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Undersecretariat of Planning and Tourism Policy

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#### DIRECTORY

#### ENRIQUE DE LA MADRID CORDERO

MINISTER OF TOURISM

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#### Outstanding results

During January-September 2018:

- 1. The arrival of international tourists was 30.6 million, exceeding one million 968 thousand tourists, this represented a growth of 6.9% in comparison to the same period of last year.
- 2. Foreign currency income from the arrival of international visitors was 16,656 million dollars equivalent to an increase of 4.5% in comparison to January-September 2017.
- 3. The amount of foreign currency that visitors residing in Mexico spent when going abroad was 8,194 million dollars, amount at 499 million dollars higher than that observed in January-September of 2017 and equivalent to an increase of 6.5%.
- 4. The international tourist departures of Mexico abroad amounted to 14 million 407 thousand, this is 987 thousand more tourists to the same period of last year, which represented a growth of 7.4%.
- 5. The balance by international visitors registered 8,462 million dollars, this represents a drop off (-) 2.7% in comparison to January-September of 2017.
- 6. The arrival of foreign air-coming visitors who reside in the United States represents 59.9% of all foreign arrivals by air transport. From the Latin American and the Caribbean region, the countries of residence with the highest number of foreign arrivals to Mexico were Argentina and Colombia, with 2.7% and 2.6% of total visitors respectively.
- 7. The percentage of hotel occupation in a group of 70 resorts reached 61.3%, level 0.5 point lower compared to that observed in January-September of 2017.
- 8. The arrival of domestic tourists to hotel rooms was 44 million 942 thousand tourists (73%), the remaining arrivals 16 million 614 thousand (27%), were from foreign tourists.



## International Visitors to Mexico



### **ARRIVAL OF INTERNATIONAL VISITORS**

**Chart 1**. According to the INEGI and Bank of Mexico, during January-September 2018, the number of international visitors arriving Mexico was 73.2 million, the same level that January-September 2017.

January-September	Million visitors	Change
2017	73.2	
2018	73.2	0.0%



### **ARRIVAL OF INTERNATIONAL TOURISTS**

**Chart 2.** The arrival of international tourists in January-September 2018 was 30.6 million, reaching one million 968 thousand more than the same period of 2017, increasing 6.9%.

January-September	Million tourists	Change
2017	28.6	, , , , , , , , , , , , , , , , , , ,
2018	30.6	6.9%



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.



### **INTERNATIONAL TRAVEL RECEIPTS**

**Chart 3**. In January-September of 2018, the foreign currency income from the arrival of international visitors was 16,656 million dollars, equivalent to an increase of 4.5% in comparison to the same period of 2017.

January-September	Million dollars	Change
2017	15,937.7	
2018	16,656.1	4.5%



Source: INEGI and Bank of Mexico, Balance of payments http://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx



**Chart 4.** In January-September 2018, the average expenditure of long-stay tourists by air was 914.3 dollars, this represents a decrease of (-) 0.7% in comparison to the same period of 2017.

January-September	Dollars	Change
2017	921.0	
2018	914.3	-0.7%



Source: INEGI and Bank of Mexico, Balance of payments. http://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx



**Chart 5**. According to INEGI and Bank of Mexico, during January-September 2018, the number of departures of international tourist from Mexico was 14,407 million, that is 987 thousand more tourists than the same period of 2017 and represents a growth of 7.4%

January-September	Million tourists	Change
2017	13.4	
2018	14.4	7.4%



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

#### SPENDING BY INTERNATIONAL VISITORS FROM MEXICO

**Chart 6.** In January-September 2018, foreign currency spent by visitors residing in Mexico when going abroad was 8,194 million dollars, higher 550 million dollars to the observed in the same period of 2017 and equivalent to a annual increase of 6.5%.

January-September	Million dollars	Change
2017	7,695.2	
2018	8,194.2	6.5%



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: INEGI and Bank of Mexico, Balance of payments

http://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx



**Chart 7.** The balance by international visitors in January-September 2018, registered a surplus of 8,462 million dollars, this represents an increase of 2.7% in comparison to the same period of 2017.

January-September	Million dollars	Change
2017	8,242.5	
2018	8,461.9	2.7%

Monthly Balance in the Balance of Oil, Minerometalurgy and International Travelers



sep-16 oct-16 nov-16 dec-16 Jan-17 feb-17 mar-17 apr-17 may-17 jun-17 jul-17 aug-17 sep-17 oct-17 nov-17 dec-17 jan-18 feb-18 mar-18 apr-18 may-18 jun-18 jul-18 aug-18 sep-18

Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures. Source: INEGI and Bank of Mexico, Balance of payments http://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx



## Air Transportation



**Chart 8**. During the first quarter of 2018, the arrival of foreign air-coming visitors who reside in the United States represents 59.9% of all foreign arrivals by air. From the Latin American and the Caribbean region, the countries of residence with the highest number of foreign arrivals in Mexico were Argentina and Colombia, with 2.7% and 2.6% of total visitors respectively.



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures



Chart 9. The American residents who arrived to Mexico by air increased 1.5% in January-September 2018 compared to the same period of 2017, registering 8 million 139 thousands passengers who arrived firstly at the Cancun Airport, followed by Mexico City Airport.

January-September	Passengers	Change
2017	8,021,732	
2018	8,139,344	1.5%



#### **CANADIAN PASSENGERS PER AIRPORT**

**Chart 10.** In January-September 2018, the Canadian residents who arrived to Mexico by air was 14.3% higher in comparison to the same period of 2017. They firstly arrived at the Cancun Airport, followed by Puerto Vallarta Airport.

January-September	Canadian passengers	Change
2017	1,377,566	· ·
2018	1,574,517	14.3%





### MAIN AIRPORTS OF ARRIVAL

**Figure 1.** In January-September of 2018, the airports with the highest number of foreign passengers were: Cancun (5,949,687); Mexico City (3,303,819); Los Cabos (1,283,955); Puerto Vallarta (1,088,573); Guadalajara (751,930); Monterrey (190,069); and Cozumel (160,656); which represents 93.7% of all foreign passengers.



JANUARY-SEPTEMBER 2018

Baja California Sur	Jalisco	Mexico City	Quintana Roo	Nuevo Leon
Los Cabos B.C.S.	Pto. Vallarta Guadalajara	Mexico City	Cancún Cozumel	Monterrey
2017 1,249,326	2017 1,074,635 716,739	2017 3,027,573	2017 5,751,253 161,225	2017 190,746
2018 1,283,955	2018 1,088,573 751,930	2018 3,303,819	2018 5,949,687 160,656	2018 190,069
Change 2.8%	Change 1.3% 4.9%	Change 9.1%	Change 3.5% -0.4%	Change -0.4%

Note: Figures refers to events because the same person may have entered the country in more than one occasion. From this date only the residence of international passengers is considered and the nationality of the passengers is not longer used.



## Domestic Tourism







### **OCCUPANCY RATE**



**Chart 11**.The percentage of hotel occupation in a group of 70 resorts during January-September 2018, reached 61.3%, level (-) 0.5 point lower in comparison to 61.8% of January-September 2017.



#### **ARRIVAL OF TOURISTS TO HOTELS**

January-September Chart 12. In 2018, domestic tourists the arrival of to hotel rooms was 44.9 million tourists (73%), the remaining arrivals from (27%)were foreign tourists.

Notes: Total occupancy is a weighted average of the 70 destinations monitored. The total arrivals of tourists to hotel rooms registered an increase of 3.1%, compared to January-September 2017.

In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.



# Transportation



Chart 13. In January\_September of 2018, the number of passengers arriving by air increased 8.5% in comparison to the same period of 2017, reaching 54 million 905 thousand passengers, equivalent to an increase of 4 million 294 thousand passengers.

January-September	Thousand passengers	Change
2017	50,610.5	
2018	54,904.7	8.5%



Chart 14. During January-September of 2018, the number of passengers arriving by air on domestic flights was 36 million 812 thousand passengers, representing 3 million 185 thousand passengers (9.5%) more that the same period of previous year.

January-September	Thousand passengers	Change
2017	33,627.2	
2018	36,812.0	9.5%





**Chart 15.** In January-September of 2018, the number of passengers arriving by air on international flights increased 6.5%, reaching 18 million 93 thousand passengers, exceeding by one million 109 thousand passengers than the same period of 2017.

