



Pocito de Nacaquinia. Misantla, Ver.

Results of Tourism Activity August 2021

TURISMO
SECRETARÍA DE TURISMO





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DIRECTORY

MIGUEL TORRUCO MARQUÉS

Minister of Tourism

ALEJANDRO AGUILERA GÓMEZ

Head of the International Affairs and Cooperation Unit

MANUEL G. MAYER HERNÁNDEZ

General Director of Sectorial Information Integration



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Warning: As a result of the extraordinary measures that have been taken in March 2020, the figures are preliminary and will be updated to the extent possible by each official information source.

TOURIST ACTIVITY REPORT (RAT) MAIN RESULTS January-August 2021/2020

Arrival of international tourists



20 million 58 thousand +27.7% vs 2020

International travel receipts



11 thousand 841 million dollars
Change +57.6%, vs 2020

Spending international visitors from Mexico



3 thousand 84 million dollars
Change +23.9% Vs 2020

Departures international tourists from Mexico



6 million 885 thousand tourists,
Change +31.7%. Vs 2020

International travelers balance



Surplus 8 thousand 757 millions dollars
Change +74.2% Vs 2020

Participation Issuing Markets USA and Canadian tourists



**6 million 489 thousand
Tourists**
Change +112.2% Vs. 2020

**100 thousand 199
Tourists**
Change (-) 88.8% Vs. 2020

Occupancy rate in 70 monitored centers **37.3%**



Increase by Eleven point eight percentage points over January-August 2020

Arrival of tourists to Hotels



28 million 64 thousand domestic tourists (73.5%)
10 million 127 thousand international tourists (26.5%)



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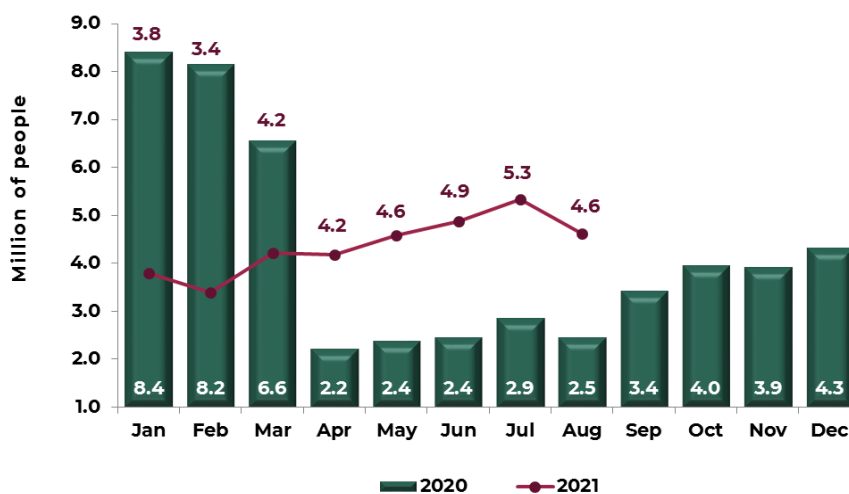
INTERNATIONAL VISITORS TO MEXICO



ARRIVAL OF INTERNATIONAL VISITORS

Chart 1. According to INEGI, during January-August 2021 the number of international visitors arriving Mexico was **35 million 27 thousand**, this is 467 thousand 815 visitors less than same period 2020 and represented a decreased of (-) 1.3%.

January - August	Million of People	Change %
2019	64.4	
2020	35.5	-44.9%
2021	35.0	-1.3%



ARRIVAL OF INTERNATIONAL TOURISTS



Chart 2. International tourists arrivals in January-August 2021 were **20 million 58 thousand**, reaching 4 thousand 352 tourists more than same period 2020, increasing +27.7%.

January - August	Million of Tourist	Change %
2019	29.8	
2020	15.7	-47.3%
2021	20.1	27.7%

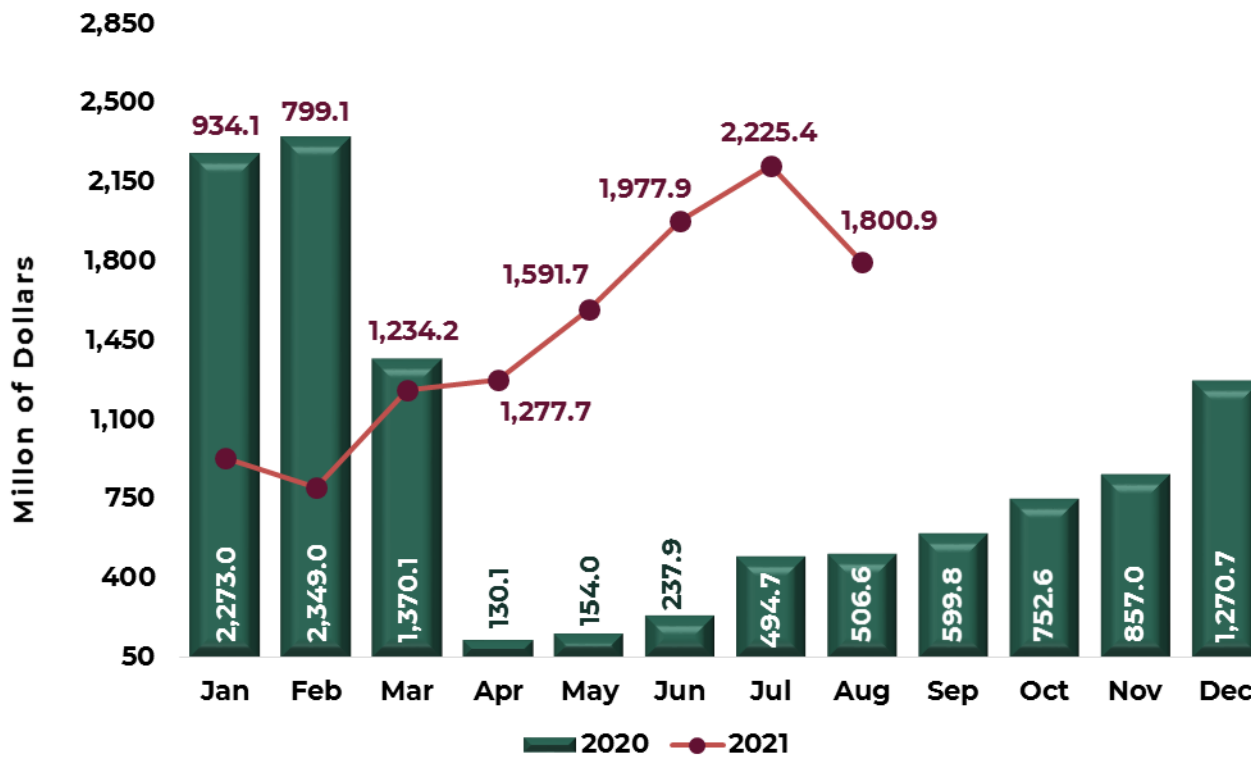
Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..



INTERNATIONAL TRAVEL RECEIPTS

Chart 3. During January-August of 2021, foreign currency income from international arrival visitors was **11 thousand 841 million dollars**, equivalent an increase +57.6% compared to the same period 2020.

January - August	Million of Dollars	Change %
2019	17,160.6	
2020	7,515.6	-56.2%
2021	11,841.0	57.6%



Source: INEGI and Bank of Mexico, Balance of payments.

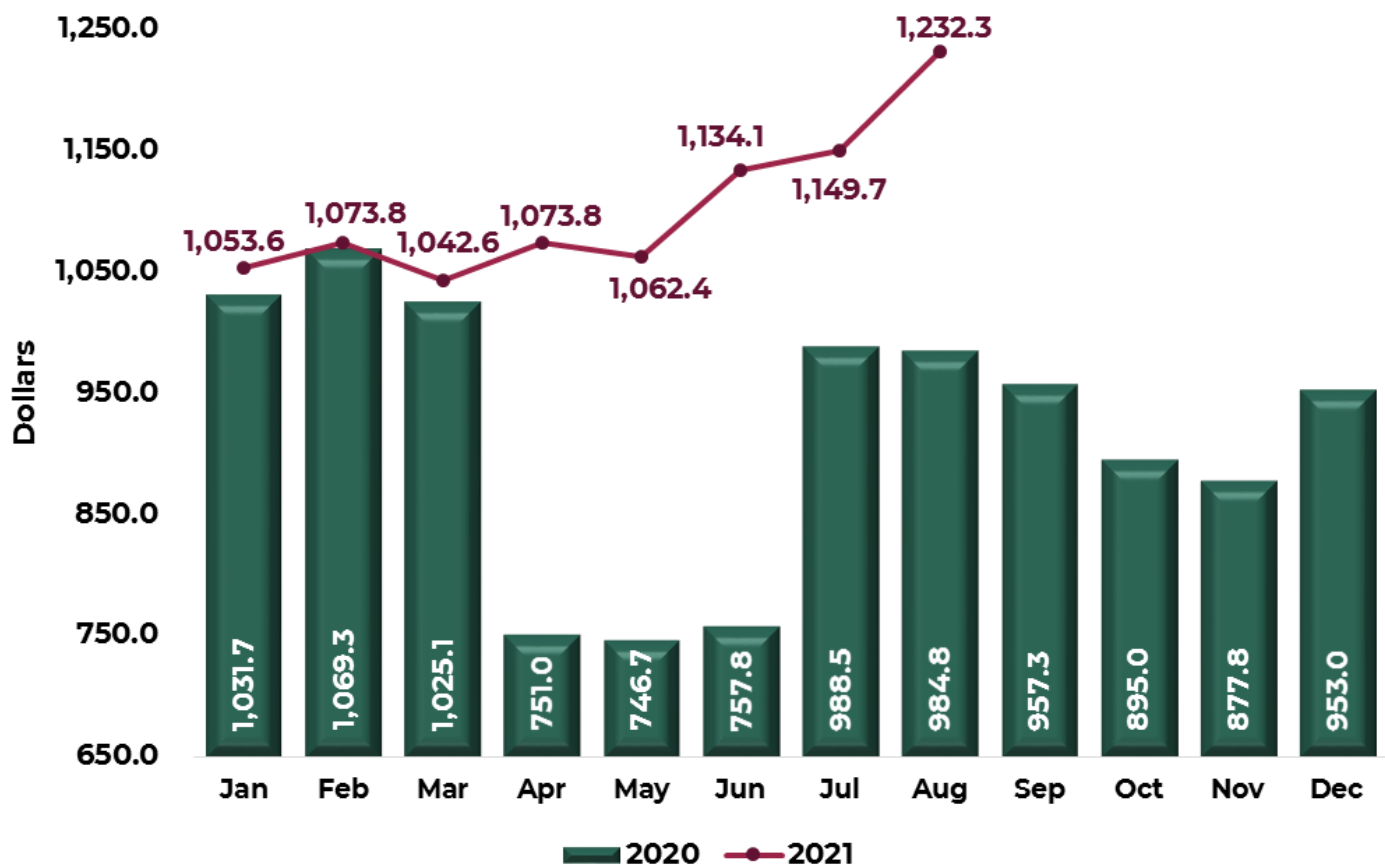
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AVERAGE EXPENDITURE OF LONG-STAY TOURISTS, AIR TRANSPORT

