



Results of Tourism Activity April 2022



TURISMO
SECRETARÍA DE TURISMO



2022 Ricardo Flores
Año de Magón
PRECURSOR DE LA REVOLUCIÓN MEXICANA

Information and Monitoring Unit

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TURISMO
SECRETARÍA DE TURISMO



2022 Flores
Año de
Magón
RECORDEDOR DE LA REVOLUCIÓN MEXICANA



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Warning: As a result of the extraordinary measures that have been taken in March 2021, the figures are preliminary and will be updated to the extent possible by each official information source.

TOURIST ACTIVITY REPORT (RAT) MAIN RESULTS JANUARY-APRIL 2022/2021

Arrival of international tourists



11 million 644 thousand +43.4% vs 2021

International travel receipts



9 thousand 183 million dollars
Change +116.3%, vs 2021

Spending international visitors from Mexico



One Thousand 845 million dollars
Change +60.6% Vs 2021

Departures international tourists from Mexico



4 million 190 thousand tourists,
Change +56.1%. Vs 2021

International travellers balance



Surplus 7 thousand 338 millions dollars
Change +137.0% Vs 2021

Participation Issuing Markets USA and Canadian tourists



**4 million 280 thousand
Tourists**
Change +85.0% Vs 2021



**685 thousand 920
Tourists**
Change +1665.8%
Vs 2021

Hotel Occupancy in 70 Tourist Centers monitored 52.8%



Higher by 22.7 percentage points
compared to January-April 2021

Arrival of tourists to Hotels



17 million 432 thousand domestic tourists (72.2% of the total)
6 million 729 thousand international tourists (27.8% of the total)

INTERNATIONAL VISITORS TO MEXICO

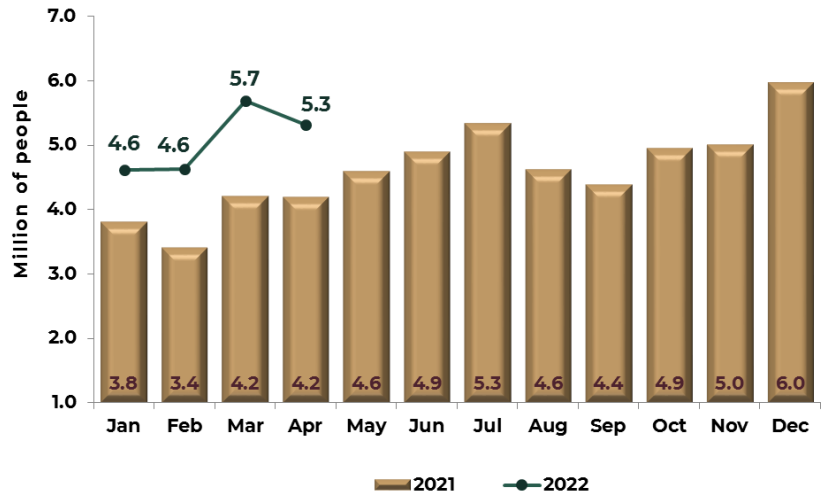




ARRIVAL OF INTERNATIONAL VISITORS

Chart 1. In January-April 2022, INEGI reported the arrival of **20 million 256 thousand international visitors** that is, 4 million 661 thousand more visitors compared to the same period of 2021 which represented an increase of 29.9%.

January-April	Million of People	Change %
2020	25.4	
2021	15.6	-38.5%
2022	20.3	29.9%



ARRIVAL OF INTERNATIONAL TOURISTS

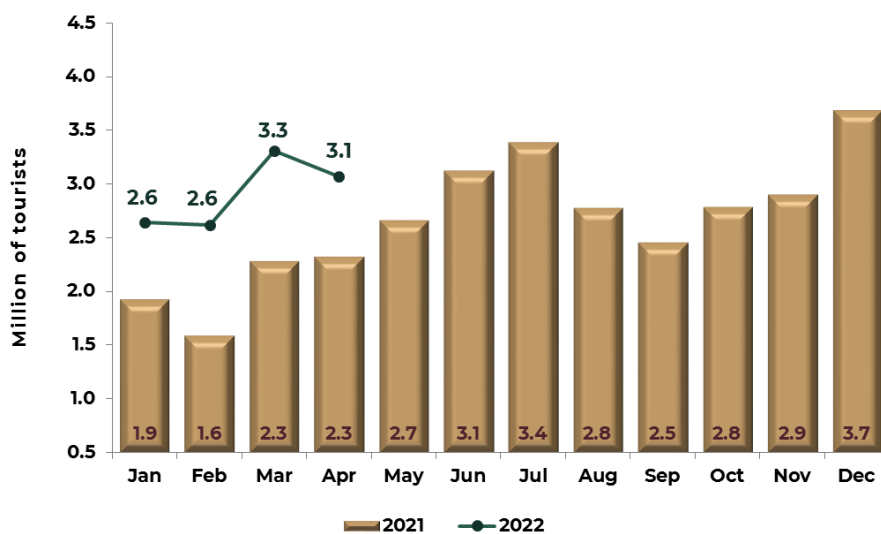


Chart 2. The arrival of international tourists in January-April 2022 was **11 million 644 thousand**, higher level in 3 million 523 thousand tourists than observed in the same period of 2021 and equivalent to an increase of 43.4%

January-April	Million of Tourist	Change %
2020	11.1	
2021	8.1	-26.7%
2022	11.6	43.4%

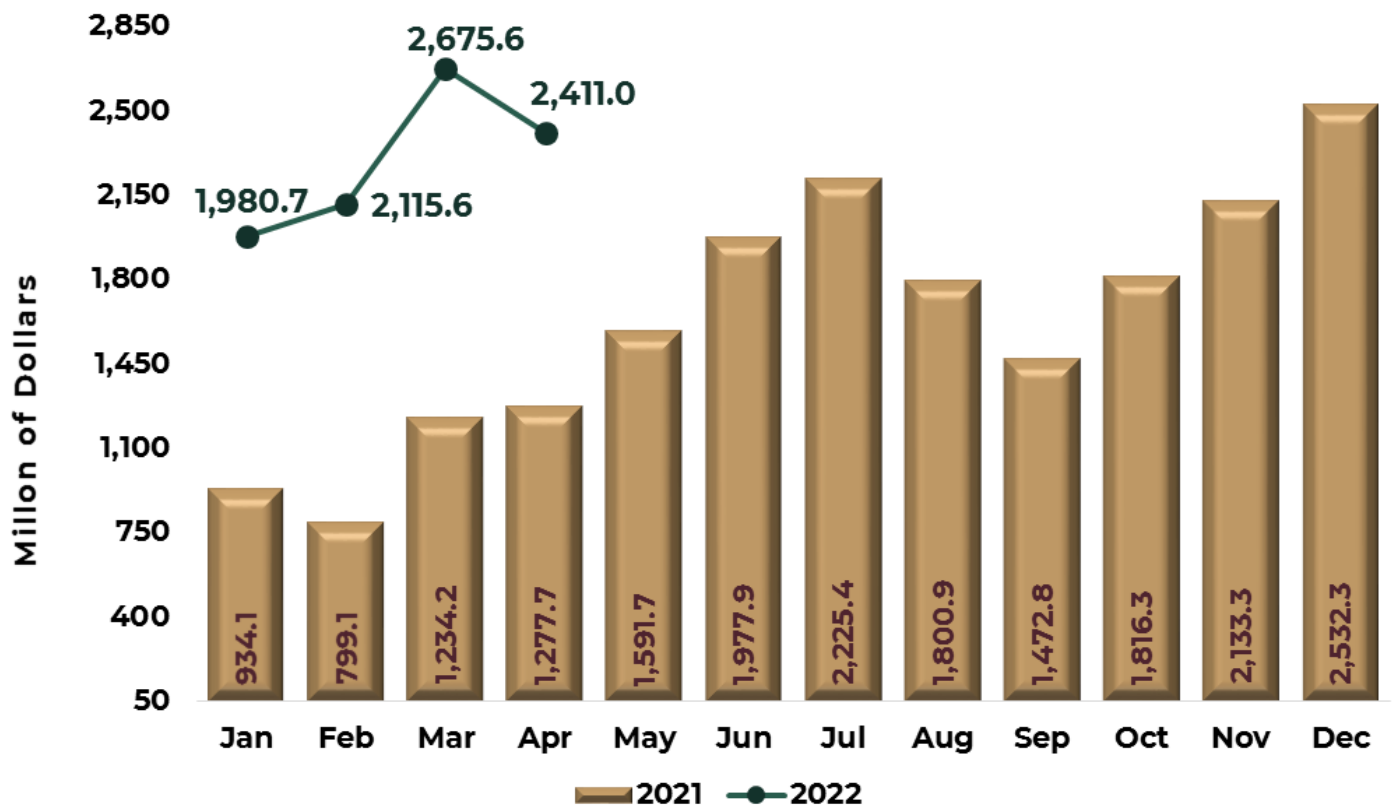
Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..



INTERNATIONAL TRAVEL RECEIPTS

Chart 3. Foreign exchange revenue from international visitors during January-April 2022 was **9,183 million dollars**, which represented an increase of 116.3% over the same period in 2021.

January-April	Million of Dollars	Change %
2020	6,122.3	
2021	4,245.1	-30.7%
2022	9,182.9	116.3%



Source: INEGI and Bank of Mexico, Balance of payments.

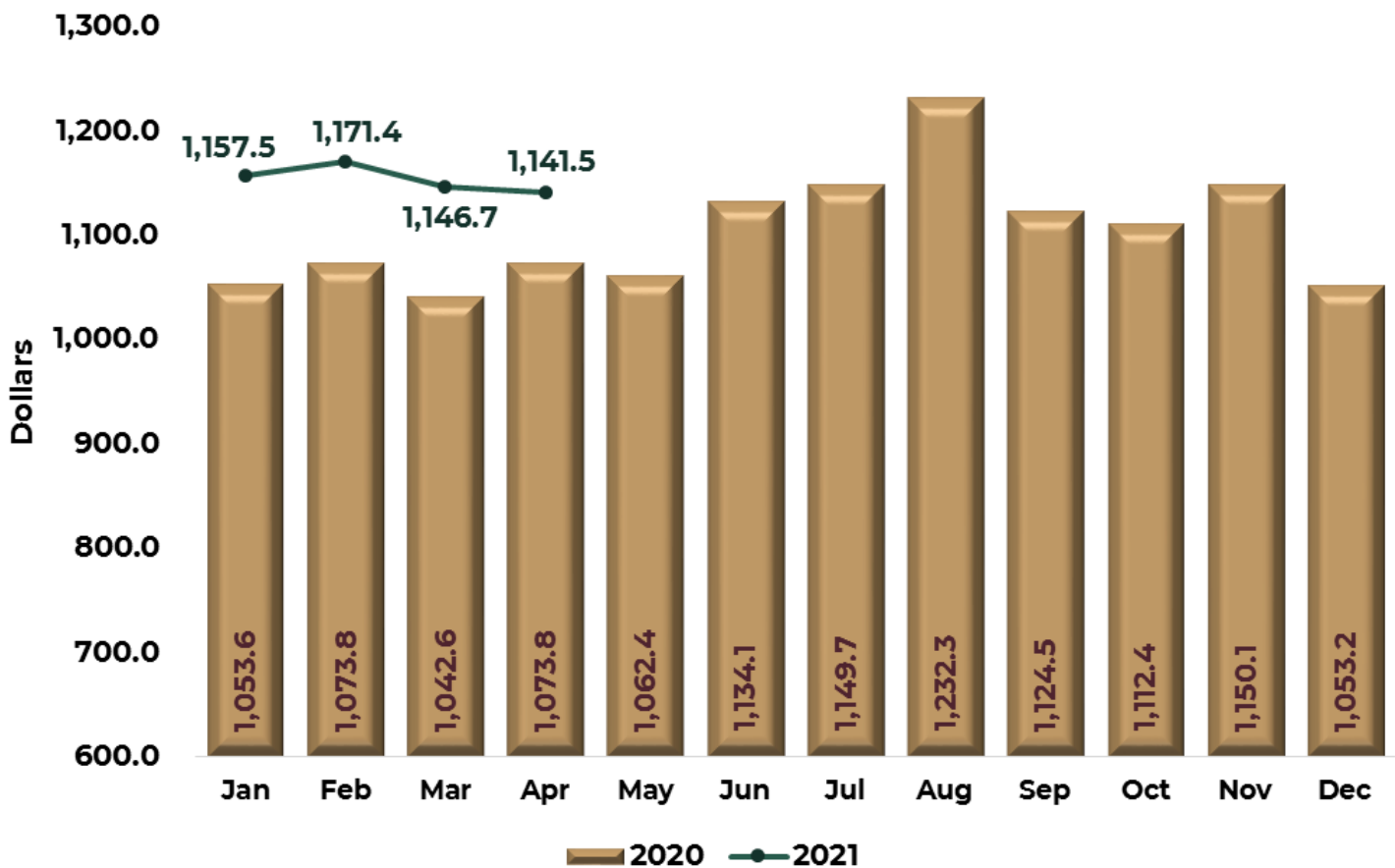
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AVERAGE EXPENDITURE OF LONG-STAY TOURISTS, AIR TRANSPORT