January-September	Thousand passengers	Change
2017	16,983.3	•
2018	18,092.7	6.5%











### MARITIME TRANSPORTATION



Chart 16. In January-September 2018, the number of cruise passengers reached 5 million 652 thousand passengers, this representing an increase of 578 thousand passengers (11.4%) compared to the same period of previous year

_	January-September	Thousand Passengers	Change
	2017	5,074	
	2018	5,652	11.4%



Chart 17. The number of cruise arrivals during January-September 2018, was 1,933 cruises, compared to the previous year, increased in 143 cruises that represents a 8%.

January-September	Arrivals	Change
2017	1,790	
2018	1,933	8%

Source: General Coordination of Ports and Merchant Navy, Ministry of Communications and Transportation (SCT) 20 http://www.datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx



**Figure 2.** In January-September of 2018, the ports that received the highest number of passengers were the following: Cozumel, Majahual and Ensenada; representing 79.7% of the total arrivals of January-September .



JANUARY-SEPTEMBER 2018

Ensenada, B.C.	Cabo San Lucas, B.C.S.	Progreso, Yuc.	Majahual, Q. Roo	Cozumel, Q. Roo
arrivals passengers	arrivals passengers	arrivals passengers	arrivals passengers	arrivals passengers
2017 193 469,549	2017 121 250,665	2017 94 295,648	2017 214 640,216	2017 896 2,951,294
2018 192 479,868	2018 118 280,919	2018 112 337,643	2018 278 884,865	2018 944 3,138,884
Change -0.5% 2.2%	Change -2.5% 12.1%	Change 19.1% 14.2%	Change 29.9% 38.2%	Change 5.4% 6.4%

Source: General Coordination of Ports and Merchant Navy, Ministry of Communications and Transportation (SCT) http://www.datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx



## Museums and archeological sites



Chart 18. The National Institute of Anthropology and History, in January-September of 2018, reported 20 million 98 thousand visitors, 1.4% more than reported in the same period of the previous year. Of the total number of visitors, 75.4% corresponded to national visitors and the 24.6% to foreigners.



Source: National Institute of Anthropology and History (INAH)



## Other Indicators









### **RESULTS OF TOURISM ACTIVITY**

 