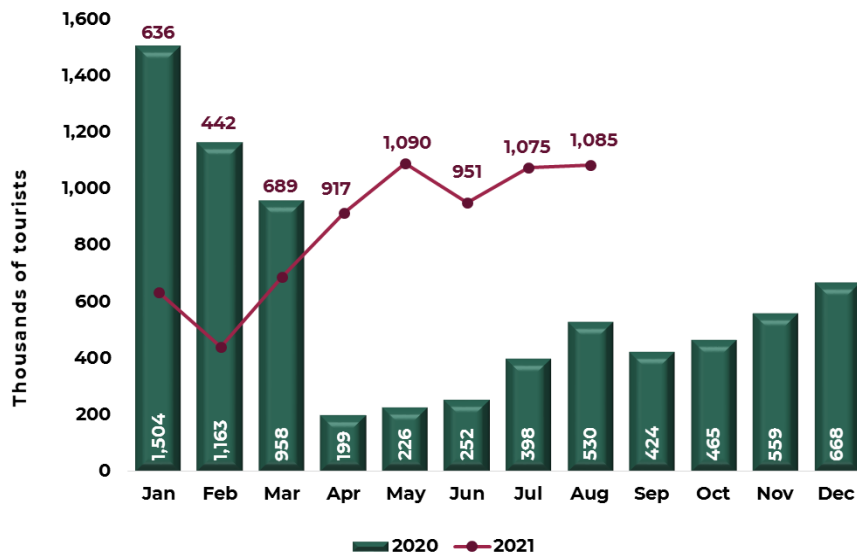
Chart 4. During January-August of 2021, the average expenditure of long-stay tourists by air was **1,114.2 dollars**, equivalent an increase +8.1% in comparison to the same period 2020.

January - August	Dollars	Change %
2019	1,021.6	
2020	1,030.5	0.9%
2021	1,114.2	8.1%





DEPARTURES OF INTERNATIONAL TOURISTS FROM MEXICO



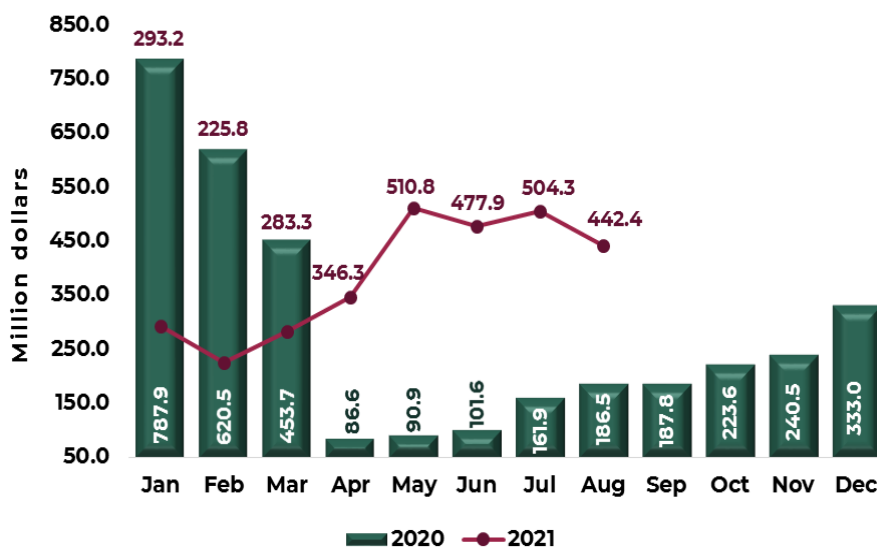
Chars 5. According to INEGI, during January-August 2021, international tourists departures's number from Mexico was **6 million 885 thousands tourist**, which is One thousand 655 more tourists than January-August 2020 and represents an increase of +31.7%.

January - August	Thousands of Tourists	Change %
2019	12,619	
2020	5,230	-58.6%
2021	6,885	31.7%

SPENDING BY INTERNATIONAL VISITORS FROM MEXICO

Chart 6. In January-August 2021, foreign currency spent by visitors residing in Mexico when going abroad was **3 thousand 84 million dollars**, higher 594 million 261 thousand dollars to January-August 2020, equivalent to +23.9% increase.

January - August	Million of Dollars	Change %
2019	6,507	
2020	2,490	-61.7%
2021	3,084	23.9%



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

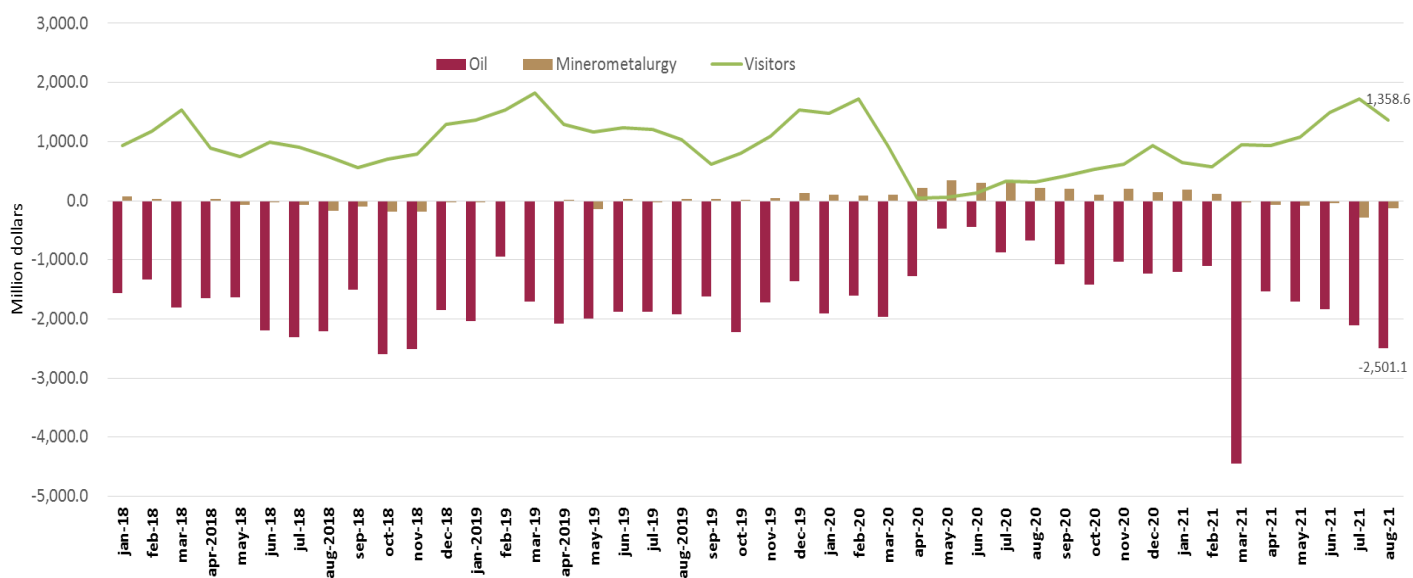


INTERNATIONAL TRAVELERS BALANCE

Chart 7. The balance by international visitors in January-August 2021 registered a surplus of **8 thousand 757 million dollars**, this represents an increase of +74.2% in comparison to the same period of 2020.