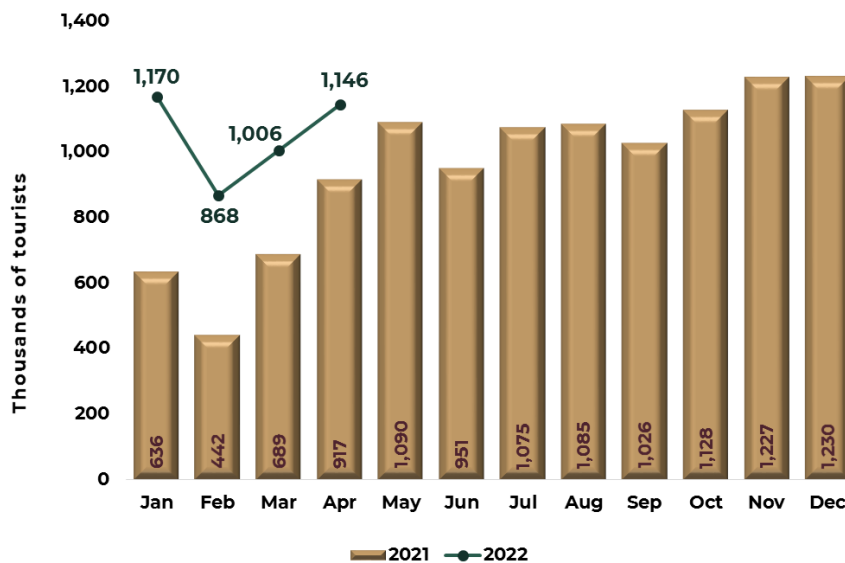
Chart 4. The average spending of tourists for internment by air was **1,153.4 dollars** during January-April 2022, which represented an increase of 8.8% compared to the observed in the same period of 2021.

January-April	Dollars	Change %
2020	1,043.4	
2021	1,060.1	1.6%
2022	1,153.4	8.8%





DEPARTURES OF INTERNATIONAL TOURISTS FROM MEXICO



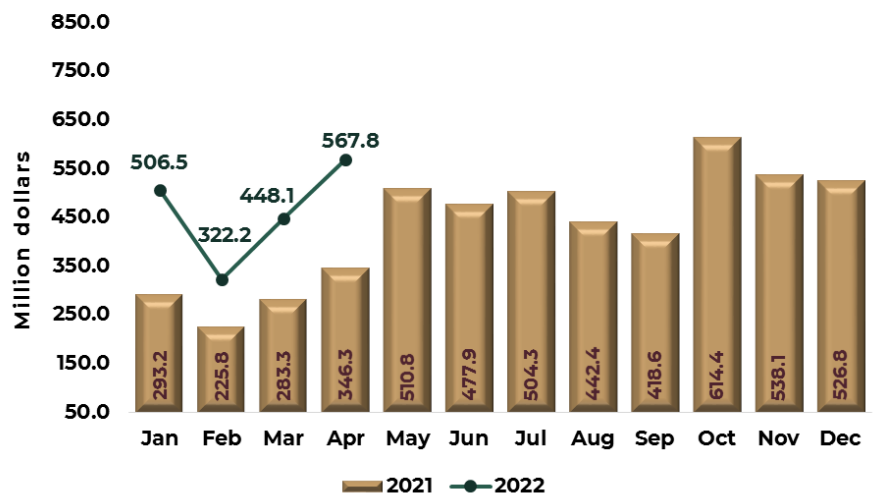
Chars 5. in the period January-April of 2022, INEGI reported the departure of **4 million 190 thousand international tourists** from Mexico abroad, which meant One thousand 506 more tourists, that reported in the same period 2021, equivalent to an increase of 56.1%.

January-April	Thousands of Tourists	Change %
2020	3,823	
2021	2,684	-29.8%
2022	4,190	56.1%

SPENDING BY INTERNATIONAL VISITORS FROM MEXICO

Chart 6. The foreign exchange expense incurred by visitors resident in Mexico when going abroad, was **One thousand 845 million dollars** during January-April 2022, higher by 695 million 973 thousand dollars than recorded in the same period of 2021, with an increase of 60.6%

January-April	Million of Dollars	Change %
2020	1,948.8	
2021	1,148.6	-41.1%
2022	1,844.6	60.6%



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

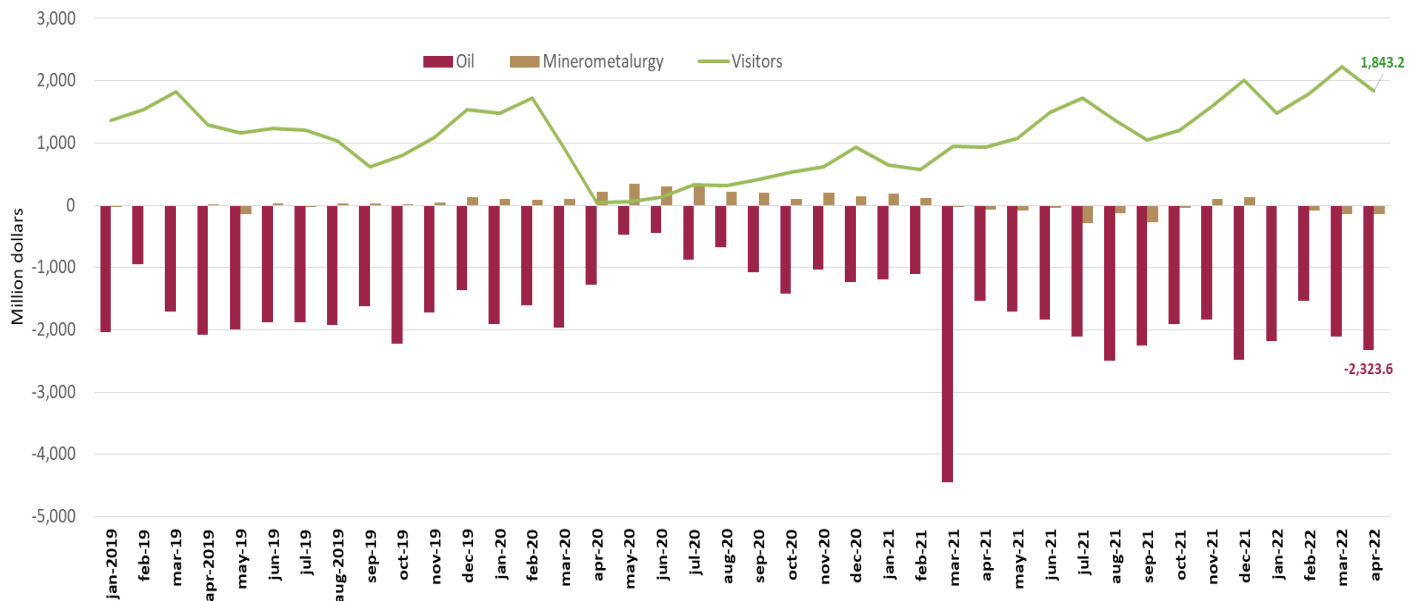


INTERNATIONAL TRAVELLERS BALANCE

Chart 7. In the period January-April 2022, the balance for international travelers was placed in **7 thousand 338 million dollars**, which was 137.0% higher than observed during the same period 2021.

January-April	Million Dollars	Change %
2020	4,173.6	
2021	3,096.5	-25.8%
2022	7,338.3	137.0%

BALANCE OF OIL AND INTERNATIONAL TRAVELLERS



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

AIR TRANSPORTATION





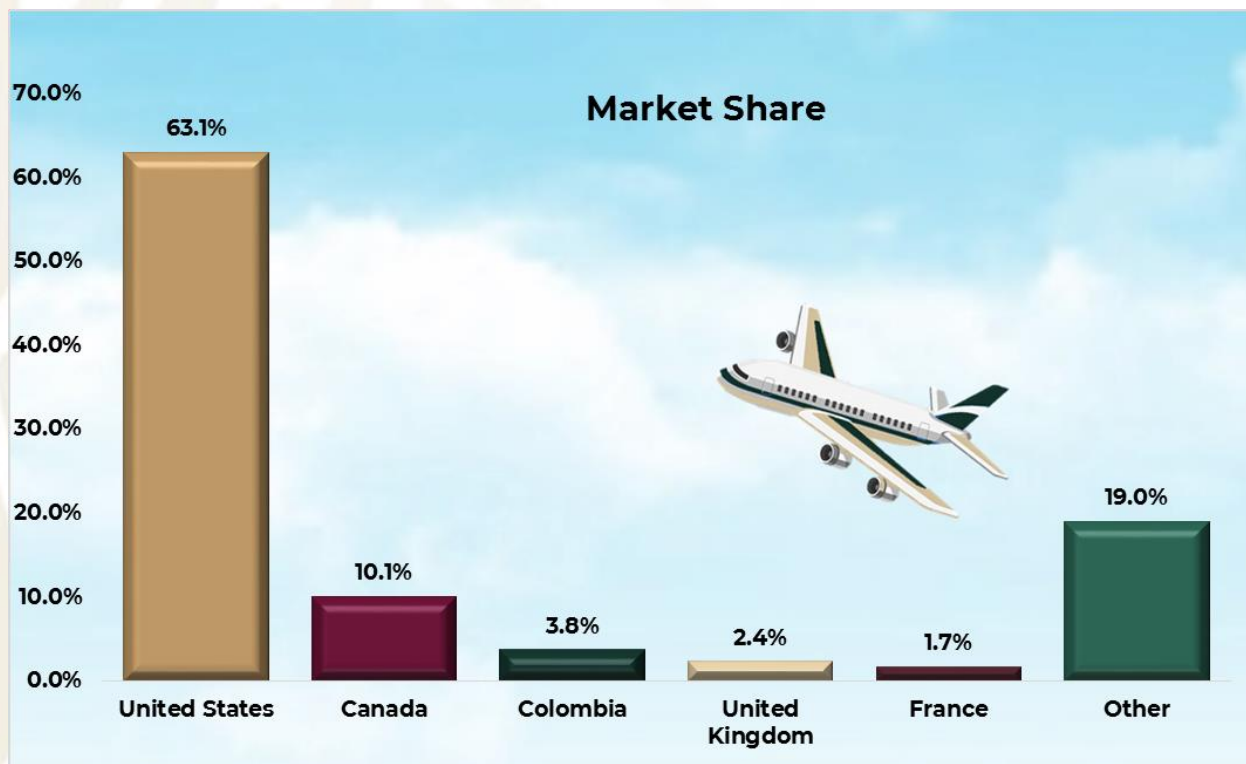
INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY NATIONALITY)

Chart 8. During the period January-April of 2022, **6 million 787 thousand** international visitors arrived by air by country of nationality, **124.2%** higher than same period of 2021.

