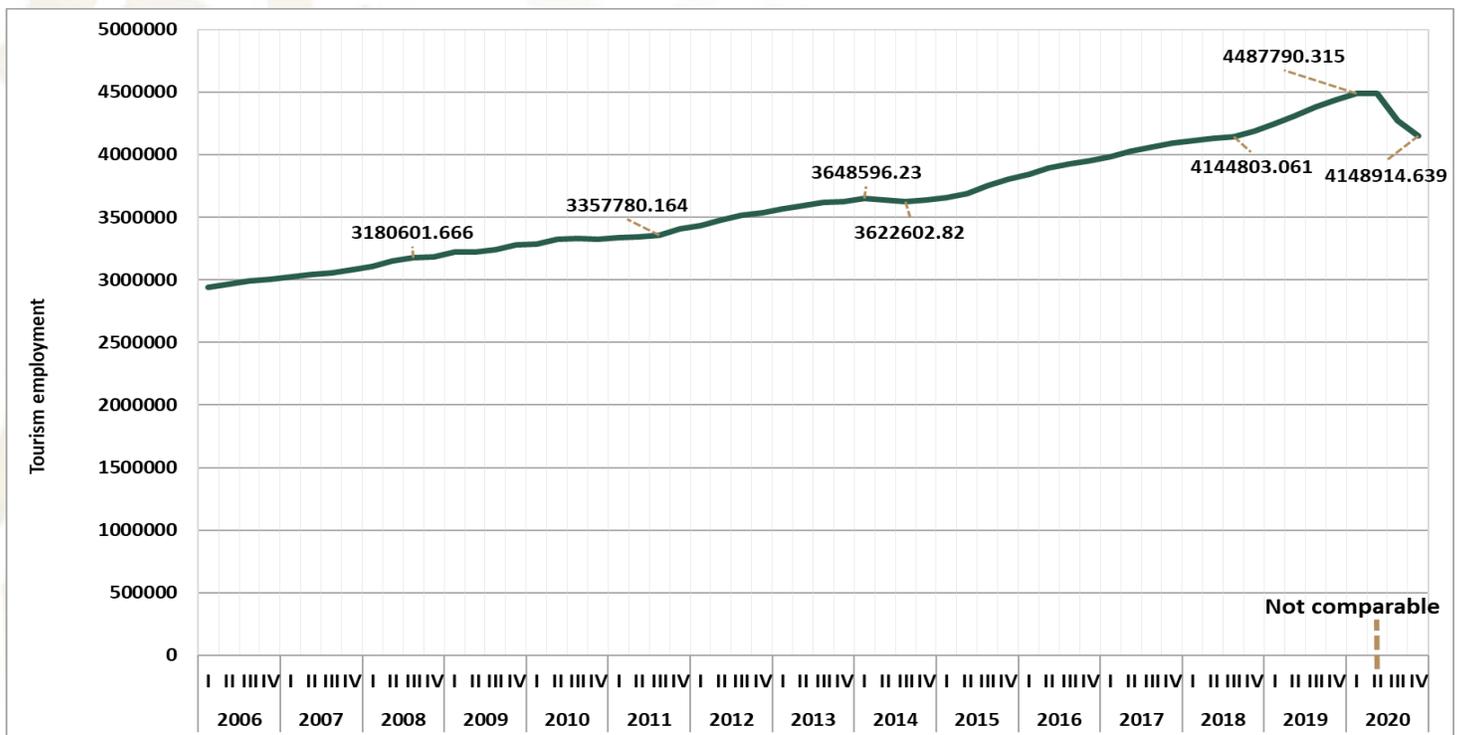
<https://www.datatur.sectur.gob.mx/SitePages/InversionTuristicaDirecta.aspx>



TOURIST EMPLOYMENT Fourth quarter of 2020

- In the third quarter of 2020, **the population employed in the tourism sector in Mexico stood at 4 million 149 thousand direct jobs** and represented 8.5% of total employment. Tourism employment decreased (-) 6.5% in the fourth quarter of 2020 with respect to the same period of 2019.

