

Results of Tourism Activity August 2023











DIRECTORY

MIGUEL TORRUCO MARQUÉS

Minister of Tourism

ALEJANDRO AGUILERA GÓMEZ Head of the Information and Monitoring Unit

MANUEL G. MAYER HERNÁNDEZ General Director of Sectorial Information Integration





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Tourist Activity Report (RAT) Main Results January-August 2023/2022

Arrival of international tourists



27 million **924** thousand +12.8% vs 2022

International travel receipts



21 thousand 182 million dollars +13.3%. vs 2022

Expenditure of residents in Mexico abroad



5 Thousand 774 million dollars +36.2% Vs 2022

Departures international tourists from Mexico abroad



10 million 17 thousand tourists +14.3%. Vs 2022

International travellers balance



Surplus 15 thousand 409 millions dollars +6.6% Vs 2022

Participation Issuing Markets USA and Canadian tourists



9 million 364 thousand Tourists +4.9% Vs 2022



One Million 636 thousand Tourists +58.9% Vs 2022

Hotel Occupancy in 70 Tourist Centers monitored 60.2%



Higher by **4.3** percentage points compared to January-August 2022

Arrival of tourists to Hotels



42 million 709 thousand domestic tourists (73.8% of the total)

15 million 137 thousand international tourists (26.2% of the total)

INTERNATIONAL PASSENGER SURVEY RESULTS







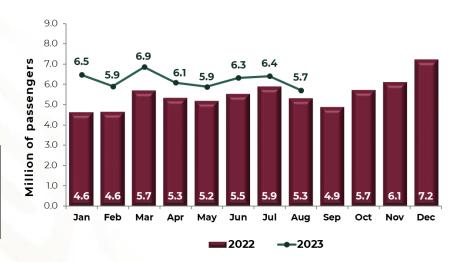




Arrival Of International Visitors to Mexico

Chart 1. In January-August 2023, INEGI reported the arrival of 49 million 672 thousand international visitors, an increase of 7 million 565 thousand compared with the same period in 2022, which represented an increase of 18.0%

January- August	Million of Passengers	Change %
2021	35.0	100
2022	42.1	20.3%
2023	49.7	18.0%



Arrival of International Tourists to Mexico

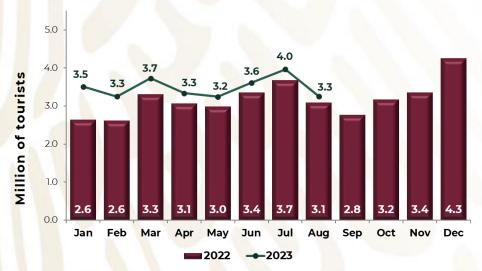


Chart 2. The arrival of international tourists in January-August 2023 was **27 million 924 thousand**, higher level in 3 million 158 thousand tourists than observed in the same period of 2022 and equivalent to an increase of **12.8%**.

January- August	Million of Tourist	Change %
2021	20.0	
2022	24.8	23.6%
2023	27.9	12.8%

Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..





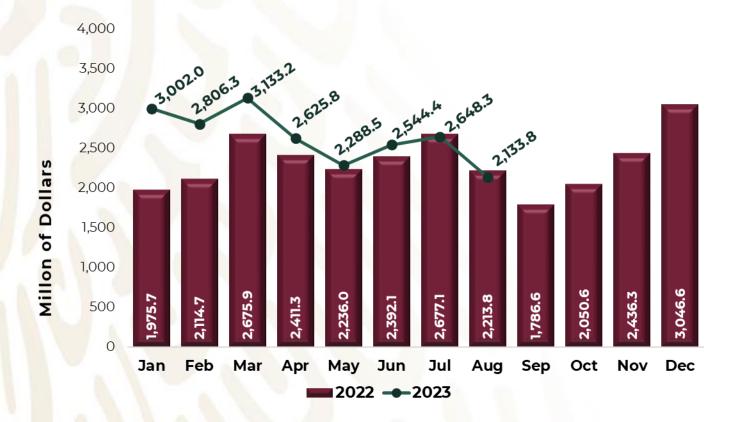




Foreign Exchange Revenue From International Visitors

Chart 3. Foreign exchange revenue from international visitors during January-August 2023 was **21 thousand 182 million dollars**, which represented an increase of **13.3%** over the same period in 2022.

January- August	Million of Dollars	Change %
2021	11,816.7	
2022	18,696.6	58.2%
2023	21,182.3	13.3%







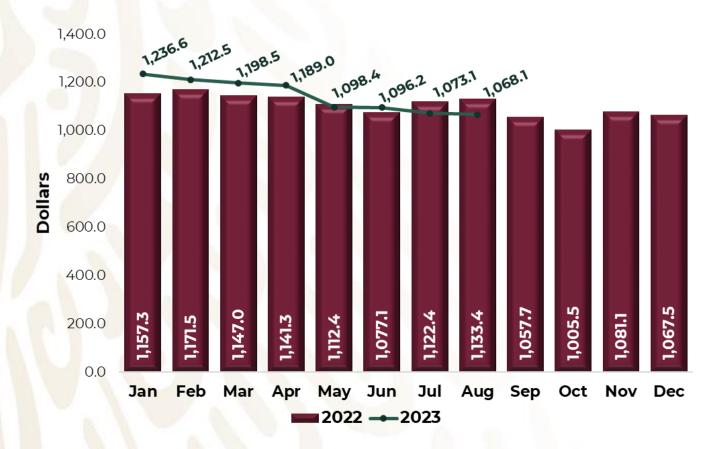




Average Expenditure of Long-Stay Tourists, Air Transport

Chart 4. The average spending of tourists for internment by air was 1,150.7 dollars during January-August 2023, which represented an increase of +1.7% over the observed in the same period of 2022.