January-April	Passengers	Change %
2020	4,562,455	
2021	3,027,611	-33.6%
2022	6,787,480	124.2%

Highlights the arrival of citizens of:

- **The United States** with **4 million 280 thousand** passengers, 85.0% more compared to 2021.
- **Canada** with **685 thousand 920** passengers, 1665.8% more compared to 2021
- **Colombia** with **254 thousand 725** passengers, 216.8% more regarding 2021
- **United Kingdom** with **159 thousand 776** passengers, 819.6% more regarding 2021
- **France** with **116 thousand 252** passengers, 297.9% more regarding 2021
- **Rest of nationalities** **One million 291 thousand** passengers, 134.8% more regarding 2021



Note: In the graphs the sum of the data does not coincide with the accumulated period due the rounding of figures



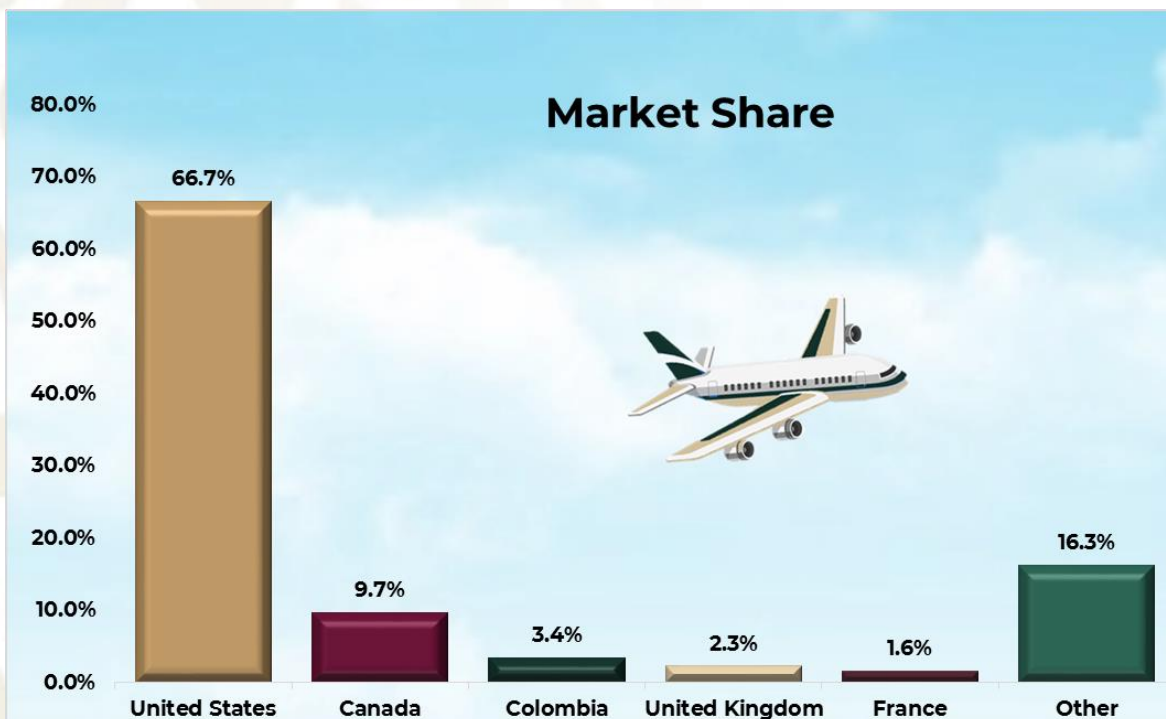
INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY RESIDENCE)

Chart 9. During the period January-April of 2022 **6 million 615 thousand** international visitors arrived by air by country of residence, **125.4%** higher than same period of 2021.

January-April	Passengers	Change %
2020	4,424,081	
2021	2,934,714	-33.7%
2022	6,615,017	125.4%

Highlights the arrival of citizens of:

- **The United States** with **4 million 413 thousand** passengers, 86.6% more compared to 2021.
- **Canada** with **643 thousand 827** passengers, 2079.4% more compared to 2021
- **Colombia** with **226 thousand 696** passengers, 255.5% more regarding 2021
- **United Kingdom** with **151 thousand 604** passengers, 1055.9% more regarding 2021
- **France** with **103 thousand 717** passengers, 349.4% more regarding 2021
- **Rest of nationalities** **One million 76 thousand** passengers, 144.5% more regarding 2021



Source: Migration Policy, Registry and Identity Unit, SEGOB.

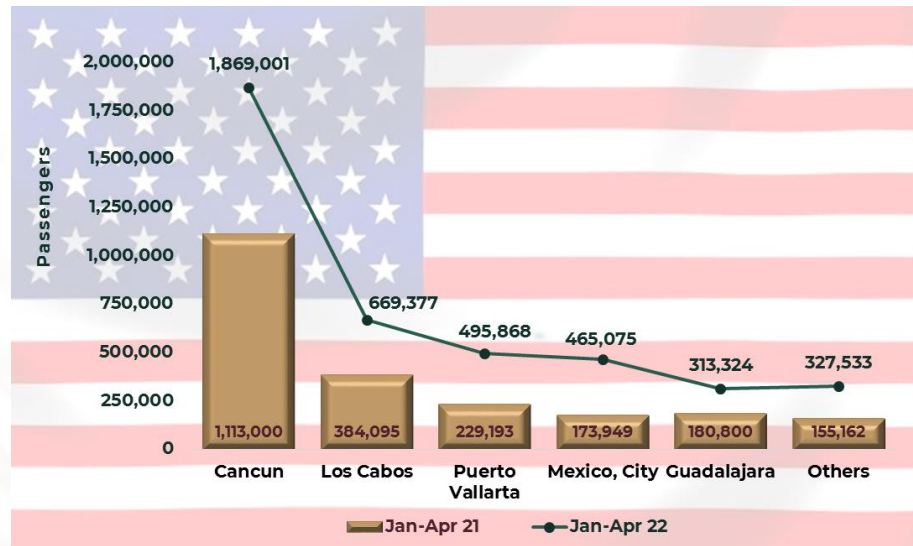
<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Residencia.aspx>



U.S. CITIZENS BY AIRPORT

Chart 10. In the period January-April 2022, the arrival of **4 million 280 thousand** air passengers with US citizenship was recorded, with an increase of 85.0% for the same period 2021; most of which arrived through the airports of Cancun and Los Cabos.

January-April	Passengers	Change %
2020	2,382,030	
2021	2,313,087	-2.9%
2022	4,280,239	85.0%



CANADIAN CITIZENS BY AIRPORT

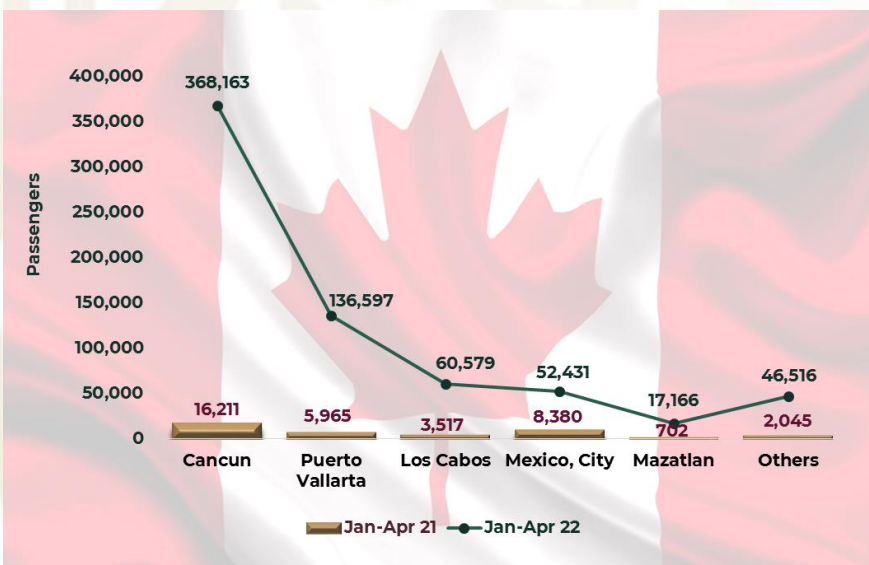


Chart 11. The arrival of air passengers with Canadian citizenship, registered **685 thousand 920 passengers** during January-April 2022, presenting a 1665.8% increase compared to the same period of 2021; most of which, arrived at the airports of Cancun and Puerto Vallarta.

