



Results of Tourism Activity December 2020

TURISMO

SECRETARÍA DE TURISMO





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Warning: As a result of the extraordinary measures that have been taken in March 2020, the figures are preliminary and will be updated to the extent possible by each official information source.

Outstanding results January-december 2020/2019

Arrival of international tourists



24.3 millions (-46.0% vs 2019)

International travel receipts



11,25 millions dollars
Change -55.1%, vs 2019

Spending international visitors from Mexico



3,581 million dollars
Change (-) 63.8% Vs 2019

Departures international tourists from Mexico



7 million 527 thousand tourists,
Change -62.0%. Vs 2019

International travelers balance



Surplus 7,444 million dollars,
Change -49.3% Vs 2019

Participation Issuing Markets USA and Canadian tourists



5.2 million tourists, **975.7 thousand tourists,**
Change (-) 51% Vs. 2019 Change (-) 57.8% Vs. 2019

Occupancy rate in 70 monitored centres, 26.3%



Decreased of thirty three point nine
of a percentage points Vs 2019

Arrival of tourists to Hotels



27 million 933 thousand domestic tourists (73.1%)
10 million 277 thousand international tourists (26.9%)



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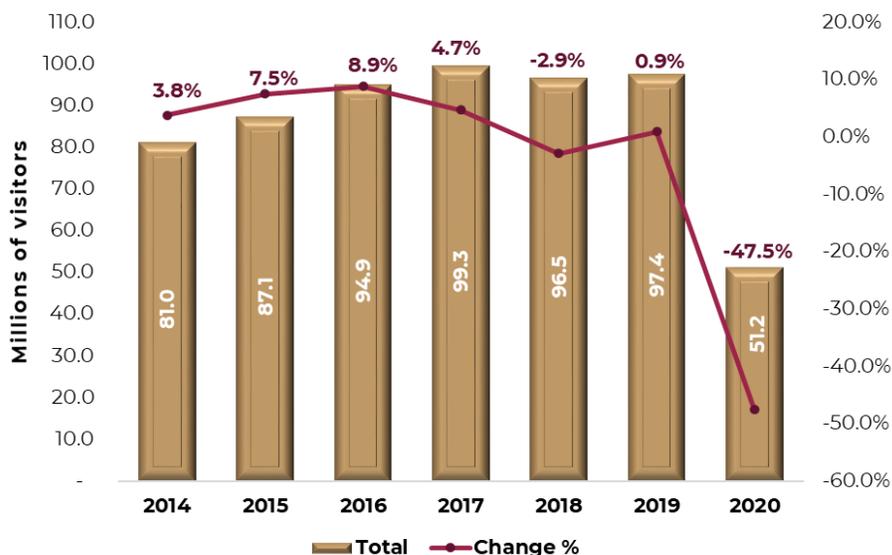
INTERNATIONAL VISITORS TO MEXICO



ARRIVAL OF INTERNATIONAL VISITORS

Chart 1. According to INEGI, during January-december 2020 the number of international visitors arriving Mexico was **51 million 160 thousand**, this is 46 millions 246 thousand visitors less than January-december 2019 and represented a decreased of (-) 47.2%.

January - December	Million of People	Change %
2018	96.5	
2019	97.4	0.9%
2020	51.2	-47.5%



ARRIVAL OF INTERNATIONAL TOURISTS

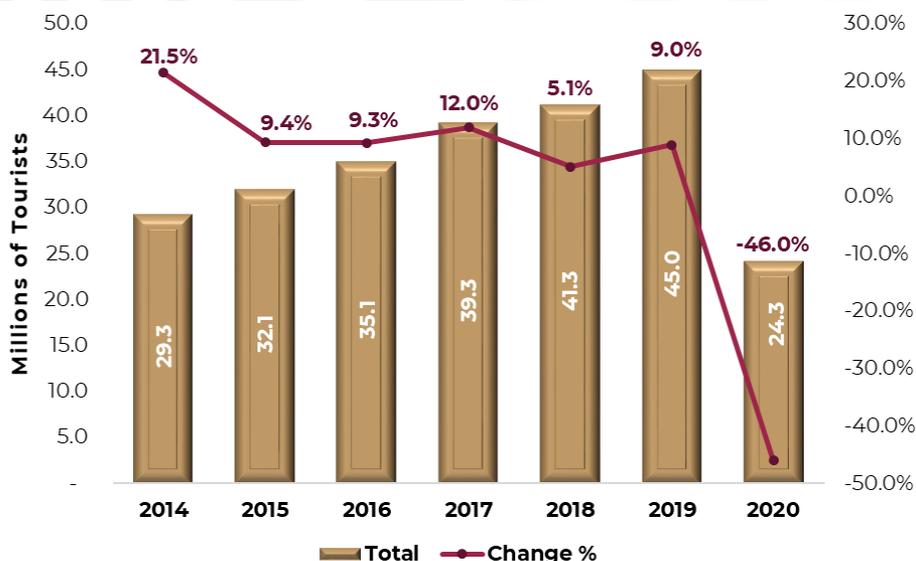


Chart 2. International tourists arrivals in January-december 2020 were **24 million 316 thousand**, reaching 20 millions 709 thousand less than 2019 same period, decreasing (-) 46.0%.

January - December	Thousand Passengers	Change %
2018	41.3	
2019	45.0	9.0%
2020	24.3	-46.0%

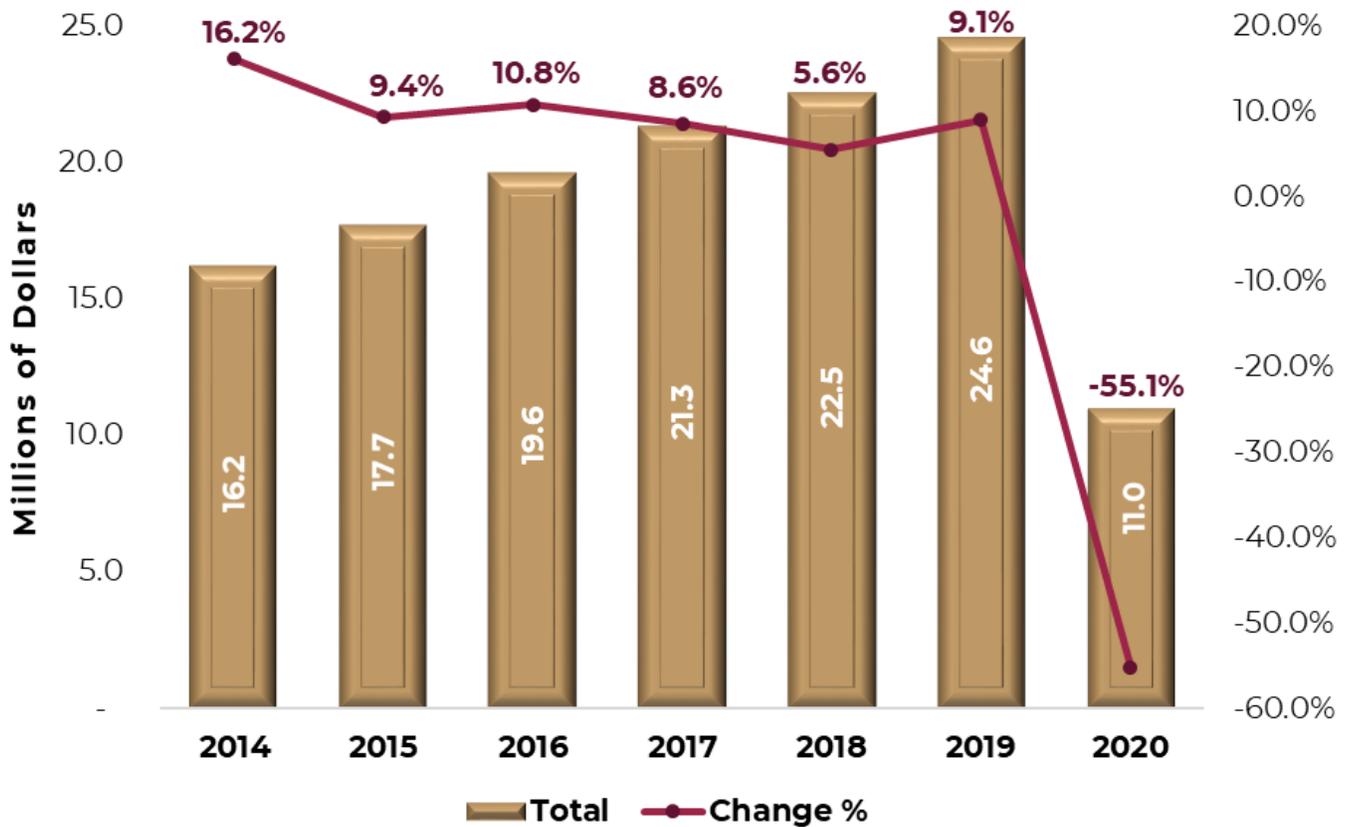
Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..



INTERNATIONAL TRAVEL RECEIPTS

Chart 3. In January-december 2020, foreign currency income from international arrival visitors was **11,025 million dollars**, equivalent a decrease -55.1% in comparison to January-december 2019.

January - December	Million of People	Change %
2018	22,526.4	
2019	24,573.2	9.1%
2020	11,024.8	-55.1%



Source: INEGI and Bank of Mexico, Balance of payments.