January- August	Dollars	Change %
2021	1,113.1	
2022	1,131.5	1.7%
2023	1,150.7	1.7%



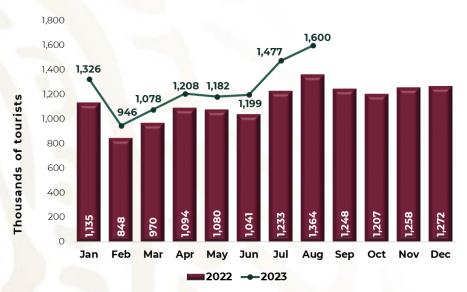








Departures Of International Tourists From Mexico



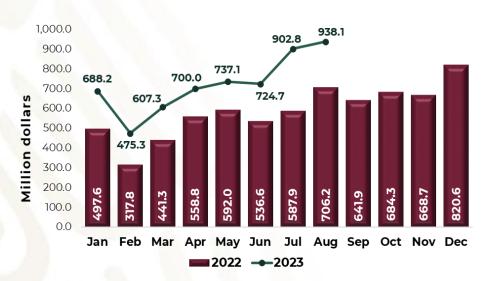
Chars 5. During January-August reported 2023, INEGI the departure million 17 of 10 thousand international tourists from Mexico abroad, which meant One million 251 thousand more tourists, that was reported in the same period 2022, equivalent to an increase of 14.3%.

January- August	Thousands of Tourists	Change %
2021	6,994	
2022	8,766	25.3%
2023	10,017	14.3%

Foreign Exchange Expenditure by Resident Visitors in Mexico Abroad

Chart 6. The foreign exchange expenditure incurred by visitors resident in Mexico when going abroad, was **5 thousand 774 million dollars** during January-August 2023, higher by One Thousand 535 million dollars than recorded in the same period of 2022, with an increase of **36.2%**

January- August	Million of Dollars	Change %
2021	3,030.6	11/1/1/
2022	4,238.1	39.8%
2023	5,773.5	36.2%



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..







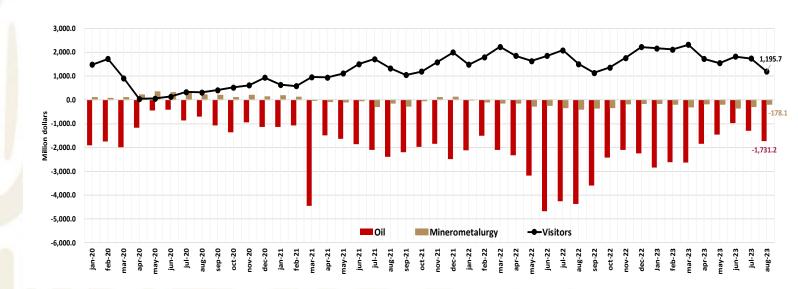


Foreign Exchange Balance by International Visitors

Chart 7. In the period January-August 2023, the balance of the balance for international visitors stood at **15 thousand 409 million dollars**, **6.6%** higher than observed during same period of 2022.

January- August	Million Dollars	Change %
2021	8,786.2	
2022	14,458.5	64.6%
2023	15,408.8	6.6%

Balance of International Visitors, Oil and Metallurgical.



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: INEGI.- Balance of payments.

https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx



ARRIVAL OF INTERNATIONAL TOURISTS BY AIR TO MEXICO











International Tourists to Mexico Arriving By Air (Main Countries by Nationality)

Chart 8. During January-August of 2023, arrived **14 million 876 thousand** international tourists arrived by air by country of nationality, higher by **8.2**% compared to same period of 2022.

January- August	Tourists	Change %
2021	8,351,321	
2022	13,751,082	64.7%
2023	14,875,930	8.2%

Highlights the arrival of citizens of:

- The United States with 9 million 364 thousand passengers, 4.9% more than 2022.
- Canada with One million 636 thousand passengers, 58.9% more compared to 2022
- Colombia with 474 thousand 435 passengers, 15.2% less than 2022
- United Kingdom with 331 thousand 250 passengers, 14.2% less than 2022
- Spain with 240 thousand 856 passengers, 0.4% less regarding 2022
- Rest of nationalities 2 million 829 thousand passengers, 8.4% more regarding 2022







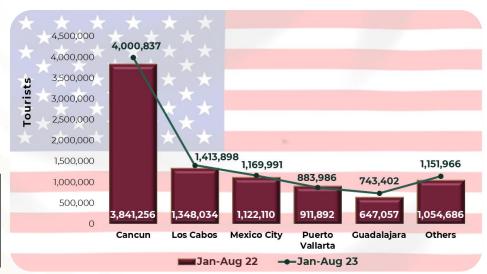




U.S Citizens by Airport

Chart 9. From January-August 2023, the arrival of **9 million 364 thousand** air tourists with US citizenship was recorded, with an increase of **4.9%** compared to the same period 2022; most of which arrived BY the airports of Cancun and Los Cabos.

January- August	Tourists	Change %
2021	6,489,303	
2022	8,925,035	37.5%
2023	9,364,080	4.9%



Canadian Citizens by Airport

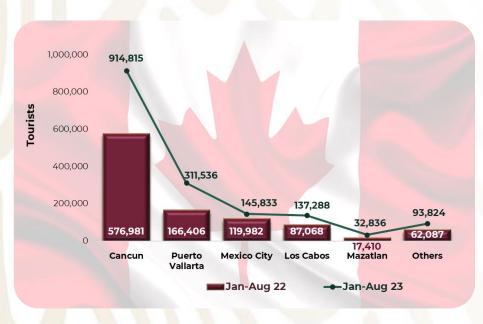


Chart 10. The arrival of air tourist with Canadian citizenship, registered **One million 636 thousand tourists** during January-August 2023, presenting an increase of **58.9%** compared to the same period of 2022; most of which, arrived at the airports of Cancun and Puerto Vallarta.

January- August	Tourists	Change %
2021	100,199	
2022	1,029,934	927.9%
2023	1,636,132	58.9%









International Tourists to Mexico Arriving by Air (Main Countries by Residence)

Chart 11. During January-August 2023 arrived **13 million 255 thousand** international tourists by air by country of residence, **1.0%** lower that the same period in 2022

January- August	Passengers	Change %
2021	8,130,816	
2022	13,390,813	64.7%
2023	13,254,874	-1.0%

Highlights the arrival of citizens of:

- The United States with 8 million 579 thousand passengers, 6.6% lower than to 2022.
- Canada with One million 510 thousand passengers, 56.6% more compared to 2022
- Colombia with 411 thousand 651 passengers, 18.3% lower than 2022
- United Kingdom with 309 thousand 979 passengers, 15.9% lower than 2022
- Argentina with 196 thousand 586 passengers, 3.9% more regarding 2022
- Rest of nationalities 2 million 247 thousand passengers, 3.1% more regarding 2022