IV Quarter	Millions Visitors	Change %
2018	4,187,463	
2019	4,438,496	6.0%
2020	4,148,915	-6.5%



Source: SECTUR with data from the National Survey of Occupation and Employment-New Edition (ENOEN) and validated by INEGI and SECTUR in the framework of the Specialized Technical Committee of Economic Statistics of the Tourism Sector (CTEEEST). (The figures before the Third Quarter 2020, correspond to the ENOE). <https://www.datatur.sectur.gob.mx/SitePages/ResultadosITAT.aspx>



ECONOMIC CONTEXT (BANXICO)

National

During 2020, the Mexican economy faced significant shocks and an environment of high uncertainty. This was mainly due to the impact of the COVID-19 pandemic and the measures implemented to contain its spread. Economic activity, inflation, and financial conditions in Mexico have been affected significantly by this adverse and volatile environment.

In the fourth quarter of 2020, the revival of economic activity that was observed in the third quarter continued, albeit at a more moderate pace and showing some weakening at the end of the year. In particular, although activity continued to recover in October and November, a marked slowdown was reported in December as a result of the resurgence of the pandemic and the new restrictions on production and mobility implemented in some states. Also, due to the type of shocks they have faced, heterogeneity prevails in the performance of the sectors, with industrial production showing a relatively more dynamic reactivation, especially manufacturing, and tertiary activities exhibiting a slower recovery and differentiated evolution among their components.

International

World economic activity continued to recover, although at a more moderate and differentiated pace across countries and sectors. In addition, the recovery in many economies has been affected by the measures implemented to contain new COVID-19 infections.

The services sector has suffered most from containment measures while international trade and global industrial production continued to expand.

Higher frequency indicators suggest that this slowdown could persist throughout the first quarter of 2021, as lockdown measures continue in some countries. Regarding the outlook for the world economy, international organizations still anticipate that, after a significant fall in 2020, global GDP will recover in 2021, because of a greater dynamism expected during the second half of the year. The latter is partly due to the expected progress in the vaccination process against COVID-19 and also to the fiscal stimulus programs in some of the main economies.

The conclusion of the electoral process in the United States (U.S.), the expected continuation of countercyclical policies, as well as the progress in vaccine production and distribution have contributed to a favorable performance of financial markets. Nevertheless, a rebound in volatility has been observed recently, along with increases in interest rates, mostly long-term ones, in advanced and emerging economies. This occurred in the context of a significant increase in longer-term interest rates in the U.S., associated with the expected approval of a considerable fiscal stimulus program and its effects on economic growth and inflation. In addition to the abovementioned risks to world economic growth, there are others that could affect international financial markets' stability.

<https://www.banxico.org.mx/publications-and-press/quarterly-reports/%7BB970359A-8D5B-347A-761E-31C896D0A55A%7D.PDF>