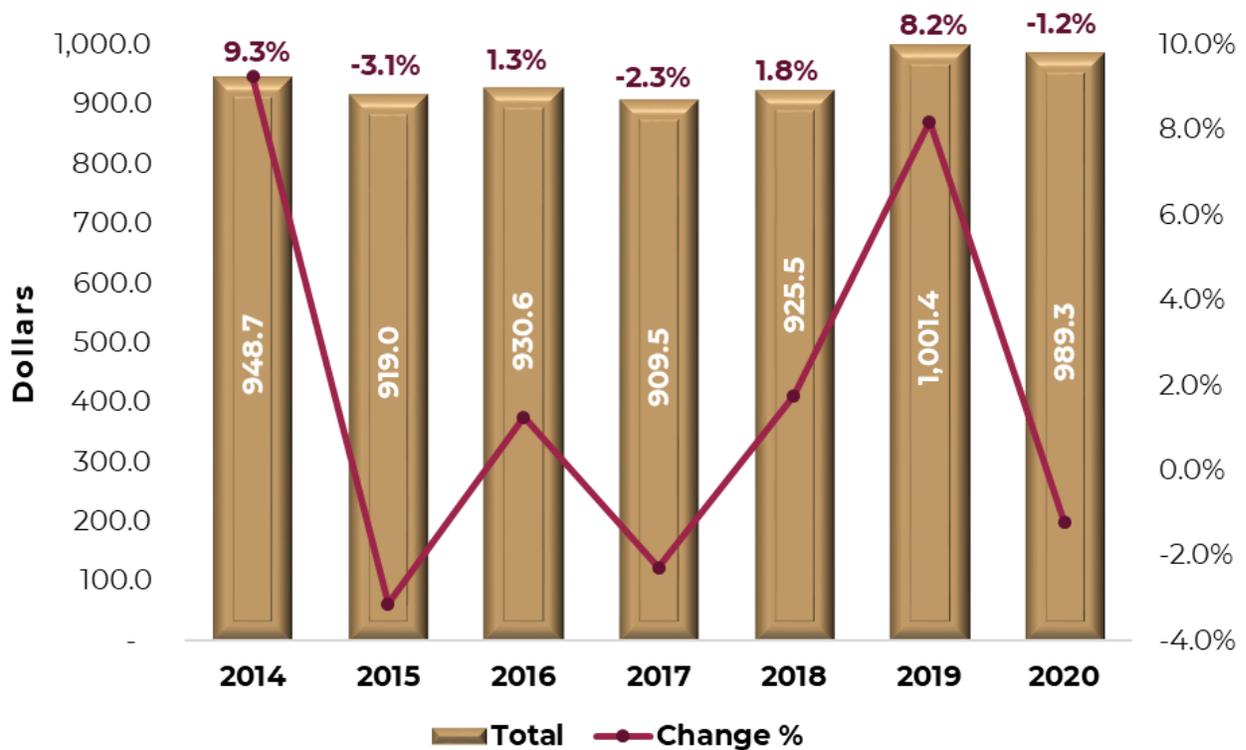
<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>



AVERAGE EXPENDITURE OF LONG-STAY TOURISTS, AIR TRANSPORT

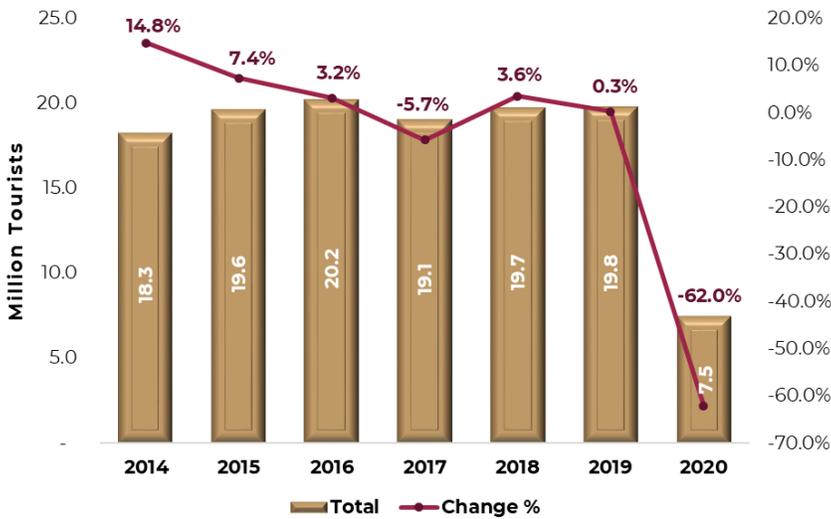
Chart 4. In January-december 2020 the average expenditure of long-stay tourists by air was **989.3 dollars**, equivalent a decrease (-) 1.2% in comparison to the same period of 2019.

January - December	Dollars	Change %
2018	925.5	
2019	1,001.4	8.2%
2020	989.3	-1.2%





DEPARTURES OF INTERNATIONAL TOURISTS FROM MEXICO



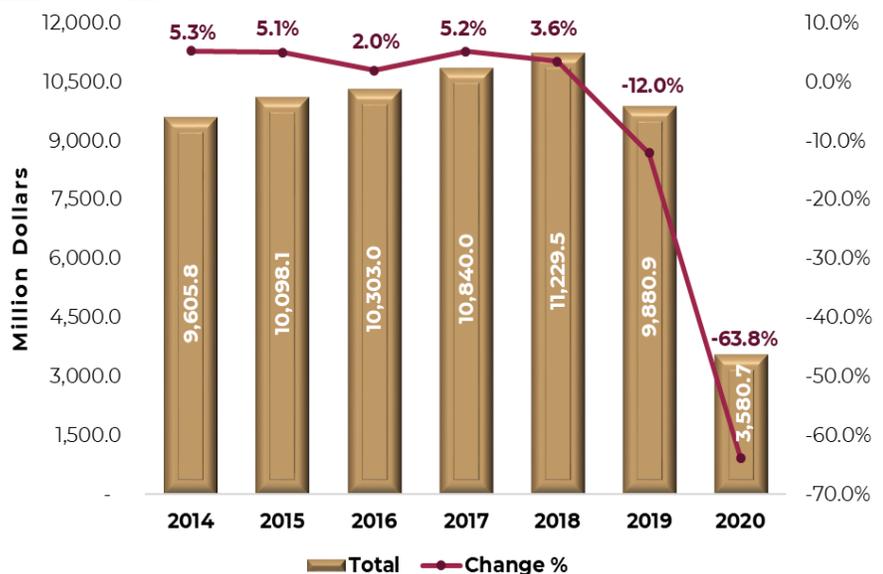
Chars 5. According to INEGI, during January-december 2020, international tourists departures's number from Mexico was **7 millions 527 thousand tourist**, which is 12 millions 283 thousand less tourists than January-december 2019 and represents a decrease of -62.0%.

January - December	Millions of People	Change %
2018	19,748	
2019	19,810	0.3%
2020	7,527	-62.0%

SPENDING BY INTERNATIONAL VISITORS FROM MEXICO

Chart 6. In January-december 2020, foreign currency spent by visitors residing in Mexico when going abroad was **3,581 million dollars**, lower six thousand 300 million dollars to January-december 2019, equivalent to -63.8% decrease.

January - December	Millions of Tourists	Change %
2018	11,230	
2019	9,881	-12.0%
2020	3,581	-63.8%



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

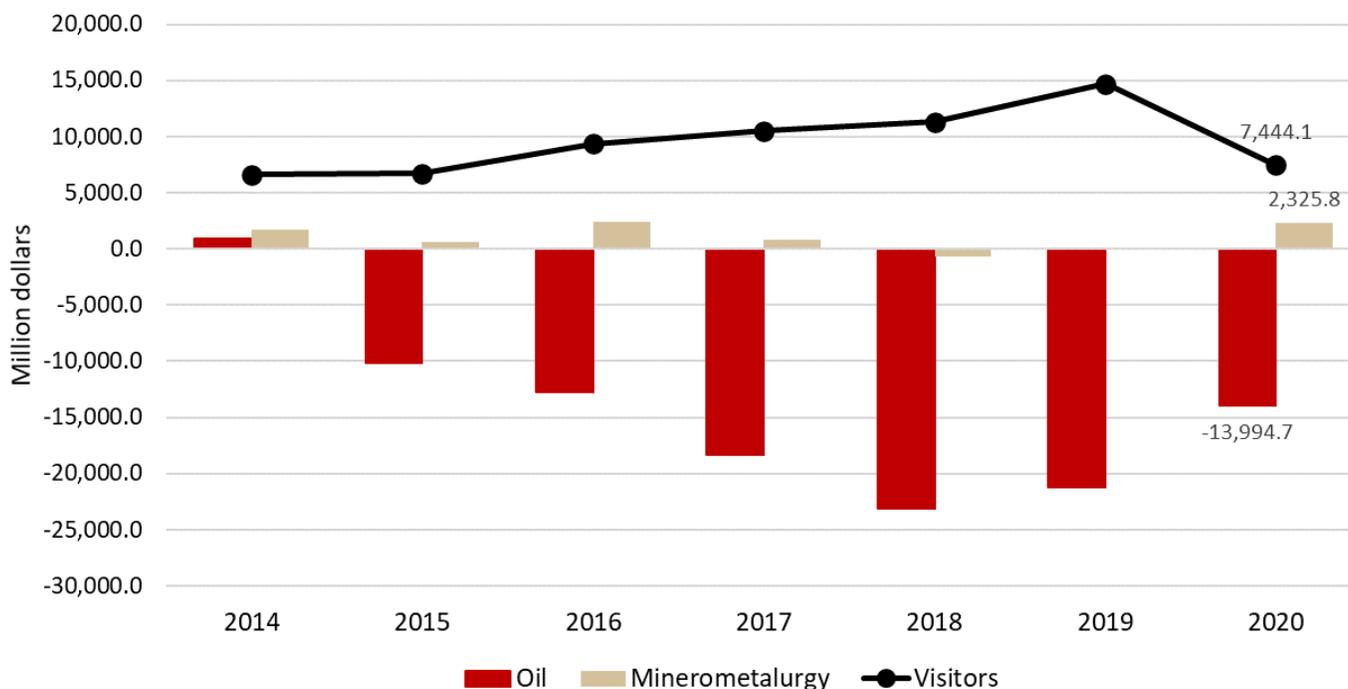


INTERNATIONAL TRAVELERS BALANCE

Chart 7. The balance by international visitors in January-december 2020 registered a surplus of **7,444 million dollars**, this represents a decrease of -49.3% in comparison to the same period of 2019.