Tourists Residing in the United States (Airway)

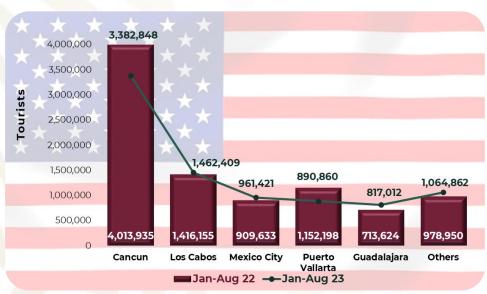


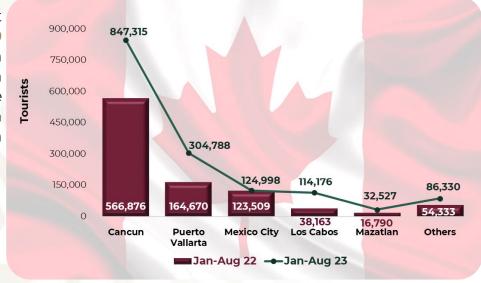
Chart 12. The arrival by air of tourists residing in the United States, recorded a decrease of 6.6% during January-August 2023 compared to the same period 2022, adding 8 million 579 thousand tourists; most of which, arrived though the airports of Cancun and Los Cabos

January- August	Passengers	Change %
2021	6,609,563	
2022	9,184,495	39.0%
2023	8,579,412	-6.6%

Tourists Resident in Canada (Airway)

Chart 13. During January-August 2023, the arrival of **One million 510 thousand tourists** residing in Canada was recorded, showing an increase of **56.6%** compared to the same period in 2022; most of them arrived at the airports of Cancun and Puerto Vallarta.

January- August	Passengers	Change %
2021	82,897	
2022	964,341	1063.3%
2023	1,510,134	56.6%







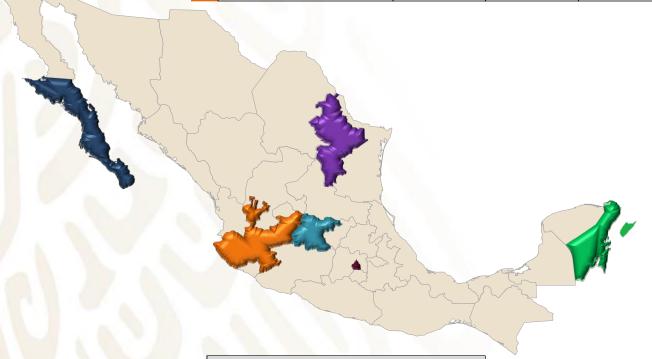




Arrival of International Tourists To Mexico's Main Airports

Figure 1. During the period of January-August 2023, the airports that received the highest number of international tourists in Mexico were, according to their nationality: **Cancún** (6,931,803); **Mexico City** (2,836,113); **Los Cabos.** (1,607,468); **Puerto Vallarta** (1,238,465); **Guadalajara** (877,773); **Monterrey** (227,559); **Cozumel** (164,540) and Silao (144,238).

	January-August	Arrival of tourists (thousands)		
	Airport	2022	2023	Change %
1	Cancun	6,481,993	6,931,803	6.9%
2	Mexico City	2,733,369	2,836,113	3.8%
3	Los Cabos	1,477,879	1,607,468	8.8%
4	Puerto Vallarta	1,125,950	1,238,465	10.0%



	January-August	Arrival of tourists (thousands)		
	Airport	2022	2023	Change %
5	Guadalajara	757,616	877,773	15.9%
6	Monterrey	158,878	227,559	43.2%
7	Cozumel	171,057	164,540	-3.8%
8	Silao	131,326	144,238	9.8%



HOTEL MONITORING REPORT











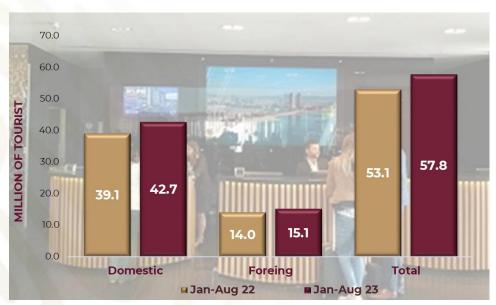
Occupancy Rate



Chart 14. The percentage of hotel occupancy in the selection of 70 resorts, during the January-August 2023, was 60.2%, a higher level by +4.3 percentage points compared to the observed in the same period of 2022...

Arrival of Tourists to Hotels Rooms

Chart 15. During January-August 2023, the arrival of domestic tourists to hotel rooms reached 42 million 709 thousand tourists (73.8% of the total); while the arrival of international tourists registered 15 million 137 thousand tourists (26.2% of the total).



Notes: Total occupancy is a weighted average of the 70 destinations monitored. The total arrivals of tourists to hotel rooms registered an increased +8.9% compared to January-August 2022.

In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: Information of 70 resorts monitored by DataTur. https://www.datatur.sectur.gob.mx/SitePages/ActividadHotelera.aspx







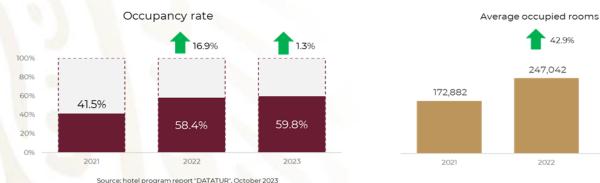
257.306



70 Tourist Centers Selected

August 2021-2023

Chart 16. The percentage of hotel occupancy in the selection of 70 resorts was **59.8%,** in the month of August 2023, higher level by +1.3 percentage points compared to the observed in August 2022.



Source: hotel program report "DATATUR", October 2023

Tourist arrival			
Percent Change 2023 - 2022			
Nationals Foreigners			
August 4.4% -7.3%			
Cumulative January to August	9.3%	7.8%	

Cumulative January to August 2021- 2023



Note: The variance may not strictly add up due to rounding. Occupancy variation in percentage points.