Joint Source     Joint Source<	·														
International expenditures     Million dollarg     19.4940     9.2044     9.2047     19.2012     19.402     10.5012     10.6012     10.5012     6.6024     0.5013     10.6012     6.2024     0.6013     10.6012     6.2024     0.6013     10.6012     6.2024     0.6013     10.6012     6.2024     0.6013     0.5013     10.6012     6.2024     0.6013     0.5013	Subject	Unit of measurement	0040	Year (	January-Dece	ember)	0047	Change %	January-Se	eptember	Change %				
International expenditures     Million dollarg     19.4940     9.2044     9.2047     19.2012     19.402     10.5012     10.6012     10.5012     6.6024     0.5013     10.6012     6.2024     0.6013     10.6012     6.2024     0.6013     10.6012     6.2024     0.6013     10.6012     6.2024     0.6013     0.5013     10.6012     6.2024     0.6013     0.5013		Internation	2013	2014 balanco (l	2015	2016 Banco do M	2017 Ióxico)	17/16	2017	2018	18/17				
Outling Howele sepandition     Millin of duins     4,826.5     6,020.7     105.85     10,400.7     12,355     7,768.2     6,184.2     6,578.     7,768.2     6,184.2     6,578.     7,768.2     6,184.2     6,578.     7,768.2     6,184.2     6,578.     7,768.2     6,184.2     6,578.     7,768.2     6,124.2     6,578.5     7,768.2     6,124.2     6,578.5     7,768.2     6,124.2     6,578.5     7,768.2     6,124.2     6,578.5     7,768.2     6,124.2     6,578.5     7,768.2     6,124.2     6,578.5     7,768.2     6,124.2     6,578.5     7,768.2     6,144.5     1,446.5     1,	Inhound travelor expenditures							8.6%	15 037 7	16 656 1	4.5%				
International bandwa     Million Outlain     44,800.6     0,000.2     7,055.6     9,440.7     10,440.7     10,420.2     0,420.2 <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>															
Nonward Fravence (Note) and Encoder) House)       Nonward Fravence (Notestan)       International Visitos     Thousand 72,1002     81,002     81,002     81,002     81,002     81,002     81,002     82,000     12,002     82,000     12,002     82,000     12,002     82,000     12,002     82,000     12,002     82,000     12,002     82,000     12,002     82,000     12,002															
Number of Transand)       intermedian functions     Thesamed     241:06:5     240:06:5 <th cols<="" td=""><td></td><td></td><td></td><td></td><td></td><td>-</td><td></td><td>12.370</td><td>0,242.5</td><td>0,401.5</td><td>2.170</td></th>	<td></td> <td></td> <td></td> <td></td> <td></td> <td>-</td> <td></td> <td>12.370</td> <td>0,242.5</td> <td>0,401.5</td> <td>2.170</td>						-		12.370	0,242.5	0,401.5	2.170			
International visibles     Toolaard     78.100.2     81.04.21     87.128.6     99.480.3     99.240.9     12.02.0     72.229.3     0.075       Long-shy tourists     Toolaard     45.613.6     12.93.66.3     20.90.83     350.070.4     43.92.09.9     12.00.5     28.82.8     30.90.77     64.95.1     10.65.7     42.86.23     30.90.7     44.75.7     35.90.7     64.90.83     10.72.8     10.80.83     10.80.83     10.80.83     10.80.83     10.80.83     10.80.83     10.80.83     10.80.83     10.80.83     10.80.83     10.80.84     10.80.84     10.80.84     10.80.84     10.80.84     10.80.84     10.80.84     10.80.84     10.80.84     10.80.84     10.80.84     10.80.84     14.80.8     10.80.84     14.80.8     10.80.84     14.80.8     10.80.84     14.80.8     10.80.84					· · · · · · · · · · · · · · · · · · ·										
Long-say lourishs     Thousand     44.961.5     15.892     16.307.2     20.863.5     22.426.8     8.87     16.405.5     17.182.0     47.75       Same-day travelers     Thousand     6.3384.0     13.386.1     7.756.1     44.455.1     12.219.0     3.216.0     3.626.0     3.	International visitors	Thousand					99,349.3	4.7%	73,252.6	73,239.3	0.0%				
Booder bunkis Same-day tavolers In otrusie stravelers     Trouxand     6,988.6     13,347.7     13,786.1     14,415.5     16,806.1     00,983.1     0.554.4     0.44,023.1     0.44,033.4     0.45,07	International tourists	Thousand	24,150.5	29,345.6	32,093.3	35,079.4	39,290.9	12.0%	28,629.3	30,597.7	6.9%				
Same.dy trovietrs In border area travelers     Thousand     63.8497     61.8845     65.0053     91.77.8     90.0083     0.5%     44.22.3     24.2412     44.22.3     44.22.3     24.2515     53.07.8     1.5.3%     92.129     65.8009     0.5.7%     1.5.3%     92.129     65.8009     0.5.7%     1.5.3%     92.129     65.8009     0.5.7%     1.5.3%     92.129     1.5.5%     1.5.5	Long-stay tourists	Thousand	14,561.9	15,999.9	18,307.2	20,663.9	22,482.8	8.8%	16,409.5	17,182.0	4.7%				
In bardier and standers     Thousand     49.394/2     49.812     49.812     49.812     49.820     50.791     52.772     1.15%     59.2149     59.509     4.77%       International Jourits     Million dollarn     13.9400     16.264.     7.783.7     10.467     21.382     6.690.7     12.1%       International Jourits     Million dollarn     11.815.3     11.820.0     15.825.7     17.697.8     11.910.3     6.401.4     4.438.1     15.017.5     4.045.4       Border tourits     Million dollarn     13.13.13.13.13.13.13.13.13.13.13.13.13.1	Border tourists	Thousand	9,588.6	13,345.7	13,786.1	14,415.5	16,808.1	16.6%	12,219.9	13,415.7	9.8%				
In cuases travelers     Thousand     4.556.4     5.725.2     6.14.8     6.69.4     7.783.2     6.86.5     15.937.7     7.65.66.1     4.57.5       International lourints     Million dollars     11.83.83     14.320.0     15.252.7     17.69.77     19.18.9.2     4.64.5     15.937.7     16.056.1     4.57.5     4.57.5     17.05.7     19.18.9     4.64.5     15.937.7     16.056.1     4.57.5     4.57.5     17.05.5     17.05.7     17.05.0     17.23.5     17.05.5     15.01.7.5     4.56.6     15.52.7     17.05.6     16.05.5     15.05.5	Same-day travelers	Thousand	53,949.7	51,696.5	55,035.3	59,773.8	60,058.3	0.5%	44,623.3	42,641.6	-4.4%				
International investment segmentature (Million dollar)     International investmentsementature (Million dollar)     Internati	In border area travelers	Thousand	49,394.2	45,911.2	48,920.5	53,079.1	52,377.8	-1.3%	39,218.9	36,580.9	-6.7%				
International visitors     Million obliger     19,849.0     19,208.4     17,207.3     19,649.7     12,308.2     8,85     15,307.7     16,855.1     44,205.4       Long-sky Louriss     Million obligers     11,311.5     13,579.5     15,555.7     17,897.8     19,107.2     7,555     13,647.6     14,213.4     44,154       Same-day travelers     Million obligers     1,721.1     14,660.0     1,555.1     1,675.4     7,455.7     16,836.6     3,756       in border area travelers     Million obligers     7,721.1     1,460.0     1,555.1     1,675.4     7,457.7     6     2,42.5     2,25.6     3,33.8     4,079     2,22.5       in cruices travelers     Dallars     4,00.8     2,00.1     2,00.2     2,48.8     3,78.5     2,75.6     2,22.6     3,33.8     4,07.9     2,22.4     4,99.5       Border tourists     Dallars     6,05.6     5,5.5     7,7.4     3,20.8     3,48.8     4,88.9     3,18     8,38.6     3,8.8     3,8.8     3,8.8     4,88.9     1,8.8     3,18     8,38.6     3,8.8 <td>In cruises travelers</td> <td>Thousand</td> <td>4,555.4</td> <td>5,785.2</td> <td>6,114.8</td> <td>6,694.6</td> <td>7,680.6</td> <td>14.7%</td> <td>5,404.3</td> <td>6,060.7</td> <td>12.1%</td>	In cruises travelers	Thousand	4,555.4	5,785.2	6,114.8	6,694.6	7,680.6	14.7%	5,404.3	6,060.7	12.1%				
International buries     Million oblians     11.833.8     14.320.0     15.825.7     17.897.8     18.103.3     8.458     14.535.1     15.075.5     15.035.1     6.925.8     18.197.2     7.558     15.07.5     <			Inbound trav												
Loopsty buriets     Million obliner     113115     13,779     15,850     6,9258     18,972     7,750     13,477     14,2134     44,133       Same-day travelers     Million obliner     2,0452     1,888.4     1,508.0     1,551.8     1,575.8     1,57	International visitors					.,									
Border tourists     Million dollars     542.2     740.1     790.7     772.0     983.1     27.3%     710.5     804.41     132.8%       In border area travelers     Million dollars     1.737.1     1.496.8     1.508.0     1.578.4     7.43%     1.245.7     1.230.7     1.25%       Incruises travelers     Million dollars     3.58.1     4.148.8     3.99.2     3.93.8     4.92.5     1.25%     1.45%<	International tourists														
Same-day travelers     Million dollars     2.095.2     1,898.4     1,998.0     1,518.1     1,573.4     1,468.6     1,558.1     1,573.4     7,468.6     1,558.1     1,573.4     7,468.6     1,558.1     1,573.4     7,468.6     1,558.1     1,573.4     7,468.6     1,558.1     1,573.4     7,478.6     2,225.6     333.8     407.8     2,225.6     333.8     407.8     2,225.6     333.8     407.8     2,225.6     333.8     407.8     2,225.6     333.8     407.8     2,225.6     333.8     407.8     2,225.6     333.8     407.8     2,225.6     333.8     407.8     2,225.6     333.8     407.8     2,225.6     333.8     407.8     2,225.6     333.8     407.8     2,225.6     333.8     407.8     2,225.6     333.8     407.8     2,225.6     333.8     407.8     2,274     455.6     556.5     557.4     1,250.8     1,250.8     1,257.8     1,260.8     1,263.8     1,263.8     1,263.8     1,263.8     1,263.8     1,263.8     1,263.8     1,263.8     1,263.8     1,263.8															