January-April	Passengers	Change %
2020	884,002	
2021	38,844	-95.6%
2022	685,920	1665.8%



AMERICAN PASSENGERS PER AIRPORT

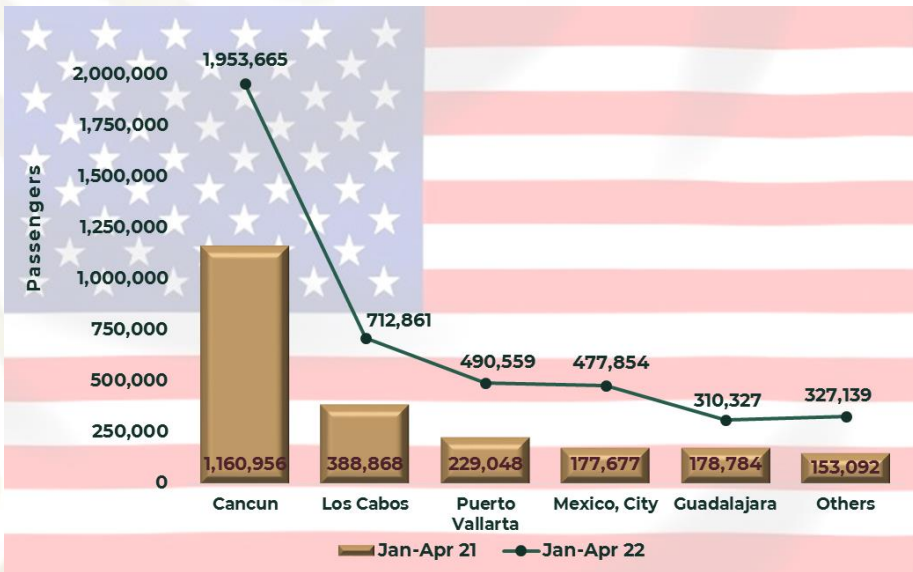


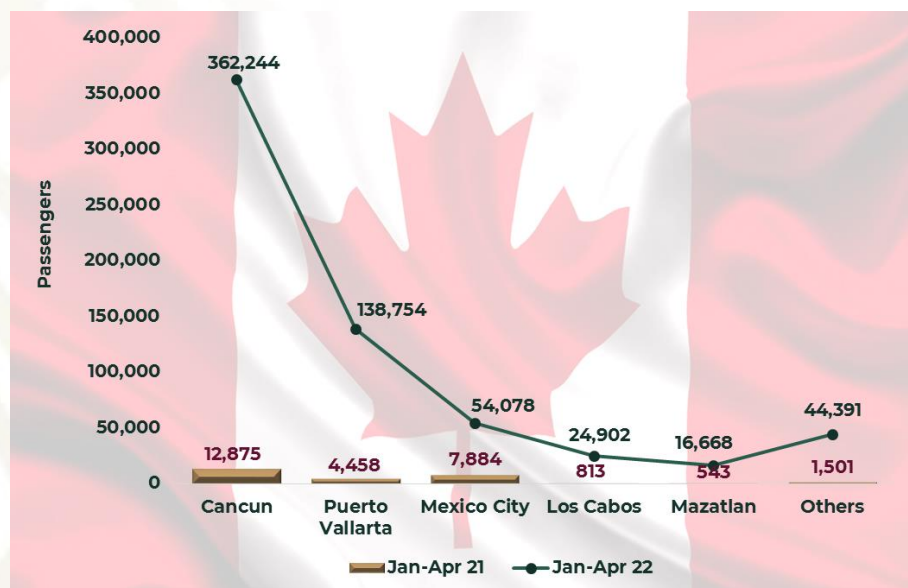
Chart 12. The arrival by air of passengers residing in the United States, recorded an increase of 86.6% in the period of January-April 2022 in relation to the recorded in the same period 2021, adding **4 million 413 thousand passengers**; most of which, arrived by the airports of Cancun and Los Cabos

January-April	Passengers	Change %
2020	2,446,293	
2021	2,364,925	-3.3%
2022	4,412,754	86.6%

CANADIAN PASSENGERS PER AIRPORT

Chart 13. During January-April 2022, the arrival of **643 thousand 827 passengers** residing in Canada was registered, presenting a increase of 2079.4% compared to the same period of 2021; most of which arrived through the airports of Cancun and Puerto Vallarta.

January-April	Passengers	Change %
2020	870,631	
2021	29,542	-96.6%
2022	643,827	2079.4%





MAIN AIRPORTS OF ARRIVAL

Figure 1. During the period of January-April 2022, the airports that received the highest number of international visitors to Mexico were, according to their nationality: **Cancun** (3,236,338); **Mexico City** (1,221,183); **Los Cabos** (748,188); **Puerto Vallarta** (656,634); **Guadalajara**, (331,049); **Cozumel** (84,335) **Monterrey** (65,684) and **Silao** (57,381).



January-April 2022

Cancun		Mexico City		Los Cabos		Puerto Vallarta		Guadalajara		Cozumel		Monterrey		Silao	
2021	1,459,698	2021	489,165	2021	394,747	2021	239,653	187,336	2021	46,524	2021	23,594	2021	25,209	
2022	3,236,338	2022	1,221,183	2022	748,188	2022	656,634	331,049	2022	84,335	2022	65,684	2022	57,381	
Change %	121.7%	Change %	149.6%	Change %	89.5%	Change %	174.0%	76.7%	Change %	81.3%	Change %	178.4%	Change %	127.6%	

Note: Figures refers to events because the same person may have entered the country in more than one occasion..

Source: Migration Policy, Registry and Identity Unit, SEGOB.
<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>

DOMESTIC TOURISM





OCCUPANCY RATE

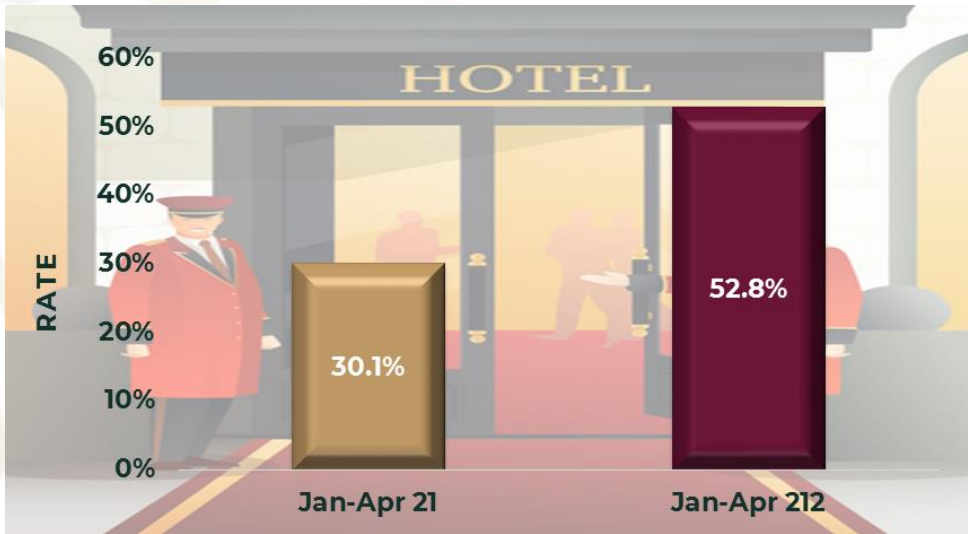
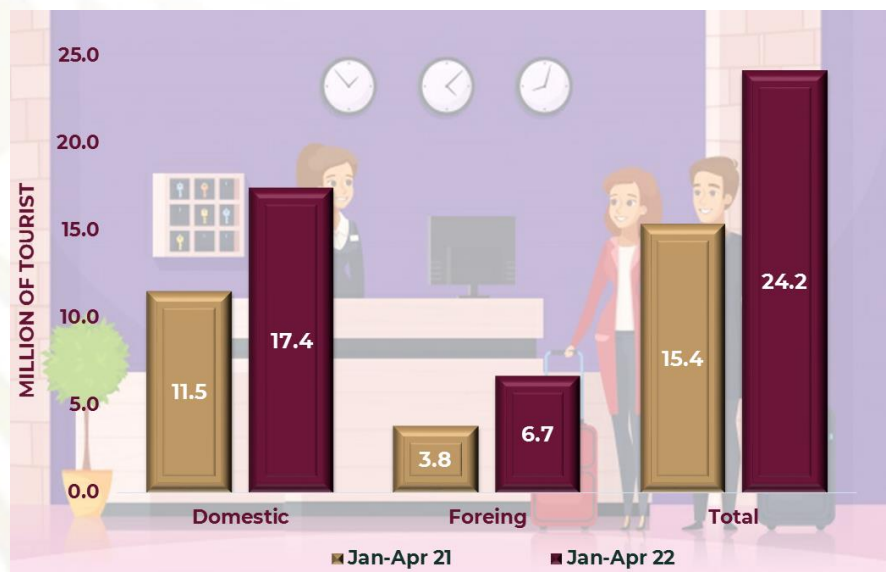


Chart 14. The **percentage of hotel occupancy** in the selection of 70 tourist centers, during the period January-April of 2022, was **52.8%**, a level higher by **+22.7** percentage points compared to that observed in the same period 2021.

ARRIVAL OF TOURISTS TO HOTELS

Chart 15. During the period January-April of 2022, the arrival of domestic tourists to hotel rooms reached **17 million 432 thousand tourists** (72.2% of the total); while the arrival of international tourists registered **6 million 729 thousand tourists** (27.8% of the total).



Notes: Total occupancy is a weighted average of the 70 destinations monitored. The total arrivals of tourists to hotel rooms registered an increased +57.2% compared to January-April 2021.

In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

TRANSPORTATION

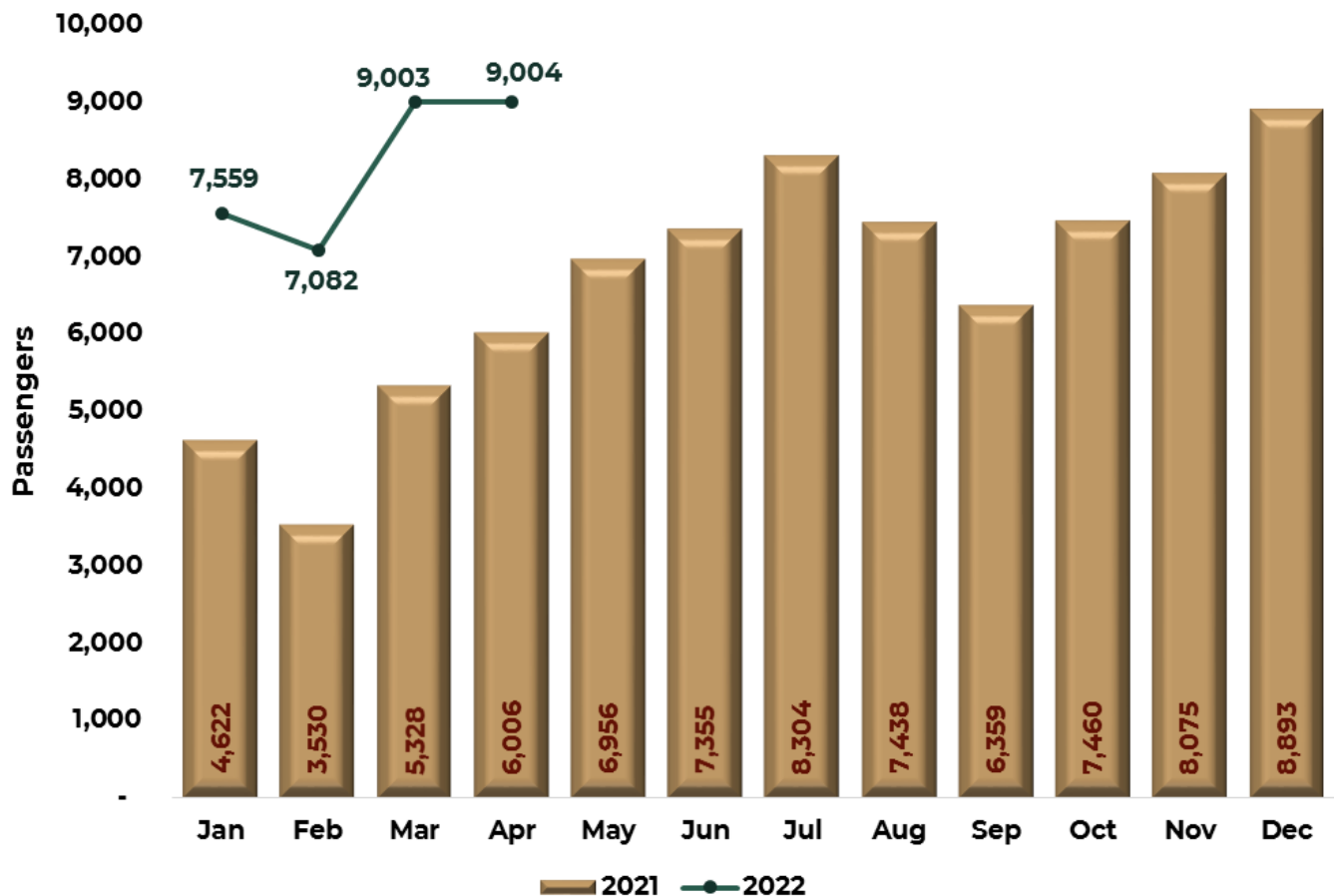




AIR TRANSPORTATION

Chart 16. In the period January-April of 2022, a total of **32 million 649 thousand passengers** were registered by air, which represented an increase of 13 million 162 thousand passengers, equivalent to 67.5% higher than same period of 2021.