Occupancy Rate by Type of Centre

Gráfica 17. The total percentage of occupancy by type of centers was **59.8%** in August 2023, higher level by **1.3** percentage points above that observed in the same month of 2022

Cantartyra	August		
Center type	2022 2023		Percentage difference 2023 vs. 2022
Total	58.4%	59.8%	1.3%
Beach centers	67.0%	64.1%	-2.9%
Cities	51.0%	55.9%	4.9%

	Cu	mulative :	January to August
Center type	2022 2023		Percentage difference 2023 vs. 2022
Total	55.9%	60.2%	4.3%
Beach centers	66.7%	68.6%	1.8%
Cities	46.6%	52.6%	6.1%

No<mark>te: The variance may not strictly add up due to rounding. Occupancy variation in percentage points.</mark>



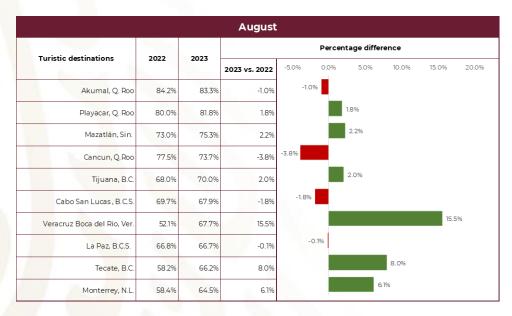






Occupancy Percentage Ranking

Gráfica 18. The percentage of hotel occupancy in the resorts of Akumal and Playacar, was 83.3% and 81.8% in August 2023, lower levels in 1.0 and higher in 1.8 percentage points respectively than observed in the same month of 2022

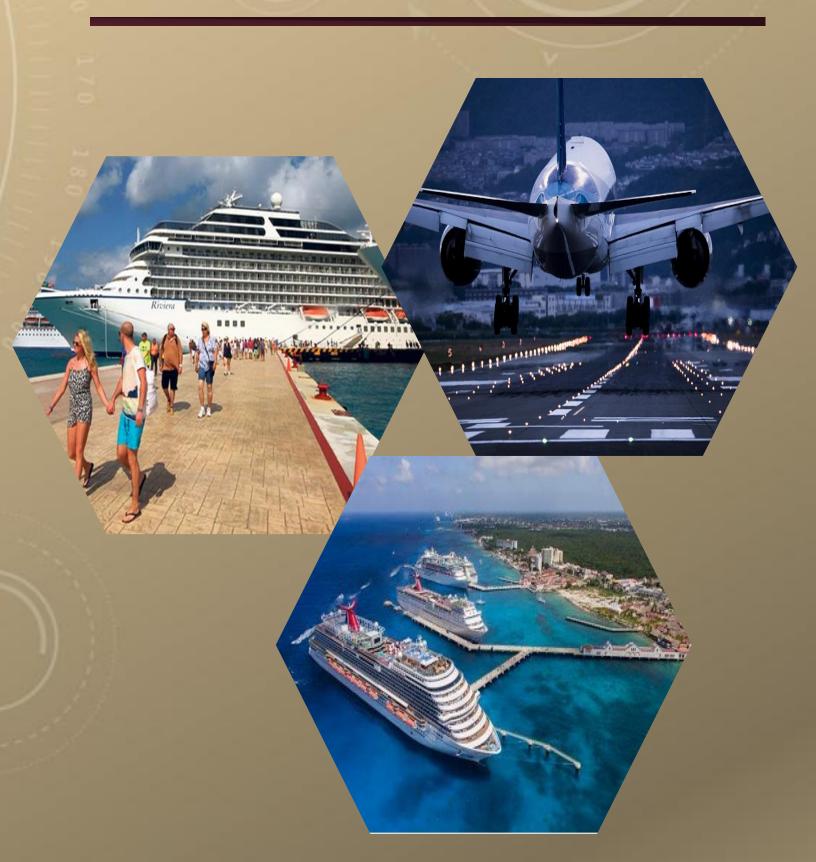




Note: The variance may not strictly add up due to rounding. Occupancy variation in percentage points.



AIR AND SEA TRANSPORTATION









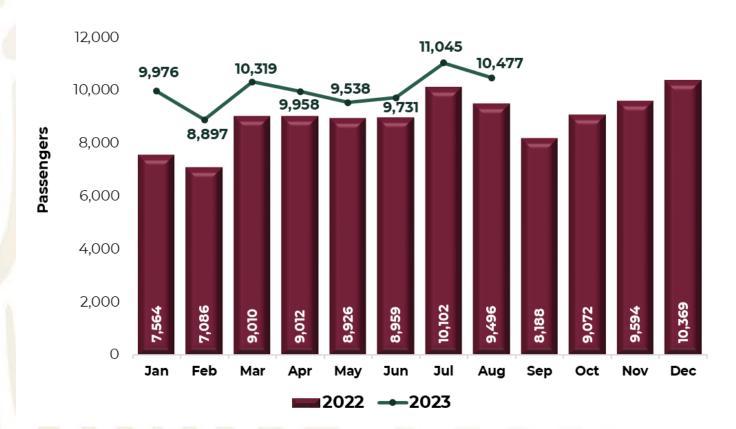


Total Passengers Transported on Domestic And International Flights

Chart 19. During January-August 2023, a total of **79 million 940 thousand passengers** were registered by air, which represented an increase of 9 million 785 thousand passengers, equivalent to a **13.9%** higher than the same period of 2022.

January- August	Passengers	Change %
2021	49,537,520	
2022	70,155,606	41.6%
2023	79,940,133	13.9%









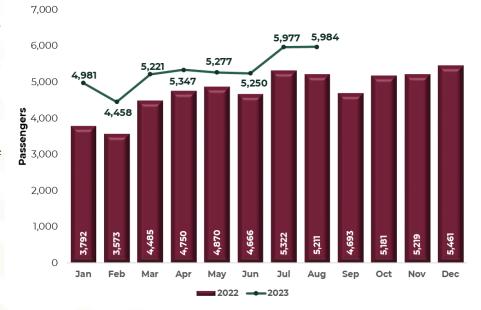




Passengers Carried on Domestic Flights

Chart 20. The arrival of passengers on domestic flights during January-August 2023 was 42 million 495 thousand passengers, representing an increase of 5 million 827 thousand passengers, higher by 15.9% compared to the observed in the same period of 2022.