January - August	Million Dollars	Change %
2019	10,654.0	
2020	5,025.9	-52.8%
2021	8,757.1	74.2%

BALANCE OF OIL AND INTERNATIONAL TRAVELLERS



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

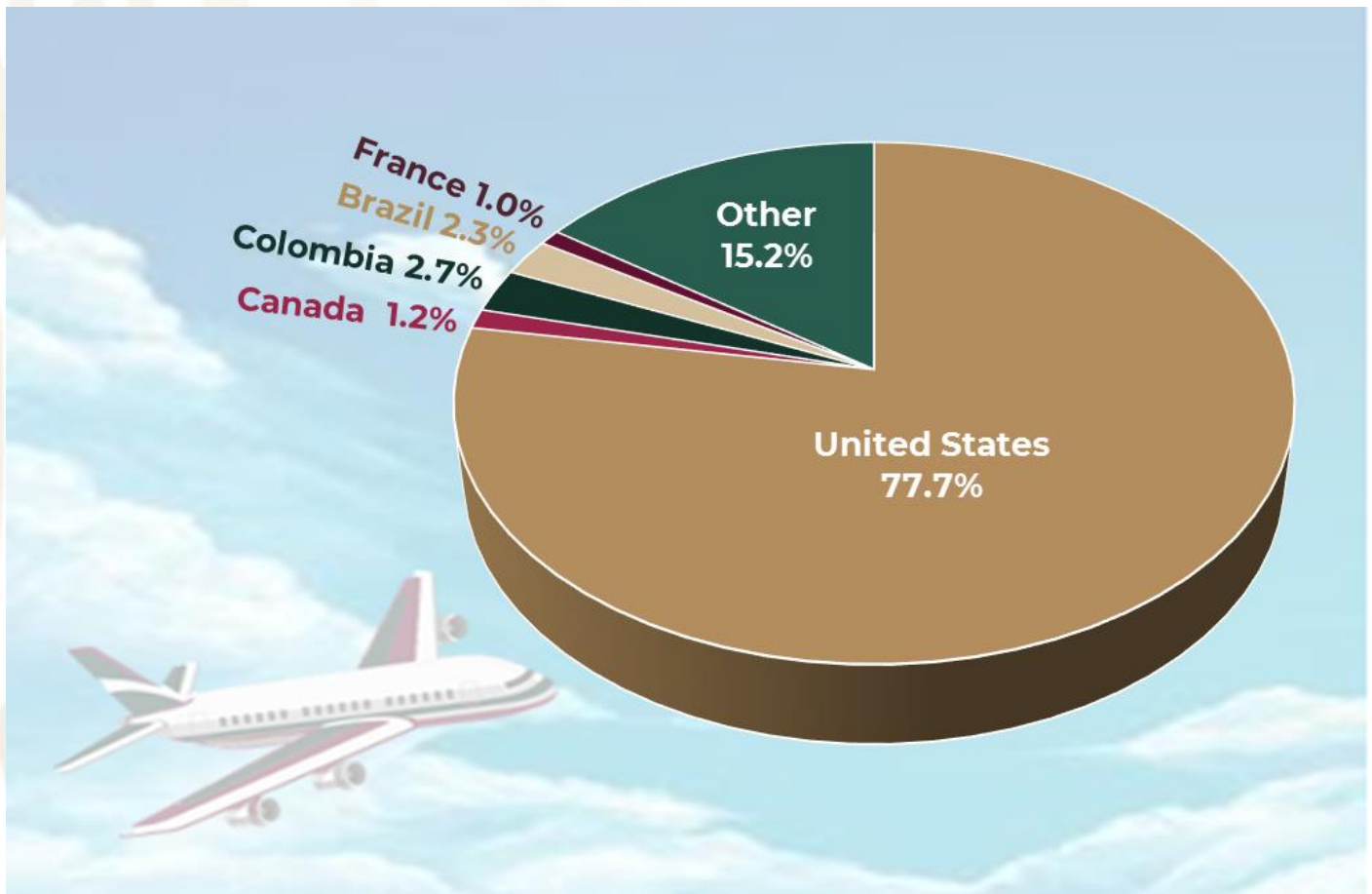


AIR TRANSPORTATION



INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY NATIONALITY)

Chart 8. In the period January-August of 2021 **United States** citizens's arrivals by air stands out, representing 77.7% of total, from **Canada** was 1.2%, while the European region had an 6.7% participation in total, corresponding 1.0% to **French citizens**, South America region represented 9.7% of total, **Colombia and Brazil** citizens participated with 2.7% and 2.3% of total, in same period of 2020.



Note: In the graphs the sum of the data does not coincide with the accumulated period due the rounding of figures

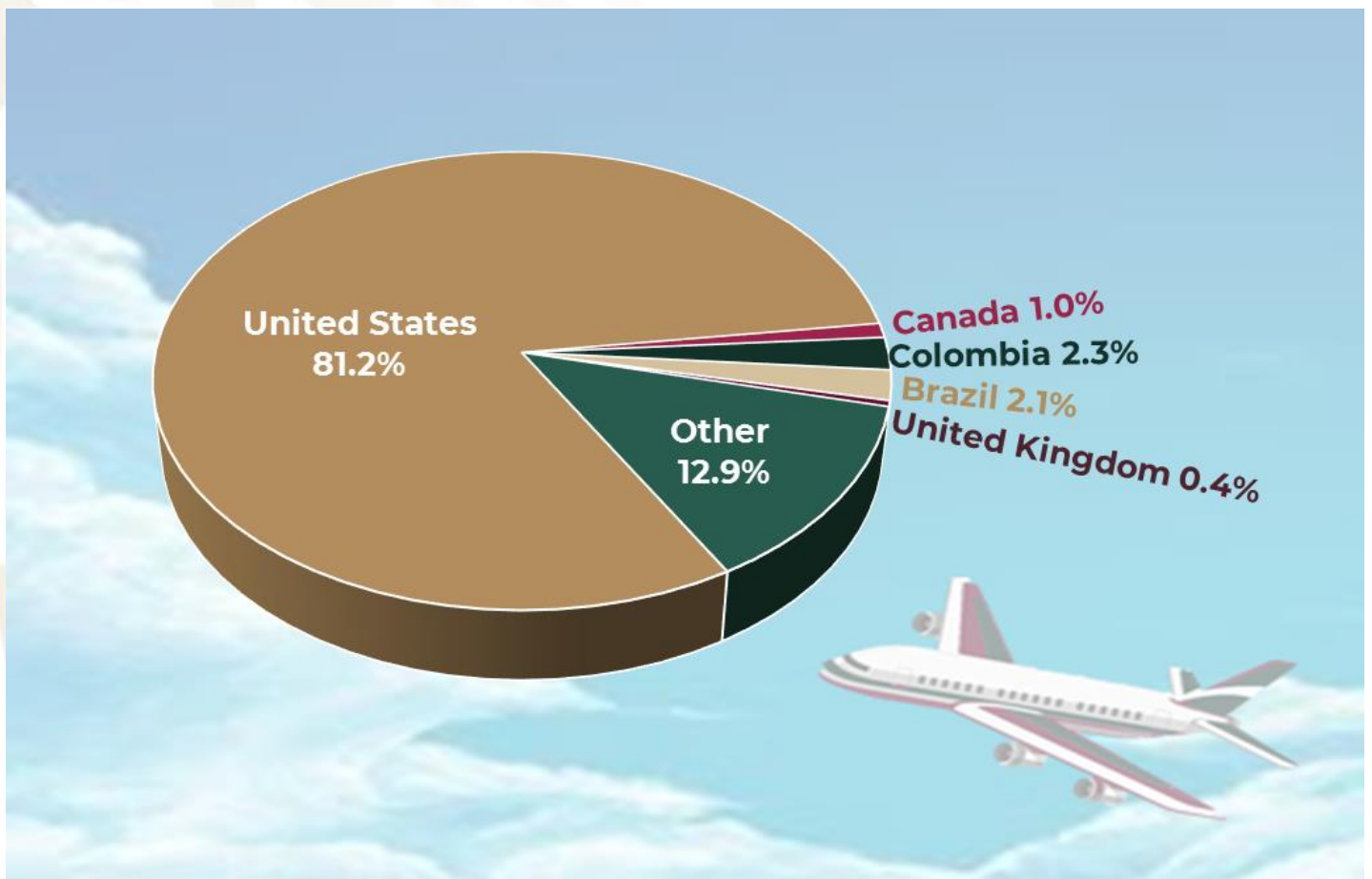
Source: Migration Policy, Registry and Identity Unit, SEGOB.

<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>



INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY RESIDENCE)

Chart 9. In the period January-August of 2021, passengers by air arrival residing in the **United States** representing 81.2% of total, as well as **Canada** with 1.0%, while European region share 5.5% of total, being residents in **United Kingdom** who represented 0.4% of total arrivals by air, South America region represented 8.6% of total, where residents from **Colombia** and **Brazil** participated with 2.3% and 2.1% of total, respectively.

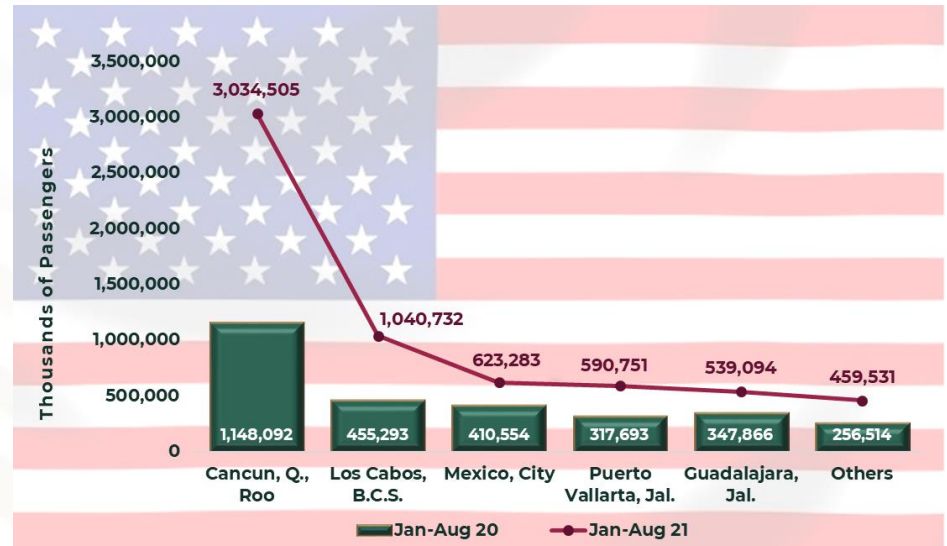




U.S. CITIZENS BY AIRPORT

Chart 10. The U.S. citizens who arrived to Mexico by air increased +112.2% during January-August 2021 compared to the same period of 2020, registering **6 million 489 thousand passengers** who arrived firstly at the Cancun Airport, followed by Los Cabos Airport.