January - December	Millions Dollars	Change %
2018	11,296.8	
2019	14,692.3	30.1%
2020	7,444.1	-49.3%

BALANCE OF OIL AND INTERNATIONAL TRAVELLERS



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

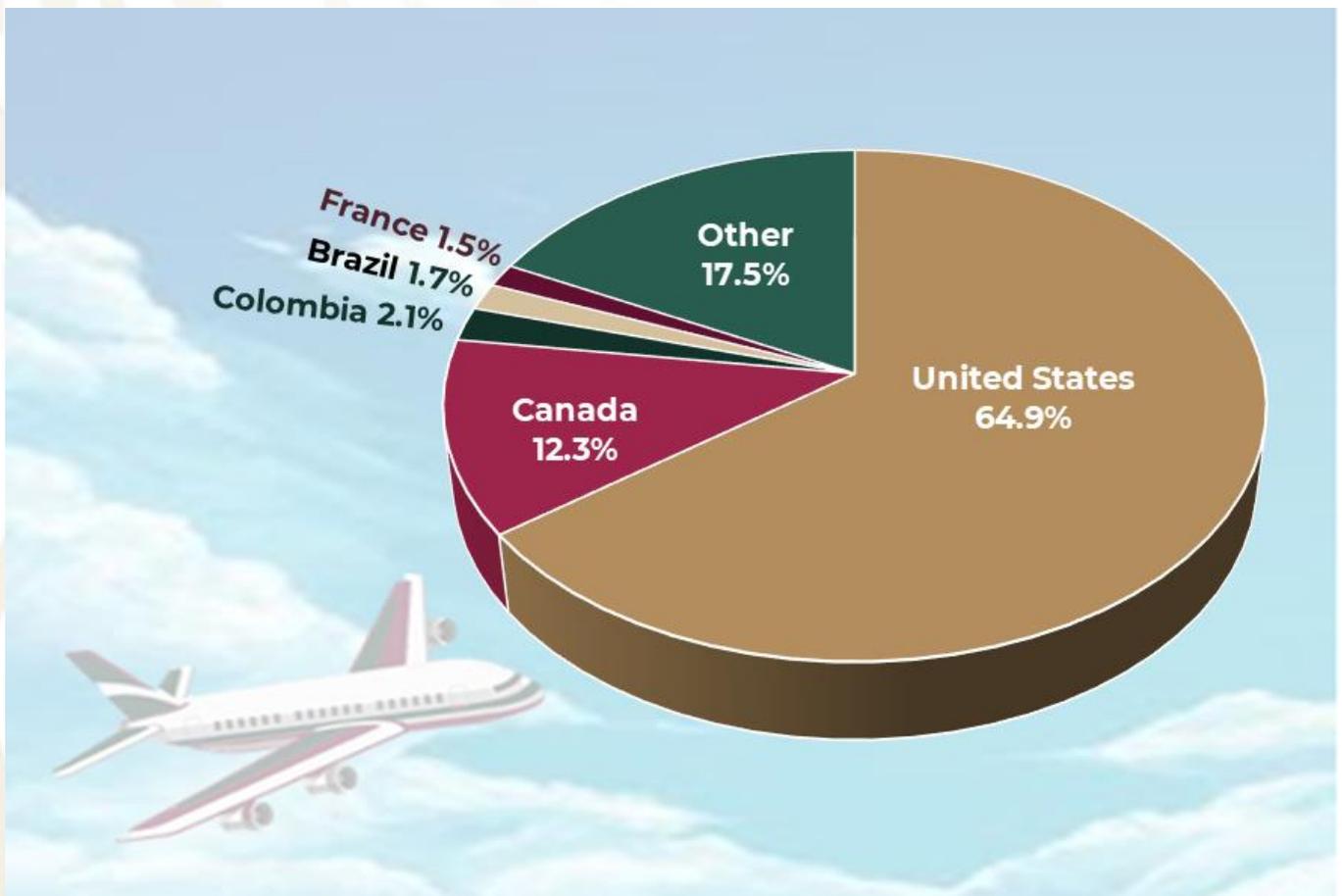


AIR TRANSPORTATION



INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY NATIONALITY)

Chart 8. During January-december 2020 **United States** citizens's arrivals by air stands out, representing 64.9% of total, from **Canada** was 12.3%, while the European region had an 8.5% participation in total, corresponding 1.5% to **French citizens**, South America region represented 8.4% of total, **Colombia and Brazil** citizens participated with 2.1% and 1.7% of total, in same period.



Note: In the graphs the sum of the data does not coincide with the accumulated period due the rounding of figures

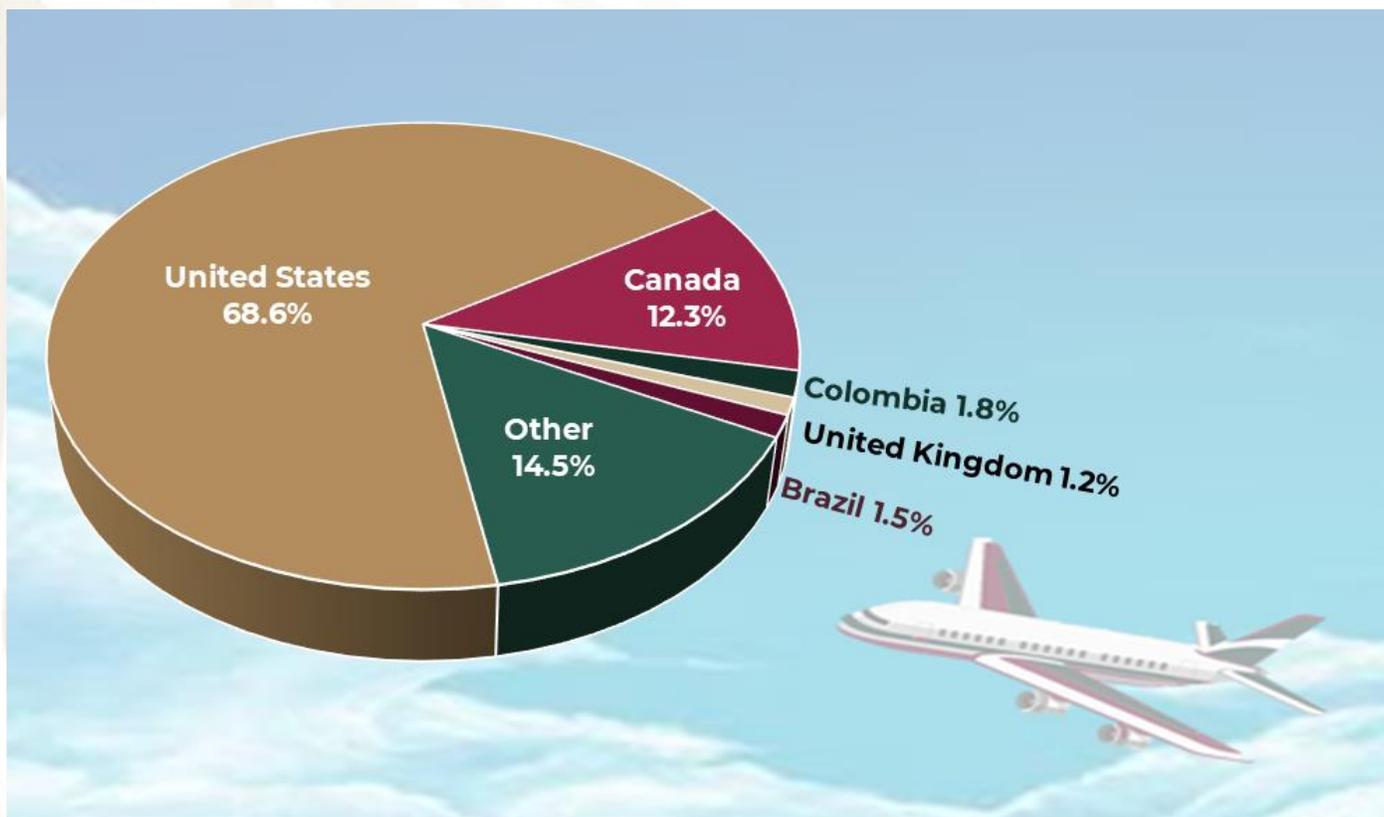
Source: Migration Policy, Registry and Identity Unit, SEGOB.