January-April	Passengers	Change %
2020	23,954,001	
2021	19,486,045	-18.7%
2022	32,648,502	67.5%

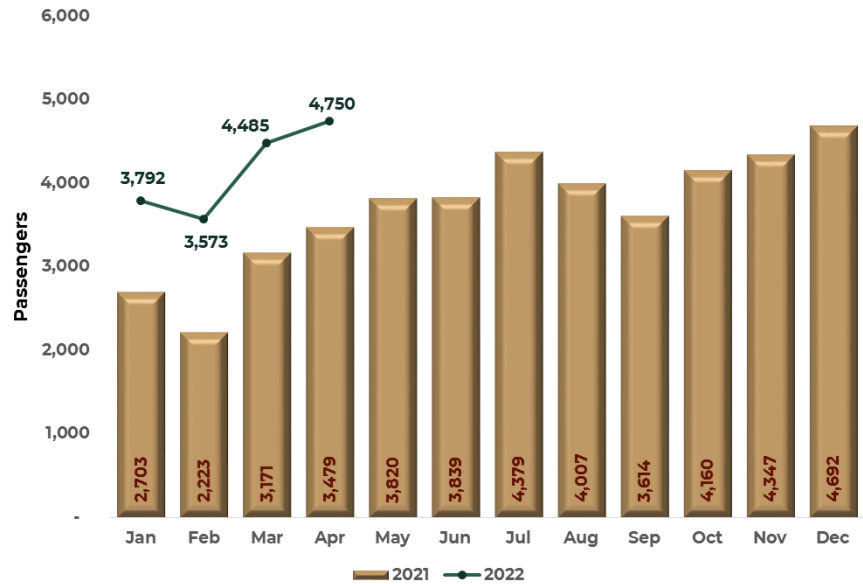




AIR TRANSPORTATION ON NATIONAL FLIGHTS

Chart 17. The arrival of passengers on domestic flights during January-April 2022 was **16 million 600 thousand passengers**, representing an increase of 5 million 24 thousand passengers, greater by 43.4% compared to the observed in the same period of 2021

January-April	Passengers	Change %
2020	12,093,069	
2021	11,575,715	-4.3%
2022	16,599,602	43.4%



AIR TRANSPORTATION ON INTERNATIONAL FLIGHTS

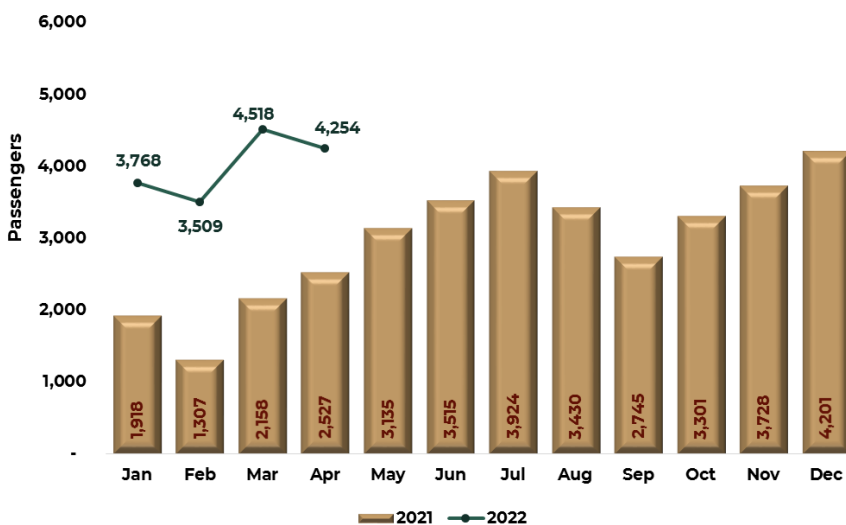


Chart 18. The arrival of passengers on international flights during January-April 2022 was **16 million 49 thousand passengers**, representing an increase of 8 million 139 thousand passengers; 102.9% higher, compared to the observed in the same period of 2021.

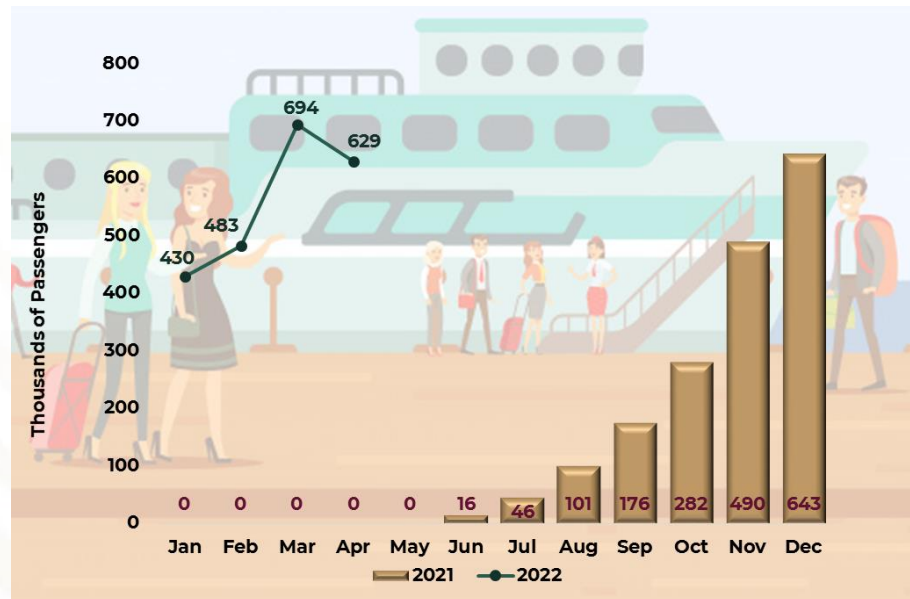
January-April	Passengers	Change %
2020	11,860,932	
2021	7,910,330	-33.3%
2022	16,048,900	102.9%



CRUISE PASSENGERS

Chart 19. The number of passengers on cruises that arrived during January-April 2022 was **2 million 237 thousand passengers**.

January-April	Thousands of Passengers	Change %
2020	2,580	
2021	0	N. C.
2022	2,237	N. C.



ARRIVAL OF CRUISE SHIPS TO MEXICO

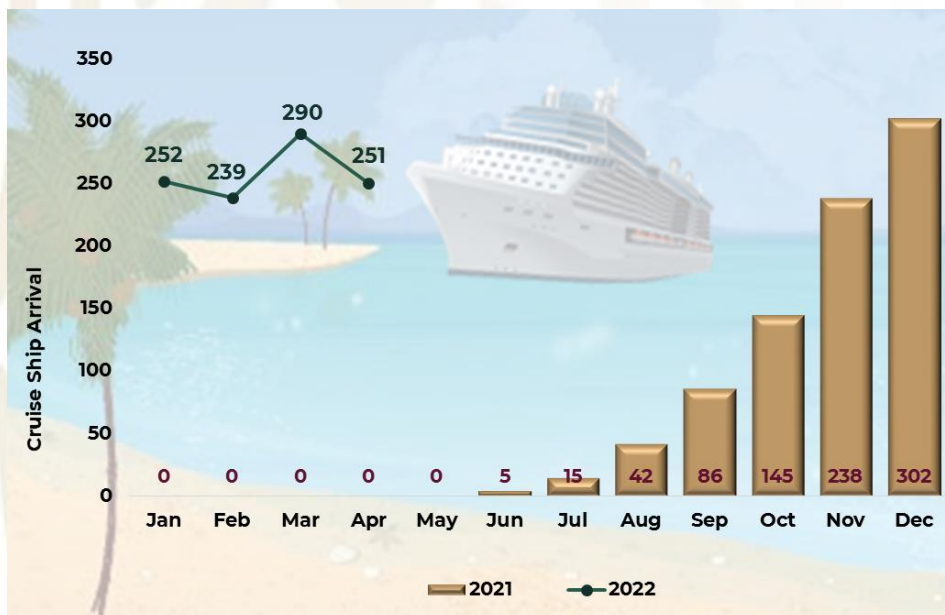


Chart 20. In the period January-April of 2022, the arrival of **One thousand 32 cruise ships** to the different ports of the country.

January-April	Cruise Ship Arrival	Change %
2020	858	
2021	0	N. C.
2022	1,032	N. C.

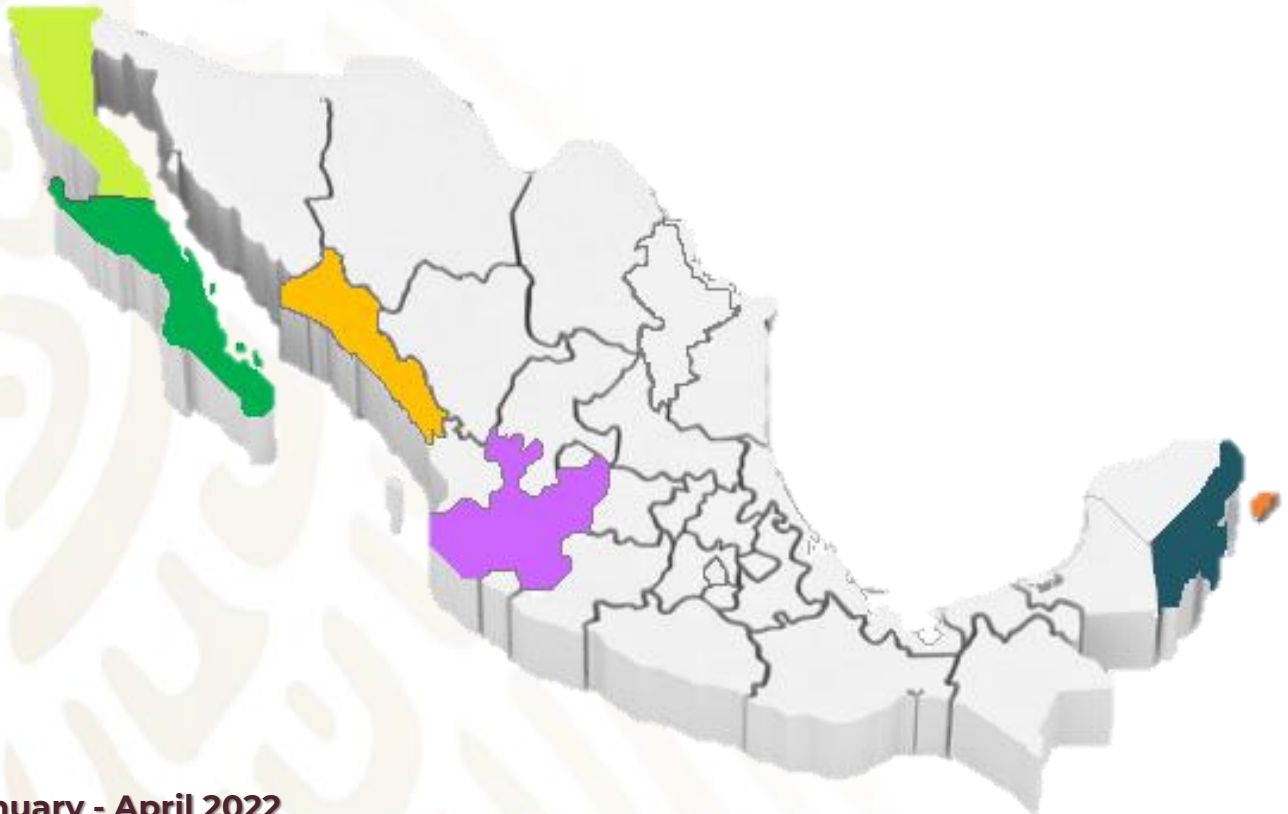
Source: INEGI and General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2021 correspond to the SCT, according to the presidential decree issued on December 7, 2021 in the Official Gazette of the Federation and to Press Release No. 006/2022 of the General Coordination of Ports and Merchant Marine of June 7, 2022).