January - August	Thousand Passengers	Change %
2019	7,406,045	
2020	3,058,713	-58.7%
2021	6,489,302	112.2%



CANADIAN CITIZENS BY AIRPORT

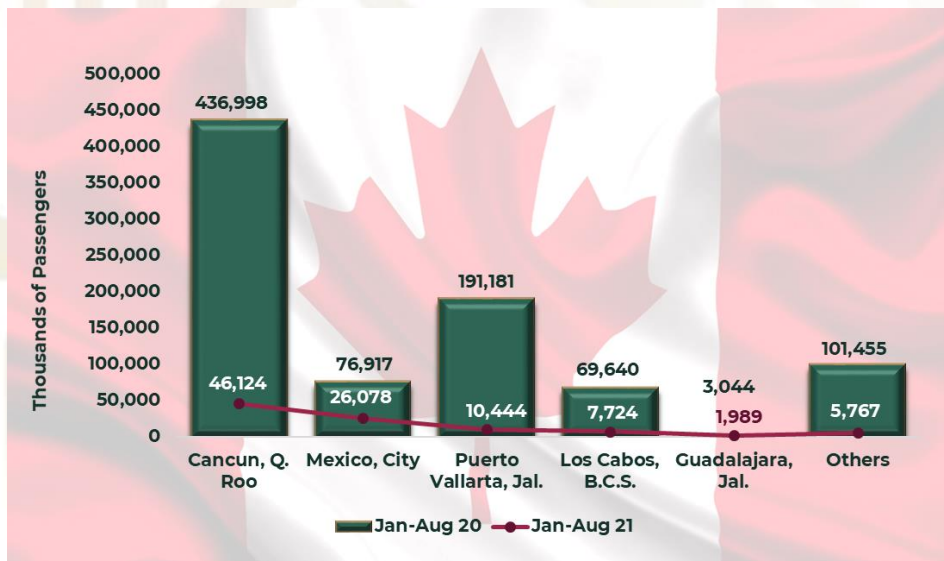


Chart 11. in the period January-August 2021, Canadian citizens who arrived to Mexico by air was 88.8% lower compared to same period of 2020, by registering **100 thousand 199 passengers**. They firstly arrived at the Cancun Airport, followed by Mexico City Airport.

January - August	Thousand Passengers	Change %
2019	1,604,769	
2020	893,988	-44.3%
2021	100,199	-88.8%



AMERICAN PASSENGERS PER AIRPORT

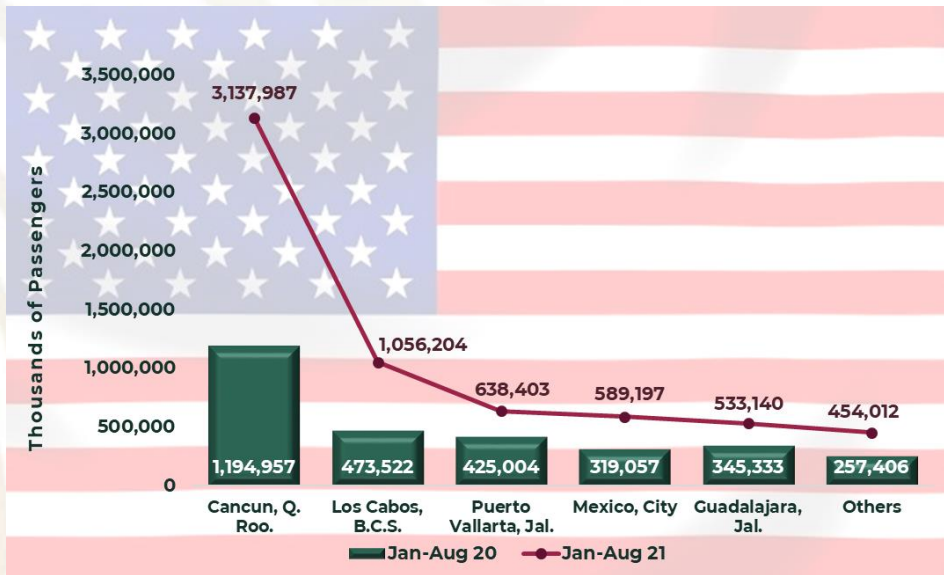


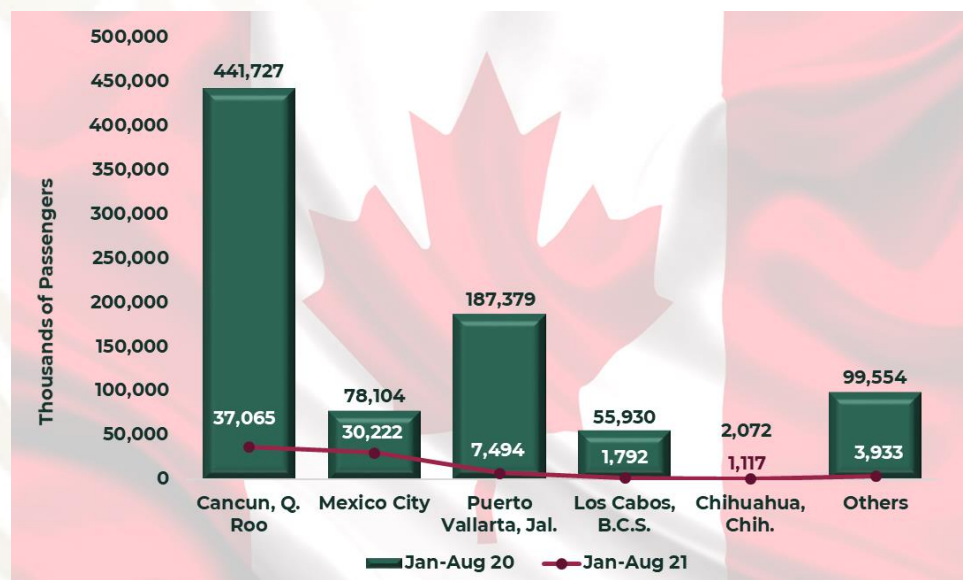
Chart 12. The American residents who arrived to Mexico by air increase 110.7% in the period January-August 2021 compared to the same period of 2020, registering **6 Million 610 thousand passengers** who firstly arrived at Cancun Airport, followed by Los Cabos Airport

January - August	Thousand Passengers	Change %
2019	7,570,217	
2020	3,136,593	-58.6%
2021	6,609,551	110.7%

CANADIAN PASSENGERS PER AIRPORT

Chart 13. in the period January-August 2021 the Canadian residents who arrived to Mexico by air was 90.6% lower compared to the same period of 2020, amounted **82 thousand 897 passengers**, They firstly arrived at Cancun Airport, followed by Mexico City Airport.

January - August	Thousand Passengers	Change %
2019	1,603,564	
2020	878,670	-45.2%
2021	82,897	-90.6%





MAIN AIRPORTS OF ARRIVAL

Figure 1. In the period January-August of 2021, airports with a higher foreign visitors in Mexico were, according to their nationality: **Cancun** (3,884,708); **México City** (1,483,416); **Los Cabos** (1,069,834); **Puerto Vallarta** (613,873); **Guadalajara** (557,867); **Cozumel** (121,716); **Silao** (91,927) and **Monterrey** (79,700).



Quintana Roo		Mexico City		Baja California Sur		Jalisco		Quintana Roo		Guanajuato		Nuevo Leon		
Cancun		Mexico City		Los Cabos		Puerto Vallarta		Cozumel		Silao		Monterrey		
2020	2,185,200	2020	1,167,121	2020	542,224	2020	529,201	365,384	2020	71,219	2020	51,119	2020	67,069
2021	3,884,708	2021	1,483,416	2021	1,069,834	2021	613,873	557,867	2021	121,716	2021	91,927	2021	79,700
Change %	77.8%	Change %	27.1%	Change %	97.3%	Change %	16.0%	52.7%	Change %	70.9%	Change %	79.8%	Change %	18.8%

Note: Figures refers to events because the same person may have entered the country in more than one occasion.