In border area travelers     Million dollars     1,737,1     1,498,6     1,508,9     1,673,4     7,73%     1,287,7     1,230,7     1,278,7       Incruises travelers     Oblans     398,1     418,8     399,2     393,8     442,5     22,5%     333,8     440,7     22,74     45%       International voirist     Dollars     440,8     448,0     443,1     646,4     3,7%     501,5     440,8     2,7%       Border tourists     Dollars     776,8     448,8     821,3     181,1     800,4     1,2%     831,7     823,7     2,5%     561,5     55,5     55,5     55,5     55,5     55,5     55,5     55,5     55,5     55,5     55,5     55,8     9,2%     51,8     33,8     48,6     8,43     8,8     36,8     62,8     61,8															
In ordises travelers     Million collars     358.1     448.8     398.2     398.3     442.5     22.5%     33.8     447.9     22.7%       international visitors     Dollars     176.6     200.0     203.5     202.2     214.8     3.7%     217.6     227.4     4.5%       International visitors     Dollars     476.6     448.0     449.1     488.2     -3.2%     50.1     490.8     448.0     449.1     480.8     449.1     480.8     493.1     50.4     54.8     490.8     480.7     453.5     59.2     58.1     59.9     58.1     59.9     58.1     59.4     58.4     68.5     9.2%     58.1     39.8     38.6     59.6     10.3     10.8     18.6     18.0	-														
Average excenditure (follars)     Average excenditure (follars)     Average excenditure (follars)       International toxifsis     Dollars     1768.6     200.0     203.5     207.2     214.8     37.7%     217.6     49.8%       Long-site vortists     Dollars     776.8     848.8     621.3     181.9     180.94     -1.2%     83.17     502.5     50.15     490.8     23.7     35.9     9.9%     35.4     38.8     38.8     53.47     32.7     35.9     9.9%     35.4     38.8     57.4     55.8     52.8     6.8%     61.8     973.3     9.9%     35.4     38.8     38.8     53.3     58.8     52.8     6.8%     61.8     973.3     9.9%     35.4     873.3     9.9%     35.4     9.9%     35.4     9.9%     35.4     9.9%     36.4     9.737.1     99.427.4     59.28     68.107     7.08     9.427.4     9.427.4     9.427.4     9.427.4     9.427.4     9.427.4     9.427.4     9.427.4     9.427.4     9.427.4     9.427.4     9.427.4     9.427.4															
International visitors     Dollars     17.6     200.0     200.5     202.7     214.8     3.7%     217.6     227.4     4.9%       International locitis     Dollars     77.6     448.0     493.1     50.45     448.2     -3.2%     50.15     490.8     42.1%     B0.04     -1.2%     83.17     627.2     -0.5%       Same-day travelers     Dollars     56.5     55.5     57.4     53.8     50.2     9.2%     58.1     59.9     33.4     8.84     8.05     9.2%     58.1     69.9     61.8     63.9     59.8     0.28     0.9%     53.4     8.84     8.75.9     0.9%     53.4     8.84     8.73.1     9.0%     35.4     8.98.9     0.08     0.18     0.16.8     0.18     0.16.8     0.18     0.16.8     0.18     0.16.8     0.18     0.16.8     0.18     0.16.9     0.29.24     9.99.4     0.29.24     9.99.4     0.29.25     1.15.8     1.50.8     0.57.26     1.50.26     7.55.6     7.50.26     7.50.85     7.50.26     1.50.27<	In cruises travelers	Million dollars				393.8	482.5	22.5%	333.8	407.9	22.2%				
International tourists     Dollars     190.8     448.0     493.1     594.5     488.2     3.2%     501.5     490.0     2.1%       Border tourists     Dollars     776.8     848.8     843.7     819.1     800.4     1.2%     831.7     822.2     0.5%     3.5%     <		I													
Long-stay tourists     Dollars     776.8     848.8     621.3     819.1     0004     -1.2%     631.7     627.2     -0.5%       Same-day travelers     Dollars     55.5     55.5     57.4     53.6     55.5															
Border tourists     Dollars     55.5     57.4     33.6     58.5     9.2%     58.1     9.9.9     33.4       Notoder area travelers     Dollars     33.8     36.5     33.4     72.2     35.9     9.2%     58.4     38.8     8.8%     31.8     33.8     5.9%       In ordises travelers     Dollars     78.6     72.4     68.53     58.8     62.8     6.8%     61.8     67.3     9.9%       Total international travelers abroad Moreo     Dollars     77.0     69.062.1     9.48.74     -3.2%     69.162.2     66.20.3     -4.2%       Outbound travelers abroad Moreo     Thousand     9.177.0     9.09.68.1     10.030.0     0.040.0     5.2%     7.69.2     6.19.2.2     66.20.2.3     -4.2%       Average Expenditure     Dollars     10.05     10.05.6     106.3     115.00     8.7%     13.20.20     14.40.2     7.4%     3.33.8     11.1%     11.2%     12.8%     4.84.8     9.5%     1.4%     2.2.3     1.5%     7.50.6     7.50.6     7.50.6     7.50.6															
Same-day travelers     Dollars     38.8     36.5     34.7     32.7     35.9     9.9%     35.4     38.4     8.6%       In cruises travelers     Dollars     35.2     32.0     30.8     22.4     31.9     35.8     9.9%     35.4     36.8     9.9%       International travelers abroad Mexico     Tousand     9.0777.0     90.981.7     04.988.6     062.8     6.8%     061.06     6.2%     6.90.052.2     6.90.02.2     4.2%       Average Expenditure     Dolars     0.00.5     100.65     100.63     10.98.0     0.82%     7.6%5.2     8.1%2.2     6.8.2%     111.4     12.28     112.3%       Average Expenditure     Dolars     0.00.5     100.63     10.96.0     -8.7%     13.420.6     44.42.2     7.4%       Outbound towins expenditure     Dolars     0.076.7     2.98.0     35.4     7.93.2     7.93.2     4.44.2     3.0%     3.33.8     11.2%     3.28.2     1.96.6     3.5%     1.90.66     -8.7%     13.42.0     14.42.2     3.0%       Average Expendi															
In border area travelers     Deltars     35.2     32.0     30.8     29.4     31.9     8.8%     31.8     33.6     59.8%       In cruises travelers     Deltars     78.6     72.4     65.3     58.8     62.8     6.8%     61.8     67.3     9.0%       Total international travelers expenditures     Million doltars     9.077.0     9.098.17     04.988.4     97.37.1     9.427.4     5.32%     6.916.2     6.52%     3.2%     6.916.2     6.52%     4.942.2     6.65%       International toxits abroad of Mexico     Thousand     15.911.1     16.206.0     10.05.6     10.05.6     10.05.6     10.56     1.05.6     6.7%     13.420.5     14.407.2     7.4%       Average Expenditure     Dollars     0.024.9     6.610.7     7.026.5     7.155.6     7.502.6     4.8%     5.382.6     6.17.85.1     7.00%       Same-day travelers abroad     Thousands     1.62.207.1     2.538.4     3.337.6     6.24.83     6.38.76     6.88.70     8.8%     4.36.8     4.58.8     5.0%     6.06.10.5     5.49.04.7															
In cruises travelers     Dollars     72.4     66.3     56.8     62.8     61.8     67.3     90.%       International traveler subcod Metico Outbound traveler expenditures Average Expenditure     Tousand     90.277.0     90.981.7     94.988.4     97.37.7     94.274.5     -3.2%     69.166.2     66.202.3     4.2%       Average Expenditure Outbound traveler expenditure     Dollars     10.205.1     10.68.6     115.0     8.7%     111.4     12.28     6.90.2     2.4%     6.50.2     4.2%     6.50.2     4.2%     6.50.2%     7.995.2     4.194.2     6.50.2     4.2%     6.50.2     4.2%     6.50.2     7.25.5     7.55.5     7.55.2     4.2%     4.20.2     7.4%     5.28.4     5.28.4     5.28.4     1.05.%       Same-day travelers abroad     Tousand     7.83.6     7.22.5     7.15.6     7.55.2     5.85.6     5.58.6     5.17.51     7.02.6     5.58.65     5.17.51     7.02.6     5.58.65     5.17.51     7.02.6     5.58.65     5.17.51     7.02.6     5.58.65     5.17.51     7.7.02.5     5.58.65 <t< td=""><td>-</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	-														
International travelers abroad Mexico (NISEI and Bance de México)     Vertex de mexico (NISEI and Bance de México)       Total international traveler sabroad Mexico     Tousand     90,777.0     94,988.4     97,377.7     94,274.5     -3,274.6     68,916.2     66,202.3     4.2%       Average Expenditure     United filter     100.5     105.6     100.6.8     115.0     8.7%     111.4     123.8     11.2%       International toxists abroad Mexico     Thousand     15,911.1     18,200.2     12,821.1     19,066.6     -5.7%     13,420.5     14,407.2     7.4%       Average Expenditure     Dollars     6,024.9     6,610.7     7,025.6     7,552.6     7,592.6     4.4%     5,284.1     10.5%       Same-day travelers abroad     Thousand     74,865.9     7,272.10     75,385.4     33.53.8     33.51     12.9%     55,865.6     5,795.1     -7.0%       Outbound expenditure     Dollars     3,047.5     2,292.1     3,047.6     3,047.4     3,347.4     6,036.5     5,693.6     6,270     8,694.8     2,370.1     2,398.6       Outbound expe															