<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>



INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY RESIDENCE)

Chart 9. In January-december 2020, passengers by air arrival residing in the **United States** representing 68.6% of total, as well as **Canada** with 12.3%, while European region share 7.2% of total, being residents in **United Kingdom** who represented 1.2% of total arrivals by air, South America region represented 7.4% of total, where residents from **Colombia** and **Brazil** participated with 1.8% and 1.5% of total, respectively.



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: Migration Policy, Registry and Identity Unit, SEGOB.

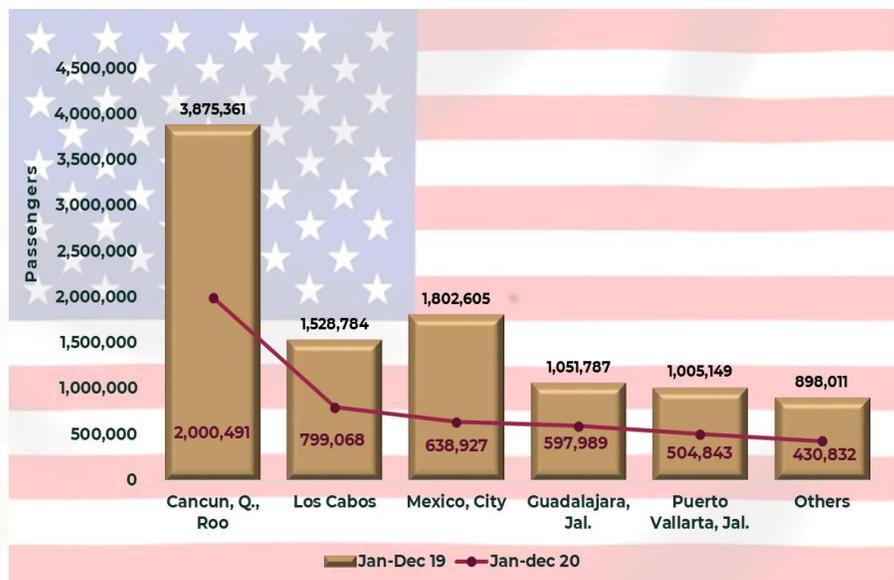
<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Residencia.aspx>



U.S CITIZENS BY AIRPORT

Chart 10. The U.S. citizens who arrived to Mexico by air decreased (-)51.0% in January-december 2020 compared to same period of 2019, registering **5 million 151 thousand 182 passengers** who arrived firstly at the Cancun Airport, followed by Los Cabos Airport.

January - December	Thousand Passengers	Change %
2018	10,496,434	
2019	10,511,433	0.1%
2020	5,151,182	-51.0%



CANADIAN CITIZENS BY AIRPORT

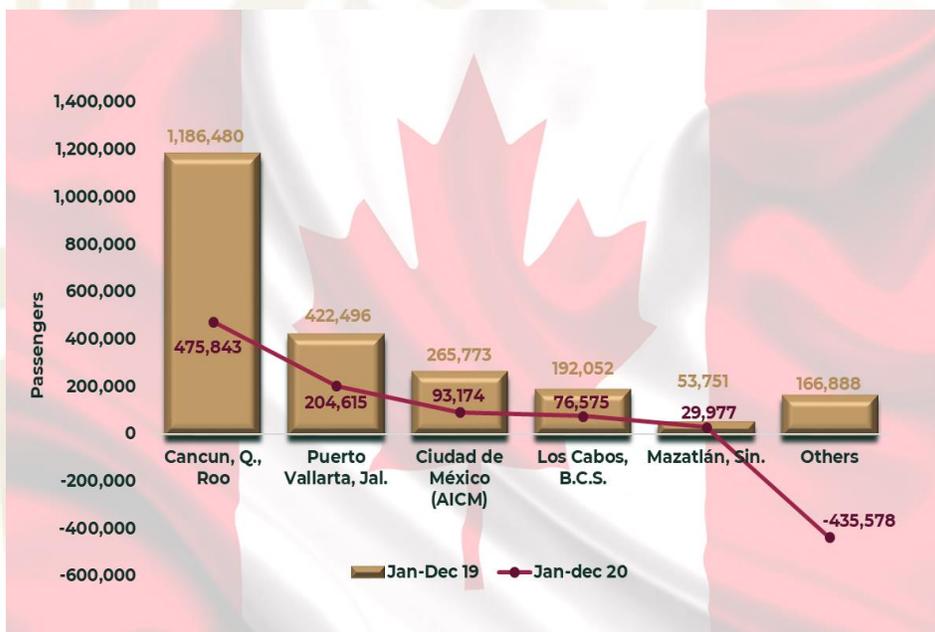


Chart 11. In January-december 2020, Canadian citizens who arrived to Mexico by air was (-) 57.8% lower compared to same period of 2019, by registering **975 thousand 697 passengers**. They firstly arrived at the Cancun Airport, followed by Puerto Vallarta Airport.

January - December	Thousand Passengers	Change %
2018	2,155,383	
2019	2,309,528	7.2%
2020	975,697	-57.8%



AMERICAN PASSENGERS PER AIRPORT

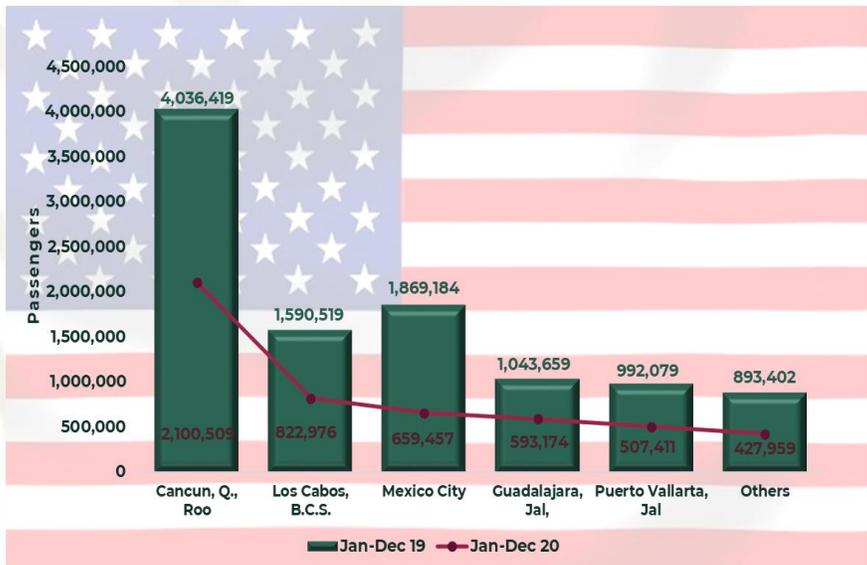
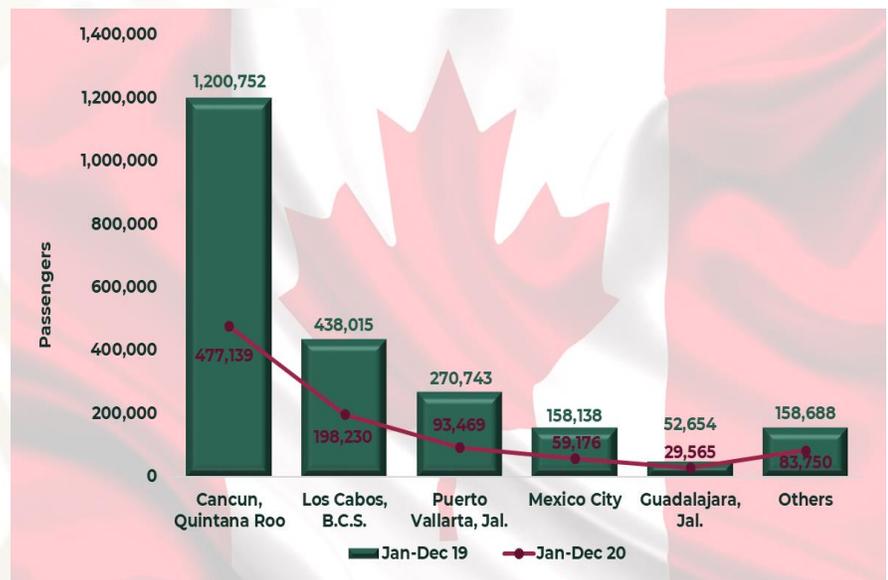


Chart 12. The American residents who arrived to Mexico by air decreased (-)50.9% in January-december 2020 compared to the same period of 2019, registering **5 million 291 thousand passengers** who firstly arrived at Cancun Airport, followed by Los Cabos Airport

January - December	Thousand Passengers	Change %
2018	10,748,221	
2019	10,775,249	0.3%
2020	5,291,029	-50.9%

CANADIAN PASSENGERS PER AIRPORT

Chart 13. In January-december 2020 the Canadian residents who arrived to Mexico by air was (-)58.7% lower compared to the same period of 2019, amounted **948 thousand 319 passengers**, They firstly arrived at Cancun Airport, followed by Puerto Vallarta Airport.