RESULTS OF TOURISM ACTIVITY

Subject	Unit of measurement	Year (January-December)							Change % 20/19	Enero		Change % 20/19
		2014	2015	2016	2017	2018	2019	2020		2020	2021	
International travelers balance (INEGI and Banco de México)												
Inbound traveler expenditures	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	22,092.3	-10.1%	2,282	934	-96.2%
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	8,931.3	-9.6%	819	293	-97.0%
International travelers balance	Million dollars	6,602.6	7,635.6	9,346.7	10,496.2	11,296.8	14,692.3	13,161.0	-10.4%	1,463	641	-95.6%
International travelers to Mexico (INEGI and Banco de México)												
Number of travelers (Thousand)												
International visitors	Thousand	81,042.1	87,128.6	94,853.1	99,349.3	96,497.0	97,406.0	51,160.3	-47.5%	8,421	3,801	-96.1%
International tourists	Thousand	29,345.6	32,093.3	35,079.4	39,290.9	41,312.7	45,024.5	24,315.8	-46.0%	3,795	1,924	-95.7%
Long-stay tourists	Thousand	15,999.9	18,307.2	20,663.9	22,482.8	23,306.7	23,757.7	10,847.1	-54.3%	2,054	822	-96.5%
Border tourists	Thousand	13,345.7	13,786.1	14,415.5	16,808.1	18,006.0	21,266.8	13,468.6	-36.7%	1,741	1,101	-94.8%
Same-day travelers	Thousand	51,696.5	55,035.3	59,773.8	60,058.3	55,184.3	52,381.6	26,844.5	-48.8%	4,626	1,877	-96.4%
In border area travelers	Thousand	45,911.2	48,920.5	53,079.1	52,377.8	46,913.1	43,286.9	24,264.1	-43.9%	3,541	1,877	-95.7%
In cruises travelers	Thousand	5,785.2	6,114.8	6,694.6	7,680.6	8,271.2	9,094.7	2,580.4	-71.6%	1,084	-	-100.0%
Inbound travelers expenditure (Million dollars)												
International visitors	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	11,024.8	-55.1%	2,282	934	-96.2%
International tourists	Million dollars	14,320.0	15,825.7	17,697.8	19,180.3	20,366.3	22,354.0	9,890.0	-55.8%	2,077	843	-96.2%
Long-stay tourists	Million dollars	13,579.9	15,035.0	16,925.8	18,197.2	19,261.0	21,045.5	9,152.9	-56.5%	1,962	768	-96.3%
Border tourists	Million dollars	740.1	790.7	772.0	983.1	1,105.2	1,308.5	737.0	-43.7%	114	75	-94.3%
Same-day travelers	Million dollars	1,888.4	1,908.0	1,951.8	2,155.9	2,160.1	2,219.2	1,134.8	-48.9%	205	91	-95.9%
In border area travelers	Million dollars	1,469.6	1,508.9	1,558.1	1,673.4	1,603.5	1,593.2	952.5	-40.2%	129	91	-94.3%
In cruises travelers	Million dollars	418.8	399.2	393.8	482.5	556.6	626.0	182.3	-70.9%	76	-	-100.0%
Average expenditure (dollars)												
International visitors	Dollars	200.0	203.5	207.2	214.8	233.4	252.3	215.5	-14.6%	271	246	-2.6%
International tourists	Dollars	488.0	493.1	504.5	488.2	493.0	496.5	406.7	-18.1%	547	438	-11.7%
Long-stay tourists	Dollars	848.8	821.3	819.1	809.4	826.4	885.8	843.8	-4.7%	955	934	5.5%
Border tourists	Dollars	55.5	57.4	53.6	58.5	61.4	61.5	54.7	-11.1%	66	68	10.0%
Same-day travelers	Dollars	36.5	34.7	32.7	35.9	39.1	42.4	42.3	-0.2%	44	49	14.6%
In border area travelers	Dollars	32.0	30.8	29.4	31.9	34.2	36.8	39.3	6.7%	36	49	31.9%
In cruises travelers	Dollars	72.4	65.3	58.8	62.8	67.3	68.8	70.7	2.6%	70	N.C.	N.C.
International travelers abroad Mexico (INEGI and Banco de México)												
Total international travelers abroad Mexico	Thousand	90,981.7	94,988.4	97,371.7	94,274.5	86,279.7	82,752.1	36,237.8	-56.2%	6,800	2,473	-97.0%