Total international travelers abroad Mexico     Thousand     90.777.0     90.981.7     94.984.8     97.377.0     94.274.5     -3.2%     69.062.2     66.202.3     -4.2%       Outbound traveler sepneditures     Million dollars     91.224     96.056.1     100.63     105.8     115.0     8.7%     111.4     123.8     112.%       International tourisits abroad of Mexico     Thousand     15.971.1     18.260.7     19.066.3     105.6     7.602.6     4.8%     5.824.4     105.5%     115.0     8.7%     111.4     123.8     112.%       Same-day travelers abroad     Thousand     47.865.9     7.27.10.     75.385.4     77.14.8     75.207.7     2.5%     55.685.6     51.795.1     7.004.0       Average Expenditure     Dollars     3.097.5     2.995.1     3.071.6     3.147.4     3.337.4     6.0%     2.428.8     2.370.1     2.3%       Nutrend target segnetisme     Mousands     15.703.3     17.125.6     19.29.3     0.09.22     16.983.3     16.902.7     6.5%     6.5%     0.65.0     6.59.04.17     5.59.4     7.5%<								0.070	01.0	01.5	5.070				
Outbound traveler expenditure Average Expenditure     Million dollars     9,122.4     9,605.8     10,030.0     10,840.0     5.2%     7,895.2     1,914.2     6,5%       International lourists abroad of Mexio Outbound tourism expenditure     Thousand     15,911.1     18,260.7     19,803.0     20,223.1     19,066.8     -5.7%     13,420.5     14,407.2     7.4%       Average Expenditure     Dollars     6,620.4     9,665.0     7,555.6     7,505.6     -7,7%     13,420.5     14,407.2     7.4%       Outbound tourism expenditure     Million dollars     6,601.0     7,278.5     7,156.6     7,502.6     4.8%     5,2684.6     5,824.1     10,5%       Same-day travelers abroad     Thousand     74,865.9     72,710     7,535.4     77,148.7     75,207.7     2,5%     55,685.6     57,951.1     -7,0%       Average Expenditure     Dollars     41.4     41.2     40,27     40.8     43.4     9,268.1     45.8     5,085.6     57,951.1     -7,0%       Outbound expenditure     Thousands     45,703.3     17,125.6     19,279.3     20,912	Total international travelers abroad Mexico	1						-3.2%	69.106.2	66,202,3	-4.2%				
Dollars     100.5     100.5     105.6     105.8     115.0     8.7%     111.4     12.38     112.2%       International furisis abroad of Mexico Outbound tourism expenditure Average Expenditure     Million dalars     6,024.9     6,610.7     7,026.6     7,155.6     7,025.6     4,24%     5,268.4     5,282.4     10.05%       Same-day travelers abroad Outbound expenditure     Dollars     378.7     362.0     388.4     333.8     393.5     11.2%     392.6     404.2     3.0%       Same-day travelers abroad Outbound expenditure     Million dalars     3.097.5     2.995.1     3.017.6     3.147.4     3.337.4     6.0%     2.426.8     2.370.1     -2.3%       Average Expenditure     Million dalars     3.097.5     2.995.1     3.017.6     6.28.38     6.8.270     8.6%     50.610.5     54.904.7     8.5%       International flights     Thousands     157.03     17.12.56     19.297.3     2.0972     2.2911     9.2%5     56.51.70.7     6.5%     3.38.32.2     3.68.27     6.5%     3.68.27     6.5%     50.72     6.5%     50.72 </td <td></td>															
Million dollars     6.0249     6.610.7     7.026.5     7.155.6     7.026.6     4.8%     5.284.4     5.284.1     10.5%       Average Expenditure     Dollars     378.7     362.0     358.4     333.5     11.2%     392.6     40.4.2     3.0%       Outbound expenditure     Million dollars     3.097.5     2.995.1     3.071.6     3.147.4     3.337.4     6.0%     2.425.8     2.370.1     -2.3%       Average Expenditure     Dollars     0.41.4     41.2     40.7     40.8     44.4     8.8%     45.8     5.08.6     6.1795.1     -7.0%       International flights     Thousands     16.122.1     49.955.8     56.367.6     62.838     68.270     8.6%     50.610.5     54.904.7     8.5%       Domestic flights     Thousands     15.70.3     17.125.6     19.279.3     20.972     22.911     9.2%     16.98.3     16.992.7     6.5%       Domestic flights     Thousands     6.630.3     7.48.5     8.604.6     9.643.9     10.566     9.6%     8.021.7     8.19.8.3     1.5		Dollars	100.5	105.6	106.3	105.8	115.0	8.7%	111.4	123.8	11.2%				
Average Expenditure Same-day travelers abroad Outbound expenditure Average Expenditure Million dollars     Dollars     378.7     382.0     383.8     933.5     11.2%     932.6     40.2     3.0%       Same-day travelers abroad Outbound expenditure Average Expenditure Dollars     Totusand     77,865.9     72,72.0     75,385.4     77,148.7     75,207.7     -2.5%     55,686.6     51,795.1     -7.0%       Average Expenditure Dollars     Dollars     41.4     41.2     40.7     40.8     44.4     8.8%     43.6     45.8     50.%       Total passengers arriving by air International flights     Thousands     15,703.3     17,125.6     192.79.3     20.972     22,911     9.2%     16,983.3     18,092.7     6.5%       Domestic flights     Thousands     15,703.3     17,125.6     192.79.3     20.972     22,911     9.2%     16,983.3     18,092.7     6.5%       Outsoards     15,703.3     17,125.6     192.79.3     20.972     22,911     9.2%     16,983.3     36,827.2     36,812.0     9.6     37.827.2     6.630.3     7,348.5     8,604.6     9,643.9 </td <td>International tourists abroad of Mexico</td> <td>Thousand</td> <td>15,911.1</td> <td>18,260.7</td> <td>19,603.0</td> <td>20,223.1</td> <td>19,066.8</td> <td>-5.7%</td> <td>13,420.5</td> <td>14,407.2</td> <td>7.4%</td>	International tourists abroad of Mexico	Thousand	15,911.1	18,260.7	19,603.0	20,223.1	19,066.8	-5.7%	13,420.5	14,407.2	7.4%				
Same-day travelers abroad Outbound expenditure     Thousand     74,865.9     72,721.0     75,385.4     77,148.7     75,207.7     -2.5%     55,685.6     51,795.1     -7.0%       Outbound expenditure Average Expenditure     Dollars     3,097.5     2,995.1     3,071.6     3,147.4     3,337.4     6.0%     2,428.8     2,371.1     -2.3%       Total passengers on domastic and international flights     Thousands     41.4     41.2     40.7     40.8     44.8     8.8%     43.6     45.8     5.0%       Total passengers on domastic and international flights     Thousands     15,703.3     17,125.6     19,279.3     20,972     2,2911     9,2%     16,883.3     16,092.7     6.5%       Domestic flights     Thousands     30,418.8     32,830.2     37,088.3     41.867     45,539     8,021.7     8,139.3     1.5%       Canada     Thousands     1,574.3     1,464.2     1,707.8     1,734.6     1,956.4     9,6%     8,021.7     8,139.3     1.5%       Canada     Thousands     1,574.3     1,464.2     1,077.8     1,734.6	Outbound tourism expenditure	Million dollars	6,024.9	6,610.7	7,026.5	7,155.6	7,502.6	4.8%	5,268.4	5,824.1	10.5%				
Million dollars     3.097.5     2.995.1     3.071.6     3.147.4     3.337.4     6.0%     2.426.8     2.370.1     -2.3%       Average Expenditure     Dollars     41.4     41.2     40.7     40.8     44.4     8.8%     43.6     45.8     5.0%       Total passengers arriving by air International flights     Thousands     46.122.1     49.955.8     55.367.6     62.838     68.270     8.6%     50.610.5     55.490.47     8.5%       International flights     Thousands     40.122.1     49.955.8     55.367.6     62.838     68.270     8.6%     50.610.5     55.490.47     8.5%       Domestic flights     Thousands     13.771.6     19.279.3     20.972     22.911     9.2%     16.983.3     18.092.7     6.5%     Do.9.5%     3.367.2     36.812.0     9.5%       Onestic flights     Thousands     30.18     42.33.2     1.778.8     1.734.6     1.958     12.9%     1.377.6     1.574.5     14.3 %       Quinted Kingdom     Thousands     233.4     218.4     309.6     375.2	Average Expenditure	Dollars	378.7	362.0	358.4	353.8	393.5	11.2%	392.6	404.2	3.0%				
Average Expenditure     Dollars     41.4     41.2     40.7     40.8     44.4     8.8%     43.6     45.8     5.0%       Arrival of passengers on domestic and international flights (SA)       International flights     Thousands     46,122.1     49,955.8     556.76.6     62,838     68,270     8.6%     50,610.5     54,904.7     6.5%       Domestic flights     Thousands     46,122.1     49,955.8     556,276     62,838     68,270     8.6%     50,610.5     54,904.7     6.5%       Domestic flights     Thousands     46,122.1     49,955.8     556,20     2,2911     9.2%     16,983.3     18,092.7     6.5%       Domestic flights     Thousands     16,830.3     7,348.5     8,604.6     9,643.9     10,566     9.6%     8,021.7     8,139.3     1.5%       Canada     Thousands     1,574.3     1,646.2     1,777.8     1,734.6     1,956     12.9%     1,377.6     1,574.5     143.4%       Canada     Thousands     233.4     234.8     396.2     390.2     4518	Same-day travelers abroad	Thousand	74,865.9	72,721.0	75,385.4	77,148.7	75,207.7	-2.5%	55,685.6	51,795.1	-7.0%				