January - December	Thousand Passengers	Change %
2018	2,167,951	
2019	2,296,061	5.9%
2020	948,319	-58.7%



MAIN AIRPORTS OF ARRIVAL

Figure 1. During January-december 2020, airports with a higher foreign visitors in Mexico were, according to their nationality: **Cancun** (3,238,106), **Mexico City** (1,634,322), **Los Cabos** (900,621), **Puerto Vallarta** (734,738), **Guadalajara** (620,329), **Cozumel** (99,313), **Monterrey** (95,101) and **Mazatlan** (72,729).



January - december 2020

Baja California Sur		Mexico city		Jalisco		Nuevo Leon		Quinta Roo		Sinaloa			
Los Cabos		Mexico City		Puerto Vallarta	Guadalajara	Monterrey		Cancun	Cozumel	Mazatlan			
2019	1,791,769	2019	4,989,201	2019	1,515,681	1,128,155	2019	288,573	2019	7,889,646	178,634	2019	134,191
2020	900,621	2020	1,634,322	2020	734,738	620,329	2020	95,101	2020	3,238,106	99,313	2020	72,729
Change %	-49.7%	Change %	-67.2%	Change %	-51.5%	-45.0%	Change %	-67.0%	Change %	-59.0%	-44.4%	Change %	-45.8%

Note: Figures refers to events because the same person may have entered the country in more than one occasion..

Source: Migration Policy, Registry and Identity Unit, SEGOB.
<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>



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DOMESTIC TOURISM



OCCUPANCY RATE

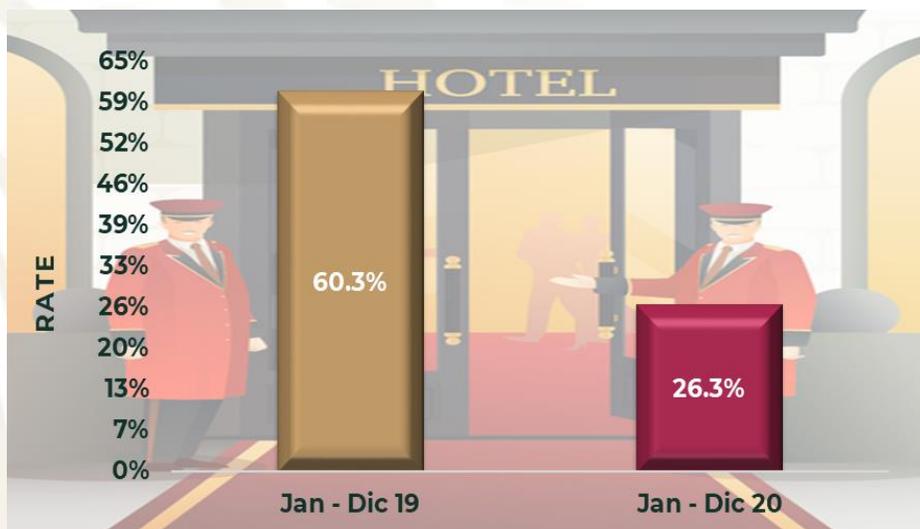


Chart 14. During January-december 2020 **Hotel Occupancy percentage** in a 70 grouping of tourist centers, was **26.3%**, a level lower by 33.9 point of a percentage point compared to that observed during the same period of 2019.

ARRIVAL OF TOURISTS TO HOTELS

Chart 15. During January-december 2020, **domestic tourist arrivals to hotel rooms** was **27 million 933 thousand tourists** (73.1%), the **10 million 277 thousand** remaining arrivals (26.9%) was foreign tourist.



Notes: Total occupancy is a weighted average of the 70 destinations monitored. The total arrivals of tourists to hotel rooms registered a decreased -55.2% compared to January-december 2019.

In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: Information of 70 resorts monitored by DataTur.

<https://www.datatur.sectur.gob.mx/SitePages/ActividadHotelera.aspx>



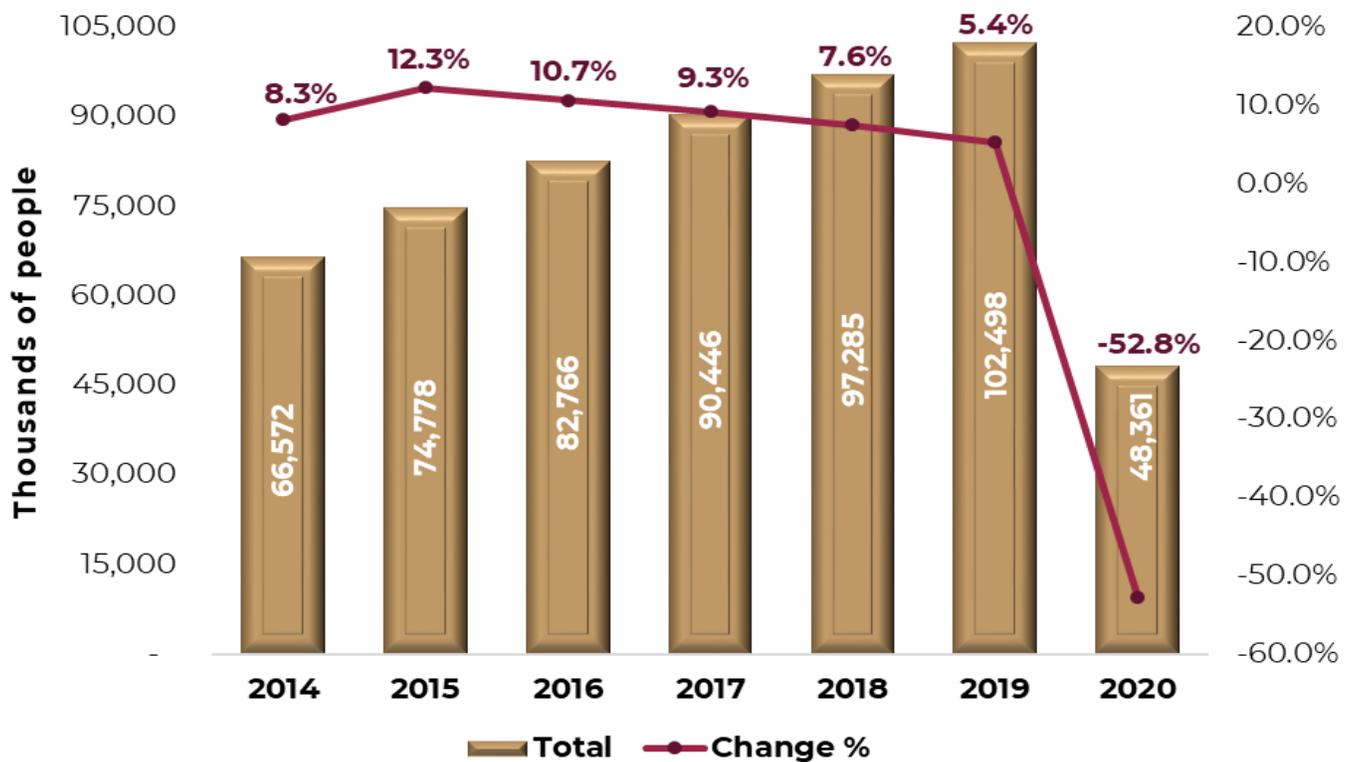
TRANSPORTATION



AIR TRANSPORTATION

Chart 16. The number of passengers arriving by air during January-december 2020 was **48 million 361 thousand passengers**, representing 54 millions 137 thousand passengers lower (-) 52.8% in comparison to the same period of 2019.

January - December	Thousand Passengers	Change %
2018	97,285,457	
2019	102,498,477	5.4%
2020	48,361,427	-52.8%

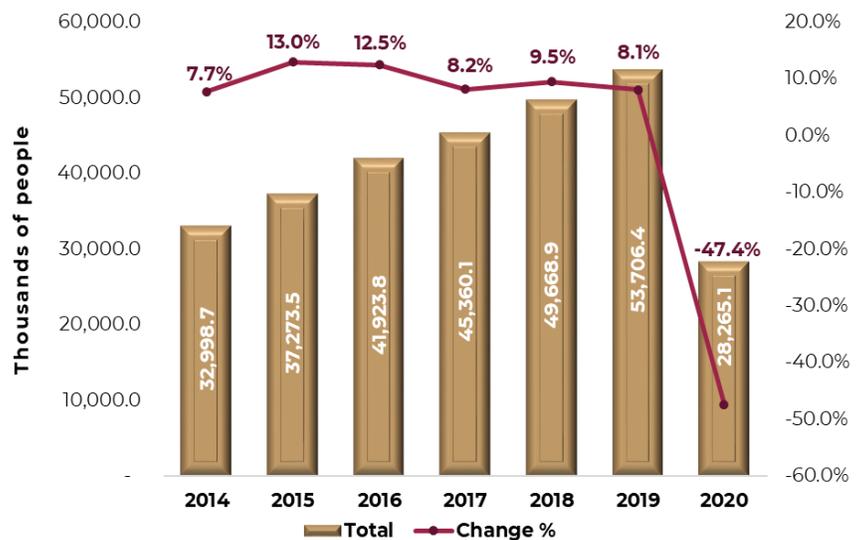




AIR TRANSPORTATION ON NATIONAL FLIGHTS

Chart 17. The number of passengers arriving by air on domestic flights during January-december 2020 was **28 million 265 thousand passengers**, representing 25 Millions 441 thousands passengers lower (-47.4%), in comparison to January-december 2019.