January- August	Passengers	Change %
2021	27,621,696	
2022	36,668,575	32.8%
2023	42,495,108	15.9%



Passengers Transported on International Flights

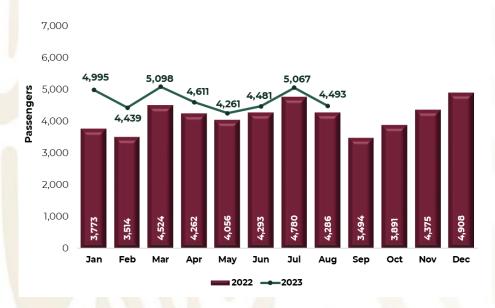


Chart 21. The arrival of passengers on international flights during January-August 2023 was **37 million 445 thousand passengers,** representing an increase of 3 million 958 thousand passengers; **11.8%** higher, compared to the observed in the same period of 2022.

January- August	Passengers	Change %
2021	21,915,824	
2022	33,487,031	52.8%
2023	37,445,025	11.8%









Arrival of Hikers on Cruises to Mexico

Chart 22. The number of passengers on cruises that arrived during January-August 2023 was **6 million 257 thousand passengers.** with an increase of **52.0%** compared to the recorded in the same period of 2022.

January- August	Thousands of Passengers	Change %
2021	163	
2022	4,117	N. C.
2023	6,257	52.0%



Arrival of Cruise Ships to Mexico



Chart 23. In the period January-August 2023, the arrival of **One thousand 854 cruise ships** to the different ports of the country was recorded, representing an increase of **11.7%** to the recorded in the same period of 2022.

January- August	Cruise Ship Arrival	Change %
2021	62	
2022	1,660	N. C.
2023	1,854	11.7%

Source: INEGI and General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2022 correspond to the SCT, according to the presidential decree issued on December 7, 2022 in the Official Gazette of the Federation and to Press Release No. 006/2023 of the General Coordination of Ports and Merchant Marine of June 7, 2023).







7.6%

-7.2%

7.2%

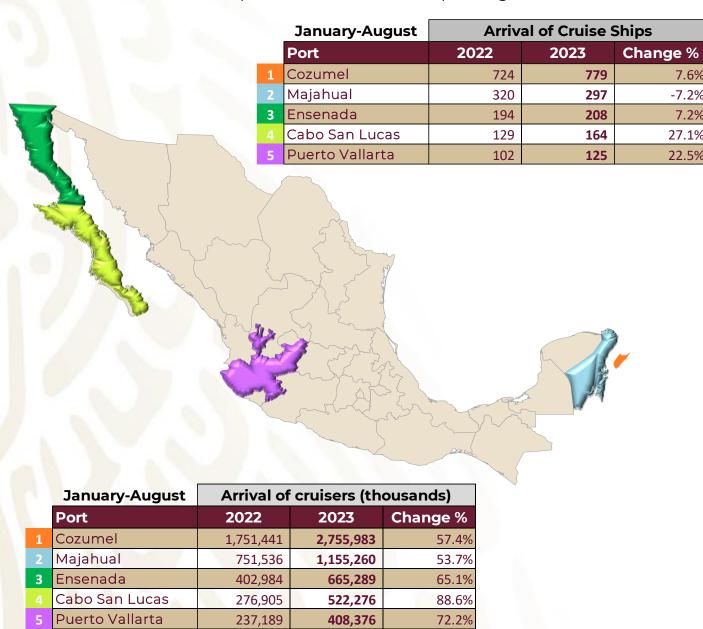
27.1%

22.5%



Arrival of Hikers on Cruises And Cruises Ships to the Main Ports of Mexico

Figure 2. During January-August 2023 the ports that received the highest number of hikers on cruises in Mexico were: Cozumel, Majahual, Ensenada, Cabo San Lucas, and Puerto Vallarta which represented 89.4% of total passengers.



Note: The figures refer to events due to the fact that the same person may have entered the country on more than one occasion.

Source: General Directorate of Ports, General Coordination of Ports and Merchant Marine of the Secretariat of Marine. (The figures prior to May 2020, corresponds to the SCT, in accordance with the presidential decree issued on December 7, 2020 in the Official Journal of the Federation and the Press Release No. 006/2022 of the General Coordination of Ports and Merchant Marine of June 7,



VISITORS TO MUSEUMS AND ARCHEOLOGICAL SITES







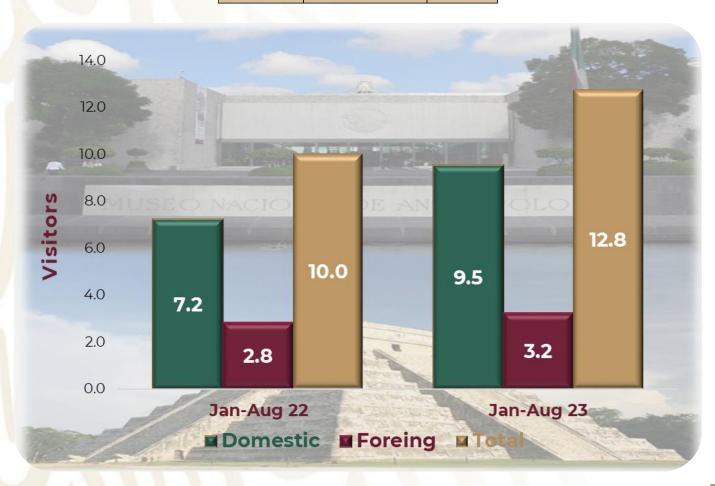




Visitors to Museums and Archeological Sites

Chart 24. During January-August 2023, the National Institute of Anthropology and History reported the arrival of **12 million 756 thousand visitors** to museums and archaeological sites, that is, 2 million 729 thousand more visitors than reported in the same period of 2022, which represented an increase of **27.2%**. Of the total visitors, 74.6% were national visitors and 25.4% were international.

January- August	Visitors	Change %
2021	3,789,726	
2022	10,027,615	164.6%
2023	12,756,316	27.2%



OTHERS INDICATORS AND ANALYSIS OF INTERNATIONAL TOURISM











Economic Context (Ministry of Finance)

National

Domestic economic activity continued to exhibit resilience during the second quarter of 2023 and continued to expand in the third. Moving forward, there remains the risk of a weakening of economic activity given the complex external environment, although the expectation that domestic demand will continue to support domestic economic activity prevails. For its part, the sovereign credit rating maintains the investment grade with a stable outlook, although in recent months the one for Pemex has deteriorated in its 12-18 month outlook or in its rating

Overall, the Mexican financial system continues to show resilience and a solid position, largely backed by a commercial bank that has levels of capital and liquidity that far exceed regulatory minima. As for non-bank financial intermediaries, some institutions have faced difficulties in refinancing their debt in a context of restrictive financial conditions and risk aversion by investors. This sector maintains a small participation within the system, as well as a limited interconnection with the country's banks and other institutional investors, so that this situation does not represent a risk of potentially systemic scope.