Source: Migration Policy, Registry and Identity Unit, SEGOB.
<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>



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DOMESTIC TOURISM



OCCUPANCY RATE

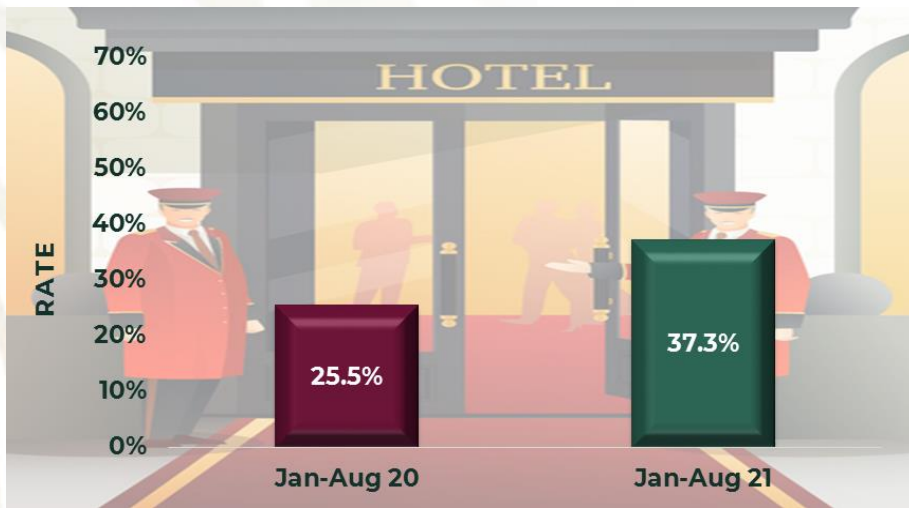
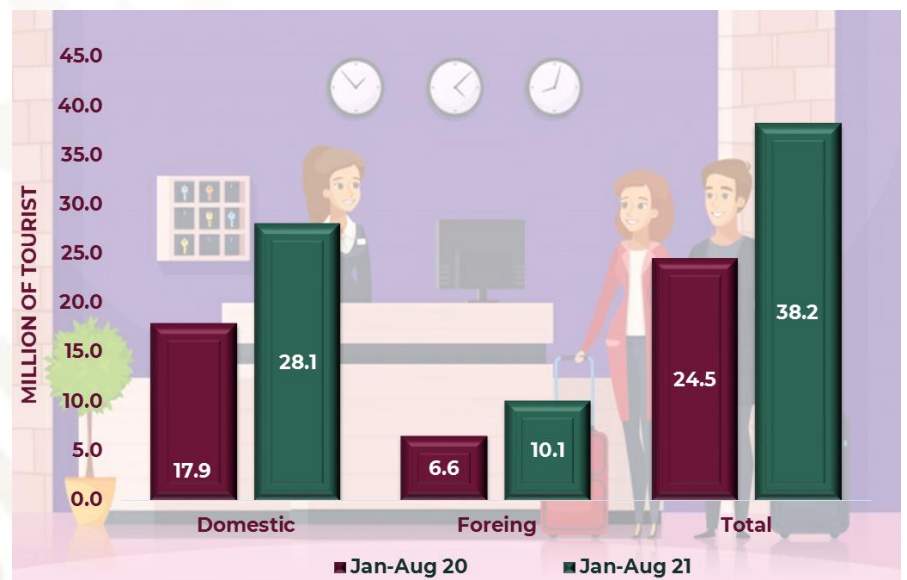


Chart 14. during January-August of 2021 **Hotel Occupancy percentage** in a 70 grouping of tourist centers, was **37.3%**, a higher level by 11.8 point of a percentage point compared to that observed during the same period of 2020.

ARRIVAL OF TOURISTS TO HOTELS

Chart 15. In January-August 2021, **domestic tourist arrivals to hotel rooms** was **28 million 64 thousand tourists (73.5%)**; **10 million 127 thousand** remaining arrivals (26.5%) was foreign tourist.



Notes: Total occupancy is a weighted average of the 70 destinations monitored. The total arrivals of tourists to hotel rooms registered an increased +55.9% compared to January-August 2020.

In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.



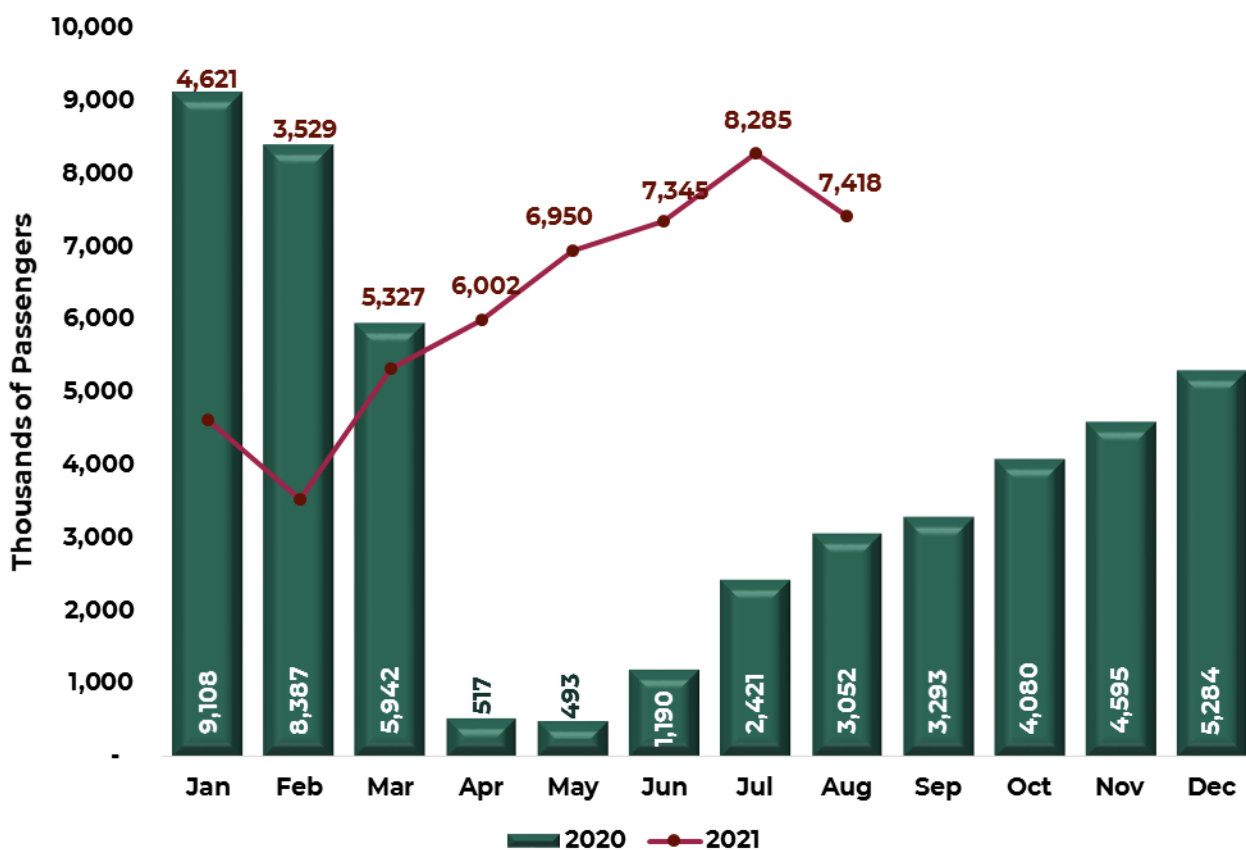
TRANSPORTATION



AIR TRANSPORTATION

Chart 16. The number of passengers arriving by air In the period January-August 2021 was **49 million 476 thousand passengers**, which represents 18 million 367 thousand passengers greater 59.9% compared to the same period of 2020.

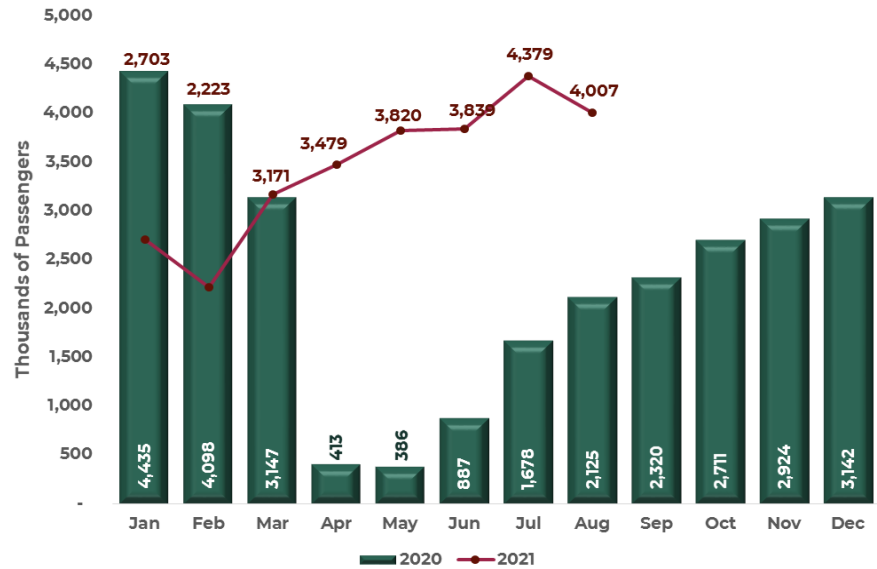
January - August	Thousand of Passengers	Change %
2019	69,187,261	
2020	31,109,558	-55.0%
2021	49,476,291	59.0%





AIR TRANSPORTATION ON NATIONAL FLIGHTS

Chart 17. The number of passengers arriving by air on domestic flights during January-August 2021 was **27 million 622 thousand passengers**, representing 10 million 454 thousands passengers higher 60.9%, in comparison to the same period of 2020.