January - December	Thousand Passengers	Change %
2018	49,668,946	
2019	53,706,408	8.1%
2020	28,265,124	-47.4%



AIR TRANSPORTATION ON INTERNATIONAL FLIGHTS

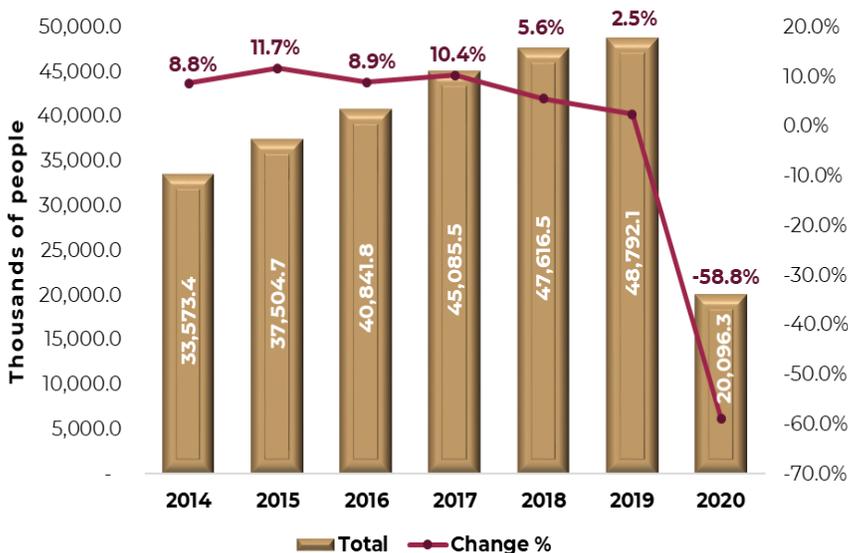


Chart 18. In January-december 2020, the number of passengers arriving by air on international flights decreased -58.8%, with **20 million 96 thousand passengers**, lower for 28 Millions 696 thousands passengers the amount of the same period of 2019.

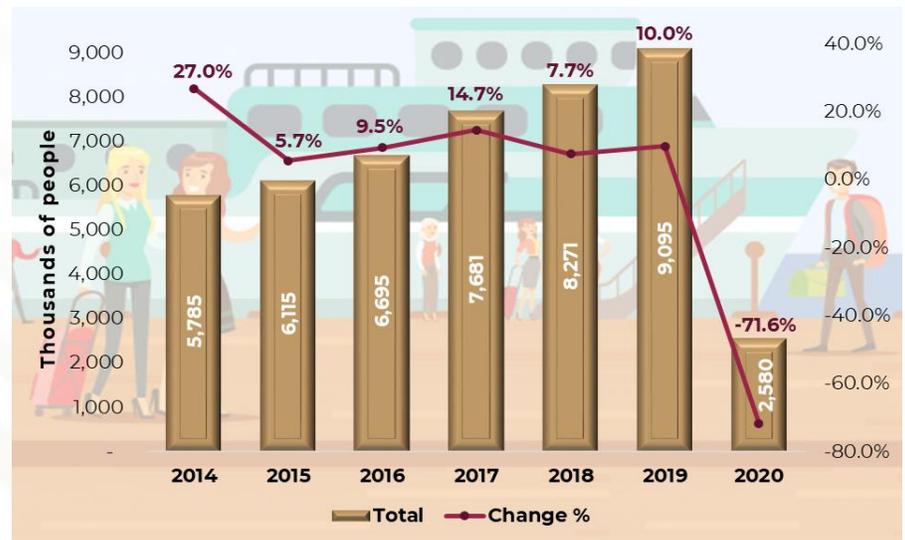
January - December	Thousand Passengers	Change %
2018	47,616,511	
2019	48,792,069	2.5%
2020	20,096,303	-58.8%



MARITIME TRANSPORTATION

Chart 19. During January-december 2020, the number of cruise passengers was **2 million 580 thousand passengers**; this is a decrease of -71.6% in comparison to the same period of 2019.

January - December	Passengers	Change %
2018	8,271	
2019	9,095	10.0%
2020	2,580	-71.6%



ARRIVAL OF CRUISES TO MEXICO

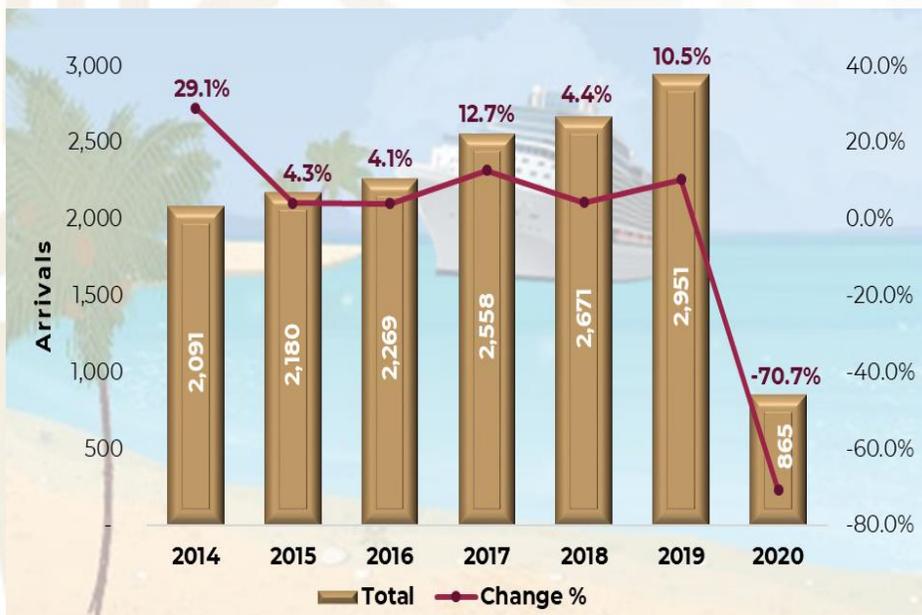


Chart 20. The number of cruises that reached our destinations during January-december 2020 was **865 cruises**, which represented a decrease of two thousand 86 cruises, equivalent to a decrease of -70.7% compared to the same period in 2019

January - December	Arrivals	Change %
2018	2,671	
2019	2,951	10.5%
2020	865	-70.7%



MAIN PORTS¹

Figure 2. In January-december 2020 the ports that received the highest number of passengers were the following: **Cozumel, Majahual, Puerto Vallarta, Cabo San Lucas, Ensenada, and Progreso**, representing 92.7% of total arrivals.



January-december 2020

Cozumel, Q. Roo			Majahual, Q. Roo			Puerto Vallarta, Jal.			Cabo San Lucas, B. C. S			Ensenada, B. C.			Progreso, Yuc.		
Arrives	Passengers		Arrives	Passengers		Arrives	Passengers		Arrives	Passengers		Arrives	Passengers		Arrives	Passengers	
2019	1,366	4,569,853	2019	481	1,604,435	2019	181	482,335	2019	204	540,459	2019	269	674,469	2019	146	471,853
2020	371	1,132,101	2020	141	455,179	2020	51	151,359	2020	47	135,421	2020	62	134,644	2020	44	116,176
Change %	-72.8%	-75.2%	Change %	-70.7%	-71.6%	Change %	-71.8%	-68.6%	Change %	-77.0%	-74.9%	Change %	-77.0%	-80.0%	Change %	-69.9%	-75.4%