Arrival of passengers on domestic and international fliphts (ASA)     Accord and a stress of the stress of	Outbound expenditure	Million dollars	3,097.5	2,995.1	3,071.6	3,147.4	3,337.4	6.0%	2,426.8	2,370.1	-2.3%				
Total passengers arriving by air International flights     Thousands     46,122.1     49,955.8     56,367.6     62,838     68,270     8.6%     50,610.5     54,904.7     8.5%       International flights     Thousands     15,703.3     17,125.6     19,279.3     20,972     22,911     9.2%     19,893.3     16,092.7     6.5%       Domestic flights     Thousands     30,418.8     32,830.2     37,088.3     41,867     45,359     8.3%     38,272.2     8,812.0     9.5%       United States of America     Thousands     1,574.3     1,646.2     1,774.4     1,586     1.29%     1,377.6     1,574.5     1,43%       United States of America     Thousands     1,574.3     1,646.2     1,774.8     1,986     12.9%     1,377.6     1,574.5     3.9%       Argenina     Thousands     233.4     218.4     309.6     375.2     451     20.3%     355.0     371.1     4.5%       Colombia     Thousands     230.1     292.2     6,427.7     7,293.3     13.6%     5,074.2     5,652.0     1.	Average Expenditure	Dollars	41.4	41.2				8.8%	43.6	45.8	5.0%				
International flights     Thousands     15,70.3.3     17,125.6     19,279.3     20,972     22,911     9,2%     16,983.3     18,092.7     6,5%       Domestic flights     Thousands     30,418.8     32,830.2     37,088.3     41,867     45,359     8.3%     33,627.2     36,812.0     9,5%       Everign visitors by air and country of residence (Unidad de Politica Migratoria)       United States of America     Thousands     6,630.3     7,348.5     8,604.6     9,643.9     10,566     9,6%     8,021.7     8,139.3     1.5%       Canada     Thousands     1,574.5     14,33%     391.8     432.3     477.3     513.8     532     3,5%     409.5     425.7     3,9%       Argentina     Thousands     233.4     218.4     300.6     375.2     451     20.3%     355.0     371.1     4.5%       Colombia     Thousands     4,348.9     5,563.1     5,929.2     6,427.7     7,299.3     13.6%     5,074.2     5,652.0     11.4%       Cruise's arrivals     Number     1,622.0     2,		1													
Domestic flights     Thousands     30,418.8     32,830.2     37,088.3     41,867     45,359     8.3%     33,627.2     36,812.0     9.5%       Foreign visitors by air and country of residence (Unidad de Politica Migratoria)       United States of America     Thousands     6,630.3     7,348.5     8,604.6     9,643.9     10,566     9.6%     8,021.7     8,139.3     1.1574.5     14.3%       United Kingdom     Thousands     1,574.3     1,646.2     1,707.8     1,574.5     14.3%       Argentina     Thousands     233.4     218.4     309.6     375.2     451     20.3%     355.0     371.1     4.5%       Colombia     Thousands     233.4     218.4     309.6     375.2     451     20.3%     30.9     352.2     13.6%       Colombia     Thousands     43.48.9     5,583.1     5.929.2     6,427.7     7.299.3     13.6%     5.074.2     5.650.0     11.4%       Colspan="4">Settures     Settures     Settures     Settures     Setures     Settures     Settures<															
Foreign visitors by air and country of residence (Unidad de Política Migratoria)       United States of America     Thousands     6,630.3     7,348.5     8,604.6     9,643.9     10,566     9.6%     8,021.7     8,139.3     1.5%       Canada     Thousands     1,574.3     1,646.2     1,707.8     1,734.6     1,958     12.9%     1,377.6     1,574.5     14.3%       United Kingdom     Thousands     391.8     432.3     477.3     513.8     532     3.5%     409.5     425.7     3.9%       Argentina     Thousands     233.4     218.4     309.6     375.2     451     20.3%     355.0     371.1     4.5%       Colombia     Thousands     230.1     292.4     363.2     390.2     430     10.2%     309.9     352.2     13.6%     5,074.2     5,652.0     11.4%       Cruise's arrivals     Number     1,622.0     2,091.0     2,269.0     2,558.0     12.7%     1,790.0     1,933.0     8.0%       Arrival of tourists to hotel accupation     Percentage     55.8     57.2	-														
United States of America     Thousands     6,630.3     7,348.5     8,604.6     9,643.9     10,566     9.6%     8,021.7     8,139.3     1.5%       Canada     Thousands     1,574.3     1,646.2     1,707.8     1,734.6     1,958     12.9%     1,377.6     1,574.5     14.3%       United Kingdom     Thousands     233.4     218.4     309.6     375.2     451     20.3%     409.5     325.2     13.6%       Colombia     Thousands     233.4     218.4     309.6     375.2     451     20.3%     309.9     352.2     13.6%       Colombia     Thousands     4,348.9     5,663.1     5,929.2     6,427.7     7,299.3     13.6%     5,074.2     5,662.0     11.4%       Cruise's arrivals     Number     1,622.0     2,091.0     2,180.0     2,269.0     2,568.0     12.7%     1,790.0     1,933.0     8.0%       Percentage of hotel accupation     Percentage     55.8     57.2     59.6     60.4     61.0     0.6     61.8     61.3     (0.5)  <	Domestic flights							8.3%	33,627.2	36,812.0	9.5%				
Canada     Thousands     1,574.3     1,646.2     1,707.8     1,734.6     1,958     12.9%     1,377.6     1,574.5     14.3%       United Kingdom     Thousands     391.8     432.3     477.3     513.8     532     3.5%     409.5     425.7     3.9%       Argentina     Thousands     230.1     218.4     309.6     375.2     451     20.3%     355.0     371.1     4.5%       Colombia     Thousands     230.1     292.4     363.2     390.2     430     10.2%     309.9     352.2     13.6%       Colombia     Thousands     4,348.9     5,563.1     5,929.2     6,427.7     7,299.3     13.6%     5,074.2     5,652.0     11.4%       Cruise's arrivals     Number     1,622.0     2,091.0     2,180.0     2,269.0     2,558.0     12.7%     1,790.0     1,933.0     8.0%       Parcentage foldel accupation     Percentage     55.8     57.2     59.6     60.4     61.0     0.6     61.8     61.3     (0.5)     3.1%															
United Kingdom Argentina     Thousands Thousands     391.8     432.3     477.3     513.8     532     3.5%     409.5     425.7     3.9%       Argentina     Thousands     233.4     218.4     309.6     375.2     451     20.3%     355.0     371.1     4.5%       Colombia     Thousands     233.4     218.4     309.6     375.2     451     20.3%     355.0     371.1     4.5%       Colombia     Thousands     Colombia     233.4     218.4     309.6     375.2     451     20.3%     355.0     371.1     4.5%       Colombia     Thousands     Colombia     303.2     90.2     430     10.2%     309.9     352.2     13.6%     5.074.2     5.652.0     11.4%       Cruise's arrivals     Number     1,622.0     2.091.0     2,180.0     2,269.0     2,558.0     12.7%     1,790.0     1,933.0     8.0%       Cruise's arrivals     Number     1,622.0     2.091.0     2,569.0     2,558.0     12.7%     1,790.0     1,933.0     8.0% <td></td>															
Argentina Colombia     Thousands Thousands     233.4     218.4     309.6     375.2     451     20.3%     355.0     371.1     4.5%       Colombia     Thousands     230.1     292.4     363.2     390.2     430     10.2%     309.9     352.2     13.6%       Movements cruise (SCT. Dirección General de Puertos)       Verements cruise (SCT. Dirección General de Puertos)       Passenger in cruices     Thousands     4,348.9     5,563.1     5,929.2     6,427.7     7,299.3     13.6%     5,074.2     5,652.0     11.4%       Cruise's arrivals     Number     1,622.0     2,091.0     2,180.0     2,269.0     2,580.0     12.7%     1,790.0     1,933.0     8.0%       Arrival of hotel accupation     Percentage     55.8     57.2     59.6     60.4     61.0     0.6     61.8     61.3     (0.5)       Arrival of tourists to hotel rooms     Thousands     3,628.2     3,641.0     3,803.4     3,951.9     4,095.3     3.6%     4,030.8     4,129.8     2.% <th (<="" colspan="4" corrist="" fobst"="" td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>1</td><td></td><td></td></th>	<td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>1</td> <td></td> <td></td>												1		
Colombia     Thousands     230.1     292.4     363.2     390.2     430     10.2%     309.9     352.2     13.6%	-														
Movements cruise (SCT, Dirección General de Puertos)     velocitade puertos)       Passenger in cruices     Thousands     4,348.9     5,563.1     5,929.2     6,427.7     7,299.3     13.6%     5,074.2     5,652.0     11.4%       Cruise's arrivals     Number     1,020.0     2,091.0     2,180.0     2,269.0     2,558.0     12.7%     1,790.0     1,930.0     8.0%       Vertures' (SECTUR)       Verturess* (SECTUR)       Percentaje of hotel accupation     Percentage     55.8     57.2     59.6     60.4     61.0     0.6     61.8     61.3     (0.5)       Arrival of tourists to hotel rooms     Percentage     55.8     57.2     59.6     60.4     61.0     0.6     61.8     61.3     (0.5)       Mumber of tourist jobs*' (SECTUR based on ENCE     Second Quartery     2017     2018       Tourism employment     Thousands     3,681.2     3,681.0     3,803.4     3,951.9     4,095.3     3.6%     4,030.8     4,120.8     2.0%       Goads     Annual percentages     2.5     1.7<															