International

Global economic activity continued to recover during the third quarter of the year, even at a faster pace than anticipated a few months ago, albeit with heterogeneity among countries. While growth prospects for 2023 have recently improved, they have deteriorated by 2024.

While overall inflation continued to decline in most economies, it remains at high levels and, at the margin, rebounded in some advanced economies mainly as a result of energy price pressures. In this context, the central banks of some advanced economies continued to increase their reference rates. For its part, the Federal Reserve kept the federal funds rate unchanged at the September meeting, after it decided in July to increase it to a level of between 5.25 and 5.50 percent and is expected to maintain a restrictive stance for a longer period than previously anticipated.

In this environment, global risks to financial stability persist, highlighting the possibility that inflationary pressures may spread or become more pronounced. Against a background of strong levels of economic activity and employment in key economies, this could lead to an additional tightening of monetary policy globally. In addition, the recovery of the world economy could be delayed by a slowdown greater than anticipated in several large economies. In such an environment, the likelihood of abrupt adjustments in the prices of some financial assets resulting in volatility in tighter markets and financial conditions would increase. There is the possibility of systemic events affecting the global financial system, with implications for national markets.

https://www.gob.mx/shcp/prensa/el-consejo-de-estabilidad-del-sistema-financiero-actualiza-su-balance-de-riesgos-347189