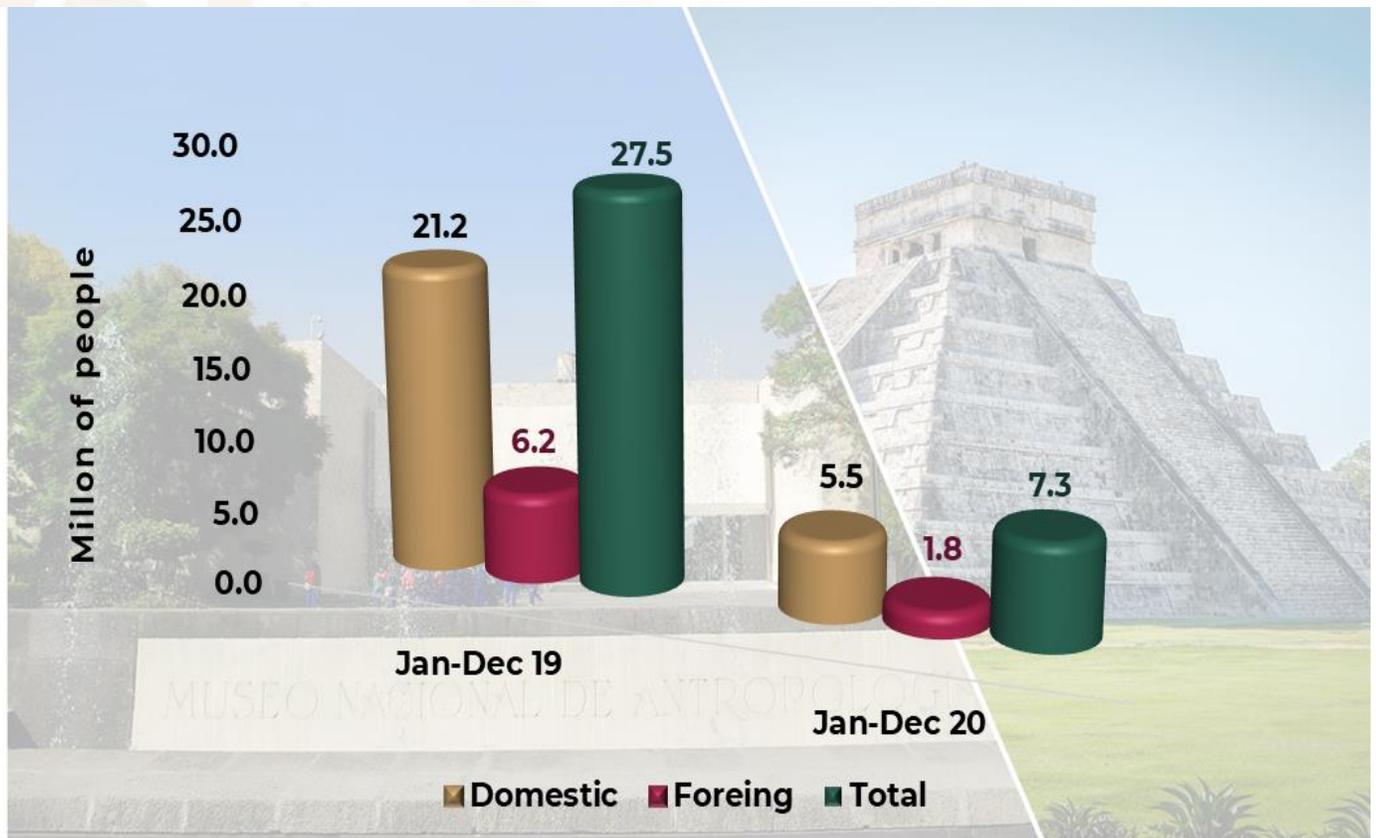
MUSEUMS AND ARCHEOLOGICAL SITES



VISITORS TO MUSEUMS AND ARCHEOLOGICAL SITES

Chart 21. The National Institute of Anthropology and History reported **7 million 305 thousand visitors** during January-december 2020, decreased -73.4% than reported in January-december 2019. Of the total number of visitors, 73.4% corresponded to national visitors and the 24.1% to foreigners.

January - December	Millions Visitors	Change %
2018	27,261,625	
2019	27,456,582	0.7%
2020	7,305,484	-73.4%



Source: National Institute of Anthropology and History (INAH)

<https://www.datatur.sectur.gob.mx/SitePages/ActividadesCulturales.aspx>



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OTHER INDICATORS AND ANALYSIS OF INTERNATIONAL TOURISM



ECONOMIC CONTEXT (BANXICO)

National

In the fourth quarter of 2020, the Mexican economy continued to recover as other advanced and emerging economies did. However, the pace of recovery was slower than in the third quarter, particularly after a further increase in the number of COVID-19 infections was observed and partial closures resumed in some federal entities. Due to the adaptation that the Mexican economy has had throughout the year, to the fact that more industries continued to operate in recent months, as they have been adapting to the pandemic, the negative impact on economic activity and employment was less than at the beginning of the year.

Moreover, financial indicators continued to improve in a context of more favourable growth expectations and lower risk aversion on the part of investors, following the continuation of expansionary monetary policies and support measures for the financial sector worldwide.

Under these circumstances, the timely estimation of GDP in the fourth quarter of 2020 showed an increase of 3.1% over the previous quarter, with seasonally adjusted data. Within the sectors, compared to the third quarter, primary activities decreased 2.6%, while secondary and tertiary activities grew by 3.3 and 3.0%, respectively.

The level reached by GDP in the last quarter of 2020 has recovered 95.5% of the value observed in the fourth quarter of 2019; while the primary, secondary and tertiary sectors have recovered 104.8, 96.7 and 94.9%, respectively for the same period. With timely growth in the fourth quarter, an annual contraction of 8.3% can be anticipated in 2020, where the secondary and tertiary sectors would have contracted by 10.0% and 7.7%, respectively, while the primary had a growth of 2.0%.

International

The overall economic recovery continued during the fourth quarter of 2020; however, at a slower pace than in the previous quarter due to the increase in cases of COVID-19. As the increase in contagions began to affect hospitalization rates, both emerging and advanced economies reestablished social distancing measures, however, these were less strict than those implemented during the second quarter of the year. In line with the accreditation of the effectiveness of the first vaccines developed, in December 2020 began the largest vaccination campaign in the history of humanity, which generated certainty in the international economic arena.

In this context, in its January 2021 Economic Outlook, the IMF revised its global economic growth expectations for 2020, from a contraction of 4.4 to 3.5%, while by 2021 it adjusted the expansion figure from 5.2 to 5.5%. The improved expectations for global growth reflect a higher-than-expected recovery in the global economy during the second half of the year and the start of the vaccination campaign. However, there are still downside risks, among which are: the increase in the spread of the virus, as well as its new variants, complications in the procurement and distribution of vaccines, stress in financial markets and widespread unsustainability of public debt.



RESULTS OF TOURISM ACTIVITY

Subject	Unit of measurement	Year (January-December)						Change % 19/18	2020	Change % 20/19
		2014	2015	2016	2017	2018	2019			
International travelers balance (INEGI and Banco de México)										
Inbound traveler expenditures	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	9.1%	11,024.8	-55.1%
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	-12.0%	3,580.7	-63.8%
International travelers balance	Million dollars	6,602.6	7,635.6	9,346.7	10,496.2	11,296.8	14,692.3	30.1%	7,444.1	-49.3%
International travelers to Mexico (INEGI and Banco de México)										
Number of travelers (Thousand)										
International visitors	Thousand	81,042.1	87,128.6	94,853.1	99,349.3	96,497.0	97,406.0	0.9%	51,160.3	-47.5%
International tourists	Thousand	29,345.6	32,093.3	35,079.4	39,290.9	41,312.7	45,024.5	9.0%	24,315.8	-46.0%
Long-stay tourists	Thousand	15,999.9	18,307.2	20,663.9	22,482.8	23,306.7	23,757.7	1.9%	10,847.1	-54.3%
Border tourists	Thousand	13,345.7	13,786.1	14,415.5	16,808.1	18,006.0	21,266.8	18.1%	13,468.6	-36.7%
Same-day travelers	Thousand	51,696.5	55,035.3	59,773.8	60,058.3	55,184.3	52,381.6	-5.1%	26,844.5	-48.8%
In border area travelers	Thousand	45,911.2	48,920.5	53,079.1	52,377.8	46,913.1	43,286.9	-7.7%	24,264.1	-43.9%
In cruises travelers	Thousand	5,785.2	6,114.8	6,694.6	7,680.6	8,271.2	9,094.7	10.0%	2,580.4	-71.6%
Inbound travelers expenditure (Million dollars)										
International visitors	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	9.1%	11,024.8	-55.1%
International tourists	Million dollars	14,320.0	15,825.7	17,697.8	19,180.3	20,366.3	22,354.0	9.8%	9,890.0	-55.8%
Long-stay tourists	Million dollars	13,579.9	15,035.0	16,925.8	18,197.2	19,261.0	21,045.5	9.3%	9,152.9	-56.5%
Border tourists	Million dollars	740.1	790.7	772.0	983.1	1,105.2	1,308.5	18.4%	737.0	-43.7%
Same-day travelers	Million dollars	1,888.4	1,908.0	1,951.8	2,155.9	2,160.1	2,219.2	2.7%	1,134.8	-48.9%
In border area travelers	Million dollars	1,469.6	1,508.9	1,558.1	1,673.4	1,603.5	1,593.2	-0.6%	952.5	-40.2%
In cruises travelers	Million dollars	418.8	399.2	393.8	482.5	556.6	626.0	12.5%	182.3	-70.9%
Average expenditure (dollars)										
International visitors	Dollars	200.0	203.5	207.2	214.8	233.4	252.3	8.1%	215.5	-14.6%
International tourists	Dollars	488.0	493.1	504.5	488.2	493.0	496.5	0.7%	406.7	-18.1%
Long-stay tourists	Dollars	848.8	821.3	819.1	809.4	826.4	885.8	7.2%	843.8	-4.7%
Border tourists	Dollars	55.5	57.4	53.6	58.5	61.4	61.5	0.2%	54.7	-11.1%
Same-day travelers	Dollars	36.5	34.7	32.7	35.9	39.1	42.4	8.2%	42.3	-0.2%
In border area travelers	Dollars	32.0	30.8	29.4	31.9	34.2	36.8	7.7%	39.3	6.7%
In cruises travelers	Dollars	72.4	65.3	58.8	62.8	67.3	68.8	2.3%	70.7	2.6%
International travelers abroad Mexico (INEGI and Banco de México)										
Total international travelers abroad Mexico	Thousand	90,981.7	94,988.4	97,371.7	94,274.5	86,279.7	82,752.1	-4.1%	36,237.8	-56.2%
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	-12.0%	3,580.7	-63.8%
Average Expenditure	Dollars	105.6	106.3	105.8	115.0	130.2	119.4	-8.3%	98.8	-17.2%
International tourists abroad of Mexico	Thousand	18,260.7	19,603.0	20,223.1	19,066.8	19,748.4	19,810.5	0.3%	7,527.3	-62.0%
Outbound tourism expenditure	Million dollars	6,610.7	7,026.5	7,155.6	7,502.6	8,135.2	6,939.8	-14.7%	2,211.3	-68.1%
Average Expenditure	Dollars	362.0	358.4	353.8	393.5	411.9	350.3	-15.0%	293.8	-16.1%
Same-day travelers abroad	Thousand	72,721.0	75,385.4	77,148.7	75,207.7	66,531.3	62,941.6	-5.4%	28,710.5	-54.4%
Outbound expenditure	Million dollars	2,995.1	3,071.6	3,147.4	3,337.4	3,094.3	2,941.0	-5.0%	1,369.3	-53.4%
Average Expenditure	Dollars	41.2	40.7	40.8	44.4	46.5	46.7	0.5%	47.7	2.1%
Arrival of passengers on domestic and international flights (AFAC)										
Total passengers arriving by air	Thousands	66,572.1	74,778.3	82,765.6	90,445.5	97,285.5	102,498.5	5.4%	48,361.4	-52.8%
International flights	Thousands	33,573.4	37,504.7	40,841.8	45,085.5	47,616.5	48,792.1	2.5%	20,096.3	-58.8%
Domestic flights	Thousands	32,998.7	37,273.5	41,923.8	45,360.1	49,668.9	53,706.4	8.1%	28,265.1	-47.4%
Foreign visitors by air and country of nationality or residence (Unidad de Política Migratoria)										
Country of nationality										
United States of America	Thousands	7,164.4	8,391.7	9,417.6	10,340.5	10,496.4	10,511.4	0.1%	5,151.2	-51.0%
Canada	Thousands	1,676.7	1,748.5	1,781.5	1,985.1	2,155.4	2,309.5	7.2%	975.7	-57.8%
United Kingdom	Thousands	458.9	506.0	545.1	563.1	590.9	581.2	-1.6%	103.9	-82.1%
Argentina	Thousands	246.4	341.1	406.0	474.2	490.2	387.3	-21.0%	105.1	-72.9%
Colombia	Thousands	328.2	407.4	439.7	485.4	557.6	602.8	8.1%	169.7	-71.9%
Country of residence										
United States of America	Thousands	7,348.5	8,604.6	9,643.9	10,565.5	10,748.2	10,775.2	0.3%	5,291.0	-50.9%
Canada	Thousands	1,646.2	1,707.8	1,734.6	1,958.0	2,168.0	2,296.1	5.9%	948.3	-58.7%
United Kingdom	Thousands	432.3	477.3	513.8	531.9	556.8	559.0	0.4%	91.5	-83.6%
Argentina	Thousands	218.4	309.6	375.2	451.3	454.3	351.0	-22.8%	91.9	-73.8%
Colombia	Thousands	292.4	363.2	390.2	430.0	494.2	536.2	8.5%	139.2	-74.0%
Movements cruise (INEGI and SCT, Dirección General de Puertos)										
Passenger in cruises	Thousands	5,785.2	6,114.8	6,694.6	7,680.6	9,003.4	9,094.7	1.0%	2,580.4	-71.6%
Cruise's arrivals	Number	2,091.0	2,180.0	2,269.0	2,558.0	2,671.0	2,951.0	10.5%	865.0	-70.7%
Hotel business* (SECTUR)										
Porcentaje de hotel ocupación	Percentage	57.2	59.6	60.4	61.2	61.0	60.3	(0.7)	26.3	(33.9)
Arrival of tourists to hotel rooms	Thousands	65,000.2	69,941.9	74,471.0	80,231.7	83,393.1	85,200.9	2.2%	38,209.9	-55.2%
Number of tourist jobs** (SECTUR based on ENOE) Q3										
Tourism employment	Thousands	3,641.0	3,803.4	3,951.9	4,095.3	4,187.5	4,438.5	6.0%	4,379.1	98.7%