Passenger in cruices     Thousands     4,348.9     5,563.1     5,929.2     6,427.7     7,299.3     13.6%     5,074.2     5,652.0     11.4%       Cruise's arrivals     Number     1,622.0     2,091.0     2,180.0     2,269.0     2,558.0     12.7%     1,790.0     1,933.0     8.0%       Percentaje of hotel accupation     Percentage     55.8     57.2     59.6     60.4     61.0     0.6     61.8     61.3     (0.5)       Arrival of tourists to hotel rooms     Thousands     62,394.4     65,000.2     69,827.3     74,505.3     79,697.6     7.0%     59,702.1     61,555.3     3.1%       Mumber of tourist jobs** (SECTUR based on ENOE)     Second Quarterly     2017     2018       Quarterly Indicator of Tourism Activity*** (index 2013=100, seasonally adjusted series) INEGI.     First Quarterly     4,095.3     3.6%     4,030.8     4,129.8     2.5%       Goods     Annual percentages     2.5     1.7     5.2     2.0     2.0     2.8     2.0     2.0     2.0     2.0     2.0     2.0     2.0     2.0     2.0 </td <td>Colombia</td> <td></td> <td></td> <td></td> <td>l</td> <td></td> <td>430</td> <td>10.2 %</td> <td>309.9</td> <td>552.2</td> <td>13.0%</td>	Colombia				l		430	10.2 %	309.9	552.2	13.0%				
Number     1,622.0     2,091.0     2,180.0     2,269.0     2,558.0     12.7%     1,790.0     1,933.0     8.0%       Hotel business* (SECTUR)       Percentaje of hotel accupation     Percentage     55.8     57.2     59.6     60.4     61.0     0.6     61.3     (0.5)       Arrival of tourists to hotel rooms     Thousands     62,394.4     65,000.2     69,827.3     74,505.3     79,697.6     7.0%     59,702.1     61,555.3     3.10     0.5)       Number of tourist jobs** (SECTUR based on ENOE     Second Quarterly     2017     2018       Tourism employment     Thousands     3,628.2     3,641.0     3,803.4     3,951.9     4,095.3     3.6%     4,129.8     2.5%       Quarterly Indicator of Tourism Activity*** (index 2013=100, seasonally adjusted series) INEGI.     First Quarterly     1.0     1.7     1.7     2.2     1.0     1.0       Goods     Annual percentages     2.9     2.8     5.2     3.1     2.1     3.0     2.2     2.1     1.0       Serv	Passanger in cruices	1					7 200 3	13.6%	5 074 2	5 652 0	11.4%				
Hotel business* (SECTUR)       Percentaje of hotel accupation     Percentage     55.8     57.2     59.6     60.4     61.0     0.6     61.8     61.3     (0.5)       Arrival of tourists to hotel rooms     Thousands     62,394.4     65,000.2     69,827.3     74,505.3     79,697.6     7.0%     59,702.1     61,55.3     3.1%       Number of courist jobs** (SECTUR based on ENOE     Second Quarterly     2017     2018       Tourism employment     Thousands     3,628.2     3,641.0     3,803.4     3,951.9     4,095.3     3.6%     4,129.8     2.5%       Quarterly Indicator of Tourism Activity*** (index 2013=100, seasonally adjusted series) INEG.     First Quarterly     7     2.0     2.8     2.0     2.0     2.8     2.0 <td< td=""><td>-</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>	-														
Percentaje of hotel accupation     Percentage     55.8     57.2     59.6     60.4     61.0     0.6     61.8     61.3     (0.5)       Arrival of tourists to hotel rooms     Thousands     62,394.4     65,000.2     69,827.3     74,505.3     79,697.6     7.0%     59,702.1     61,555.3     3.1%       Number of tourist jobs** (SECTUR based on EVE:     Second Quarterly     2017     2018       Quarterly Indicator of Tourism Activity*** (Index 2013=100, seasonally adjusted series) INEGI.     3,803.4     3,951.9     4,095.3     3.6%     4,030.8     4,129.8     2.5%       Quarterly Indicator of Tourism Activity*** (Index 2013=100, seasonally adjusted series) INEGI.     First Quarterly     2.5     2.0     2.0     2.8     2.0     2.						2,203.0	2,000.0	12.7 /0	1,750.0	1,333.0	0.0 /0				
Arrival of tourists to hotel rooms     Thousands     62,394.4     65,000.2     69,827.3     74,505.3     79,697.6     7.0%     59,702.1     61,555.3     3.1%       Number of tourist jobs** (SECTUR based on ENOE)     Second Quarterly     2017     2017       Tourism employment     Thousands     3,861.0     3,803.4     3,951.9     4,0953.3     2017     2018       Course colspan="4">Course colspan= 4     Course colspan="4">Course colspan="4">Course colspan= 4     Course colspan= 4     Course colspan="4">Course colspan="4">Course colspan="4">Course colspan= 4     Course colspan="4">Course colspan= 4     Course colspan= 4      Course colspan= 4     <	Percentaie of hotel accupation	Percentage				60.4	61.0	0.6	61.8	61.3	(0.5)				
Number of tourist jobs** (SECTUR based on ENOE)     Second Quarterly     2017     2018       Tourism employment     Thousands     3,628.2     3,641.0     3,803.4     3,951.9     4,095.3     3.6%     4,030.8     4,129.8     2.5%       Quarterly Indicator of Tourism Activity*** (index 2013=100, seasonally adjusted series) INEGI.     First Quarterly     52     2.0     2.0     2.8     2.0     1.0     1.0     1.0     1.0     1.0     1.0     1.0     1.0     1.0     2.0	Arrival of tourists to hotel rooms														
Tourism employment     Thousands     3,628.2     3,641.0     3,803.4     3,951.9     4,095.3     3.6%     4,030.8     4,129.8     2.5%       Quarterly Indicator of Tourism Activity*** (index 2013=100, seasonally adjusted series) INEGL     First Quarterly     5.2     2.5     2.0     2.0     2.8     2.0     2.0       Goods     Annual percentages     2.9     2.8     5.2     3.1     2.1     3.0     2.2     1.0       Internal tourism consumption     Annual percentages     2.9     2.8     5.2     3.1     2.1     3.0     2.2     1.0       Domestic tourism consumption     Annual percentages     3.4     -1.6     4.6     -1.7     2.2     1.4     3.5       Inbound tourism consumption     Annual percentages     3.4     -1.6     4.6     -1.7     2.2     2.1     3.4     3.5       Inbound tourism consumption     Annual percentages     3.4     -1.6     4.6     -1.7     2.2     2.1     1.4     3.5       Inbound tourism consumption     Annual percentages     16.6     12.4						,		/							
Quarterly Indicator of Tourism Activity*** (index 2013=100, seasonally adjusted series) INEGI     First Quarterly       Tourism GDP     Annual percentages     2.5     1.7     5.2     2.5     2.0     2.0     2.8     2.0     2.0       Goods     Annual percentages     0.9     -2.6     5.4     0.1     1.7     1.7     2.2     1.0     1.0       Services     Annual percentages     2.9     2.8     5.2     3.1     2.1     3.0     2.2     2.2       Internal tourism consumption     Annual percentages     4.8     0.1     6.7     2.5     1.5     1.5     3.7     2.1     2.1     2.1     2.1     2.1     2.1     2.2     2.2     2.4     3.5     3					3,803.4			3.6%			2.5%				
Tourism GDP     Annual percentages     2.5     1.7     5.2     2.5     2.0     2.0     2.8     2.0     2.0       Goods     Annual percentages     0.9     -2.6     5.4     0.1     1.7     1.7     2.2     1.0     1.0       Services     Annual percentages     2.9     2.8     5.2     3.1     2.1     2.0     2.2     2.2       Internal tourism consumption     Annual percentages     4.8     0.1     6.7     2.5     1.5     1.5     3.7     2.1     2.1     2.1     2.1     2.1     2.1     2.1     2.2     2.2     1.1     2.1     2.1     2.1     2.1     2.2     2.2     1.1															
Goods     Annual percentages     0.9     -2.6     5.4     0.1     1.7     1.7     2.2     1.0       Services     Annual percentages     2.9     2.8     5.2     3.1     2.1     3.0     2.2     2.2       Internal tourism consumption     Annual percentages     4.8     0.1     6.7     2.5     1.5     3.7     2.1     2.2     1.0       Domestic tourism consumption     Annual percentages     3.4     -1.6     4.6     -1.7     2.2     2.1     4.3     3.5       Inbound tourism consumption     Annual percentages     16.6     12.4     20.1     26.2     -1.7     1.4     3.5     3.5							2.0	2.0	2.8	2.0	2.0				
Internal tourism consumption     Annual percentages     4.8     0.1     6.7     2.5     1.5     3.7     2.1     2.1       Domestic tourism consumption     Annual percentages     3.4     -1.6     4.6     -1.7     2.2     2.2     1.4     3.5     3.5       Inbound tourism consumption     Annual percentages     16.6     12.4     20.1     26.2     -1.7     -1.7     1.4     3.5     3.5	Goods		0.9	-2.6	5.4	0.1	1.7		2.2	1.0	1.0				
Domestic tourism consumption     Annual percentages     3.4     -1.6     4.6     -1.7     2.2     2.2     1.4     3.5     3.5       Inbound tourism consumption     Annual percentages     16.6     12.4     20.1     26.2     -1.7     -1.7     1.4     3.5     3.5		Annual percentages													
Inbound tourism consumption     Annual percentages     16.6     12.4     20.1     26.2     -1.7     -1.7     1.4     3.5     3.5															
	Inbound tourism consumption							-1.7	1.4	3.5	3.5				