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,580.7	-63.8%	819	293	-97.0%
Average Expenditure	Dollars	105.6	106.3	105.8	115.0	130.2	119.4	98.8	-17.2%	120	119	-0.7%
International tourists abroad of Mexico	Thousand	18,260.7	19,603.0	20,223.1	19,066.8	19,748.4	19,810.5	7,527.3	-62.0%	1,550	636	-96.8%
Outbound tourism expenditure	Million dollars	6,610.7	7,026.5	7,155.6	7,502.6	8,135.2	6,939.8	2,211.3	-68.1%	559	206	-97.0%
Average Expenditure	Dollars	362.0	358.4	353.8	393.5	411.9	350.3	293.8	-16.1%	361	323	-7.7%
Same-day travelers abroad	Thousand	72,721.0	75,385.4	77,148.7	75,207.7	66,531.3	62,941.6	28,710.5	-54.4%	5,250	1,838	-97.1%
Outbound expenditure	Million dollars	2,995.1	3,071.6	3,147.4	3,337.4	3,094.3	2,941.0	1,369.3	-53.4%	260	88	-97.0%
Average Expenditure	Dollars	41.2	40.7	40.8	44.4	46.5	46.7	45.8	-2.1%	49	48	2.1%
Arrival of passengers on domestic and international flights (AFAC)												
Total passengers arriving by air	Thousands	66,572.1	74,778.3	82,765.6	90,445.5	97,285.5	102,498.5	48,361.4	-52.8%	9,108	4,618	-95.5%
International flights	Thousands	33,573.4	37,504.7	40,841.8	45,085.5	47,616.5	48,792.1	20,096.3	-58.8%	4,673	1,915	-96.1%
Domestic flights	Thousands	32,998.7	37,273.5	41,923.8	45,360.1	49,668.9	53,706.4	28,265.1	-47.4%	4,435	2,703	-95.0%
Foreign visitors by air and country of nationality or residence (Unidad de Política Migratoria)												
Country of nationality												
United States of America	Thousands	7,164.4	8,391.7	9,417.6	10,340.5	10,496.4	10,511.4	5,151.2	-51.0%	880	459	-95.6%
Canada	Thousands	1,676.7	1,748.5	1,781.5	1,985.1	2,155.4	2,309.5	975.7	-57.8%	369	24	-99.0%
United Kingdom	Thousands	458.9	506.0	545.1	563.1	590.9	581.2	103.9	-82.1%	32	5	-99.2%
Argentina	Thousands	246.4	341.1	406.0	474.2	490.2	387.3	105.1	-72.9%	38	14	-96.5%
Colombia	Thousands	328.2	407.4	439.7	485.4	557.6	602.8	169.7	-71.9%	56	22	-96.4%
Country of residence												
United States of America	Thousands	7,348.5	8,604.6	9,643.9	10,565.5	10,748.2	10,775.2	5,291.0	-50.9%	905.6	472.4	-95.6%
Canada	Thousands	1,646.2	1,707.8	1,734.6	1,958.0	2,168.0	2,296.1	948.3	-58.7%	364.1	21.1	-99.1%
United Kingdom	Thousands	432.3	477.3	513.8	531.9	556.8	559.0	91.5	-83.6%	29.4	3.9	-99.3%
Argentina	Thousands	218.4	309.6	375.2	451.3	454.3	351.0	91.9	-73.8%	33.3	11.2	-96.8%
Colombia	Thousands	292.4	363.2	390.2	430.0	494.2	536.2	139.2	-74.0%	45.3	15.7	-97.1%
Movements cruise (INEGI and SCT, Dirección General de Puertos)												
Passenger in cruises	Thousands	5,785.2	6,114.8	6,694.6	7,680.6	9,003.4	9,094.7	2,580.4	-71.6%	1,084.3	-	-100.0%
Cruise's arrivals	Number	2,091.0	2,180.0	2,269.0	2,558.0	2,671.0	2,951.0	865.0	-70.7%	391.0	-	-100.0%
Hotel business* (SECTUR)												
Porcentaje de hotel ocupación	Percentage	57.2	59.6	60.4	61.2	61.0	60.3	26.3	(33.9)	57.2	25.4	(31.8)
Arrival of tourists to hotel rooms	Thousands	65,000.2	69,941.9	74,471.0	80,231.7	83,393.1	85,200.9	38,209.9	-55.2%	6,757.9	3,034.8	-55.1%
Number of tourist jobs** (SECTUR based on ENOE)												
Tourism employment	Thousands	3,641.0	3,803.4	3,951.9	4,095.3	4,187.5	4,438.5	4,148.9	-6.5%	N.D.	N.D.	N.C.