Results of Tourism Activity

0.1	Helt of me		Year (January-December)							Change %	January	y-August	Change ^c
Subject	Unit of measurement	2015	2016	2017	2018	2019	2020	2021	2022	22/21	2022	2023	23/22
			national trav		e (INEGI and		léxico)						
Inbound traveler expenditures	Million dollars	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	19,765.4	28,016.8	41.7%	18,696.6	21,182.3	13.3
Outbound traveler expenditures	Million dollars	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	5,146.6	7,053.5	37.1%	4,238.1	5,773.5	36.2
nternational travelers balance	Million dollars	7,635.6	9,346.7	10,496.2	11,296.8	14,692.3	7,521.1	14,618.8	20,963.3	43.4%	14,458.5	15,408.8	6.6
					co (INEGI and	_			-/				
nternational visitors	Thousand	87,128.6	94,853.1	99,349.3	96,497.0	97,406.0	51,128.0	55,301.4	65,994.5	19.3%	42,107.0	49,671.8	18.0
International tourists	Thousand	32,093.3	35,079.4	39,290.9	41,312.7	45,024.5	24,283.5	31,860.4	38,325.6	20.3%	24,766.0	27,924.1	12.8
Long-stay tourists	Thousand	18,307.2	20,663.9	22,482.8	23,306.7	23,757.7	10,814.9	18,044.3	25.423.6	40.9%	16,540.3	18,075.8	9.3
Border tourists	Thousand	13,786.1	14,415.5	16,808.1	18,006.0	21,266.8	13,468.6	13,816.1	12,901.9	-6.6%	8,225.7	9,848.3	19.7
Same-day travelers	Thousand	55,035.3	59,773.8	60,058.3	55.184.3	52,381.6	26,844.5	23,441.0	27,668.9	18.0%	17,341.0	21,747.7	25.4
In border area travelers	Thousand	48,920.5	53,079.1	52,377.8	46,913.1	43,286.9	24,264.1	21,687.3	20,593.8	-5.0%	13,224.1	15,491.0	17.1
				,	8,271.2	,					,		52.0
In cruises travelers	Thousand	6,114.8	6,694.6	7,680.6	8,271.2 enditure (Mill	9,094.7	2,580.4	1,753.8	7,075.2	303.4%	4,116.9	6,256.7	52.0
stance Caraly Inflance	NATIF delle	47.700.7					40.005.0	40.705.4	00.040.0	44.70/	40.000.0	04 400 0	40.0
nternational visitors	Million dollars	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	19,765.4	28,016.8	41.7%	18,696.6	21,182.3	13.3
International tourists	Million dollars	15,825.7	17,697.8	19,180.3	20,366.3	22,354.0	9,860.8	18,487.3	26,347.3	42.5%	17,667.3	19,766.2	11.9
Long-stay tourists	Million dollars	15,035.0	16,925.8	18,197.2	19,261.0	21,045.5	9,123.7	17,319.6	25,022.9	44.5%	16,849.9	18,721.8	11.1
Border tourists	Million dollars	790.7	772.0	983.1	1,105.2	1,308.5	737.0	1,167.7	1,324.4	13.4%	817.4	1,044.4	27.8
Same-day travelers	Million dollars	1,908.0	1,951.8	2,155.9	2,160.1	2,219.2	1,134.8	1,278.1	1,669.5	30.6%	1,029.3	1,416.0	37.6
In border area travelers	Million dollars	1,508.9	1,558.1	1,673.4	1,603.5	1,593.2	952.5	1,153.7	1,126.8	-2.3%	719.3	910.9	26.6
In cruises travelers	Million dollars	399.2	393.8	482.5	556.6	626.0	182.3	124.4	542.7	336.4%	310.0	505.1	62.9
			A	verage exper	nditure (dolla	rs)			,				
nternational visitors	Dollars	203.5	207.2	214.8	233.4	252.3	215.1	357.4	424.5	18.8%	444.0	426.4	-4.0
International tourists	Dollars	493.1	504.5	488.2	493.0	496.5	406.1	580.3	687.5	18.5%	713.4	707.9	-0.8
Long-stay tourists	Dollars	821.3	819.1	809.4	826.4	885.8	843.6	959.8	984.2	2.5%	1,018.7	1,035.7	1.7
Border tourists	Dollars	57.4	53.6	58.5	61.4	61.5	54.7	84.5	102.7	21.5%	99.4	106.1	6.7
Same-day travelers	Dollars	34.7	32.7	35.9	39.1	42.4	42.3	54.5	60.3	10.7%	59.4	65.1	9.7
In border area travelers	Dollars	30.8	29.4	31.9	34.2	36.8	39.3	53.2	54.7	2.8%	54.4	58.8	8.1
In cruises travelers	Dollars	65.3	58.8	62.8	67.3	68.8	70.7	70.9	76.7	8.2%	75.3	80.7	7.2
		Internati	ional traveler	rs abroad Me	exico (INEGI	and Banco d	le México)						
Total international travelers abroad Mexico	Thousand	94,988.4	97,371.7	94,274.5	86,279.7	82,752.1	36,055.8	32,977.5	41,890.5	27.0%	26,535.3	32,904.1	24.0
Outbound traveler expenditures	Million dollars	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	5,146.6	7,053.5	37.1%	4,238.1	5,773.5	36.2
Average Expenditure	Dollars	106.3	105.8	115.0	130.2	119.4	96.4	156.1	168.4	7.9%	159.7	175.5	9.9
International tourists abroad of Mexico	Thousand	19,603.0	20,223.1	19,066.8	19,748.4	19,810.5	7,345.3	11,685.1	13,750.2	17.7%	8,765.5	10,016.7	14.3
Outbound tourism expenditure	Million dollars	7,026.5	7,155.6	7,502.6	8,135.2	6,939.8	2,105.3	4,077.5	5,427.8	33.1%	3,254.3	4,430.0	36.1
Average Expenditure	Dollars	358.4	353.8	393.5	411.9	350.3	286.6	349.0	394.7	13.1%	371.3	442.3	19.1
Same-day travelers abroad	Thousand	75,385.4	77,148.7	75,207.7	66,531.3	62,941.6	28,710.5	21,292.5	28,140.3	32.2%	17,769.8	22,887.4	28.8
	Million dollars	3,071.6	3,147.4	3,337.4	3,094.3	2,941.0	1,369.3	1,069.1	1,625.7	52.2%	983.8	1,343.5	36.6
Outbound expenditure		3,071.6	40.8	3,337.4 44.4	3,094.3	2,941.0 46.7	47.7	50.2	57.8	15.1%	55.4	58.7	6.0
Average Expenditure	Dollars				46.5			50.2	57.8	15.1%	55.4	58.7	6.0
	I-1 1							00.004.7	407.077.0	00.70/	70.455.0	70.040.4	40.0
Total passengers arriving by air	Thousands	74,778.3	82,765.6	90,445.5	97,285.5	102,498.5	48,361.4	80,324.7	107,377.6	33.7%	70,155.6	79,940.1	13.9
International flights	Thousands	37,504.7	40,841.8	45,085.5	47,616.5	48,792.1	20,096.3	35,890.7	50,155.5	39.7%	33,487.0	37,445.0	11.8
Domestic flights	Thousands	37,273.5	41,923.8	45,360.1	49,668.9	53,706.4	28,265.1	44,433.9	57,222.1	28.8%	36,668.6	42,495.1	15.9
	Foreign	visitors by a	ir and counti	<u> </u>	<u> </u>	nce (Unidad	de Politica I	Migratoria)					
					f nationality				1				
Total air passengers by nationality	Thousands	14,676.9	16,192.7	17,890.3	18,708.9	19,039.4	7,935.5	14,082.6	20,591.3	46.2%	13,751.1	14,875.9	8.2
United States of America	Thousands	8,391.7	9,417.6	10,340.5	10,496.4	10,511.4	5,151.2	10,240.0	13,001.4	27.0%	8,925.0	9,364.1	4.9
Canada	Thousands	1,748.5	1,781.5	1,985.1	2,155.4	2,309.5	975.7	503.6	1,759.4	249.4%	1,029.9	1,636.1	58.9
Colombia	Thousands	407.4	439.7	485.4	557.6	602.8	169.7	454.9	858.8	88.8%	559.2	474.4	-15.2
Jnited Kingdom	Thousands	506.0	545.1	563.1	590.9	581.2	103.9	125.4	565.7	351.2%	386.2	331.3	-14.2
Spain	Thousands	333.3	361.5	377.3	386.3	391.7	100.0	221.2	366.1	65.5%	241.9	240.9	-0.4
				Country o	f residence								
Total air passengers per residence	Thousands	14,217.1	15,693.8	17,361.1	18,138.9	18,464.8	7,704.5	13,717.1	20,030.1	46.0%	13,390.8	13,254.9	-1.0
United States of America	Thousands	8,604.6	9,643.9	10,565.5	10,748.2	10,775.2	5,291.0	10,455.9	13,391.2	28.1%	9,184.5	8,579.4	-6.6
Canada	Thousands	1,707.8	1,734.6	1,958.0	2,168.0	2,296.1	948.3	461.1	1,678.1	264.0%	964.3	1,510.1	56.6
Colombia	Thousands	363.2	390.2	430.0	494.2	536.2	139.2	398.0	778.7	95.6%	503.6	411.7	-18.3
Jnited Kingdom	Thousands	477.3	513.8	531.9	556.8	559.0	91.5	105.1	540.4	414.0%	368.8	310.0	-15.9
Argentina	Thousands	309.6	375.2	451.3	454.3	351.0	91.9	89.0	276.2	210.1%	189.2	196.6	3.9
	1500000			INEGI and SO		General de		00.0		_10.170	100.2	100.0	J.,
Passenger in cruices	Thousands	6,114.8	6,694.6	7,680.6	9,003.4	9,094.7	2,580.4	1,753.8	7,075.2	303.4%	4,117	6,257	52.0
rassenger in cruices Cruise's arrivals	Number	2,179.0	2,269.0	2,558.0	2,671.0	2,951.0	2,560.4 865.0	844.0	2,666.0	215.9%	1,660	1,854	11.
VIUIDE O ATTIVATO	INUITIDEI	2,179.0			ss* (SECTUR		0.000.0	044.0	∠,000.∪	∠15.9%	1,000	1,004	11.
largentain of hotel accompation	Doroonto	FO 004				-	00.004	44.001	E0 701	0.0	FF ^	00.0	
ercentaje of hotel accupation	Percentage	59.6%	60.4%	61.2%	61.0%	60.2%	26.0%	41.2%	56.7%	0.6	55.9		4
rrival of tourists to hotel rooms	Thousands	69,947.0	74,471.0	80,114.9	83,393.1	85,200.9	38,848.7	60,979.8	80,550.0	32.1%	53,122		8.9 2.Vo. 2020
	7				tourist jobs*	•			,			Quarter (202 4,712.9	3 VS 2022 4.
ourism employment	Thousands	3,641.0	3,951.9	4,095.3	4,187.5	4,438.5	3,823.6	4,264.2	4,603.8	8.0%	4,496.9		

^{*} A report from the Hotel Occupancy monitored weekly in 70 centers. Changes in percentage points in the case of hotel occupancy.