January - August	Thousand of Passengers	Change %
2019	35,497,882	
2020	17,168,136	-51.6%
2021	27,621,696	60.9%

AIR TRANSPORTATION ON INTERNATIONAL FLIGHTS

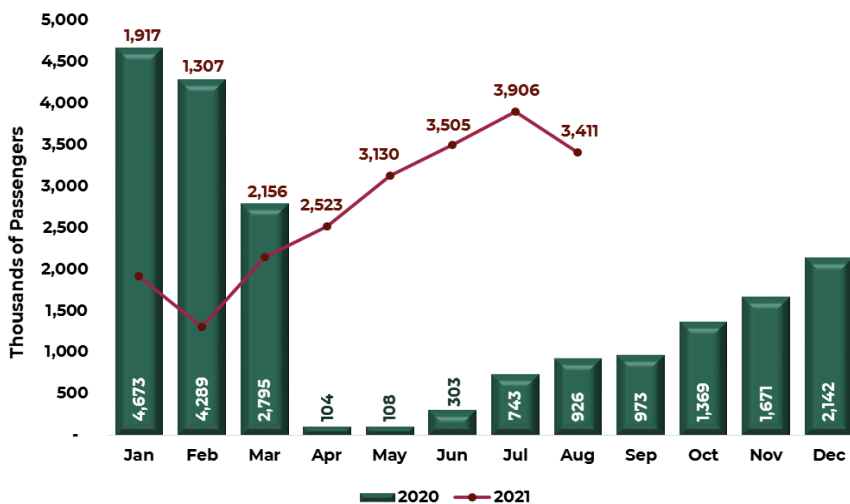


Chart 18. In January-August 2021, the number of passengers arriving by air on international flights increased 56.8%, with **21 million 855 thousand passengers**, higher in 7 million 913 thousands passengers for the same period in 2020.

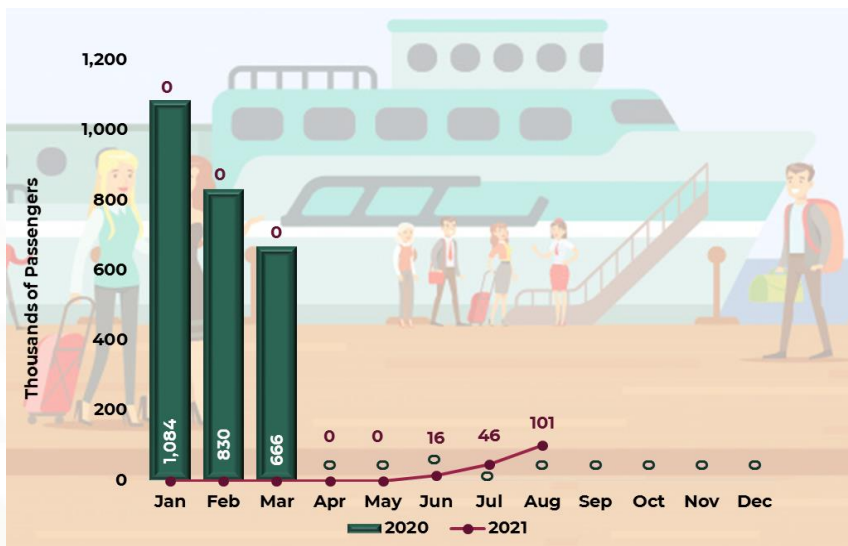
January - August	Thousand of Passengers	Change %
2019	33,689,379	
2020	13,941,422	-58.6%
2021	21,854,595	56.8%



MARITIME TRANSPORTATION

Chart 19. The number of cruise passengers that arrived during January-August 2021 was **163,142 passengers**, 93.7% lower than recorded in the same period of 2020

January - August	Thousands of Passengers	Change %
2019	5,929	
2020	2,580	-56.5%
2021	163	-93.7%



ARRIVAL OF CRUISES TO MEXICO

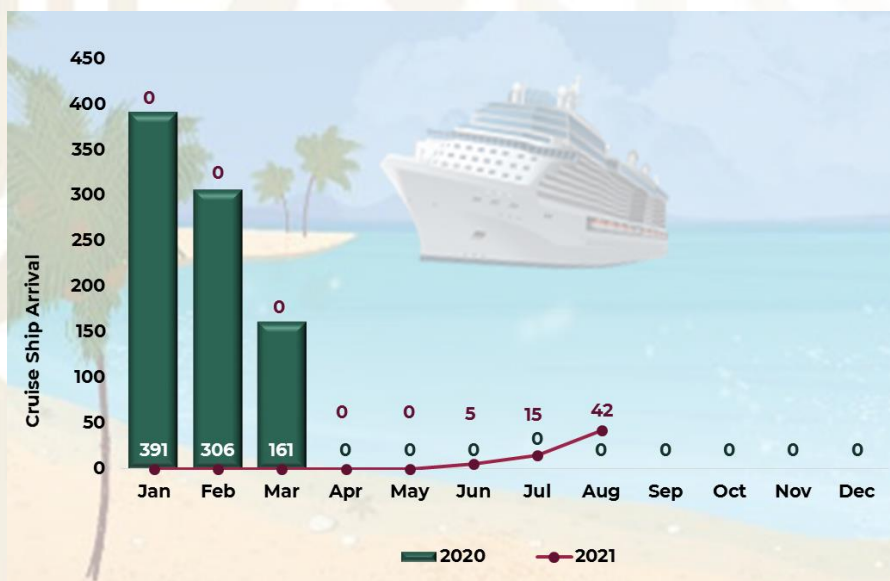


Chart 20. The number of cruises that reached our destinations during January-August 2021 was **62 cruises**, which represented a decrease of 796 cruises, equivalent to a decrease of (-) 92.8% compared to the same period in 2020

January - August	Cruise Ship Arrival	Change %
2019	1,571	
2020	858	-45.4%
2021	62	-92.8%

Source: INEGI and General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2020 correspond to the SCT, according to the presidential decree issued on December 7, 2020 in the Official Gazette of the Federation and to Press Release No. 006/2021 of the General Coordination of Ports and Merchant Marine of June 7, 2021).

<https://datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx>



MAIN PORTS

Figure 2. In January-August 2021 the ports that received the highest number of passengers were the following: **Cozumel, Majahual, Progreso, Puerto Vallarta, Cabo San Lucas** y **Ensenada** representing 97.6% of total arrivals.



January-August 2021

Cozumel, Q. Roo		Majahual, Q. Roo		Progreso, Yuc.		Ensenada, B. C.		Puerto Vallarta, Jal.		Cabo San Lucas, B. C. S.							
Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers						
2020	371	1,132,101	2020	141	455,179	2020	44	116,176	2020	62	134,644	2020	51	151,359	2020	47	135,421
2021	42	76,881	2021	12	22,383	2021	3	7,359	2021	2	2,450	2021	1	2,792	2021	1	2,782
Change %	-88.7%	-93.2%	Change %	-91.5%	-95.1%	Change %	-93.2%	-93.7%	Change %	-96.8%	-98.2%	Change %	-98.0%	-98.2%	Change %	-97.9%	-97.9%

Note: The figures refer to events due to the fact that the same person may have entered the country on more than one occasion.

Source: General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2020 correspond to the SCT, according to the presidential decree issued on December 7, 2020 in the Official Gazette of the Federation and to Press Release No. 006/2021 of the General Coordination of Ports and Merchant Marine of June 7, 2021). <https://www.datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx>



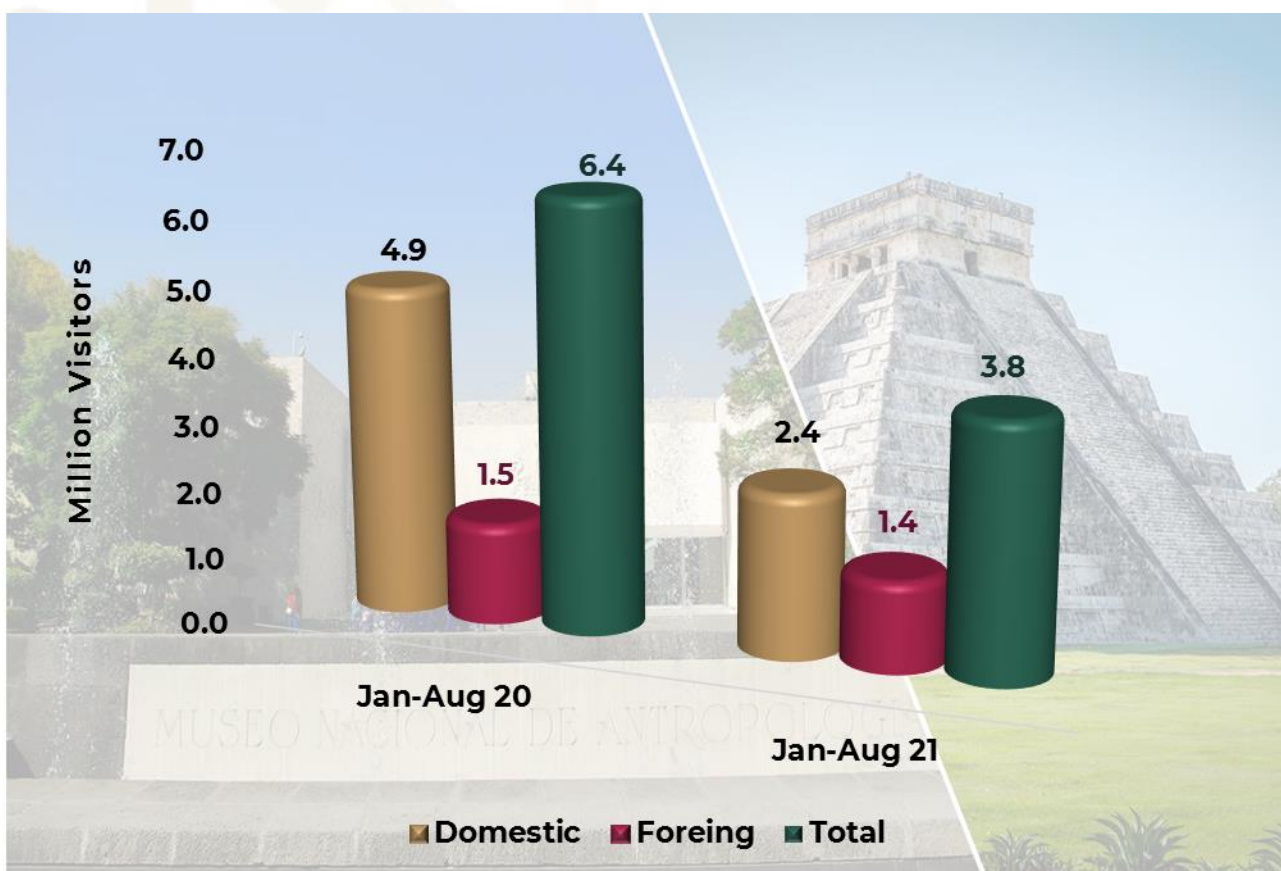
MUSEUMS AND ARCHEOLOGICAL SITES



VISITORS TO MUSEUMS AND ARCHEOLOGICAL SITES

Chart 21. The National Institute of Anthropology and History reported **3 million 790 thousand visitors** in the period January-August. That is, 2 million 622 thousand visitors less than reported in the same period of 2020, which represented a reduction of 40.9%. Of the total number of visitors, 64.3% corresponded to national visitors and 35.7% to foreigners