* A report from the Hotel Occupancy monitored weekly in 70 centers. Changes in percentage points in the case of hotel occupancy.

** Quarterly figures, excluding induced employment.

*** For annual percentage change data for the last quarter of the current year compared to the last quarter of the previous year.

NA Not apply

Sources: Banco de México, AFAC e INEGI, UPM, SCT, SECTUR.



MACROECONOMIC PERSPECTIVES ABOUT KEY INDICATORS

Entity	Gross Domestic Product		Inflation	
	Real growth %		(% dec/dec)	
	2021	2022	2021	2022
International Monetary Fund	4.30	2.50	3.40	3.30
OECD	3.60	3.40	3.20	3.00
Bank of Mexico Survey	3.74	2.61	3.65	3.55
Ministry of the Treasury and Public Credit	4.6%	2.6%	3.00	3.00

Source: **IMF**, World Economic Outlook Database (January 2021); **OECD**, Interim Economic Outlook (2020/Dec); **Bank of Mexico**, Expectations Survey Economic Specialist Private Sector (02/02/2021); Ministry of Finance, General Criteria for Economic Policy 2021, (September 2020).



ECONOMIC INDICATORS

Entries	2018	2019	2020.I	2020.II	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20
General Economic Activity and Services Identified with Tourism																
Domestic																
. Millions of current pesos	23,524,510	24,237,620	24,333,199	19,929,021												
. Constant prices annual variations in %	2.2	-0.3	-1.3	-18.7												
Tertiary activities																
- Air Transportation (481)																
. Millions of current pesos	58,268	68,936	51,075	6,156												
. Constant prices annual variations in %	9.7	7.5	-4.6	-90.3												
- Temporary Lodging Services (721)																
. Millions of current pesos	269,681	281,098	260,617	24,403												
. Constant prices annual variations in %	3.9	0.5	-10.6	-92.1												
- Food and Beverages Preparation Services (722)																
. Millions of current pesos	247,360	262,494	253,327	147,603												
. Constant prices annual variations in %	0.4	1.4	-4.9	-46.6												
Quarterly Indicators of Tourism Activity																
Tourism GDP																
. Annual variations in %	2.6	0.3	-5.3	-47.0												
Internal tourism consumption																
. Annual variations in %	3.2	-0.0	-5.0	-49.5												
Domestic tourism consumption																
. Annual variations in %	3.3	-0.7	-2.7	-41.2												
Inbound tourism consumption																
. Annual variations in %	2.8	3.2	-13.6	-89.9												
Unemployment National Rate ** (closing of the period)																
. Total Percentage of PEA	3.35	3.37	3.45	N.A.	3.79	3.57	2.94	4.67	4.19	5.49	5.39	5.24	5.09	4.70	4.37	3.80
Prices and Exchange Rate**																
National Price Index (closing of the period)																
Consumer (percent variation)																
. Air transport (percent variation)	4.8%	2.8%	3.2%	3.3%	3.2%	3.7%	3.2%	2.1%	2.8%	3.3%	3.6%	4.0%	4.0%	4.1%	3.3%	3.2%
. Hotel (percent variation)	-2.3%	9.6%	-0.8%	-21.7%	10.2%	8.2%	-0.8%	-21.0%	-5.4%	-21.7%	-28.0%	-9.5%	-4.0%	5.2%	-13.5%	-30.6%
. Package Tourist Services (percent variation)	5.3%	0.7%	0.2%	-4.3%	0.2%	1.4%	0.2%	-8.4%	-5.4%	-4.3%	-7.8%	-7.8%	-6.8%	-7.1%	-7.8%	-9.7%
. Restaurants (percent variation)	8.6%	2.2%	-0.9%	-6.8%	1.3%	1.5%	-0.9%	-13.4%	-3.3%	-6.8%	-11.9%	-6.4%	-4.8%	-5.2%	-8.6%	-12.7%
Exchange Rate (peso / dollar)																
. Average of the period	19.24	19.11	20.01	22.30	18.80	18.84	22.38	24.27	23.42	22.30	22.40	22.21	21.68	21.27	20.38	19.965
Business Cycle Indicators and Consumer Confidence (monthly difference****)																
. Coincident Indicator																
. Coincident Indicator	-1.43	-0.37	-0.23	2.60	-0.18	-0.22	-0.23	-6.37	-1.12	2.60	1.30	0.61	0.37	0.31	0.39	N.D.
. Forward Indicator																
. Forward Indicator	-0.48	-0.08	-0.33	0.10	-0.18	-0.28	-0.33	-0.26	-0.90	0.10	0.23	0.32	0.37	0.39	0.39	0.37
. Confidence Consumer Index																
. Confidence Consumer Index	0.32	-0.43	-1.01	-0.29	-0.63	-0.85	-1.01	-0.95	-0.67	-0.29	0.07	0.31	0.41	0.45	0.44	0.43

N.A. Not available.

Note: The sum of the monthly data does not coincide with the accumulated of the period, due to the rounding of figures.

* For 2016 figures for IV quarter.

** For 2016 figures for the fourth quarter. The Tourist Employment dataset is smoothed by averaging the last four quarters of it. The objective is to eliminate irregular fluctuations in the short and medium term.

*** Percentage of all the economically active population. Data at the end of the period for annual and monthly figures and average period for quarterly information.

**** For prices of the consumer at the end of the year are annual variations and same month previous year is for monthly data variation.

***** Point monthly difference (closing of the period).

Sources: SECTUR, INEGI, Bank of Mexico.