<https://datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx>



MAIN PORTS

Figure 2. During the period January-April of 2022 the ports that received the highest number of passengers were the following: **Cozumel, Majahual, Cabo San Lucas, Puerto Vallarta, Mazatlan and Ensenada** which represented **96.0%** of total passengers.



January - April 2022

Cozumel			Majahual			Cabo San Lucas			Puerto Vallarta			Mazatlan			Ensenada		
Arrives		Passengers	Arrives		Passengers	Arrives		Passengers	Arrives		Passengers	Arrives		Passengers	Arrives		Passengers
2021	0	0	2021	0	0	2021	0	0	2021	0	0	2021	0	0	2021	0	0
2022	429	827,150	2022	226	450,253	2022	103	185,698	2022	78	151,352	2022	63	132,376	2022	67	116,228
Change %	N. C.	N. C.	Change %	N. C.	N. C.	Change %	N. C.	N. C.	Change %	N. C.	N. C.	Change %	N. C.	N. C.	Change %	N. C.	N. C.

Note: The figures refer to events due to the fact that the same person may have entered the country on more than one occasion.

Source: General Directorate of Ports, General Coordination of Ports and Merchant Marine of the Secretariat of Marine. (The figures prior to May 2020, corresponds to the SCT, in accordance with the presidential decree issued on December 7, 2020 in the Official Journal of the Federation and the Press Release No. 006/2021 of the General Coordination of Ports and Merchant Marine of June 7, 2021).

<https://www.datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx>

MUSEUMS AND ARCHEOLOGICAL SITES

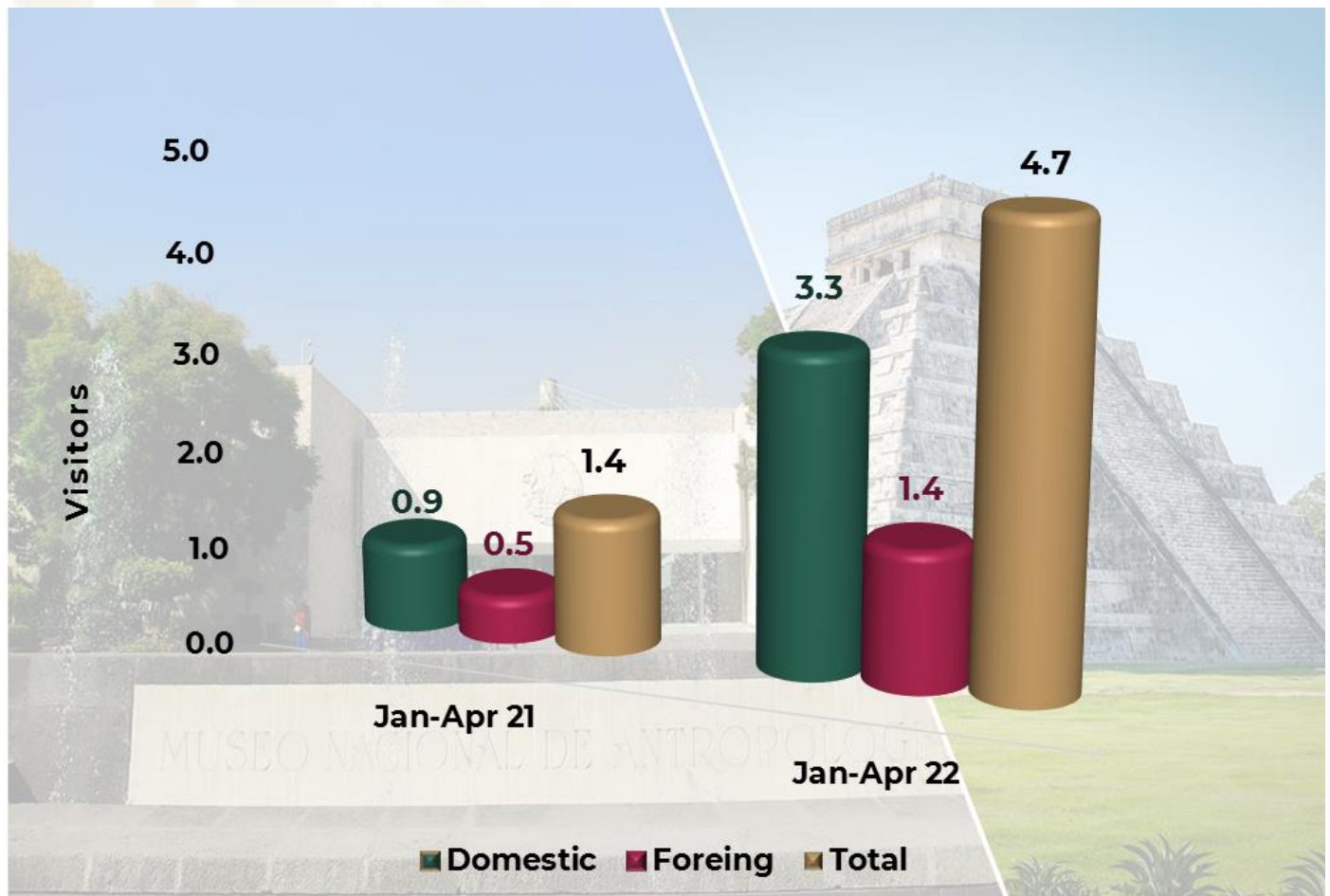




VISITORS TO MUSEUMS AND ARCHEOLOGICAL SITES

Chart 21. During the period January-April of 2022, the National Institute of Anthropology and History reported the arrival of **4 million 699 thousand visitors** to museums and archaeological sites, that is, 3 million 301 thousand visitors more than reported in the same period of 2021, which represented an increase of 236.1%. Of the total visitors, 69.4% were national visitors and 30.6% were international visitors.

January-April	Visitors	Change %
2020	6,411,581	
2021	1,397,955	-78.2%
2022	4,698,806	236.1%



Source: National Institute of Anthropology and History (INAH)

<https://www.datatur.sectur.gob.mx/SitePages/ActividadesCulturales.aspx>

OTHERS INDICATORS AND ANALYSIS OF INTERNATIONAL TOURISM

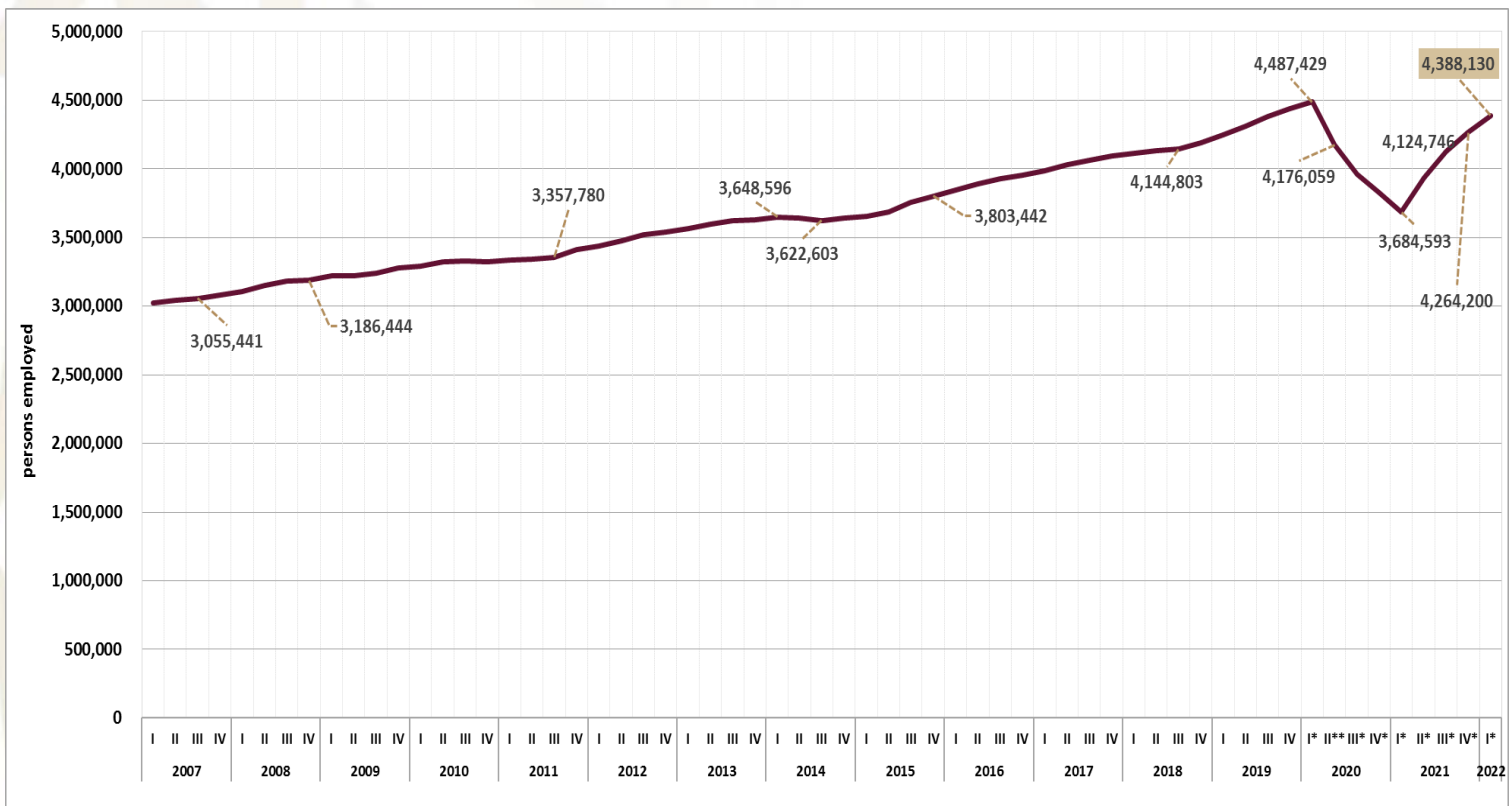




TOURIST EMPLOYMENT First Quarter of 2022

- The population employed in the tourism sector in Mexico amounted to **4 million 388 thousand direct jobs** in the period January-March 2022 and represented **8.6%** of the national employment; equivalent to an increase of **+19.1%** over the first quarter of 2021.
- With this result, an increase of **703,538 direct jobs** was observed in the sector producing tourism goods and services.