January - August	Million Visitors	Change %
2019	18,576,080	
2020	6,411,581	-65.5%
2021	3,789,726	-40.9%



Source: National Institute of Anthropology and History (INAH)

<https://www.datatur.sectur.gob.mx/SitePages/ActividadesCulturales.aspx>



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OTHER INDICATORS AND ANALYSIS OF INTERNATIONAL TOURISM



WORLD TOURISM DAY

National

- According to the 2019 Economic Census, tourism activities registered 786, 540 economic units (16.4% of the total units at the national level).
- In terms of employed personnel, tourism activities have a gender gap of 0.5 percentage points. Women accounted for 50.5% of the total employed staff and men for 49.5%.
- At the national level, 33.2% of hotels with other integrated services are three star category, followed by 26.4% of four stars. Only 0.3% of these are Grand Touring and only 2.0% are Special Class.
- 11.3% of the five-star hotels with other integrated services are those with the most busy staff (41.0%) and those with the most gross census value added (43.8%), followed by four-star hotels that occupy 34.6% of the staff and produce 33.6% of the gross census value added of the national total.
- In 2019, tourism activity in Mexico contributed 8.7% to the GDP of the total economy, measured in current values, observing that the tourism sector is characterized by producing to a greater extent the services consumed by visitors.
- Considering the total tourist production, services represent 88.6% and the production of goods 11.4% remaining. Among the main services generated by the tourist activity, we can highlight the accommodation; the service of transport of passengers; and the service in restaurants, bars and night centers; among others.
- The Tourism Satellite Account of Mexico (CSTM) allows to identify the consumption of goods and services that visitors make within the country (prior to and during their trip), both residents (internal consumption), and foreigners (receptive consumption). In addition, it records tourist consumption, which is defined as the expenditure made by residents of Mexico who visit other countries. In this sense, it is possible to know that, within domestic tourism consumption, receptive consumption contributed 17.9%, while domestic consumption contributed 82.1%.
- Paid Occupied Jobs (PTOR) represent the labor input required to carry out the production of tourism goods and services and were around 2.3 million in 2019, equivalent to 5.8% of the total economy of the country.

International

- Taking into account that in 2019 45.02 million international tourists arrived in Mexico, our country ranked seventh in the UNWTO international classification for that concept.
- On the other hand, in terms of foreign exchange income from tourism, it ranked 17th, with \$24.573 million.
- Under the conditions that have prevailed for international tourism during the pandemic, the locations occupied by the different countries in these classifications are expected to change by 2020 and 2021, not so much because of the results of their performance, but because of the different effects that receptive markets have suffered as a result of the isolation and containment of mobility measures adopted by many of the tourist-sending countries.



RESULTS OF TOURISM ACTIVITY

Subject	Unit of measurement	Year (January-December)								Change % 20/19	January-August 2020	Change % 2021	Change % 21/20
		2014	2015	2016	2017	2018	2019	2020	2021				
International travelers balance (INEGI and Banco de México)													
Inbound traveler expenditures	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	-55.3%	7,515.6	11,841.0	57.6%	
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	-64.8%	2,489.7	3,083.9	23.9%	
International travelers balance	Million dollars	6,602.6	7,635.6	9,346.7	10,496.2	11,296.8	14,692.3	7,521.1	-48.8%	5,025.9	8,757.1	74.2%	
International travelers to Mexico (INEGI and Banco de México)													
Number of travelers (Thousand)													
International visitors	Thousand	81,042.1	87,128.6	94,853.1	99,349.3	96,497.0	97,406.0	51,128.0	-47.5%	35,494.6	35,026.7	-1.3%	
International tourists	Thousand	29,345.6	32,093.3	35,079.4	39,290.9	41,312.7	45,024.5	24,283.5	-46.1%	15,705.9	20,058.0	27.7%	
Long-stay tourists	Thousand	15,999.9	18,307.2	20,663.9	22,482.8	23,306.7	23,757.7	10,814.9	-54.5%	6,930.8	10,678.0	54.1%	
Border tourists	Thousand	13,345.7	13,786.1	14,415.5	16,808.1	18,006.0	21,266.6	13,468.6	-36.7%	8,775.0	9,380.0	6.9%	
Same-day travelers	Thousand	51,696.5	55,035.3	59,773.8	60,058.3	55,184.3	52,381.6	26,844.5	-48.8%	19,788.7	14,968.8	-24.4%	
In border area travelers	Thousand	45,911.2	48,920.5	53,079.1	52,377.8	46,913.1	43,286.9	24,264.1	-43.9%	17,208.3	14,805.7	-14.0%	
In cruises travelers	Thousand	5,785.2	6,114.8	6,694.6	7,680.6	8,271.2	9,094.7	2,580.4	-71.6%	2,580.4	163.1	-93.7%	
Inbound travelers expenditure (Million dollars)													
International visitors	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	-55.3%	7,515.6	11,841.0	57.6%	
International tourists	Million dollars	14,320.0	15,825.7	17,697.8	19,180.3	20,366.3	22,354.0	9,860.8	-55.9%	6,668.0	11,061.5	65.9%	
Long-stay tourists	Million dollars	13,579.9	15,035.0	16,925.8	18,197.2	19,261.0	21,045.5	9,123.7	-56.6%	6,187.7	10,303.8	66.5%	
Border tourists	Million dollars	740.1	790.7	772.0	983.1	1,105.2	1,308.5	737.0	-43.7%	480.2	757.7	57.8%	
Same-day travelers	Million dollars	1,888.4	1,908.0	1,951.8	2,155.9	2,160.1	2,219.2	1,134.8	-48.9%	847.6	779.5	-8.0%	
In border area travelers	Million dollars	1,469.6	1,508.9	1,558.1	1,673.4	1,603.5	1,593.2	952.5	-40.2%	665.3	768.8	15.6%	
In cruises travelers	Million dollars	418.8	399.2	393.8	482.5	556.6	626.0	182.3	-70.9%	182.3	10.7	-94.1%	
Average expenditure (dollars)													
International visitors	Dollars	200.0	203.5	207.2	214.8	233.4	252.3	215.1	-14.8%	211.7	338.1	59.7%	
International tourists	Dollars	488.0	493.1	504.5	488.2	493.0	496.5	406.1	-18.2%	424.6	551.5	29.9%	
Long-stay tourists	Dollars	848.8	821.3	819.1	809.4	826.4	885.8	843.6	-4.8%	892.8	965.0	8.1%	
Border tourists	Dollars	55.5	57.4	53.6	58.5	61.4	61.5	54.7	-11.1%	54.7	80.8	47.6%	
Same-day travelers	Dollars	36.5	34.7	32.7	35.9	39.1	42.4	42.3	-0.2%	42.8	52.1	21.6%	
In border area travelers	Dollars	32.0	30.8	29.4	31.9	34.2	36.8	39.3	6.7%	38.7	51.9	34.3%	
In cruises travelers	Dollars	72.4	65.3	58.8	62.8	67.3	68.8	70.7	2.6%	70.7	65.8	-6.9%	
International travelers abroad Mexico (INEGI and Banco de México)													
Total international travelers abroad Mexico	Thousand	90,981.7	94,988.4	97,371.7	94,274.5	86,279.7	82,752.1	36,055.8	-56.4%	26,995.9	20,442.2	-24.3%	
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	-64.8%	2,489.7	3,083.9	23.9%	
Average Expenditure	Dollars	105.6	106.3	105.8	115.0	130.2	119.4	96.4	-19.3%	92.2	150.9	63.6%	
International tourists abroad Mexico	Thousand	18,260.7	19,603.0	20,223.1	19,066.8	19,748.4	19,810.5	7,345.3	-62.9%	5,229.6	6,884.8	31.7%	
Outbound tourism expenditure	Million dollars	6,610.7	7,026.5	7,155.6	7,502.6	8,135.2	6,939.8	2,105.3	-69.7%	1,455.2	2,411.0	65.7%	
Average Expenditure	Dollars	362.0	358.4	353.8	393.5	411.9	350.3	286.6	-18.2%	278.3	350.2	25.8%	
Same-day travelers abroad	Thousand	72,721.0	75,385.4	77,148.7	75,207.7	66,531.3	62,941.6	28,710.5	-54.4%	21,766.3	13,557.4	-37.7%	
Outbound expenditure	Million dollars	2,995.1	3,071.6	3,147.4	3,337.4	3,094.3	2,941.0	1,369.3	-53.4%	1,034.4	673.0	-34.9%	
Average Expenditure	Dollars	41.2	40.7	40.8	44.4	46.5	46.7	47.7	2.1%	47.5	49.6	4.4%	
Arrival of passengers on domestic and international flights (AFAC)													
Total passengers arriving by air	Thousands	66,572.1	74,778.3	82,765.6	90,445.5	97,285.5	102,498.5	48,361.4	-52.8%	31,109.6	49,476.3	59.0%	
International flights	Thousands	33,573.4	37,504.7	40,841.8	45,085.5	47,616.5	48,792.1	20,096.3	-58.8%	13,941.4	21,854.6	56.8%	
Domestic flights	Thousands	32,998.7	37,273.5	41,923.8	45,360.1	49,669.0	53,706.4	28,265.1	-47.4%	17,168.1	27,621.7	60.9%	
Foreign visitors by air and country of nationality or residence (Unidad de Política Migratoria)													
Country of nationality													
United States of America	Thousands	7,164.4	8,391.7	9,417.6	10,340.5	10,496.4	10,511.4	5,151.2	-51.0%	3,058.7	6,489.3	112.2%	
Canada	Thousands	1,676.7	1,748.5	1,781.5	1,985.1	2,155.4	2,309.5	975.7	-57.8%	894.0	100.2	-88.8%	
United Kingdom	Thousands	458.9	506.0	545.1	563.1	590.9	581.2	103.9	-82.1%	89.9	47.0	-47.8%	
Argentina	Thousands	246.4	341.1	406.0	474.2	490.2	387.3	105.1	-72.9%	87.4	60.8	-30.4%	
Colombia	Thousands	328.2	407.4	439.7	485.4	557.6	602.8	169.7	-71.9%	120.5	224.0	85.9%	
Country of residence													
United States of America	Thousands	7,348.5	8,604.6	9,643.9	10,565.5	10,748.2	10,775.2	5,291.0	-50.9%	3,136.6	6,609.6	110.7%	
Canada	Thousands	1,646.2	1,707.8	1,734.6	1,958.0	2,168.0	2,296.1	948.3	-58.7%	878.7	82.9	-90.6%	
United Kingdom	Thousands	432.3	477.3	513.8	531.9	556.8	559.0	91.5	-83.6%	81.5	34.0	-58.3%	
Argentina	Thousands	218.4	309.6	375.2	451.3	454.3	351.0	91.9	-73.8%	77.9	44.9	-42.4%	
Colombia	Thousands	292.4	363.2	390.2	430.0	494.2	536.2	139.2	-74.0%	99.4	187.3	88.3%	
Movements cruise (INEGI and SCT, Dirección General de Puertos)													
Passenger in cruises	Thousands	5,785.2	6,114.8	6,694.6	7,680.6	9,003.4	9,094.7	2,580.4	-71.6%	2,580.4	163.1	-93.7%	
Cruise's arrivals	Number	2,091.0	2,180.0	2,269.0	2,558.0	2,671.0	2,951.0	858.0	-70.9%	858.0	62.0	-92.8%	
Hotel business* (SECTUR)													
Porcentaje de hotel ocupación	Percentage	57.2%	59.6%	60.4%	61.2%	61.0%	60.2%	26.0%	(34.2)	25.5	37.3	11.8	
Arrival of tourists to hotel rooms	Thousands	65,000.2	69,941.9	74,471.0	80,231.7	83,393.1	85,200.8	38,794.2	-54.5%	24,492.4	38,191.1	55.9%	
Number of tourist jobs** (SECTUR based on ENOE)													
Tourism employment	Thousands	3,641.0	3,803.4	3,951.9	4,095.3	4,187.5	4,438.5	3,829.4	-13.7%	4,176.1	3,931.2	-5.9%	