N.C. Not Comparable

^{**} Quarterly figures, excluding induced employment. For annual percentage change data for the last quarter of the current year compared to the last quarter of the previous year. Sources: Central Bank, AFAC e INEGI, UPM, SEMAR, SECTUR.









Macroeconomic Perspectives About Key Indicators

Entity		mestic Product growth %	Inflation (% dec/dec)			
	2023	2024	2023	2024		
International Monetary Fund	3.20	2.10	4.50	3.20		
OECD	3.30	2.50	5.40	3.90		
Bank of Mexico Survey*	3.20	1.90	4.66	4.00		
Ministry of the Treasury and Public Credit*	3.00	3.00	5.00	4.00		

^{*} For the case of the Banco de México survey, the variation in GDP and inflation considers expectations from the median and in the case of the SHCP point result.

Source: IMF, Mexico: Staff Concluding Statement of the 2023 Article IV Mission (October 2023); OECD Economic Outlook Interim, Sep 2023; Bank of Mexico, Expectations Survey Economic Specialist Private Sector (02/10/2023). Ministry of Finance, General Economic Criteria 2024.









Economic Indicators

Concepts	2019	2020	2021	2022	jan 23	feb-23	mar-23	apr-23	may-23	jun-23	jul-23	aug-23
		General Eco	onomic Activity	and Services Ide	entified with	Tourism	· ·		·		·	
			Gross E	omestic Produc	t							
. Millions of current pesos	23,713,432	22,610,700	25,028,089	28,084,328			28,716,677		3	31,559,212		
. Constant prices annual variations in %	3.7	-4.7	10.7	12.2			8.4			6.0		
		General Eco	onomic Activity	and Services Ide	entified with	Tourism						
Tertiary activities												
- Air Transportation (481)												
. Millions of current pesos	75,496	31,262	67,553	102,830			100,288					
. Constant prices annual variations in %	8.17	(46.37)	52.1	35.9			22.3					
- Temporary Lodging Services (721)												
. Millions of current pesos	268,500	123,104	196,140	307,495			343,435					
. Constant prices annual variations in %	1.43	(55.40)	63.9	37.6			18.5					
- Food and Beverages Preparation Services (722)												
. Millions of current pesos	355,977	258,171	306,047	381,433			400,988					
. Constant prices annual variations in %	1.39	(31.40)	14.4	14.7			3.4					
			Quarterly Indica	ators of Tourism	Activity *							
Tourism GDP												
. Annual variations in %	0.3	-25.1	14.9	14.2			7.3					
Internal tourism consumption												
. Annual variations in %	1.0	-28.0	18.0	16.8			8.0					
Domestic tourism consumption	-4											
. Annual variations in %	0.7	-23.1	11.8	14.1			6.4					
Inbound tourism consumption												
. Annual variations in %	2.4	-51.0	62.5	30.0			13.7					
		Unerr	ployment Nation	al Rate ** (closing	g of the period	d)						
. Total Percentage of PEA	2.91	3.79	3.51	2.76	3.00	2.72	2.39	2.82	2.93	2.65	3.13	2.9
Ü			Prices***	and Exchange Ra	ate							
National Price Index (closing of the period)												
Consumer (percent variation)	3.6%	3.4%	5.7%	7.8%	7.9%	7.6%	6.8%	6.3%	5.8%	5.1%	4.8%	4.6
. Air transport (percent variation)	9.0%	-11.2%	24.2%	15.2%	20.0%	19.8%	6.5%	-13.9%	-7.3%	-4.1%	6.6%	9.9
. Hotel (percent variation)	2.8%	-5.3%	0.2%	12.0%	10.8%	10.9%	12.2%	9.2%	8.2%	8.4%	6.6%	6.6
. Package Tourist Services (percent variation)	4.5%	-6.2%	2.2%	16.9%	12.9%	13.4%	9.1%	-0.7%	0.1%	-2.4%	0.7%	0.0
. Restaurants (percent variation)	5.4%	4.0%	5.2%	9.4%	10.6%	10.7%	10.7%	10.6%	10.4%	9.8%	9.3%	8.9
. Highway fees (percent variation)	6.6%	3.6%	3.4%	0.7%	0.3%	4.4%	9.9%	10.8%	10.8%	10.8%	10.8%	11.09
. Foreign bus (percent variation)	6.3%	1.6%	1.5%	6.6%	8.5%	8.4%	8.8%	8.0%	7.0%	6.2%	6.3%	6.3
read and (personal readon)	3.375	21070		Rate (peso / do		0.170	0.070	0.070	7.070	012/0	0.070	0.0
. Average of the period	19.257	21.494	20.279	20.119	18.986	18.599	18.375	18.086	17.737	17.241	16.905	16.97
- · · · · · · · · · · · · · · · · · · ·	25.257	Business Cycle I					_0.0.0	_0.000			_5.555	20.57
. Coincident Indicator	-0.18	0.05	0.19	0.05	0.05	0.05	0.05	0.06	0.07	0.08	0.07	N.D
. Forward Indicator	0.38	0.31	-0.10	0.05	0.08	0.09	0.10	0.11	0.11	0.11	0.10	0.08
. Confidence Consumer Index	-0.46	0.43	-0.06	0.21	0.22	0.19	0.14	0.12	0.12	0.14	0.14	0.14

N.A. Not available

Note: The sum of the monthly data does not coincide with the accumulated of the period, due to the rounding of figures.



^{*} Annual data. Base figures 2018

^{**} Percentage of the total economically active population. For annual and monthly figures data at the end of period and, period average for quarterly information.

^{***(}Base index second half of July 2018=100) For end-of-year consumer prices, annual changes and for monthly data the change is the same month previous year.

^{****} Monthly point difference (end of period).