Ist. Quarter	Employed persons	Change %
2020	4,487,429	
2021	3,684,593	-17.9%
2022	4,388,130	19.1%



Source: SECTUR with data from the National Survey of Occupation and Employment-New Edition (ENOEN) and validated by INEGI and SECTUR in the framework of the Specialized Technical Committee of Economic Statistics of the Tourism Sector (CTEEST). (The figures before the Third Quarter 2020, correspond to the ENOE).
<https://www.datatur.sectur.gob.mx/SitePages/ResultadosITAT.aspx>



FOREIGN DIRECT INVESTMENT IN TOURISM

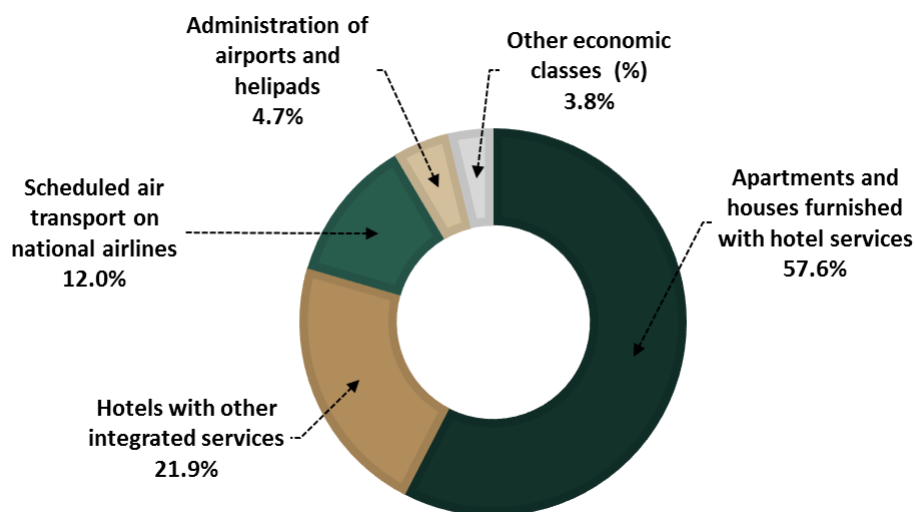
From the first quarter of 1999 to the first quarter of 2022, there was a **flow of Foreign Direct Investment in Tourism of 28,438.9 million US dollars**, with a percentage share of **4.3%** of total Foreign Direct Investment during this period

From **January to March 2021**, an amounts to **2,422.0 million dollars FDIT**, which is equivalent to a growth of **550.8%** compared to the investment captured in the same period of 2021 as a result of the extraordinary movement in investment flows corresponding to the restructuring of Aeromexico and equivalent to **12.5%** of total FDI.

FDIT PARTICIPATION BY TYPE OF ECONOMIC ACTIVITY

Between the first quarter of 1999 and the first quarter of 2022*, foreign direct investment in tourism stands out in:

- **Apartments and houses furnished with hotel services (57.6%)**
- **Hotels with other integrated services (21.9%)**
- **Together these classes** represent **79.5%** of the total FDIT in that period.



*Accumulated investment in the first quarter of 2022. (Preliminary figures)

** In January-March 2022, extraordinary FDI movements took place, relating to the merger of Televisa with Univision and the restructuring of Aeromexico, which together represent 6,875 mdd. (Press Bulletin of the Ministry of Economy. Communiqué No. 028. Mexico City, May 24, 2022.)



ECONOMIC CONTEXT (Ministry of Finance)

National

In Mexico, economic activity grew in the first quarter of 2022, after having declined in the third quarter of 2021 and having been weak in the fourth quarter. This was observed despite the rebound in COVID-19 infections at the beginning of the year, the persistence of disruptions in global supply chains, and the uncertainty generated by the military conflict in Eastern Europe. This recovery mainly reflected the dynamism of manufacturing and a moderate improvement in services.

During the first quarter of 2022, the inflation environment in Mexico, already complex indeed, became even more complicated, since to the effects of the shocks related to the COVID-19 pandemic, which have not been resolved yet, more pressures were added to the prices of food and non-food commodities, due to the military conflict, which, moreover, has generated greater economic uncertainty and increased the upward risks for inflation. These shocks have had cross-cutting effects with a widespread impact on the goods and services that belong to the Mexico's Consumer Price Index (INPC, for its acronym in Spanish) basket.

Under this environment, annual headline inflation in Mexico has increased to levels unseen in two decades and between the fourth quarter of 2021 and the first of 2022 it rose from 6.99 to 7.27%, reaching 7.58% in the first fortnight of May.

International

During the first quarter of 2022, global economic activity grew less than expected, among other factors, due to the rapid spread of the Omicron variant of the SARS-CoV-2 virus, the persistence of bottlenecks in supply chains, and the economic effects of the military conflict between Ukraine and Russia, as well as the economic sanctions imposed on the latter country. While a number of forward-looking indicators showed some recovery for certain economies in the middle of the reported quarter due to the lifting of mobility restrictions in most countries, other indicators have started to reflect the impact of the military conflict on the global economy and the effects of the resurgence of COVID-19 cases in China.

As a result of the shocks related to the pandemic and the military conflict that are affecting global economic activity, as well as the more accelerated reduction of monetary stimulus in systemically important economies, the 2022 outlook for world's growth was revised downwards. Nevertheless, the impact of these shocks is expected to be heterogeneous across countries. These forecasts are subject to a particularly high degree of uncertainty given the difficulty of anticipating how the aforementioned factors will evolve.

World inflation continued increasing, reaching its highest levels in four decades in some countries, due to the persistent imbalance between supply and demand, as well as pressures on food and energy prices. As a result, inflation in most advanced and emerging economies remained above their respective central banks' targets.

<https://www.banxico.org.mx/publications-and-press/quarterly-reports/%7B0F796C4C-3F85-292A-B951-2F599AD164D3%7D.pdf>