* A report from the Hotel Occupancy monitored weekly in 70 centers. Changes in percentage points in the case of hotel occupancy.

15/10/2021

** Quarterly figures, excluding induced employment. For annual percentage change data for the last quarter of the current year compared to the last quarter of the previous year.

Sources: Central Bank, AFAC e INEGI, UPM, SEMER, SECTUR.



MACROECONOMIC PERSPECTIVES ABOUT KEY INDICATORS

Entity	Gross Domestic Product Real growth %		Inflation (% dec/dec)	
	2021	2022	2021	2022
	International Monetary Fund	6.20	4.00	3.50
OECD	6.30	3.40	5.40	3.80
Bank of Mexico Survey*	6.18	2.90	6.05	3.75
Ministry of the Treasury and Public Credit*	6.30	4.10	5.70	3.40

* For the case of the Banco de México survey, the variation in GDP considers expectations from the median and in the case of the SHCP point result.

Source: **IMF**, World Economic Outlook Database (July 2021); **OECD**, Economic Outlook (2021/Oct); **Bank of Mexico**, Expectations Survey Economic Specialist Private Sector (02/08/2021).

Ministry of Finance, Pre-Criteria 2022 (March 2021).



ECONOMIC INDICATORS

Entries	2018	2019	2020.I	2020.II	2020.III	2020.IV	2020	2021-I	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21
General Economic Activity and Services Identified with Tourism																
Gross Domestic Product																
. Millions of current pesos	23,524,390	24,453,868	24,474,111	20,015,315	23,010,748	24,794,734	23,073,727	23,161,353								
. Constant prices annual variations in %	2.2	-0.2	-1.3	-18.7	-8.7	-4.5	-8.5	-3.4								
Tertiary activities																
- Air Transportation (481)																
. Millions of current pesos	58,268	67,842	50,309	6,018	18,037	29,086	25,862	26,282								
. Constant prices annual variations in %	9.7	8.0	-4.3	-90.3	-68.0	-48.6	-54.8	-44.5								
- Temporary Lodging Services (721)																
. Millions of current pesos	269,681	285,401	268,582	26,375	97,783	138,066	132,701	131,958								
. Constant prices annual variations in %	3.9	1.9	-9.2	-91.6	-66.3	-50.9	-54.8	-45.5								
- Food and Beverages Preparation Services (722)																
. Millions of current pesos	247,360	266,842	254,780	148,990	168,548	195,055	191,843	210,921								
. Constant prices annual variations in %	0.4	1.2	-7.5	-47.7	-39.5	-29.7	-31.2	-20.1								
Quarterly Indicators of Tourism Activity *																
Tourism GDP																
. Annual variations in %	2.8	0.5	-6.4	-46.7	-33.3	-26.3	-28.0	-23.3								
Internal tourism consumption																
. Annual variations in %	3.2	1.0	-6.3	-50.6	-35.8	-27.0	-30.0	-23.1								
Domestic tourism consumption																
. Annual variations in %	3.3	0.7	-4.1	-42.4	-29.5	-22.1	-24.8	-16.4								
Inbound tourism consumption																
. Annual variations in %	2.8	2.4	-14.7	-90.0	-68.1	-50.7	-53.8	-51.8								
Percent National																
. Total Percentage of PEA	3.35	2.91	3.45	4.79	5.15	4.56	3.80	4.35	4.73	4.37	3.89	4.65	3.99	4.02	4.38	4.33
Prices*** and Exchange Rate																
National Price Index (closing of the period)																
Consumer (percent variation)	4.8%	2.8%	-30.6%	-9.7%	4.0%	3.2%	3.2%	4.7%	3.5%	3.8%	4.7%	6.8%	5.9%	5.9%	5.8%	5.6%
. Air transport (percent variation)	-2.3%	9.6%	-0.8%	-21.7%	-4.0%	9.6%	9.6%	9.7%	-20.0%	-12.3%	9.7%	20.8%	34.9%	51.6%	52.5%	23.6%
. Hotel (percent variation)	5.3%	0.7%	0.2%	-4.3%	-6.8%	0.7%	0.7%	-7.9%	-8.6%	-10.9%	-7.9%	-4.0%	-3.0%	0.0%	3.6%	5.2%
. Package Tourist Services (percent variation)	8.6%	2.2%	-0.9%	-6.8%	-4.8%	2.2%	2.2%	-4.5%	-11.9%	-13.6%	-4.5%	-4.8%	1.2%	4.4%	9.2%	4.2%
. Restaurants (percent variation)	5.4%	5.0%	4.4%	3.7%	3.9%	5.0%	5.0%	4.3%	4.0%	4.1%	4.3%	4.6%	4.8%	5.2%	5.4%	5.7%
Exchange Rate (peso / dollar)																
. Average of the period	19.24	19.257	20.009	23.329	21.720	20.539	21.494	20.329	19.922	20.310	20.756	20.015	19.963	20.030	19.970	20.076
Business Cycle Indicators and Consumer Confidence (monthly difference****)																
. Coincident Indicator	-1.16	(0.18)	(1.38)	11.93	1.13	0.05	0.05	1.30	0.11	1.30	1.30	0.30	0.60	(0.30)	1.40	N.D.
. Forward Indicator	-0.48	0.38	(4.84)	12.10	0.35	0.36	0.36	1.00	0.29	1.30	1.00	0.60	0.50	0.40	0.50	N.D.
. Confidence Consumer Index	0.32	(0.46)	(0.99)	(0.25)	0.41	0.43	0.43	0.45	0.43	0.44	0.45	0.43	0.39	0.34	0.29	0.02

N.A. Not available.

Note: The sum of the monthly data does not coincide with the accumulated of the period, due to the rounding of figures.

* Annual data. Base figures 2018

** Percentage of the total economically active population. For annual and monthly figures data at the end of period and, period average for quarterly information.

*** Base index second half of July 2018=100) For end-of-year consumer prices, annual changes and for monthly data the change is the same month previous year.

**** Monthly point difference (end of period).

Sources: SECTUR, INEGI, Bank of Mexico.