\* A report from the Hotel Occupancy monitored weekly in 70 centers. Changes in percentage points in the case of hotel occupancy.
\*\* Quarterly figures, excluding induced employment.
\*\*\* For annual percentage change data for the last quarter of the current year compared to the last quarter of the previous year.

NA Not apply

Sources: Bank of Mexico. ASA e INEGI, UPM, SCT, SECTUR.



### MACROECONOMIC INDICATORS, PROSPECTS

Macroeconomic Perspective on Key Indicators of Mexico								
	Gross Dome	stic Product	Inflation					
Entity	Real gr	owth %	(% dec/dec)					
	2018	2019	2018	2019				
International Monetary Fund	2.19	2.52	4.35	3.07				
OCDE	2.20	2.50	3.86	3.41				
Banco de México Survey	2.12	2.15	4.62	3.80				
Ministry of the Treasury and Public Credit	2.0 a 3.0	2.5 a 3.5	3.50	3.00				

Source: IMF, World Economic Outlook Database (November 2018); OECD, Economic Outlook (2018/09); Bank of Mexico, Expectations Survey Economic Specialist Private Sector (11/01/18); Secretaría de Hacienda y Crédito Público, Pre- General Criteria 2019.







## **MEXICO'S KEY ECONOMIC INDICATORS**

Entries	2016	2017Q1	2017Q2	2017Q3	2017.QIV	2017	2018Q1	2018Q2	jul-18	aug-18	sep-18
		General	Economic Activi	ity and Services	Identified with	Tourism					
Gross Domestic Product											
. Millions of current pesos	20,115,786	21,152,197	21,657,546	21,599,336	22,732,004	21,785,271	22,536,162	23,450,949			
. Constant prices annual variations in %	2.9	3.3	1.8	1.6	1.5	2.0	1.4	2.6			
Tertiary activities											
- Air Transportation (481)											
. Millions of current pesos	40,976	37,296	50,054	45,685	48,836	45,468	40,657	51,000			
. Constant prices annual variations in %	9.1	7.1	17.0	10.5	6.7	10.4	14.8	10.4			
- Temporary Lodging Services (721)											
. Millions of current pesos	226,194	245,111	258,503	254,050	249,943	251,902	266,520	266,711			
. Constant prices annual variations in %	3.9	1.3	9.9	5.8	3.7	5.1	5.6	0.5			
- Food and Beverages Preparation Services (722)											
. Millions of current pesos	234,031	236,487	251,533	258,673	265,873	253,141	248,440	260,231			
. Constant prices annual variations in %	3.2	-1.2	4.9	5.1	5.2	3.5	0.7	-0.5			
			Quarterly In	dicators of Tou							
Tourism GDP	1										
. Annual variations in %	4.2	3.0	5.6	3.0	1.9	3.4	2.1				
Internal tourism consumption											
. Annual variations in %	4.0	4.2	5.2	2.3	1.2	3.2	2.4				
Domestic tourism consumption											
. Annual variations in %	0.7	1.7	4.9	2.9	1.8	2.8	3.8				
Inbound tourism consumption											
. Annual variations in %	24.0	16.0	6.4 -	0.9	-1.5	5.0	-3.4				
			Τοι	urism Employm	ent						
People Employed in the Tourism Sector (SECTUR)*	3,951,887	3,987,430	4,030,762	4,063,315	4,095,282	4,095,282	4,111,028	4,129,760			
Total number of IMSS-Insure Workers											
Employees insured by IMSS (average of the period)	18,401,344	18,849,402	19,067,655	19,298,001	19,599,373	19,203,608	19,671,887	19,892,251	19,949,244	20,063,433	20,192,960
Permanent	15,785,784	16,147,909	16,361,089	16,567,184	16,777,915	16,463,524	16,815,780	17,025,166	17,085,693	17,254,552	17,281,192
.Non-permanent (urban and field)	2,615,560	2,701,493	2,706,567	2,730,817	2,821,458	2,740,084	2,856,107	2,867,085	2,863,551	2,881,232	2,911,768
Unemployment National Rate ** (closing of the period)						· ·				· · ·	
. Total Percentage of PEA	3.54	3.39	3.46	3.55	3.35	3.35	3.14	3.34	3.35	3.29	3.32
			Prices a	and Exchange R	ate***						
National Price Index (closing of the period)				-							
Consumer (percent variation)	3.4%	5.4%	6.3%	6.3%	6.8%	6.8%	5.0%	4.6%	4.8%	4.9%	5.0%
. Air transport (percent variation)	9.8%	4.4%	4.5%	-8.3%	2.8%	2.8%	-6.0%	-1.0%	-5.5%	-8.4%	-6.3%
. Hotel (percent variation)	6.4%	5.3%	6.3%	4.4%	4.2%	4.2%	8.0%	5.7%	0.7%	1.3%	3.4%
. Package Tourist Services (percent variation)	5.3%	6.0%	6.0%	6.1%	6.0%	6.0%	5.6%	5.0%	4.9%	4.9%	5.2%
. Restaurants (percent variation)	7.8%	6.1%	7.5%	6.2%	7.2%	7.2%	6.1%	4.9%	5.8%	5.2%	3.8%
Exchange Rate (peso / dollar)											
. Average of the period	18.664	20.387	18.578	17.819	18.921	18.927	18.772	19.382	19.117	18.809	19.054
Business Cycle Indicators and Consumer Confidence (montly di	fference****)										
. Coincident Indicator	0.028	-0.038	-0.061	-0.031	0.019	0.019	0.002	-0.018	-0.016	ND	NC
. Forward Indicator	-0.057	0.144	0.129	0.007	0.011	0.011	-0.021	0.026	0.074	0.103	ND
. Confidence Consumer Index	-0.122	0.170	0.202	0.038	-0.074	-0.074	0.163	0.573	0.628	0.564	0.483
N.A. Not available.											

Nota: La suma de los datos mensuales no coincide con el acumuldo del periodo, debido al redondeo de cifras.

\* For 2016 figures for IV quarter.

\*\* For 2016 figures for the fourth quarter. The Tourist Employment dataset is smoothed by averaging the last four quarters of it. The objective is to eliminate irregular .fluctuations in the short and medium term.

\*\*\* Percentage of all the economically active population. Data at the end of the period for annual and monthly figures and average period for quarterly information. \*\*\*\* For prices of the consumer: at the end of the year are annual variations and same month previos year is for monthly data variation.

\*\*\*\*\* Point monthly difference (closing of the period).

Sources: SECTUR, INEGI, STYPS, Bank of Mexico.



#### International

During the third quarter of 2018, the global economy maintained a positive economic performance. However, there are signs that forward a lower synchronization in the growth of the different economies will be observed.

With the exception of the United States economy, whose growth rate is solid, economic activity in the third quarter of 2018 in the rest of the advanced economies shows signs of a certain deceleration. In emerging economies, levels of economic activity were positive. However, global risks are complicating the economic outlook for this group of emerging economies, particularly for those with weaker macroeconomic fundamentals.

The process of normalization of the monetary policy of the Federal Reserve in the United States has generated a generalized strengthening of the US dollar, leading to depreciation of currencies in emerging economies and more stringent financial conditions. Additionally, the escalation of trade tensions between the United States and other countries has generated concern in international markets regarding the dynamics of international trade and its possible effects on global growth. These policies could generate disruption in global value chains, harm consumers through a smaller variety of products and higher prices, as well as reduce the capacity and incentives for investment worldwide.

During the third quarter of 2018, these risks continued to materialize, in addition to the risk of interactions between them, causing their adverse effects on global economic performance to be exacerbated in the short and medium term. Under this scenario, the balance of risks for the growth of the world economy has tilted to the downside.

#### Domestic

Economic activity in Mexico showed a recovery in the third quarter of 2018, after the slowdown that it exhibited in the second quarter. The GDP presented a seasonally adjusted quarterly increase of 0.9 percent (annual increase of 2.6 percent with figures without seasonal adjustment).

This dynamism was favored by the acceleration of non-oil exports and the growth of consumption of services. Likewise, in the July-September period, the labor market continued showing a solid performance, which was reflected in an unemployment rate at historically low levels and levels of formal employment at historic highs.

At the end of the third quarter, annual headline inflation stood at 5.02 percent, 1.75 percentage points below the end of 2017, although 0.37 percentage points higher than that registered at the end of the previous quarter. The increase in inflation compared to June 2018 was mainly due to the increase in the prices of international references for energy products.

This was mainly due to an orderly electoral day and an agreement was reached with the United States and Canada to modernize the North American Free Trade Agreement (NAFTA). The certainty of having a new agreement will be a boost to trade and investment. However, during October there was a depreciation of the currency, so that the exchange rate was 19.58 pesos per dollar as of October 24.

During the third quarter of 2018, an increase in interest rates was observed in the government bond market in Mexico, following the process of increases in reference rates by the Federal Reserve of the United States. During the quarter, short-term rates recorded lower growth than long-term rates, generating an increase in the slope of the yield curve.

 $https://www.finanzaspublicas.hacienda.gob.mx/work/models/Finanzas_Publicas/docs/congreso/infotrim/2018/iiit/01inf/itindc_201803.pdf$