RESULTS OF TOURISM ACTIVITY

Subject	Unit of measurement	Year (January-December)										Change % 21/20	January-April		Change % 22/21
		2014	2015	2016	2017	2018	2019	2020	2021	2021	2022				
International travelers balance (INEGI and Banco de México)															
Inbound traveler expenditures	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	19,795.6	80.0%	4,245.1	9,182.9	116.3%		
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	5,181.8	49.1%	1,148.6	1,844.6	60.6%		
International travelers balance	Million dollars	6,602.6	7,635.6	9,346.7	10,496.2	11,296.8	14,692.3	7,521.1	14,613.8	94.3%	3,096.5	7,338.3	137.0%		
International travelers to Mexico (INEGI and Banco de México)															
International visitors	Thousand	81,042.1	87,128.6	94,853.1	99,349.3	96,497.0	97,406.0	51,128.0	55,317.0	8.2%	15,594.7	20,255.7	29.9%		
International tourists	Thousand	29,345.6	32,093.3	35,079.4	39,290.9	41,312.7	45,024.5	24,283.5	31,876.0	31.3%	8,120.7	11,643.5	43.4%		
Long-stay tourists	Thousand	15,999.9	18,307.2	20,663.9	22,482.8	23,306.7	23,757.7	10,814.9	18,059.9	67.0%	3,882.3	7,865.7	102.6%		
Border tourists	Thousand	13,345.7	13,786.1	14,415.5	16,808.1	18,006.0	21,266.8	13,468.6	13,816.1	2.6%	4,238.4	3,777.8	-10.9%		
Same-day travelers	Thousand	51,696.5	55,035.3	59,773.8	60,058.3	55,184.3	52,381.6	26,844.5	23,441.0	-12.7%	7,474.0	8,612.2	15.2%		
In border area travelers	Thousand	45,911.2	48,920.5	53,079.1	52,377.8	46,913.1	43,286.9	24,264.1	21,687.3	-10.6%	7,474.0	6,375.7	-14.7%		
In cruises travelers	Thousand	5,785.2	6,114.8	6,694.6	7,680.6	8,271.2	9,094.7	2,580.4	1,753.8	-32.0%	-	2,236.6	N.C.		
Inbound travelers expenditure (Million dollars)															
International visitors	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	19,795.6	80.0%	4,245.1	9,182.9	116.3%		
International tourists	Million dollars	14,320.0	15,825.7	17,697.8	19,180.3	20,366.3	22,354.0	9,860.8	18,517.5	87.8%	3,875.2	8,673.1	123.8%		
Long-stay tourists	Million dollars	13,579.9	15,035.0	16,925.8	18,197.2	19,261.0	21,045.5	9,123.7	17,349.8	90.2%	3,554.5	8,308.6	133.7%		
Border tourists	Million dollars	740.1	790.7	772.0	983.1	1,105.2	1,308.5	737.0	1,167.7	58.4%	320.7	364.5	13.7%		
Same-day travelers	Million dollars	1,888.4	1,908.0	1,951.8	2,155.9	2,160.1	2,219.2	1,134.8	1,278.1	12.6%	369.9	509.8	37.8%		
In border area travelers	Million dollars	1,469.6	1,508.9	1,558.1	1,673.4	1,603.5	1,593.2	952.5	1,153.7	21.1%	369.9	344.5	-6.9%		
In cruises travelers	Million dollars	418.8	399.2	393.8	482.5	556.6	626.0	182.3	124.4	-31.8%	-	165.2	N.C.		
Average expenditure (dollars)															
International visitors	Dollars	200.0	203.5	207.2	214.8	233.4	252.3	215.1	357.9	66.4%	272.2	453.3	66.5%		
International tourists	Dollars	488.0	493.1	504.5	488.2	493.0	496.5	406.1	580.9	43.1%	477.2	744.9	56.1%		
Long-stay tourists	Dollars	848.8	821.3	819.1	809.4	826.4	885.8	843.6	960.7	13.9%	915.6	1,056.3	15.4%		
Border tourists	Dollars	55.5	57.4	53.6	58.5	61.4	61.5	54.7	84.5	54.4%	75.7	96.5	27.5%		
Same-day travelers	Dollars	36.5	34.7	32.7	35.9	39.1	42.4	42.3	54.5	29.0%	49.5	59.2	19.6%		
In border area travelers	Dollars	32.0	30.8	29.4	31.9	34.2	36.8	39.3	53.2	35.5%	49.5	54.0	9.2%		
In cruises travelers	Dollars	72.4	65.3	58.8	62.8	67.3	68.8	70.7	70.9	0.4%	N.C.	73.9	N.C.		
International travelers abroad Mexico (INEGI and Banco de México)															
Total international travelers abroad Mexico	Thousand	90,981.7	94,988.4	97,371.7	94,274.5	86,279.7	82,752.1	36,055.8	32,788.4	-9.1%	9,591.8	12,763.9	33.1%		
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	5,181.8	49.1%	1,148.6	1,844.6	60.6%		
Average Expenditure	Dollars	105.6	106.3	105.8	115.0	130.2	119.4	96.4	158.0	64.0%	119.7	144.5	20.7%		
International tourists abroad of Mexico	Thousand	18,260.7	19,603.0	20,223.1	19,066.8	19,748.4	19,810.5	7,345.3	11,496.0	56.5%	2,683.6	4,189.8	56.1%		
Outbound tourism expenditure	Million dollars	6,610.7	7,026.5	7,155.6	7,502.6	8,135.2	6,939.8	2,105.3	4,112.7	95.4%	804.8	1,391.5	72.9%		
Average Expenditure	Dollars	362.0	358.4	353.8	393.5	411.9	350.3	286.6	357.8	24.8%	299.9	332.1	10.7%		
Same-day travelers abroad	Thousand	72,721.0	75,385.4	77,148.7	75,207.7	66,531.3	62,941.6	28,710.5	21,292.5	-25.8%	6,908.3	8,574.0	24.1%		
Outbound expenditure	Million dollars	2,995.1	3,071.6	3,147.4	3,337.4	3,094.3	2,941.0	1,369.3	1,069.1	-21.9%	343.8	453.1	31.8%		
Average Expenditure	Dollars	41.2	40.7	40.8	44.4	46.5	46.7	47.7	50.2	5.3%	49.8	52.8	6.2%		
Arrival of passengers on domestic and international flights (AFAC)															
Total passengers arriving by air	Thousands	66,572.1	74,778.3	82,765.6	90,445.5	97,285.5	102,498.5	48,361.4	80,324.7	66.1%	19,486.0	32,648.5	67.5%		
International flights	Thousands	33,573.4	37,504.7	40,841.8	45,085.5	47,616.5	48,792.1	20,096.3	35,890.7	78.6%	7,910.3	16,048.9	102.9%		
Domestic flights	Thousands	32,998.7	37,273.5	41,923.8	45,360.1	49,668.9	53,706.4	28,265.1	44,433.9	57.2%	11,575.7	16,599.6	43.4%		
Foreign visitors by air and country of nationality or residence (Unidad de Política Migratoria)															
Country of nationality															
Total air passengers by nationality	Thousands	12,958.5	14,676.9	16,192.7	17,890.3	18,708.9	19,039.4	7,935.5	14,090.5	77.6%	3,027.6	6,787.5	124.2%		
United States of America	Thousands	7,164.4	8,391.7	9,417.6	10,340.5	10,496.4	10,511.4	5,151.2	10,240.0	98.8%	2,313.1	4,280.2	85.0%		
Canada	Thousands	1,676.7	1,748.5	1,781.5	1,985.1	2,155.4	2,309.5	975.7	503.6	-48.4%	38.8	685.9	1665.8%		
Colombia	Thousands	328.2	407.4	439.7	485.4	557.6	602.8	169.7	454.9	168.1%	79.5	254.7	220.4%		
United Kingdom	Thousands	458.9	506.0	545.1	563.1	590.9	581.2	103.9	125.4	20.7%	17.4	159.8	819.6%		
France	Thousands	213.9	222.0	233.9	260.8	286.8	305.4	116.0	157.1	35.4%	29.2	116.3	297.9%		
Country of residence															
Total air passengers per residence	Thousands	12,547.3	14,217.1	15,693.8	17,361.1	18,138.9	18,464.8	7,704.5	13,724.9	78.1%	2,934.7	6,615.0	125.4%		
United States of America	Thousands	7,348.5	8,604.6	9,643.9	10,565.5	10,748.2	10,775.2	5,291.0	10,455.9	97.6%	2,364.9	4,412.8	86.6%		
Canada	Thousands	1,646.2	1,707.8	1,734.6	1,958.0	2,168.0	2,296.1	948.3	461.1	-51.4%	29.5	643.8	2079.4%		
Colombia	Thousands	292.4	363.2	390.2	430.0	494.2	536.2	139.2	398.0	186.0%	63.8	226.7	255.5%		
United Kingdom	Thousands	432.3	477.3	513.8	531.9	556.8	559.0	91.5	105.1	14.9%	13.1	151.6	1055.9%		
France	Thousands	186.0	188.9	196.7	220.1	241.4	261.6	99.5	131.4	32.0%	23.1	103.7	349.4%		
Movements cruise (INEGI and SCT, Dirección General de Puertos)															
Passenger in cruises	Thousands	5,785.2	6,114.8	6,694.6	7,680.6	9,003.4	9,094.7	2,580.4	1,753.8	-32.0%	-	2,237	N.C.		
Cruise's arrivals	Number	2,091.0	2,180.0	2,269.0	2,558.0	2,671.0	2,951.0	-	833.0	N.C.	-	1,032	N.C.		
Hotel business* (SECTUR)															
Porcentaje de hotel ocupación	Percentage	57.2%	59.6%	60.4%	61.2%	61.0%	60.2%	26.1%	41.4%	58.6%	30.1	52.8	22.7		
Arrival of tourists to hotel rooms	Thousands	65,000.2	69,941.9	74,471.0	80,231.7	83,393.1	85,200.8	38,794.2	55,255.2	42.4%	15,365	24,160	57.2%		
Number of tourist jobs** (SECTUR based on ENOE)											First Quarter (2022 Vs 2021)				
Tourism employment	Thousands	3,641.0	3,803.4	3,951.9	4,095.3	4,187.5	4,438.5	3,823.6	4,264.2	11.5%	3,684.6	4,388.1	19.1%		

* A report from the Hotel Occupancy monitored weekly in 70 centers. Changes in percentage points in the case of hotel occupancy.

** Quarterly figures, excluding induced employment. For annual percentage change data for the last quarter of the current year compared to the last quarter of the previous year.

Sources: Central Bank, AFAC e INEGI, UPM, SEMAR, SECTUR.

N.C. Not Comparable



MACROECONOMIC PERSPECTIVES ABOUT KEY INDICATORS

Entity	Gross Domestic Product		Inflation	
	Real growth %		(% dec/dec)	
	2022	2023	2022	2023
International Monetary Fund	2.00	2.50	5.95	3.43
OECD	1.90	2.10	6.89	4.40
Bank of Mexico Survey*	1.80	2.00	6.81	4.34
Ministry of the Treasury and Public Credit*	3.40	3.50	5.50	3.30

* For the case of the Banco de México survey, the variation in GDP and inflation considers expectations from the median and in the case of the SHCP point result.

Source: **IMF**, World Economic Outlook Database (Apr 2022); **OECD** Economic Outlook, June 2022; **Bank of Mexico**, Expectations Survey Economic Specialist Private Sector (01/06/2022).

Ministry of Finance, General Economic Policy Pre-Criteria 2023.



ECONOMIC INDICATORS

Entries	2018	2019	2020.I	2020.II	2020.III	2020	2021-I	2021-II	2021-III	2021-IV	Jan-22	Feb-22	Mar-22	Abr-22
General Economic Activity and Services Identified with Tourism														
Gross Domestic Product														
. Millions of current pesos	23,524,390	24,453,296	24,663,229	20,153,376	23,415,520	23,357,378	23,446,838	24,742,971	24,479,508	26,057,908				
. Constant prices annual variations in %	2.2	-0.2	-1.0	-18.7	-8.5	-8.5	-3.6	19.9	4.3	0.8				
General Economic Activity and Services Identified with Tourism														
Tertiary activities														
- Air Transportation (481)														
. Millions of current pesos	58,268	67,842	57,013	6,941	21,460	30,241	31,384	75,818	74,142	91,045				
. Constant prices annual variations in %	9.7	8.0	7.5	-88.8	-63.3	-49.0	-42.4	647.3	147.4	70.4				
- Temporary Lodging Services (721)														
. Millions of current pesos	269,681	285,401	258,471	21,897	90,141	125,301	125,102	192,376	215,027	257,802				
. Constant prices annual variations in %	3.9	1.9	-13.4	-93.1	-69.0	-57.4	-46.4	858.9	135.4	81.1				
- Food and Beverages Preparation Services (722)														
. Millions of current pesos	247,360	266,842	267,899	147,537	173,963	196,702	212,960	250,497	234,004	246,419				
. Constant prices annual variations in %	0.4	1.2	-3.8	-49.0	-38.5	-30.5	-23.4	64.1	29.2	19.7				
Quarterly Indicators of Tourism Activity *														
Tourism GDP														
. Annual variations in %	2.0	0.1	0.7	-47.1	-33.2	-25.4	-24.7	61.2	24.5	19.7				
Internal tourism consumption														
. Annual variations in %	3.2	1.0	-0.1	-51.0	-37.0	-28.4	-25.8	70.2	30.9	23.6				
Domestic tourism consumption														
. Annual variations in %	3.3	0.7	0.4	-43.1	-31.9	-24.4	-19.4	44.4	14.1	9.8				
Inbound tourism consumption														
. Annual variations in %	2.8	2.3	-1.9	-88.6	-63.2	-46.7	-51.3	687.3	191.7	112.5				
Unemployment National Rate ** (closing of the period)														
. Total Percentage of PEA	3.35	2.91	3.43	4.79	5.15	3.79	4.35	4.21	4.12	3.66	3.71	3.74	2.97	3.03
Prices*** and Exchange Rate														
National Price Index (closing of the period)														
Consumer (percent variation)	4.8%	2.8%	-30.6%	-9.7%	4.0%	3.2%	4.7%	5.9%	4.7%	7.4%	7.1%	7.3%	7.5%	7.0%
. Air transport (percent variation)	-2.3%	9.6%	-0.8%	-21.7%	-4.0%	9.6%	9.7%	51.6%	9.7%	62.9%	26.7%	21.2%	40.7%	40.5%
. Hotel (percent variation)	5.3%	0.7%	0.2%	-4.3%	-6.8%	0.7%	-7.9%	0.0%	-7.9%	9.0%	10.5%	13.0%	11.7%	15.8%
. Package Tourist Services (percent variation)	8.6%	2.2%	-0.9%	-6.8%	-4.8%	2.2%	-4.5%	4.4%	-4.5%	20.0%	13.7%	16.3%	19.9%	32.4%
. Restaurants (percent variation)	5.4%	5.0%	4.4%	3.7%	3.9%	5.0%	4.3%	5.2%	4.3%	6.6%	7.6%	7.8%	8.2%	8.6%
Exchange Rate (peso / dollar)														
. Average of the period	19.24	19.257	20.009	23.329	21.720	21.494	20.329	20.003	20.032	20.752	20.498	20.450	20.556	20.1088
Business Cycle Indicators and Consumer Confidence (monthly difference****)														
. Coincident Indicator	-1.16	(0.18)	(1.38)	11.93	1.13	0.05	0.21	0.12	0.21	0.05	0.21	0.23	0.26	N.D.
. Forward Indicator	-0.48	0.38	(4.84)	12.10	0.35	0.36	0.24	0.03	0.24	(0.11)	-0.11	-0.12	-0.12	-0.14
. Confidence Consumer Index	0.32	(0.46)	(0.99)	(0.25)	0.41	0.43	0.43	0.22	0.43	(0.06)	-0.90	-0.90	-0.80	-0.03

N.A. Not available.

Note: The sum of the monthly data does not coincide with the accumulated of the period, due to the rounding of figures.

* Annual data. Base figures 2019

** Percentage of the total economically active population. For annual and monthly figures data at the end of period and, period average for quarterly information.

*** (Base index second half of July 2018=100) For end-of-year consumer prices, annual changes and for monthly data the change is the same month previous year.

**** Monthly point difference (end of period).

Sources: SECTUR, INEGI, Bank of Mexico.