* A report from the Hotel Occupancy monitored weekly in 70 centers. Changes in percentage points in the case of hotel occupancy.

** Quarterly figures, excluding induced employment.

*** For annual percentage change data for the last quarter of the current year compared to the last quarter of the previous year.

NA Not apply

Sources: Banco de México, AFAC e INEGI, UPM, SCT, SECTUR.

12/03/2021



MACROECONOMIC PERSPECTIVES ABOUT KEY INDICATORS

Entity	Gross Domestic Product		Inflation	
	Real growth %		(% dec/dec)	
	2021	2022	2021	2022
International Monetary Fund	4.30	2.50	3.40	3.30
OECD	4.50	3.00	3.20	3.00
Bank of Mexico Survey	3.89	2.65	3.88	3.54
Ministry of the Treasury and Public Credit	4.6%	2.6%	3.00	3.00

Source: **IMF**, World Economic Outlook Database (October 2020); **OECD**, Interim Economic Outlook (2020/Dec); **Bank of Mexico**, Expectations Survey Economic Specialist Private Sector 02/03/2021); Ministry of Finance, Proposed Framework for General Economic Policy Criteria 2021, (September 2020).



ECONOMIC INDICATORS

Entries	2018	2019	2020.I	2020.II	2020.III	2020.IV	2020	Jan-21
General Economic Activity and Services Identified with Tourism								
Domestic								
. Millions of current pesos	23,523,247	24,443,014	24,490,709	20,045,950	23,089,847	24,861,588	23,122,024	
. Constant prices annual variations in %	2.2	-0.1	-1.4	-18.7	-8.6	-4.3	-8.5	
Tertiary activities								
- Air Transportation (481)								
. Millions of current pesos	58,268	67,842	50,309	6,018	18,037	29,086	25,862	
. Constant prices annual variations in %	9.7	8.0	-4.3	-90.3	-68.0	-48.6	-54.8	
- Temporary Lodging Services (721)								
. Millions of current pesos	269,681	282,871	266,229	26,180	96,959	136,861	131,557	
. Constant prices annual variations in %	3.9	1.0	-9.5	-91.6	-66.3	-50.8	-54.8	
- Food and Beverages Preparation Services (722)								
. Millions of current pesos	247,360	266,842	254,780	148,990	168,548	195,055	191,843	
. Constant prices annual variations in %	0.4	1.2	-7.5	-47.7	-39.5	-29.7	-31.2	
Quarterly Indicators of Tourism Activity								
Tourism GDP								
. Annual variations in %	2.8	0.5	-6.7	-47.3	-34.1			
Internal tourism consumption								
. Annual variations in %	3.2	1.0	-6.3	-50.6	-35.9			
Domestic tourism consumption								
. Annual variations in %	3.3	0.7	-4.2	-42.4	-29.7			
Inbound tourism consumption								
. Annual variations in %	2.8	2.4	-14.5	-90.0	-68.1			
Unemployment National Rate ** (closing of the period)								
. Total Percentage of PEA	3.35	2.91	2.94	5.49	5.09	3.80	3.80	4.73
Prices and Exchange Rate***								
National Price Index (closing of the period)								
Consumer (percent variation)	4.8%	2.8%	-30.6%	-9.7%	4.0%	3.2%	3.2%	3.5%
. Air transport (percent variation)	-2.3%	9.6%	-0.8%	-21.7%	-4.0%	9.6%	9.6%	-20.0%
. Hotel (percent variation)	5.3%	0.7%	0.2%	-4.3%	-6.8%	0.7%	0.7%	-8.6%
. Package Tourist Services (percent variation)	8.6%	2.2%	-0.9%	-6.8%	-4.8%	2.2%	2.2%	-11.9%
. Restaurants (percent variation)	5.4%	5.0%	4.4%	3.7%	3.9%	5.0%	5.0%	4.0%
Exchange Rate (peso / dollar)								
. Average of the period	19.24	19.11	20.01	23.33	21.72	20.54	21.49	19.92
Business Cycle Indicators and Consumer Confidence (monthly difference****)								
. Coincident Indicator	-1.16	(0.18)	(1.38)	11.93	1.13	(0.30)	(0.30)	N.D.
. Forward Indicator	-0.48	0.38	(4.84)	12.10	(0.10)	1.19	1.19	N.D.
. Confidence Consumer Index	0.32	(0.46)	(0.99)	(0.25)	0.41	0.31	0.31	0.24

N.A. Not available.

Note: The sum of the monthly data does not coincide with the accumulated of the period, due to the rounding of figures.

* For 2016 figures for IV quarter.

** For 2016 figures for the fourth quarter. The Tourist Employment dataset is smoothed by averaging the last four quarters of it. The objective is to eliminate irregular fluctuations in the short and medium term.

*** Percentage of all the economically active population. Data at the end of the period for annual and monthly figures and average period for quarterly information.

**** For prices of the consumer: at the end of the year are annual variations and same month previous year is for monthly data variation.

***** Point monthly difference (closing of the period).

Sources: SECTUR, INEGI, Bank of Mexico.